



**National
Gambling Board**

a member of **the dti** group

National Gambling Statistics

2010/2011 Financial Year

1 April 2010 – 31 March 2011

Notes

- ▶ **TO** = Turnover (the rand value of money wagered including money wagered from winnings)
- ▶ **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- ▶ **Tax** = Gambling tax (gambling tax levied by and collected by Provincial Licensing Authorities)
- ▶ **RTP** = Return to player/punter
- ▶ **F2011** = 2010/2011 financial year
- ▶ **FQ1** = 01 April 2010 - 30 June 2010
- ▶ **FQ2** = 01 July 2010 - 30 September 2010
- ▶ **FQ3** = 01 October 2010 - 31 December 2010
- ▶ **FQ4** = 01 January 2011 - 31 March 2011

Source of data

- ❑ Statistics are based on quarterly figures (GGR and taxes/levies) received from all the Provincial Licensing Authorities (PLAs), as well as totalisators in KwaZulu-Natal.
- ❑ Kindly take note that not all quarterly figures are audited.

Disclaimer

- ❑ The National Gambling Board is therefore unable to warrant the accuracy of the information, data and compilation as contained in this report.
- ❑ Readers are deemed to have waived and renounced all rights to any claim against the above-mentioned institution and their employees for any loss or damage of any nature whatsoever arising from the use or reliance upon such information.

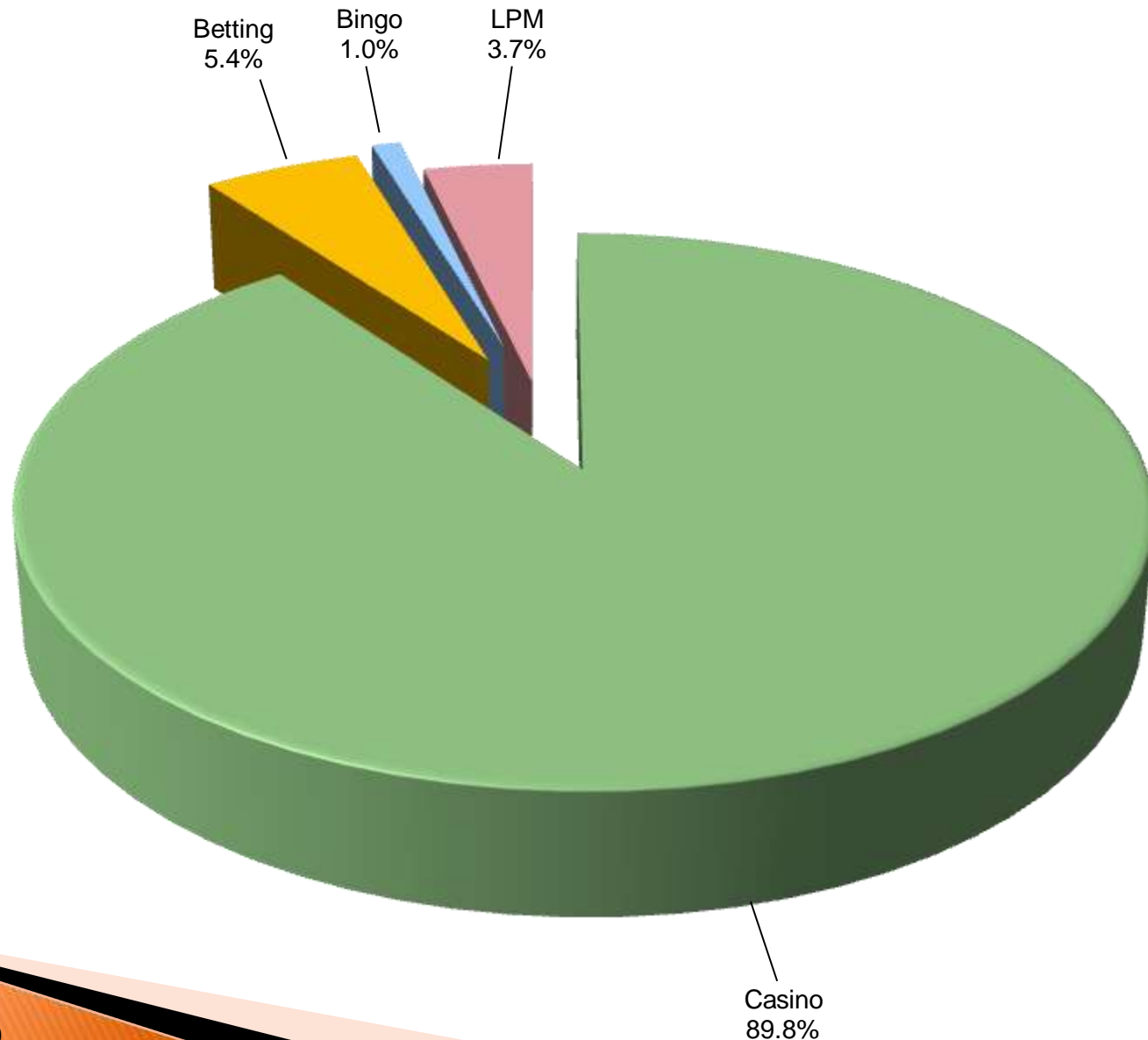
Summary of statistics

The results for 2010/2011 continued to show an increase in GGR, despite the negative impact of the world wide recession.

The GGR increased by 5.4% from R16,268 million to R17,140 million, whereas taxes/levies paid increased by 6.0% from R1,575 million to R1,670 million.

Turnover per gambling mode – F2011: Qrt 1 – 4

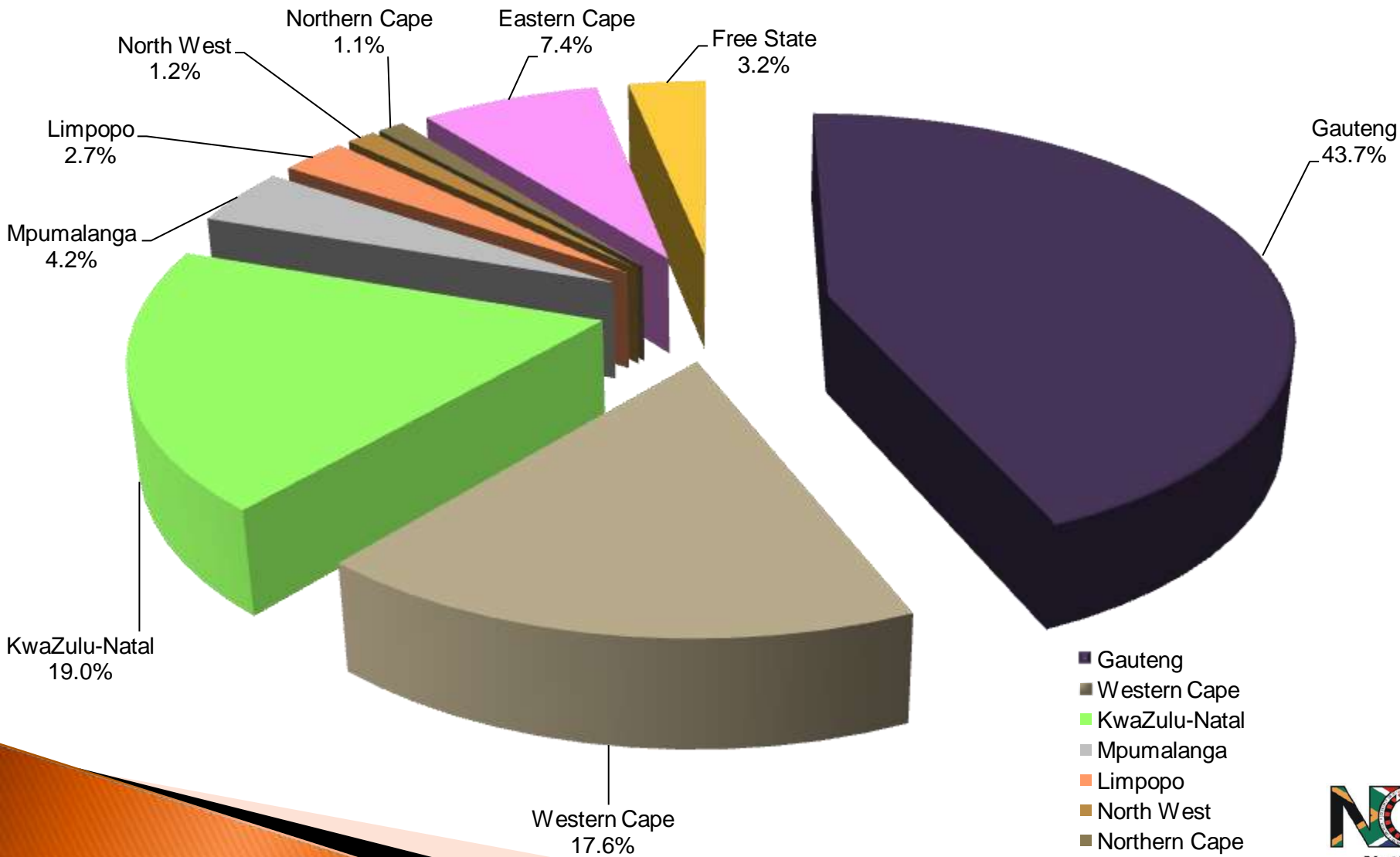
The Rand value of money wagered including money wagered from winnings



Total: R232,984,896,560

Turnover per province - F2011: Qrt 1 – 4

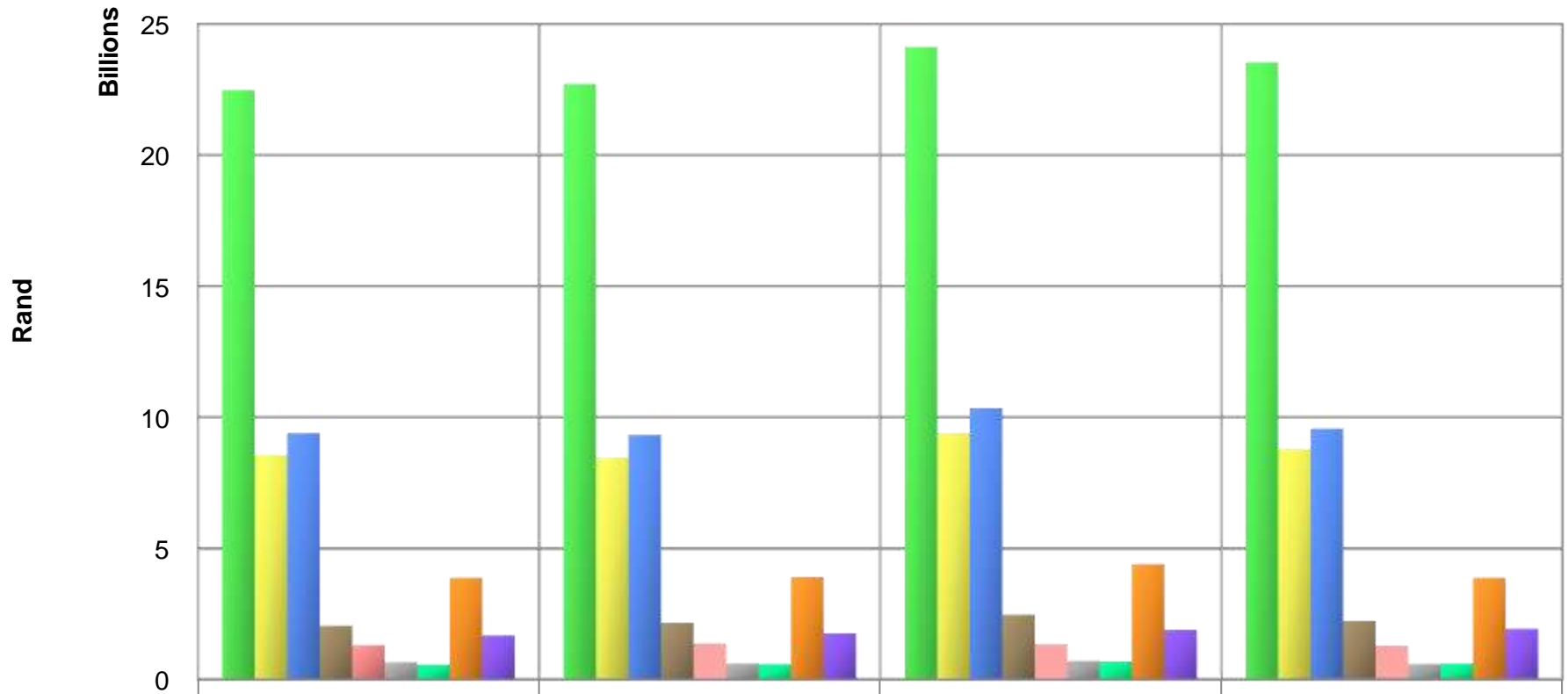
The Rand value of money wagered including money wagered from winnings



- Gauteng
- Western Cape
- KwaZulu-Natal
- Mpumalanga
- Limpopo
- North West
- Northern Cape
- Eastern Cape
- Free State

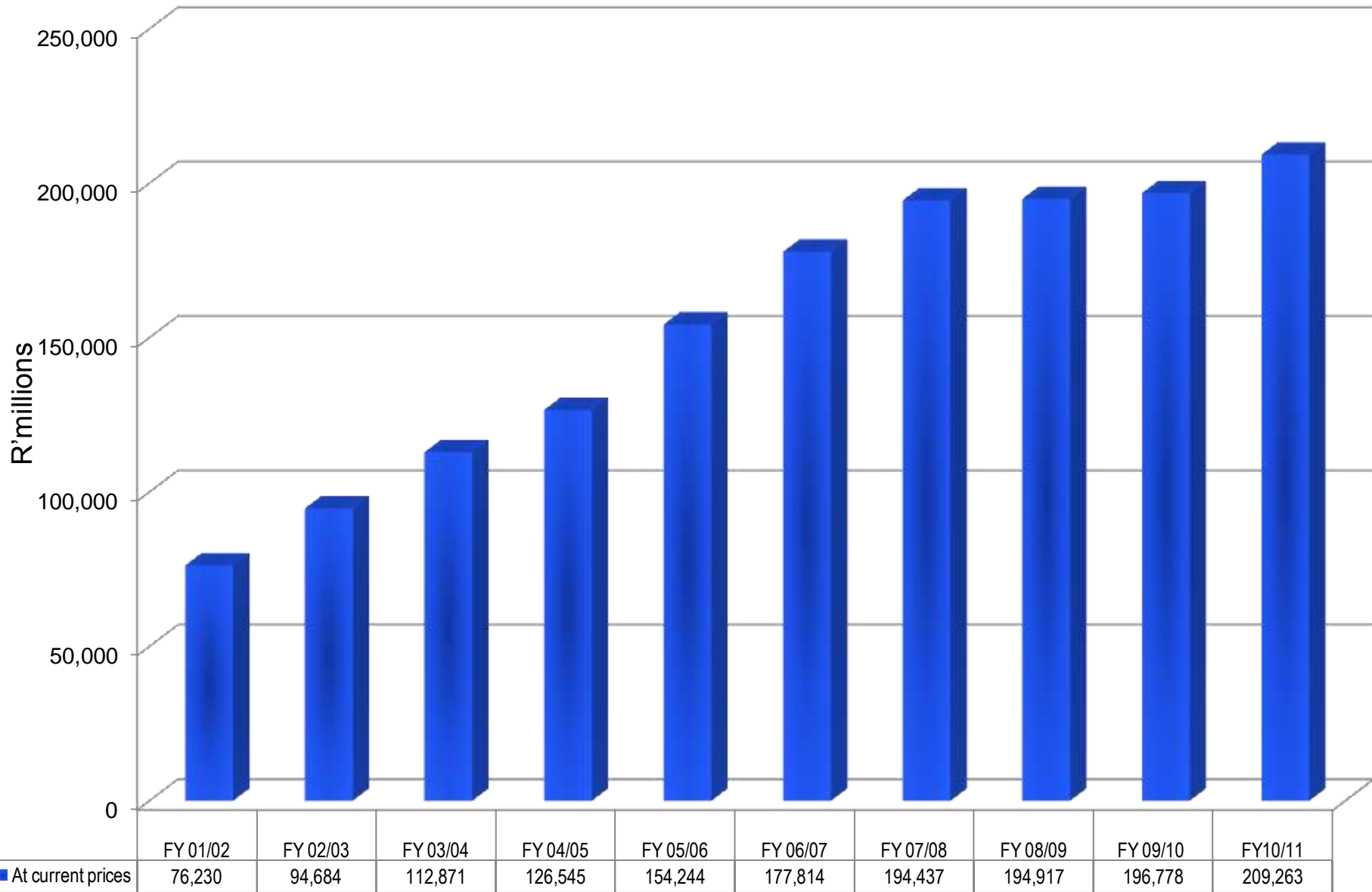
Quarterly casino turnover - F2011: Qrt 1 – 4

The Rand value of money wagered including money wagered from winnings



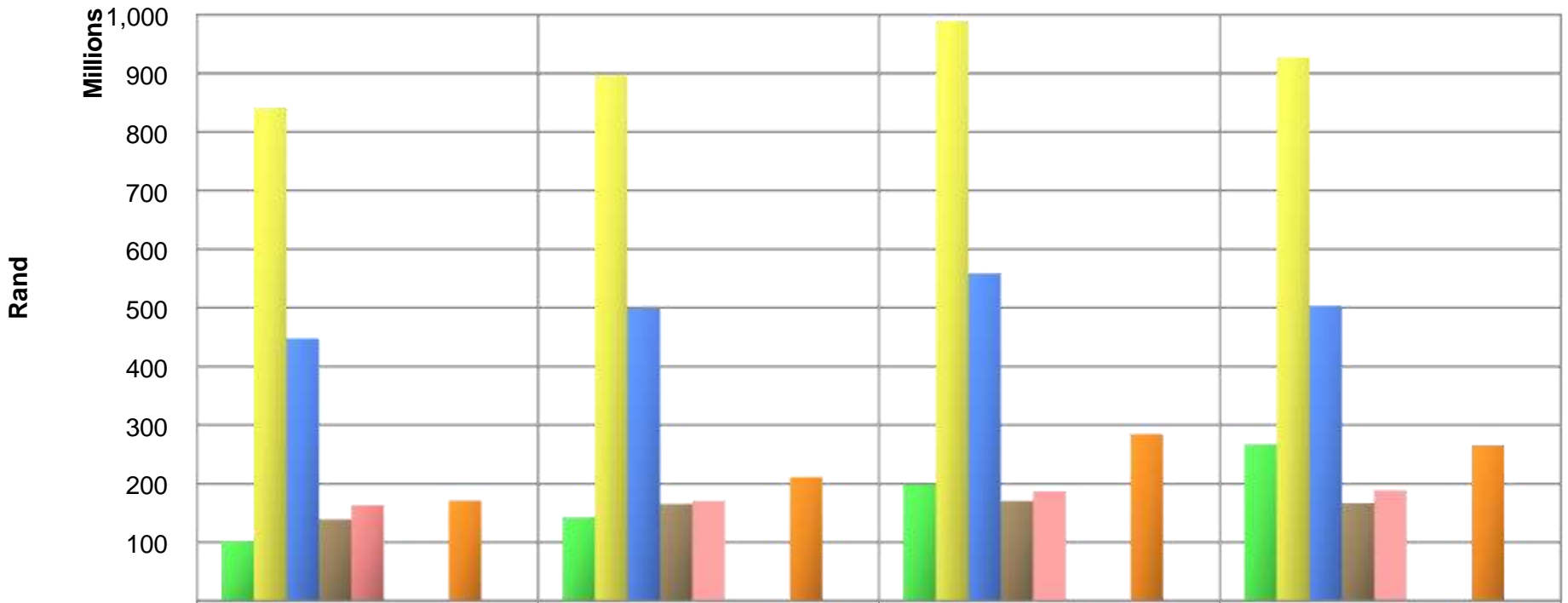
	Q1	Q2	Q3	Q4
Gauteng	22,476,857,720	22,704,842,023	24,126,687,572	23,528,018,832
Western Cape	8,550,246,832	8,471,702,088	9,414,294,871	8,790,201,481
KwaZulu-Natal	9,395,586,042	9,330,992,062	10,346,488,710	9,556,805,122
Mpumalanga	2,049,436,808	2,157,011,432	2,462,139,975	2,234,791,257
Limpopo	1,306,862,528	1,372,799,621	1,344,559,339	1,291,844,895
North West	658,876,270	606,153,844	708,701,922	594,915,884
Northern Cape	576,540,875	580,098,458	687,568,204	607,648,576
Eastern Cape	3,880,767,977	3,904,370,199	4,397,691,684	3,883,173,940
Free State	1,678,545,404	1,758,254,023	1,891,760,267	1,935,935,698

Trend in turnover casinos – F01/02 to F10/11



Quarterly LPM turnover - F2011: Qrt 1 – 4

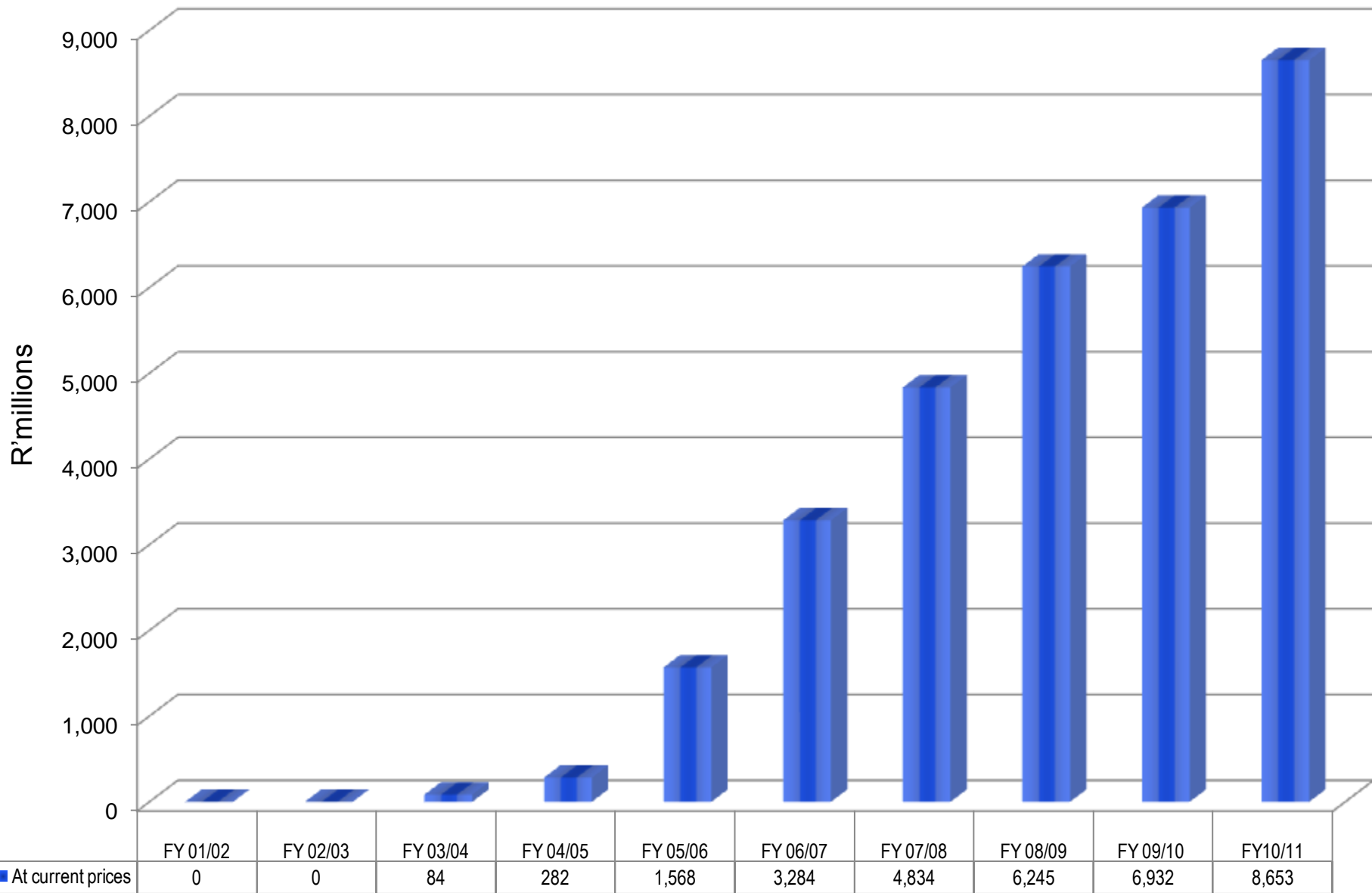
The Rand value of money wagered including money wagered from winnings



	FQ1	FQ2	FQ3	FQ4
■ Gauteng	102,915,724	142,275,312	197,867,075	267,363,600
■ Western Cape	841,498,325	895,797,690	989,437,546	926,670,022
■ KwaZulu-Natal	447,111,685	498,530,399	558,531,478	503,370,022
■ Mpumalanga	139,025,019	164,862,894	170,251,744	166,614,061
■ Limpopo	163,298,056	170,177,583	186,772,056	188,541,561
■ North West*				
■ Northern Cape*				
■ Eastern Cape	171,294,822	210,672,825	284,224,200	265,640,026
■ Free State*				

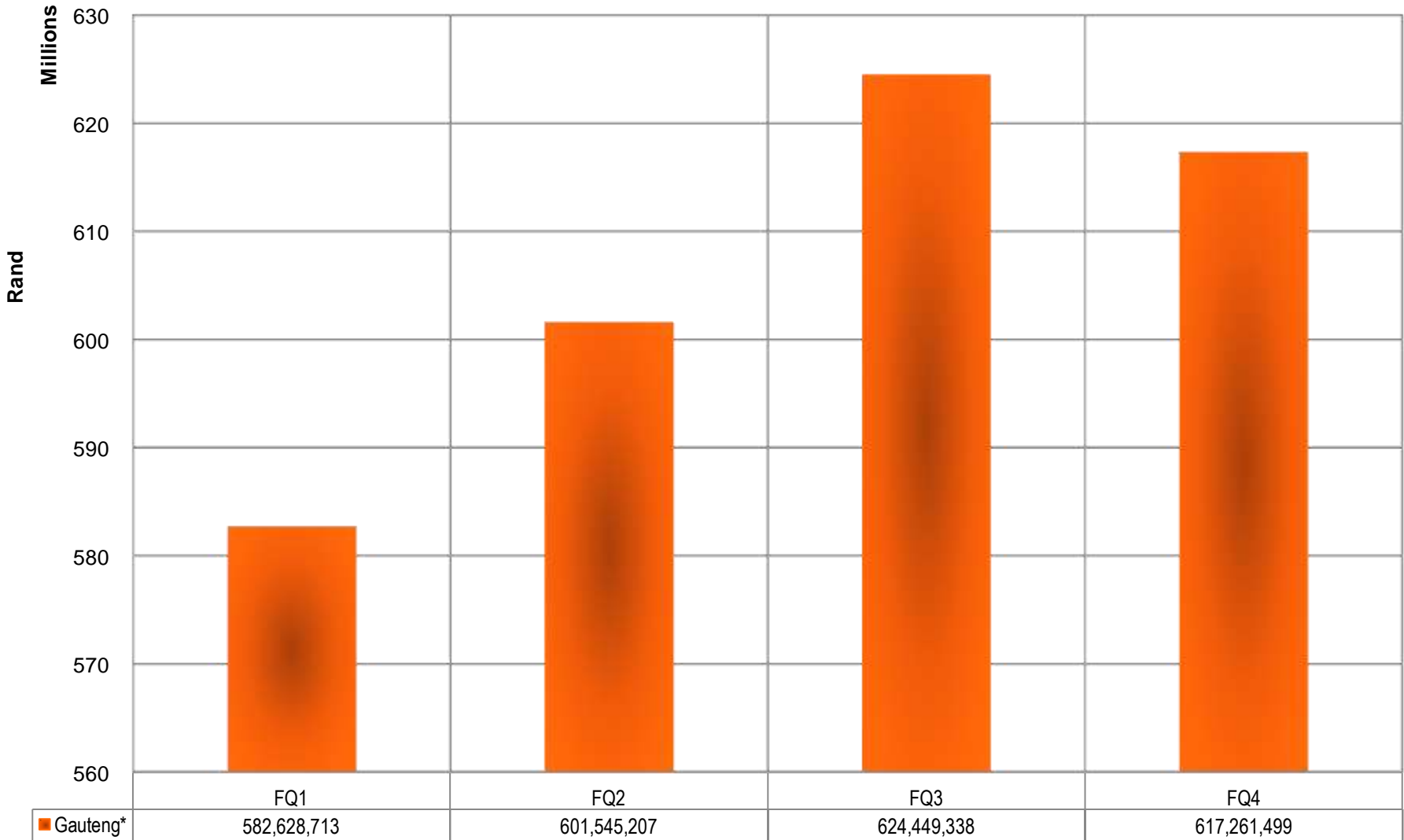
* LPMs not rolled out

Trend in turnover LPMs – F01/02 to F10/11



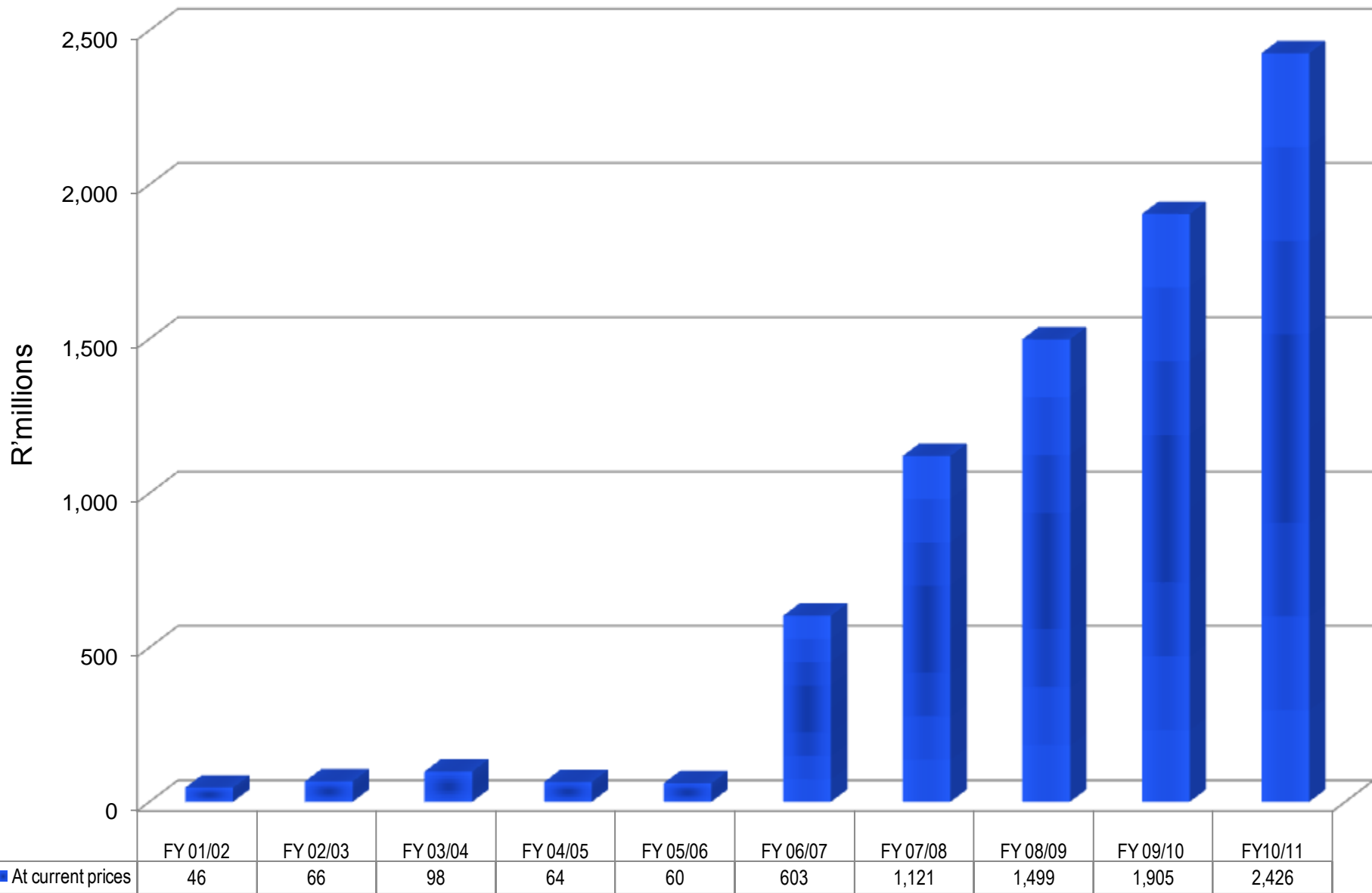
Quarterly bingo turnover - F2011: Qrt 1 - 4*

The Rand value of money wagered including money wagered from winnings



* Bingo offered for play only in Gauteng

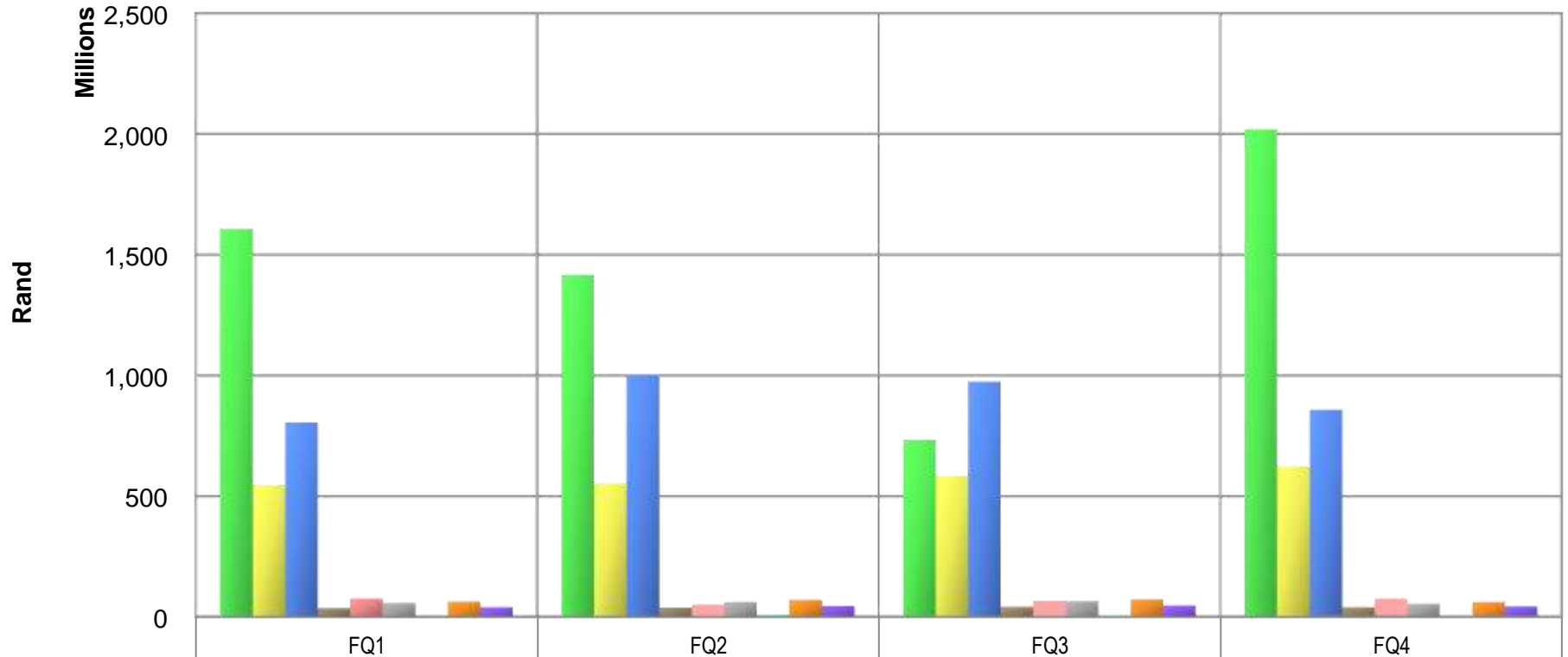
Trend in turnover bingo – F01/02 to F10/11



Quarterly betting turnover – F2011: Qrt 1 – 4

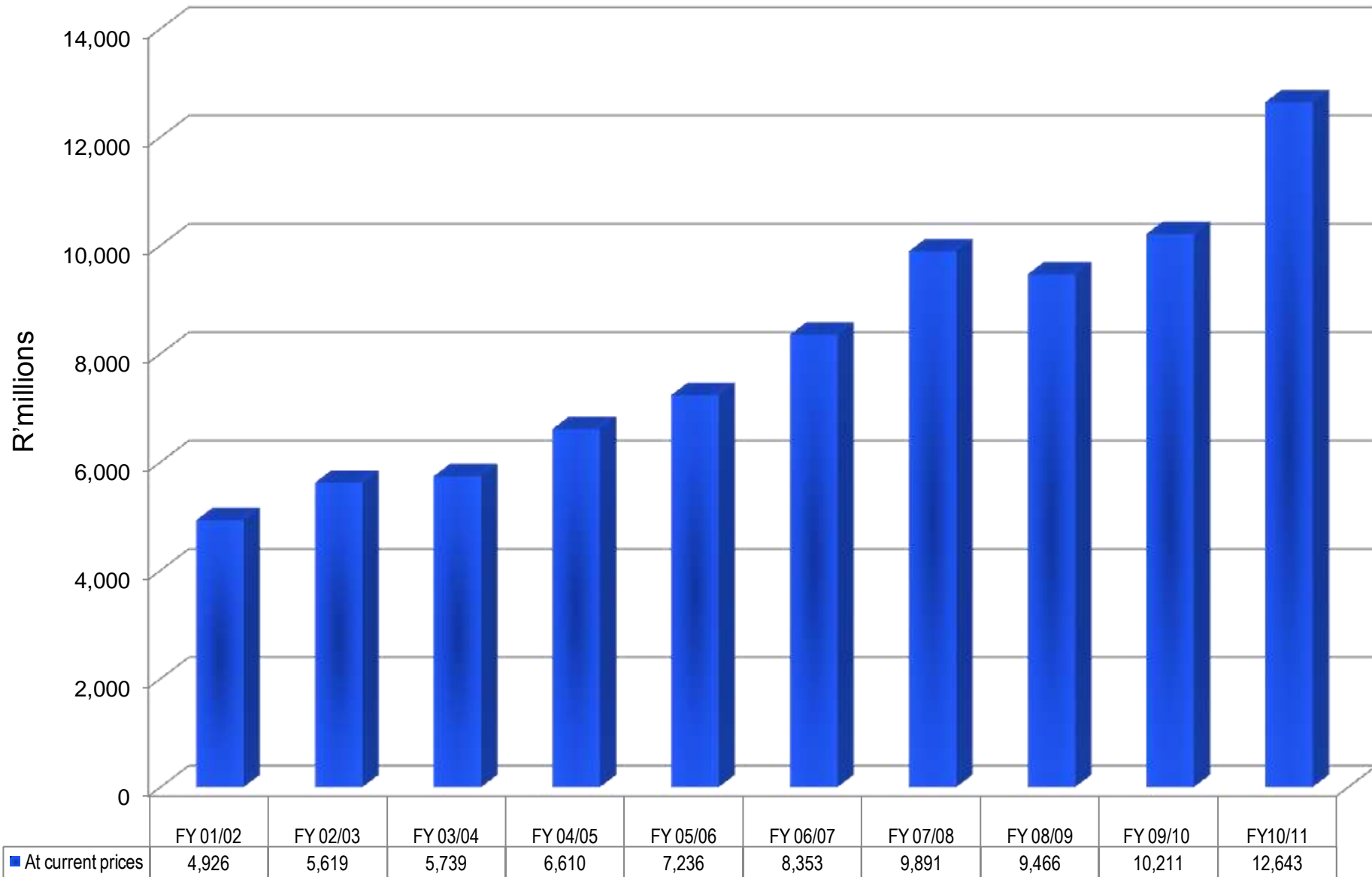
Bookmakers & Totalisators

The Rand value of money wagered including money wagered from winnings



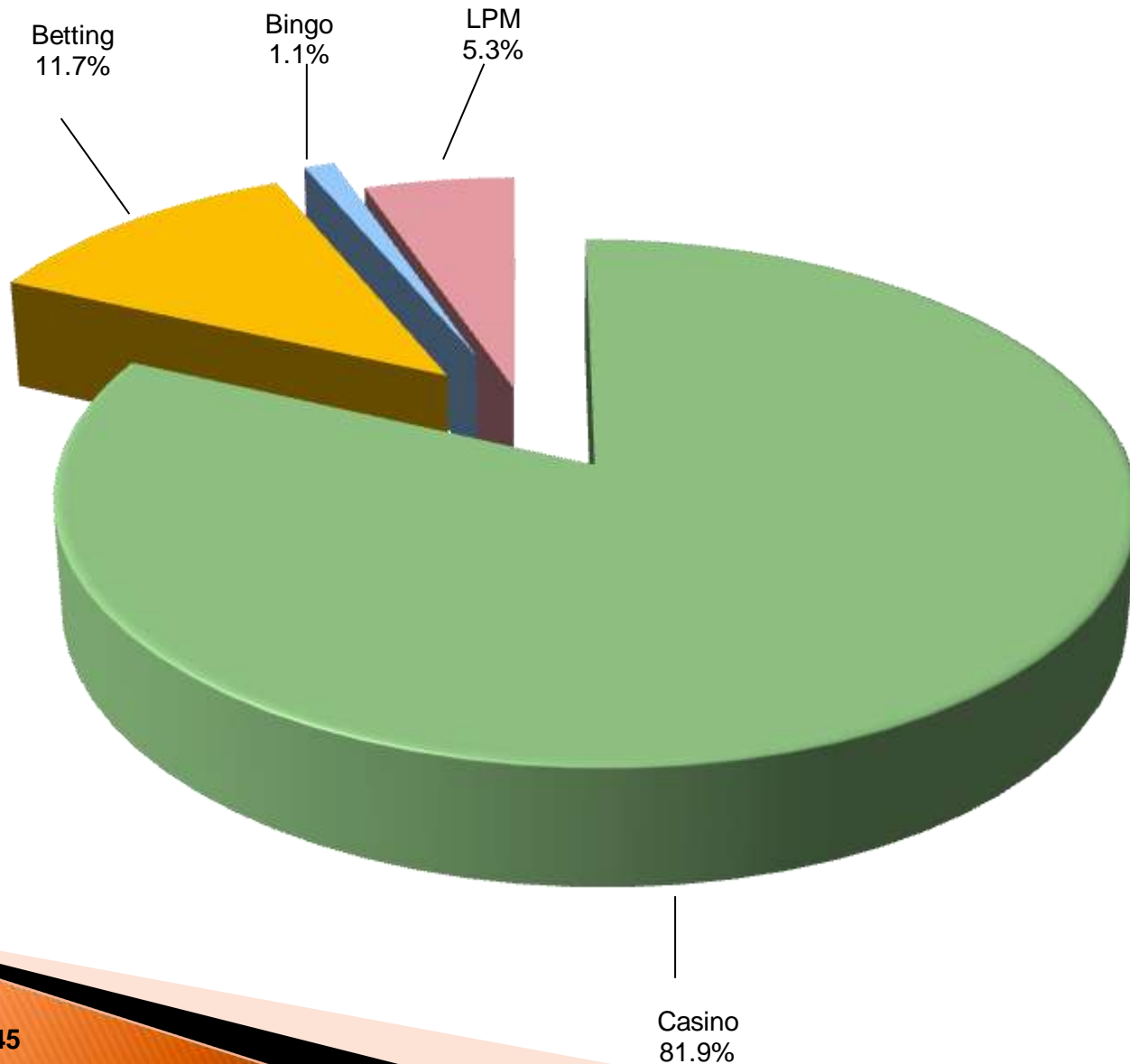
■ Gauteng	1,605,980,331	1,416,003,741	732,942,074	2,017,785,732
■ Western Cape	546,618,863	552,125,536	582,999,136	621,746,579
■ KwaZulu-Natal	804,573,960	1,001,553,234	974,220,330	857,163,911
■ Mpumalanga	35,104,870	37,849,392	41,134,044	39,365,227
■ Limpopo	74,497,416	49,753,136	65,930,465	74,497,416
■ North West	57,480,888	60,694,936	64,731,467	53,546,958
■ Northern Cape	1,291,646	6,443,200	6,132,839	5,849,603
■ Eastern Cape	63,629,311	69,702,338	71,131,359	60,351,850
■ Free State	39,354,496	45,459,627	47,424,777	43,645,532

Trend in turnover, betting – F01/02 to F10/11



GGR per gambling mode – F2011: Qrt 1 – 4

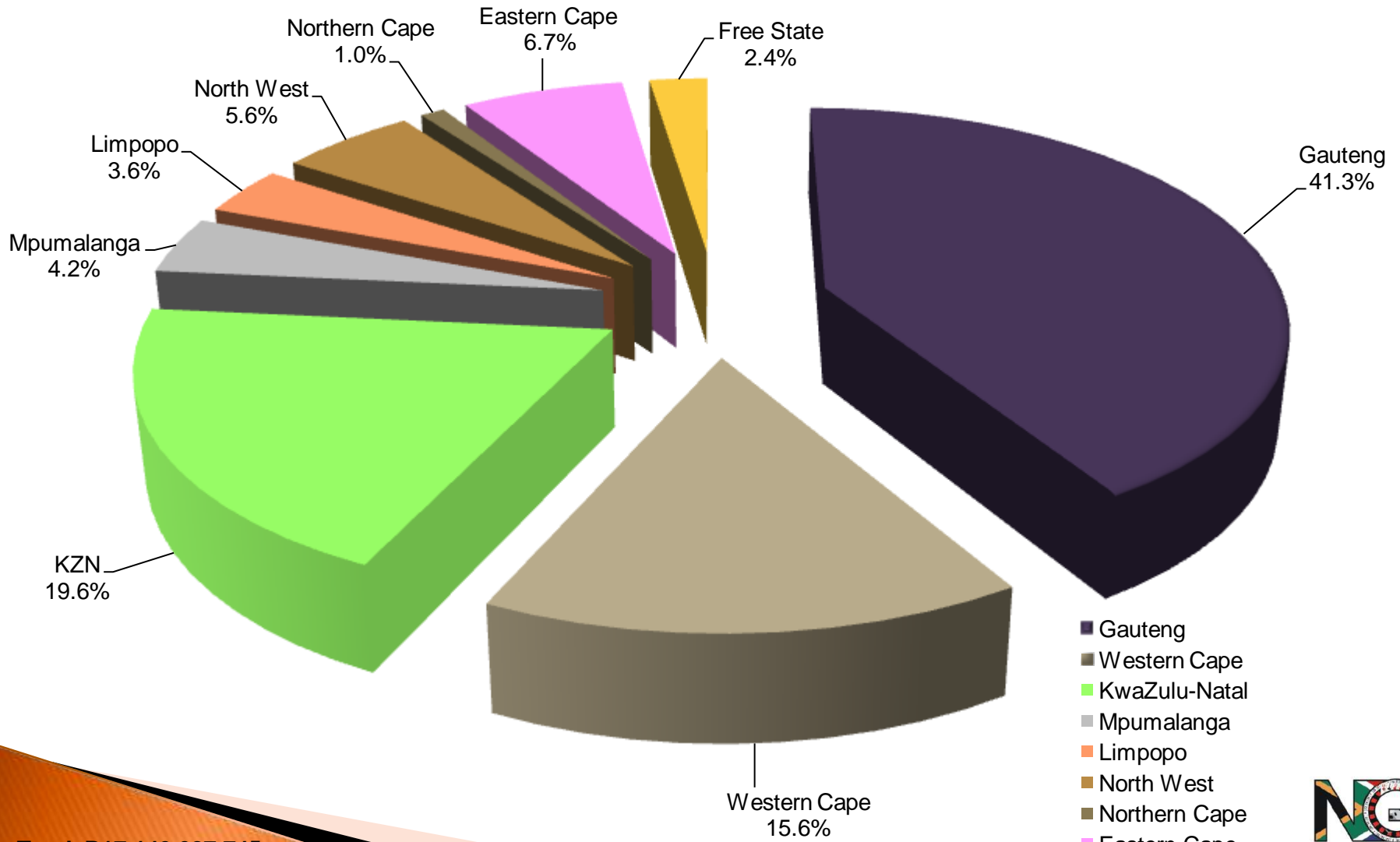
Rand value of the gross revenue of an operator



Total: R17,140,087,745

GGR per province - F2011: Qrt 1 - 4

Rand value of the gross revenue of an operator

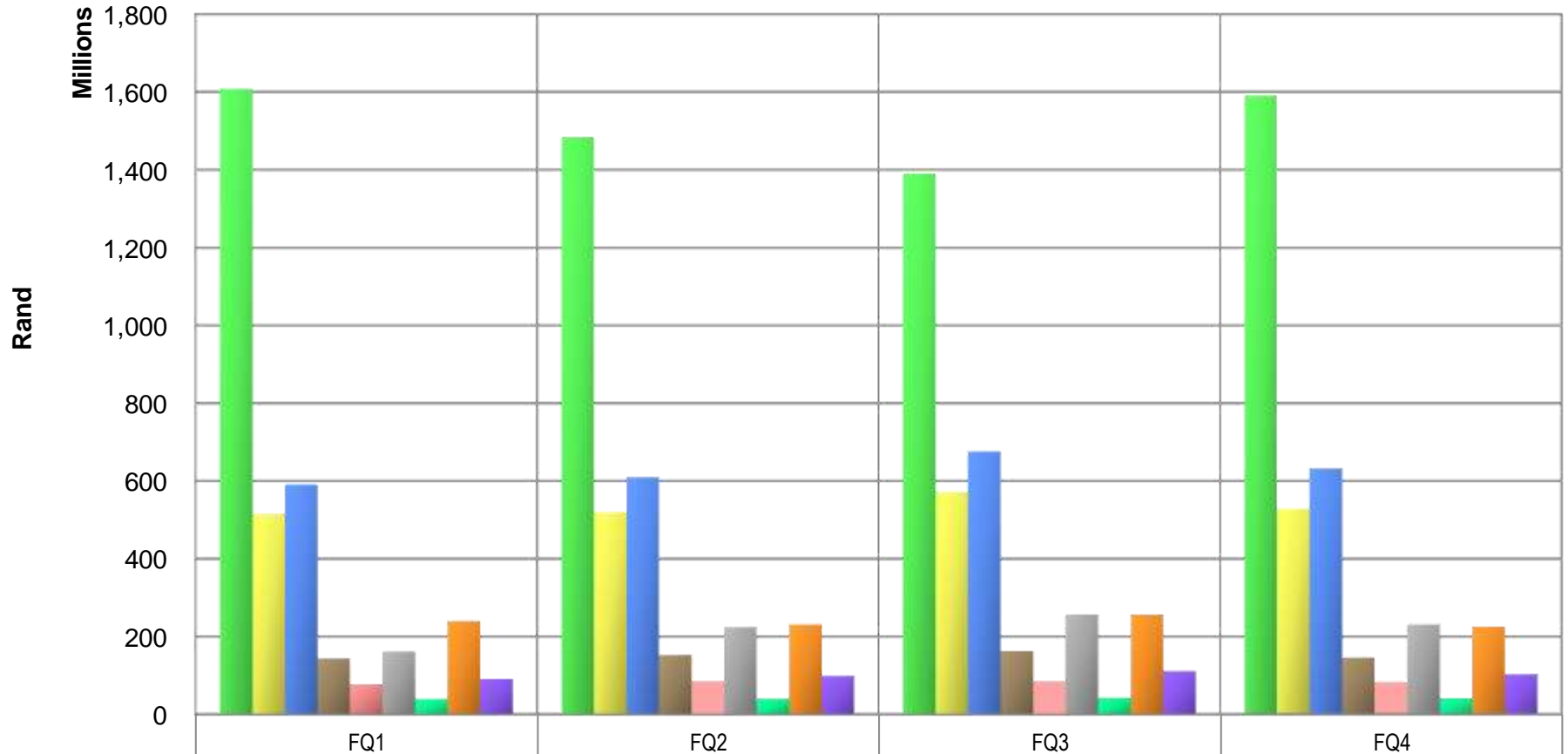


Total: R17,140,087,745

- Gauteng
- Western Cape
- KwaZulu-Natal
- Mpumalanga
- Limpopo
- North West
- Northern Cape
- Eastern Cape
- Free State

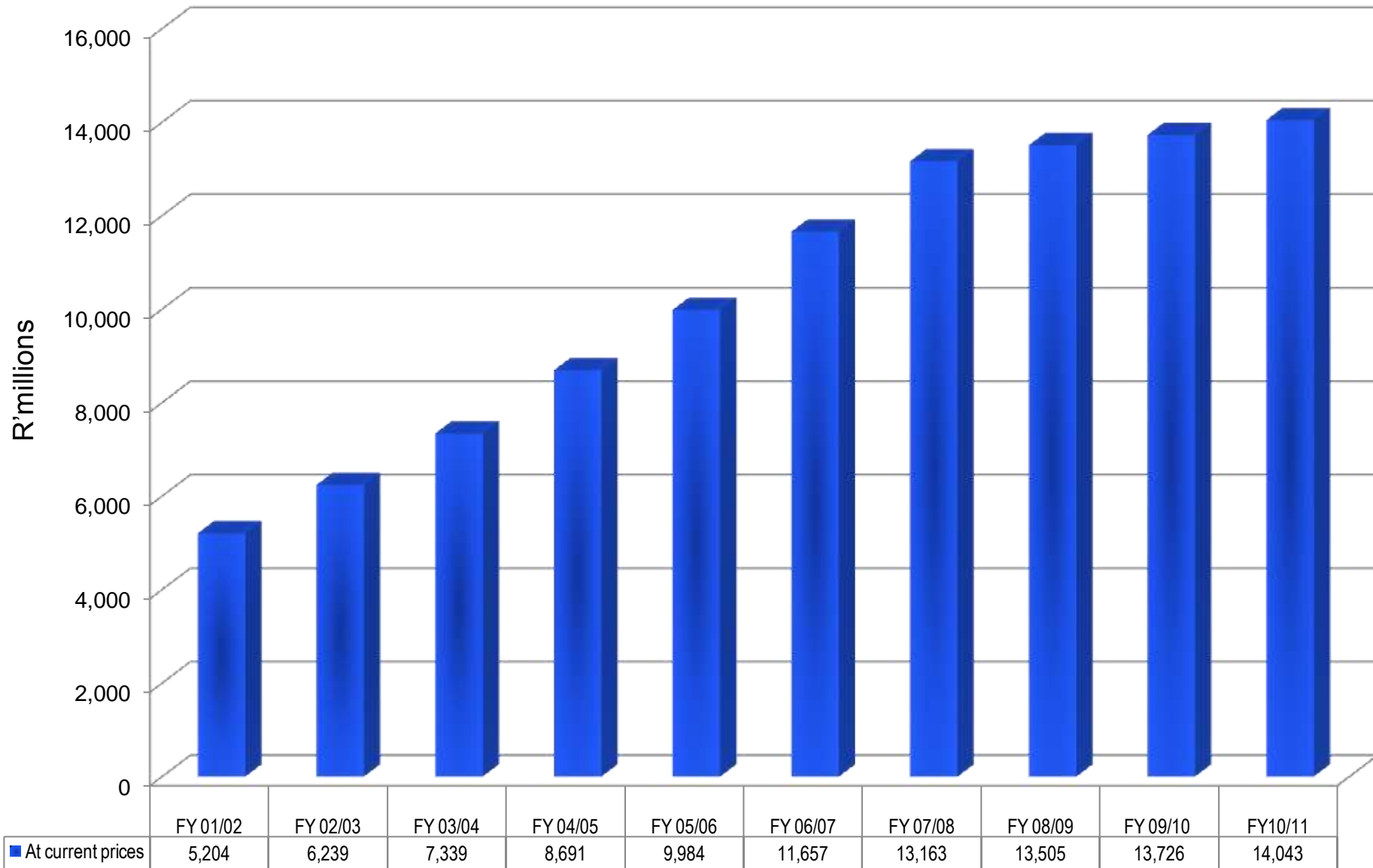
Quarterly casino GGR - F2011: Qrt 1 – 4

Rand value of the gross revenue of an operator



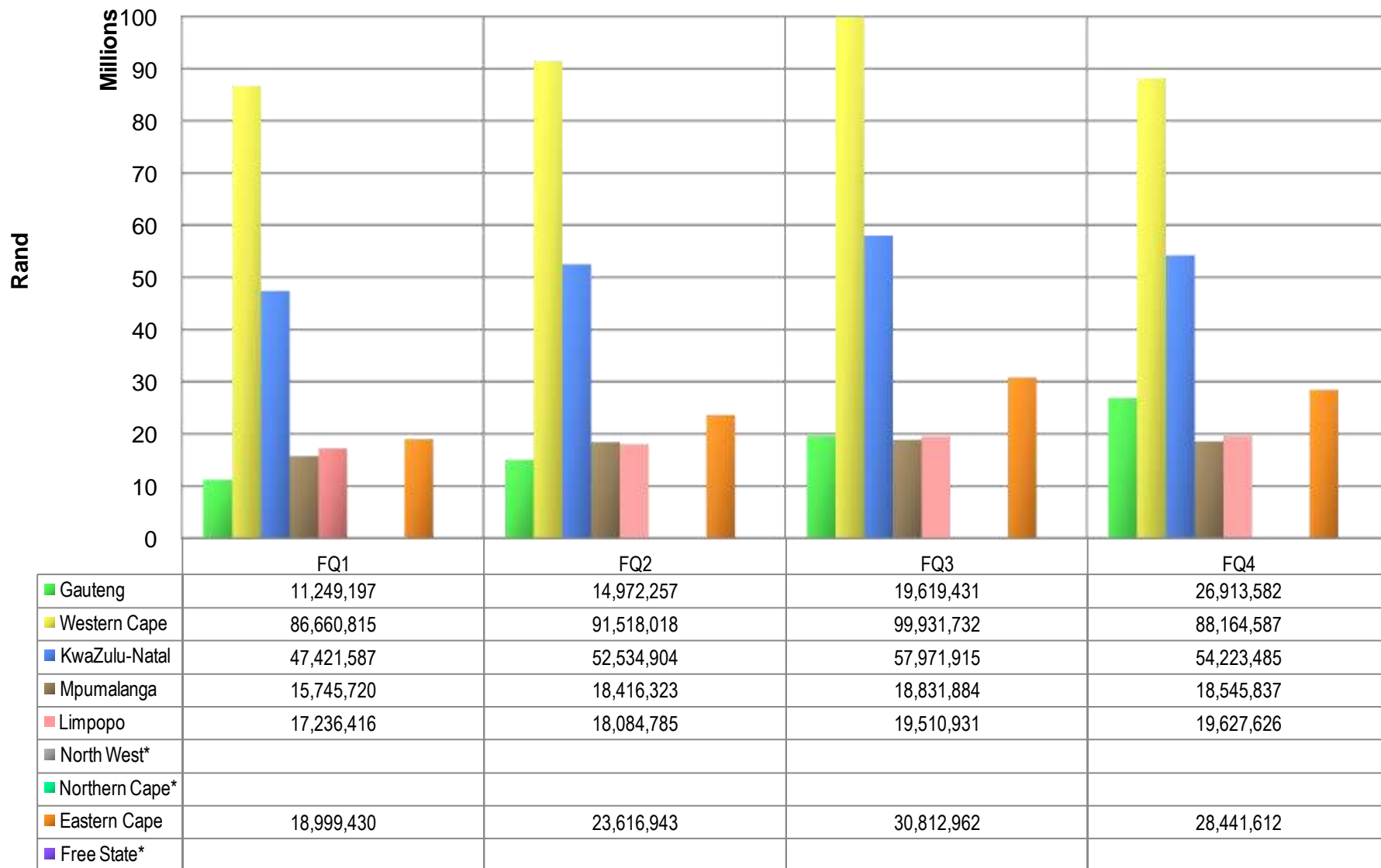
■ Gauteng	1,607,963,525	1,484,686,632	1,390,938,925	1,590,670,479
■ Western Cape	514,929,335	518,871,936	571,484,346	527,683,136
■ KwaZulu-Natal	590,659,582	609,803,342	675,330,760	632,461,913
■ Mpumalanga	143,125,670	151,927,031	162,232,363	145,860,884
■ Limpopo	77,833,413	85,365,126	85,090,420	82,624,975
■ North West	161,649,770	223,698,028	257,017,668	230,320,279
■ Northern Cape	39,183,691	40,594,845	42,775,815	41,115,956
■ Eastern Cape	239,403,637	230,827,115	256,574,248	225,242,404
■ Free State	91,035,907	99,048,126	111,209,102	103,284,263

Trend in GGR casinos – F01/02 to F10/11



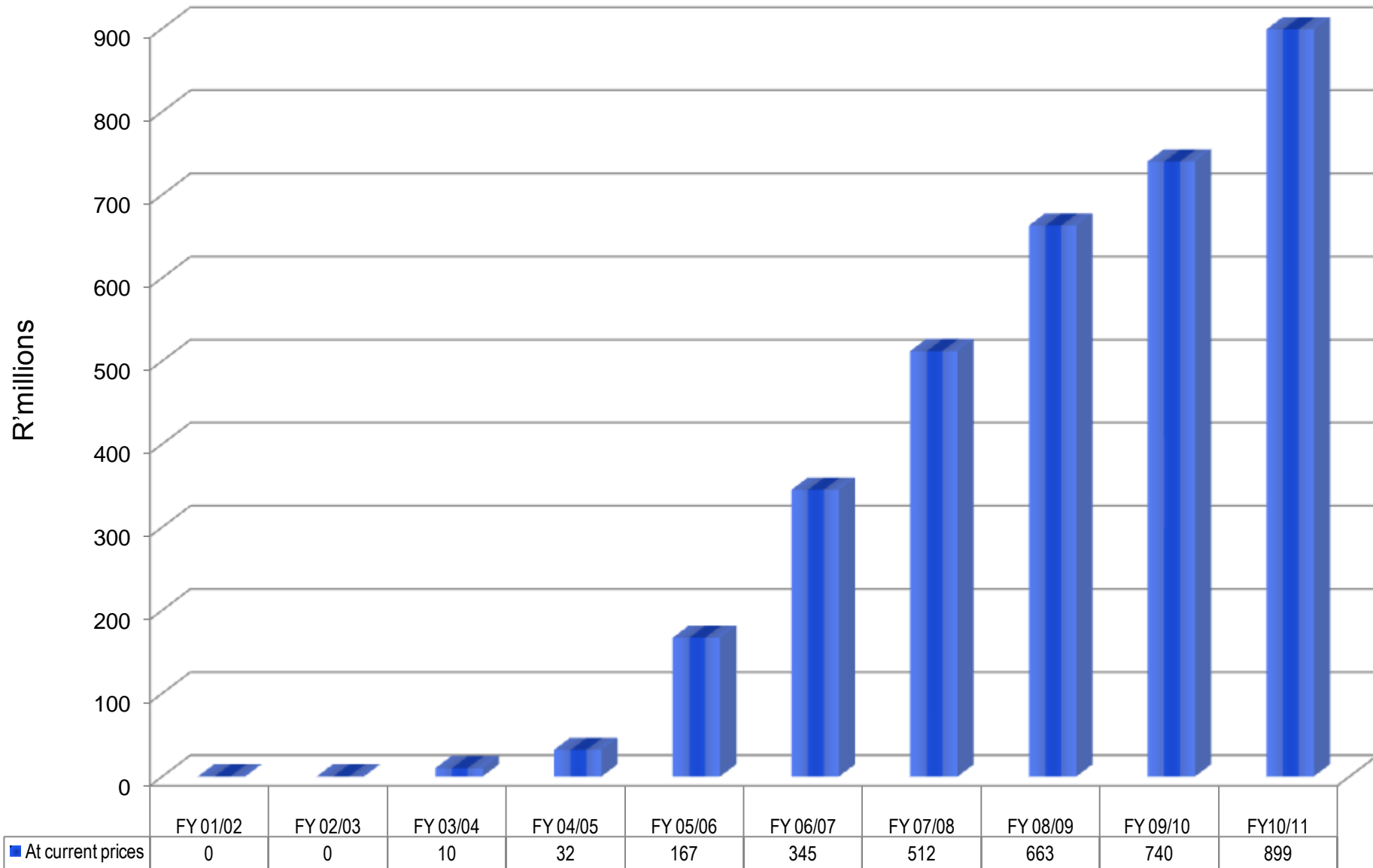
Quarterly LPM GGR - F2011: Qrt 1 - 4*

Rand value of the gross revenue of an operator



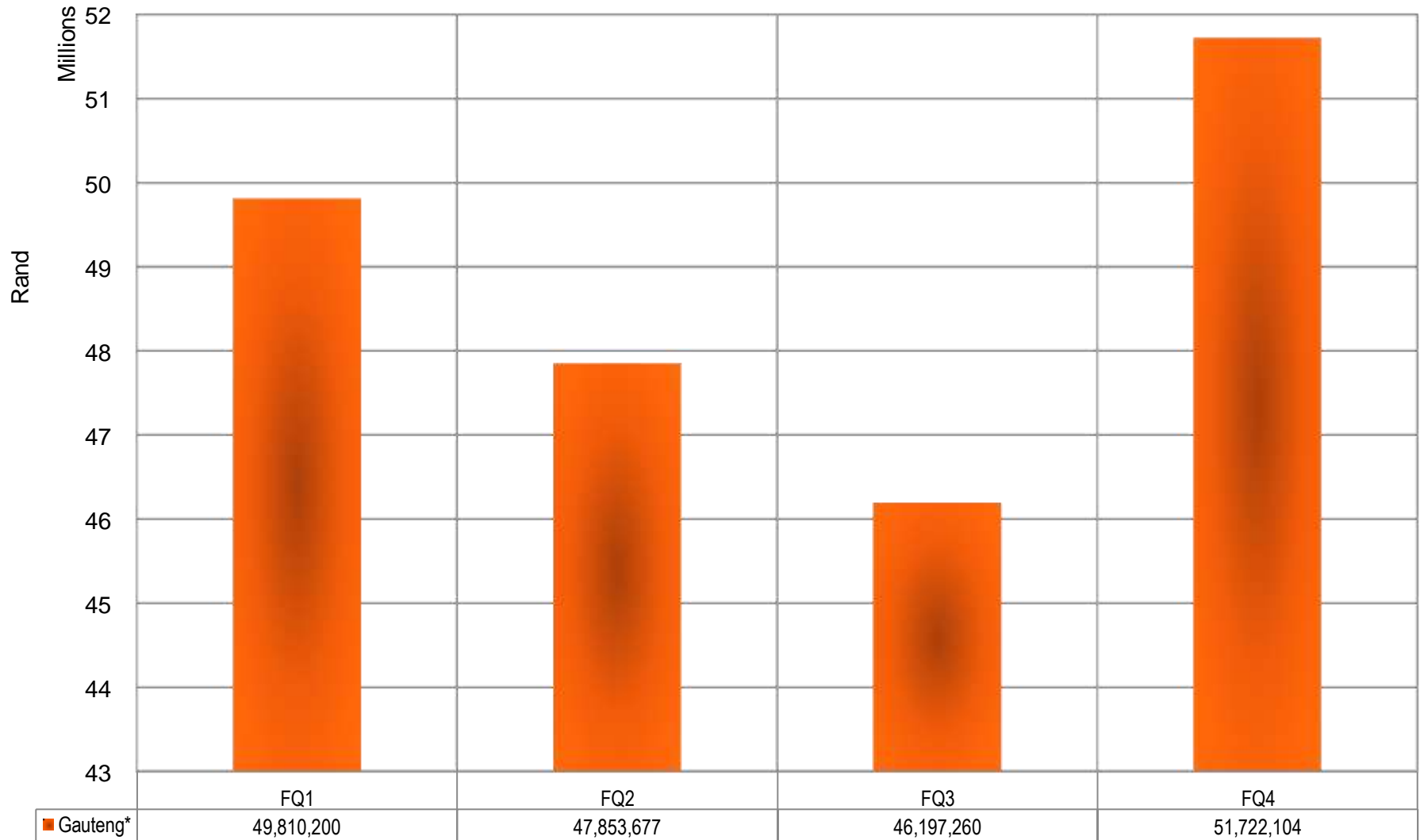
* LPMs not yet rolled out

Trend in GGR LPMs – F01/02 to F10/11



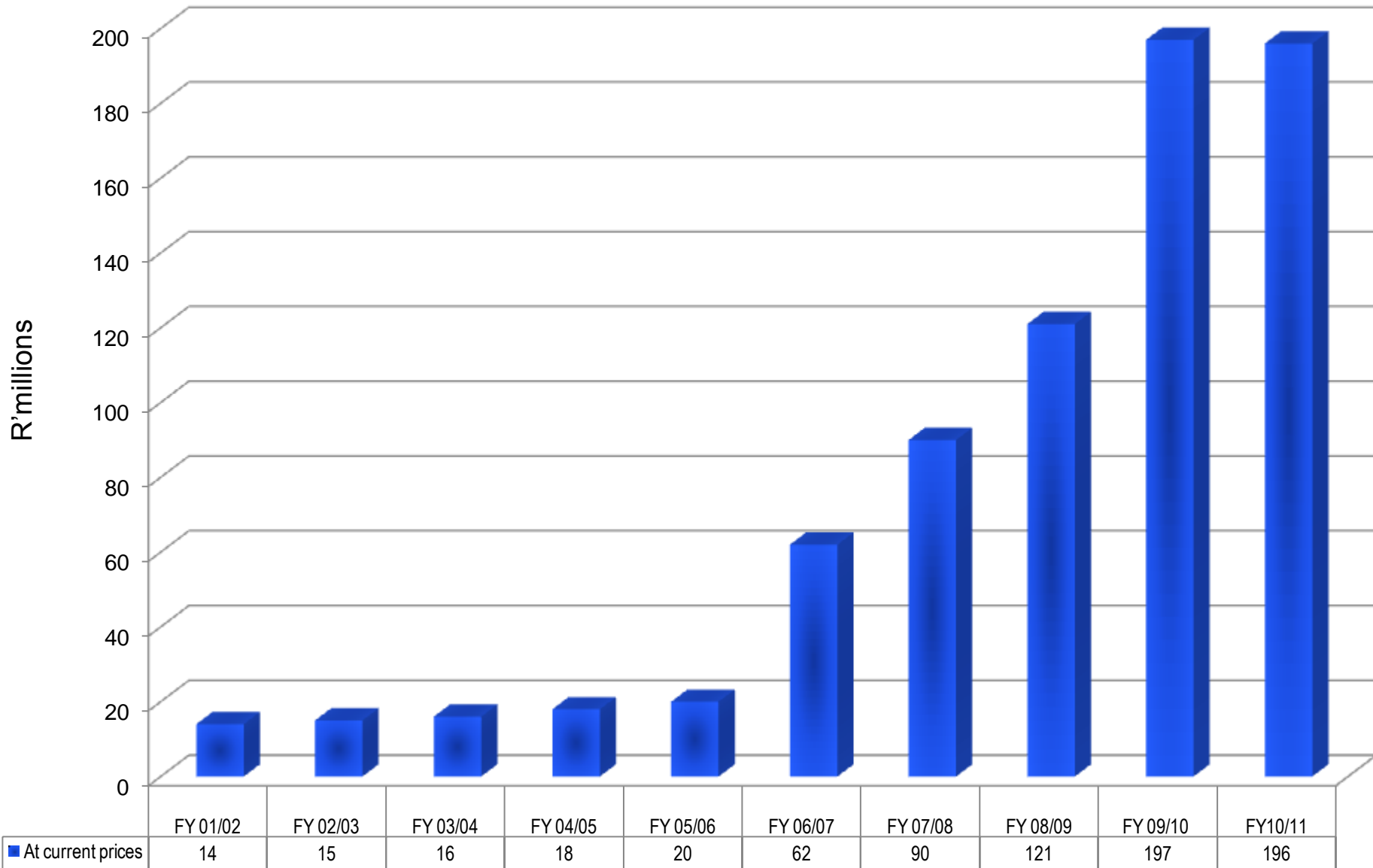
Quarterly bingo GGR - F2011: Qrt 1 - 4*

Rand value of the gross revenue of an operator



* Bingo offered for play only in Gauteng

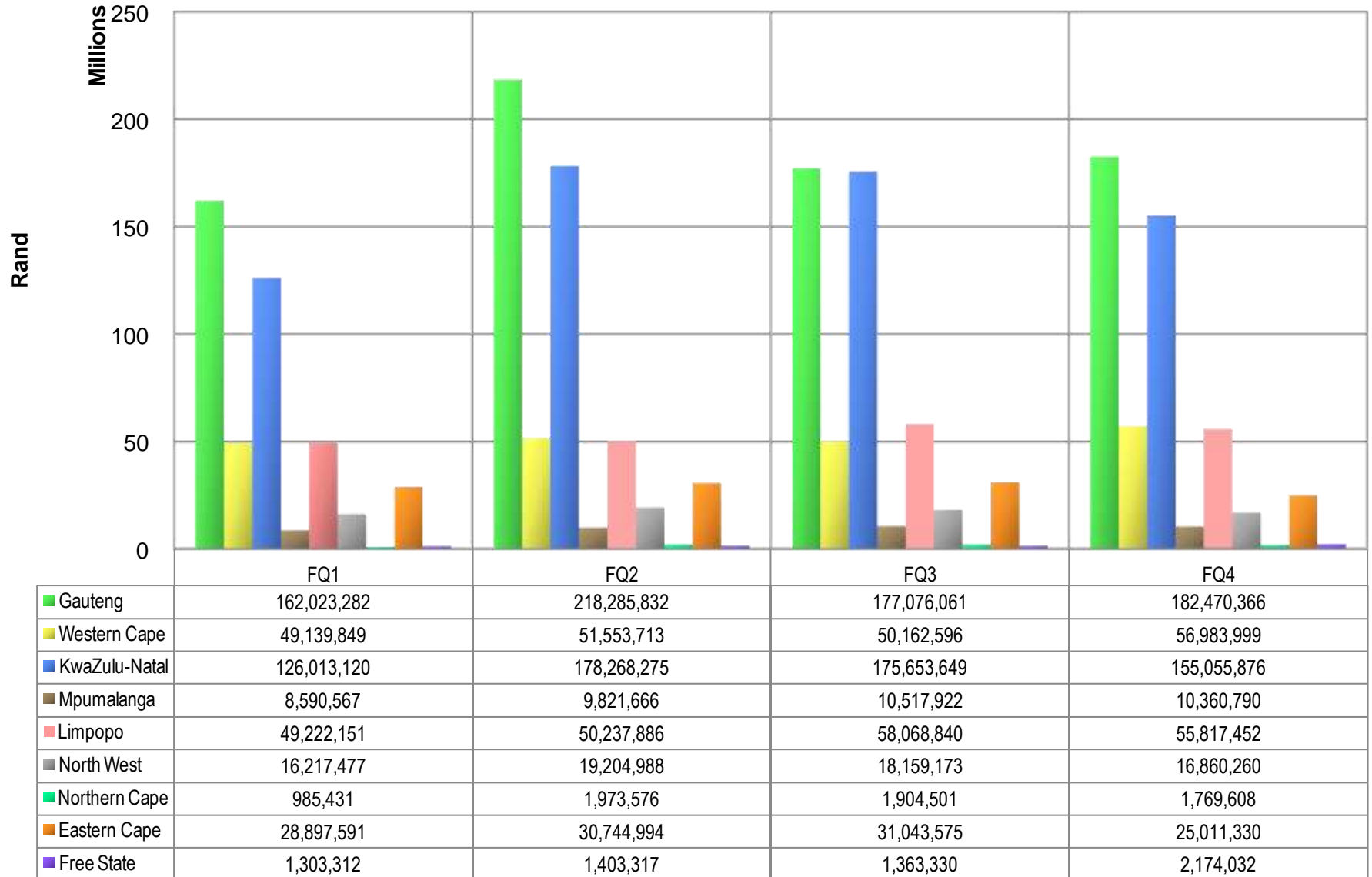
Trend in GGR bingo – F01/02 to F10/11



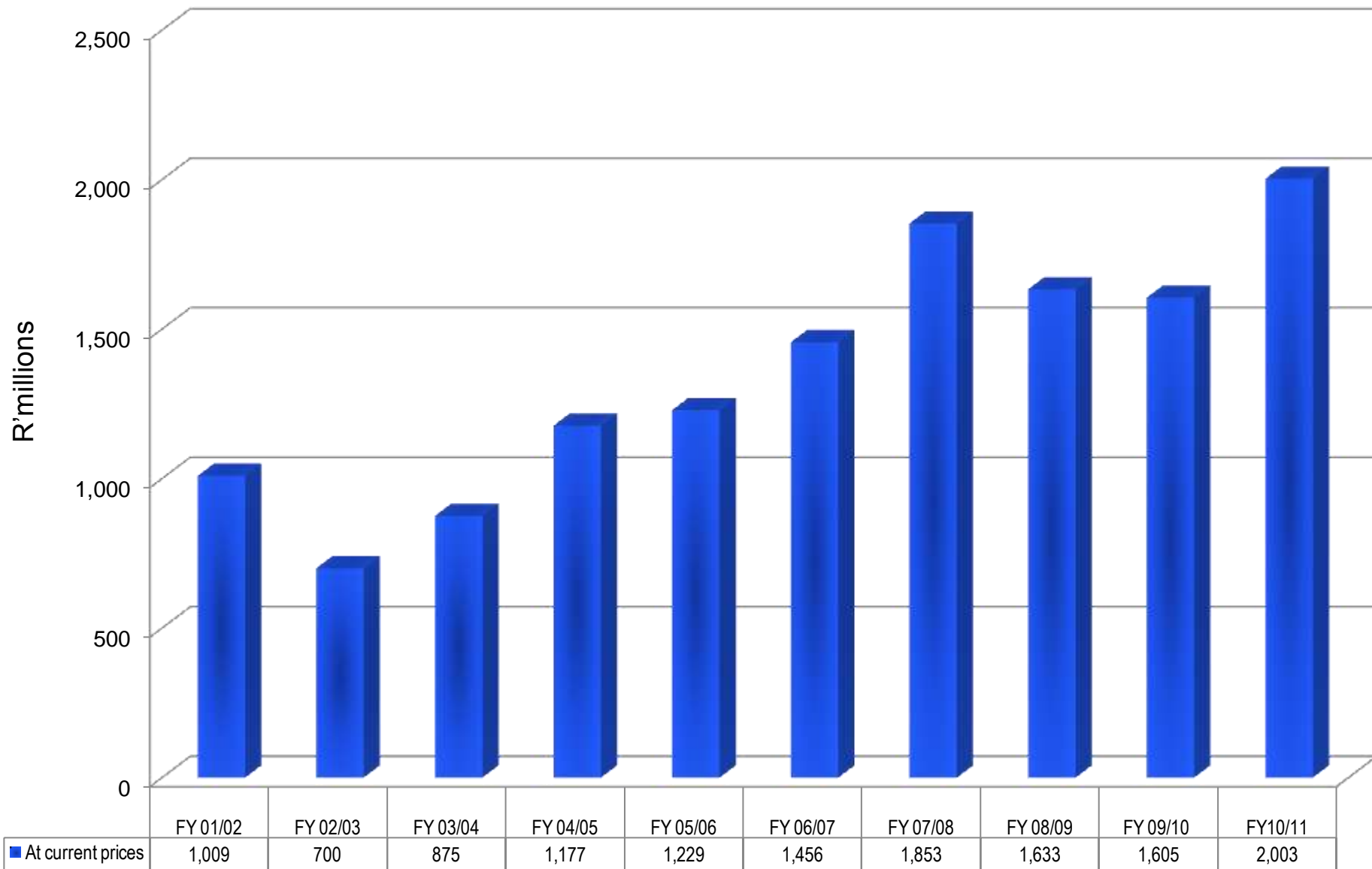
Quarterly betting GGR – F2011: Qrt 1 – 4

Bookmakers & Totalisators

Rand value of the gross revenue of an operator

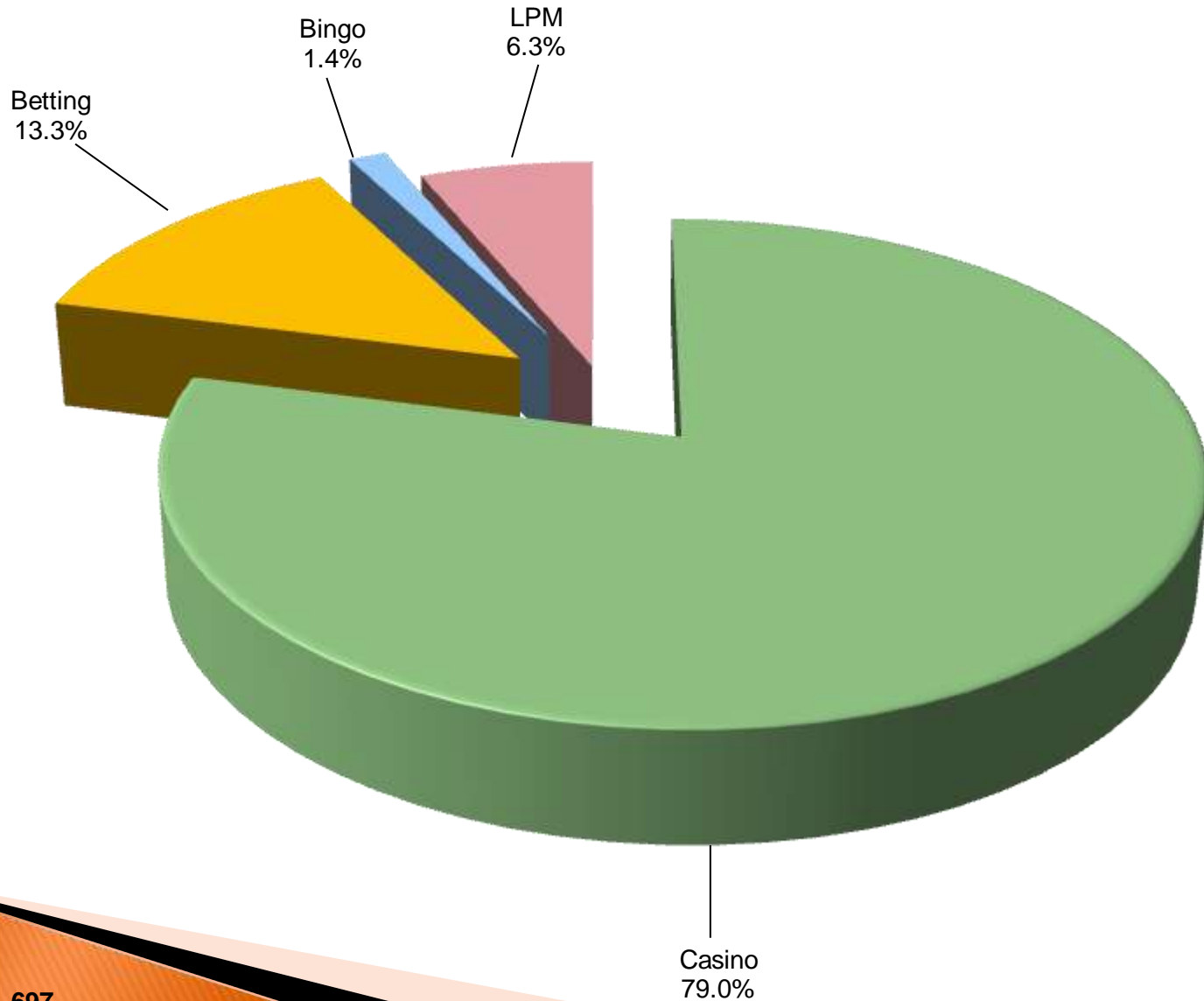


Trend in GGR betting – F01/02 to F10/11



Taxes/levies contribution per gambling mode – F2011: Qrt 1 - 4

Gambling tax levied by and collected by PLAs



Total: R1,669,501,697

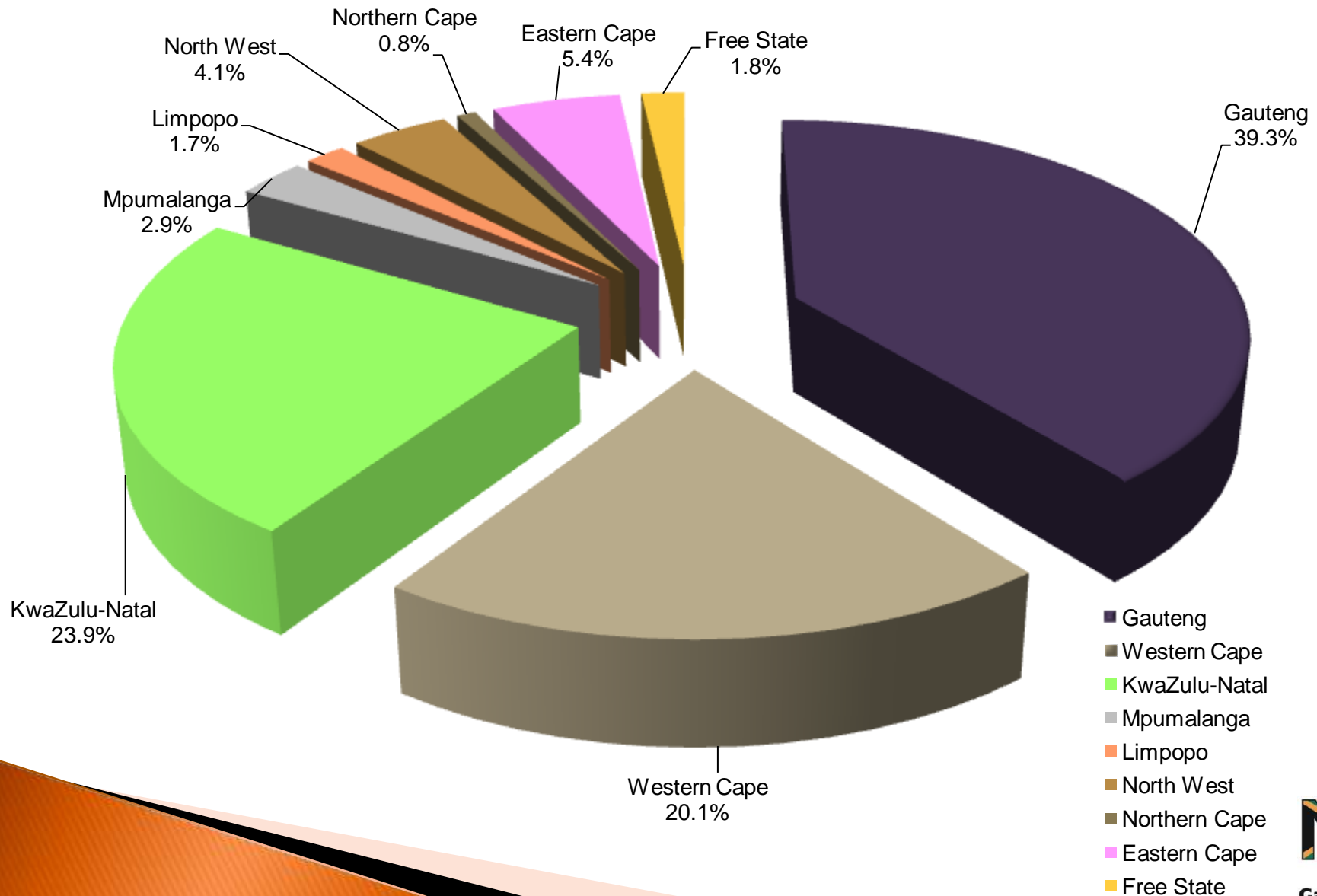


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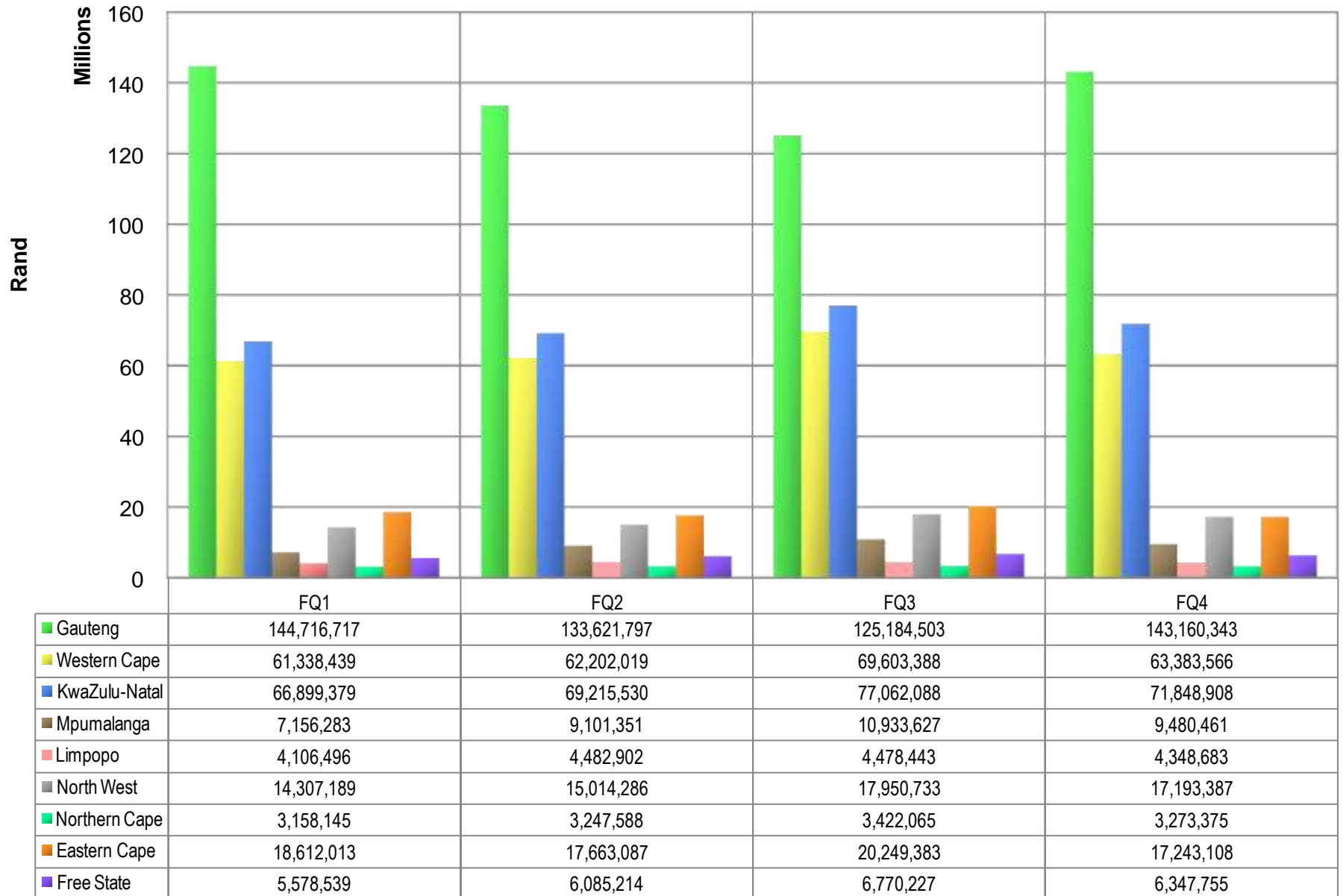
Taxes/levies contribution per province – F2011: Qrt 1 - 4

Gambling tax levied by and collected by PLAs

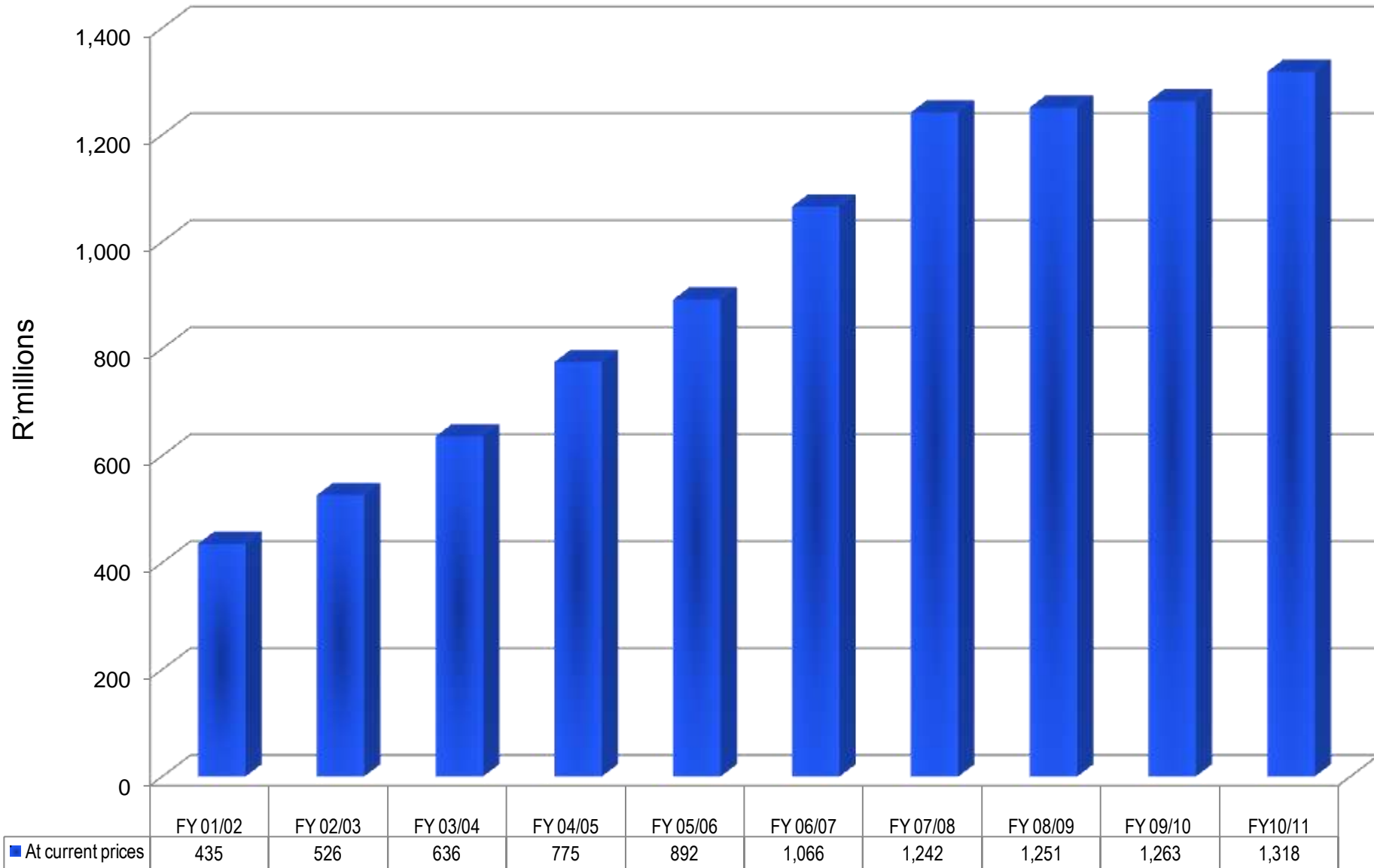


Quarterly casino taxes/levies - F2011: Qrt 1 - 4

Gambling tax levied by and collected by PLAs

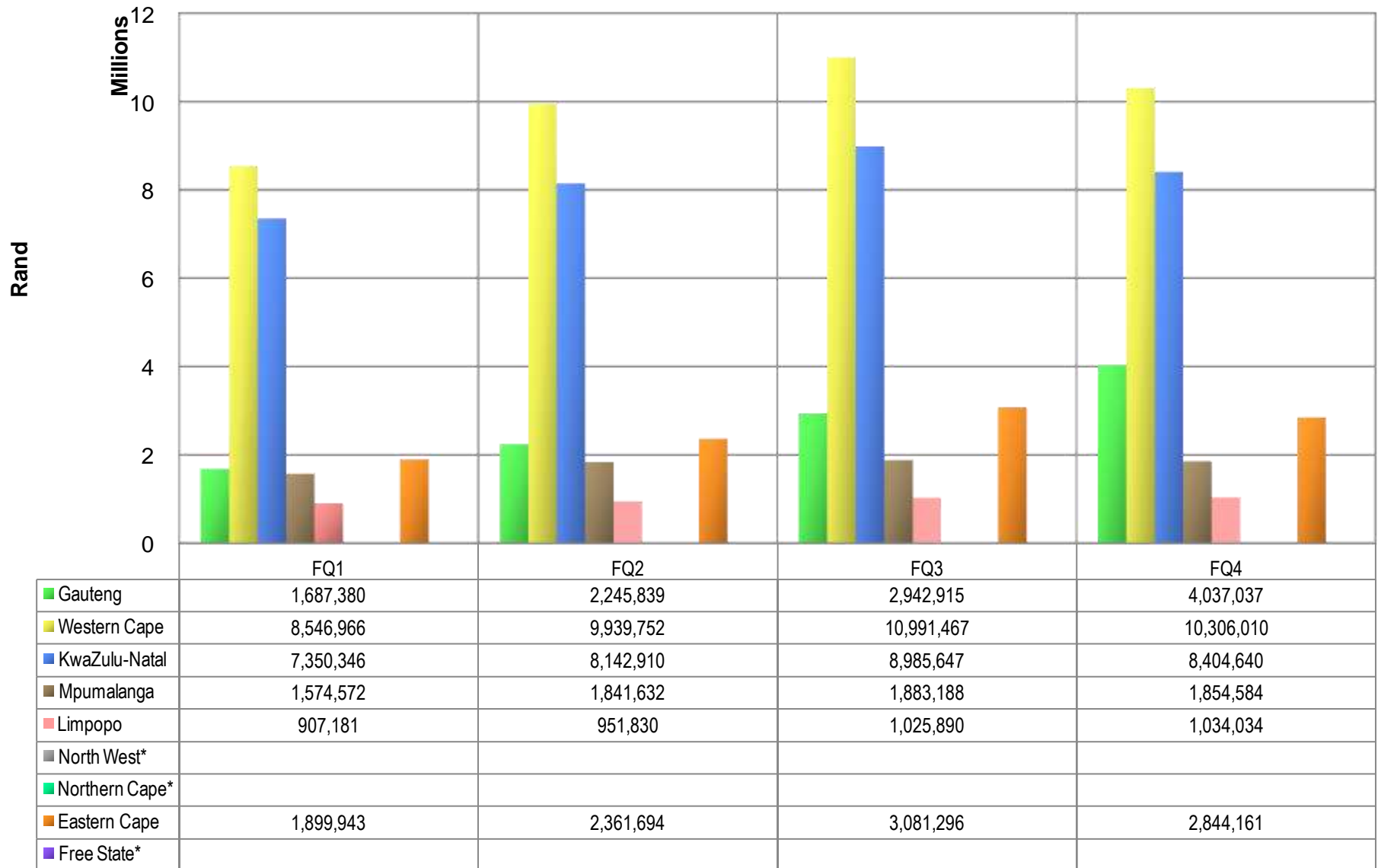


Trend in casino, taxes/levies – F01/02 to F10/11



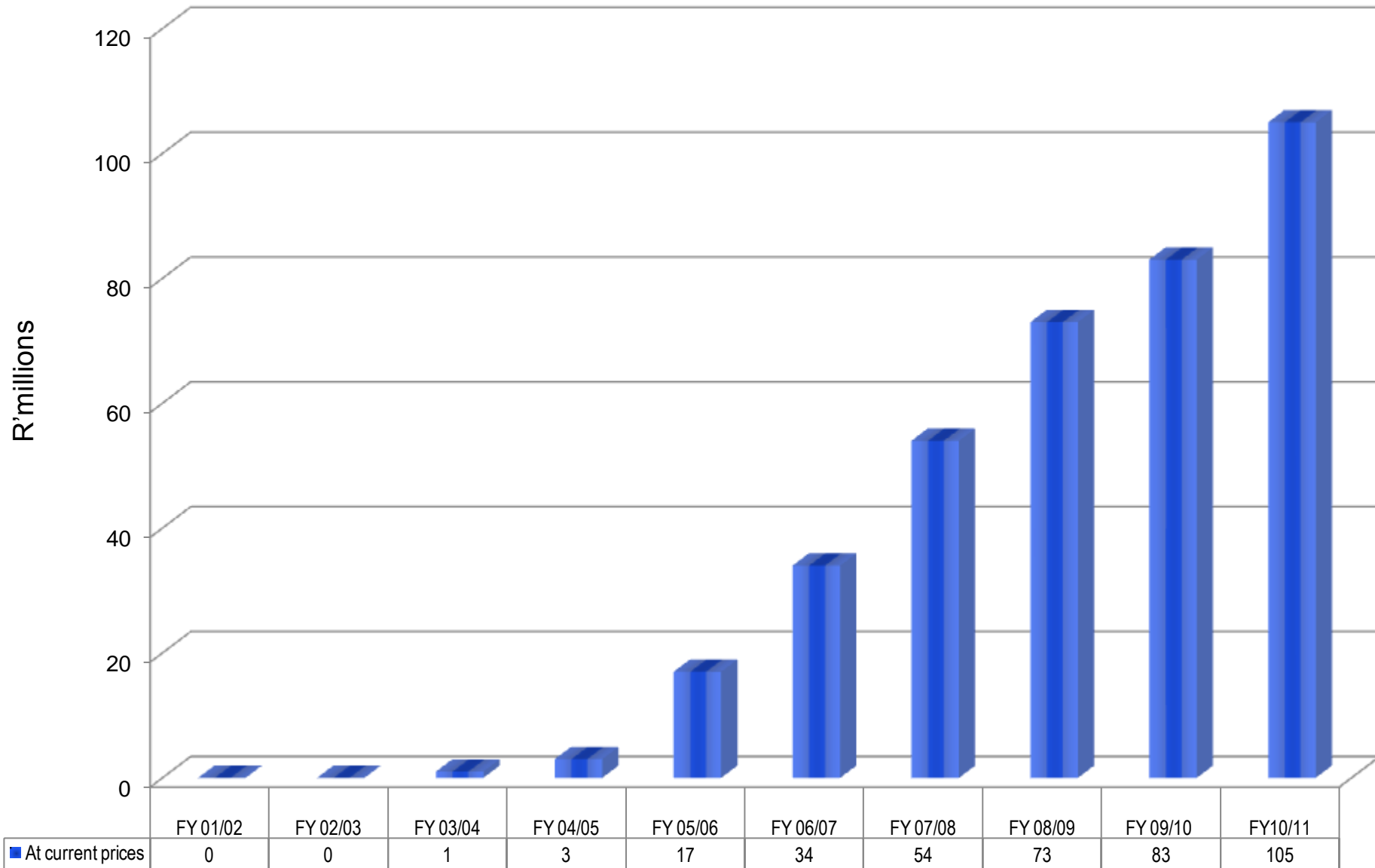
Quarterly LPM taxes/levies - F2011: Qrt 1 - 4*

Gambling tax levied by and collected by PLAs



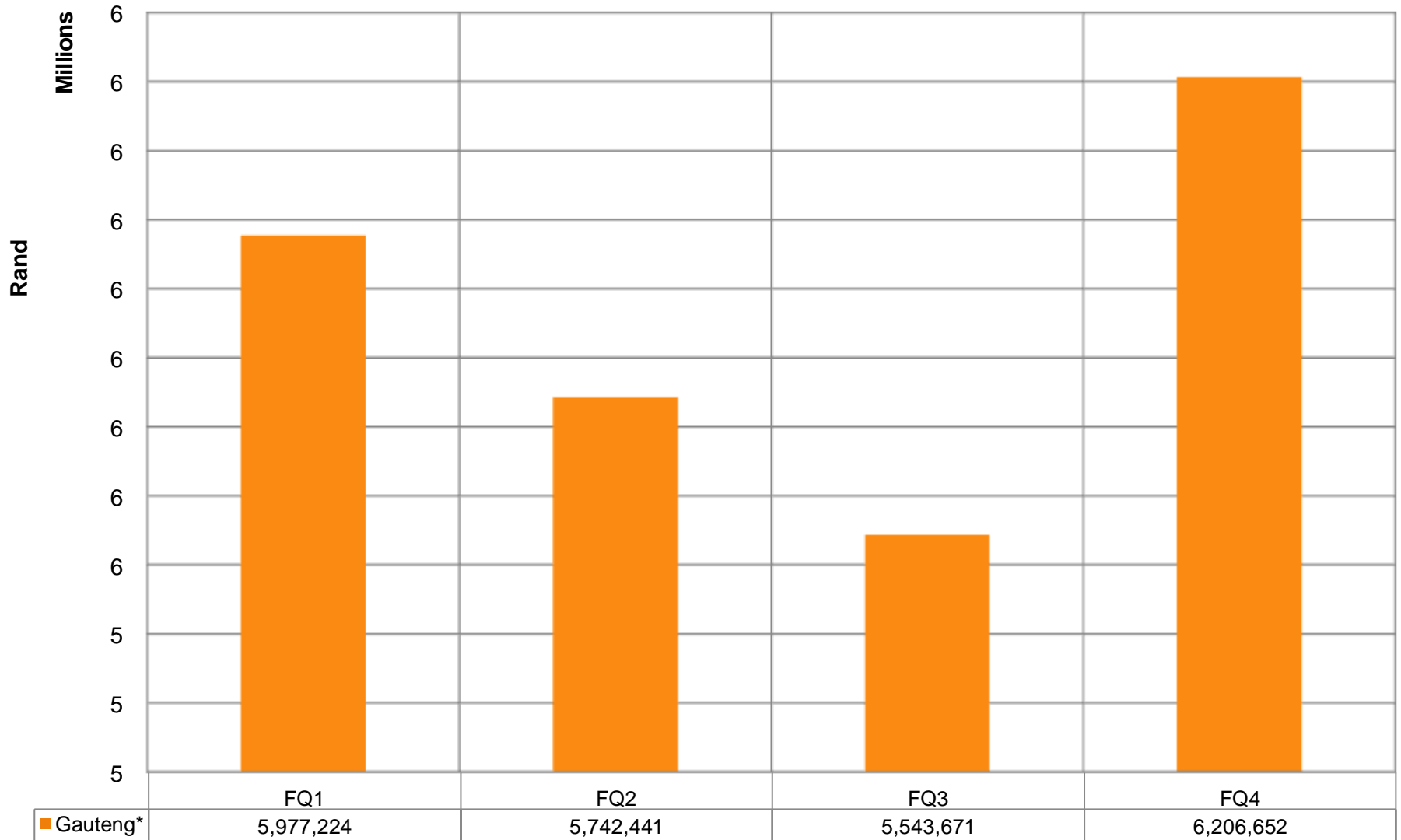
* LPMs not yet rolled out

Trend in LPM taxes/levies – F01/02 to F10/11



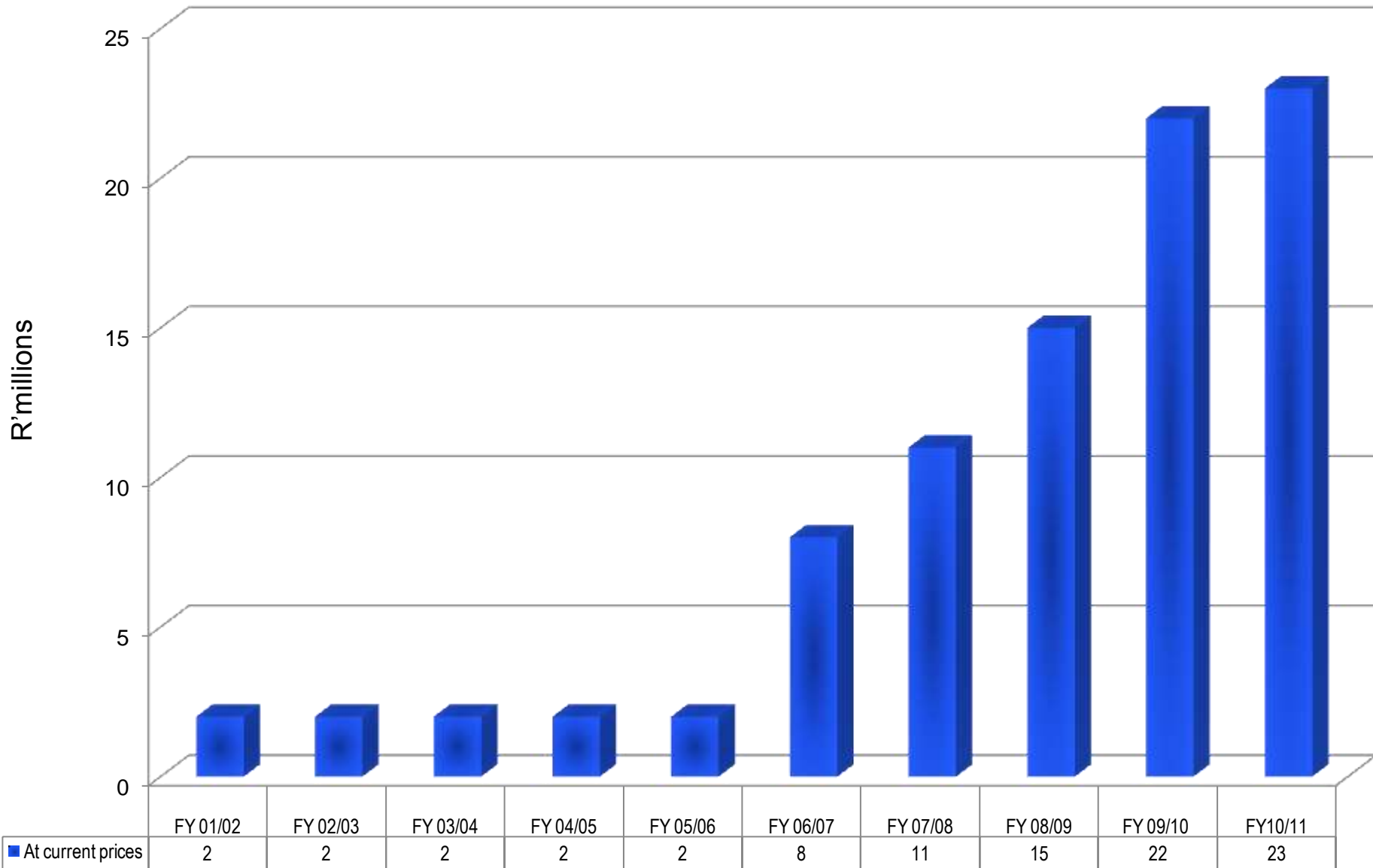
Quarterly bingo taxes/levies - F2011: Qrt 1 - 4*

Gambling tax levied by and collected by PLAs



* Bingo offered for play only in Gauteng

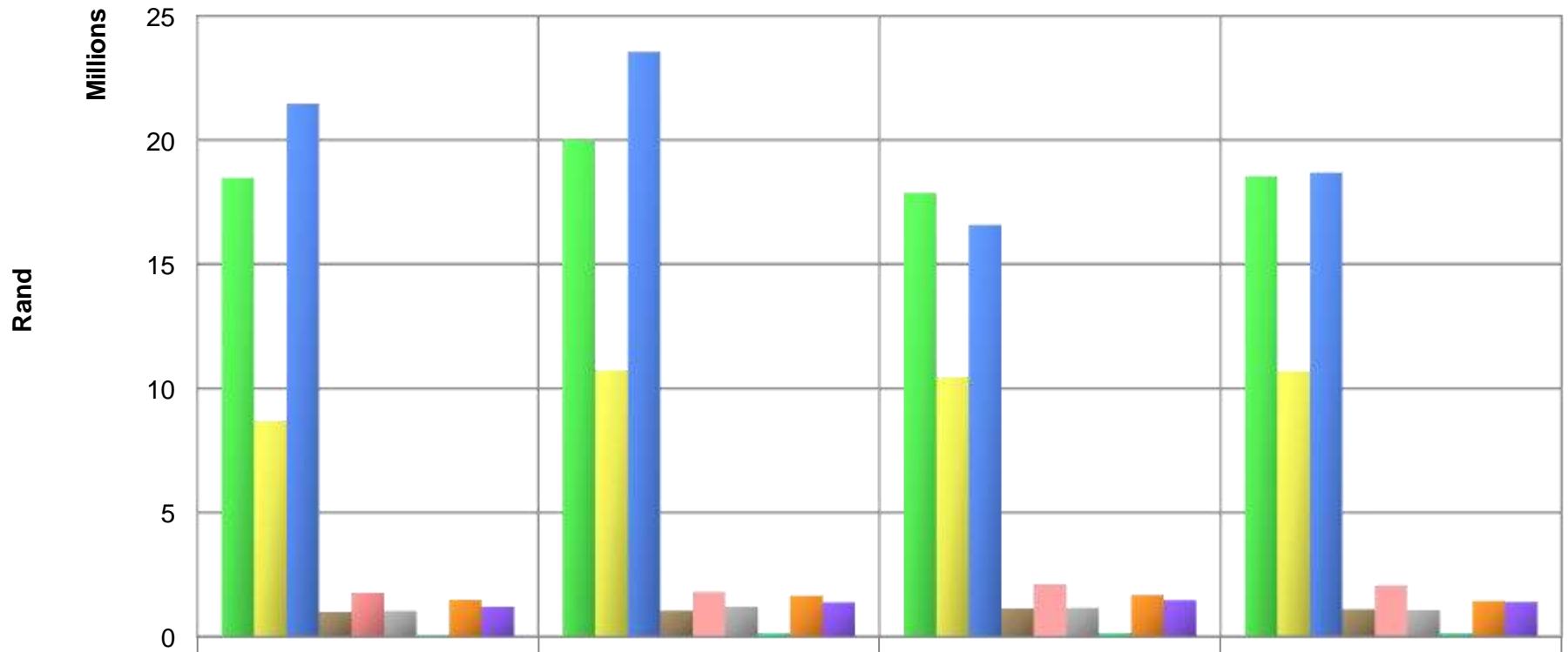
Trend in bingo taxes/levies – F01/02 to F10/11



Quarterly betting tax/levies – F2011: Qrt 1 – 4

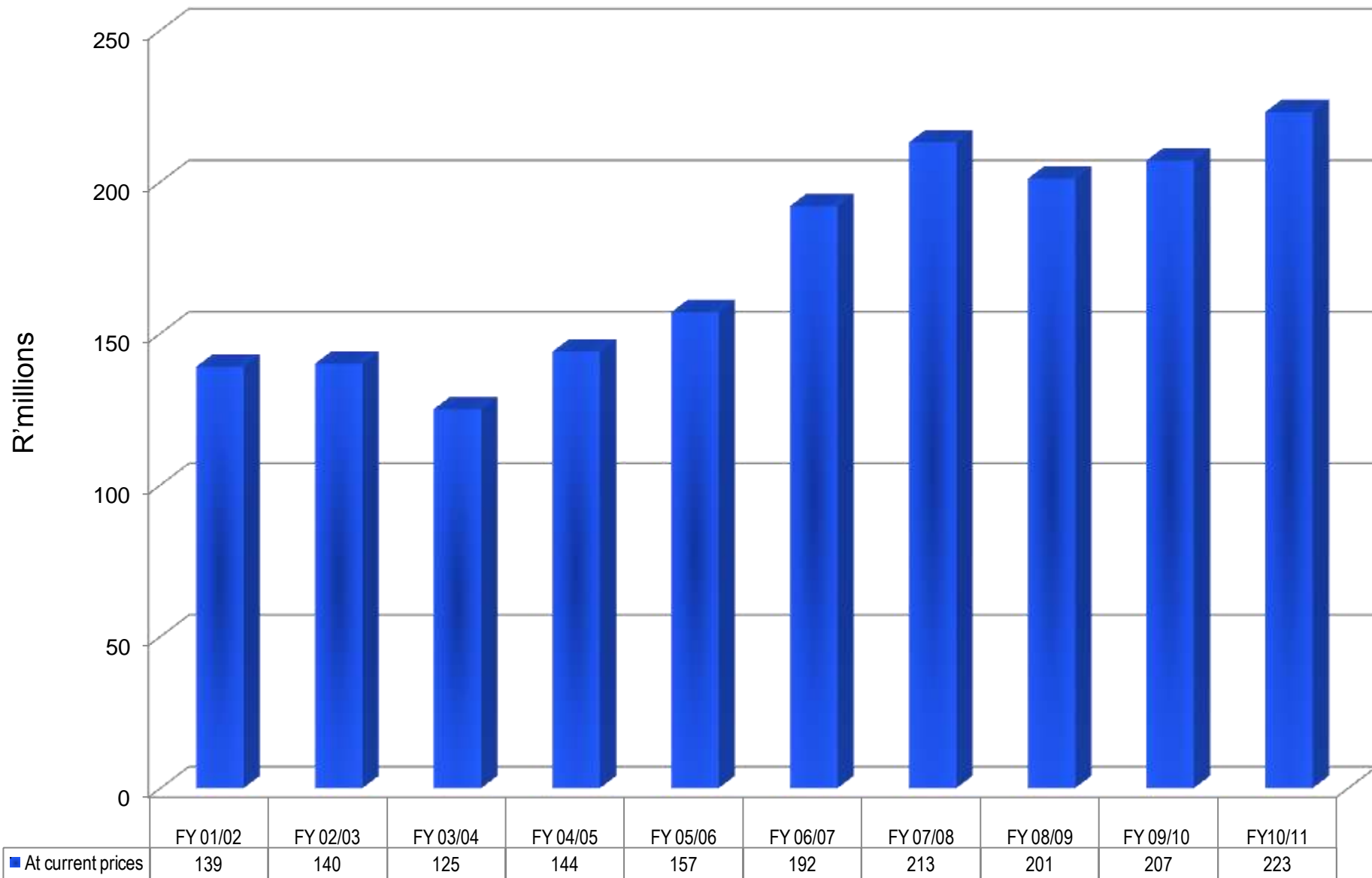
Bookmakers & Totalisators

Gambling tax levied by and collected by PLAs



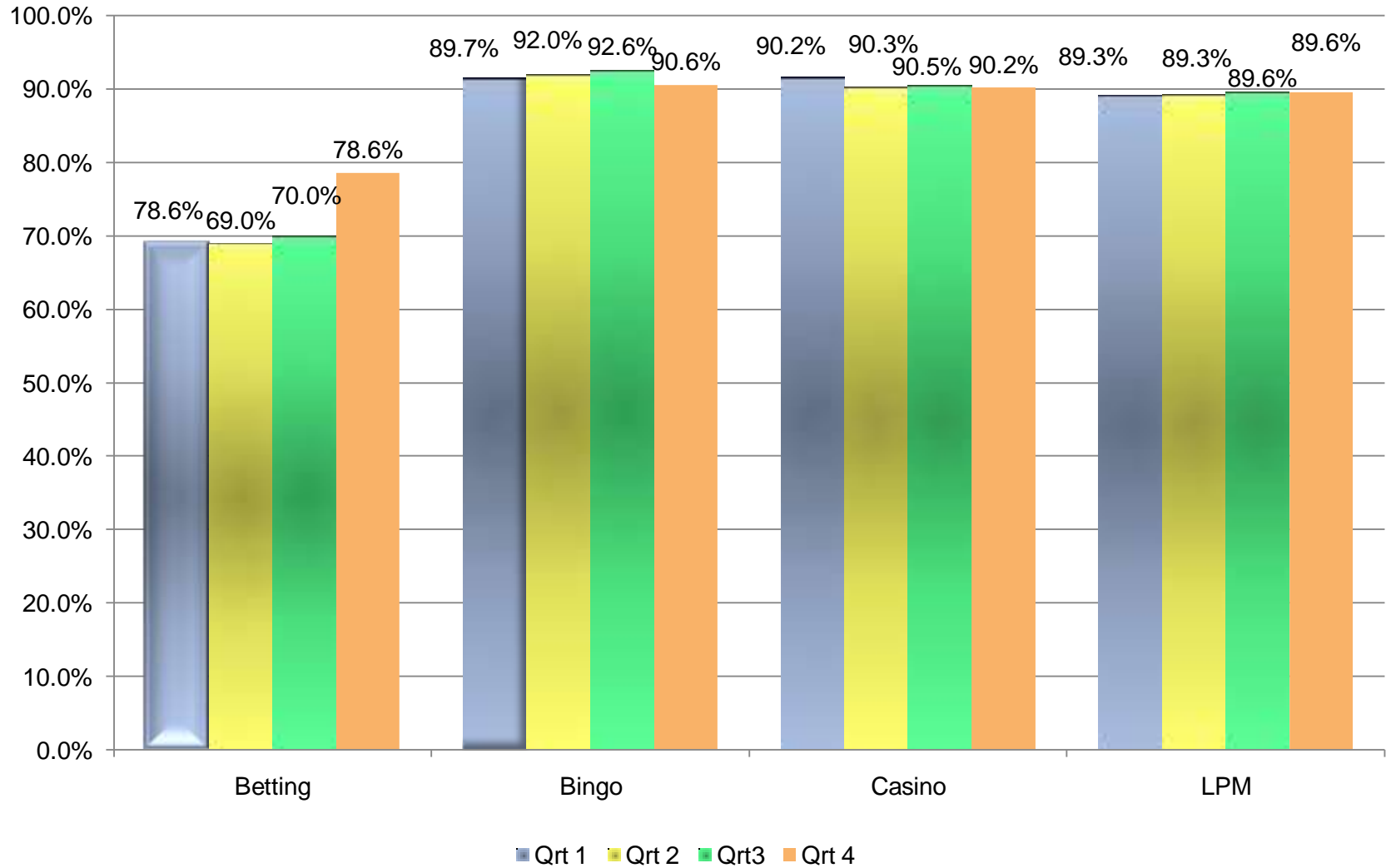
	FQ1	FQ2	FQ3	FQ4
■ Gauteng	18,471,311	20,019,573	17,885,083	18,546,319
■ Western Cape	8,713,244	10,717,505	10,471,687	10,685,202
■ KwaZulu-Natal	21,463,399	23,547,695	16,583,504	18,679,268
■ Mpumalanga	991,277	1,047,413	1,142,522	1,113,282
■ Limpopo	1,768,780	1,803,897	2,117,742	2,068,826
■ North West	1,034,731	1,217,500	1,150,108	1,064,260
■ Northern Cape	67,517	146,986	142,070	132,710
■ Eastern Cape	1,490,373	1,650,596	1,686,797	1,440,358
■ Free State	1,215,508	1,387,682	1,480,053	1,394,104

Trend in betting taxes/levies – F01/02 to F10/11



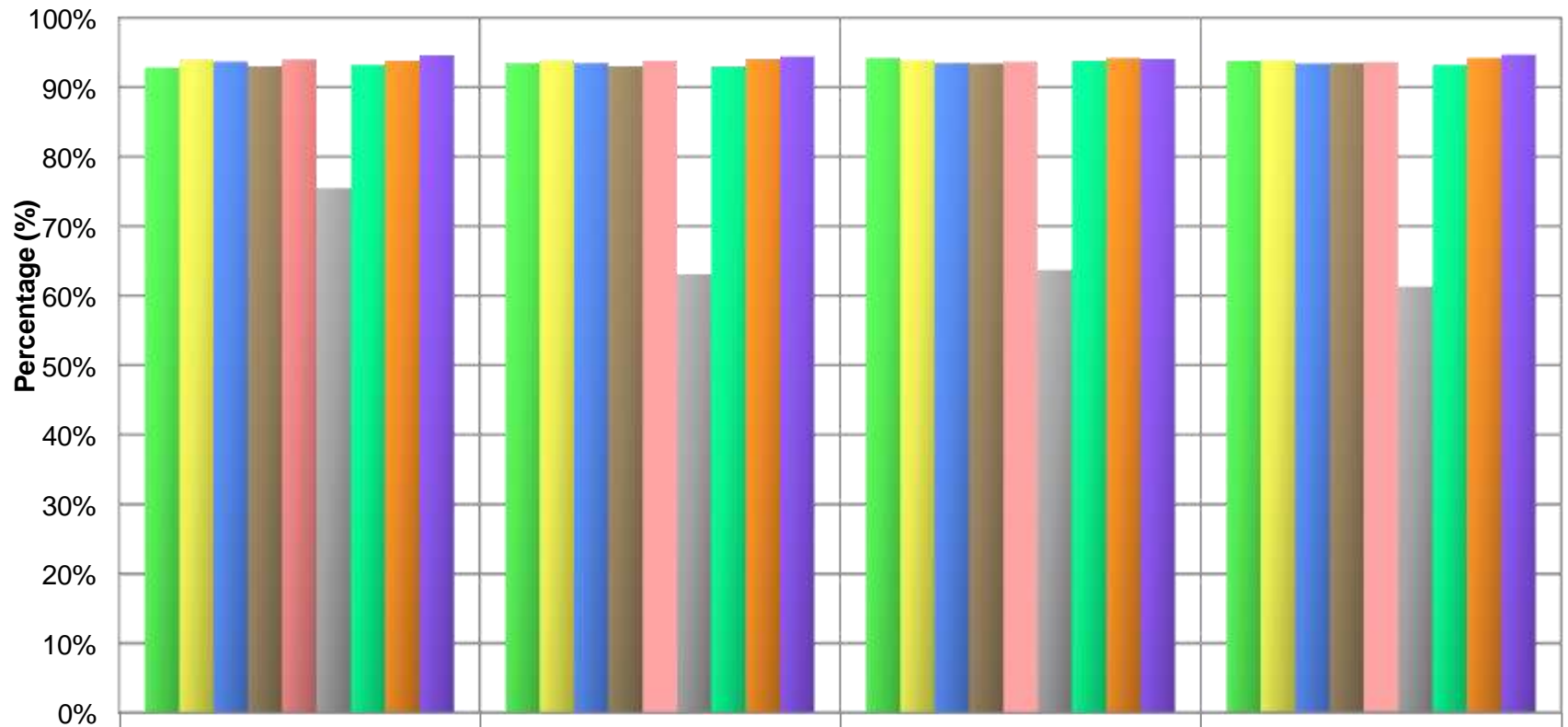
Average RTP % per gambling mode – F2011: Qrt 1 - 4

Return to player/punter



Quarterly casino RTP % - F2011: Qrt 1 - 4

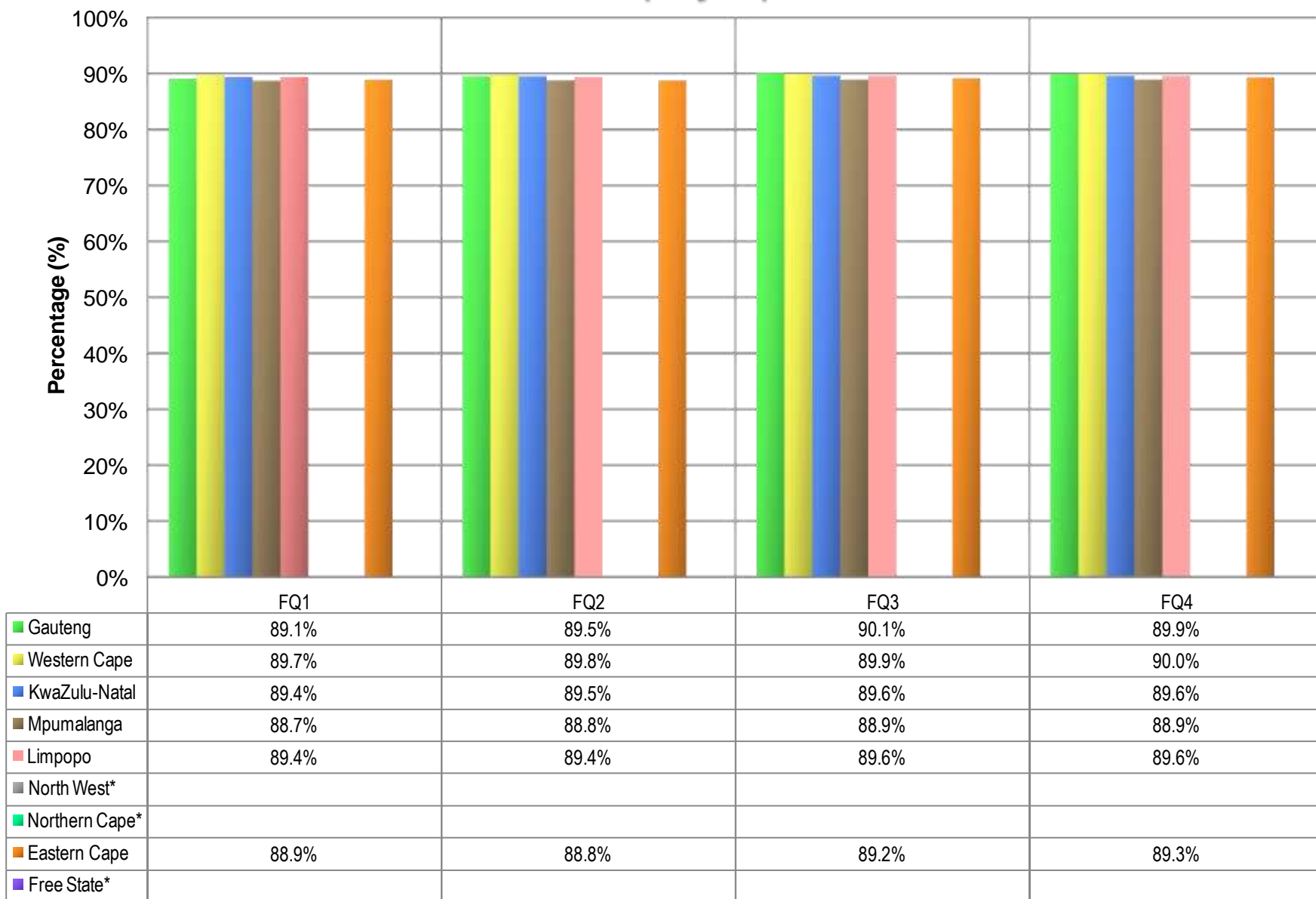
Return to player/punter



	FQ1	FQ2	FQ3	FQ4
■ Gauteng	92.8%	93.5%	94.2%	93.8%
■ Western Cape	94.0%	93.9%	93.9%	93.9%
■ KwaZulu-Natal	93.7%	93.5%	93.5%	93.4%
■ Mpumalanga	93.0%	93.0%	93.4%	93.5%
■ Limpopo	94.0%	93.8%	93.7%	93.6%
■ North West	75.5%	63.1%	63.7%	61.3%
■ Northern Cape	93.2%	93.0%	93.8%	93.2%
■ Eastern Cape	93.8%	94.1%	94.2%	94.2%
■ Free State	94.6%	94.4%	94.1%	94.7%

Quarterly LPM RTP % - F2011: Qrt 1 - 4*

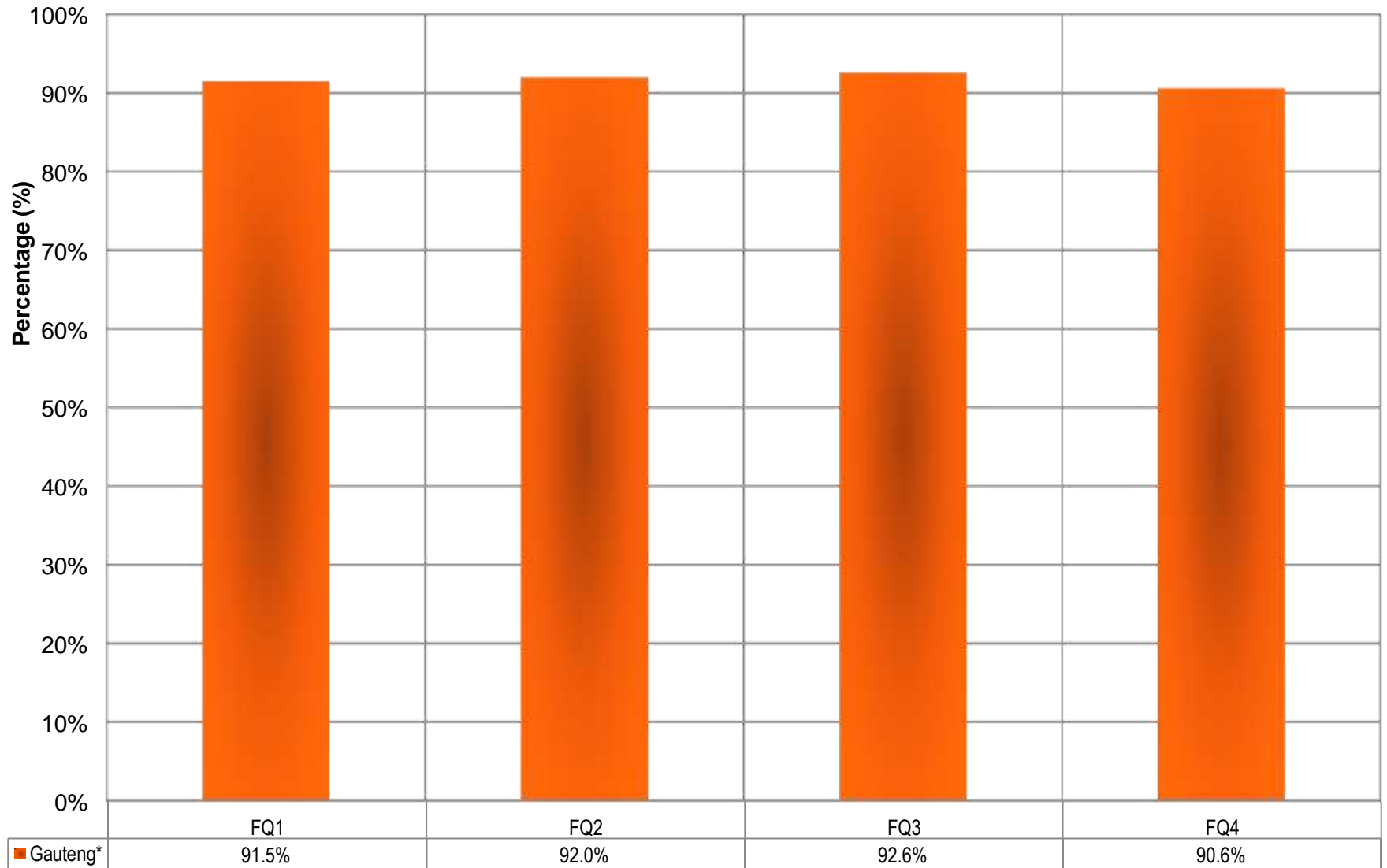
Return to player/punter



* LPMs not yet rolled out

Quarterly bingo RTP % - F2011: Qrt 1 - 4*

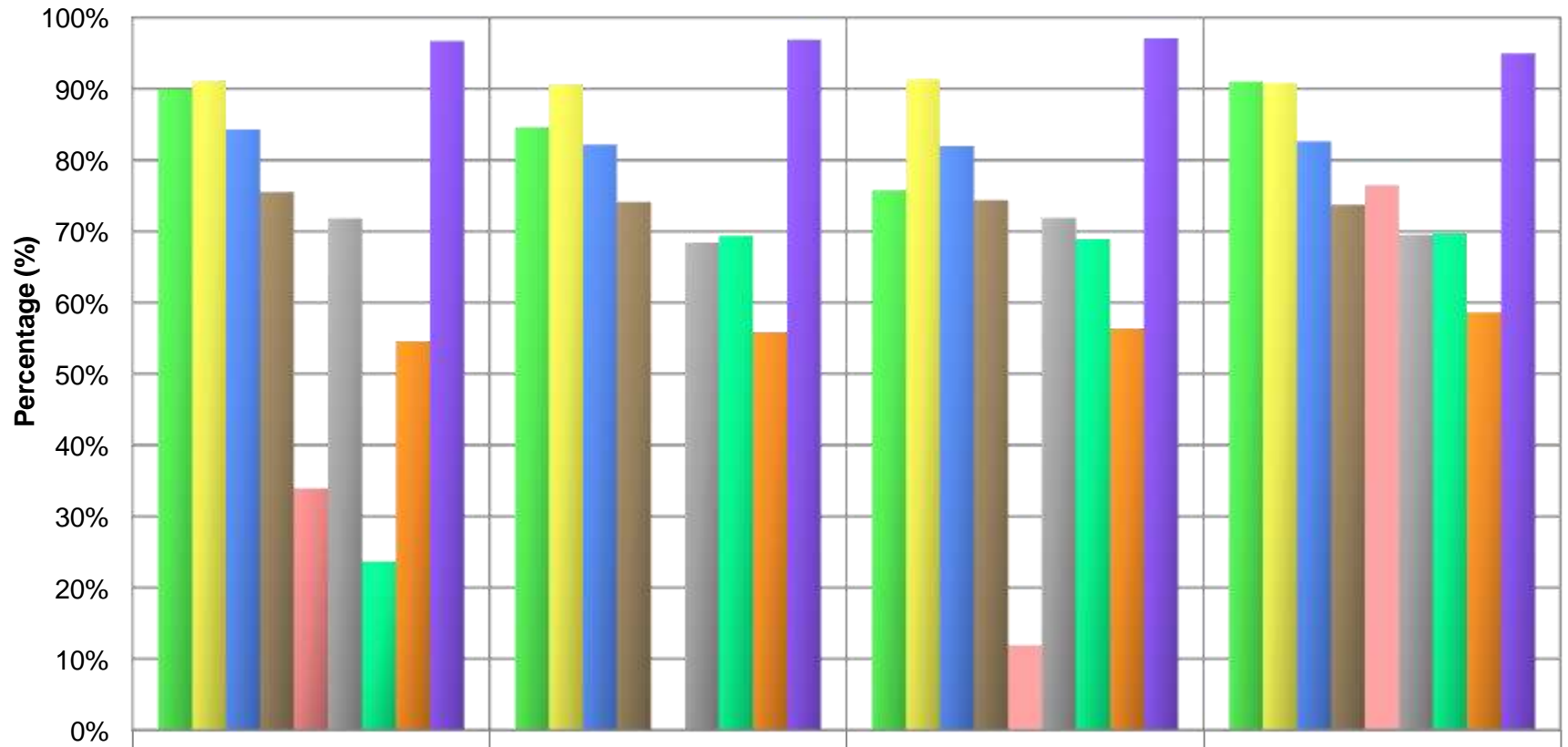
Return to player/punter



* Bingo offered for play only in Gauteng

Quarterly betting RTP % - F2011: Qrt 1 - 4

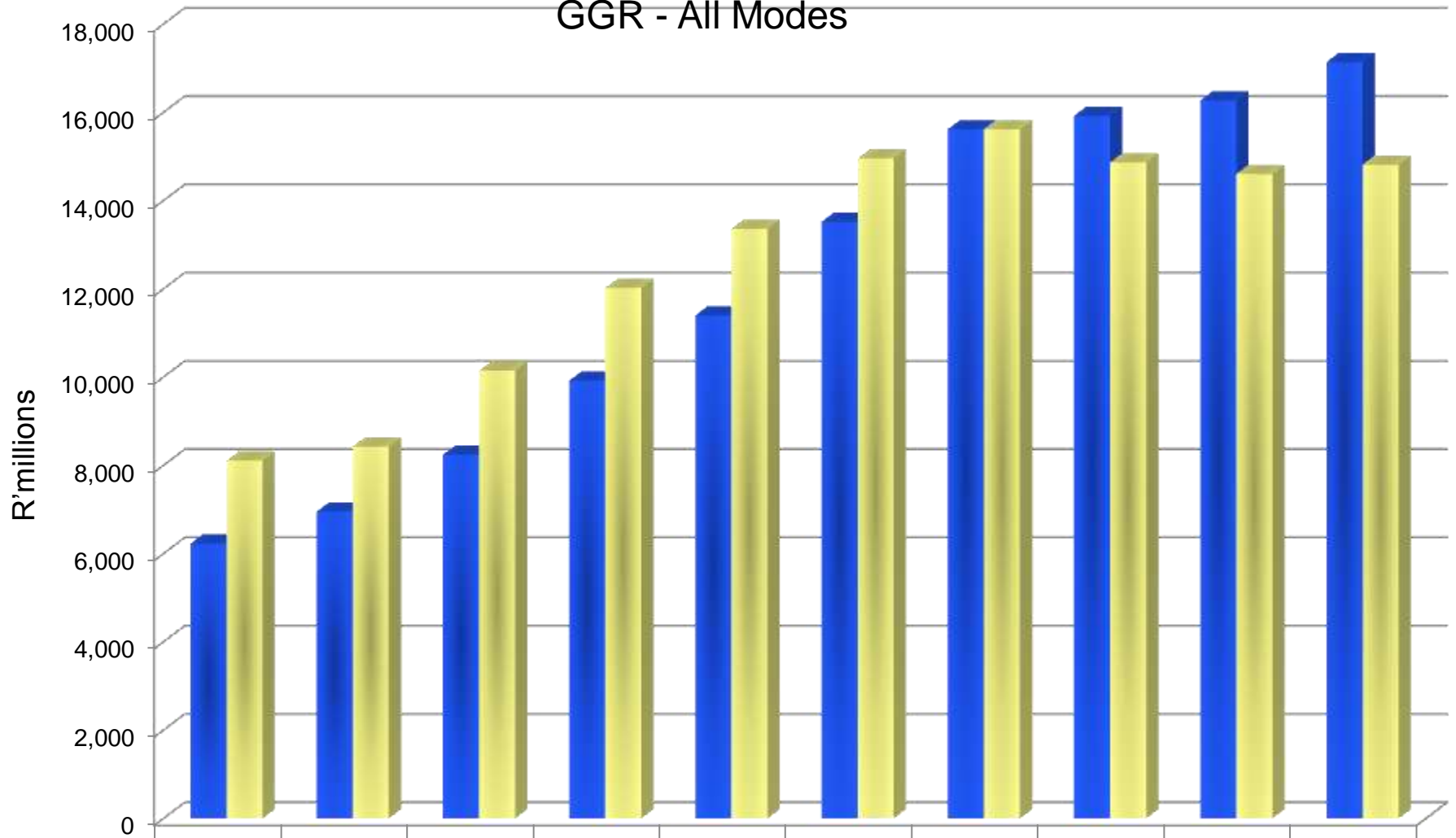
Return to player/punter



	FQ1	FQ2	FQ3	FQ4
■ Gauteng	89.9%	84.6%	75.8%	91.0%
■ Western Cape	91.2%	90.7%	91.4%	90.8%
■ KwaZulu-Natal	84.3%	82.2%	82.0%	82.6%
■ Mpumalanga	75.5%	74.1%	74.4%	73.7%
■ Limpopo	33.9%	-1.0%	11.9%	76.5%
■ North West	71.8%	68.4%	71.9%	69.5%
■ Northern Cape	23.7%	69.4%	68.9%	69.7%
■ Eastern Cape	54.6%	55.9%	56.4%	58.6%
■ Free State	96.7%	96.9%	97.1%	95.0%

Trend in GGR – F01/02 to F10/11

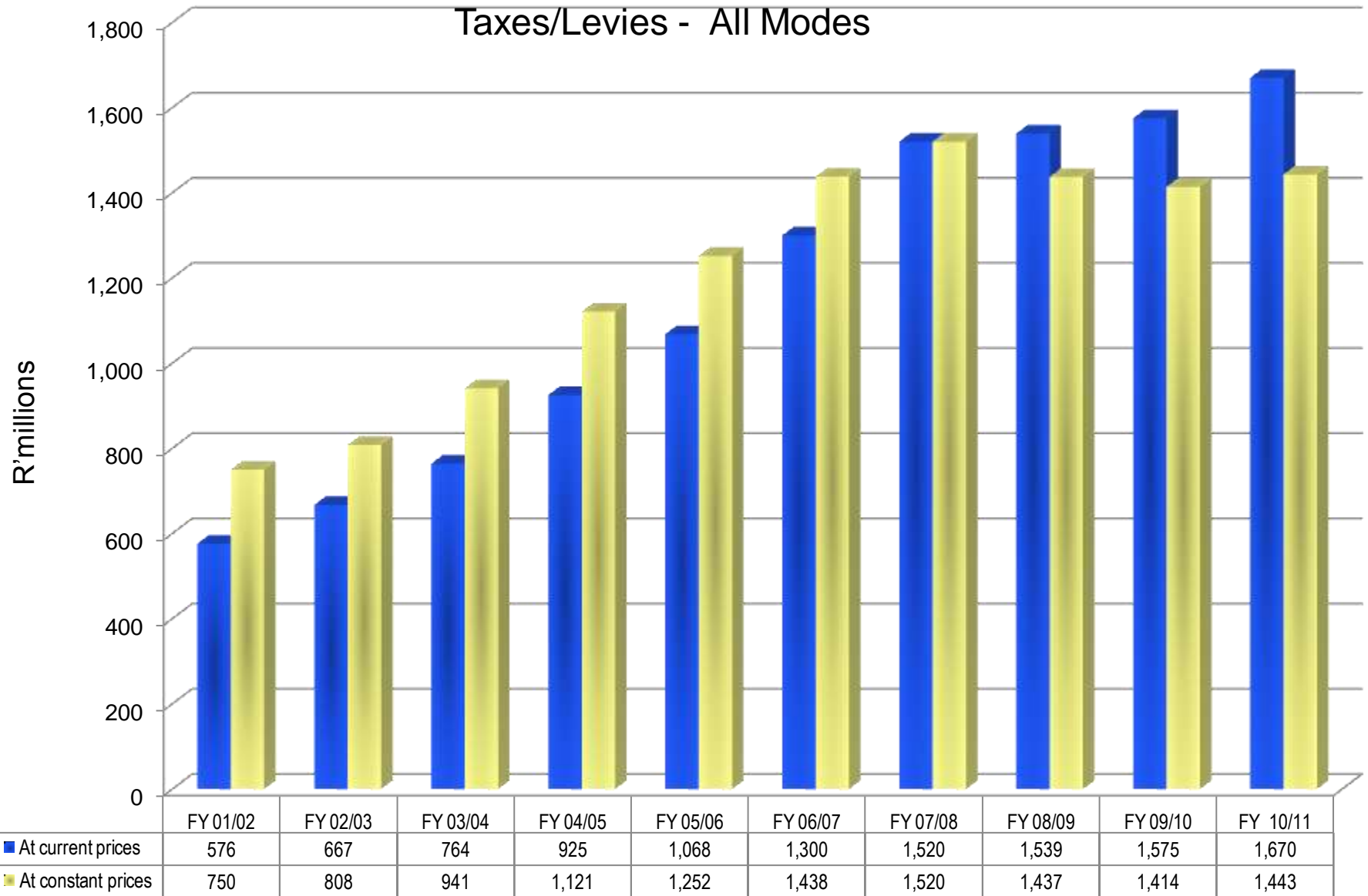
GGR - All Modes



■ At current prices	6,227	6,954	8,240	9,918	11,400	13,520	15,618	15,921	16,268	17,140
■ At constant prices*	8,108	8,429	10,148	12,022	13,365	14,956	15,618	14,866	14,603	14,814

GGR is deflated with the 2010 rebased Consumer Price Indexes of Stats SA. CPI deflator at 2008 prices.

Trend in Taxes/Levies – F01/02 to F10/11



Taxes/levies are deflated with the 2010 rebased Consumer Price Indexes of Stats SA. CPI deflator at 2008 prices.