



National Gambling Board
South Africa
a member of the dti group

Revised

National Gambling Statistics

Casinos, Bingo, Limited Pay-out Machines and Fixed Odds and Totalisator Betting

2012/2013 Financial Year (FY13)

1 April 2012 – 31 March 2013

Quarter 1 = 1 April 2012 – 30 June 2012

Quarter 2 = 1 July 2012 – 30 September 2012

Quarter 3 = 1 October 2012 – 31 December 2012

Quarter 4 = 1 January 2013 – 31 March 2013

Notes

- ❑ **TO** = Turnover (the rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion)
- ❑ **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- ❑ **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- ❑ **RTP** = Return to Player is an average achieved over a significant number of game plays and not each time the gaming machine is played (Total amount returned to players / Total amount wagered by players x 100)

Source of data

Statistics are based on audited figures received from all the Provincial Licensing Authorities (PLAs), except Northern Cape (raw data).

This revised presentation is based on adjusted totals submitted by both the Eastern Cape Gambling and Betting Board, as well as the Limpopo Gambling Board. These adjusted statistics for the 12/13 were submitted by them during March and April 2014 nearly a year after the original figures and presentation were published. The adjustments have an impact on all the total statistics with regard to turnover, GGR and taxes/levies collected the result of which will also impact on those published in the NGB's Annual Report (FY13), as well as the original presentation on the NGB website for the same period. The submission of the revised annual adjustments without changing the quarterly figures, will (impact in some instances) on the sum of quarterly totals as opposed to the annual figures.

Disclaimer

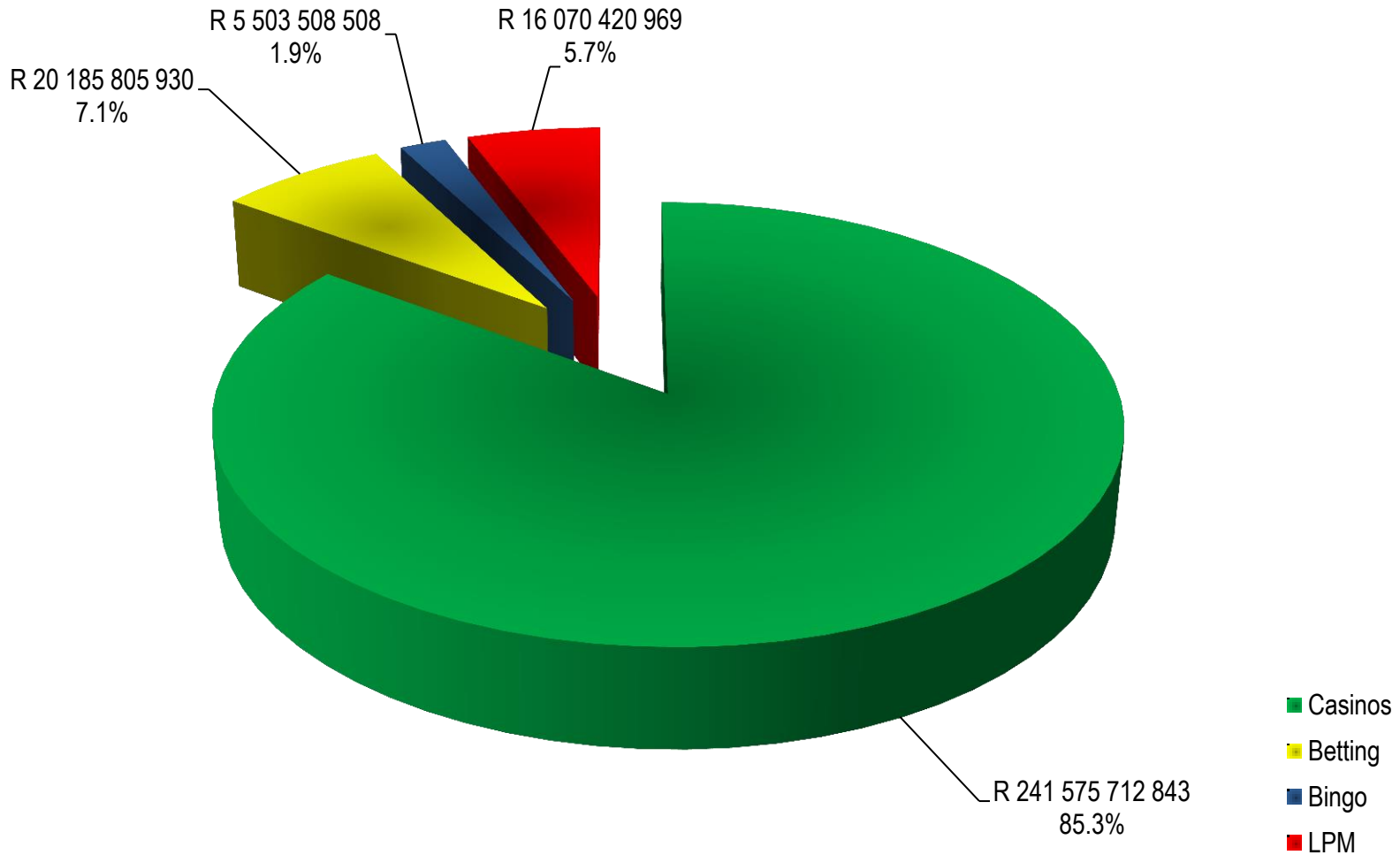
The National Gambling Board (NGB), nor the Department of Trade and Industry (**the dti**), do not guarantee or provide any commercial warranties and/or guarantee the robustness for the purpose of use, nor are any such warranties to be implied with respect to the information and data published herein.

In no event shall the NGB and **the dti**, nor its employees, officers or representatives become liable to users of the data and information provided herein, or to any other party, for any loss or damage, consequential or otherwise, including but not limited to time, money or goodwill, arising from the use, operation or modification of the data or information, or for the failure to transmit a copy of any particular document. In using the information or data, users assume the risk for relying on such data or information, and further agree to indemnify, defend, and hold harmless the NGB or **the dti**, and its employees, officers and representatives for any and all liability of any nature arising out of or resulting from the lack of accuracy or correctness of the information or data, or the use of the information or data. Further, in using this information or data, the user acknowledges that the user is responsible for personally assessing the accuracy and reliability of the data or information provided, and that the images provided or copies thereof, are subject to error and omission, and are not guaranteed or warranted to be true, complete or correct. The data published herein is not for commercial purposes.

No person, entity or user shall sell, give or receive for the purpose of selling or offering for sale, any portion of the information or data provided herein, nor may they use the information in a manner that is in violation of any law or regulation.

Turnover per gambling mode – FY2013

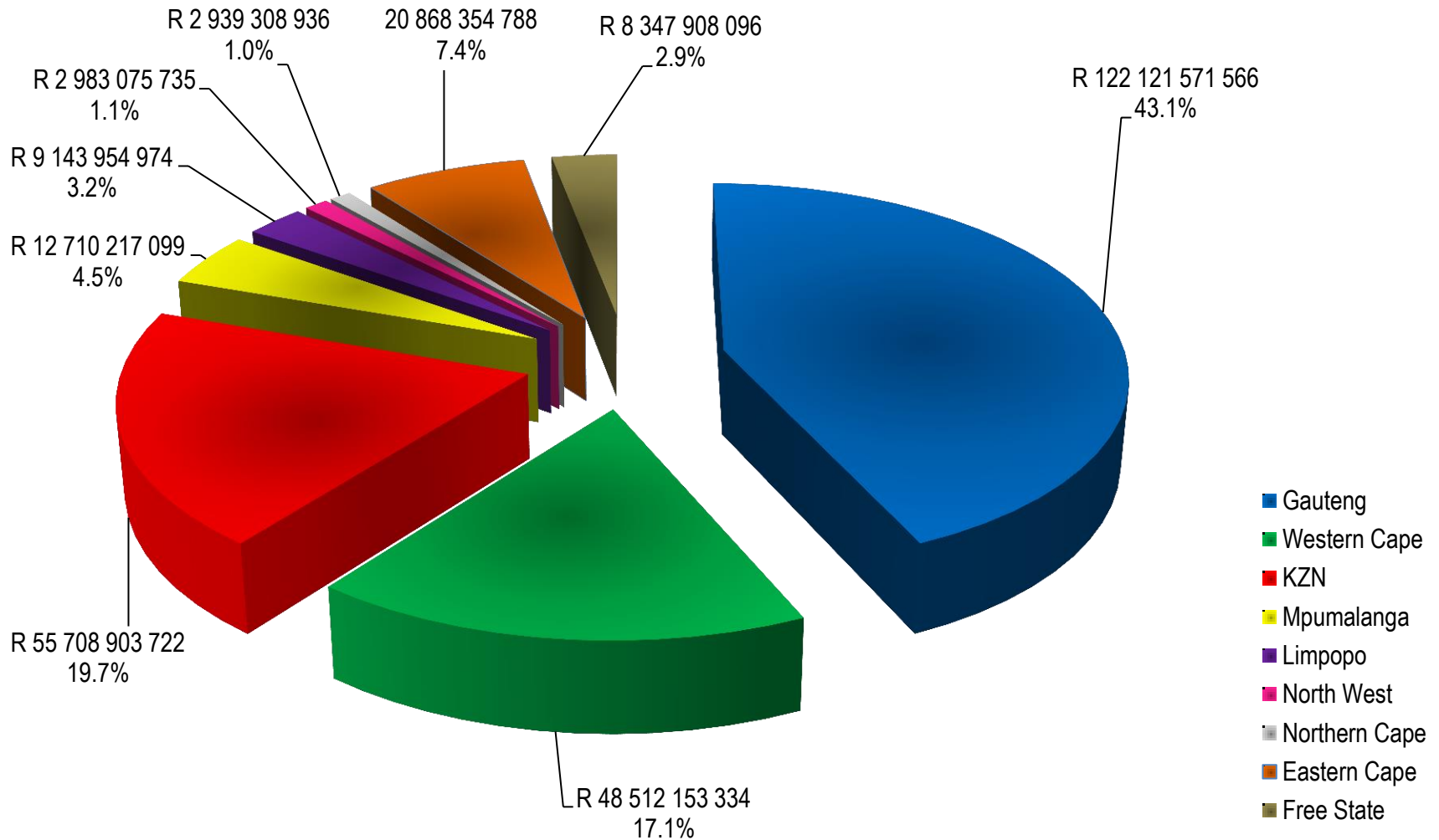
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total Turnover: R283 335 448 250

Turnover per province - FY2013

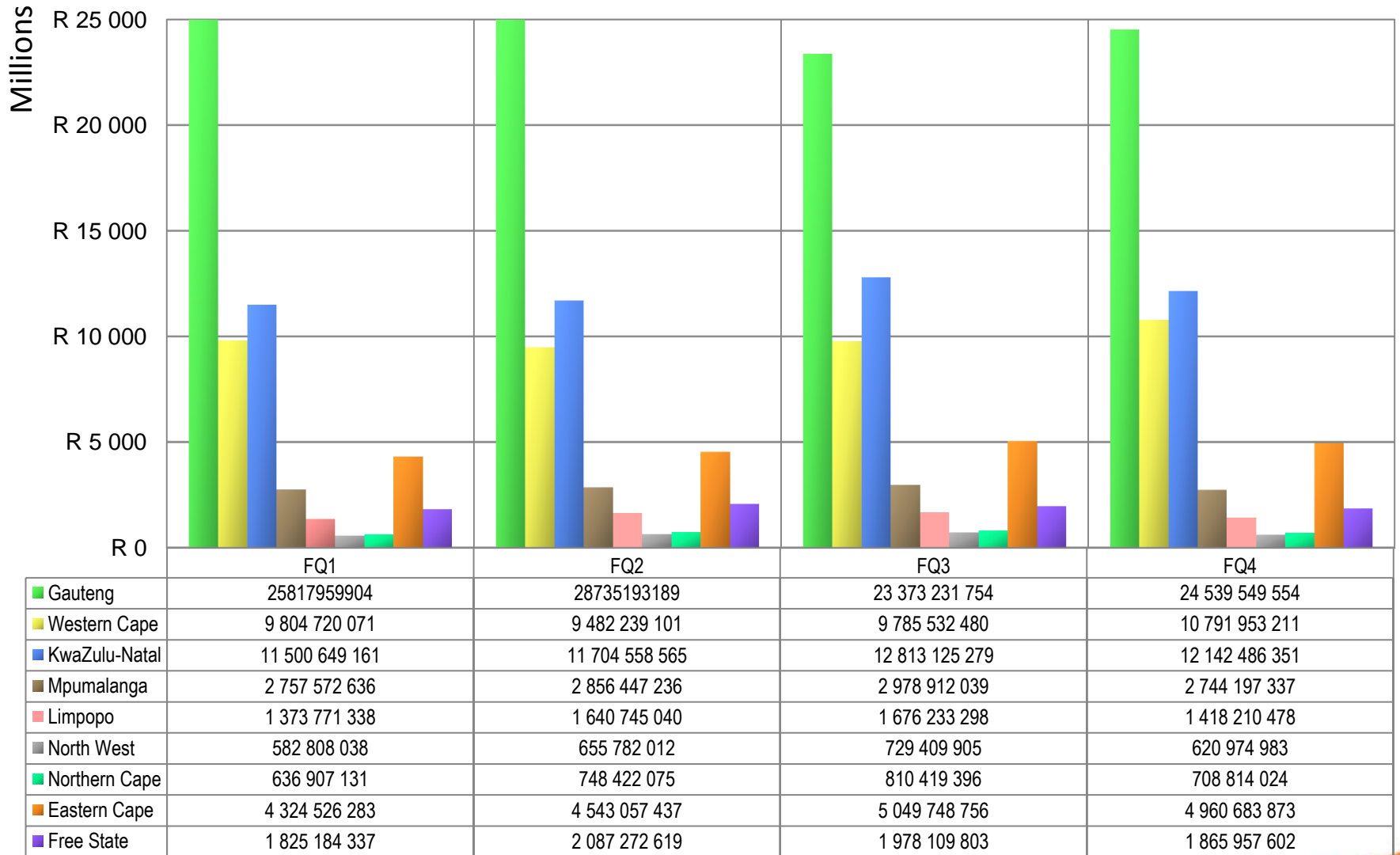
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total Turnover: R283 335 448 250

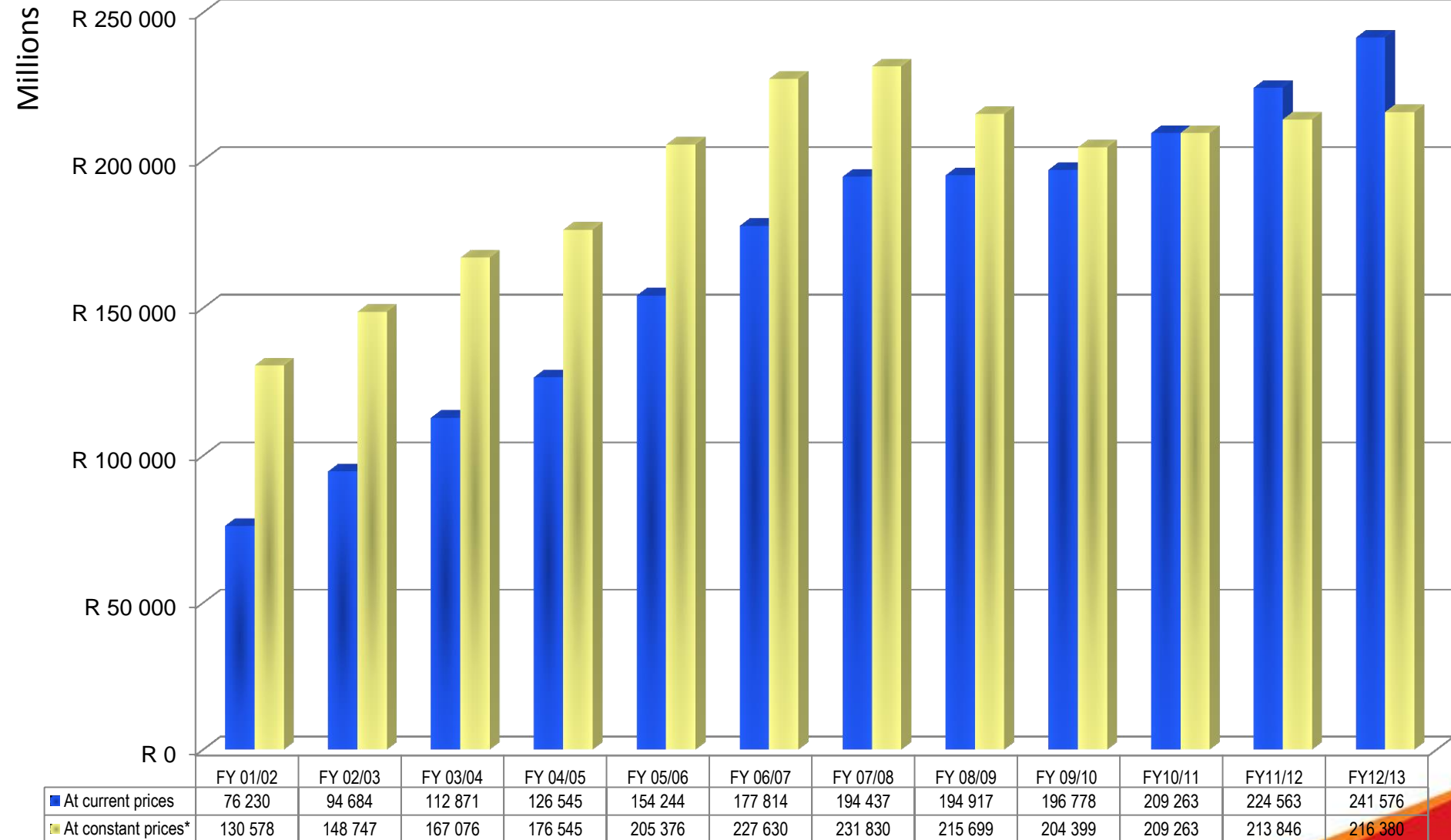
Quarterly casino turnover - FY2013

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Trend in turnover casinos – FY01/02 to FY12/13

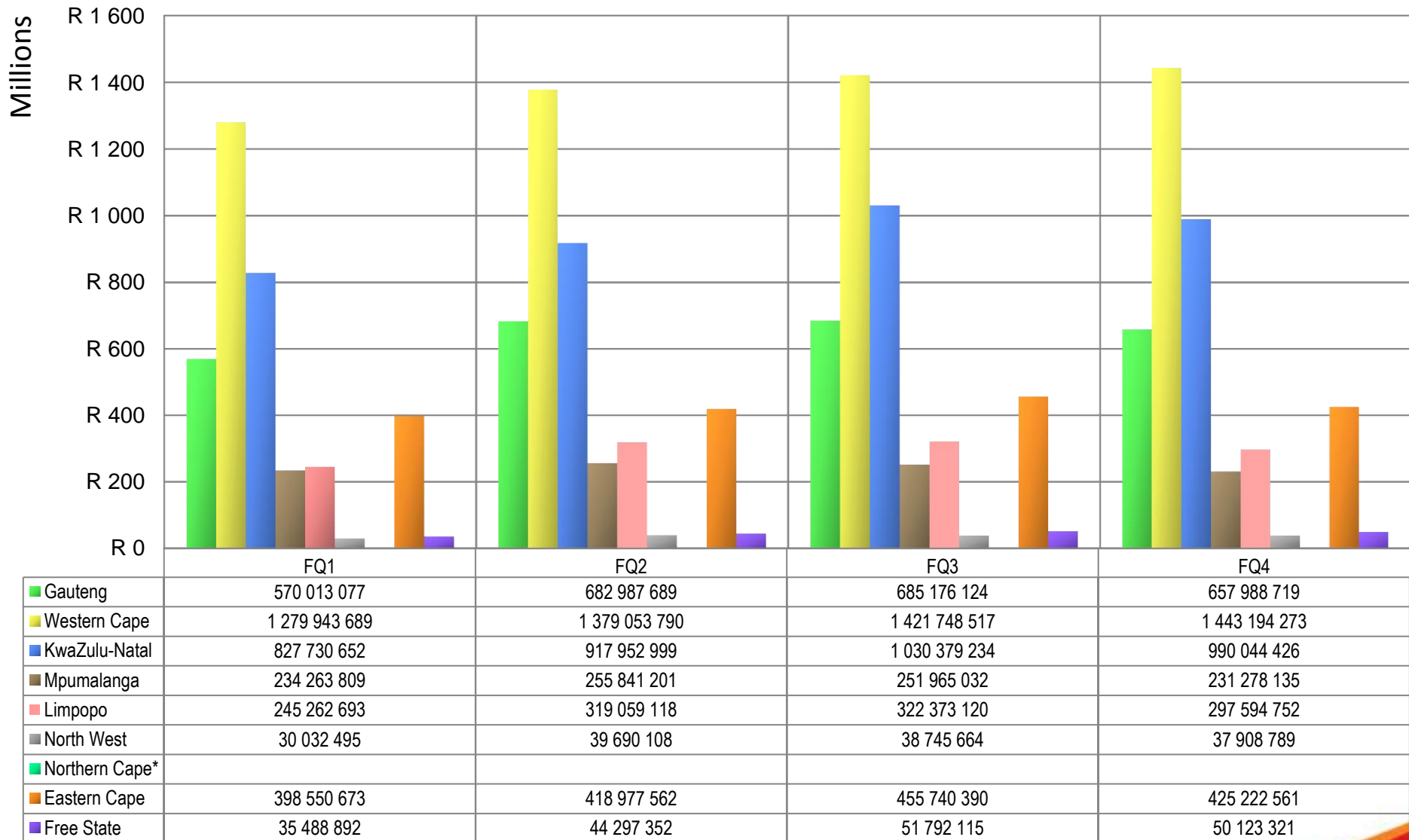
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly LPM turnover - FY2013

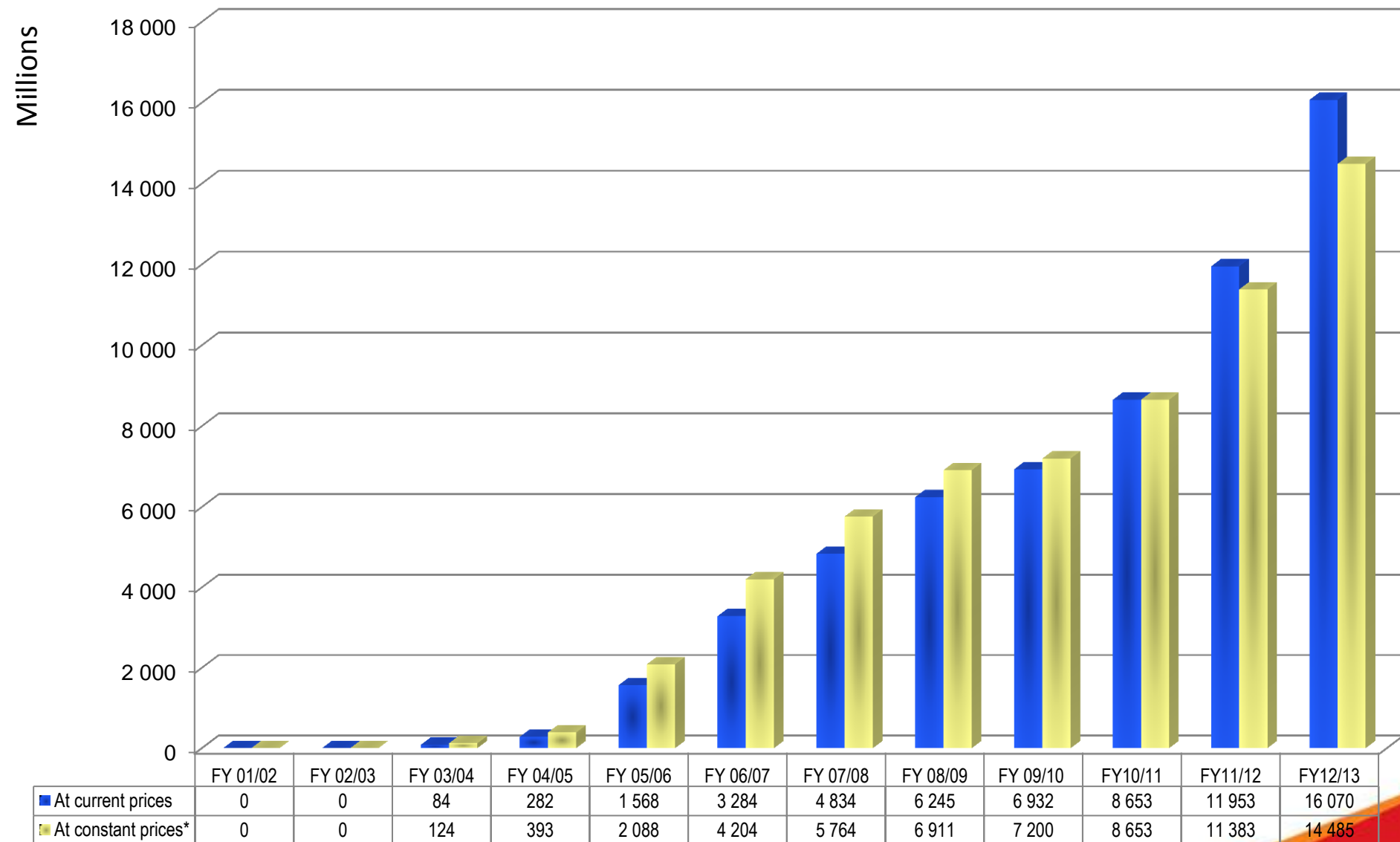
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



* LPMs not yet rolled out

Trend in turnover LPMs – FY01/02 to FY12/13

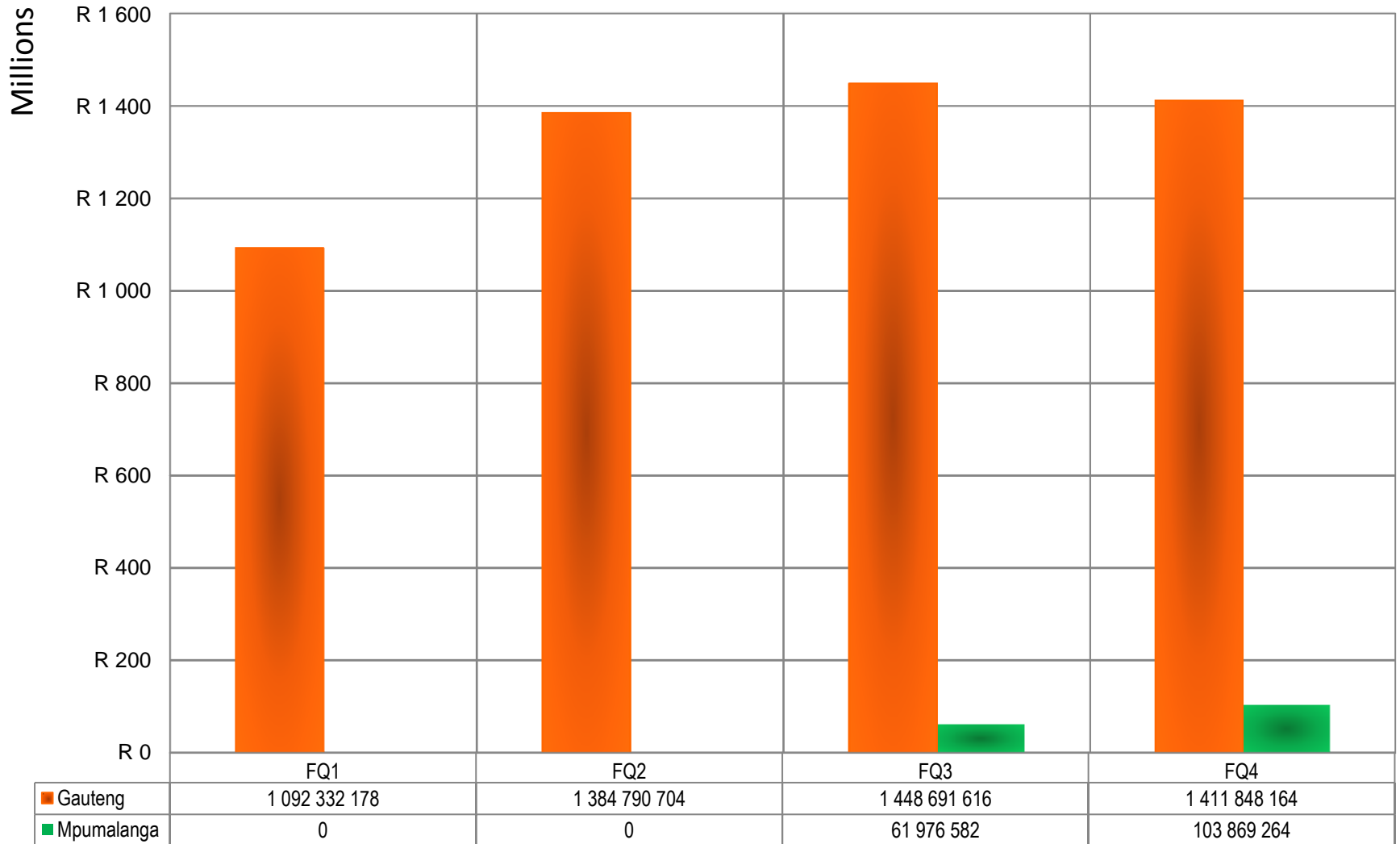
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly bingo turnover - FY2013*

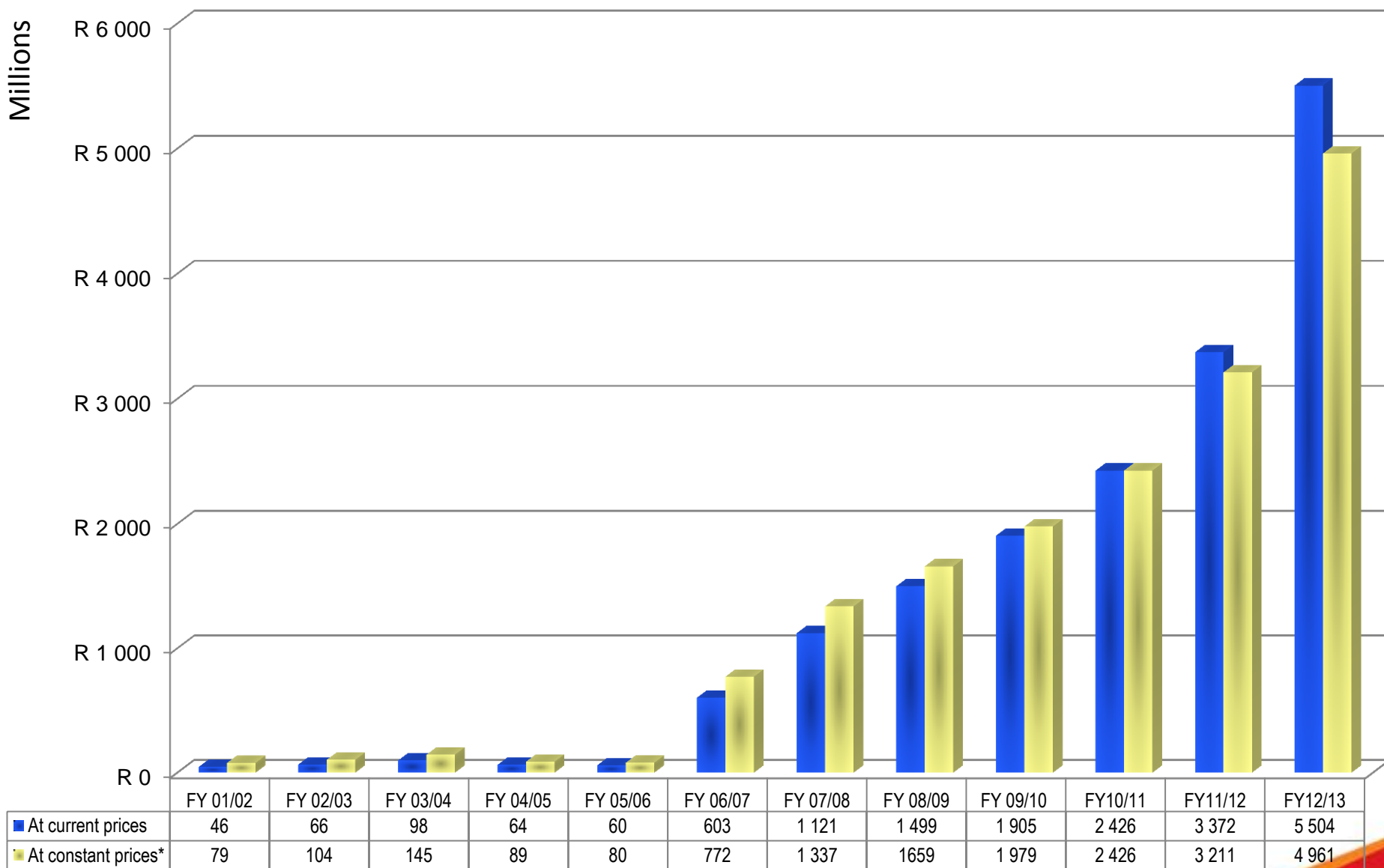
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



* Bingo offered for play in Gauteng and Mpumalanga only

Trend in turnover bingo – FY01/02 to FY12/13

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

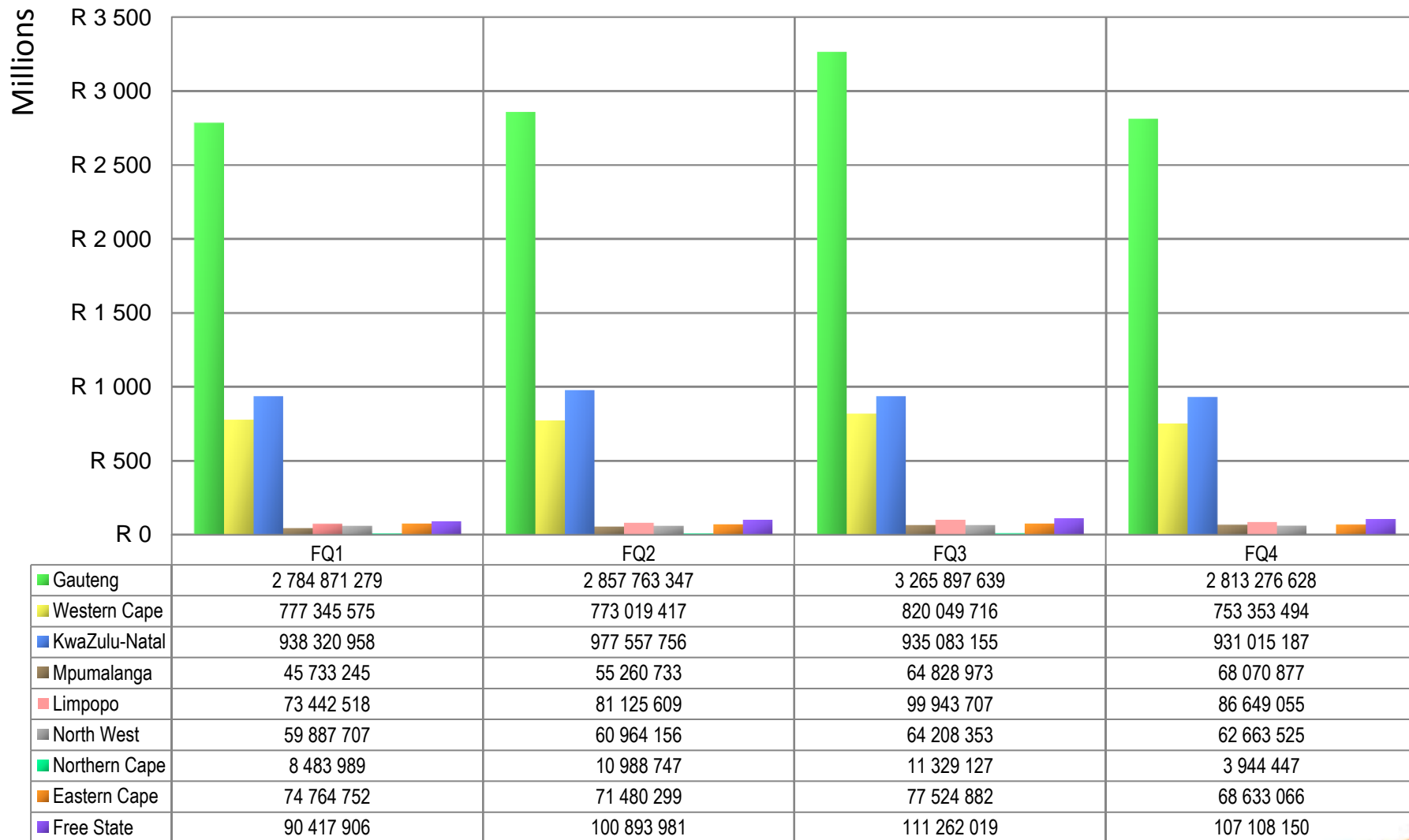


Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly betting turnover – FY2013

Bookmakers & Totalisators

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

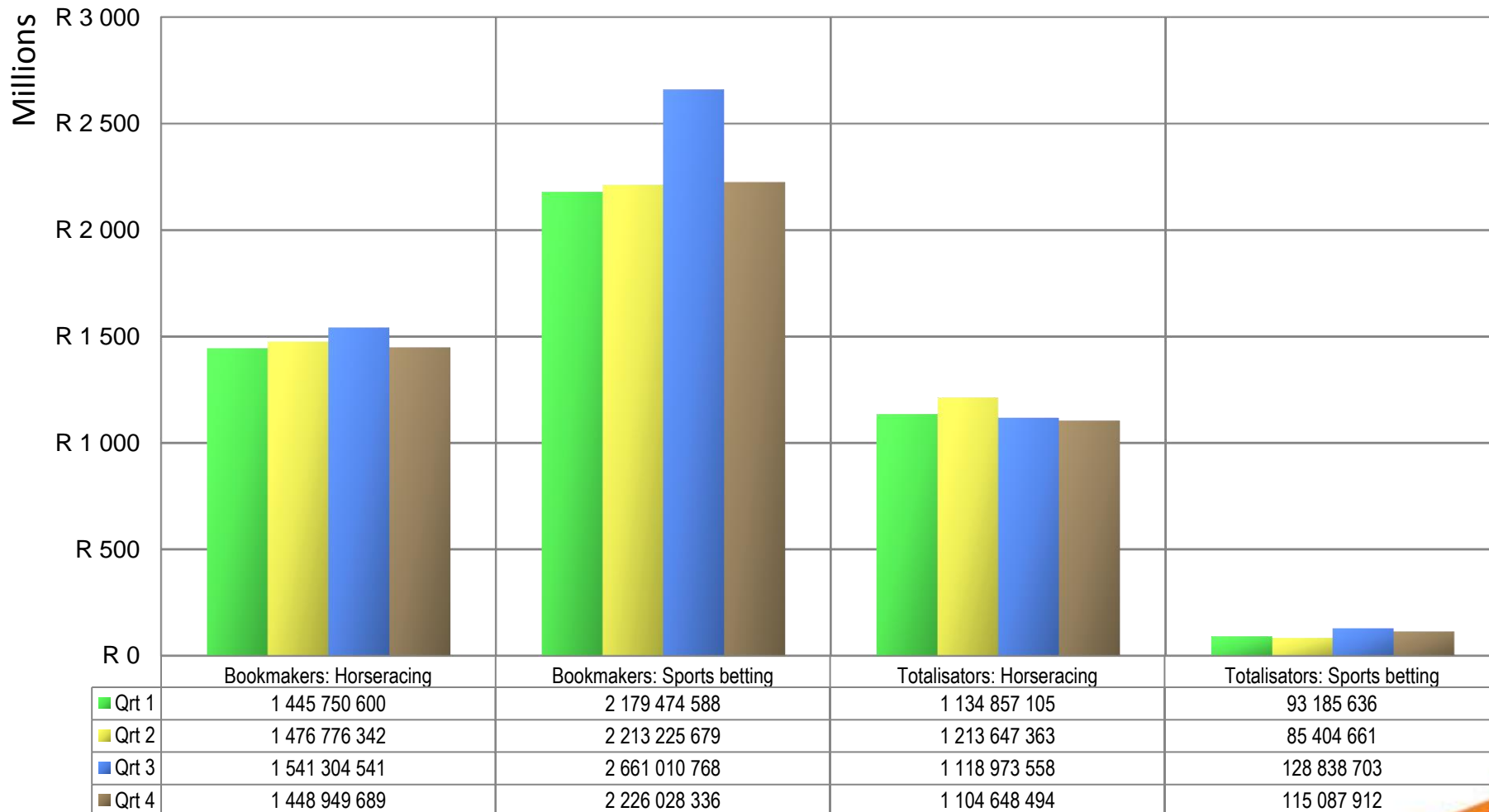


Quarterly betting turnover – FY2013

Split between Bookmakers & Totalisators

Horseracing & Sports Betting

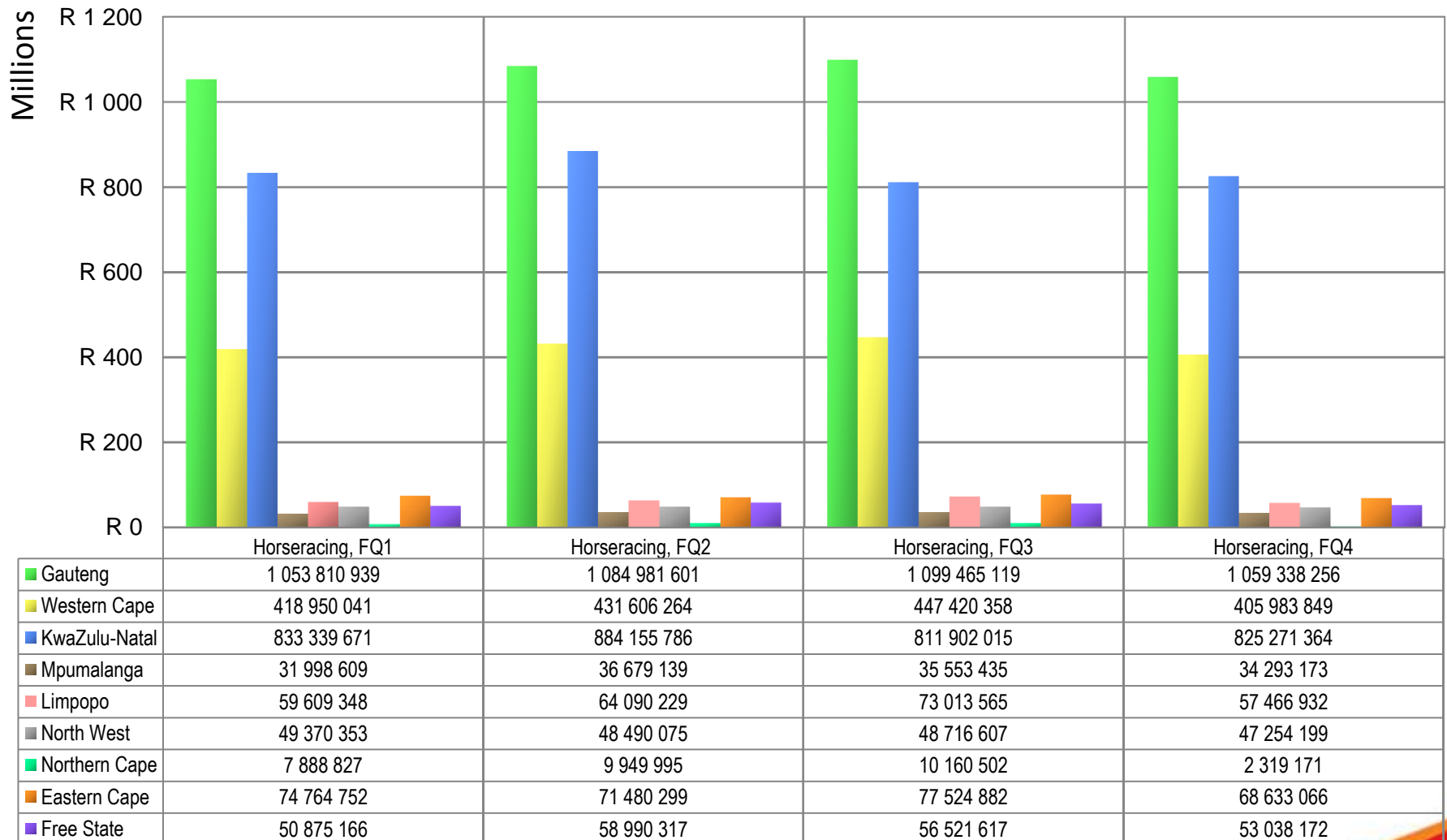
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly betting turnover – FY2013

Horseracing

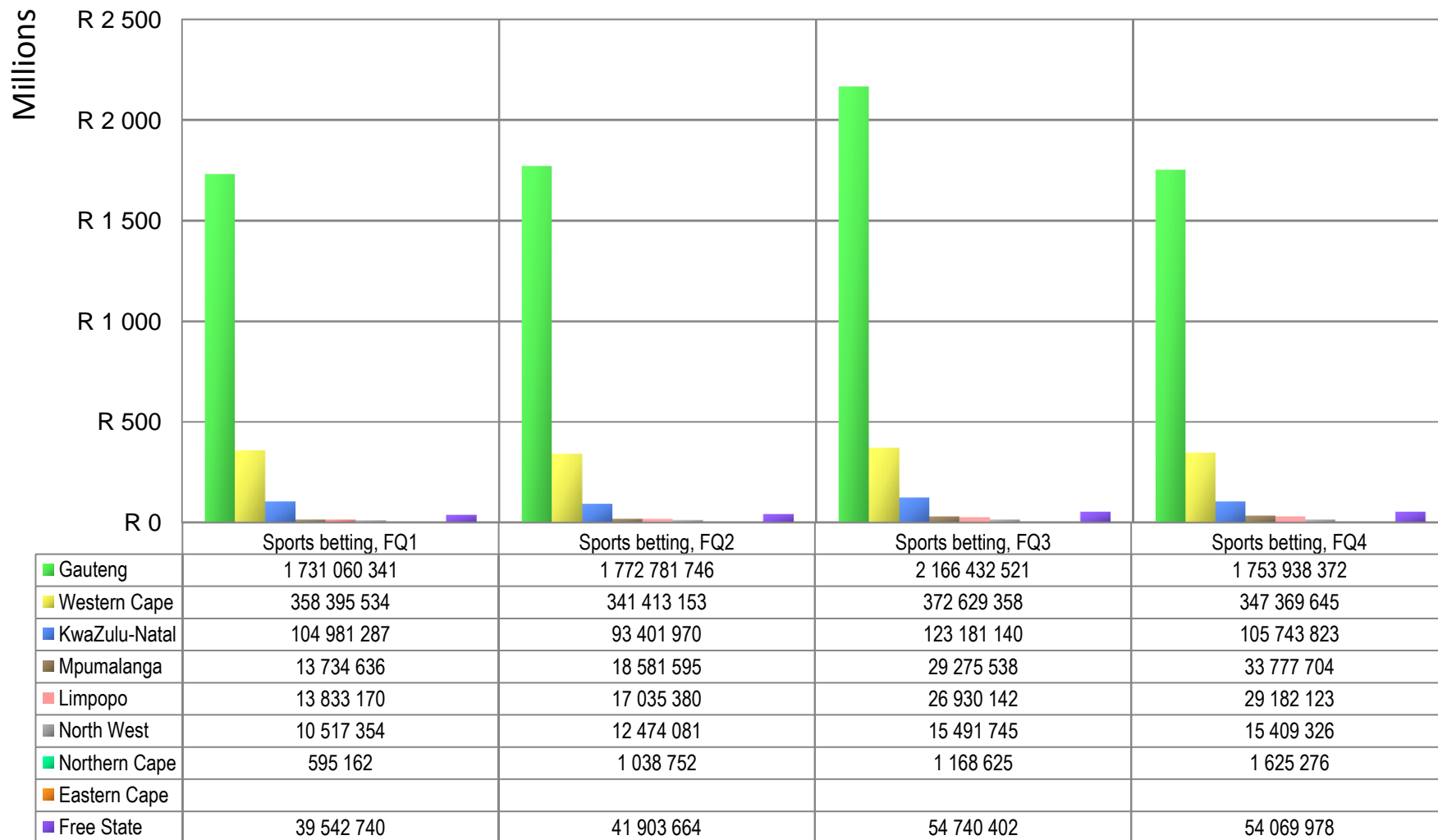
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly betting turnover – FY2013

Sports betting

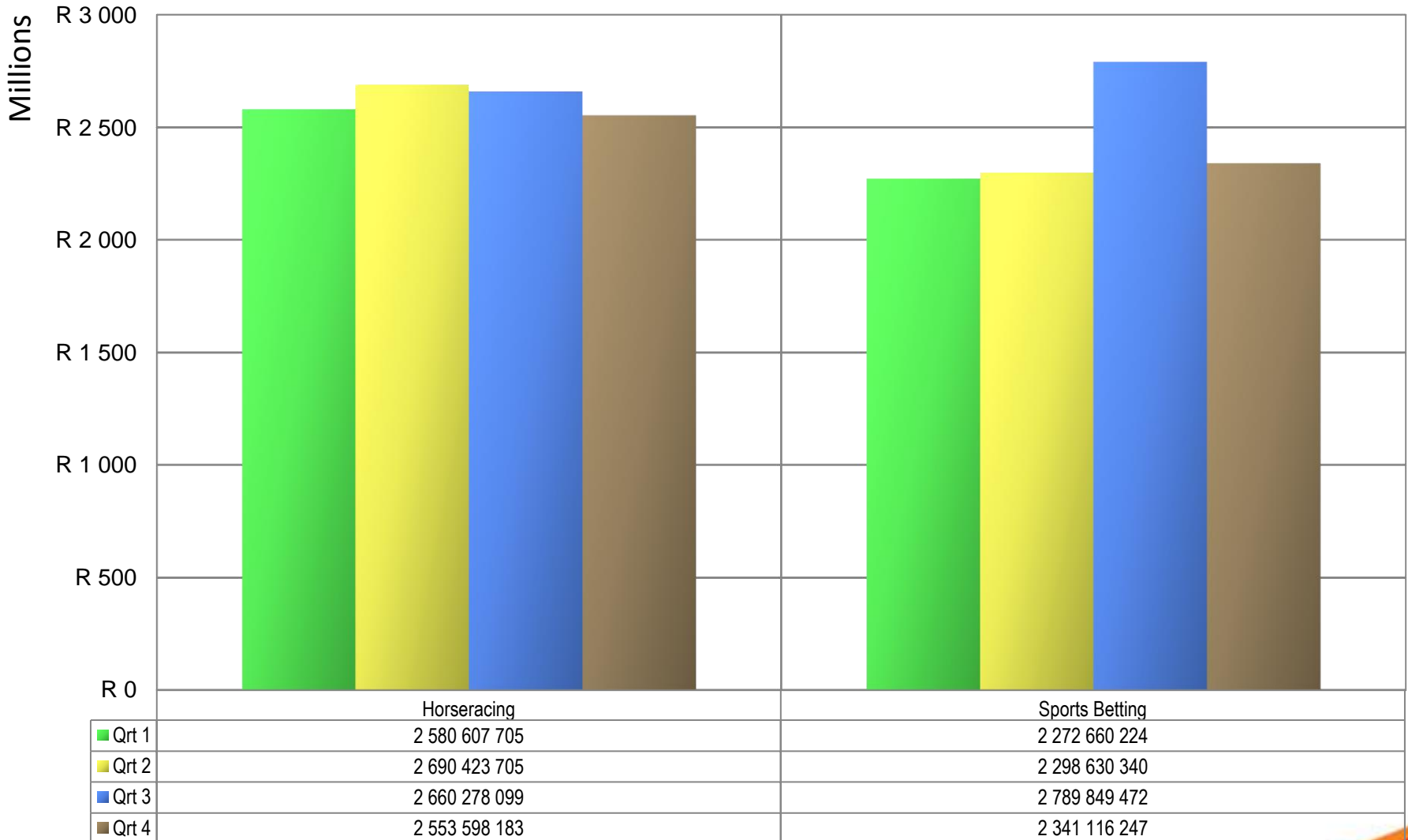
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly betting turnover – FY2013

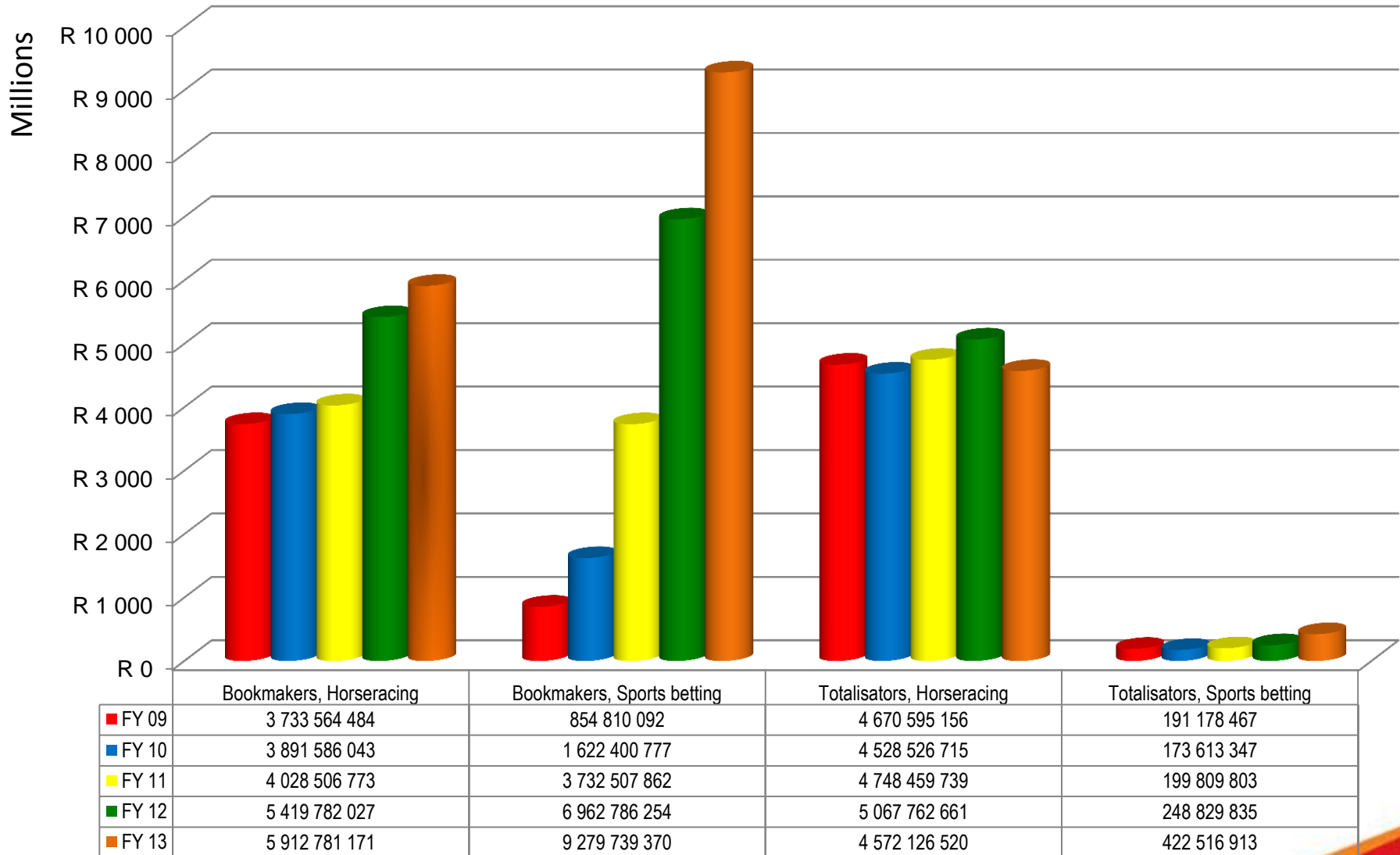
Split between Horseracing & Sports Betting

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



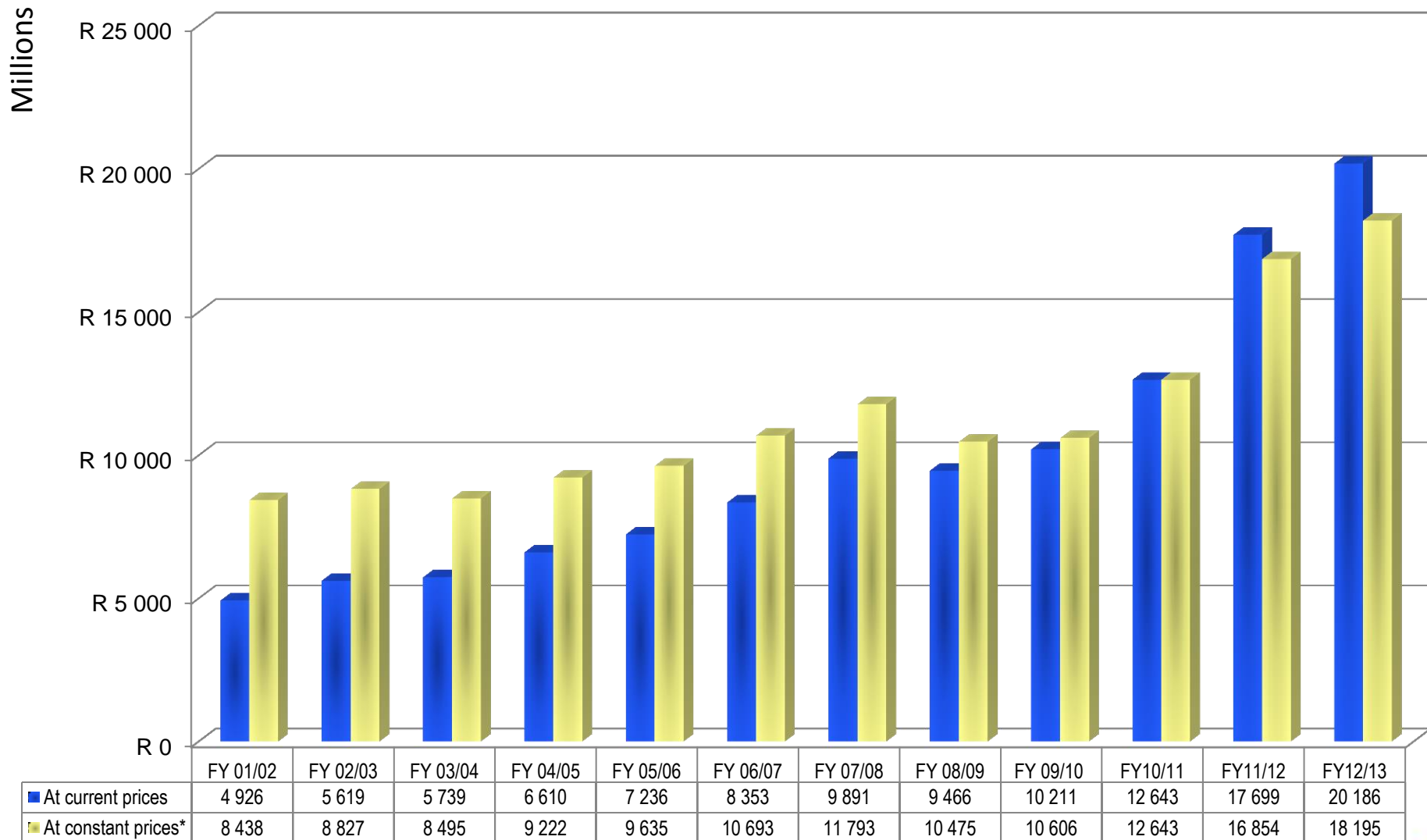
Trend in turnover, bookmakers & totalisators, FY09 to FY13

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Trend in turnover, betting – FY01/02 to FY12/13

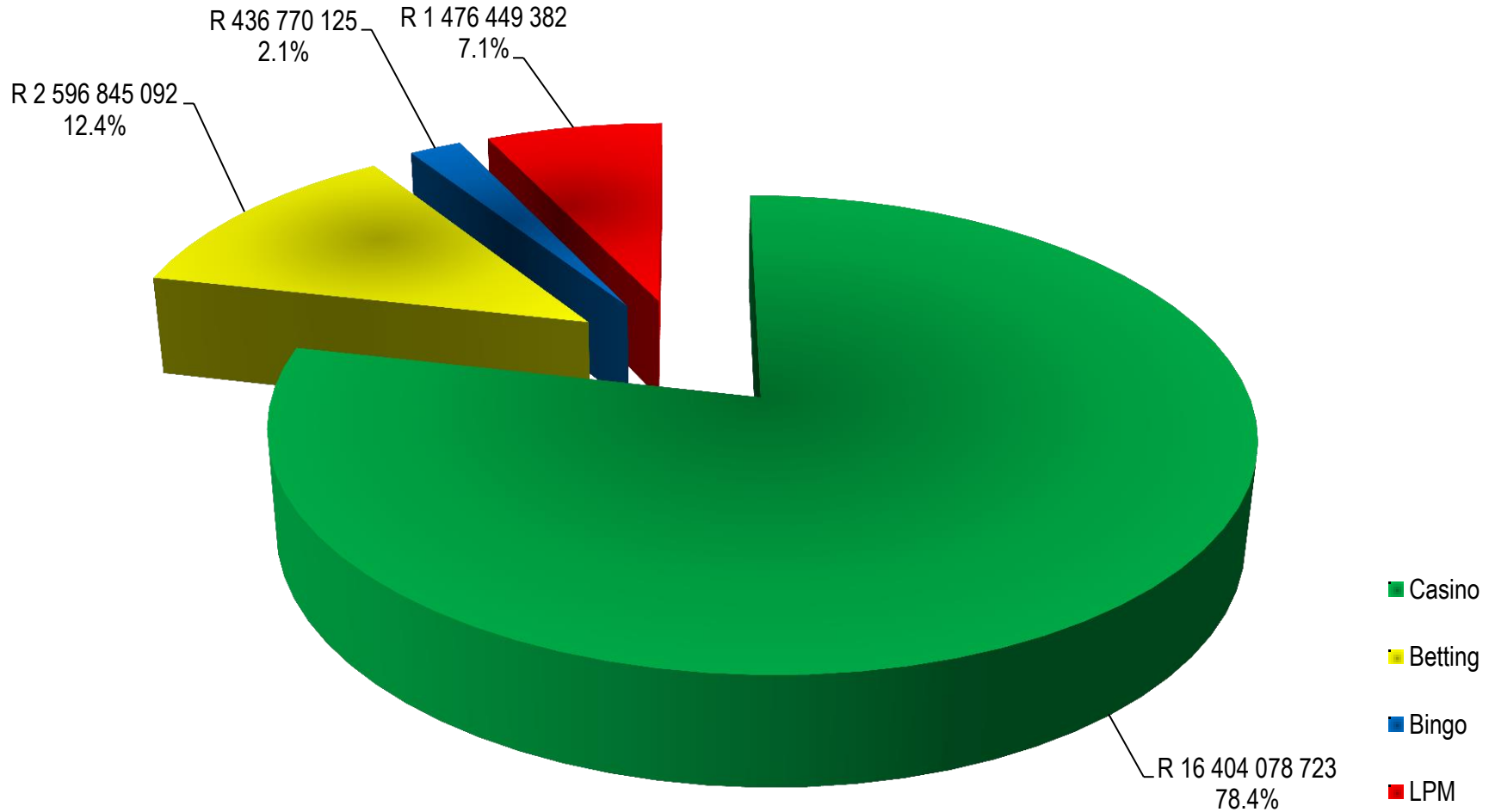
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

GGR per gambling mode – FY2013

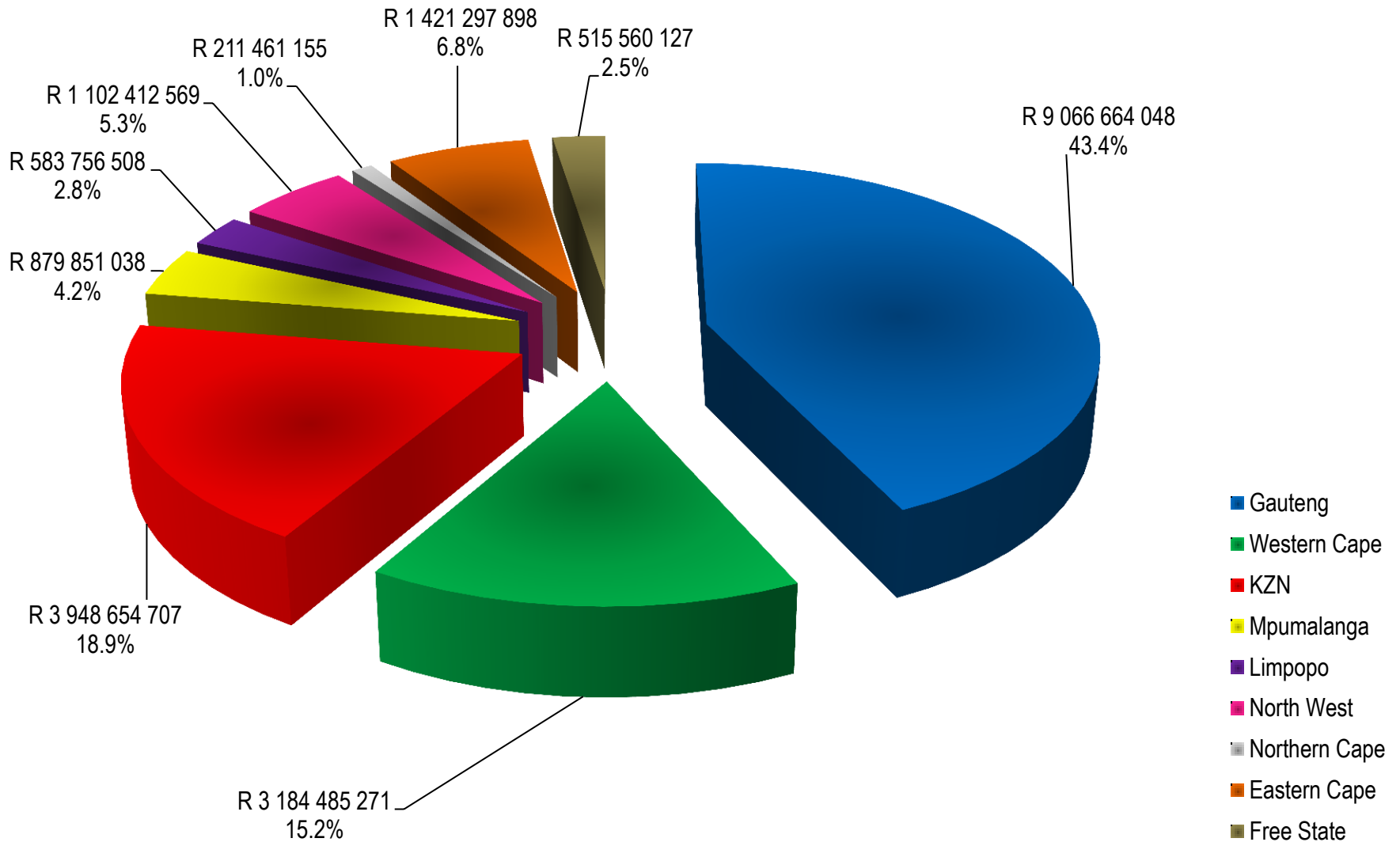
Rand value of the gross revenue of an operator



Total GGR: R20 914 143 321

GGR per province - FY2013

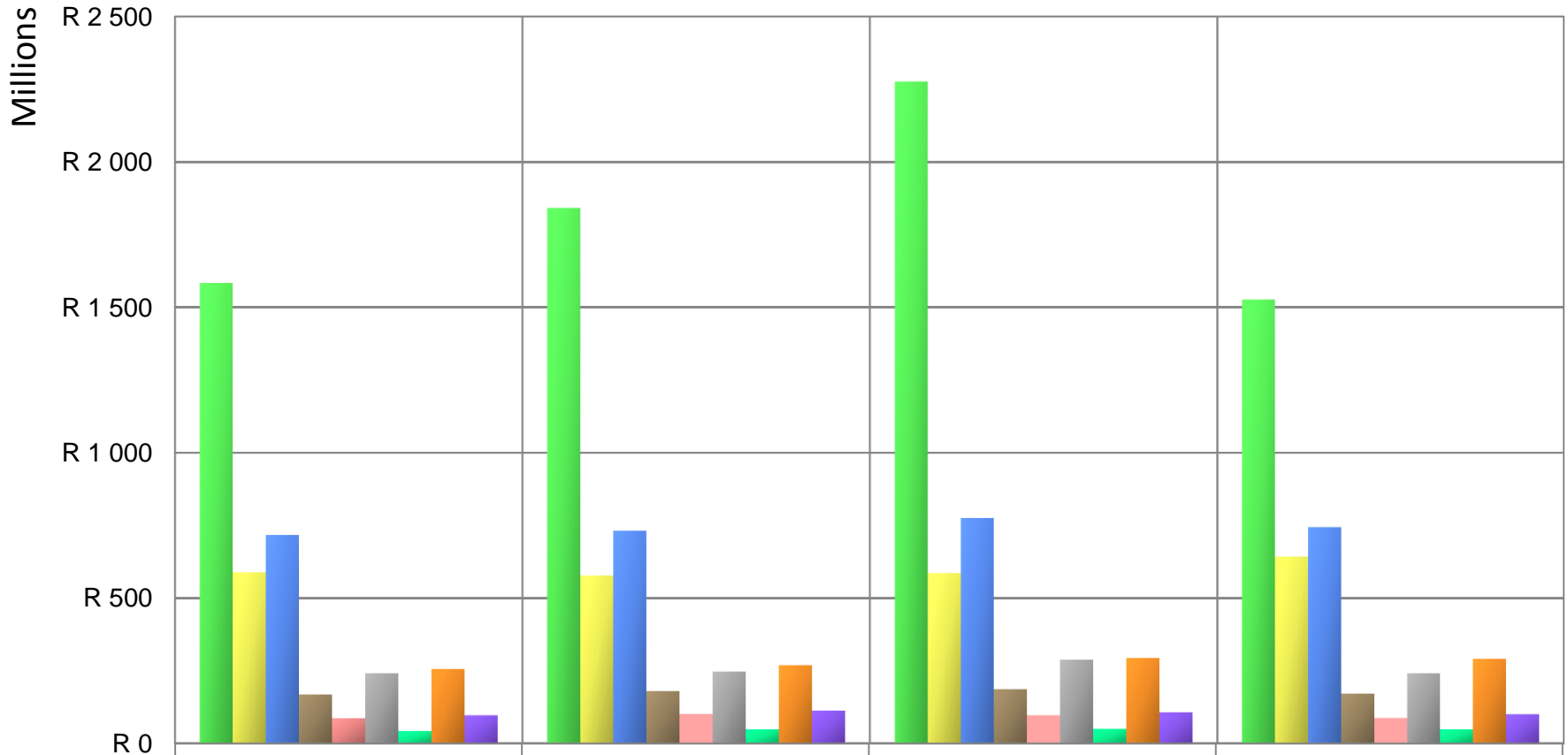
Rand value of the gross revenue of an operator



Total GGR: R20 914 143 321

Quarterly casino GGR - FY2013

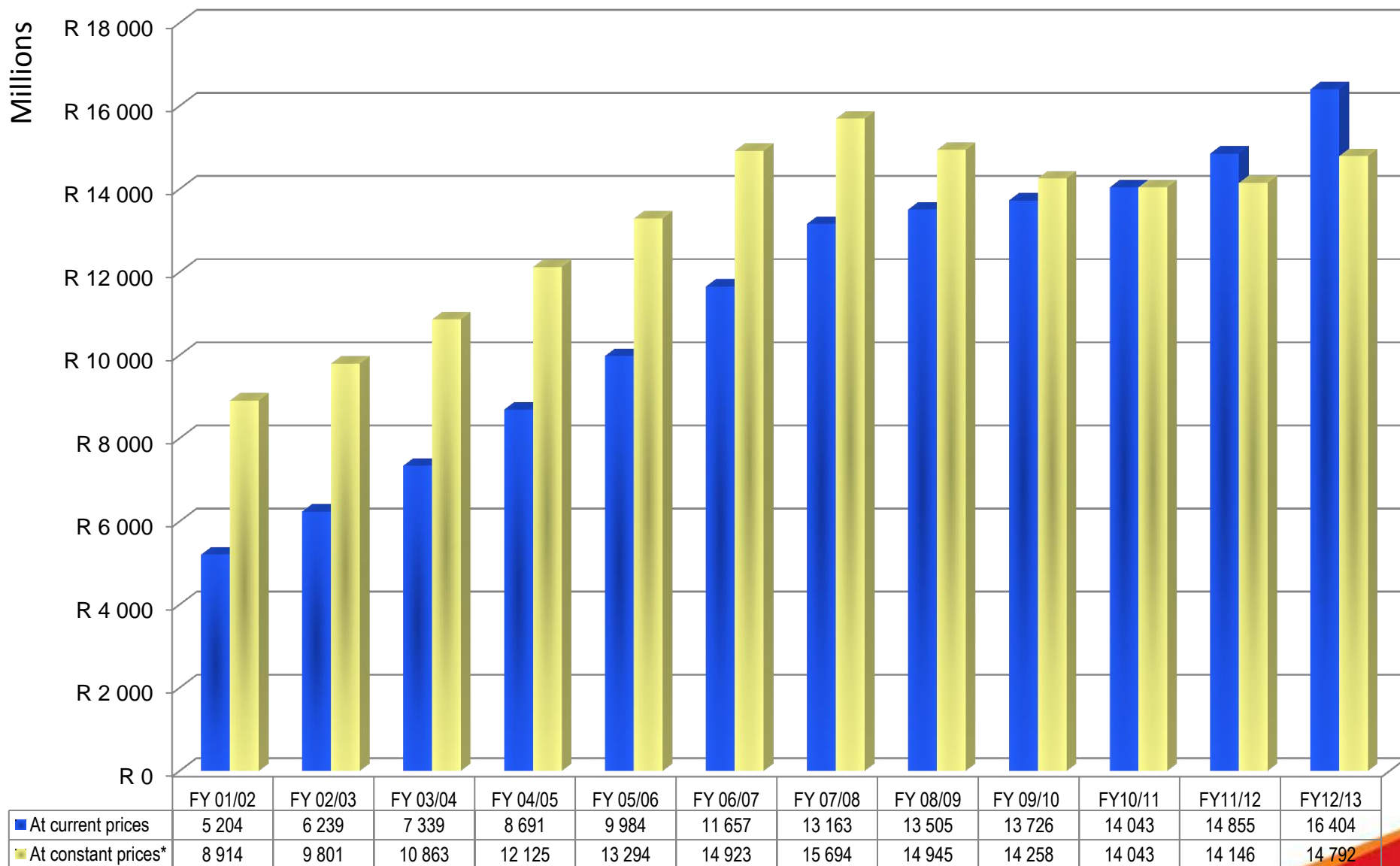
Rand value of the gross revenue of an operator



	FQ1	FQ2	FQ3	FQ4
Gauteng	1 584 470 042	1 841 974 620	2 276 554 102	1 526 715 818
Western Cape	588 738 849	578 192 128	584 982 734	642 581 326
KwaZulu-Natal	717 174 390	731 018 036	775 375 399	744 585 317
Mpumalanga	169 049 616	180 819 274	187 183 910	172 177 089
Limpopo	86 916 236	101 238 495	97 103 713	88 052 741
North West	241 435 110	246 640 681	287 399 758	240 990 305
Northern Cape	42 506 932	49 194 569	50 407 527	49 097 051
Eastern Cape	256 046 329	269 053 727	293 578 950	290 566 092
Free State	97 020 244	113 801 649	108 268 705	100 210 525

Trend in GGR casinos – FY01/02 to FY12/13

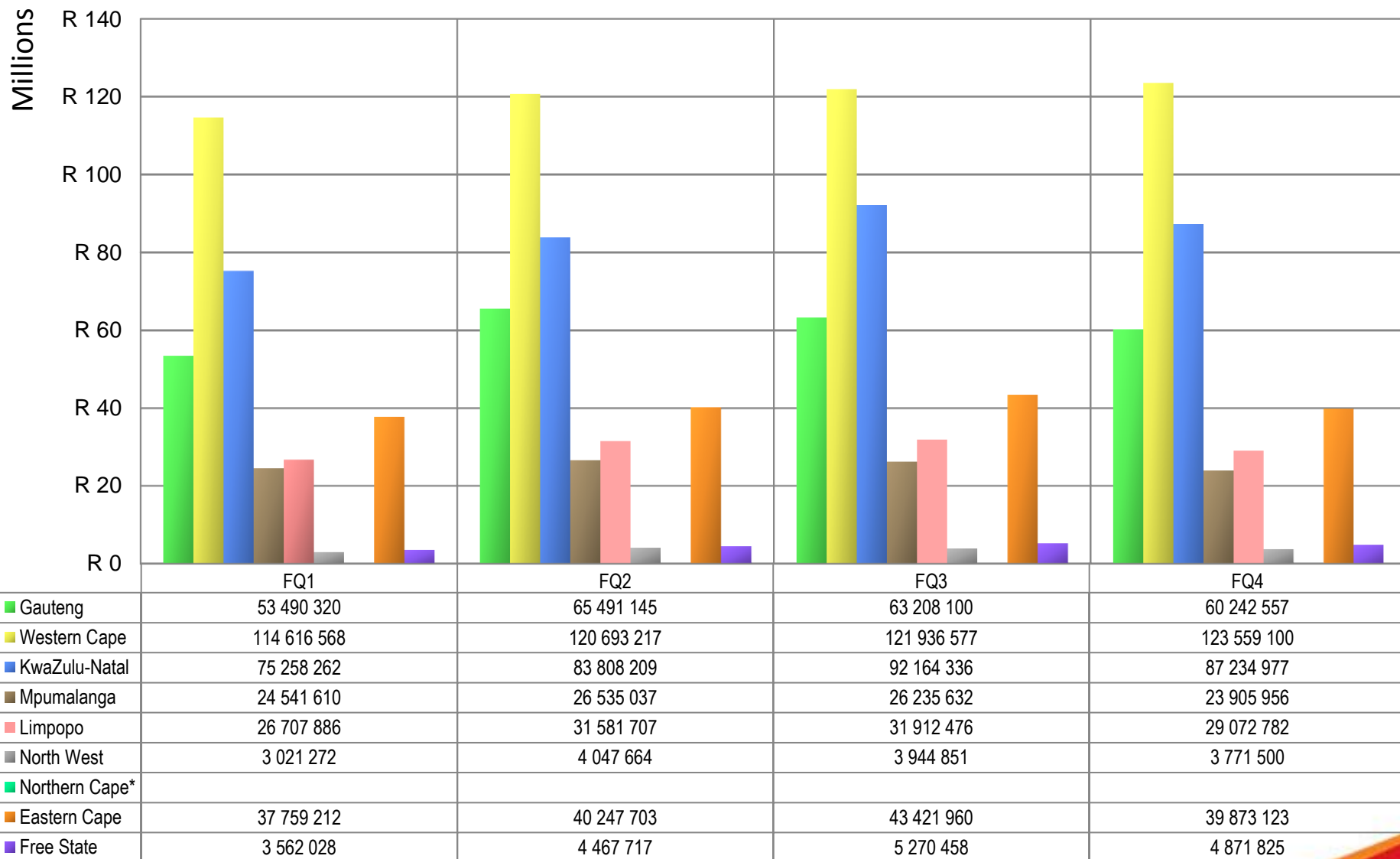
Rand value of the gross revenue of an operator



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly LPM GGR - FY2013

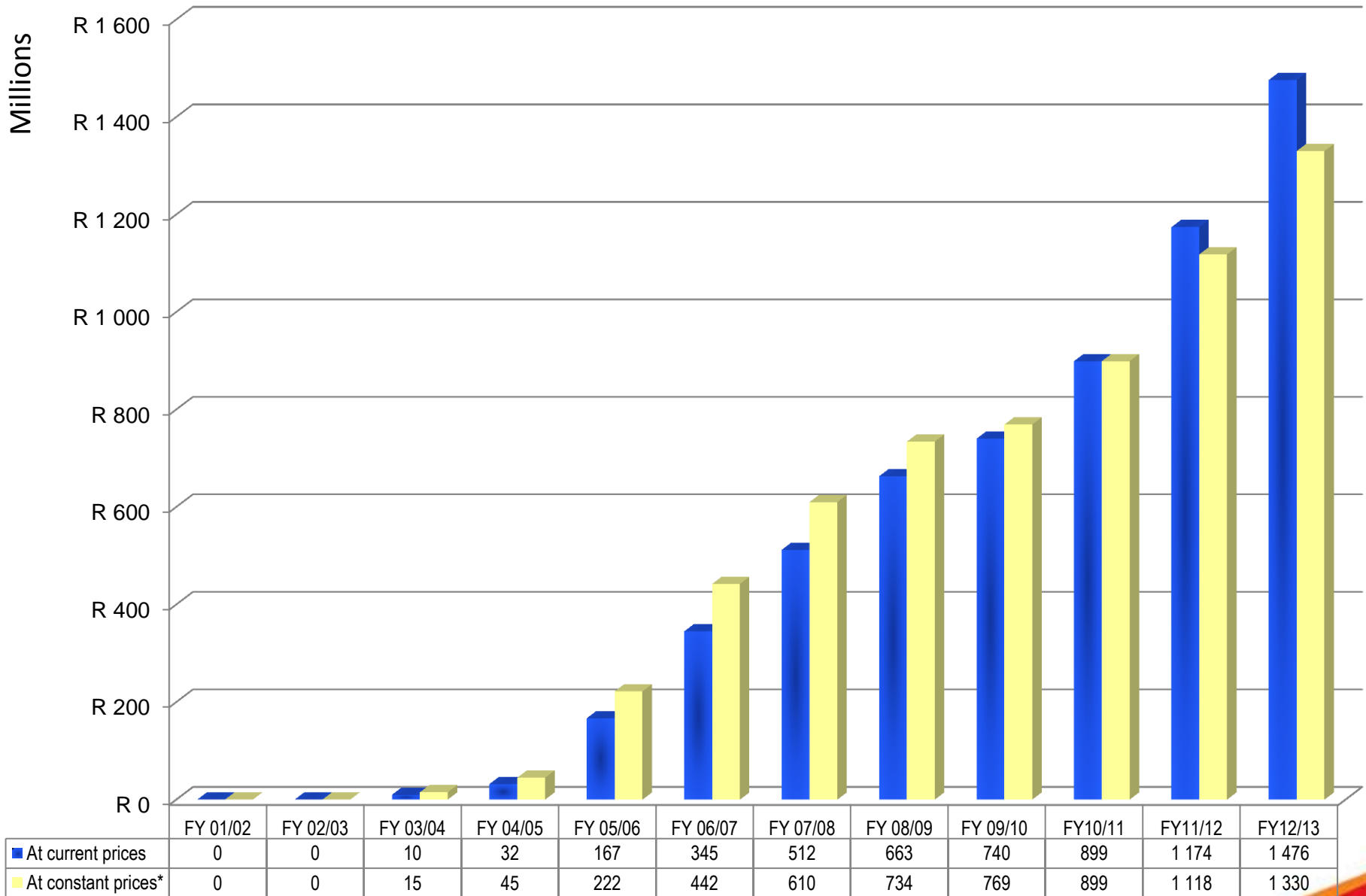
Rand value of the gross revenue of an operator



* LPMs not yet rolled out

Trend in GGR LPMs – FY01/02 to FY12/13

Rand value of the gross revenue of an operator

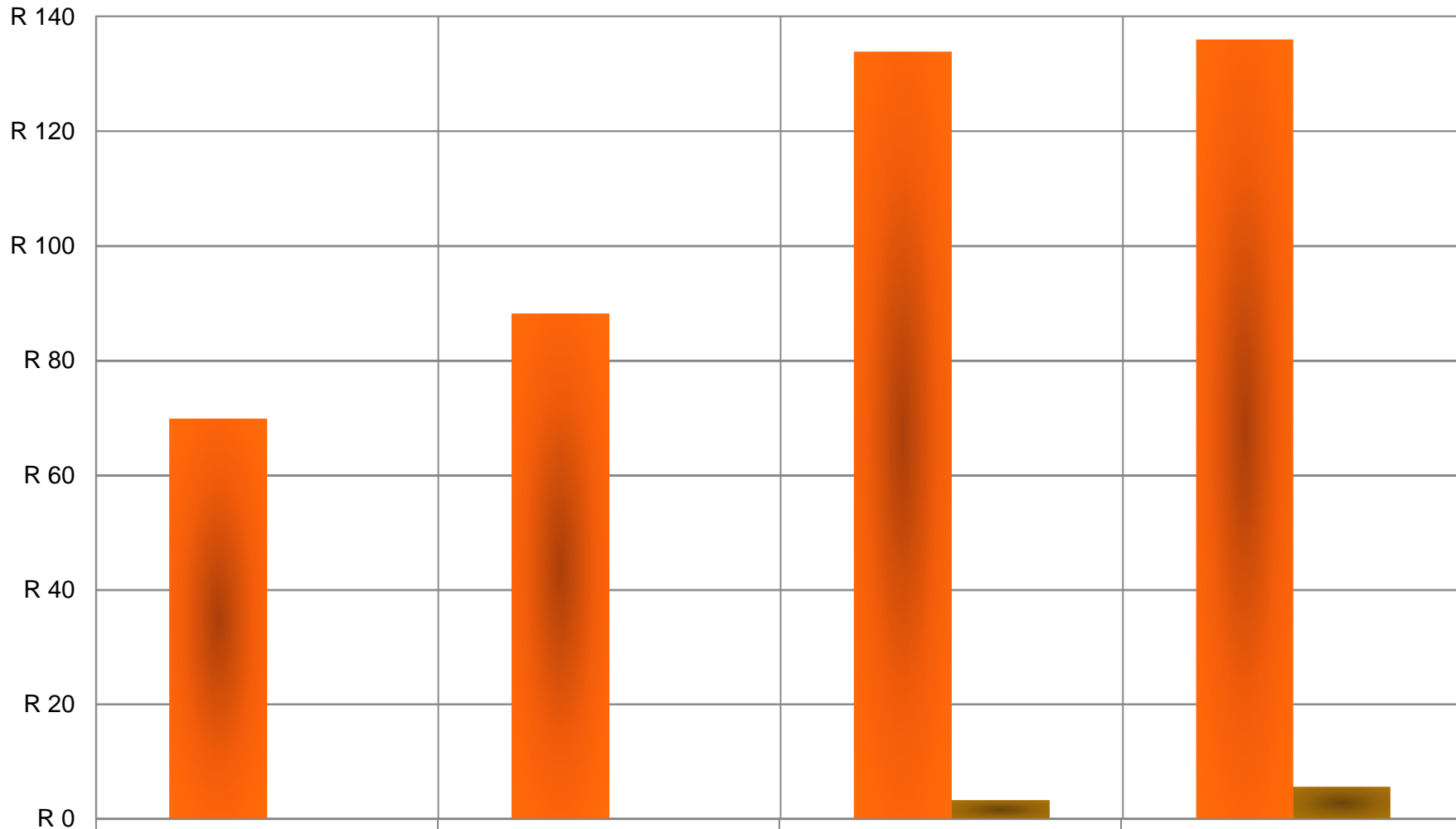


Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly bingo GGR - FY2013*

Rand value of the gross revenue of an operator

Millions



Gauteng	69 876 790
---------	------------

Gauteng	88 250 293
---------	------------

Gauteng	133 827 418
---------	-------------

Gauteng	135 933 901
---------	-------------

Mpumalanga	0
------------	---

Mpumalanga	0
------------	---

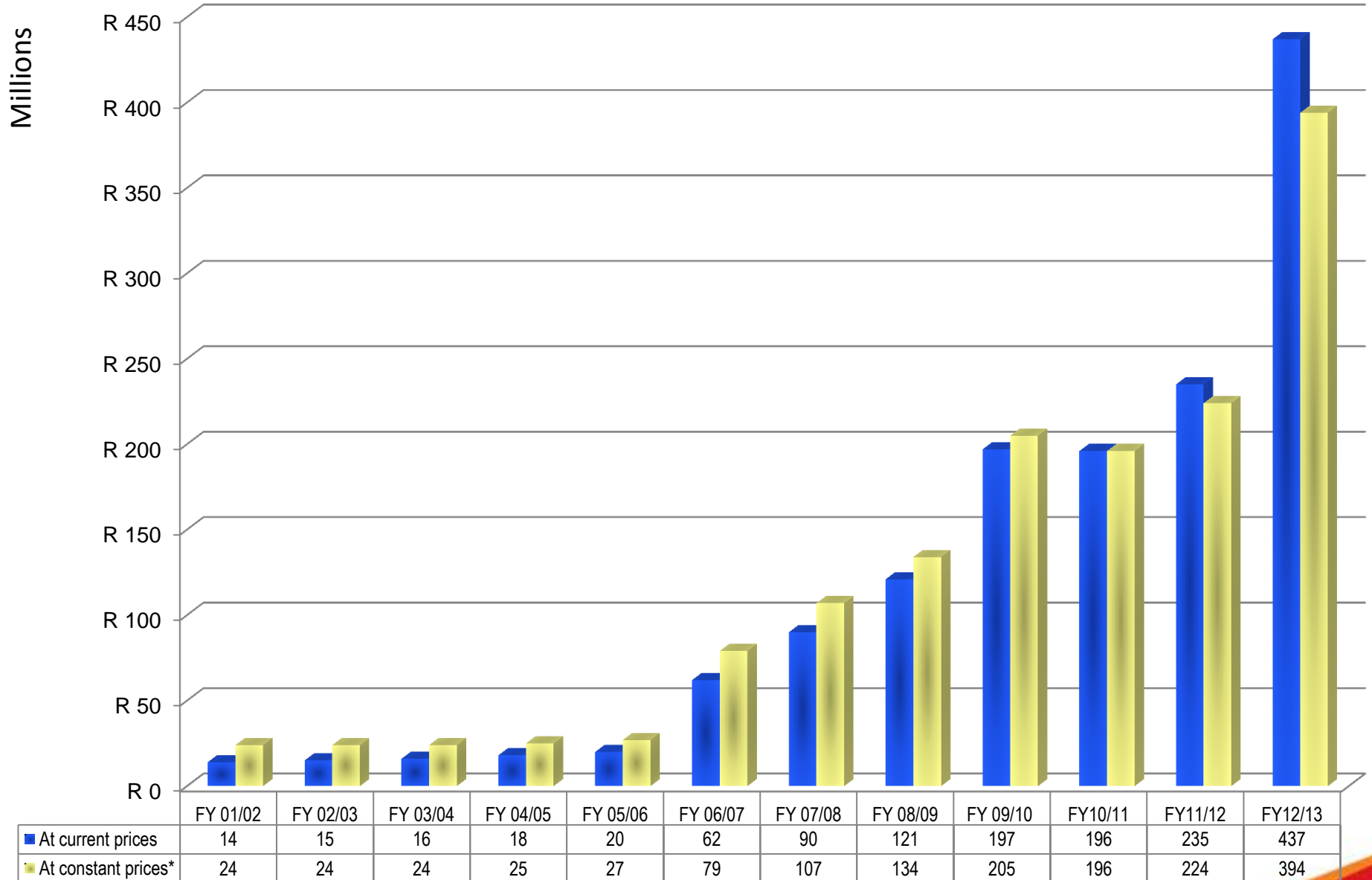
Mpumalanga	3 277 320
------------	-----------

Mpumalanga	5 604 403
------------	-----------

* Bingo offered for play in Gauteng and Mpumalanga only

Trend in GGR bingo – FY01/02 to FY12/13

Rand value of the gross revenue of an operator



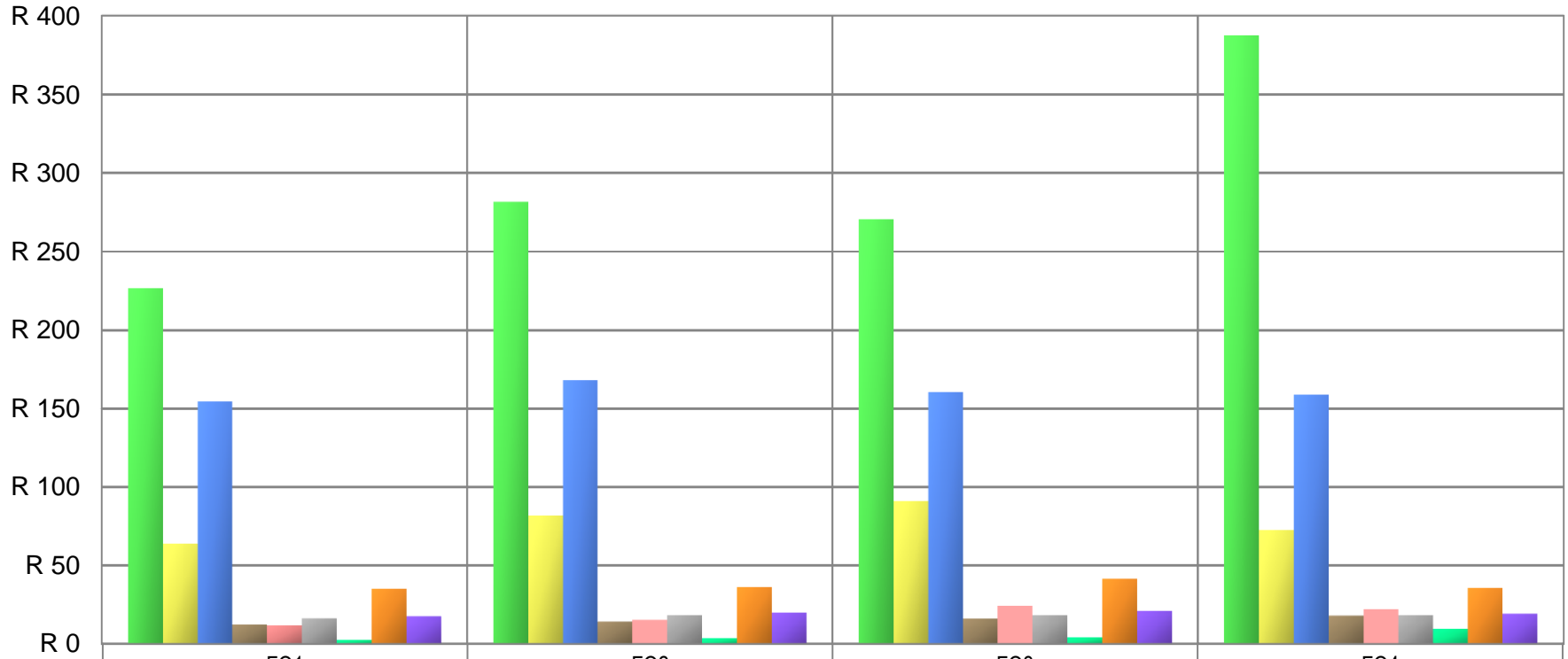
Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly betting GGR – FY2013

Bookmakers & Totalisators

Rand value of the gross revenue of an operator

Millions



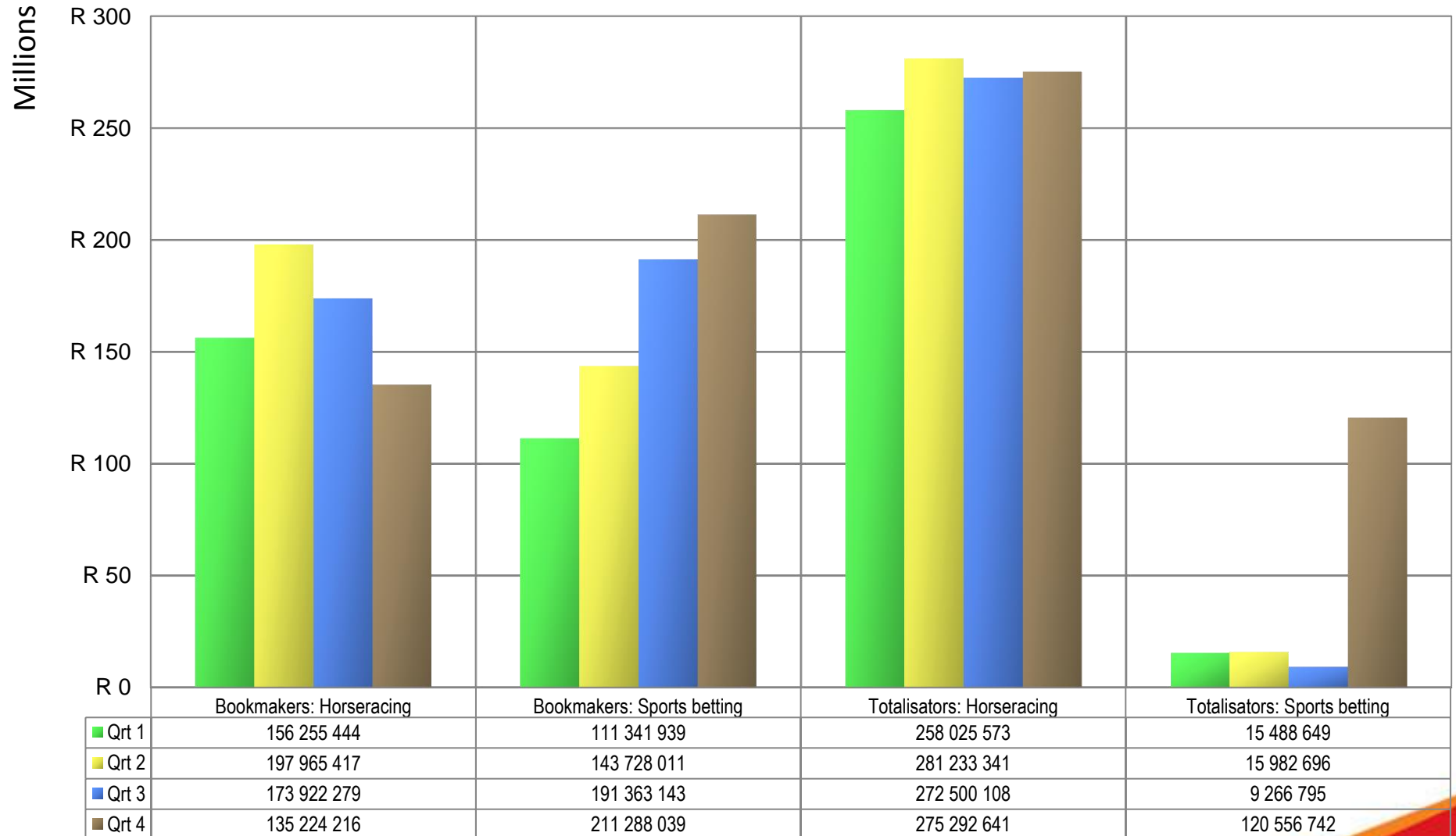
	FQ1	FQ2	FQ3	FQ4
■ Gauteng	226 834 920	281 682 449	270 525 402	387 586 171
■ Western Cape	64 052 805	81 638 904	90 885 361	72 607 703
■ KwaZulu-Natal	154 620 307	168 038 414	160 483 232	158 893 827
■ Mpumalanga	12 185 040	14 237 612	16 058 863	18 039 676
■ Limpopo	11 626 853	15 329 250	24 105 615	22 207 426
■ North West	16 384 583	18 239 957	18 276 813	18 260 077
■ Northern Cape	2 774 848	3 595 720	4 057 419	9 827 088
■ Eastern Cape	35 063 383	36 060 517	41 435 110	35 732 713
■ Free State	17 568 866	20 086 644	21 224 510	19 206 957

Quarterly betting GGR – FY2013

Split between Bookmakers & Totalisators

Horseracing & Sports Betting

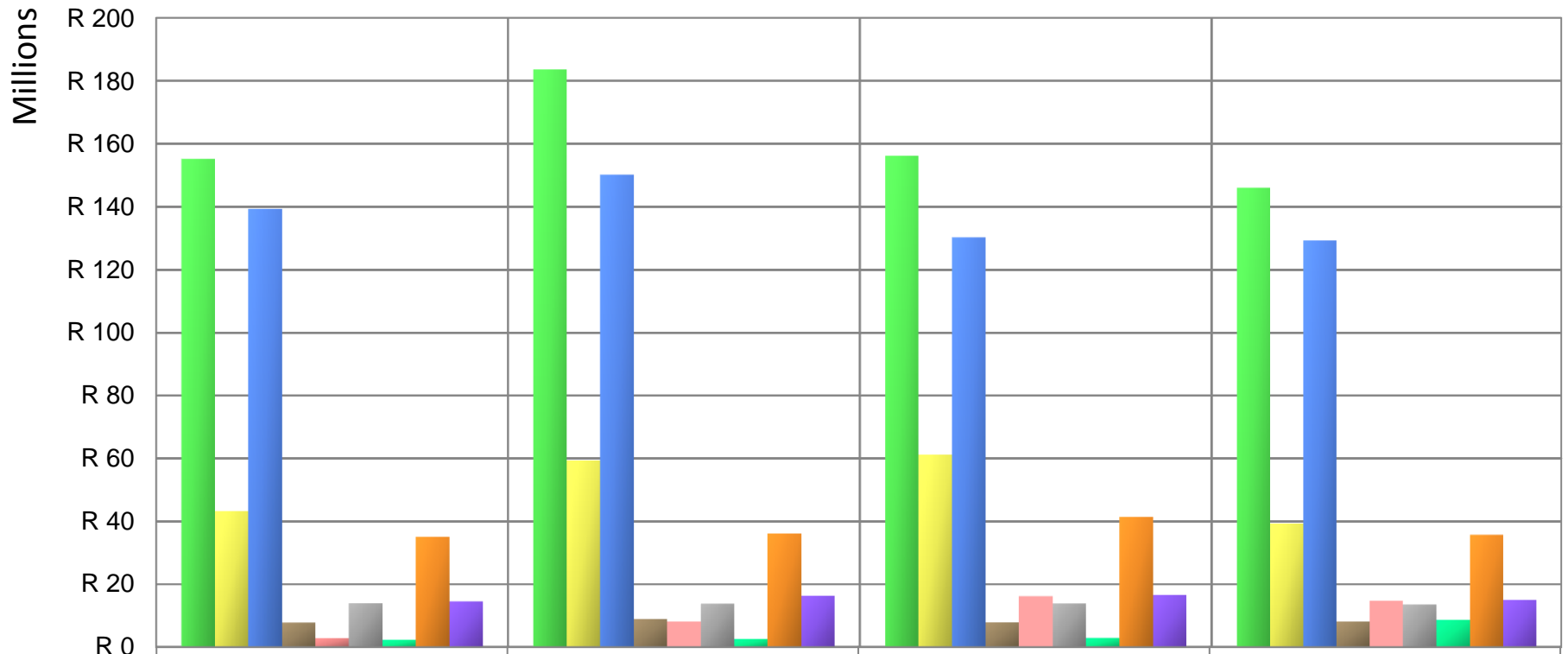
Rand value of the gross revenue of an operator



Quarterly betting GGR – FY2013

Horseracing

Rand value of the gross revenue by an operator

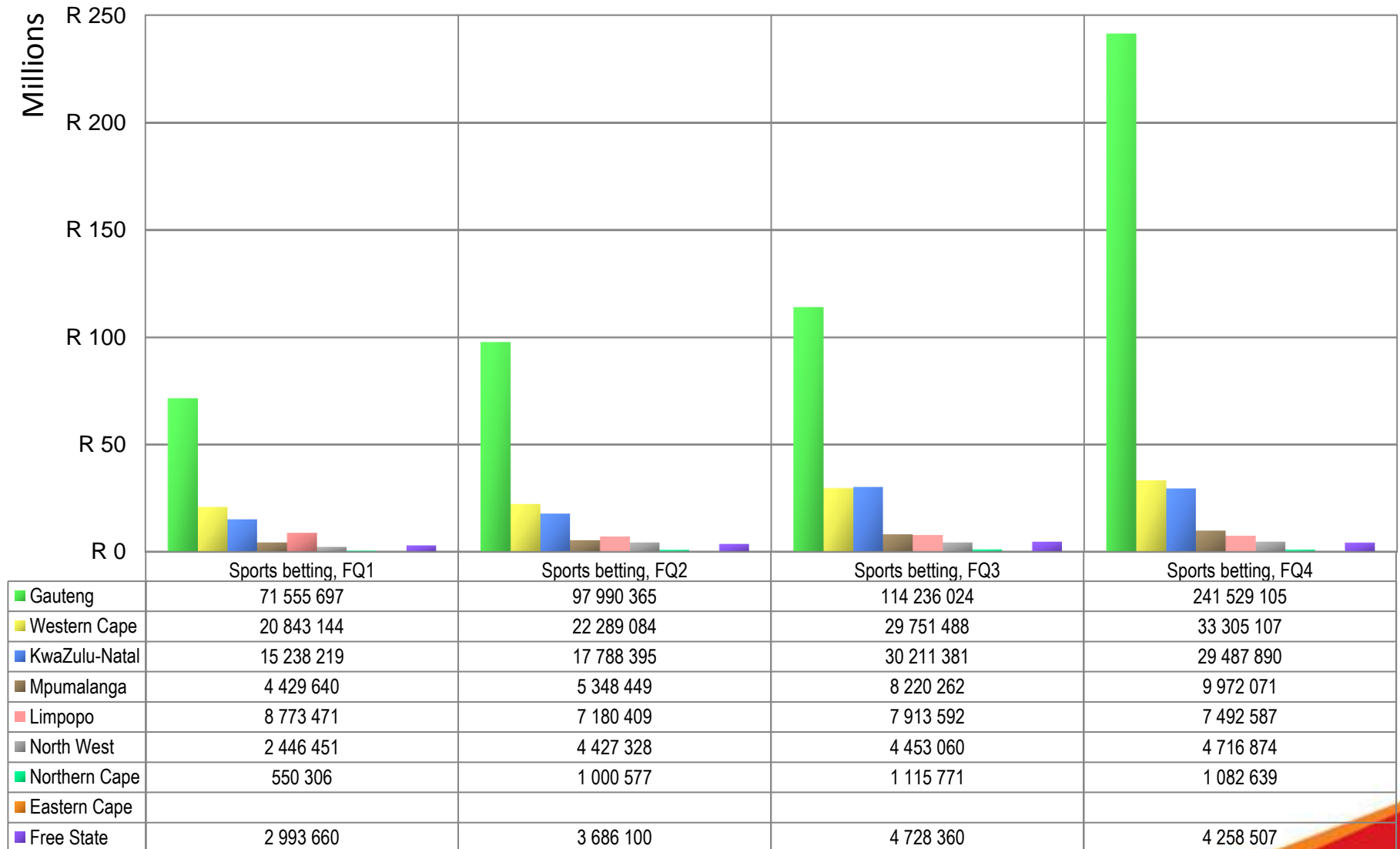


	Horseracing, FQ1	Horseracing, FQ2	Horseracing, FQ3	Horseracing, FQ4
■ Gauteng	155 279 223	183 692 083	156 289 378	146 057 065
■ Western Cape	43 209 661	59 349 820	61 133 873	39 302 596
■ KwaZulu-Natal	139 382 088	150 250 019	130 271 851	129 405 937
■ Mpumalanga	7 755 400	8 889 162	7 838 601	8 067 604
■ Limpopo	2 853 382	8 148 841	16 192 023	14 714 839
■ North West	13 938 132	13 812 629	13 823 753	13 543 203
■ Northern Cape	2 224 542	2 595 143	2 941 648	8 744 449
■ Eastern Cape	35 063 383	36 060 517	41 435 110	35 732 713
■ Free State	14 575 206	16 400 544	16 496 150	14 948 450

Quarterly betting GGR – FY2013

Sports betting

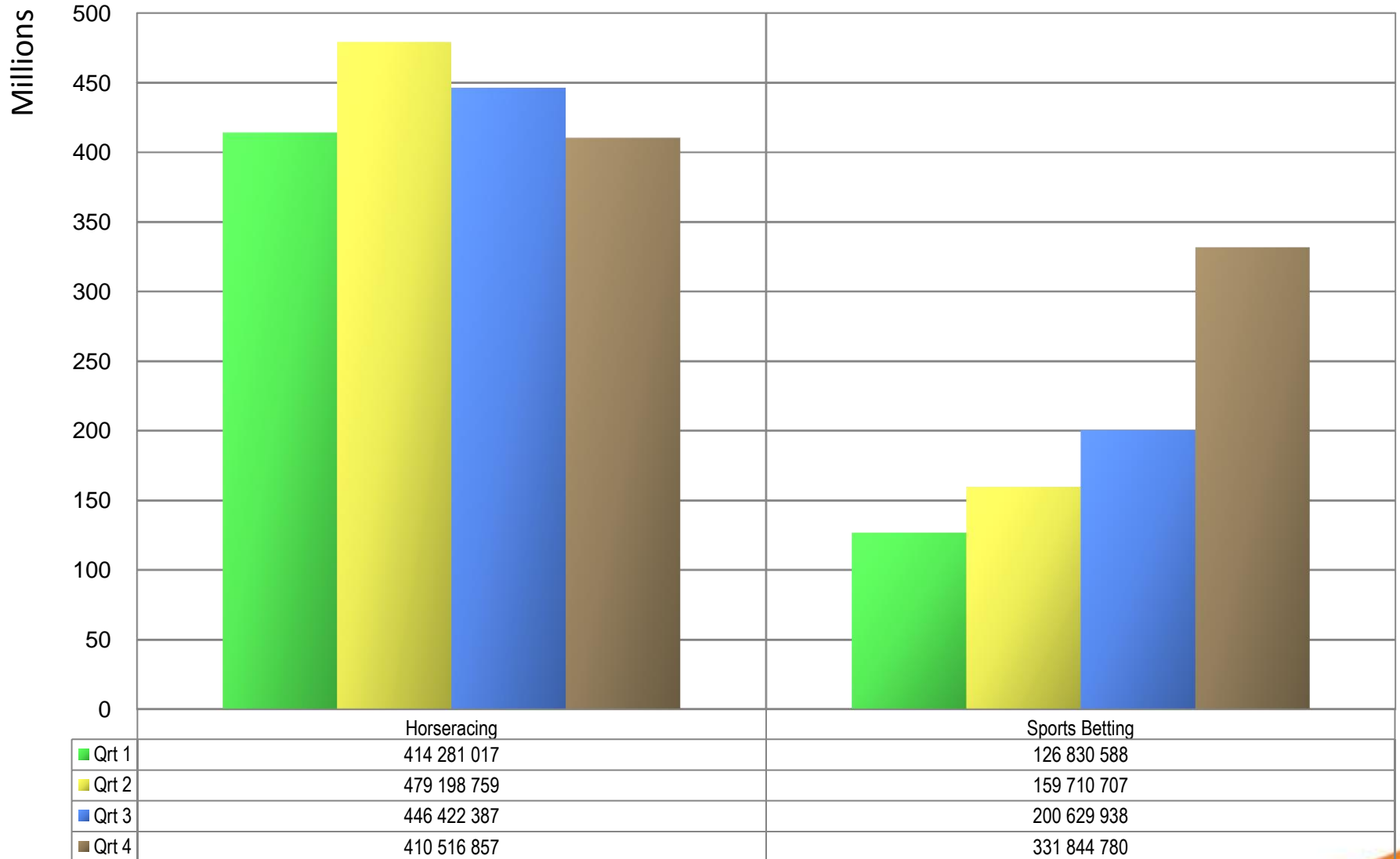
Rand value of the gross revenue by an operator



Quarterly betting GGR – FY2013

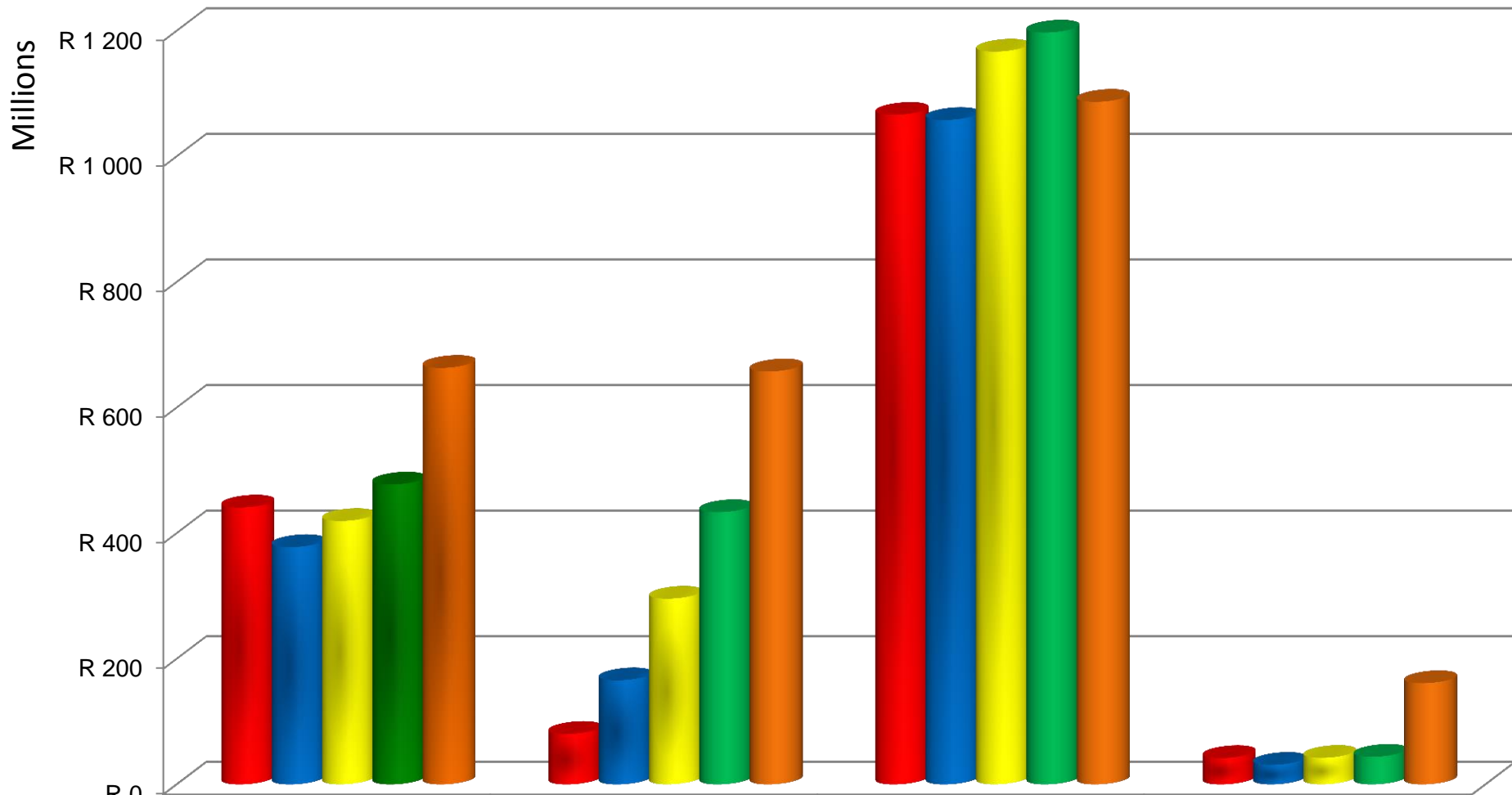
Split between Horseracing & Sports Betting

Rand value of the gross revenue by an operator



Trend in GGR, bookmakers & totalisators - FY09 to FY13

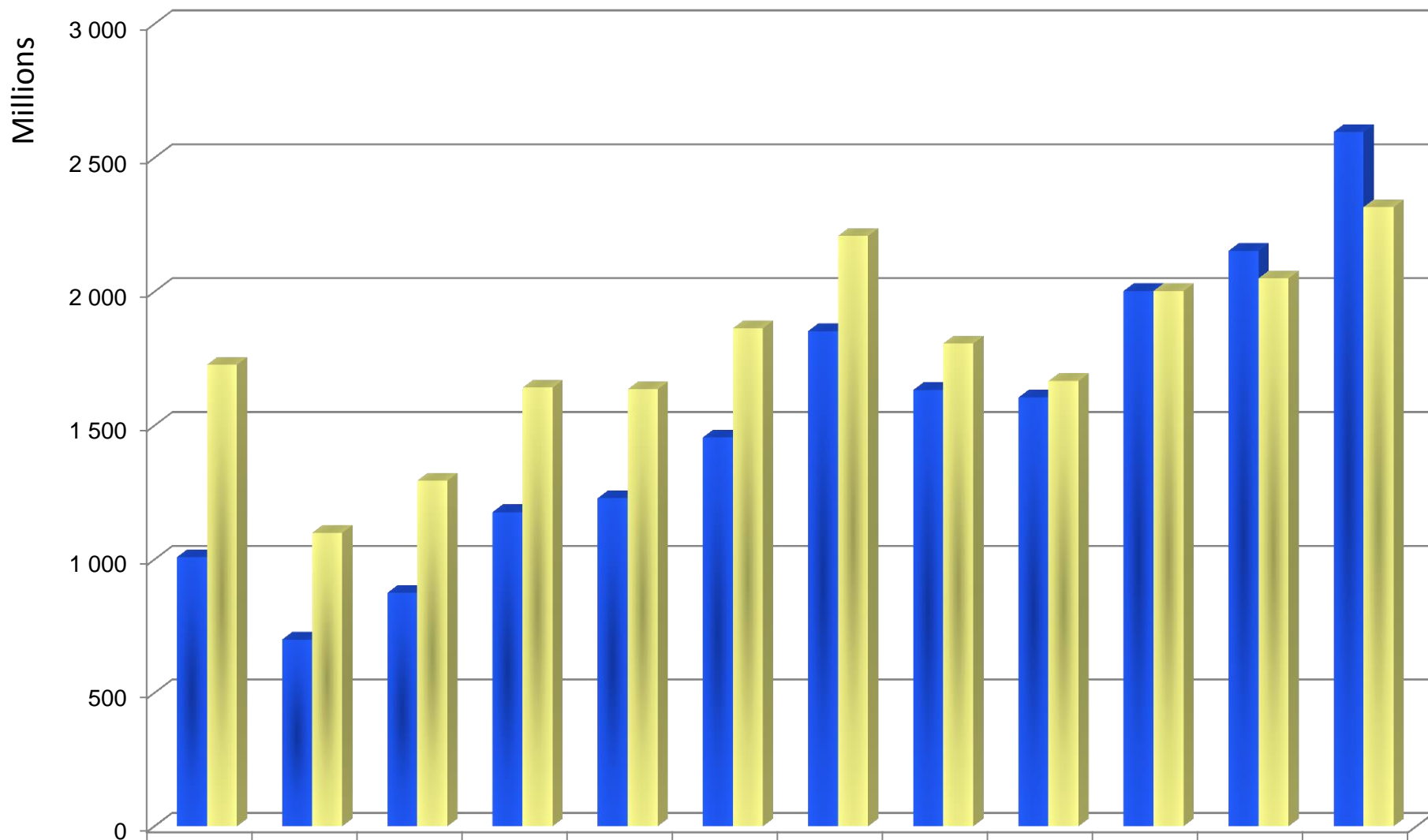
Rand value of the gross revenue by an operator



	Bookmakers, Horseracing	Bookmakers, Sports betting	Totalisators, Horseracing	Totalisators, Sports betting
FY 09	440 988 115	80 484 490	1 066 258 328	42 038 484
FY 10	377 957 987	165 802 602	1 058 082 653	31 259 332
FY 11	419 579 088	295 931 592	1 167 008 013	42 418 390
FY 12	477 583 160	433 650 582	1 197 266 316	44 078 515
FY 13	663 367 356	657 721 132	1 087 051 664	161 294 882

Trend in GGR betting – FY01/02 to FY12/13

Rand value of the gross revenue by an operator

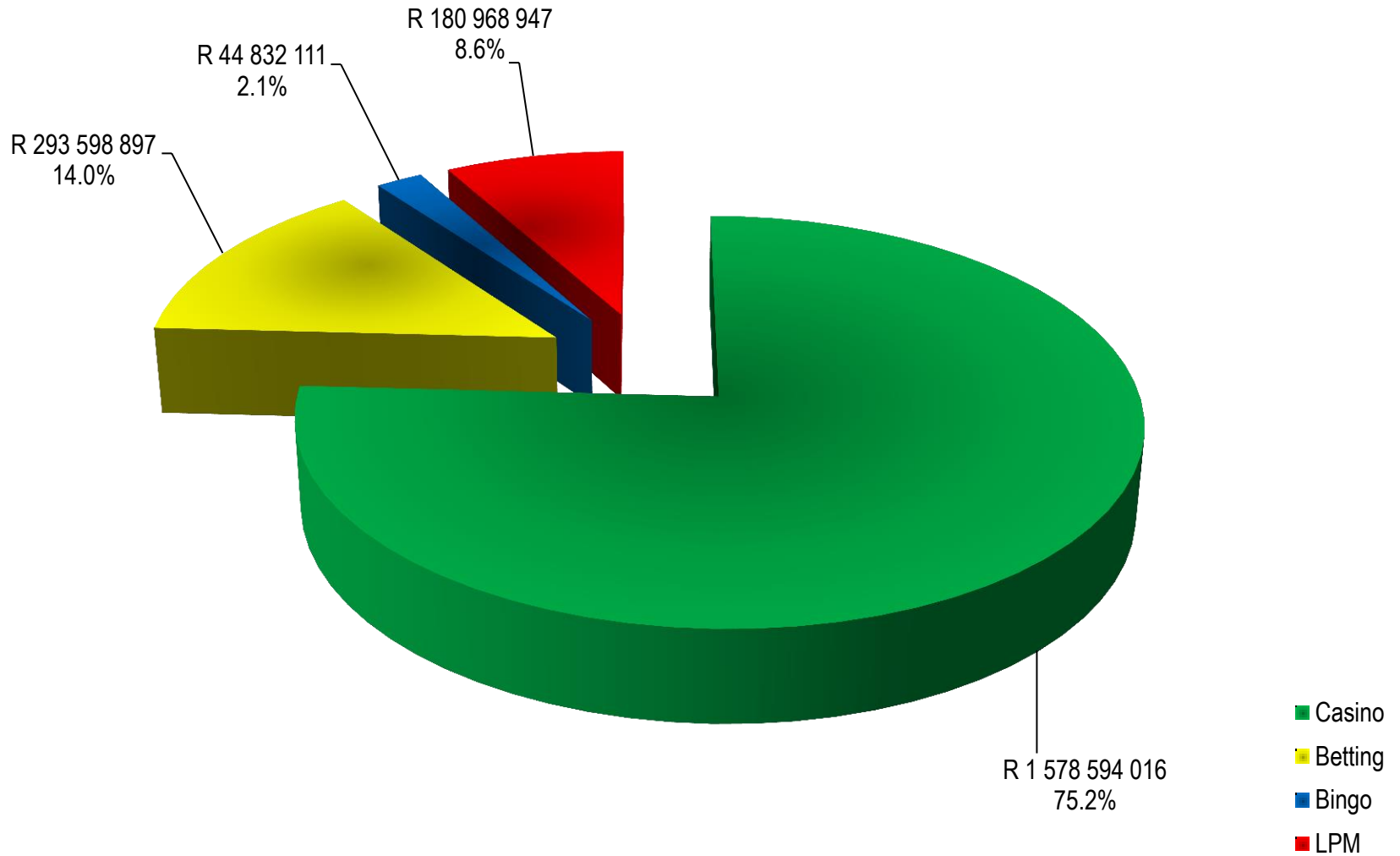


	FY 01/02	FY 02/03	FY 03/04	FY 04/05	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	FY10/11	FY11/12	FY12/13
■ At current prices	1 009	700	875	1 177	1 229	1 456	1 853	1 633	1 605	2 003	2 153	2 597
■ At constant prices*	1 728	1 100	1 295	1 642	1 636	1 864	2 209	1 807	1 667	2 003	2 050	2 316

Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Taxes/levies contribution per gambling mode – FY2013

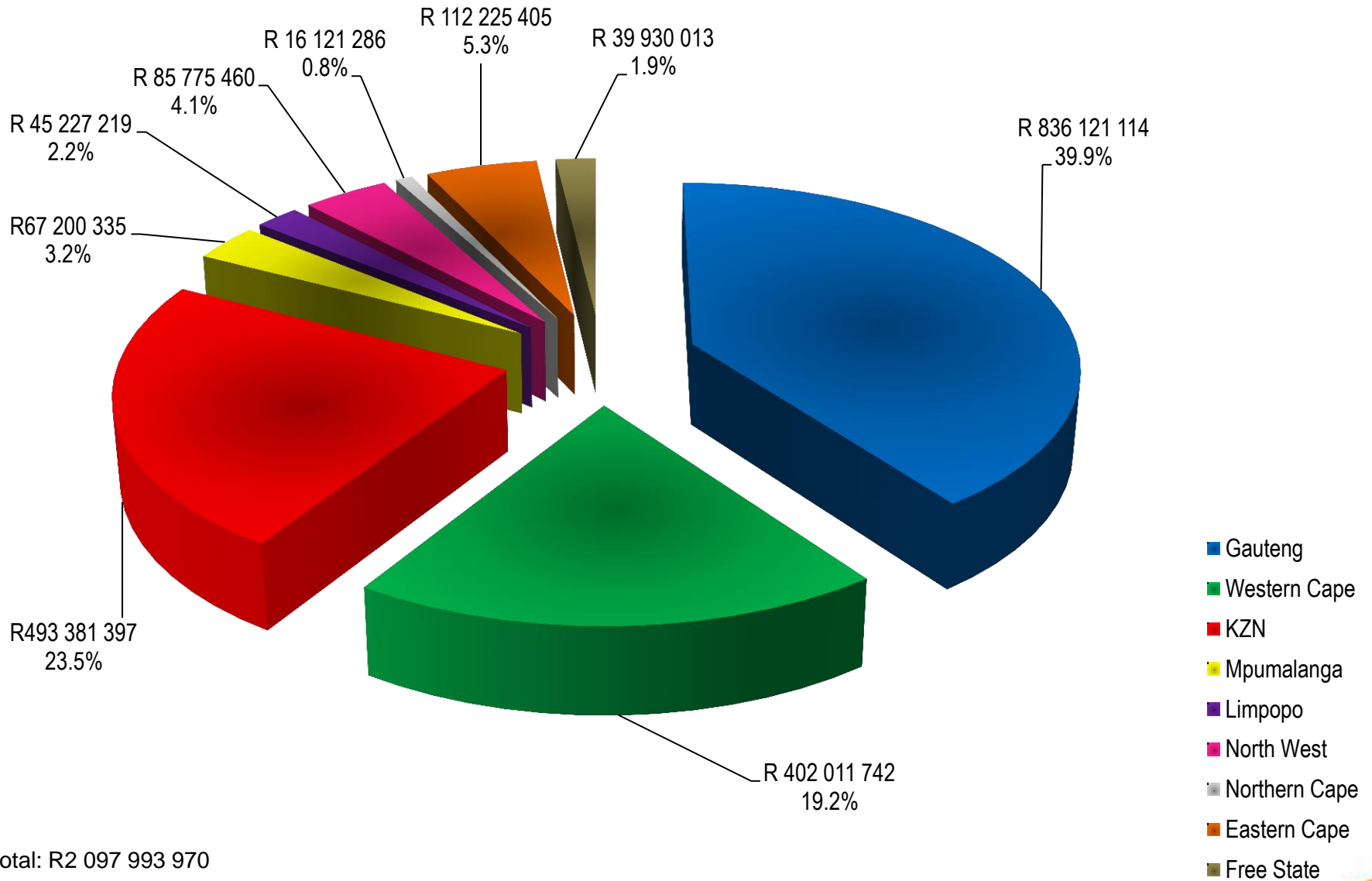
Gambling tax levied and collected by PLAs



Total: R2 097 993 970

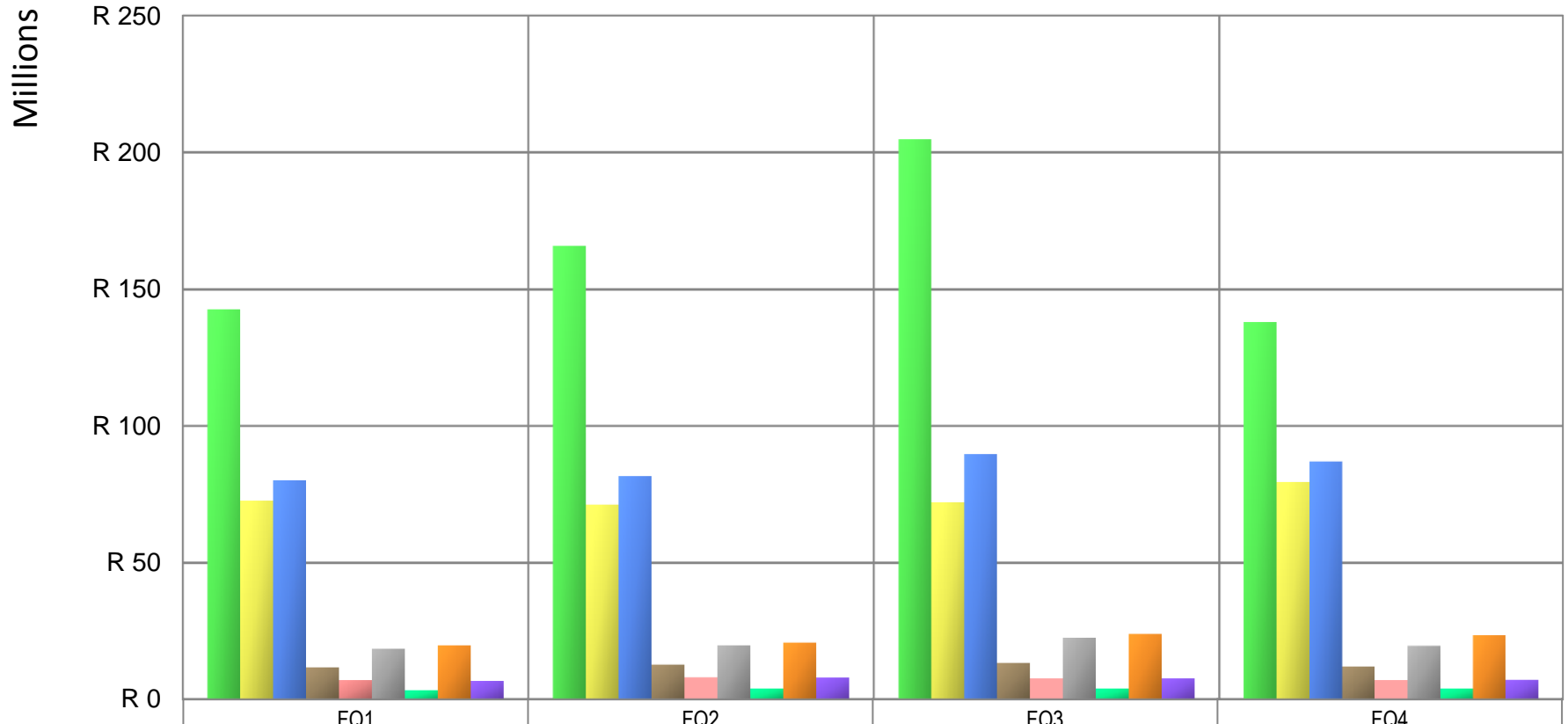
Taxes/levies contribution per province – FY2013

Gambling tax levied and collected by PLAs



Quarterly casino taxes/levies - FY2013

Gambling tax levied and collected by PLAs

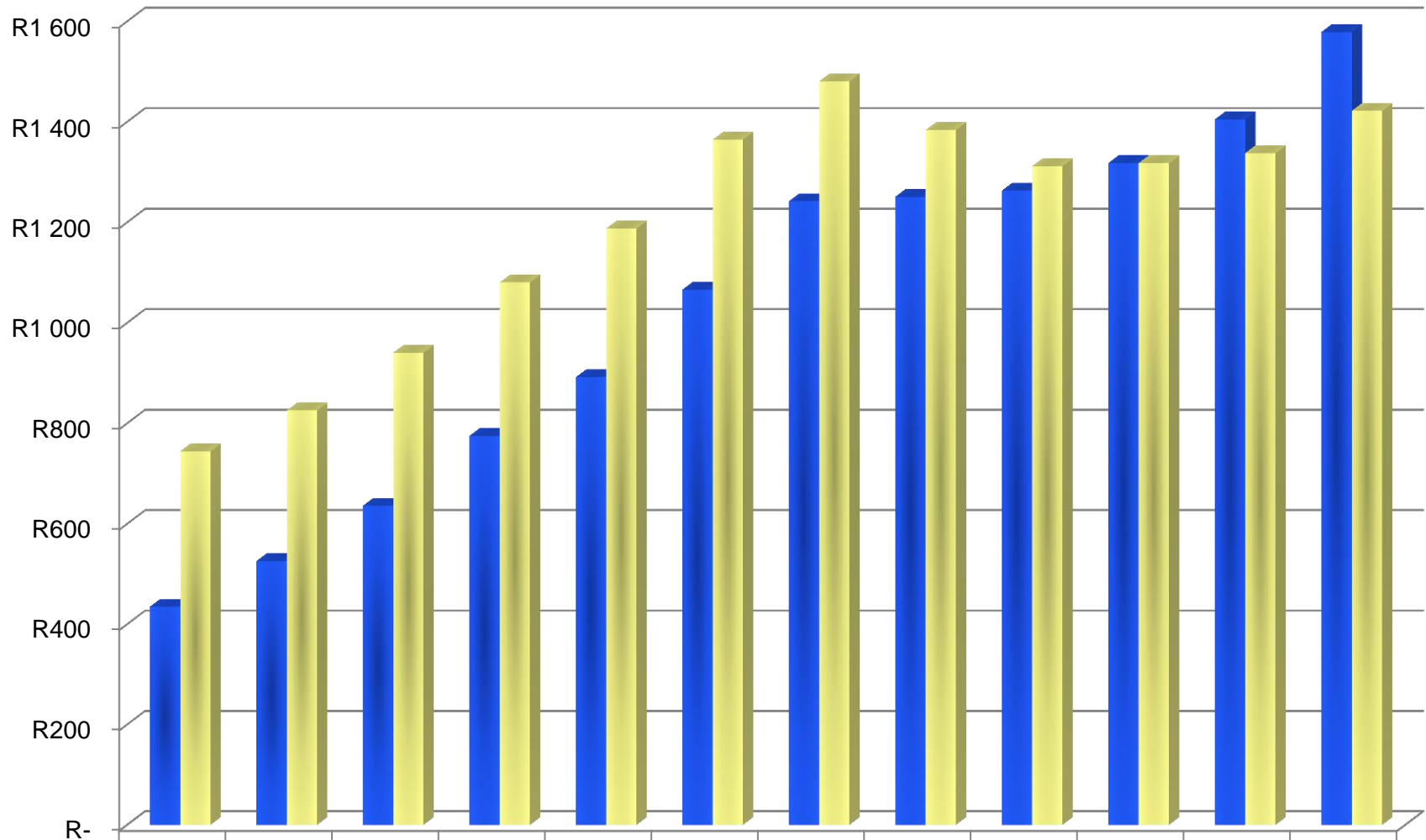


	FQ1	FQ2	FQ3	FQ4
Gauteng	142 602 303	165 777 715	204 889 869	138 107 178
Western Cape	72 617 586	71 285 538	72 010 671	79 572 407
KwaZulu-Natal	80 068 936	81 666 981	89 798 122	87 089 314
Mpumalanga	11 627 752	12 758 064	13 369 021	11 928 589
Limpopo	6 953 299	8 099 080	7 768 297	7 044 219
North West	18 491 608	19 782 358	22 454 525	19 596 078
Northern Cape	3 343 916	3 935 566	4 032 602	3 927 765
Eastern Cape	19 729 263	20 795 888	23 928 811	23 400 561
Free State	6 780 093	7 966 115	7 578 809	7 189 317

Trend in casino, taxes/levies – FY01/02 to FY12/13

Gambling tax levied and collected by PLAs

Millions

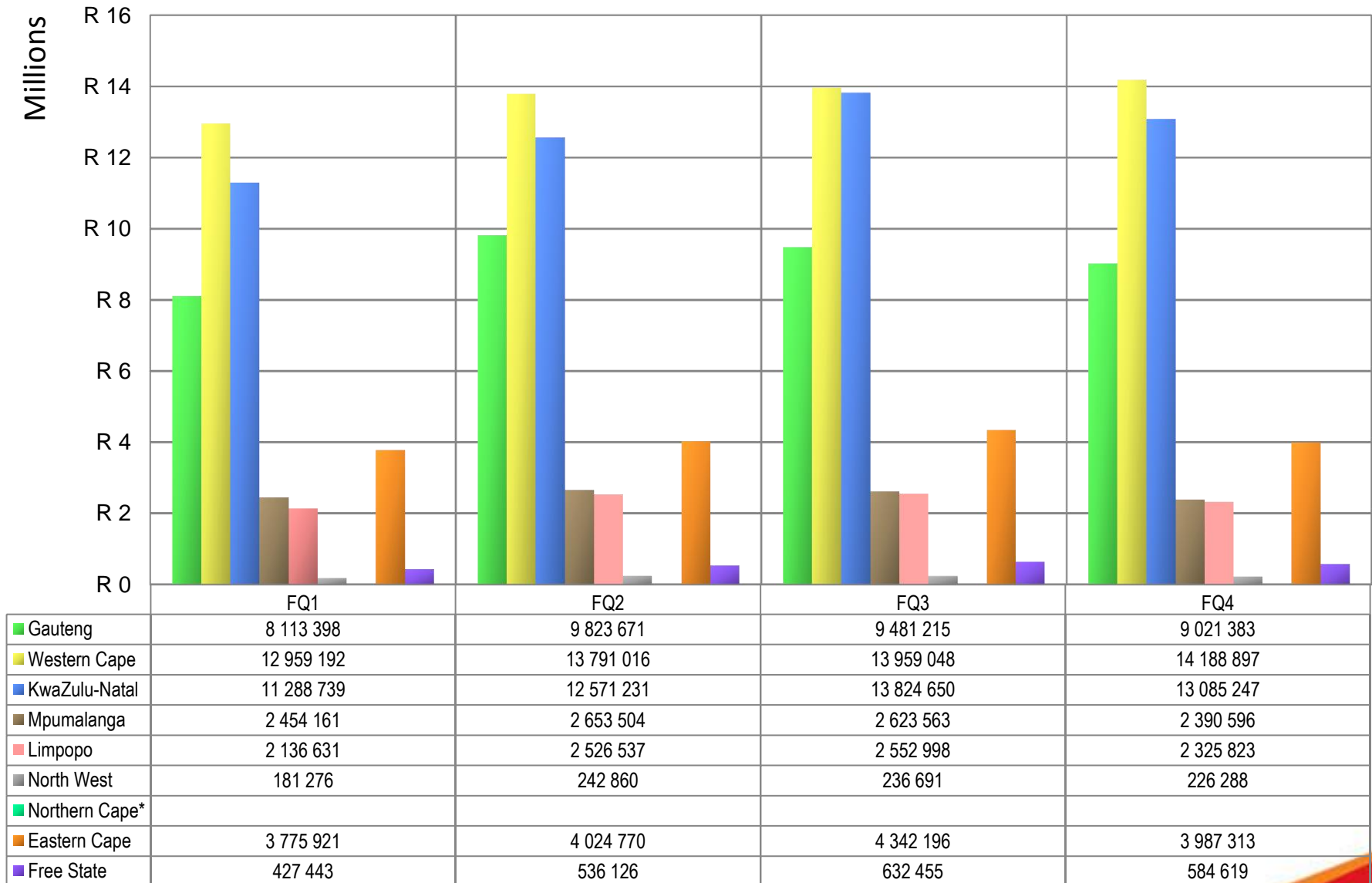


	FY 01/02	FY 02/03	FY 03/04	FY 04/05	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	FY10/11	FY11/12	FY12/13
■ At current prices	435	526	636	775	892	1 066	1 242	1 251	1 263	1 318	1 405	1 579
■ At constant prices*	745	826	941	1 081	1 188	1 365	1 481	1 384	1 312	1 318	1 338	1 422

Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly LPM taxes/levies - FY2013*

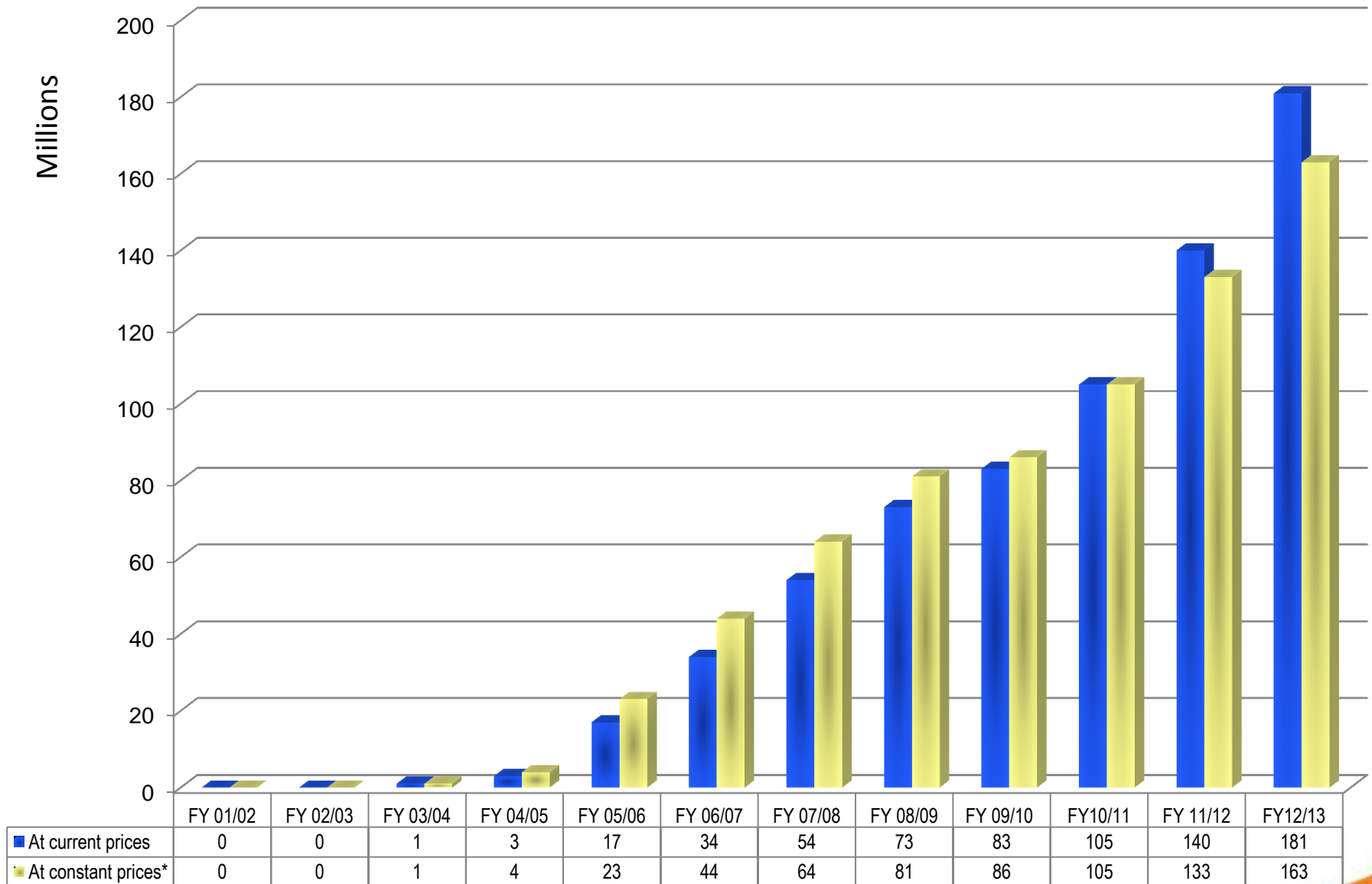
Gambling tax levied and collected by PLAs



* LPMs not yet rolled out

Trend in LPM taxes/levies – FY01/02 to FY12/13

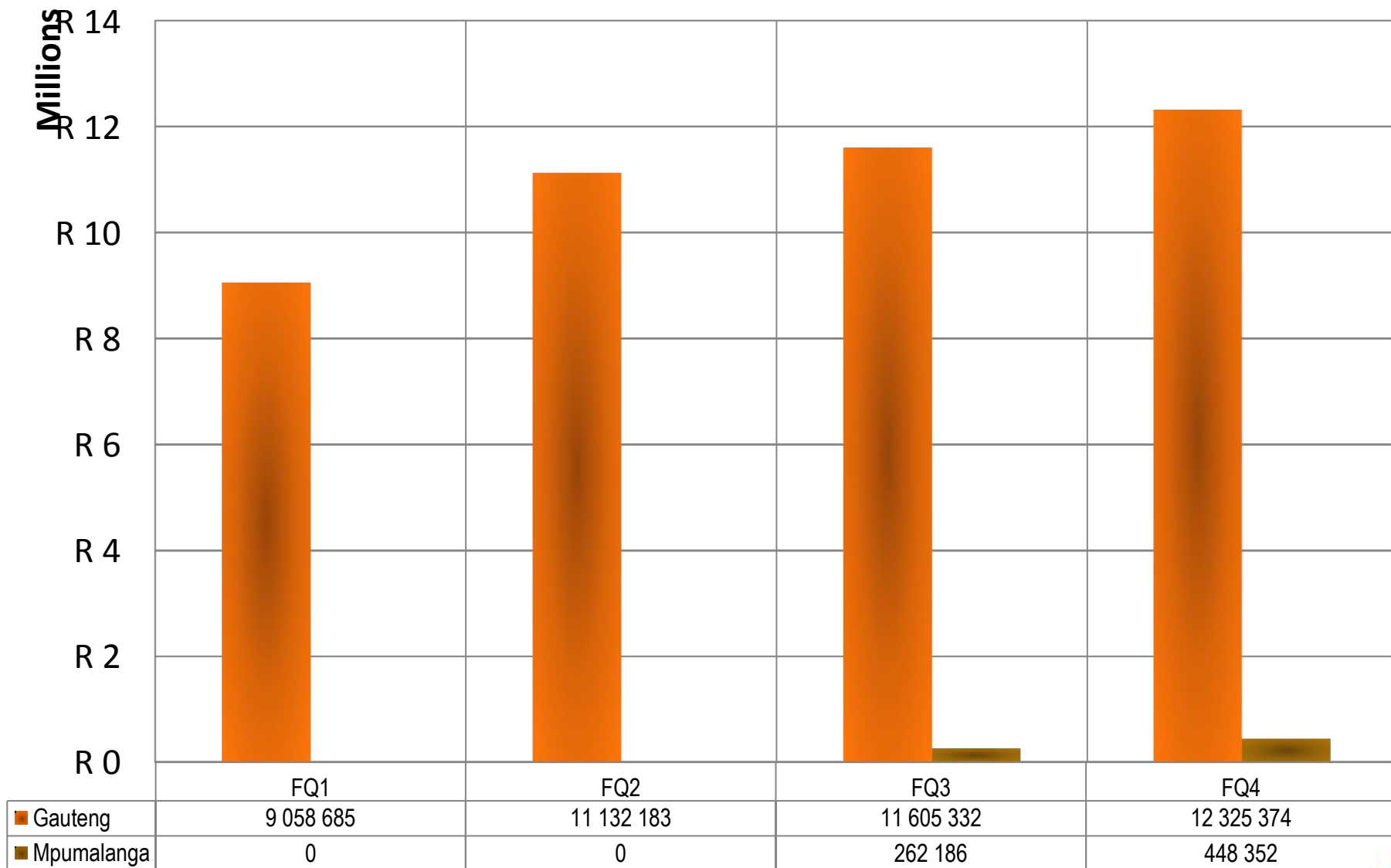
Gambling tax levied and collected by PLAs



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly bingo taxes/levies - FY2013

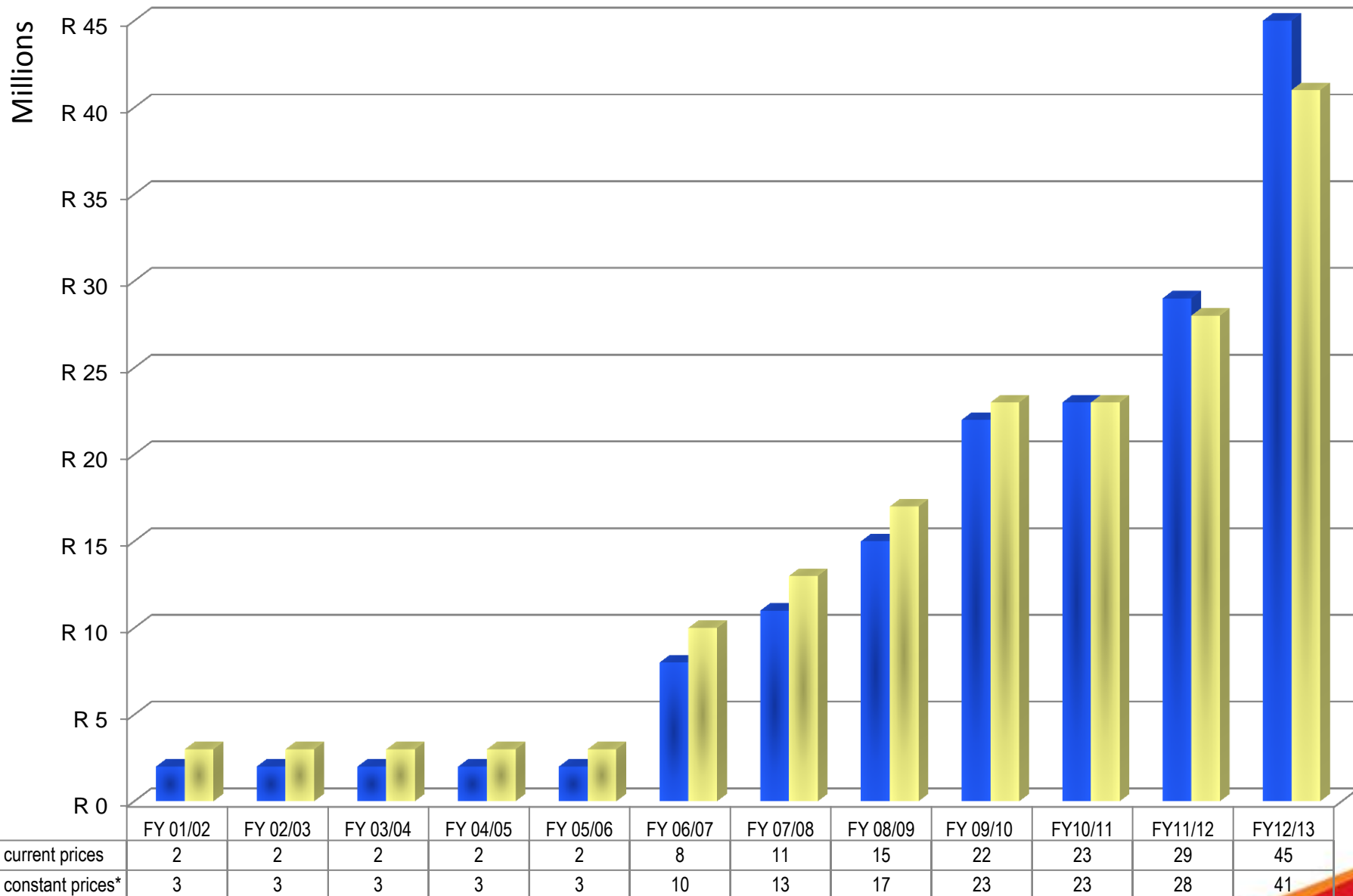
Gambling tax levied by and collected by PLAs



* Bingo offered for play in Gauteng and Mpumalanga only

Trend in bingo taxes/levies – FY01/02 to FY12/13

Gambling tax levied by and collected by PLAs

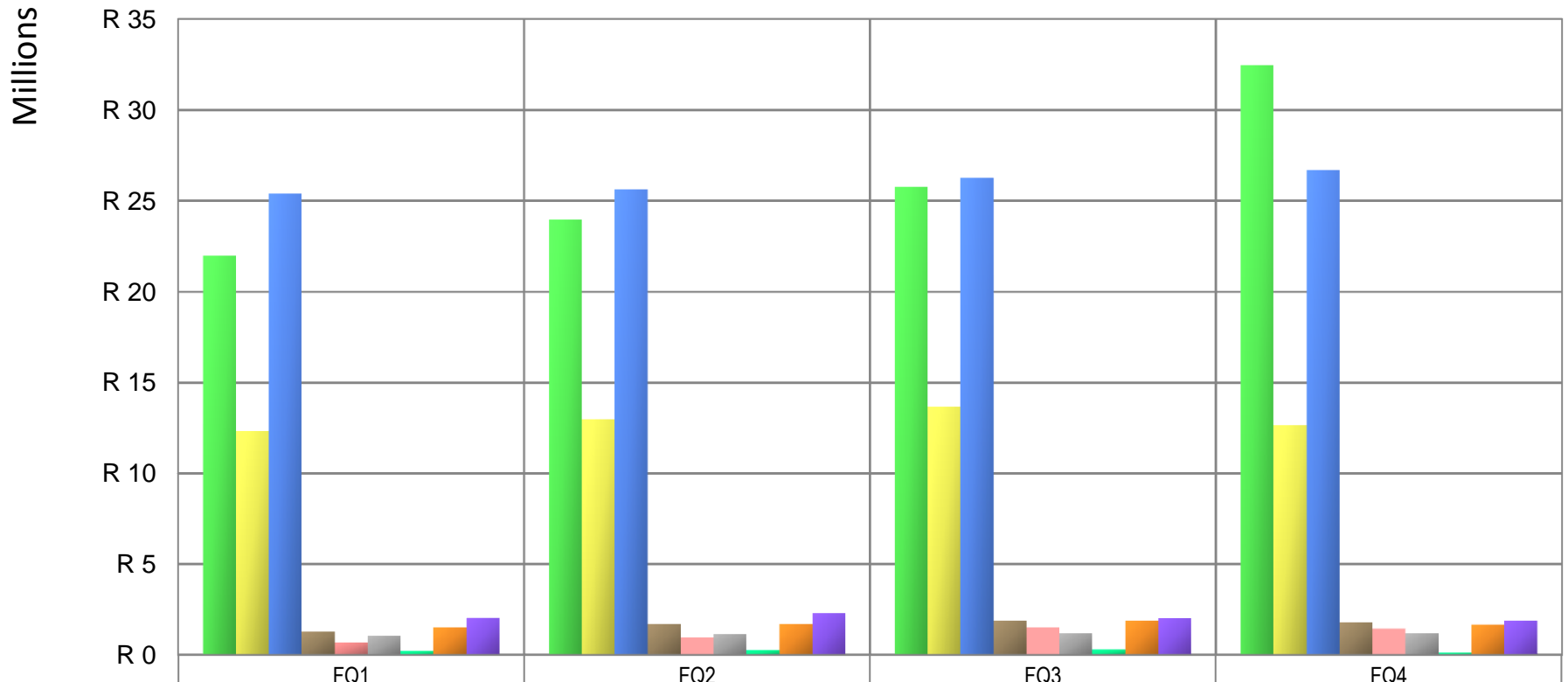


Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly betting taxes/levies – FY2013

Bookmakers & Totalisators

Gambling tax levied and collected by PLAs



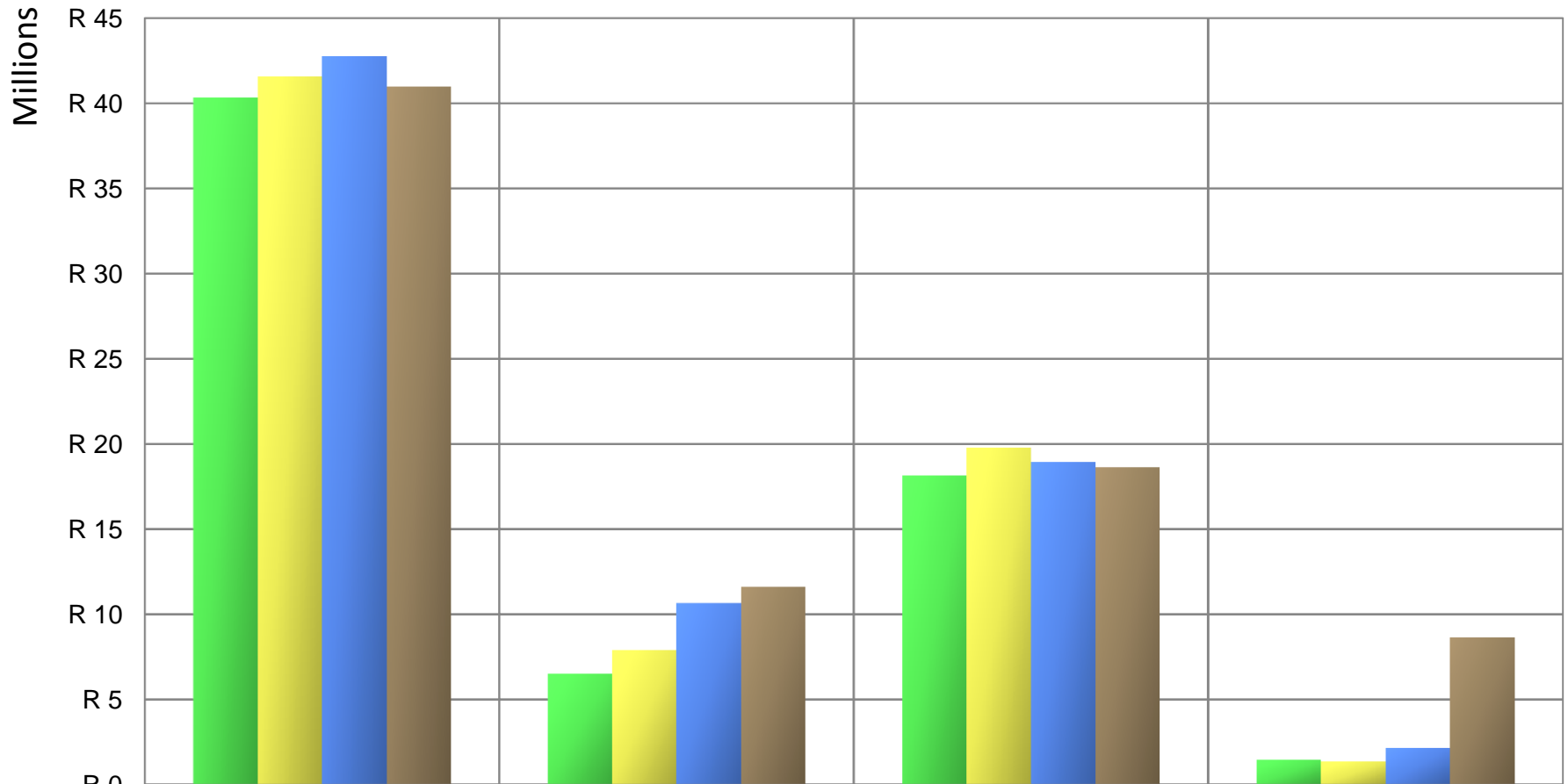
	FQ1	FQ2	FQ3	FQ4
Gauteng	21 977 430	23 985 580	25 762 826	32 456 971
Western Cape	12 317 853	12 979 565	13 673 406	12 656 563
KwaZulu-Natal	25 404 071	25 635 646	26 255 973	26 692 486
Mpumalanga	1 287 821	1 713 388	1 895 733	1 787 605
Limpopo	697 611	944 327	1 528 789	1 443 483
North West	1 051 540	1 155 496	1 179 495	1 177 245
Northern Cape	204 846	260 362	294 351	121 878
Eastern Cape	1 512 784	1 707 894	1 886 704	1 672 586
Free State	2 042 096	2 294 543	2 021 452	1 876 944

Quarterly betting taxes/levies – FY2013

Split between Bookmakers & Totalisators (raw data)

Horseracing & Sports Betting

Gambling tax levied and collected by PLAs

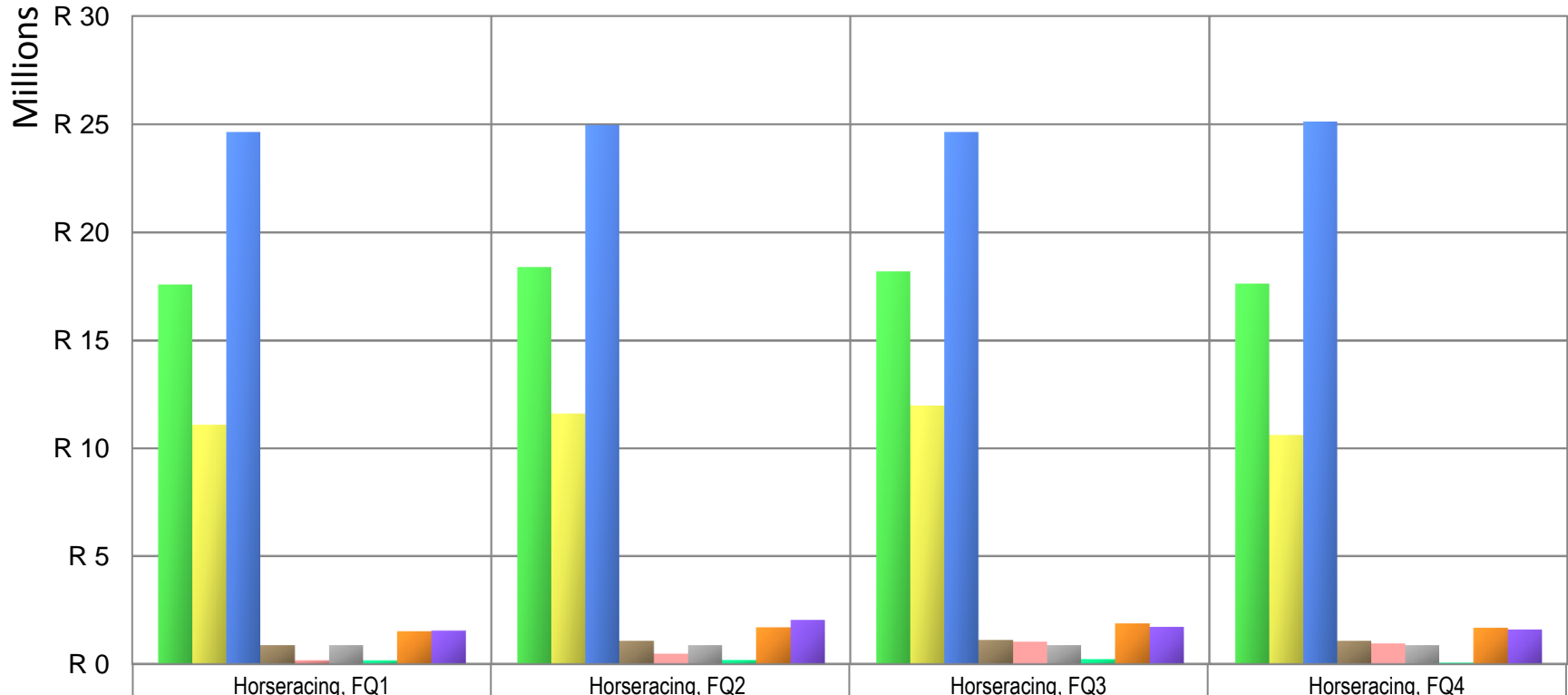


	Bookmakers: Horseracing	Bookmakers: Sports betting	Totalisators: Horseracing	Totalisators: Sports betting
■ Qrt 1	40 353 199	6 524 002	18 142 452	1 476 400
■ Qrt 2	41 597 592	7 916 740	19 785 199	1 373 309
■ Qrt 3	42 753 099	10 661 361	18 962 833	2 159 512
■ Qrt 4	40 978 103	11 627 958	18 633 969	8 645 731

Quarterly betting taxes/levies – FY2013

Horseracing

Gambling tax levied by and collected by PLAs



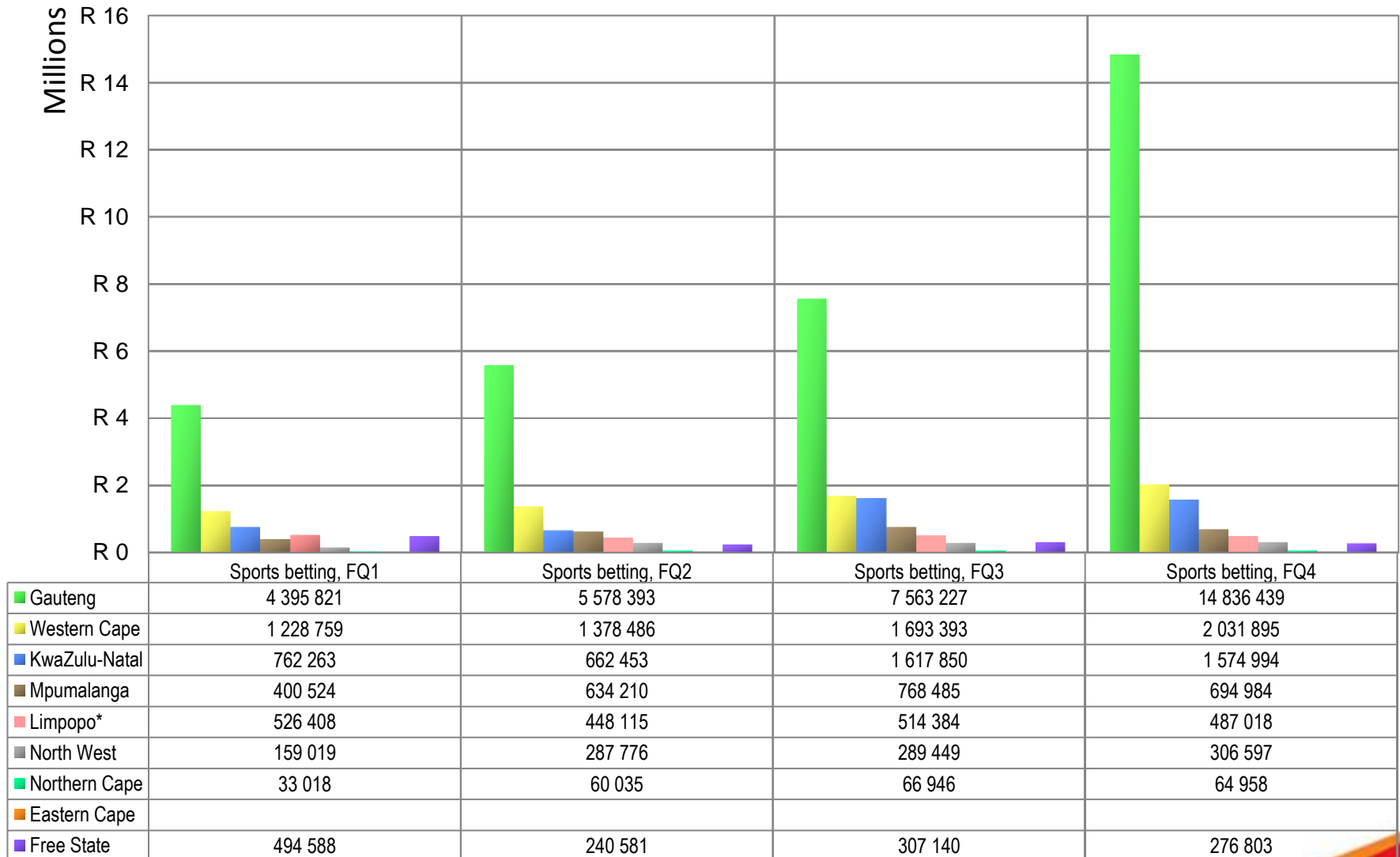
	Horseracing, FQ1	Horseracing, FQ2	Horseracing, FQ3	Horseracing, FQ4
■ Gauteng	17 581 609	18 407 187	18 199 599	17 620 532
■ Western Cape	11 089 094	11 601 079	11 980 013	10 624 668
■ KwaZulu-Natal	24 641 808	24 973 193	24 638 123	25 117 492
■ Mpumalanga	887 296	1 079 178	1 127 248	1 092 621
■ Limpopo*	171 203	492 250	1 052 482	956 465
■ North West	892 520	867 720	890 046	870 648
■ Northern Cape	171 828	200 328	227 405	56 919
■ Eastern Cape	1 512 784	1 707 894	1 886 704	1 672 586
■ Free State	1 547 508	2 053 963	1 714 312	1 600 141

* Limpopo: Inclusive of tax, sports betting

Quarterly betting taxes/levies – FY2013

Sports betting

Gambling tax levied and collected by PLAs

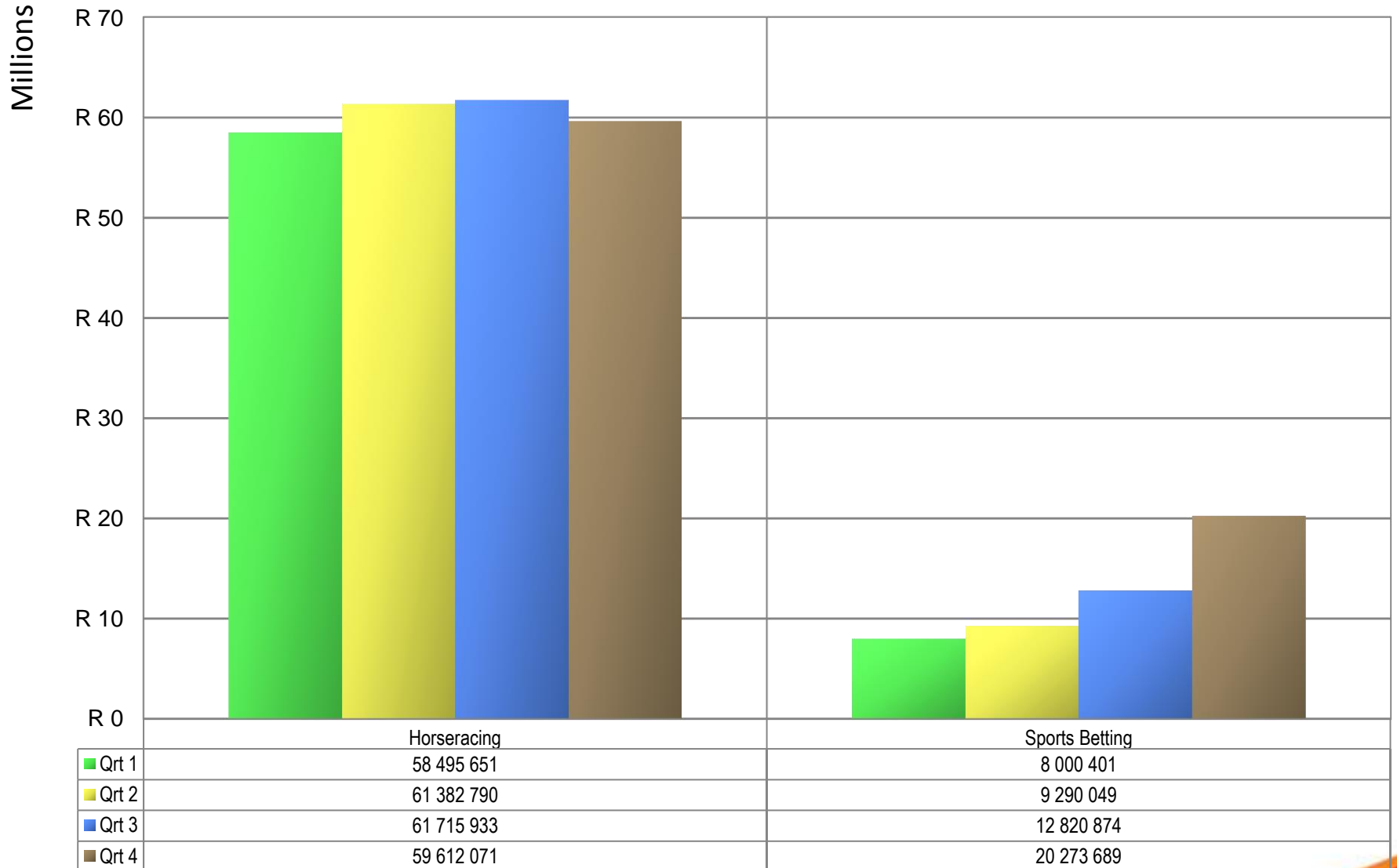


* Limpopo: Inclusive of tax, sports betting

Quarterly betting taxes/levies – FY2013

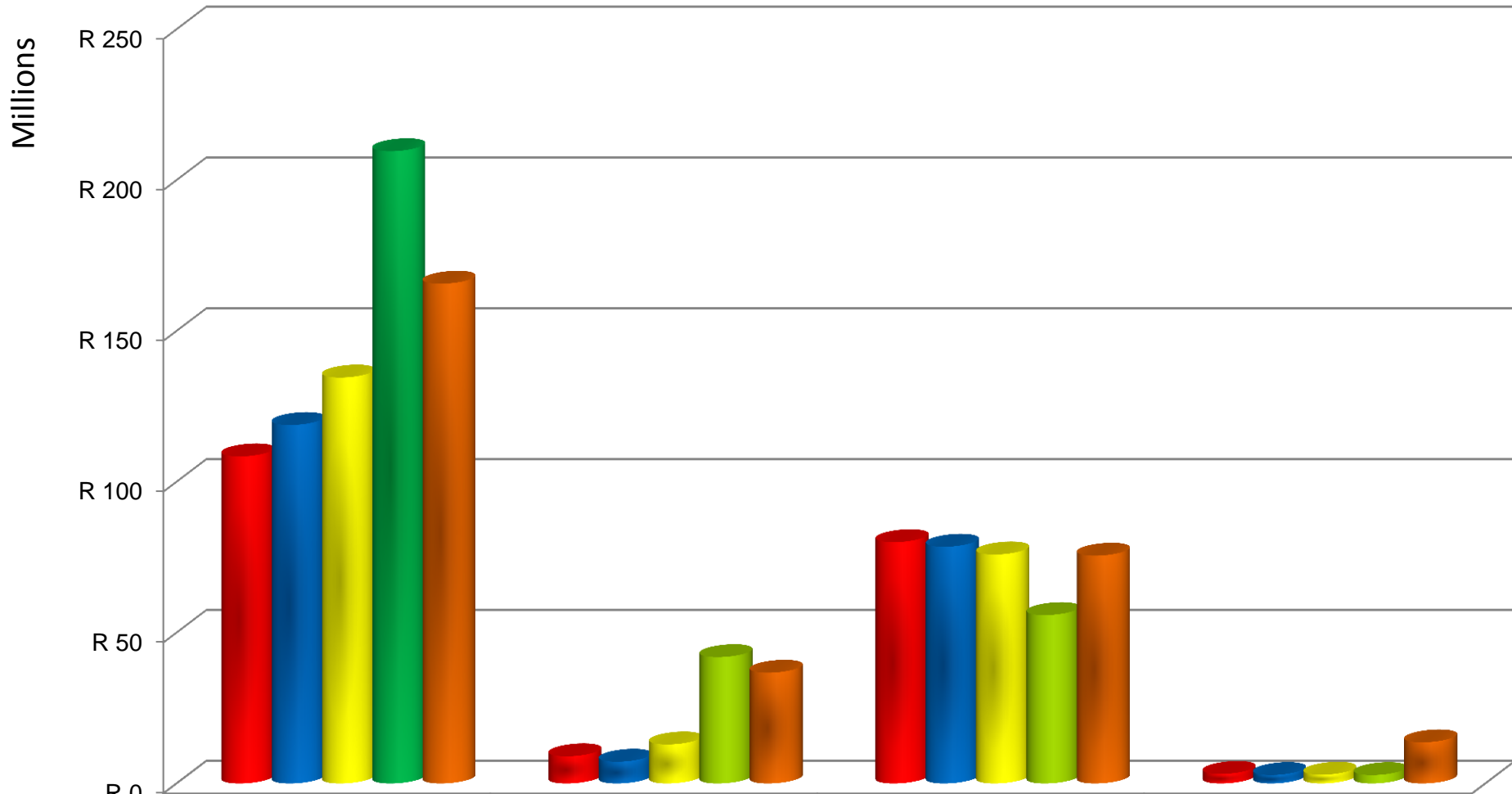
Split between Horseracing & Sports Betting

Gambling tax levied and collected by PLAs



Trend in taxes/levies, bookmakers & totalisators, FY09 to FY13

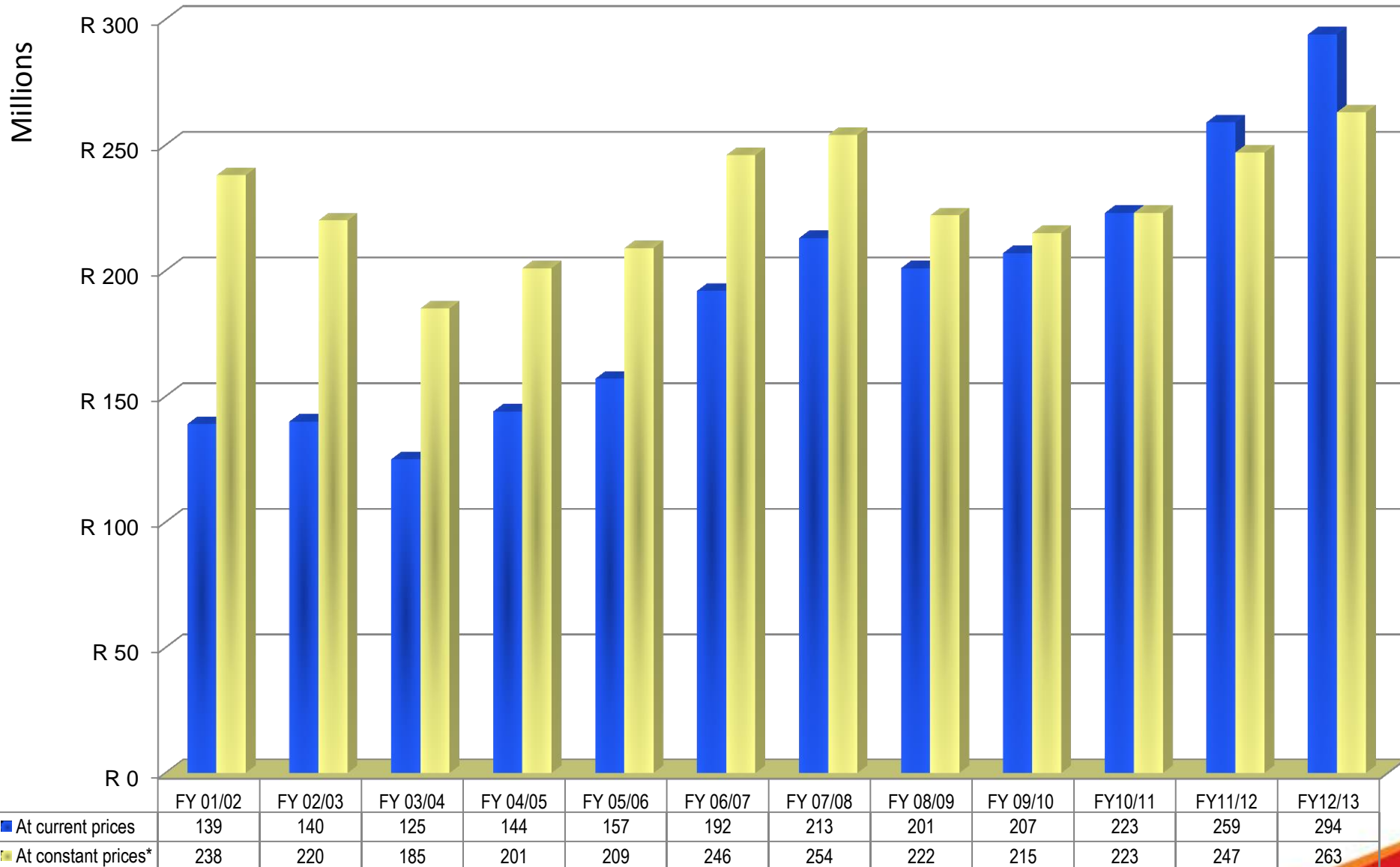
Gambling tax levied and collected by PLAs



	Bookmakers, Horseracing	Bookmakers, Sports betting	Totalisators, Horseracing	Totalisators, Sports betting
FY 09	108 445 374	9 025 098	80 004 211	3 180 489
FY 10	118 841 545	7 221 350	78 488 632	2 811 626
FY 11	134 575 958	12 953 552	75 922 407	2 923 298
FY 12	209 605 256	41 900 245	55 833 557	2 803 829
FY 13	165 681 993	36 730 060	75 524 452	13 654 952

Trend in betting taxes/levies – FY01/02 to FY12/13

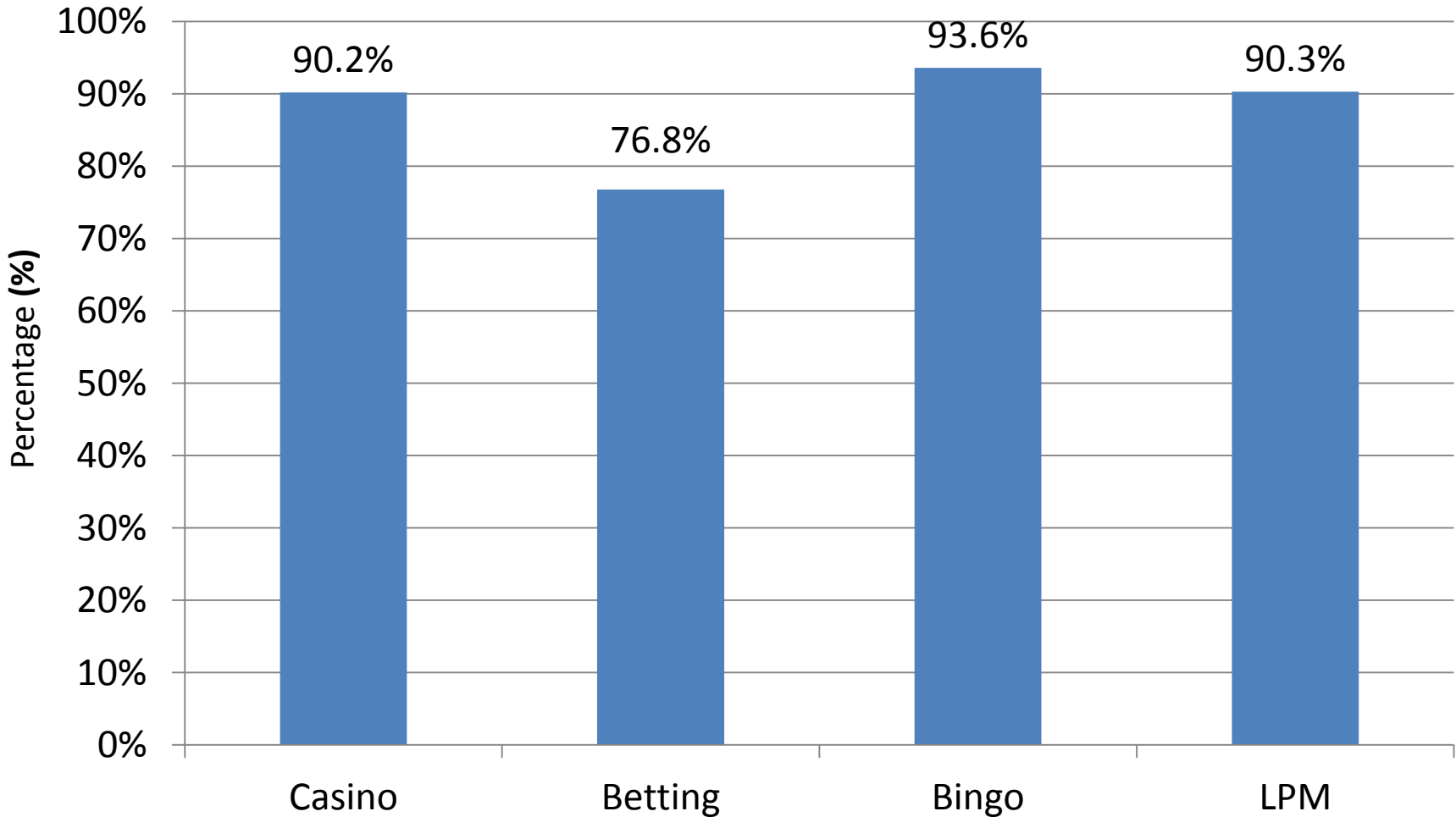
Gambling tax levied and collected by PLAs



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

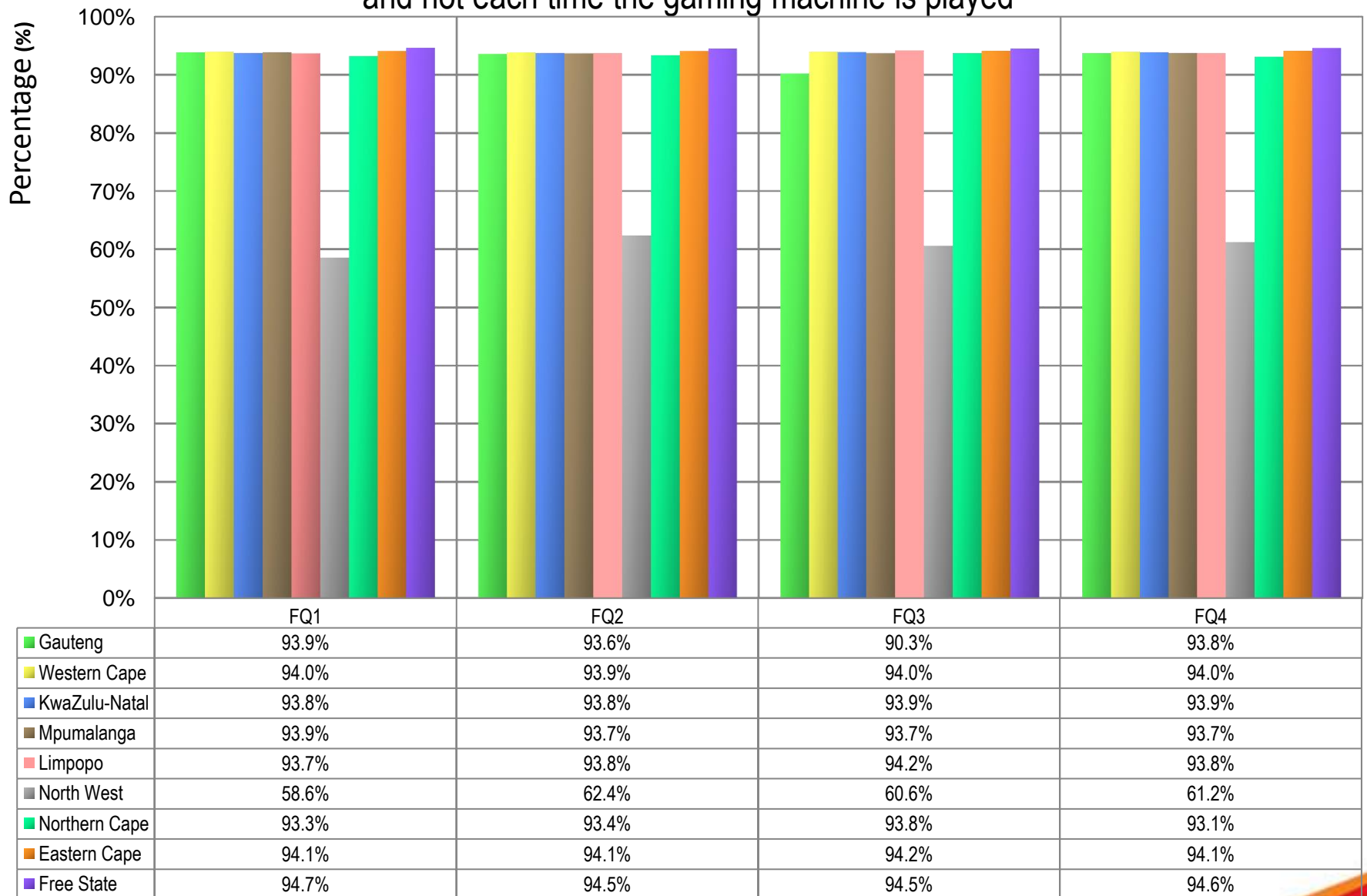
Average RTP % per gambling mode – FY2013

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



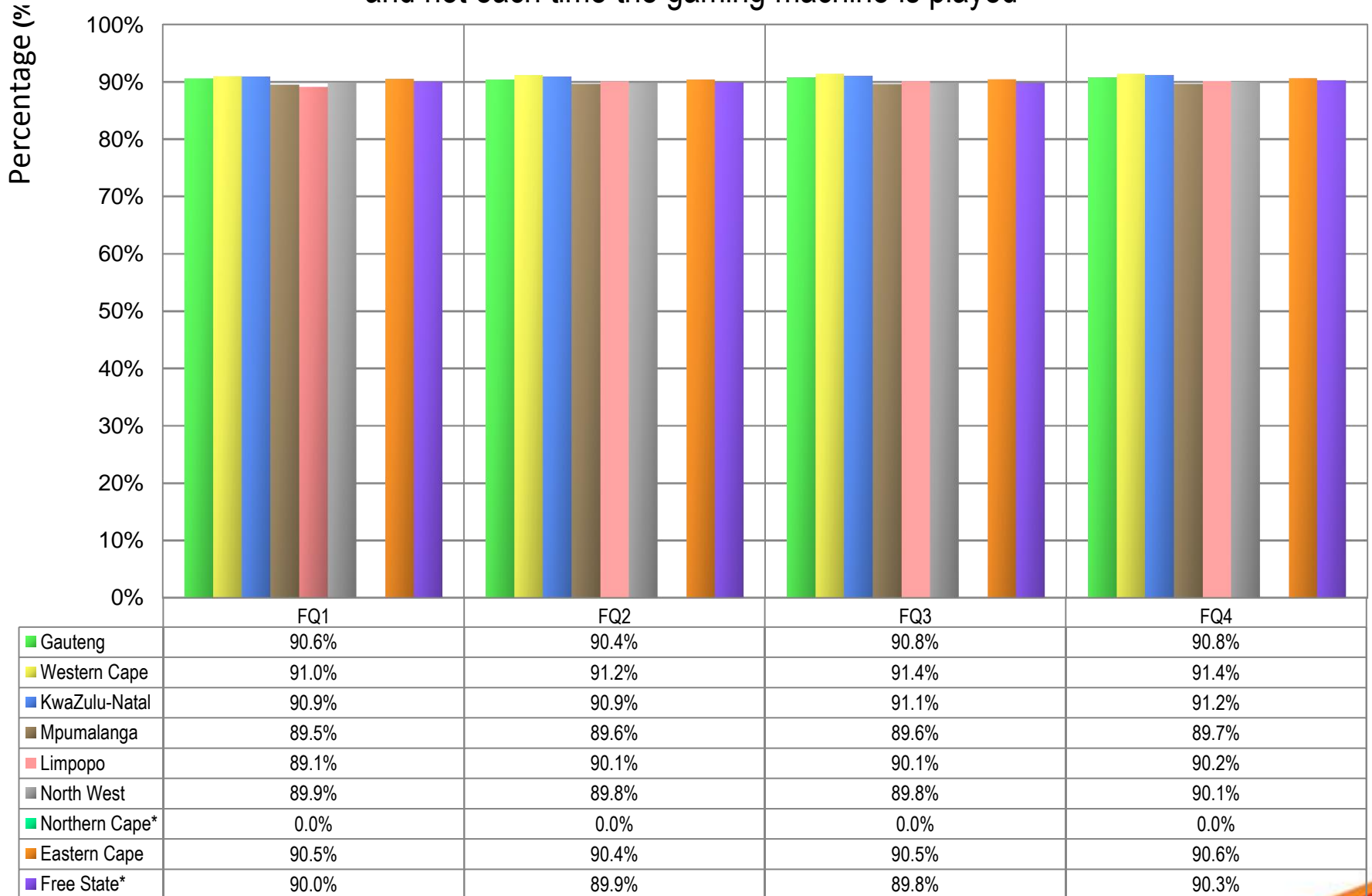
Quarterly casino RTP % - FY2013

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Quarterly LPM RTP % - FY2013*

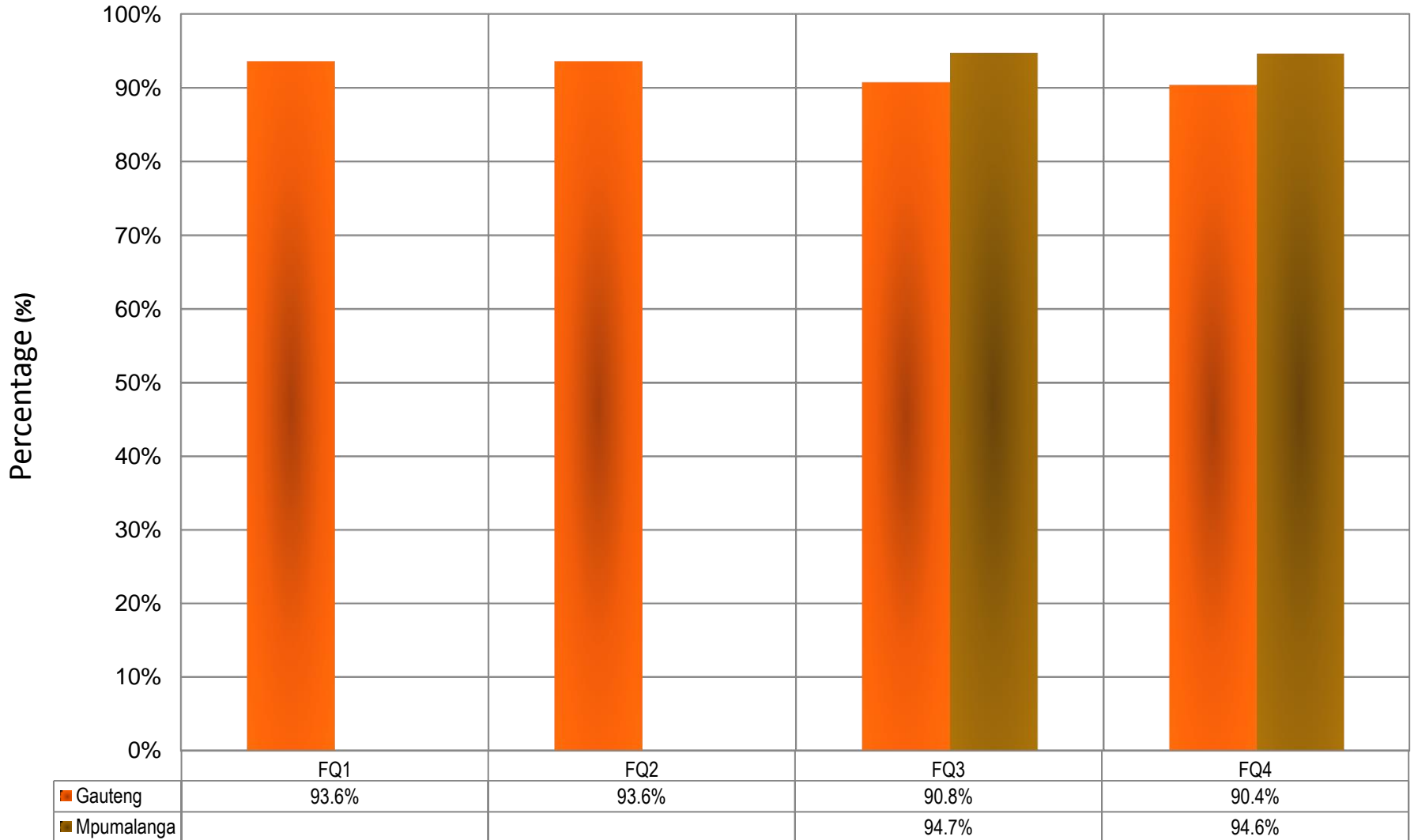
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



* LPMs not yet rolled out

Quarterly bingo RTP % - FY2013*

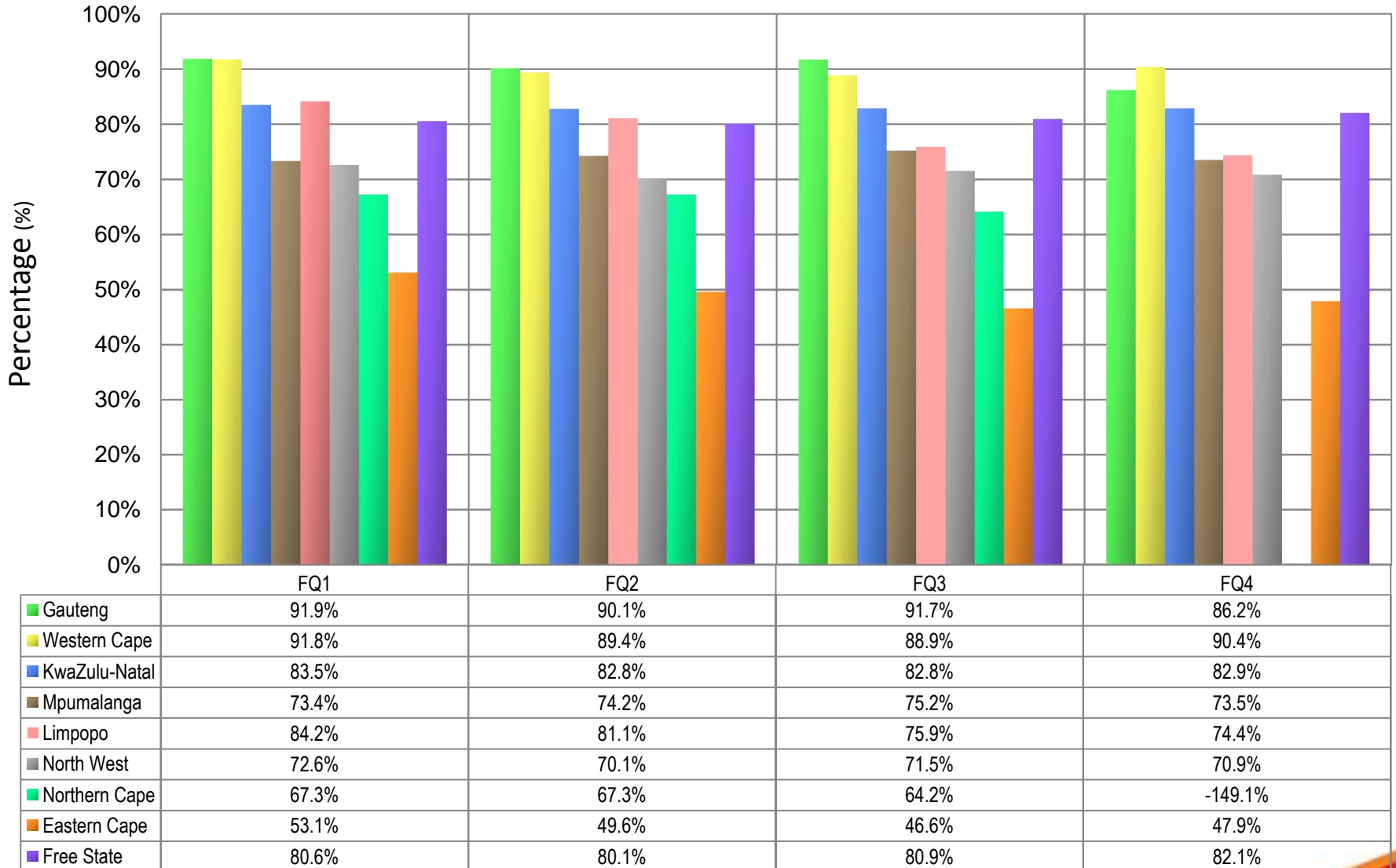
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



* Bingo offered for play only in Gauteng and Mpumalanga

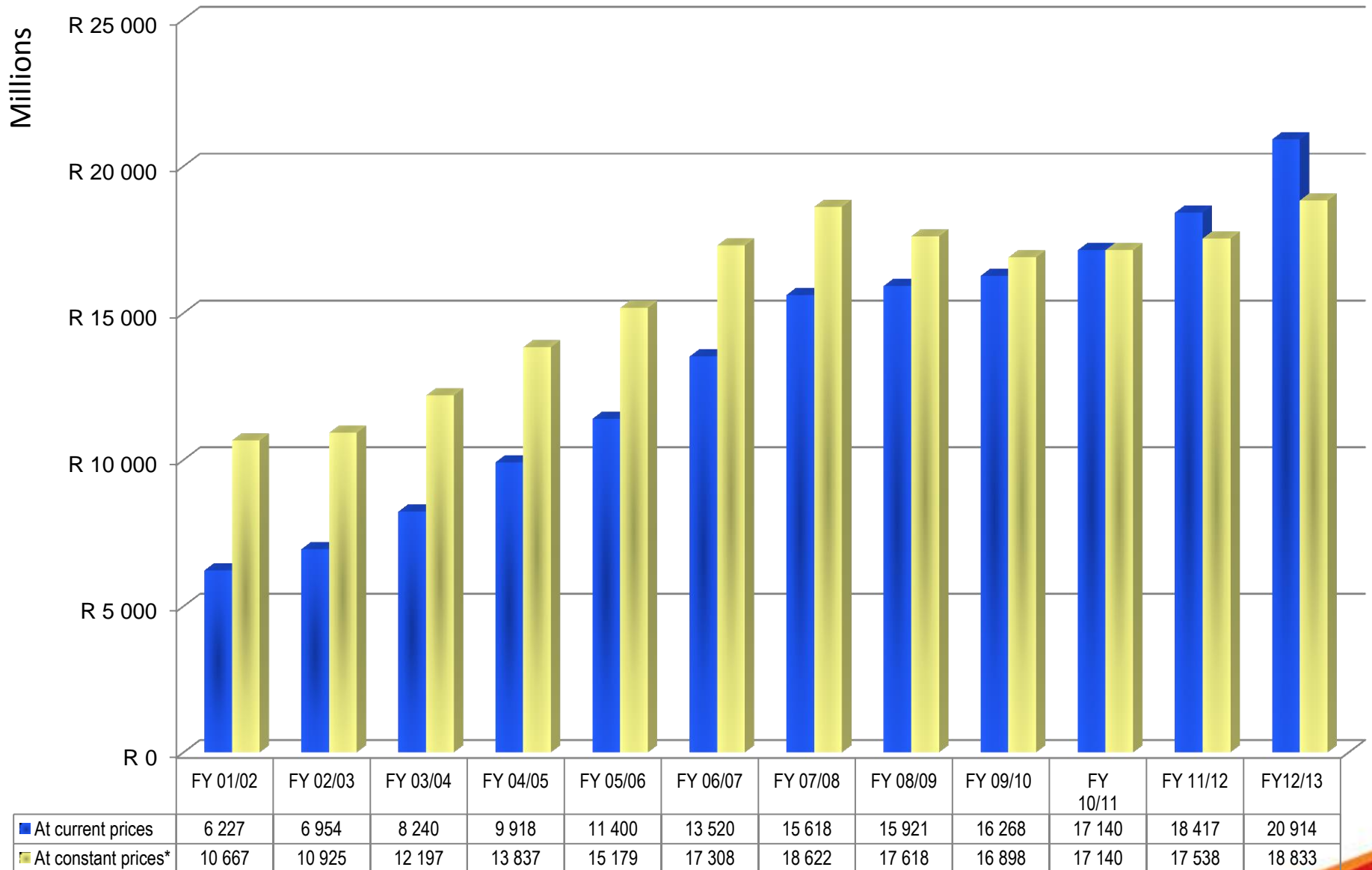
Quarterly betting RTP % - FY2013

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Trend in GGR – FY01/02 to FY12/13 [all modes]

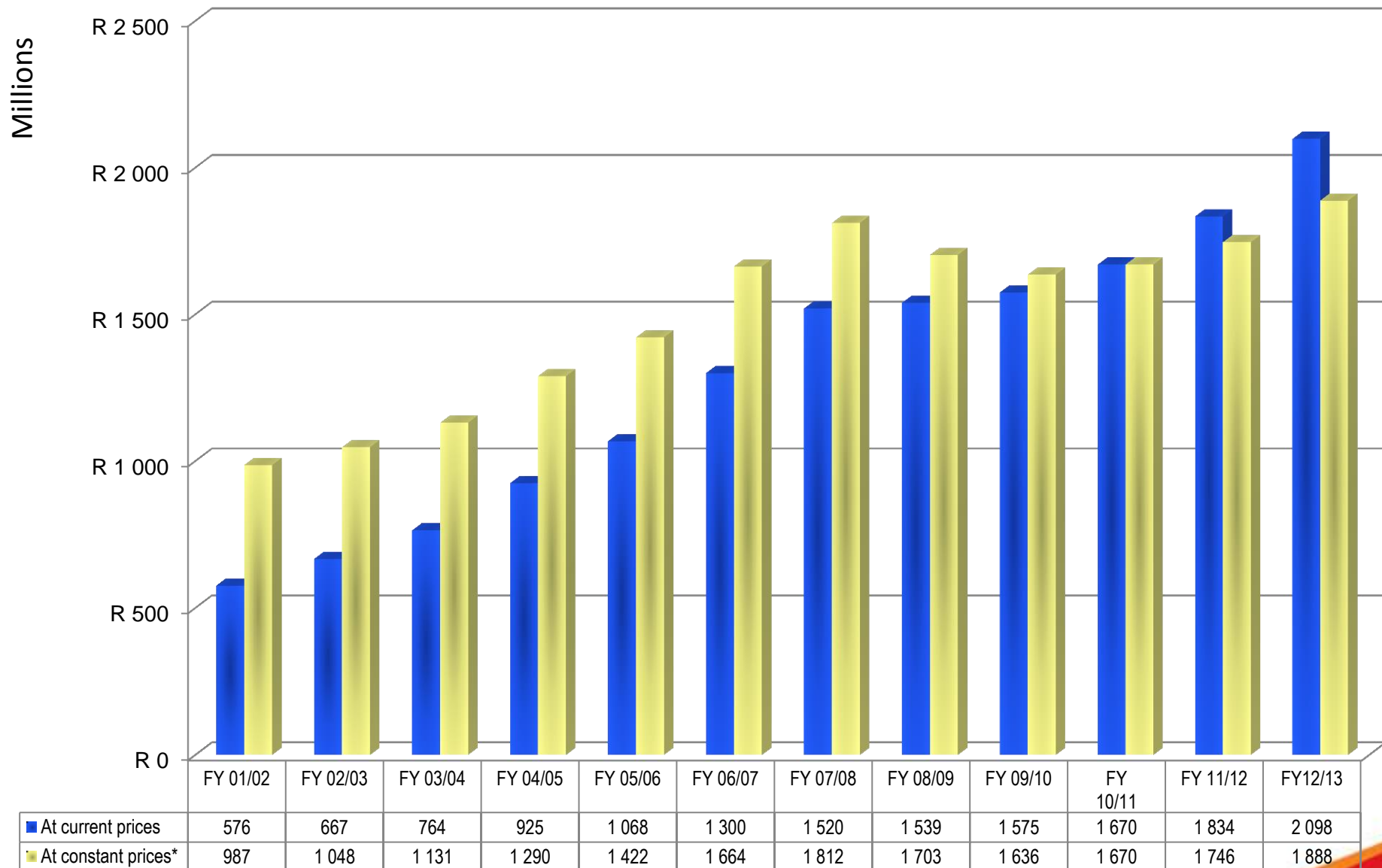
Rand value of the gross revenue by an operator



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Trend in Taxes/Levies – FY01/02 to FY12/13 (all modes)

Gambling tax levied and collected by PLAs



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.