



National Gambling Board
South Africa
a member of the dti group

National Gambling Statistics

Casinos, Bingo, Limited Pay-out Machines and Fixed Odds and Totalisator Betting

2013/2014 Financial Year (FY14)

1 April 2013 – 31 March 2014

Quarter 1 = 1 April 2013 – 30 June 2013

Quarter 2 = 1 July 2013 – 30 September 2013

Quarter 3 = 1 October 2013 – 31 December 2013

Quarter 4 = 1 January 2014 – 31 March 2014

Notes

- ❑ **TO** = Turnover (the rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion)
- ❑ **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- ❑ **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- ❑ **RTP** = Return to Player is an average achieved over a significant number of game plays and not each time the gaming machine is played (Total amount returned to players / Total amount wagered by players x 100)

Source of data

Statistics are based on audited figures received from all the Provincial Licensing Authorities (PLAs):

- ❖ Eastern Cape Gambling and Betting Board on 23 July 2014 and 1 September 2014
- ❖ Free State Gambling and Liquor Authority on 21 July 2014
- ❖ Gauteng Gambling Board on 9 & 31 July 2014
- ❖ KwaZulu-Natal Gaming and Betting Board on 17 & 21 July 2014
- ❖ Limpopo Gambling Board on 24 July 2014
- ❖ Mpumalanga Gambling Board on 18 July 2014
- ❖ Northern Cape Gambling Board on 31 July and 15 August 2014
- ❖ North West Gambling Board on 30 July 2014
- ❖ Western Cape Gambling and Racing Board on 22 July 2014

Disclaimer

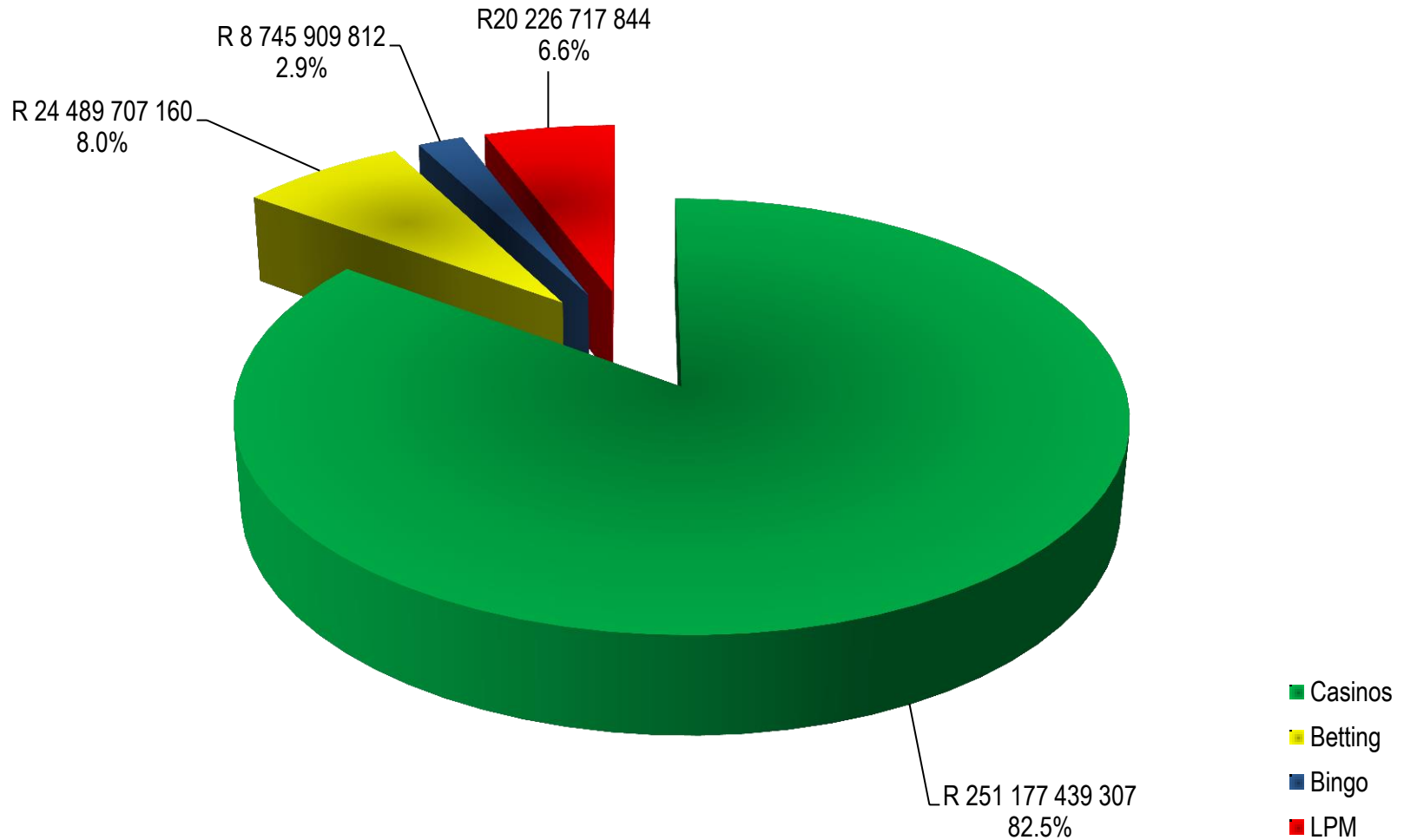
The National Gambling Board (NGB), nor the Department of Trade and Industry (**the dti**), do not guarantee or provide any commercial warranties and/or guarantee the robustness for the purpose of use, nor are any such warranties to be implied with respect to the information and data published herein.

In no event shall the NGB and **the dti**, nor its employees, officers or representatives become liable to users of the data and information provided herein, or to any other party, for any loss or damage, consequential or otherwise, including but not limited to time, money or goodwill, arising from the use, operation or modification of the data or information, or for the failure to transmit a copy of any particular document. In using the information or data, users assume the risk for relying on such data or information, and further agree to indemnify, defend, and hold harmless the NGB or **the dti**, and its employees, officers and representatives for any and all liability of any nature arising out of or resulting from the lack of accuracy or correctness of the information or data, or the use of the information or data. Further, in using this information or data, the user acknowledges that the user is responsible for personally assessing the accuracy and reliability of the data or information provided, and that the images provided or copies thereof, are subject to error and omission, and are not guaranteed or warranted to be true, complete or correct. The data published herein is not for commercial purposes.

No person, entity or user shall sell, give or receive for the purpose of selling or offering for sale, any portion of the information or data provided herein, nor may they use the information in a manner that is in violation of any law or regulation.

Turnover per gambling mode – FY2014, Qrt 1, 2, 3 & 4

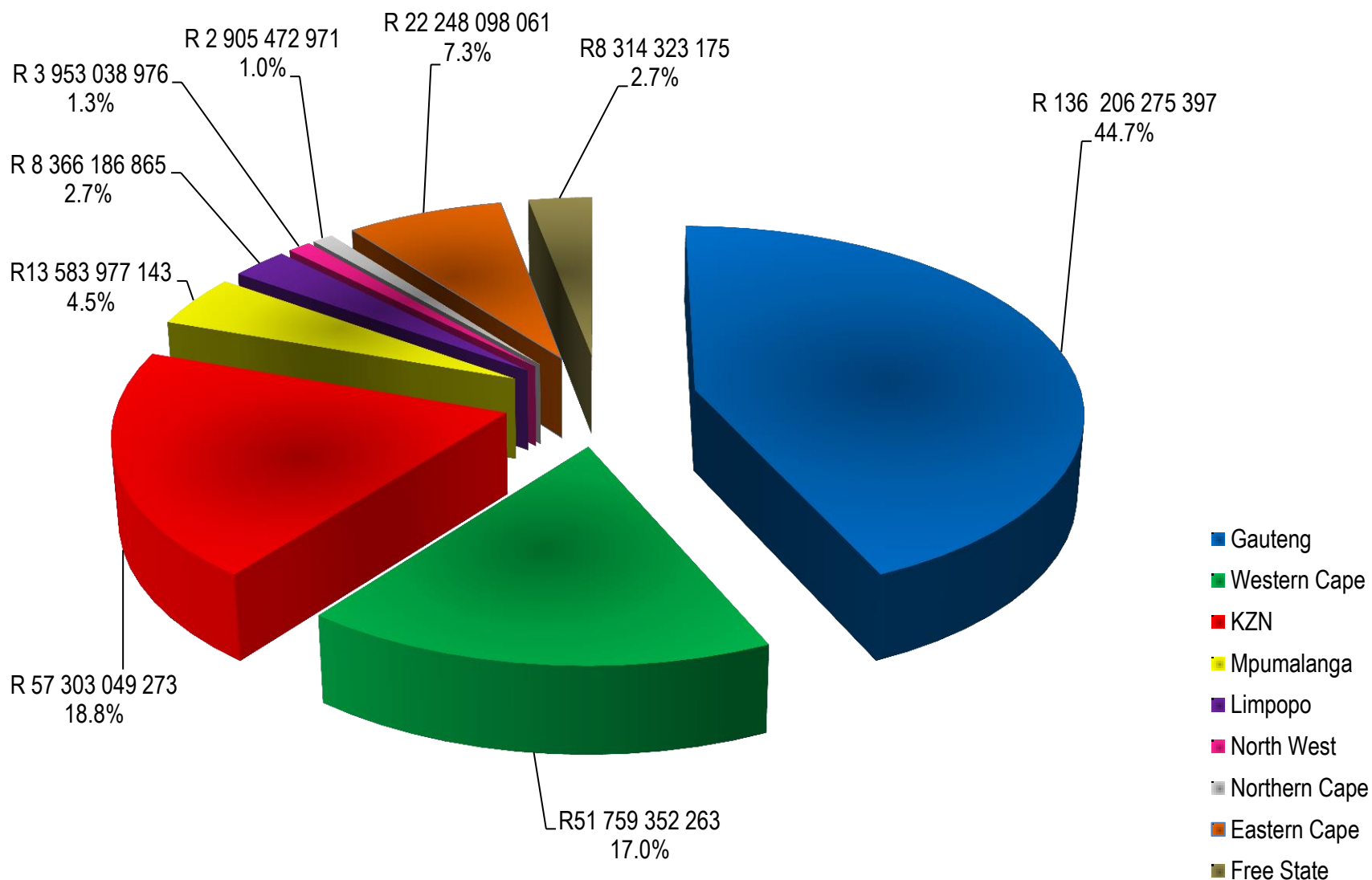
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total Turnover: R 304 639 774 123

Turnover per province – FY2014, Qrt 1, 2, 3 & 4

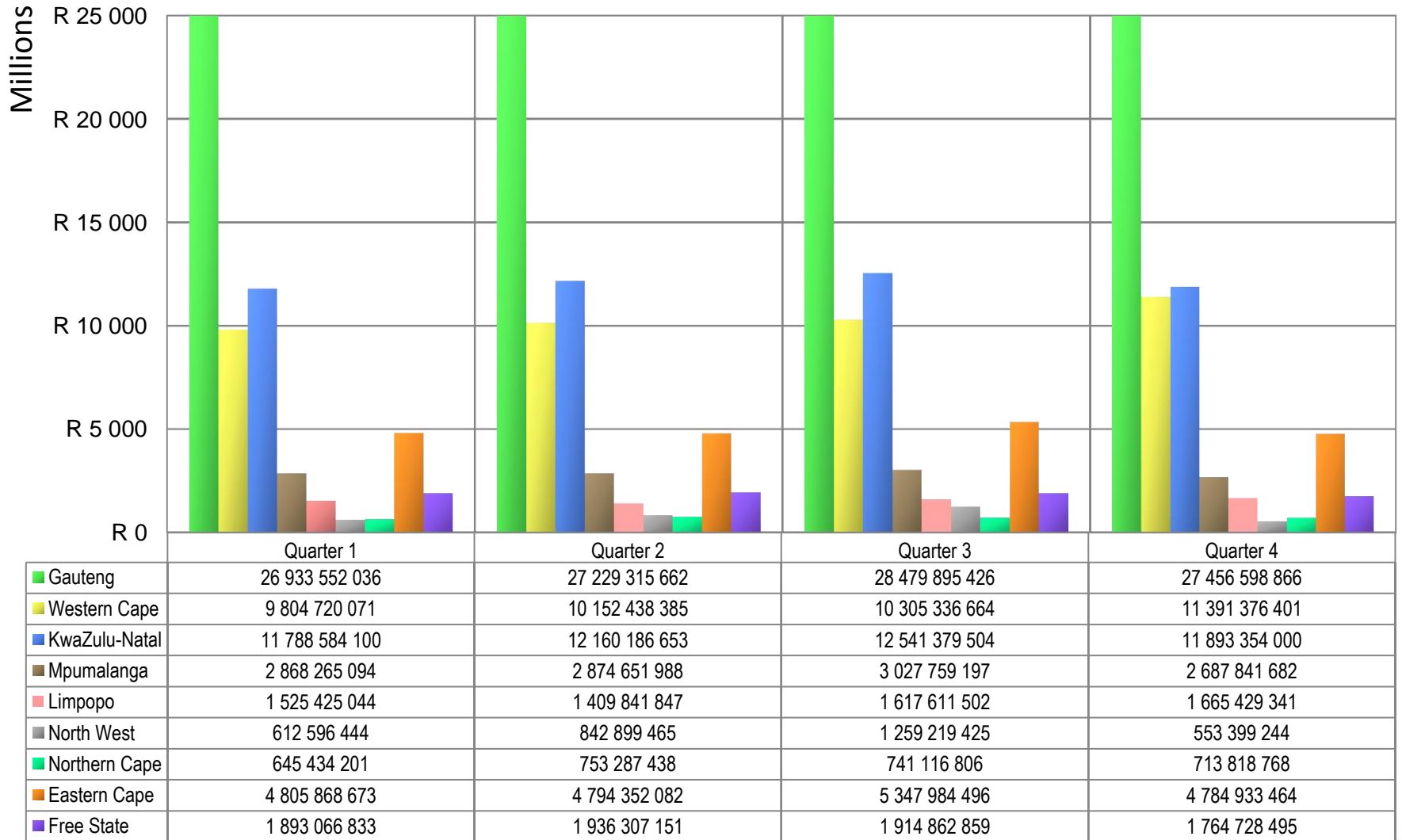
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total Turnover: R 304 639 774 123

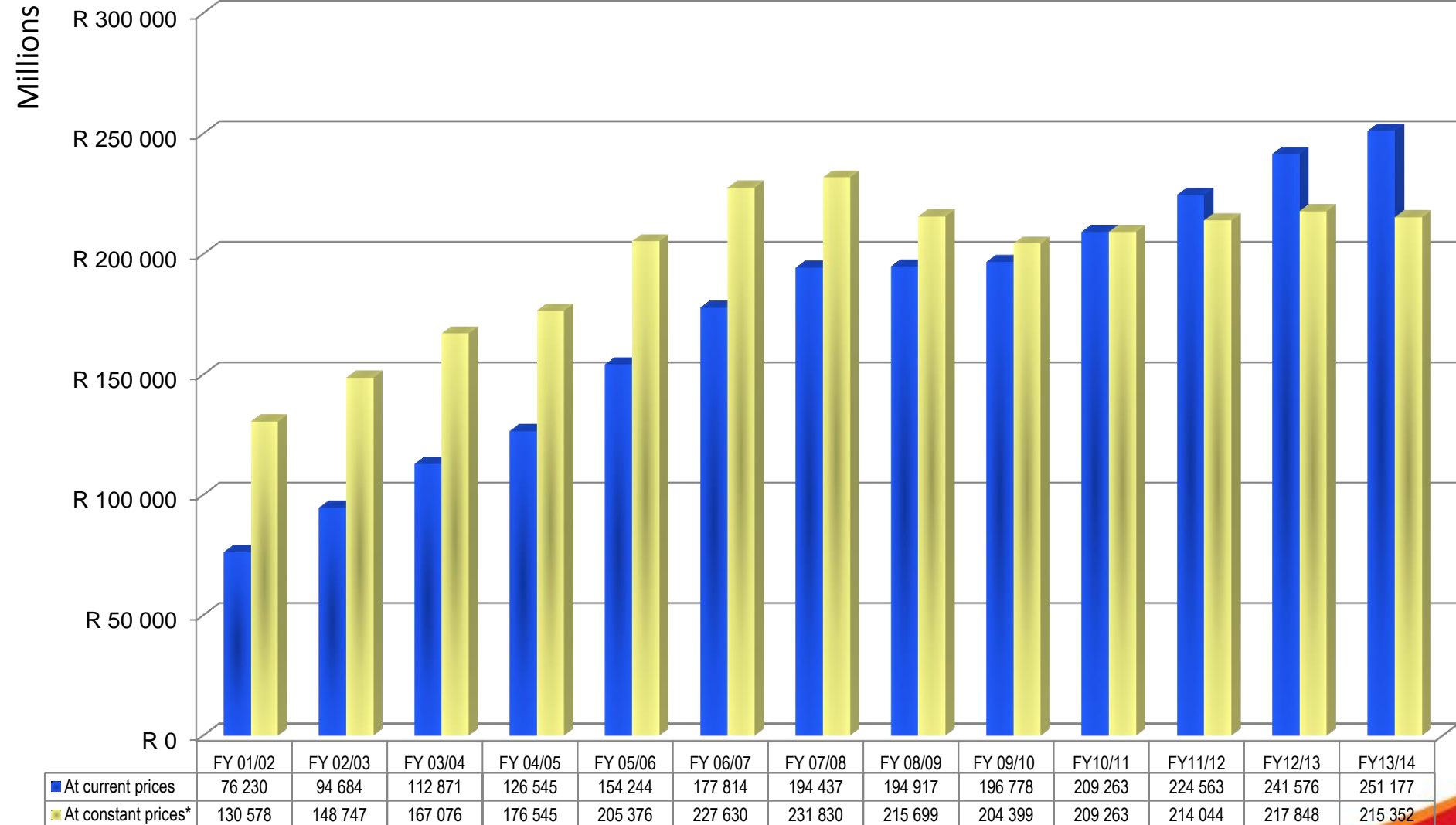
Quarterly casino turnover - FY2014, Qrt 1, 2, 3 & 4

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Trend in turnover casinos – FY01/02 to FY13/14

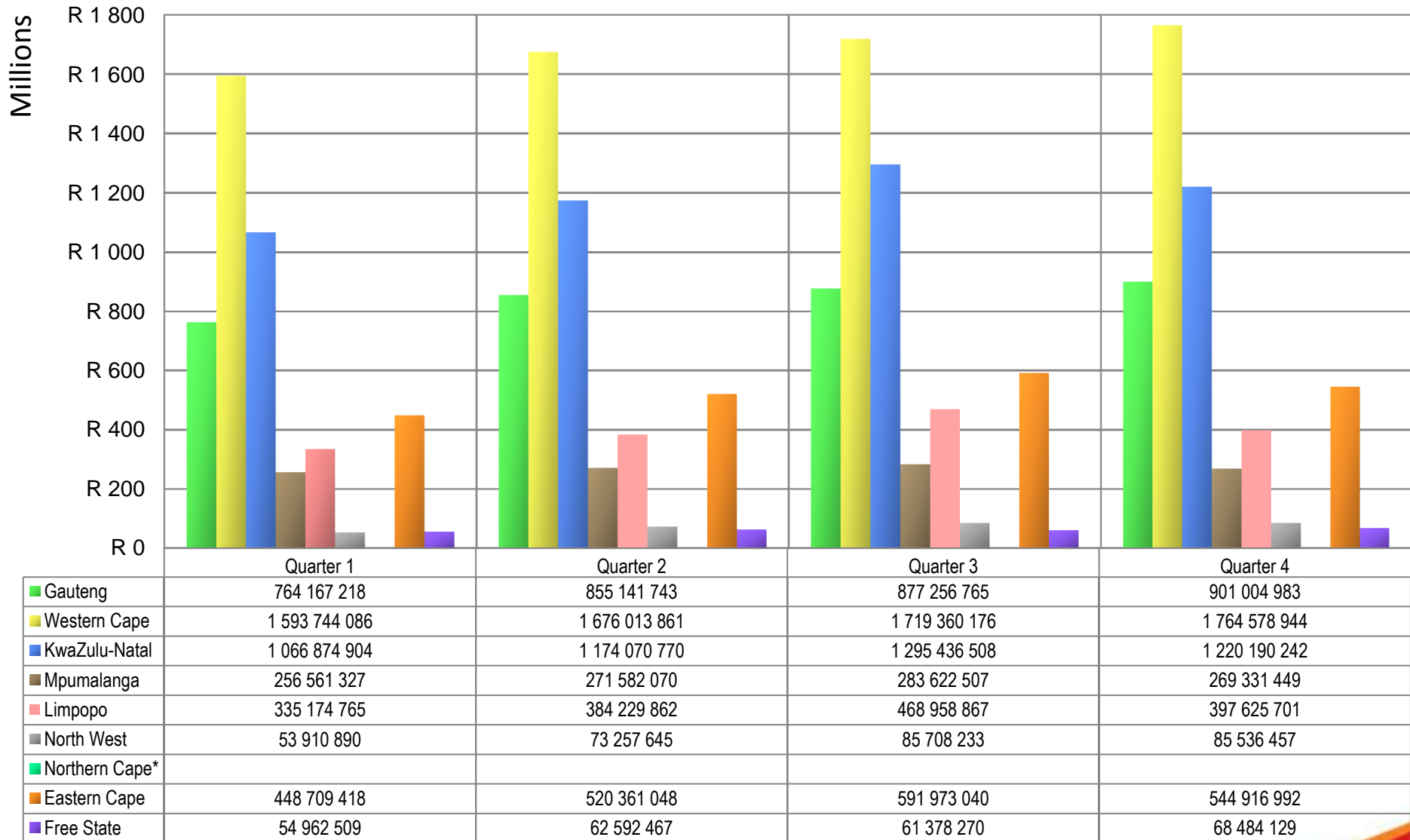
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly LPM turnover - FY2014, Qrt 1, 2, 3 & 4

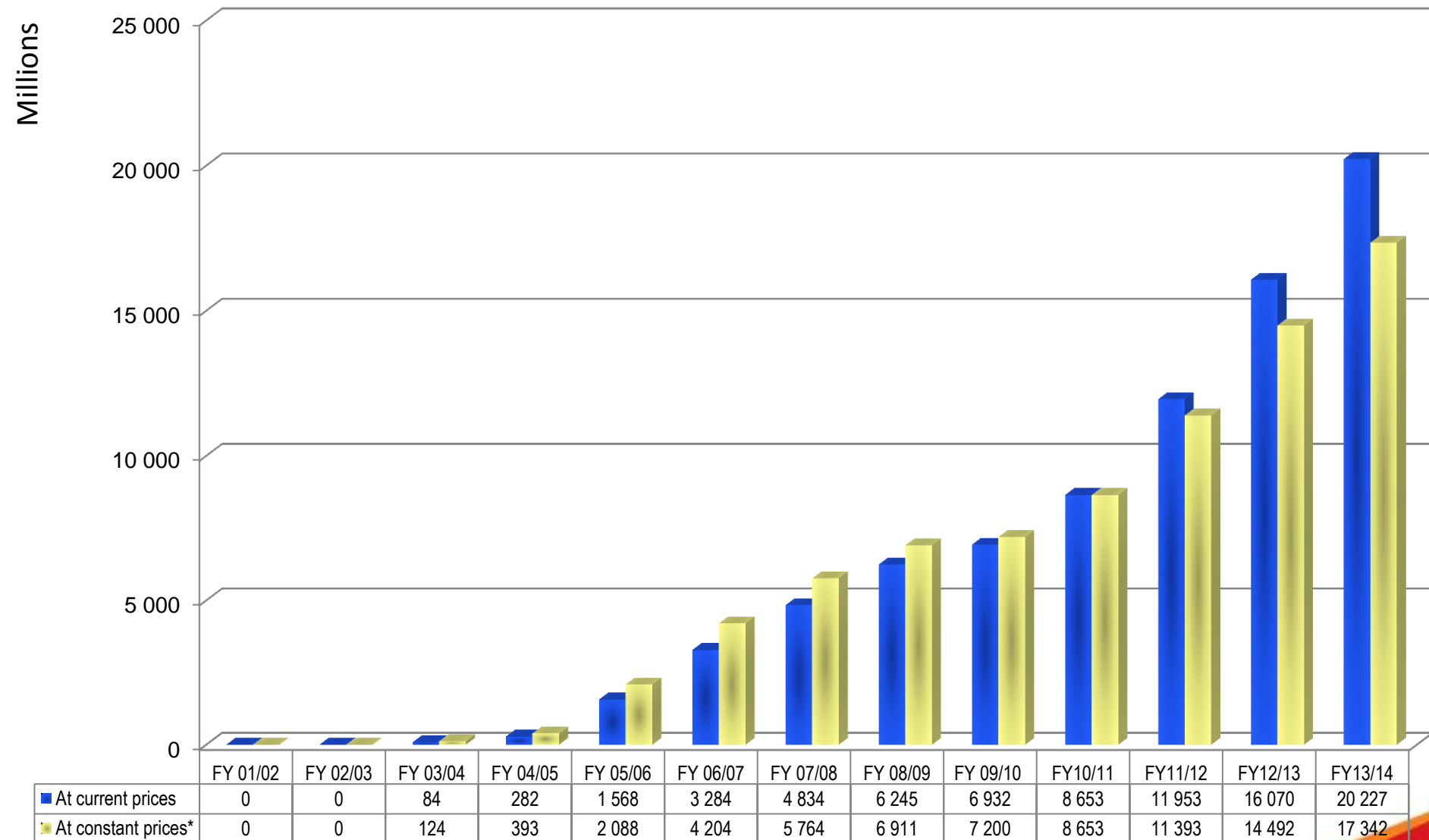
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



* LPMs not yet rolled out

Trend in turnover LPMs – FY01/02 to FY13/14

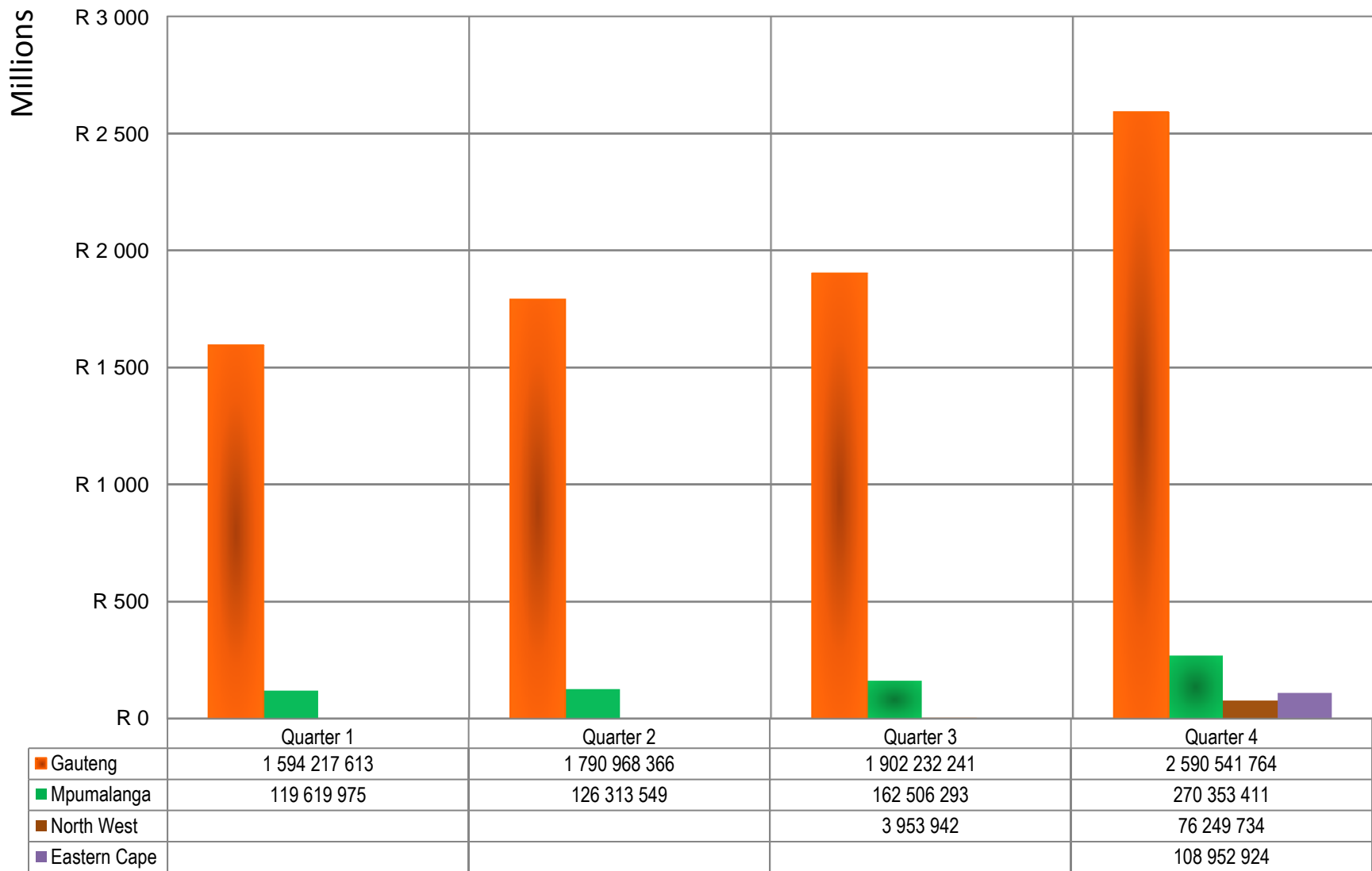
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly bingo turnover - FY2014, Qrt 1, 2, 3 & 4*

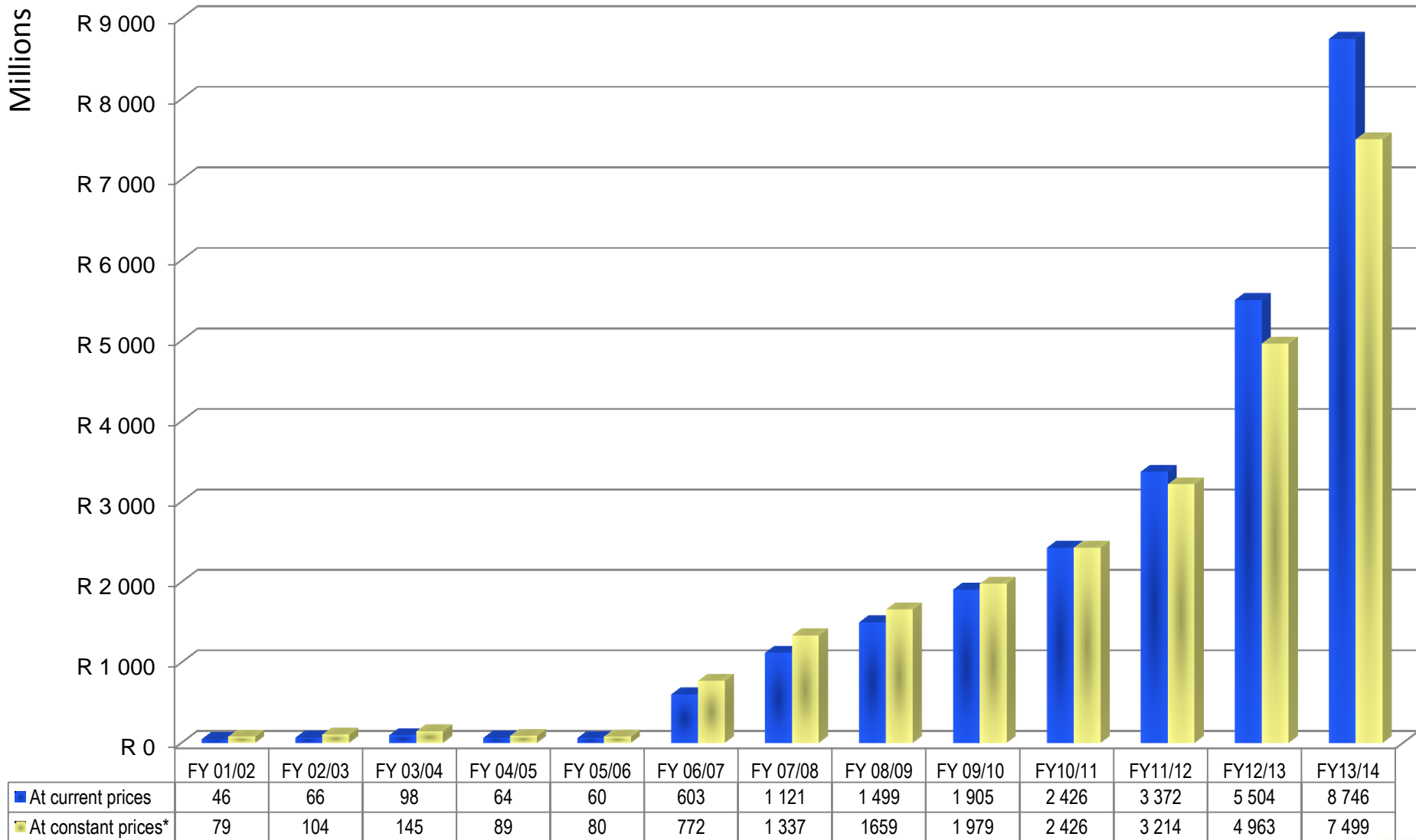
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



* Bingo offered for play in Gauteng, Mpumalanga, North West and Eastern Cape only

Trend in turnover bingo – FY01/02 to FY13/14

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



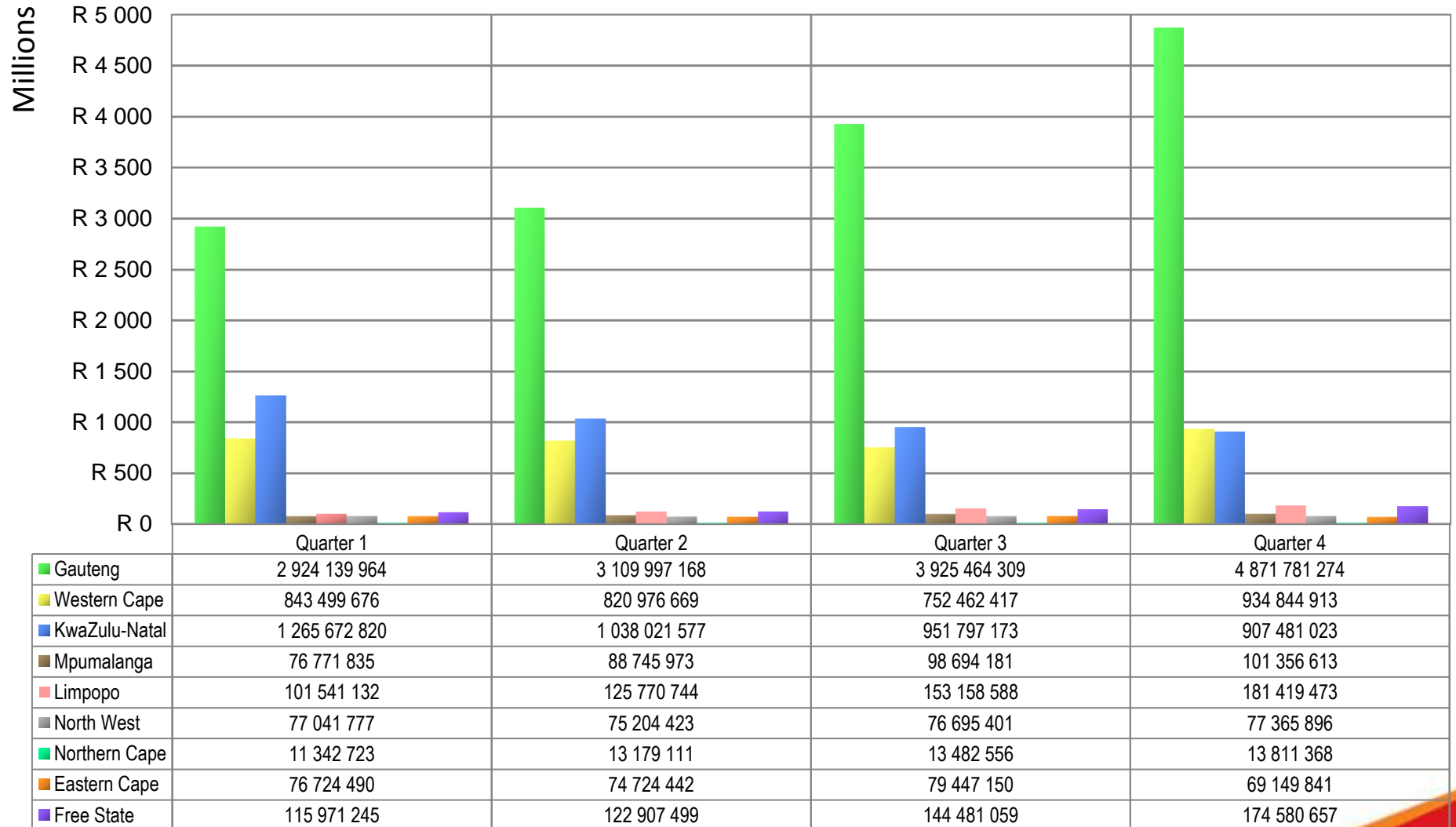
Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

* Bingo offered for play in Gauteng, Mpumalanga , North West and Eastern Cape only

Quarterly betting turnover – FY2014, Qrt 1, 2, 3 & 4

Bookmakers & Totalisators

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

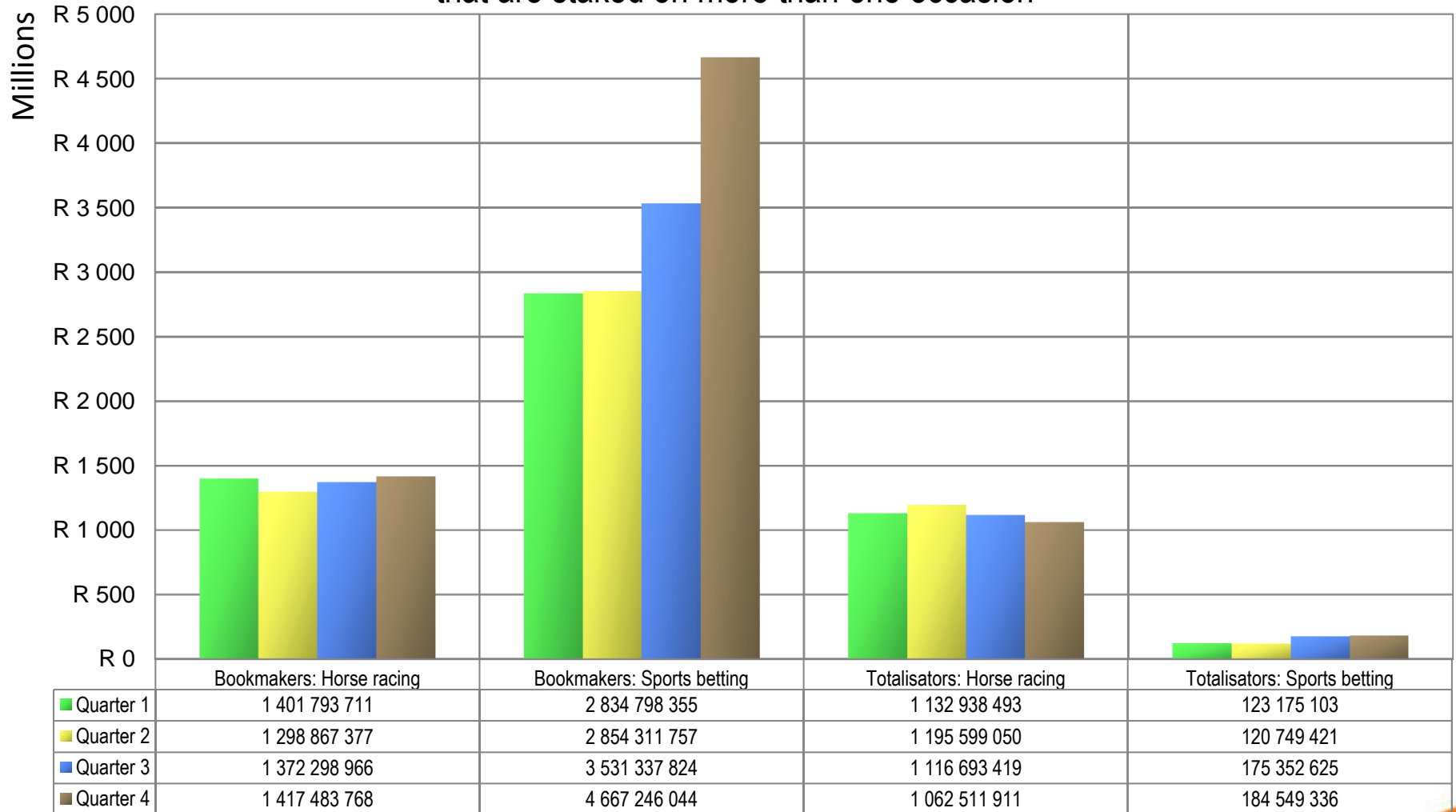


Quarterly betting turnover – FY2014, Qrt 1, 2, 3 & 4

Split between Bookmakers & Totalisators

Horse racing & Sports betting

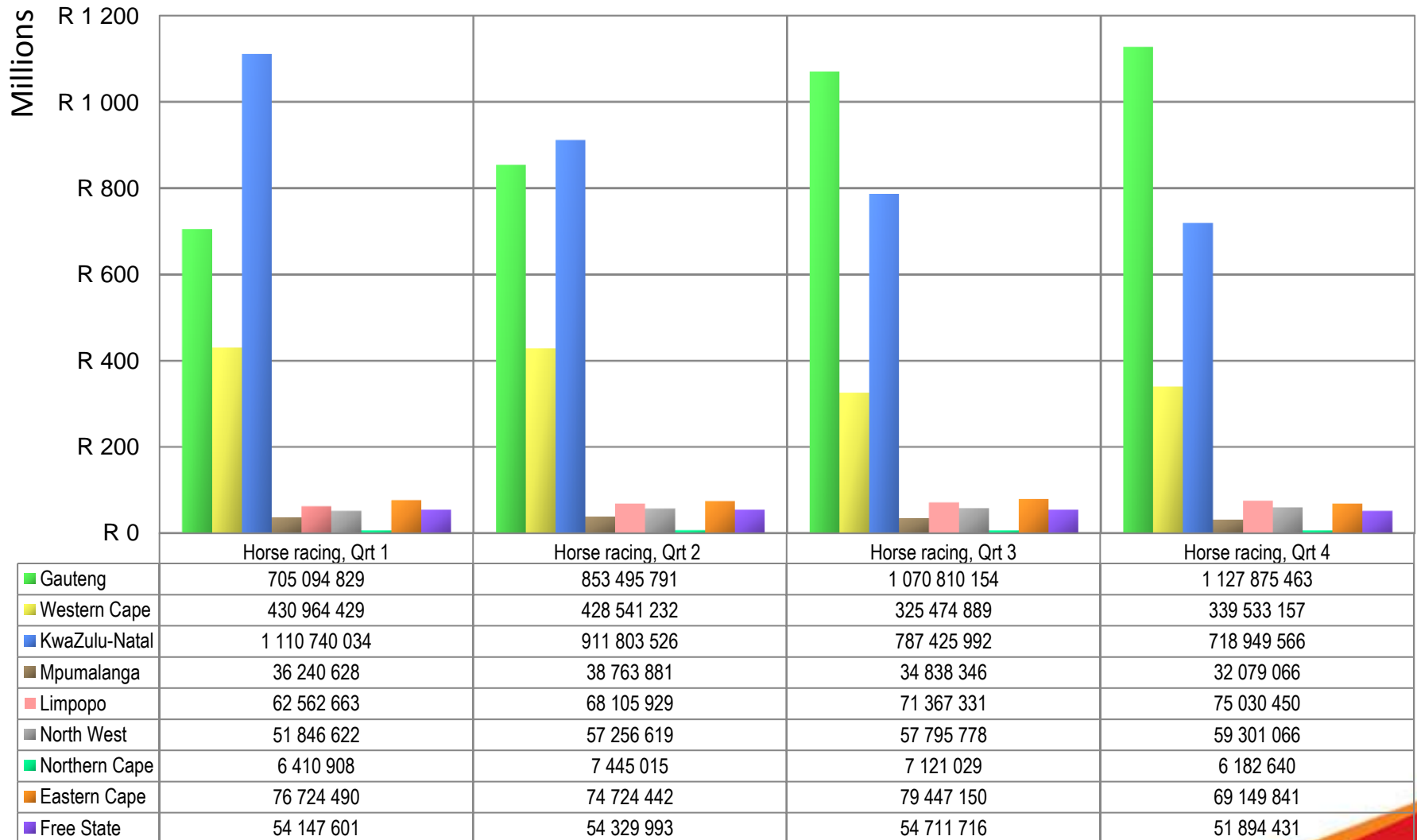
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly betting turnover – FY2014, Qrt 1, 2, 3 & 4

Horse racing

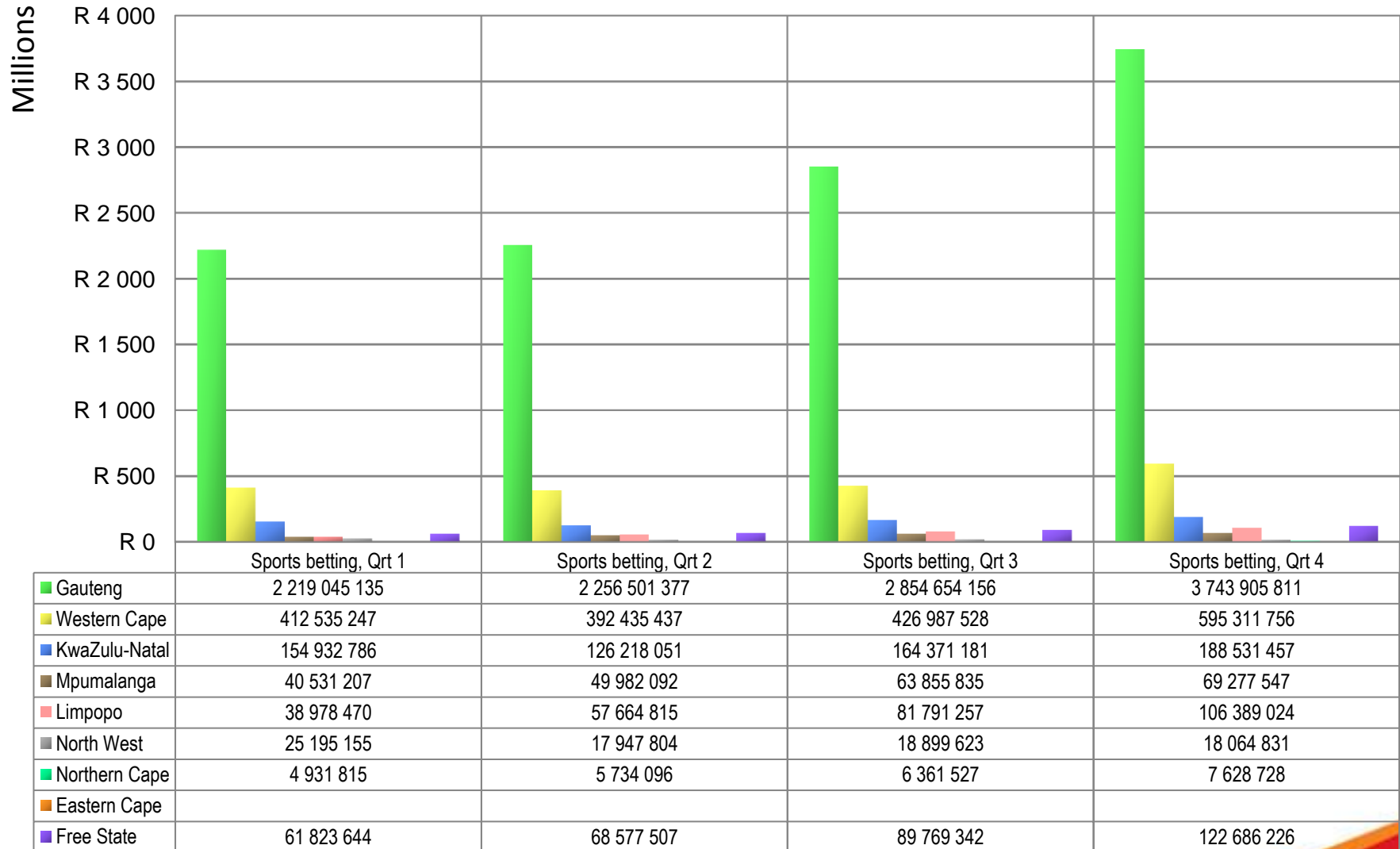
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly betting turnover – FY2014, Qrt 1, 2, 3 & 4

Sports betting

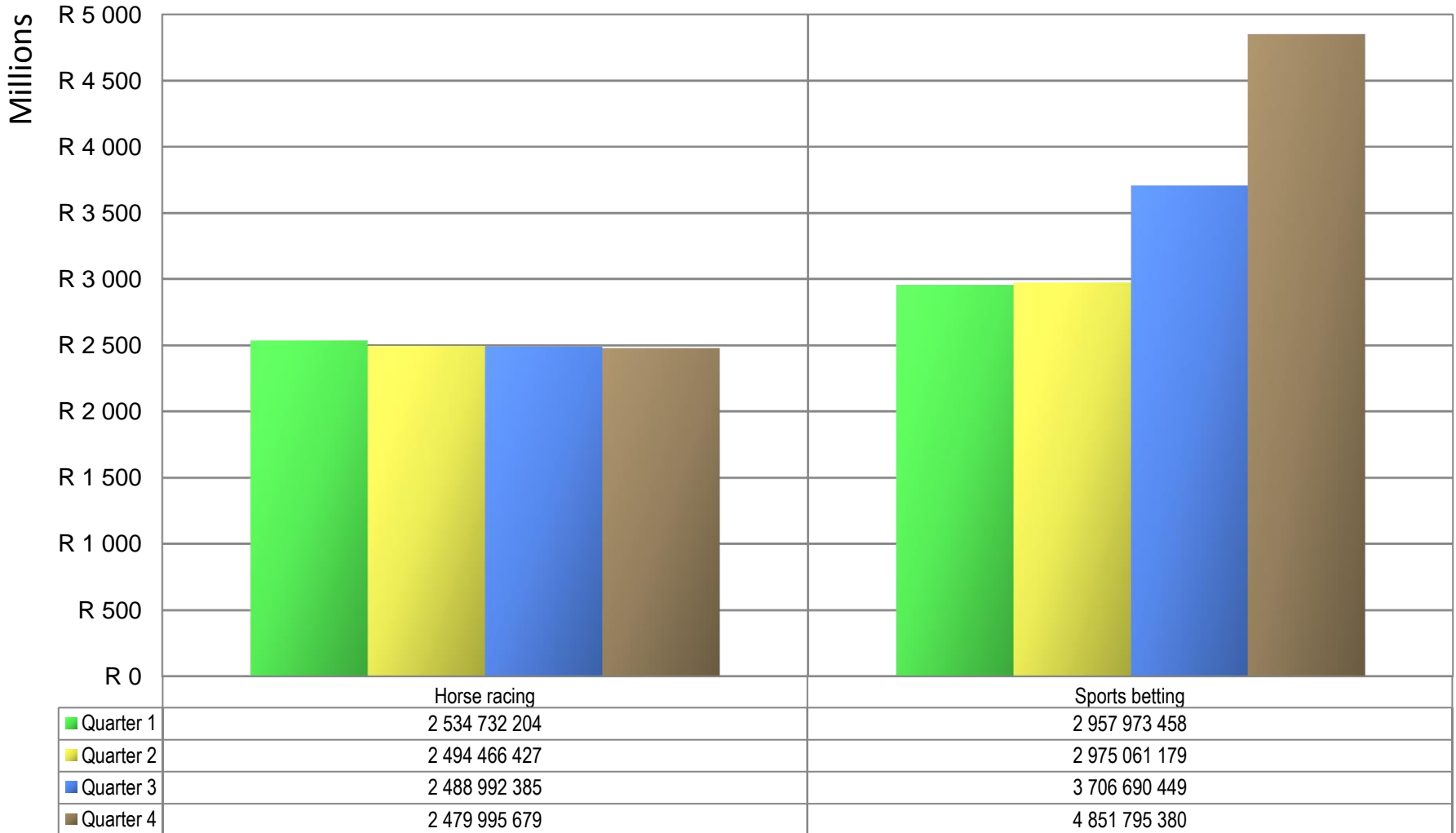
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly betting turnover – FY2014, Qrt 1, 2, 3 & 4

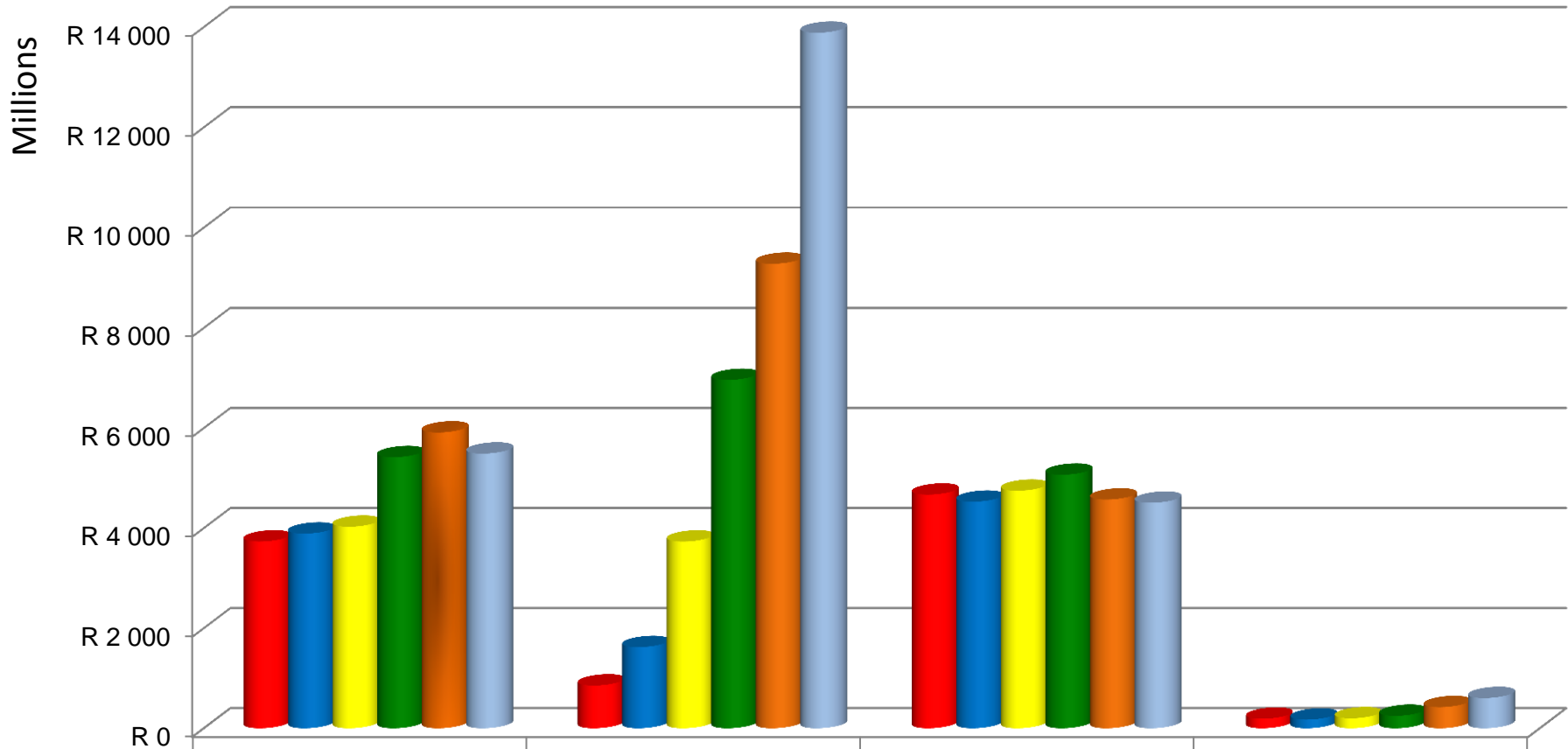
Split between Horse racing & Sports betting

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Trend in turnover, bookmakers & totalisators, FY09 to FY14

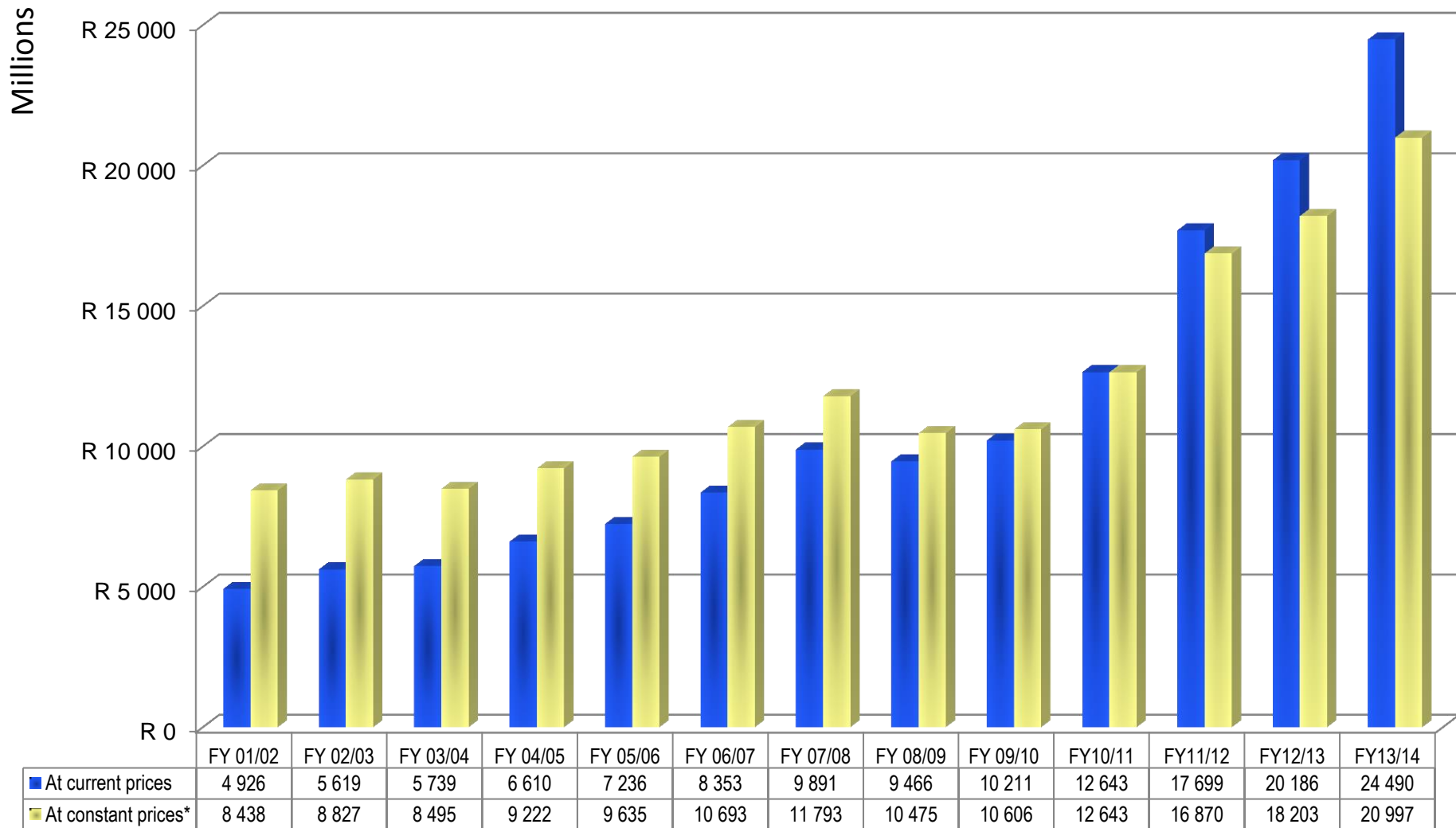
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
■ FY 09	3 733 564 484	854 810 092	4 670 595 156	191 178 467
■ FY 10	3 891 586 043	1 622 400 777	4 528 526 715	173 613 347
■ FY 11	4 028 506 773	3 732 507 862	4 748 459 739	199 809 803
■ FY 12	5 419 782 027	6 962 786 254	5 067 762 661	248 829 835
■ FY 13	5 912 781 171	9 279 739 370	4 572 126 520	422 516 913
■ FY 14	5 490 443 823	13 887 693 980	4 507 742 873	603 826 485

Trend in turnover, betting – FY01/02 to FY13/14

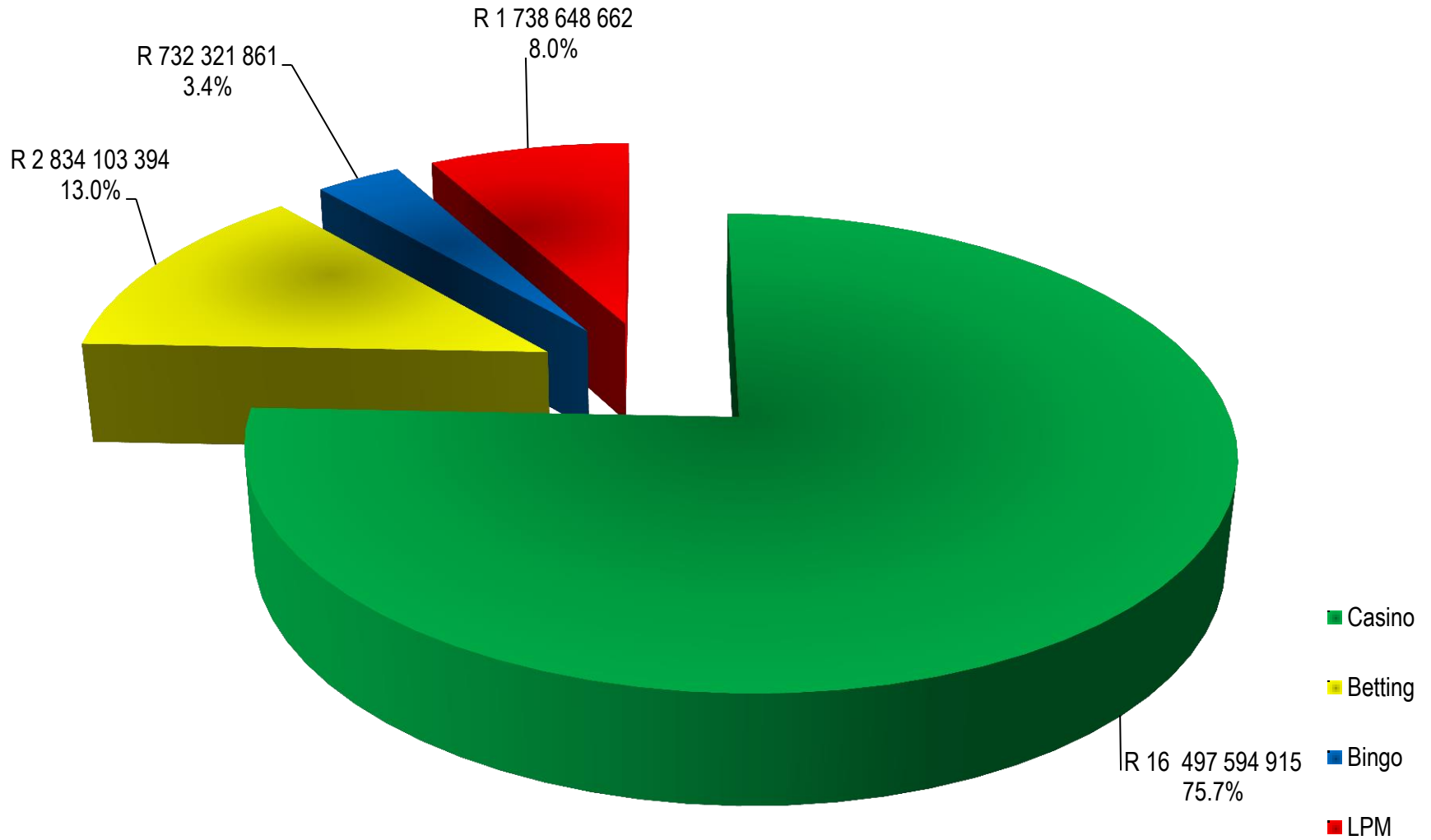
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

GGR per gambling mode – FY2014, Qrt 1, 2, 3 & 4

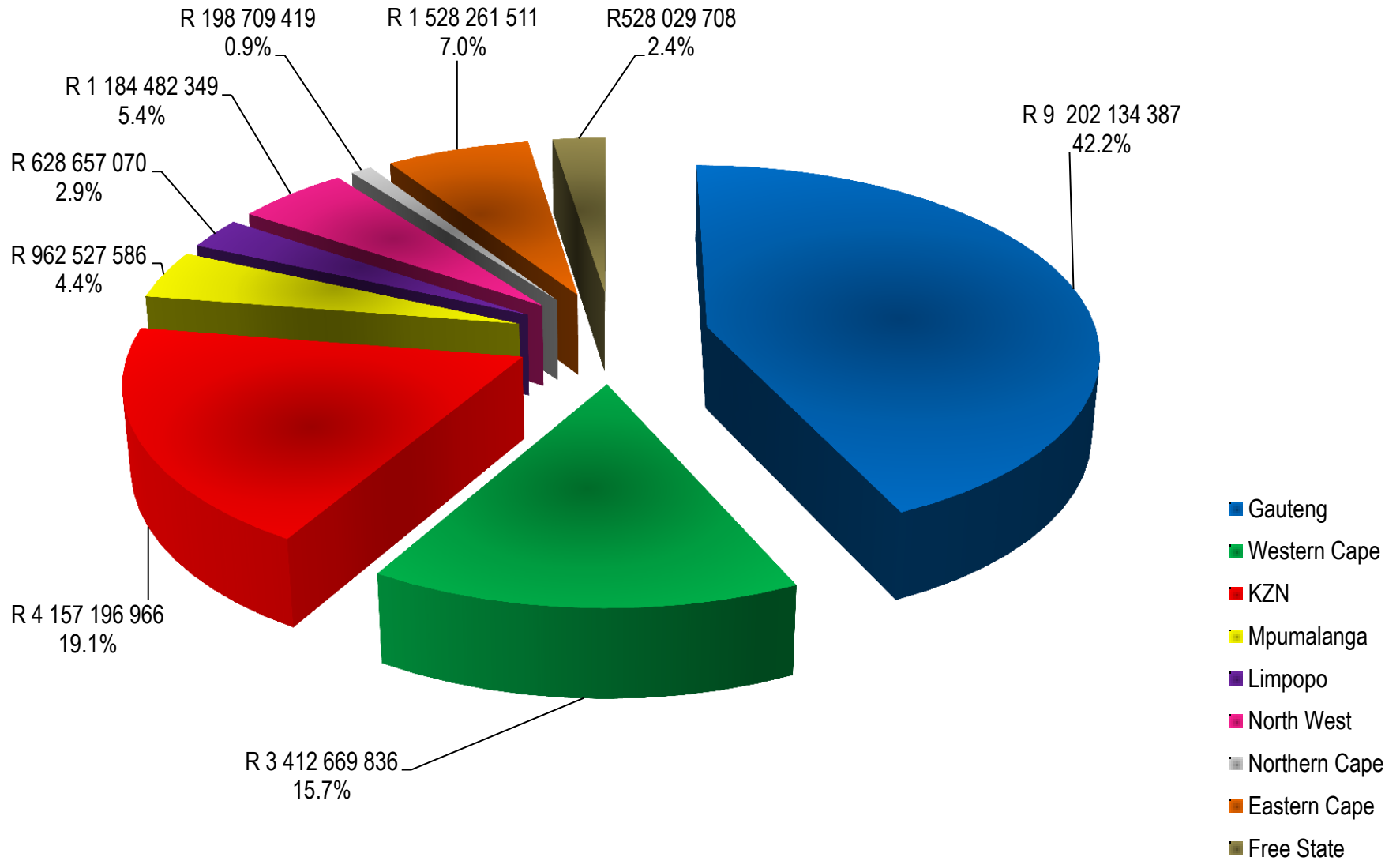
Rand value of the gross revenue of an operator



Total GGR: R 21 802 668 831

GGR per province - FY2014, Qrt 1, 2, 3 & 4

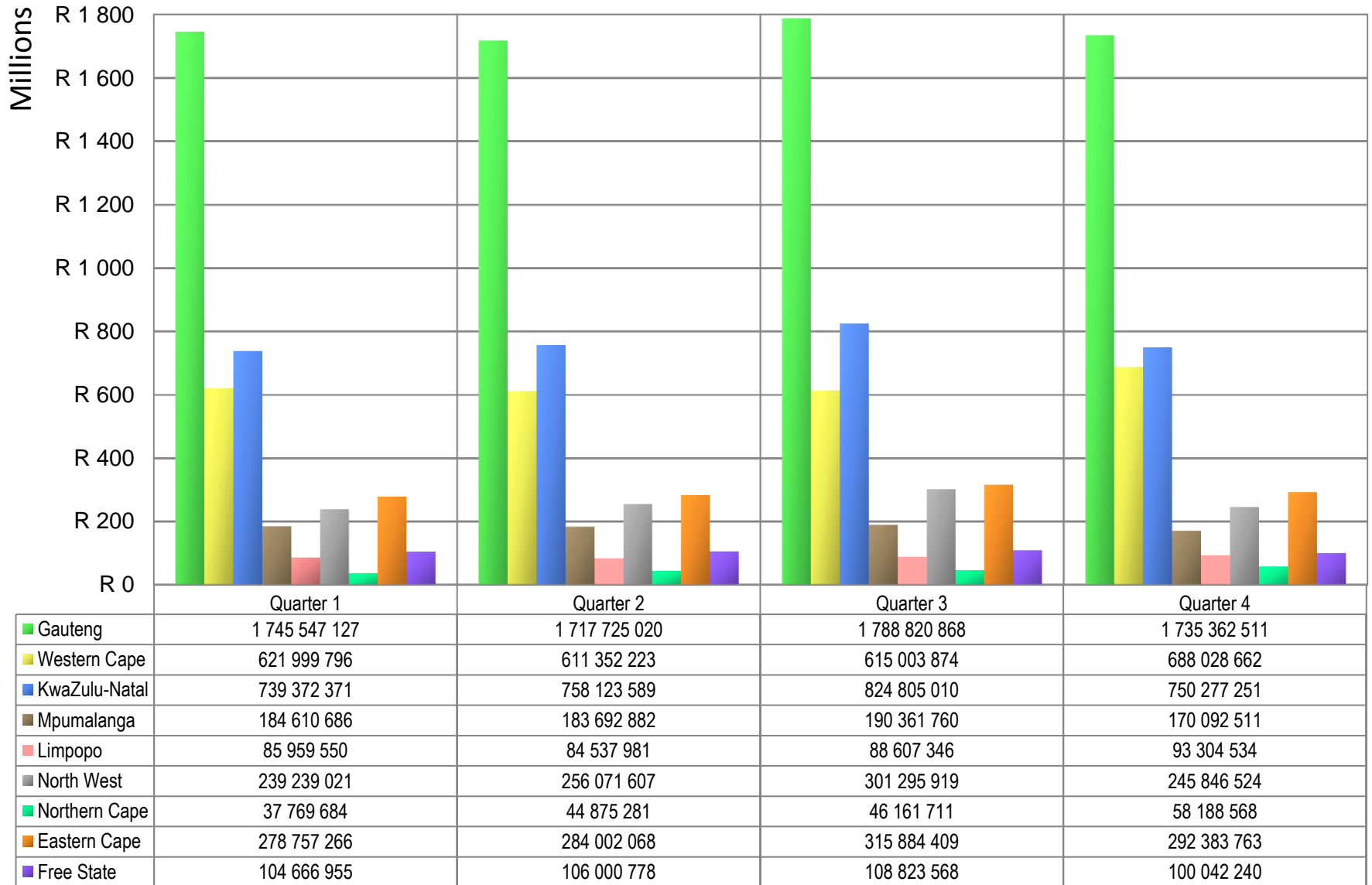
Rand value of the gross revenue of an operator



Total GGR: R 21 802 668 831

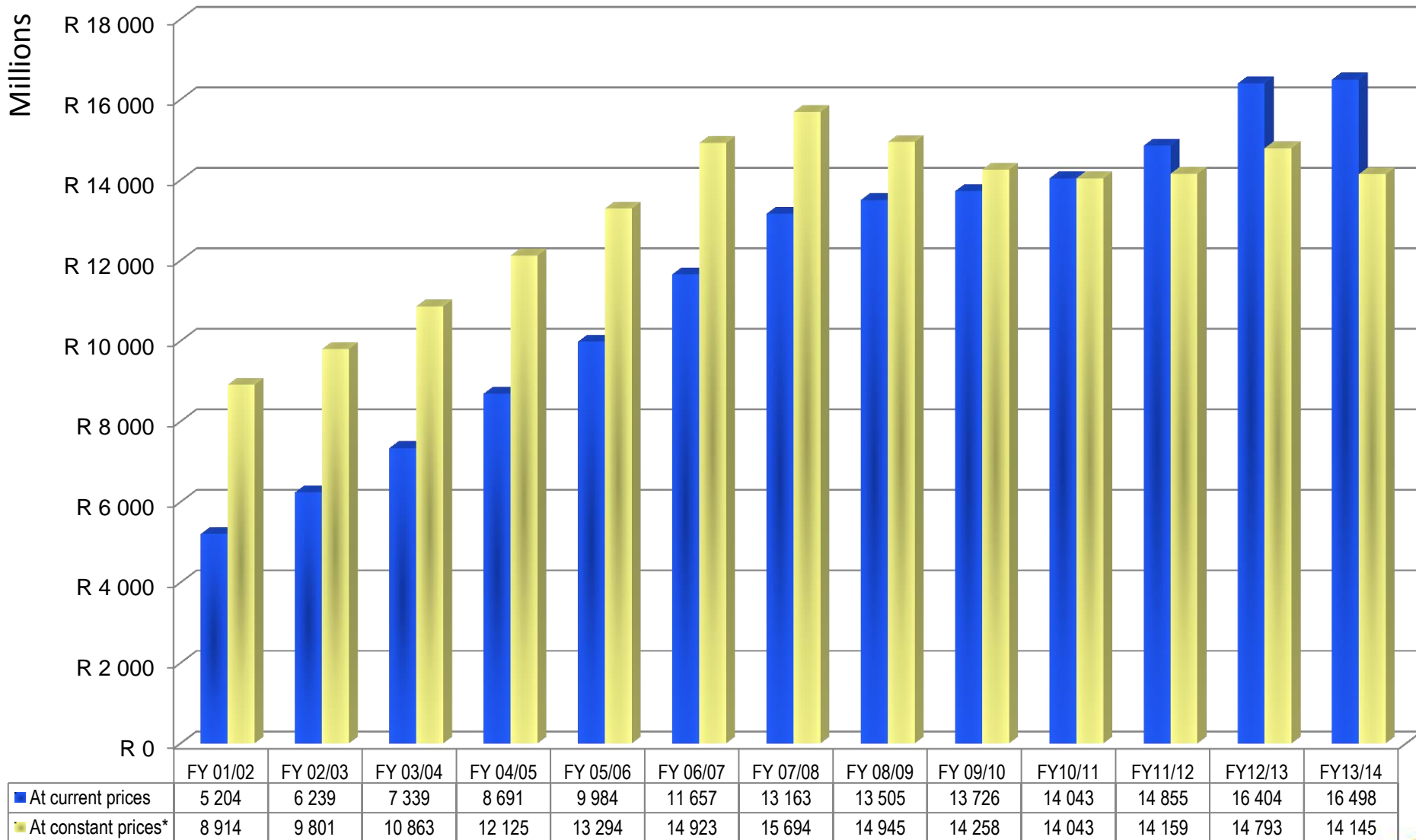
Quarterly casino GGR - FY2014, Qrt 1, 2, 3 & 4

Rand value of the gross revenue of an operator



Trend in GGR casinos – FY01/02 to FY13/14

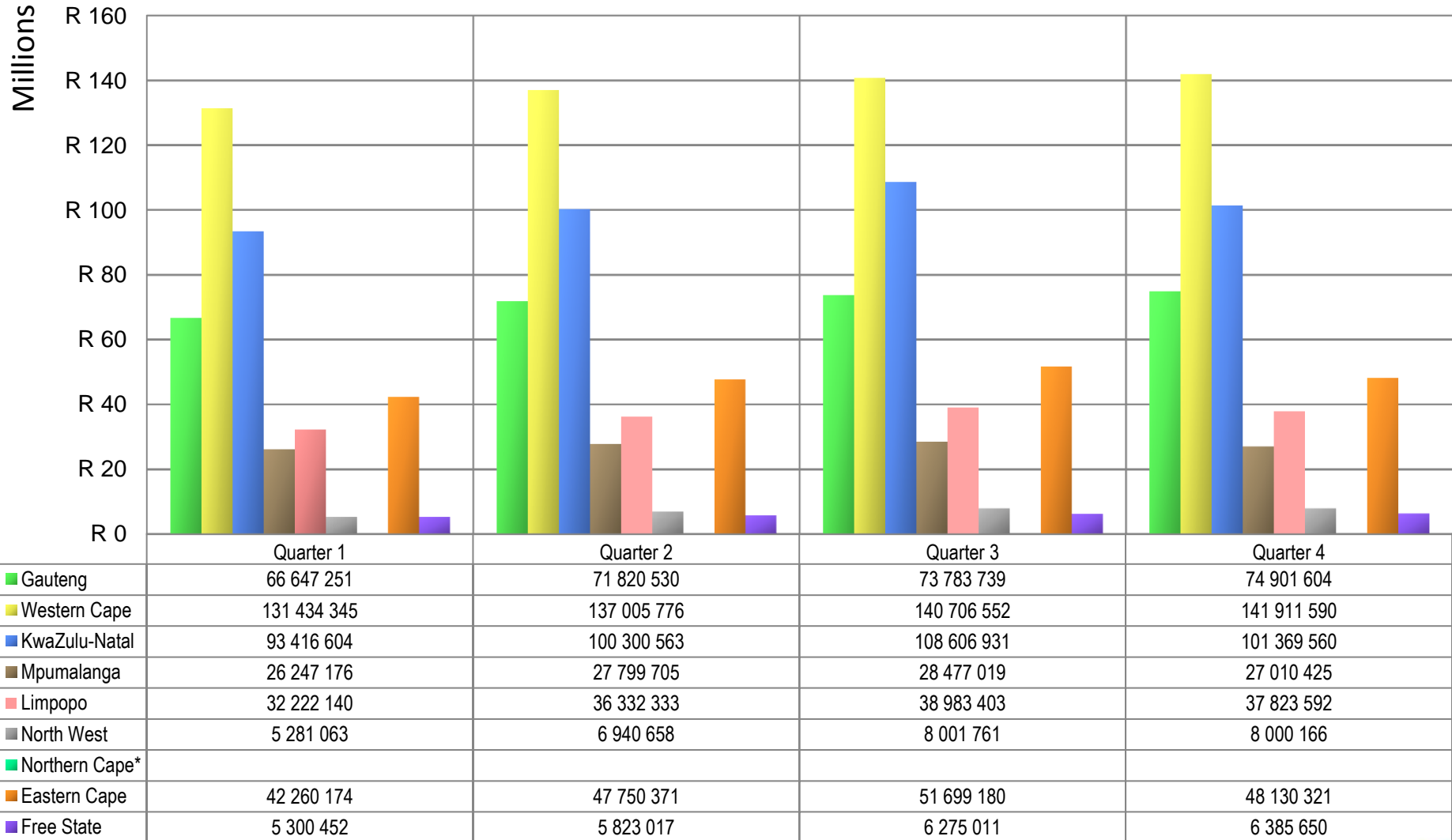
Rand value of the gross revenue of an operator



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly LPM GGR - FY2014, Qrt 1, 2, 3 & 4

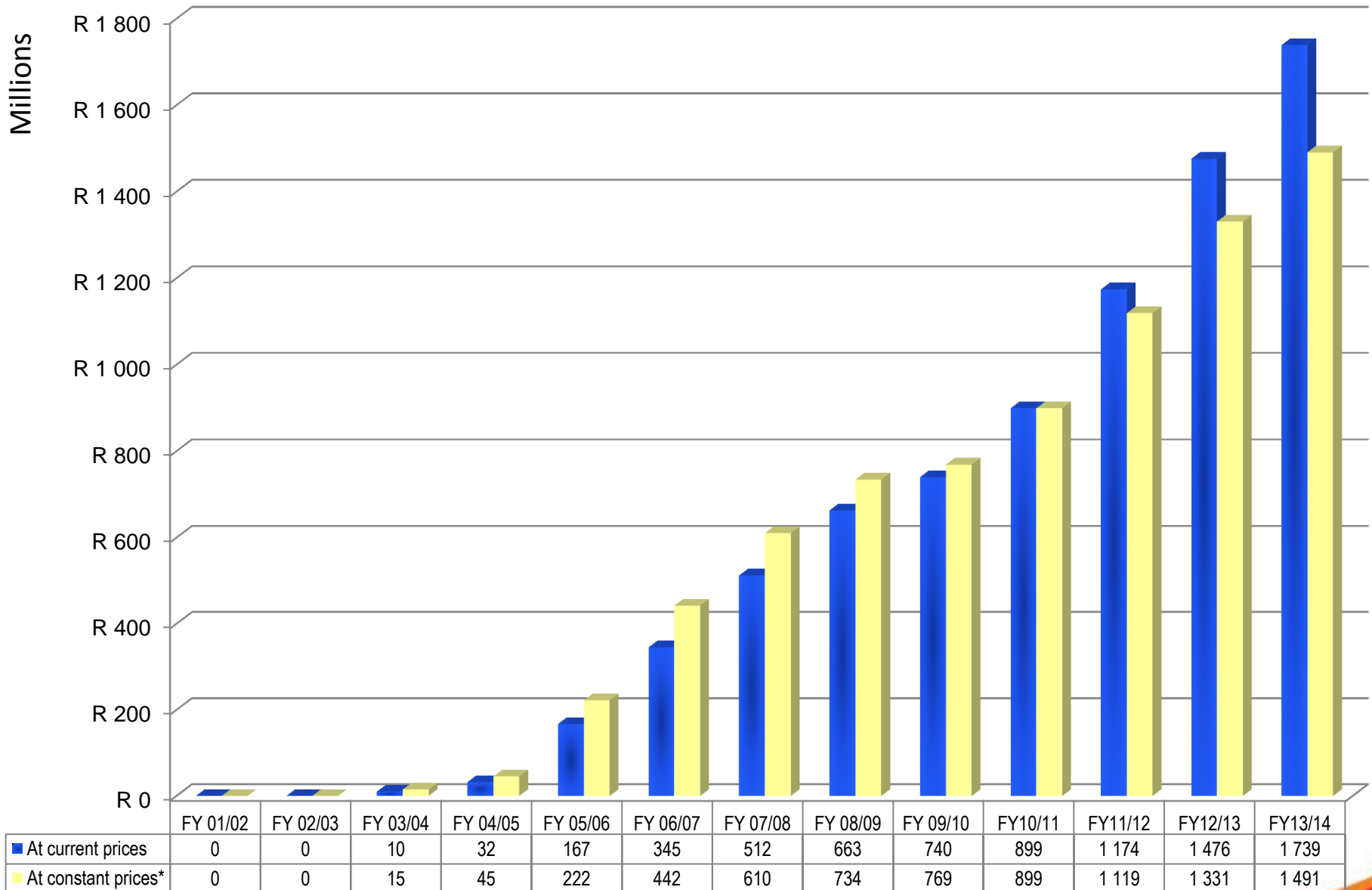
Rand value of the gross revenue of an operator



* LPMs not yet rolled out

Trend in GGR LPMs – FY01/02 to FY13/14

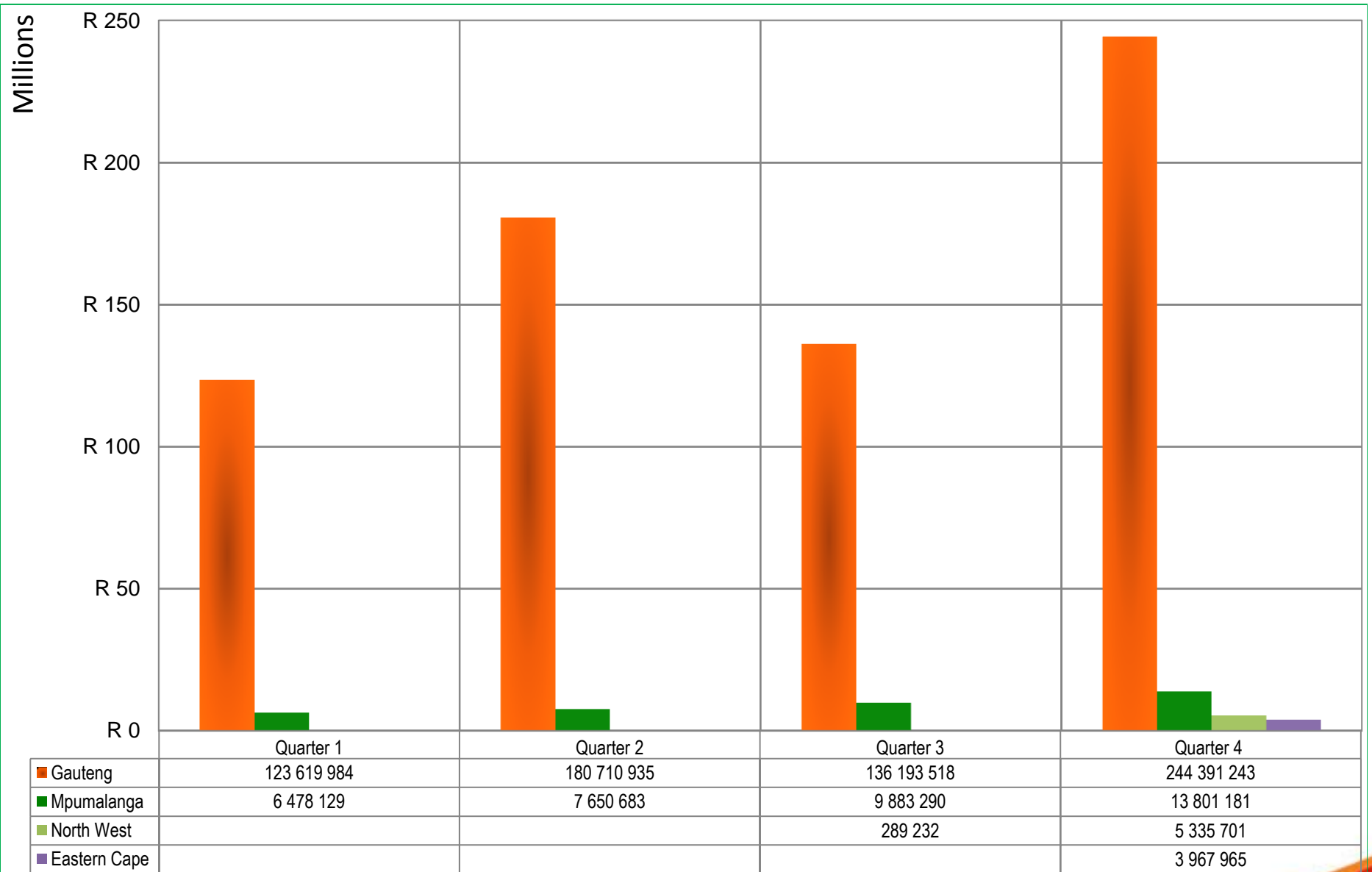
Rand value of the gross revenue of an operator



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly bingo GGR - FY2014, Qrt 1, 2, 3 & 4*

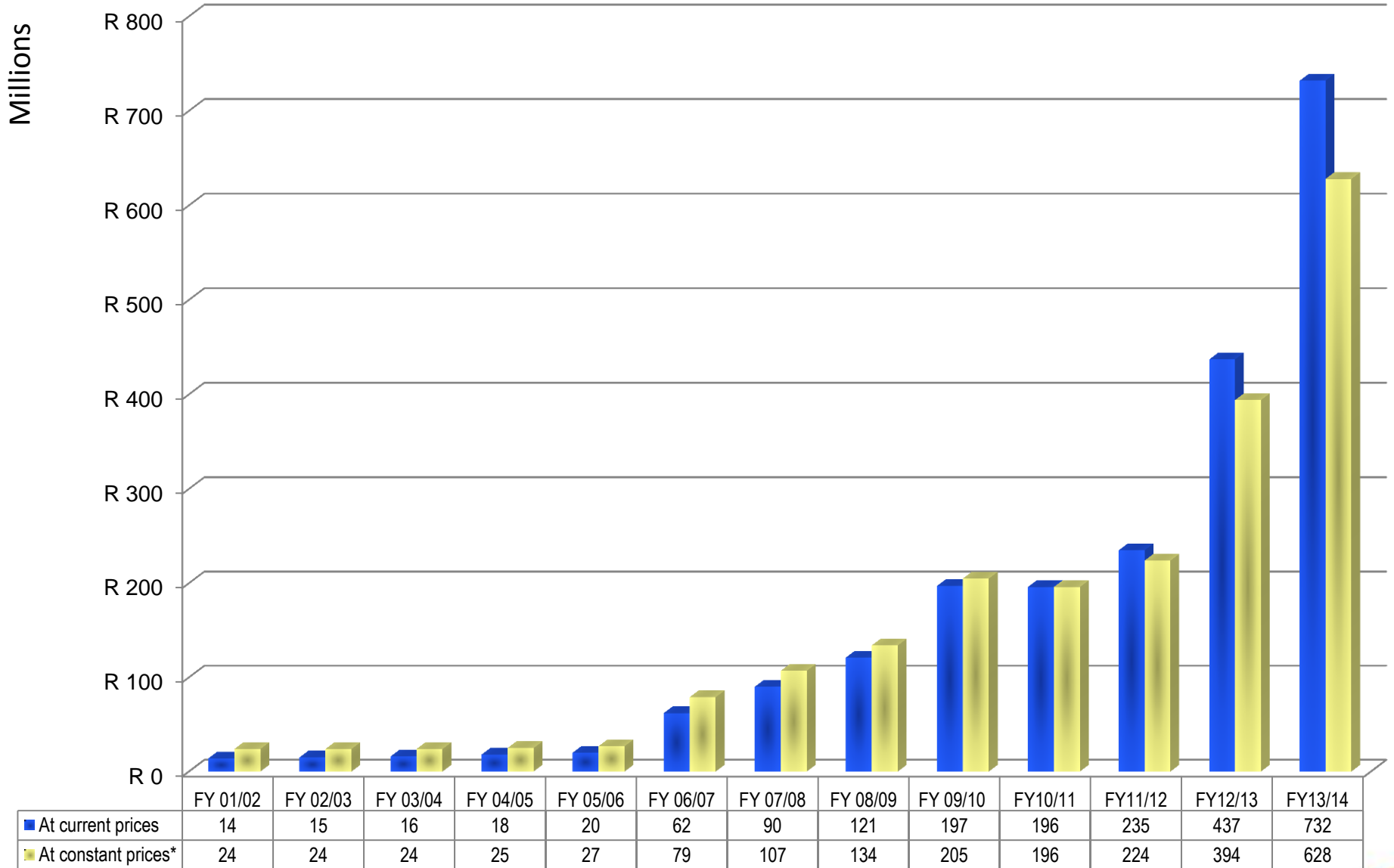
Rand value of the gross revenue of an operator



* Bingo offered for play in Gauteng, Mpumalanga, North West and Eastern Cape only

Trend in GGR bingo – FY01/02 to FY13/14

Rand value of the gross revenue of an operator



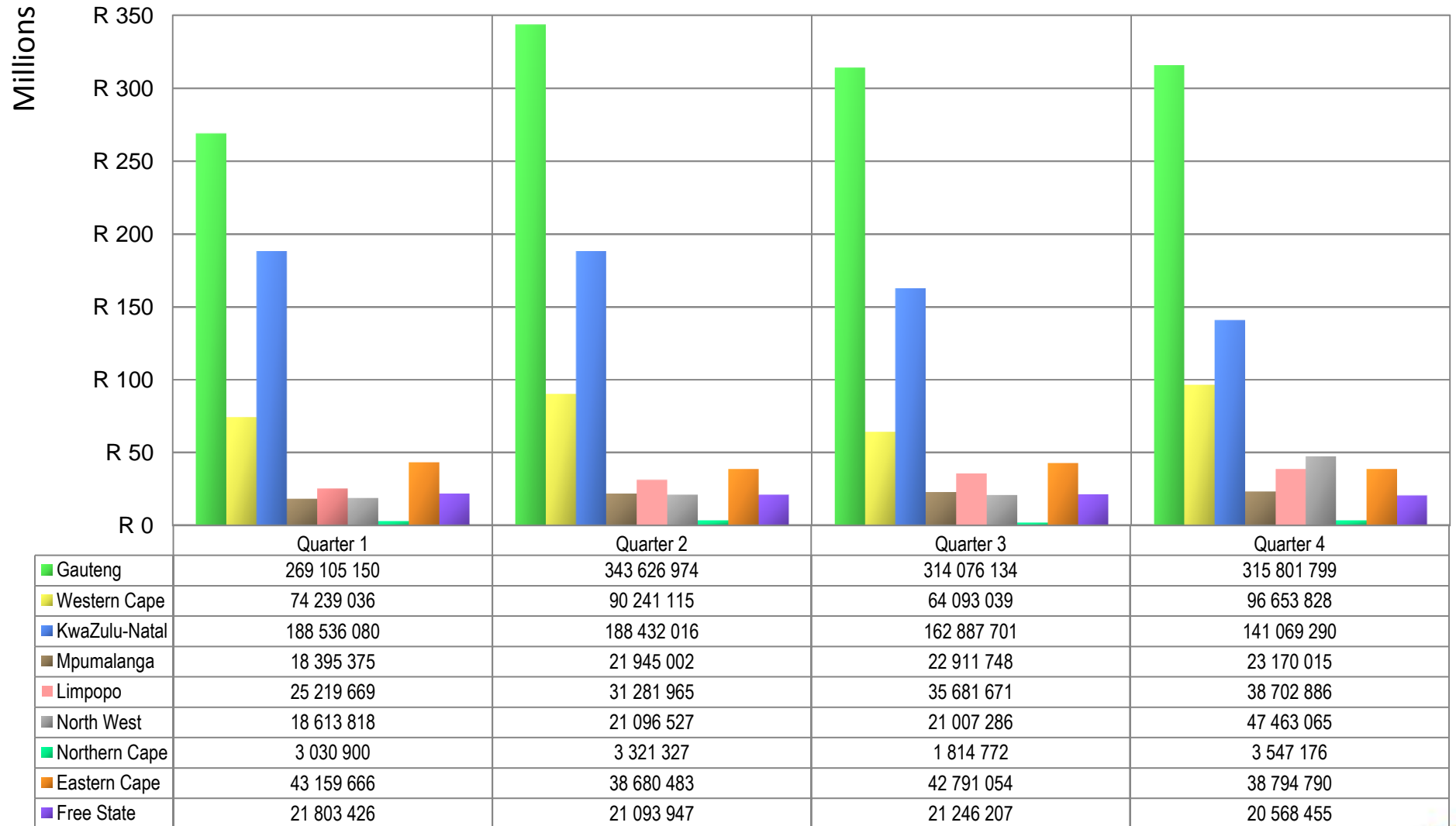
Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

* Bingo offered for play in Gauteng, Mpumalanga , North West and Eastern Cape only

Quarterly betting GGR – FY2014, Qrt 1, 2, 3 & 4

Bookmakers & Totalisators

Rand value of the gross revenue of an operator

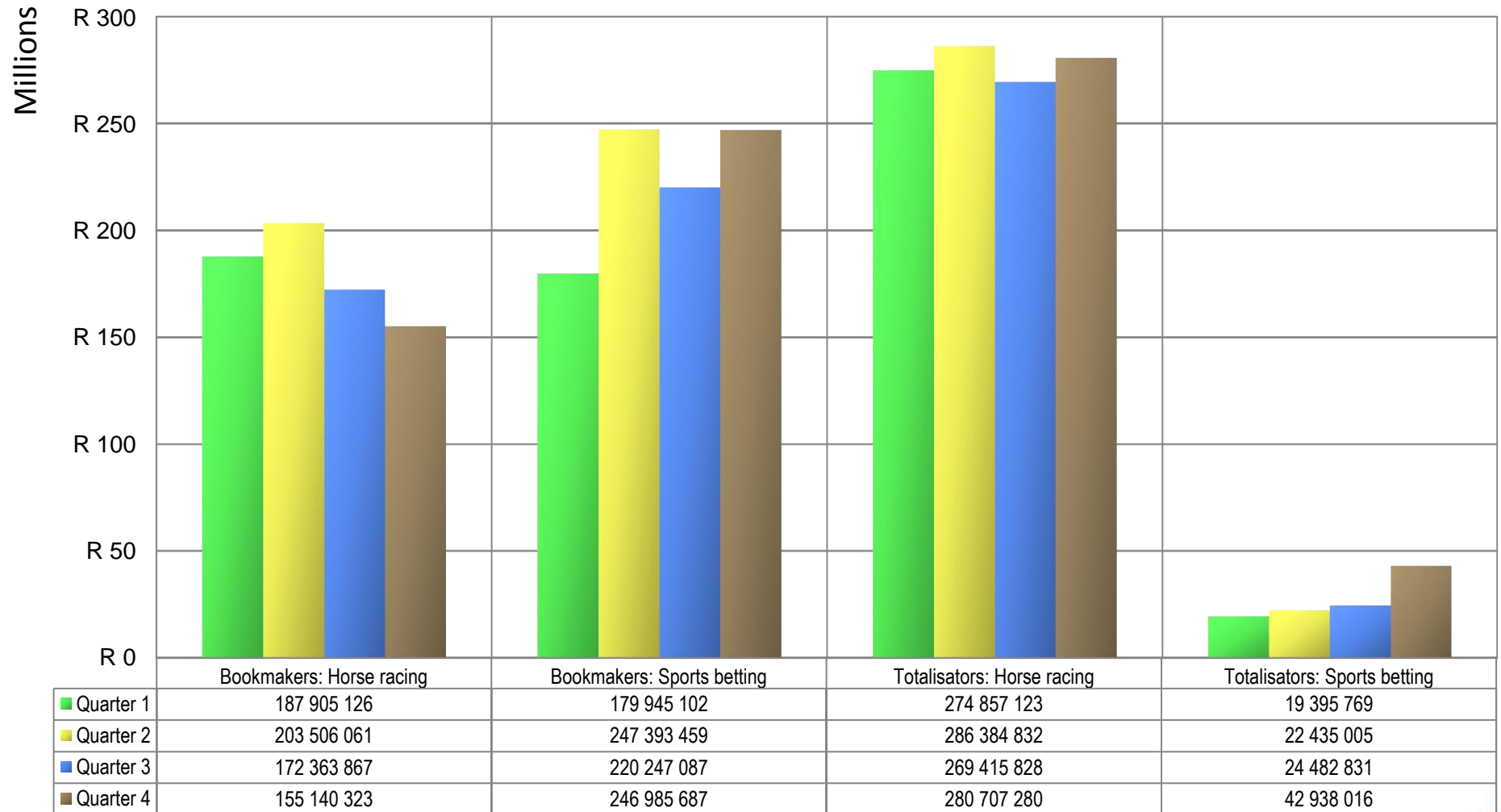


Quarterly betting GGR – FY2014, Qrt 1, 2, 3 & 4

Split between Bookmakers & Totalisators

Horse racing & Sports betting

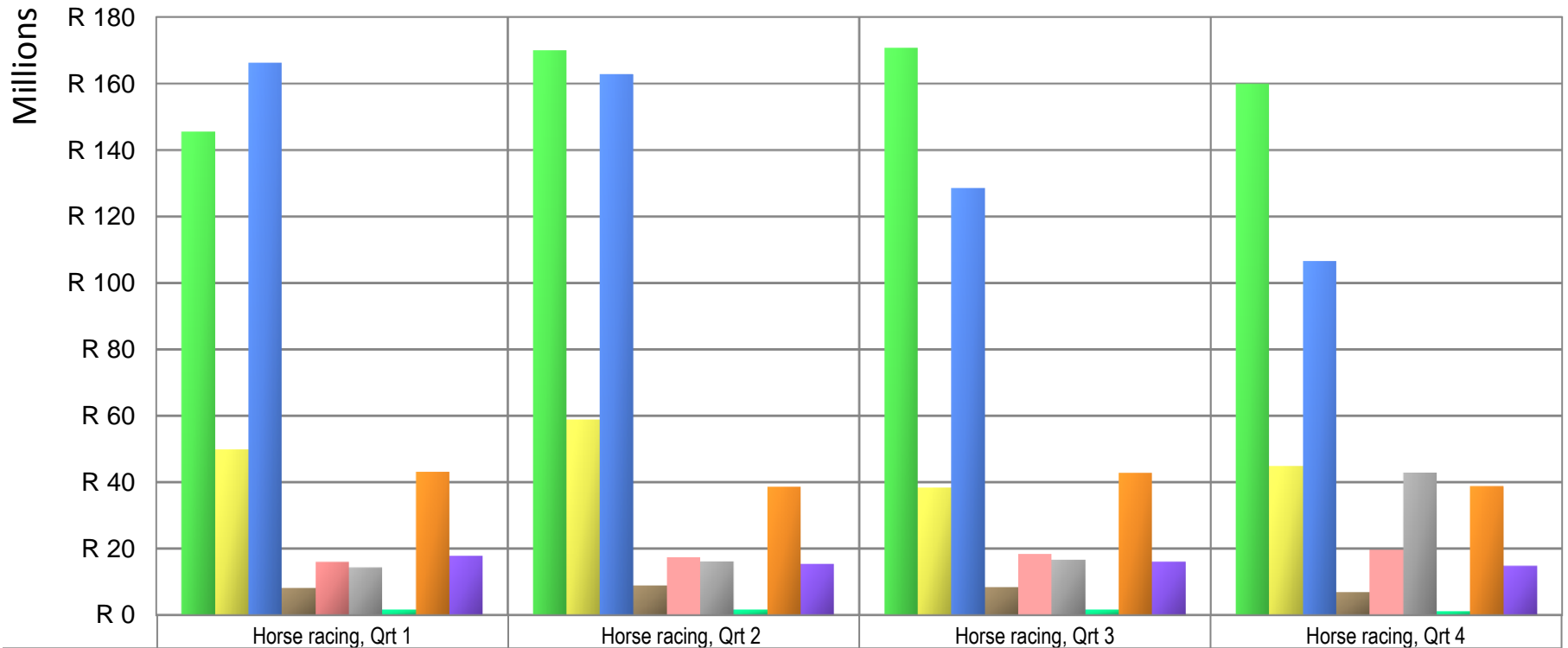
Rand value of the gross revenue of an operator



Quarterly betting GGR – FY2014, Qrt 1, 2, 3 & 4

Horse racing

Rand value of the gross revenue by an operator

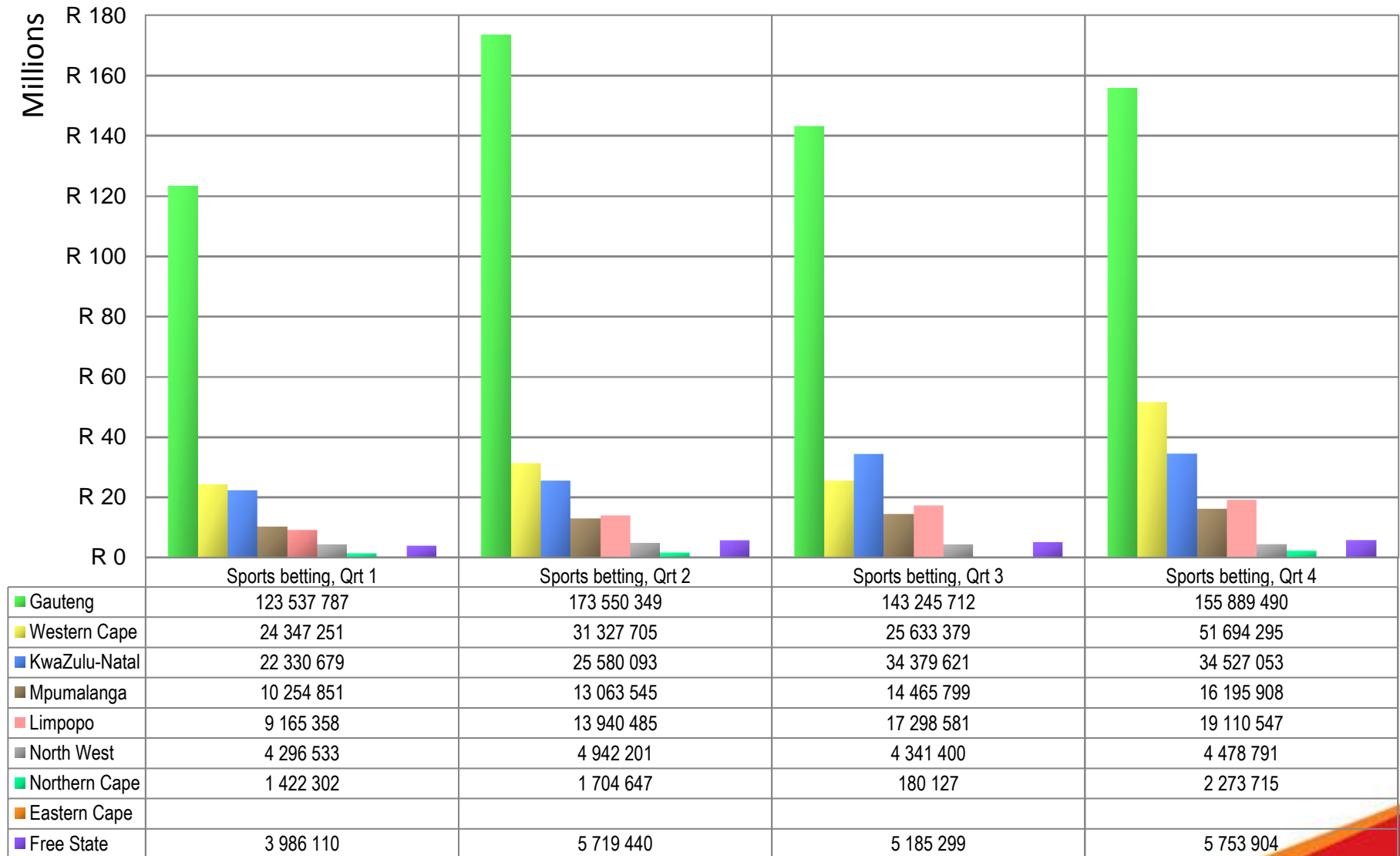


	Horse racing, Qrt 1	Horse racing, Qrt 2	Horse racing, Qrt 3	Horse racing, Qrt 4
■ Gauteng	145 567 362	170 076 625	170 830 422	159 912 309
■ Western Cape	49 891 785	58 913 409	38 459 660	44 959 534
■ KwaZulu-Natal	166 205 401	162 851 923	128 508 080	106 542 237
■ Mpumalanga	8 140 523	8 881 458	8 445 949	6 974 107
■ Limpopo	16 054 311	17 341 480	18 383 090	19 592 339
■ North West	14 317 286	16 154 327	16 665 886	42 984 274
■ Northern Cape	1 608 598	1 616 680	1 634 645	1 273 461
■ Eastern Cape	43 159 666	38 680 483	42 791 054	38 794 790
■ Free State	17 817 317	15 374 508	16 060 909	14 814 551

Quarterly betting GGR – FY2014, Qrt 1, 2, 3 & 4

Sports betting

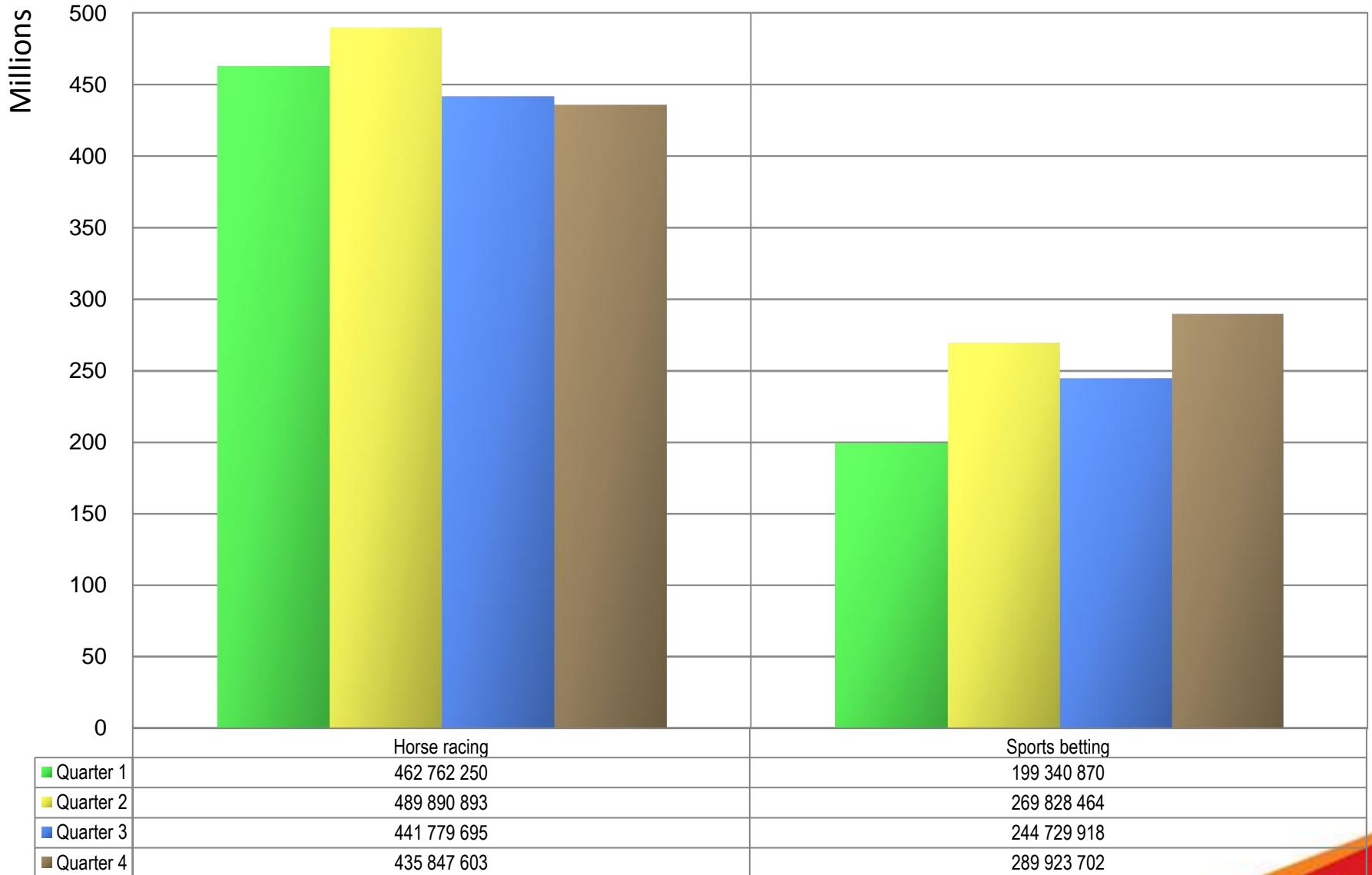
Rand value of the gross revenue by an operator



Quarterly betting GGR – FY2014, Qrt 1, 2, 3 & 4

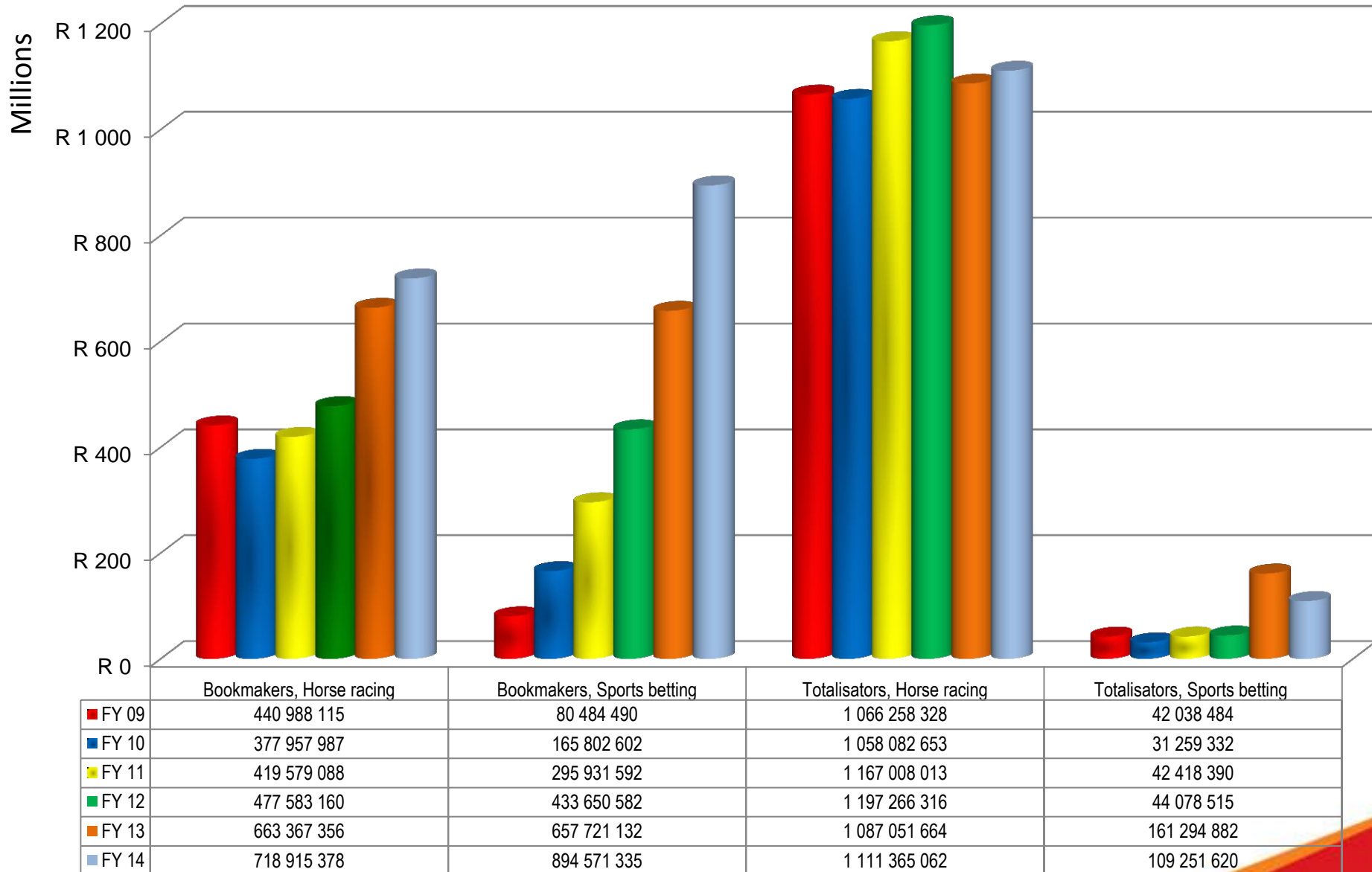
Split between Horse racing & Sports betting

Rand value of the gross revenue by an operator



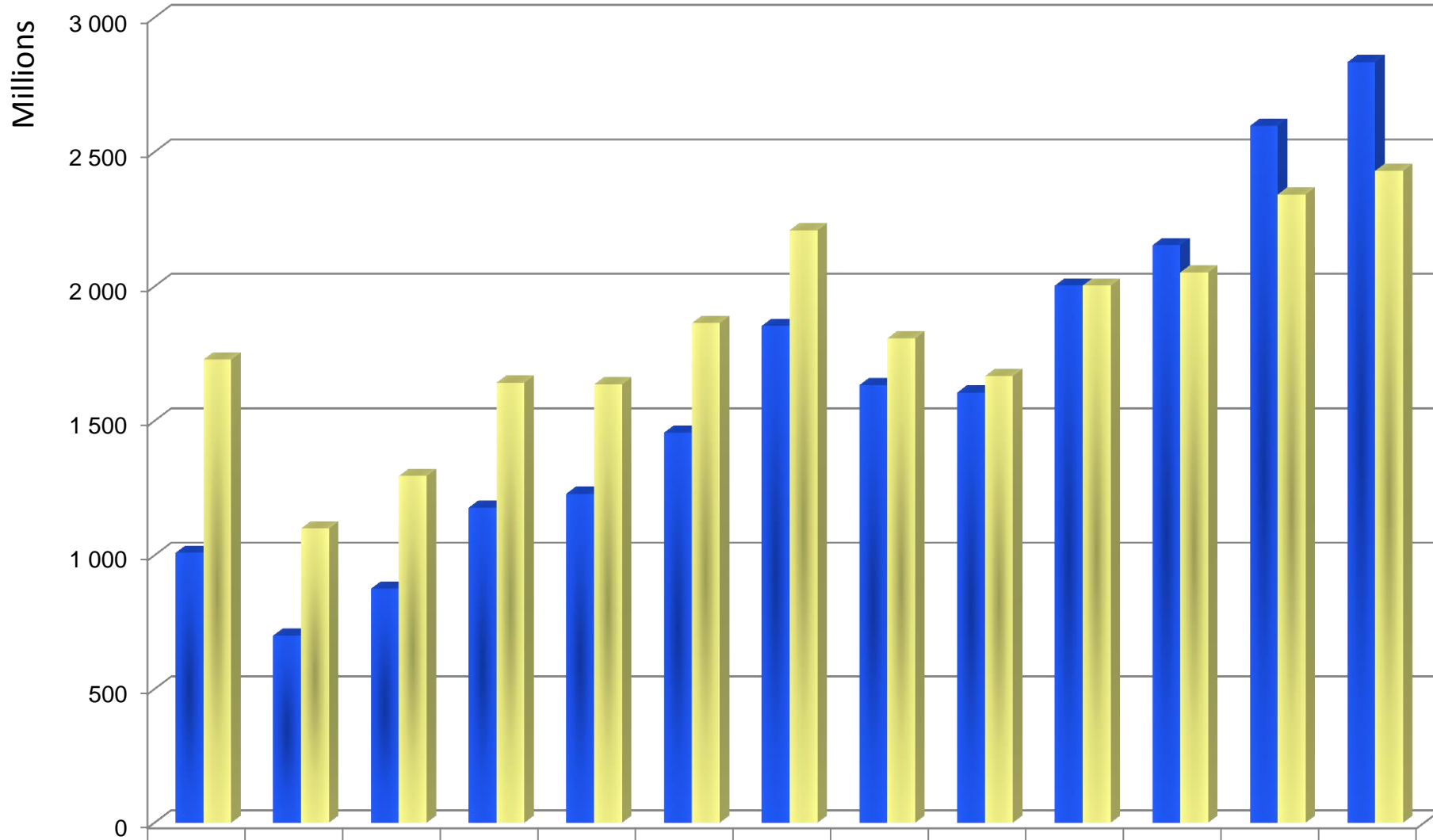
Trend in GGR, bookmakers & totalisators - FY09 to FY14

Rand value of the gross revenue by an operator



Trend in GGR betting – FY01/02 to FY13/14

Rand value of the gross revenue by an operator

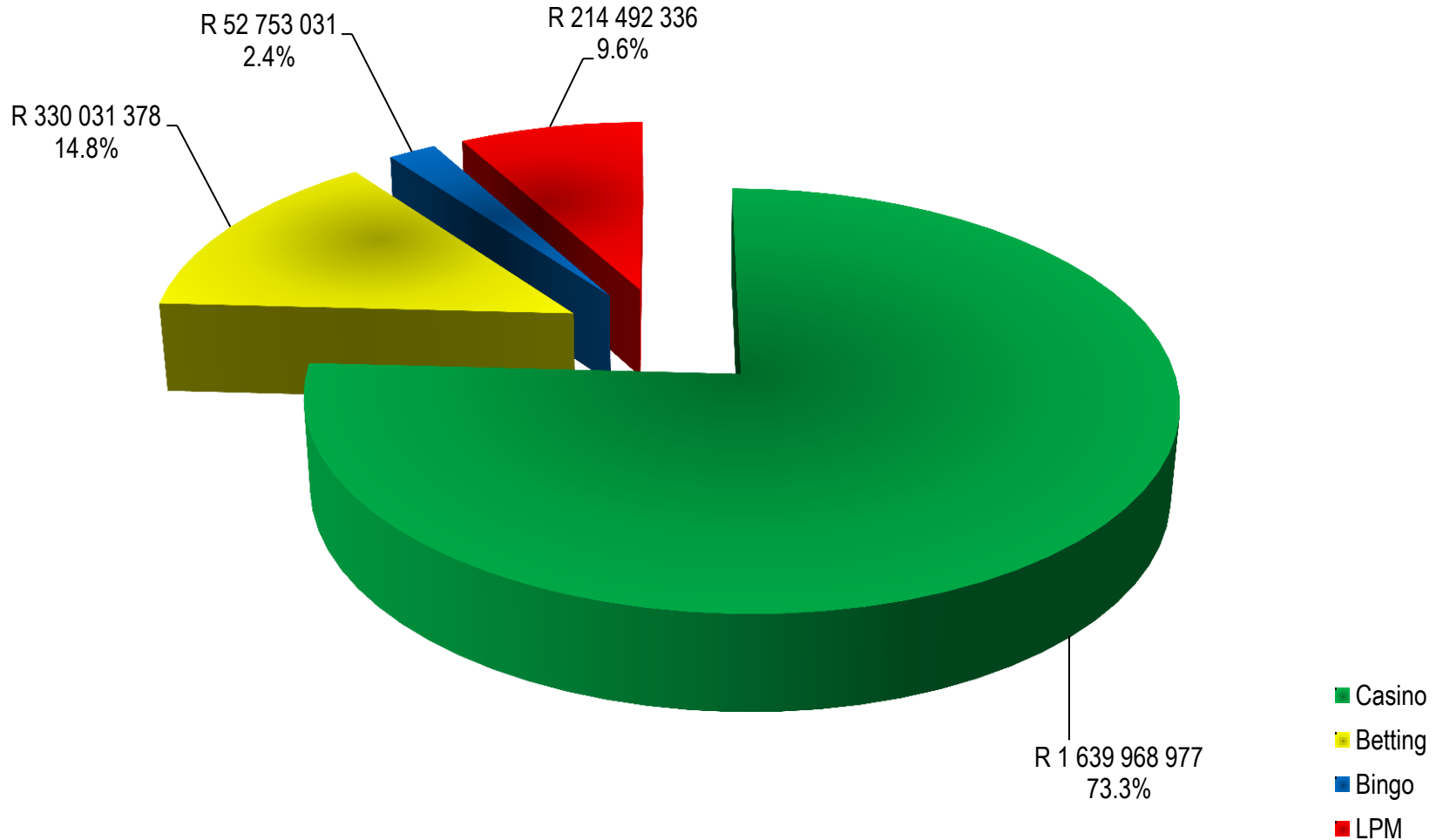


■ At current prices	1 009	700	875	1 177	1 229	1 456	1 853	1 633	1 605	2 003	2 153	2 597	2 834
■ At constant prices*	1 728	1 100	1 295	1 642	1 636	1 864	2 209	1 807	1 667	2 003	2 052	2 342	2 430

Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Taxes/levies contribution per gambling mode – FY2014, Qrt 1, 2, 3 & 4

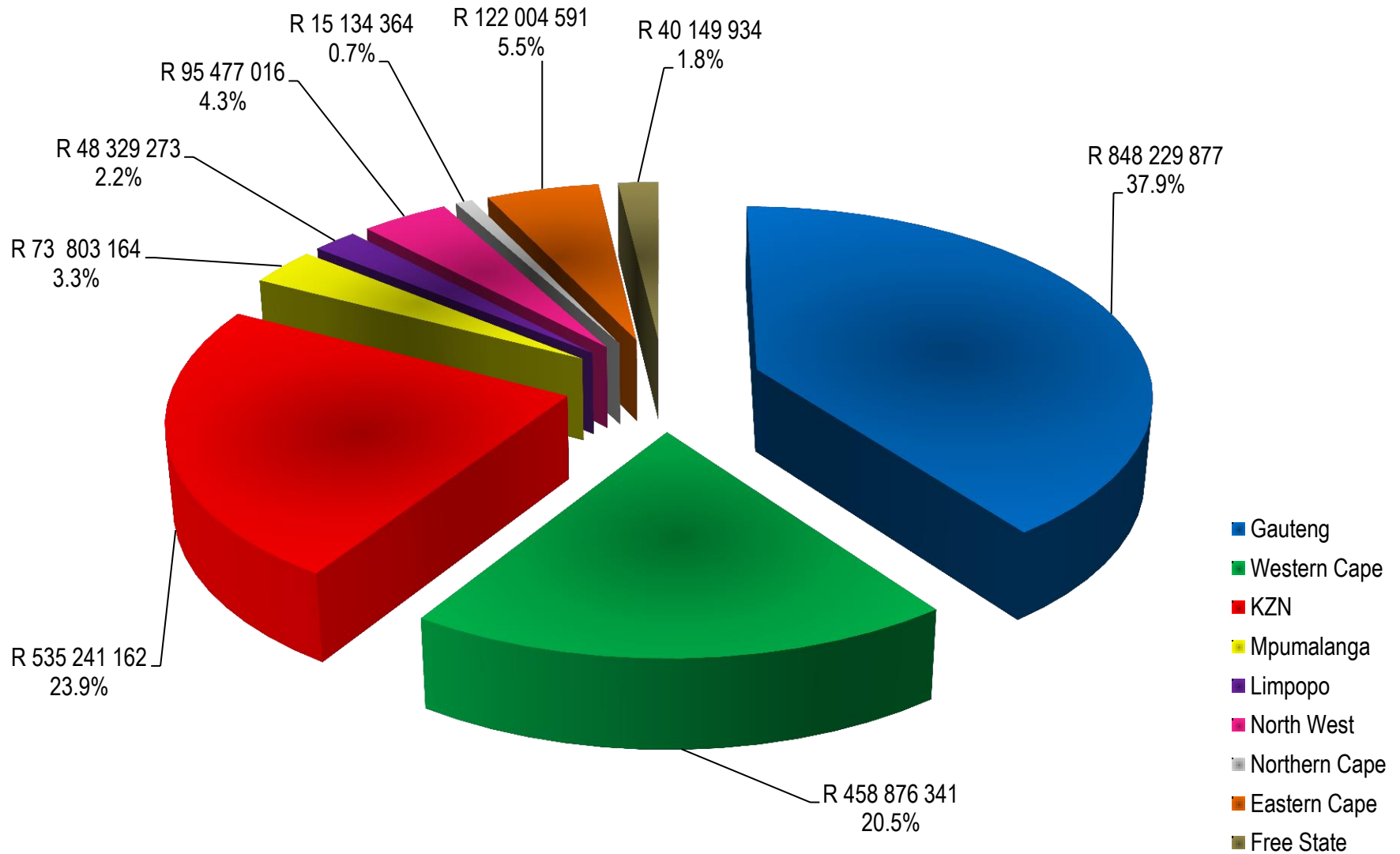
Gambling tax levied and collected by PLAs



Total taxes/levies: R2 237 245 722

Taxes/levies contribution per province – FY2014, Qrt 1, 2, 3 & 4

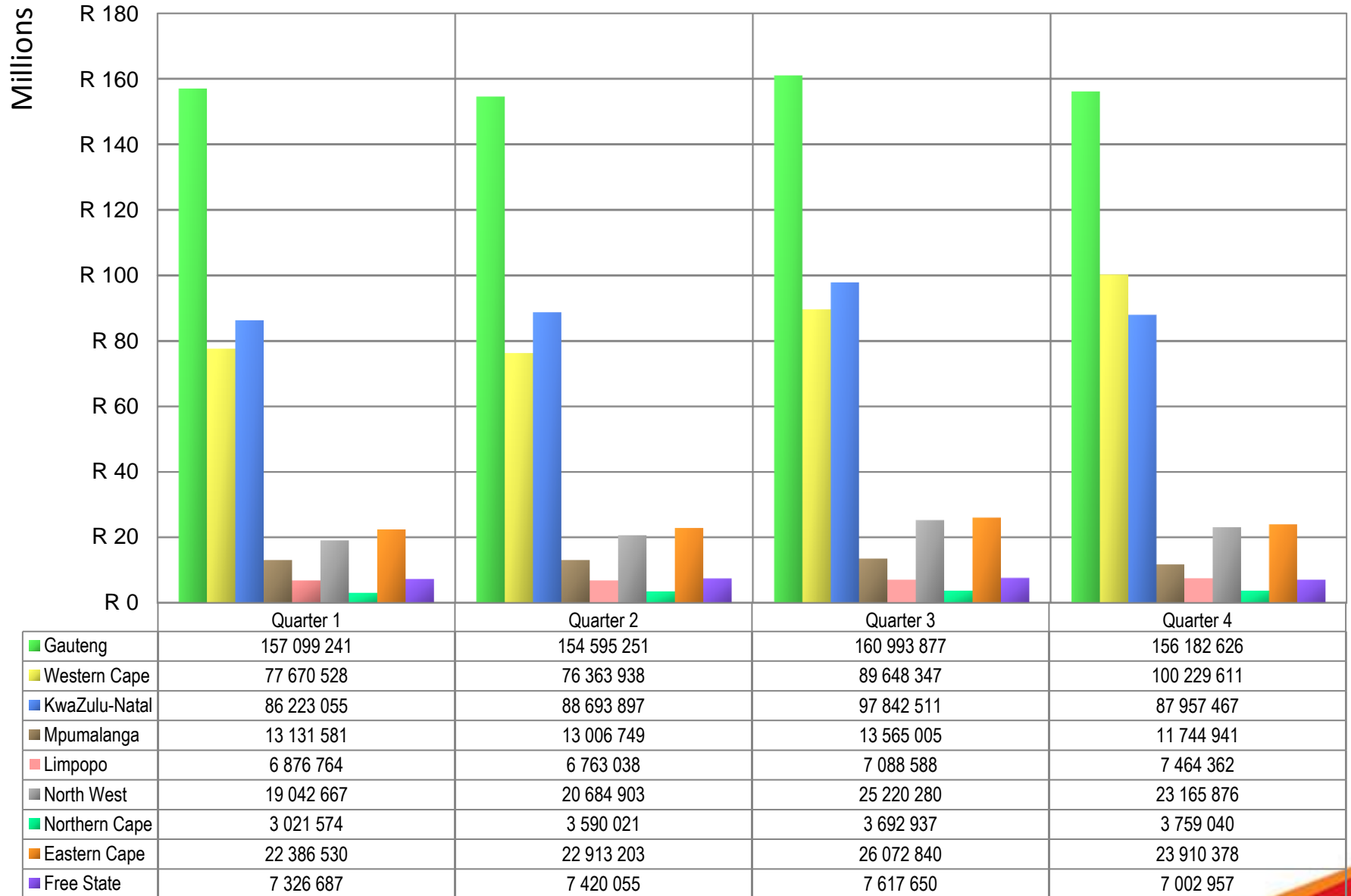
Gambling tax levied and collected by PLAs



Total taxes/levies: R 2 237 245 722

Quarterly casino taxes/levies - FY2014, Qrt 1, 2, 3 & 4

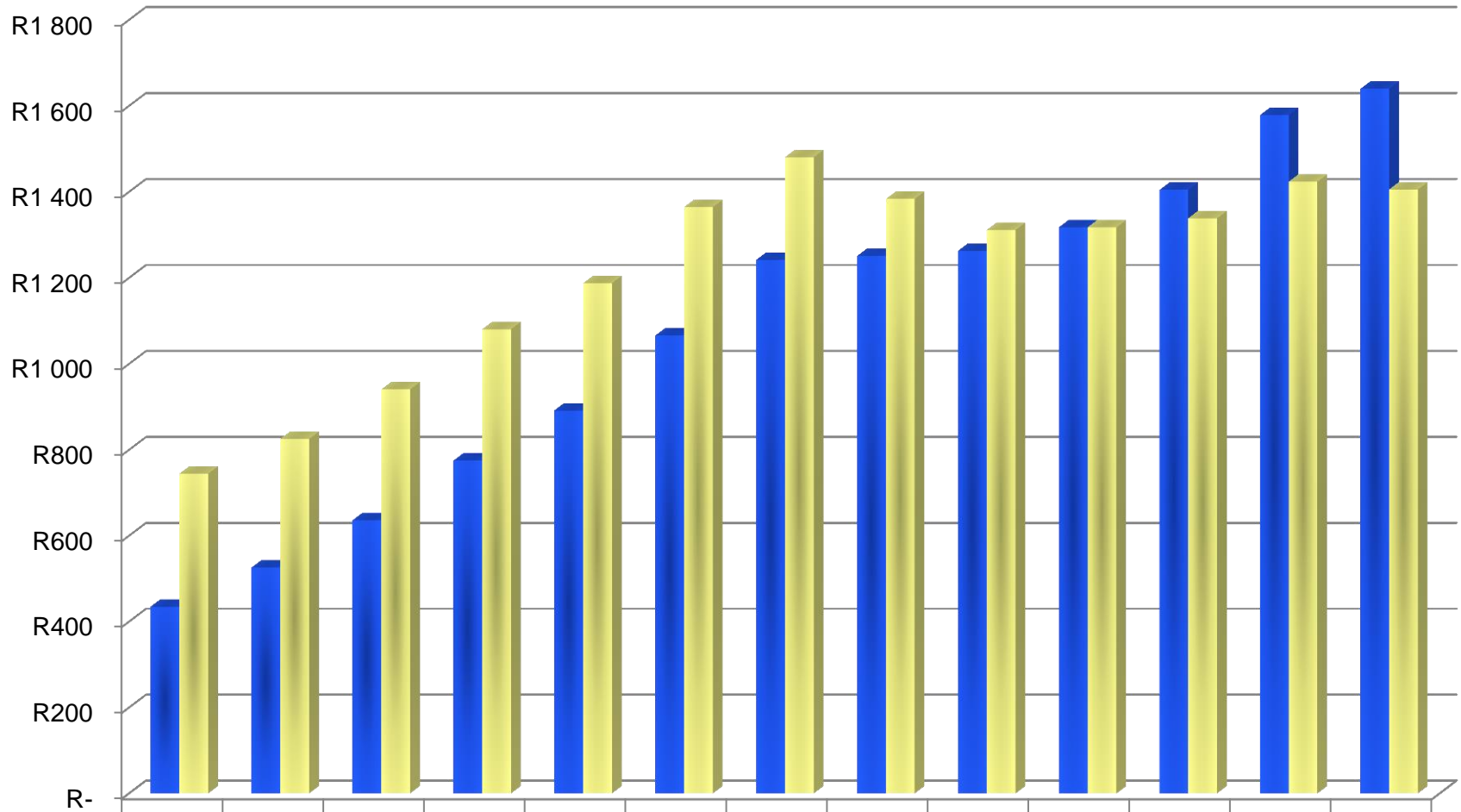
Gambling tax levied and collected by PLAs



Trend in casino, taxes/levies – FY01/02 to FY13/14

Gambling tax levied and collected by PLAs

Millions

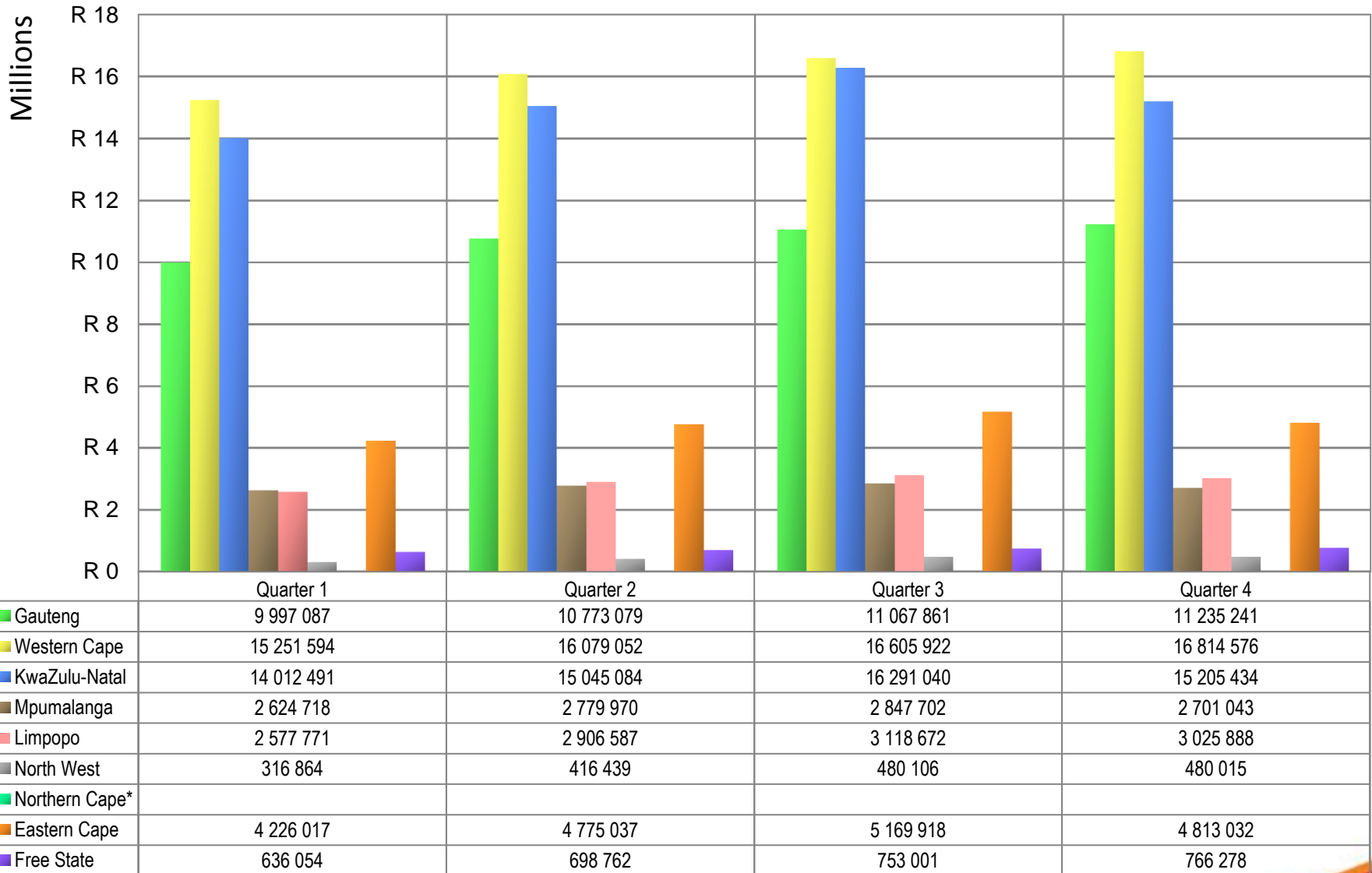


	FY 01/02	FY 02/03	FY 03/04	FY 04/05	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	FY10/11	FY11/12	FY12/13	FY13/14
At current prices	435	526	636	775	892	1 066	1 242	1 251	1 263	1 318	1 405	1 579	1 640
At constant prices*	745	826	941	1 081	1 188	1 365	1 481	1 384	1 312	1 318	1 339	1 424	1 406

Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly LPM taxes/levies - FY2014, Qrt 1, 2, 3 & 4*

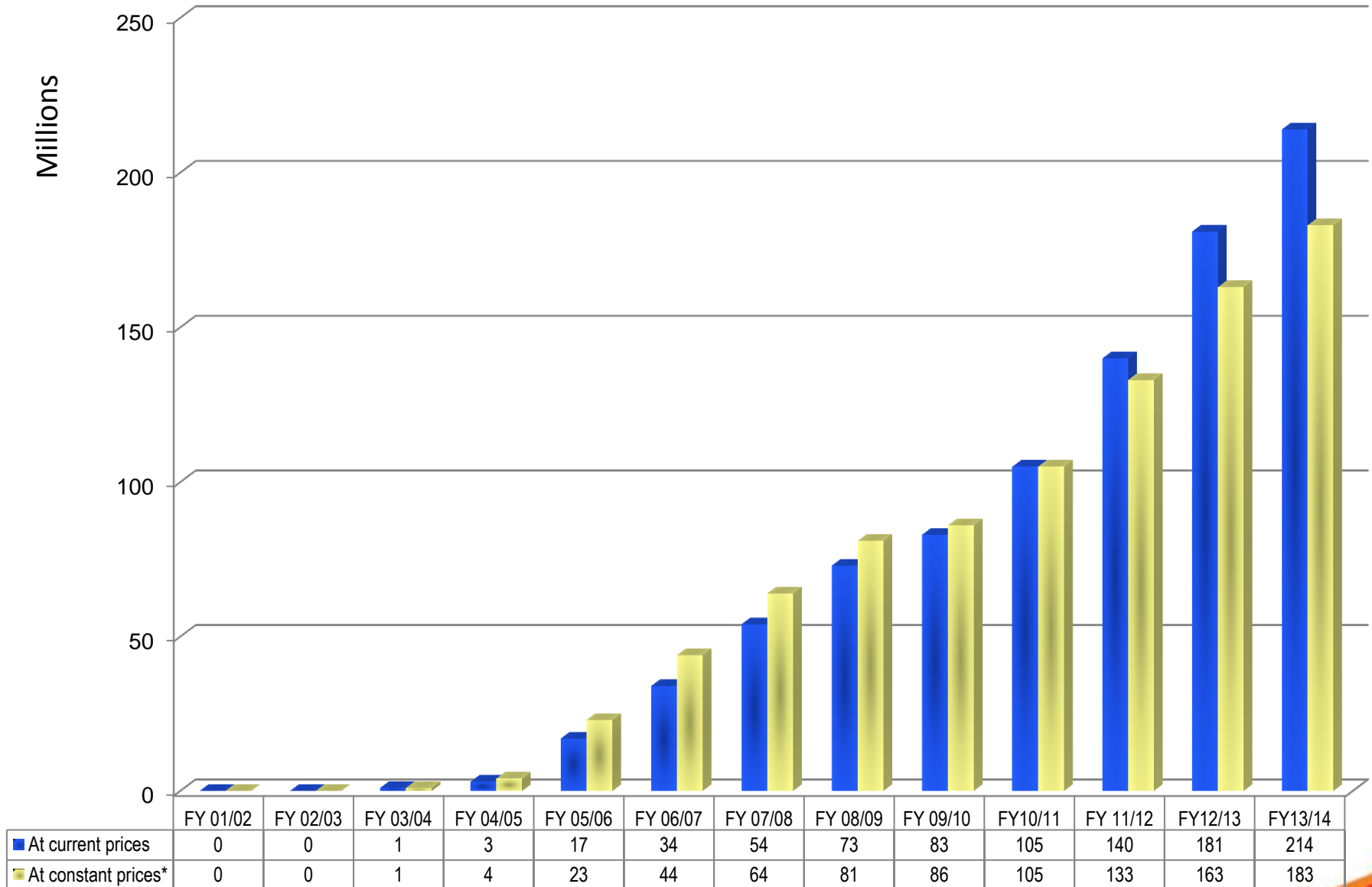
Gambling tax levied and collected by PLAs



* LPMs not yet rolled out in Northern Cape

Trend in LPM taxes/levies – FY01/02 to FY13/14

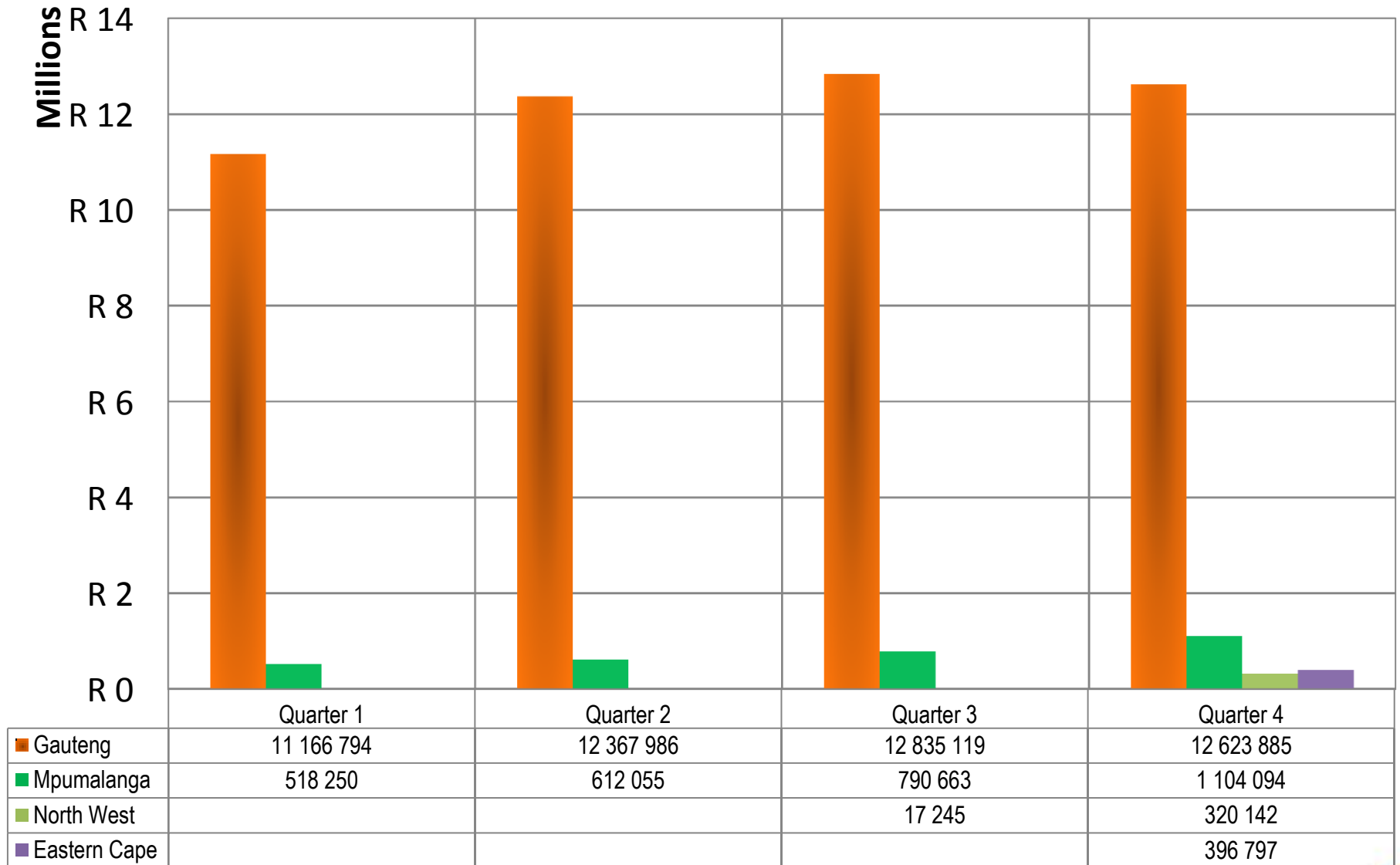
Gambling tax levied and collected by PLAs



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Quarterly bingo taxes/levies - FY2014, Qrt 1, 2, 3 & 4

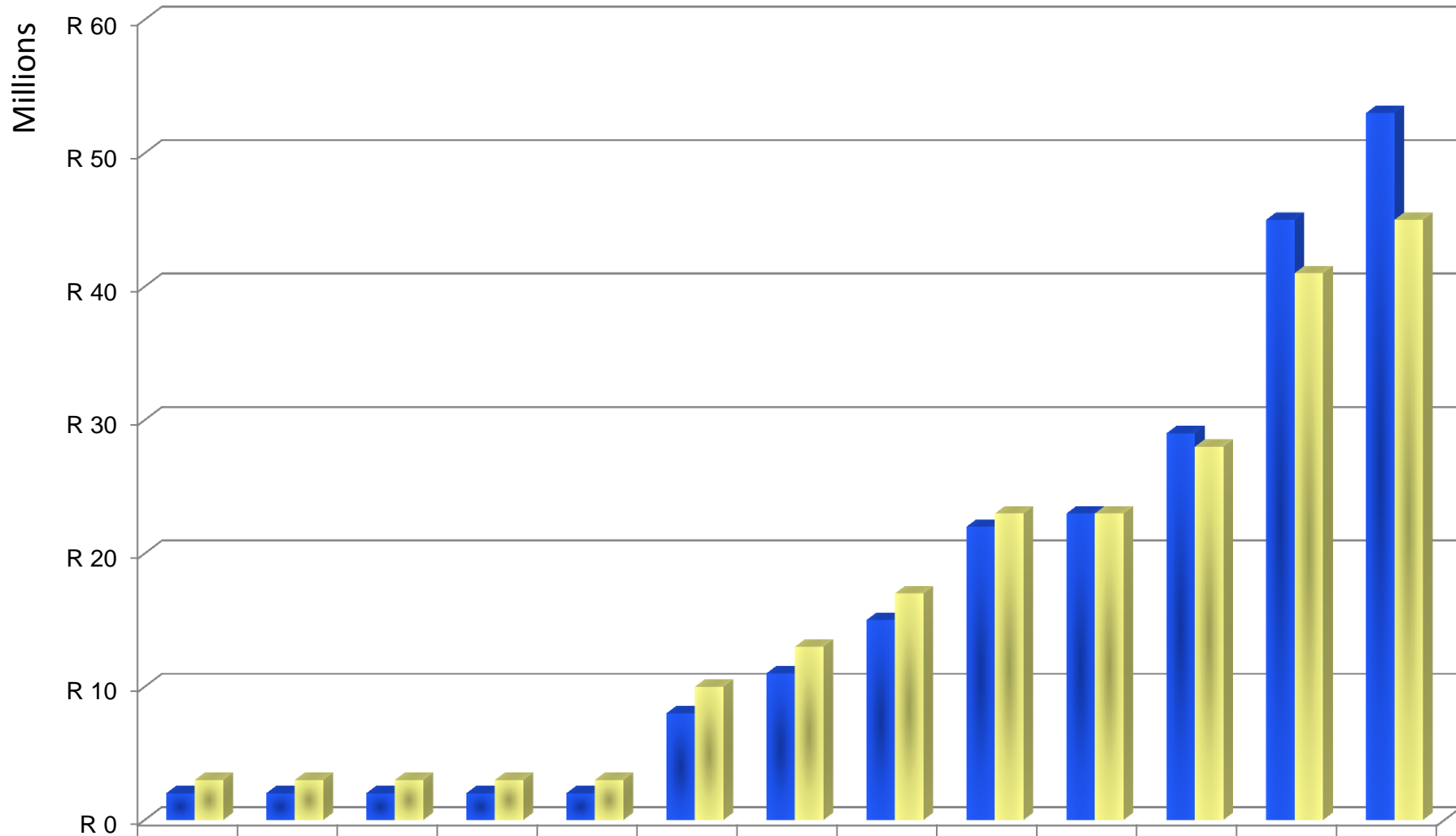
Gambling tax levied by and collected by PLAs



* Bingo offered for play in Gauteng, Mpumalanga, North West and Eastern Cape only

Trend in bingo taxes/levies – FY01/02 to FY13/14

Gambling tax levied by and collected by PLAs



■ At current prices

FY 01/02

FY 02/03

FY 03/04

FY 04/05

FY 05/06

FY 06/07

FY 07/08

FY 08/09

FY 09/10

FY10/11

FY11/12

FY12/13

FY13/14

■ At constant prices*

3

3

3

3

3

10

13

17

23

23

28

41

45

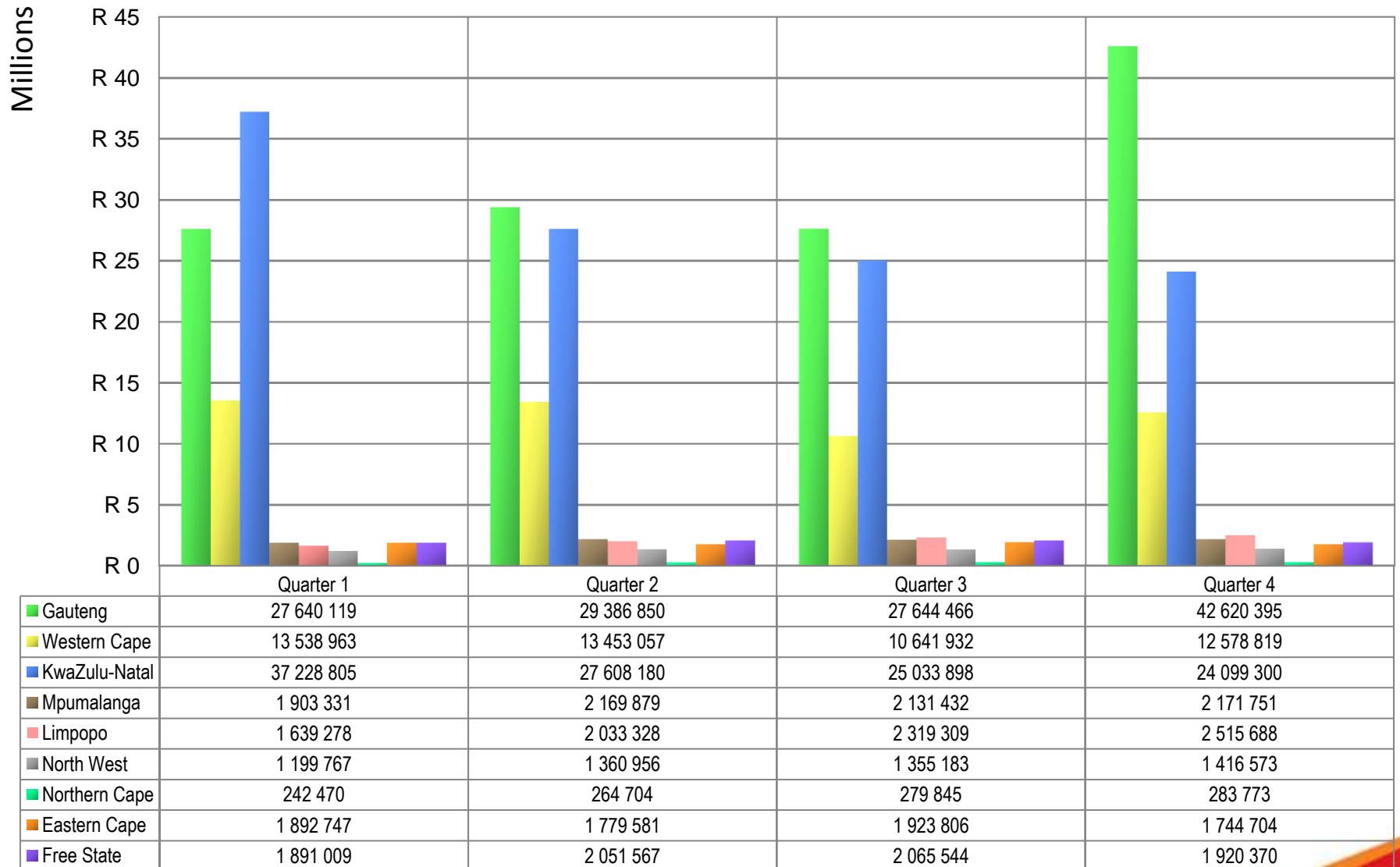
Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

* Bingo offered for play in Gauteng, Mpumalanga, North West and Eastern Cape only

Quarterly betting taxes/levies – FY2014, Qrt 1, 2, 3 & 4

Bookmakers & Totalisators

Gambling tax levied and collected by PLAs

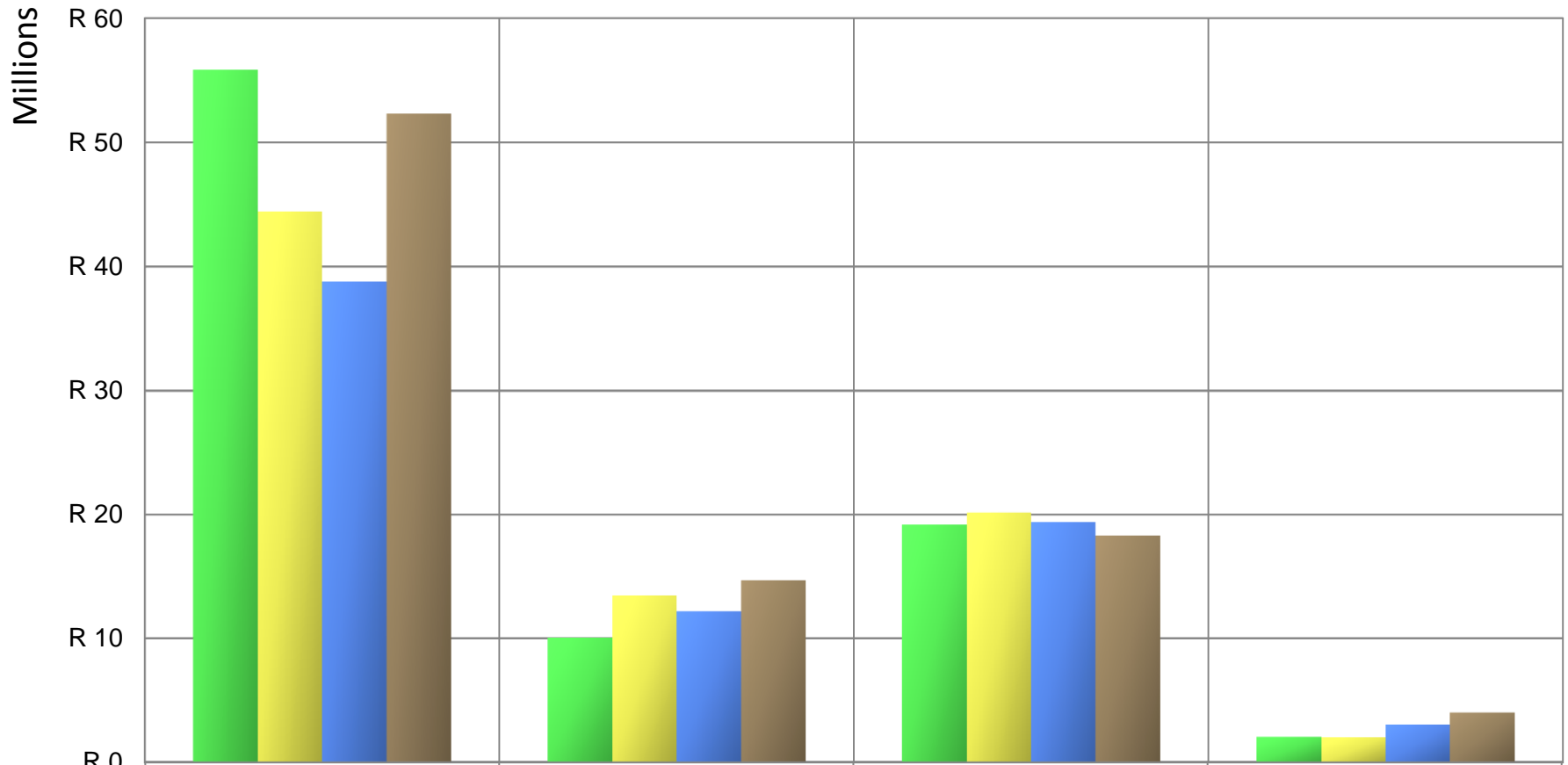


Quarterly betting taxes/levies – FY2014, Qrt 1, 2, 3 & 4

Split between Bookmakers & Totalisators

Horse racing & Sports betting

Gambling tax levied and collected by PLAs

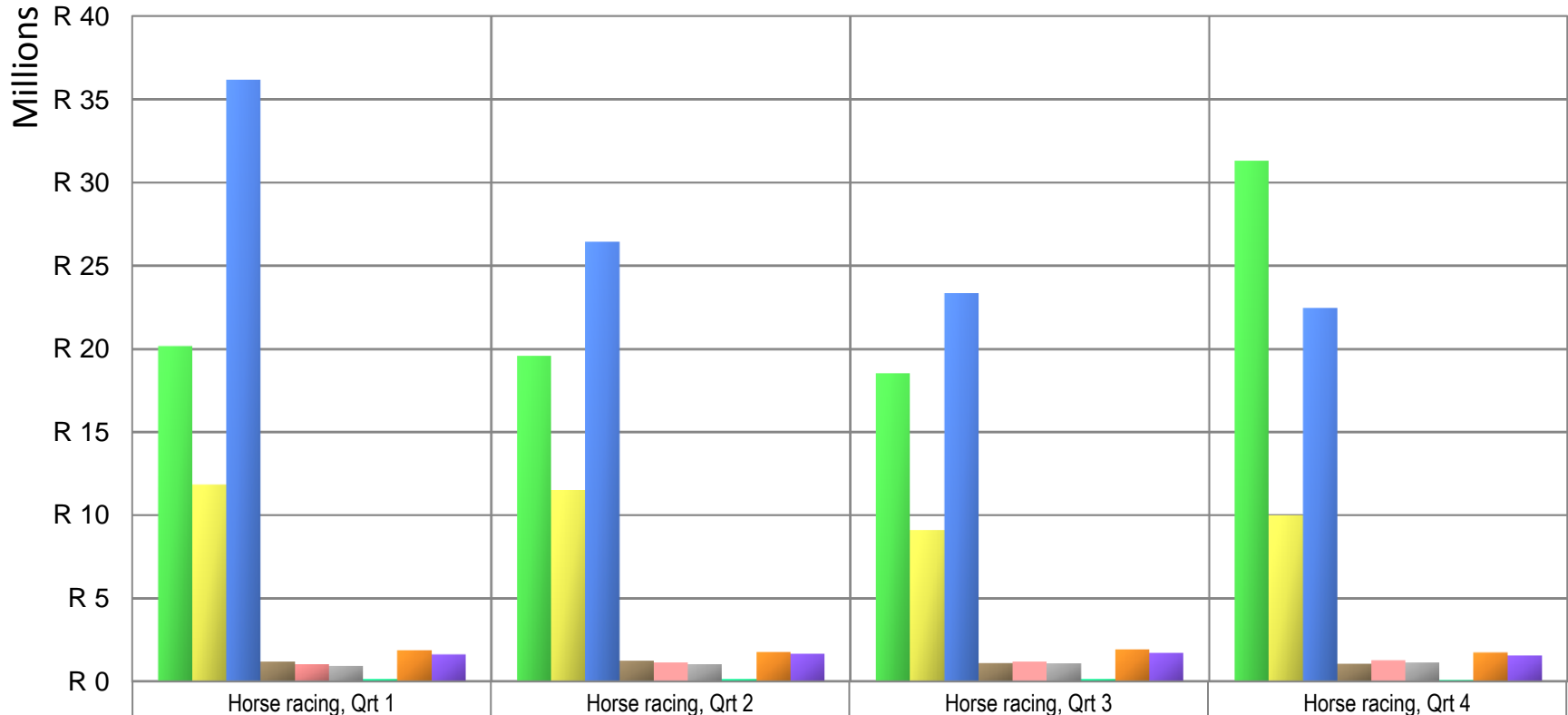


	Bookmakers: Horse racing	Bookmakers: Sports betting	Totalisators: Horse racing	Totalisators: Sports betting
■ Quarter 1	55 872 495	10 083 912	19 162 820	2 057 263
■ Quarter 2	44 426 527	13 471 995	20 169 154	2 040 426
■ Quarter 3	38 791 376	12 202 698	19 375 631	3 025 709
■ Quarter 4	52 335 811	14 677 707	18 307 297	4 030 557

Quarterly betting taxes/levies – FY2014, Qrt 1, 2, 3 & 4

Horse racing

Gambling tax levied by and collected by PLAs

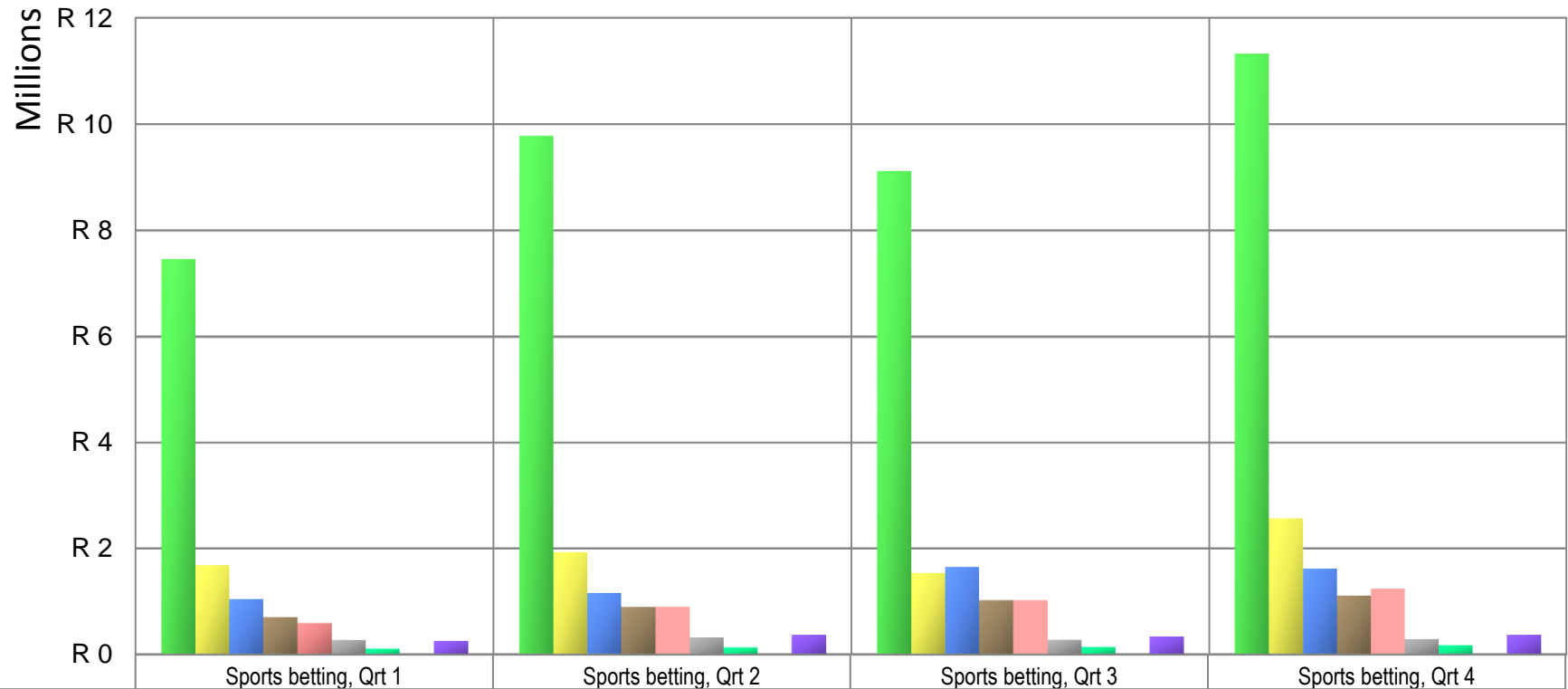


	Horse racing, Qrt 1	Horse racing, Qrt 2	Horse racing, Qrt 3	Horse racing, Qrt 4
■ Gauteng	20 186 364	19 607 149	18 526 678	31 296 573
■ Western Cape	11 854 110	11 516 711	9 104 310	10 012 647
■ KwaZulu-Natal	36 183 356	26 452 238	23 377 106	22 480 015
■ Mpumalanga	1 194 116	1 264 956	1 107 942	1 061 971
■ Limpopo	1 043 530	1 127 196	1 194 901	1 273 502
■ North West	920 493	1 039 712	1 072 992	1 125 453
■ Northern Cape	128 687	128 333	130 772	101 877
■ Eastern Cape	1 892 747	1 779 581	1 923 806	1 744 704
■ Free State	1 631 912	1 679 804	1 728 499	1 546 367

Quarterly betting taxes/levies – FY2014, Qrt 1, 2, 3 & 4

Sports betting

Gambling tax levied and collected by PLAs

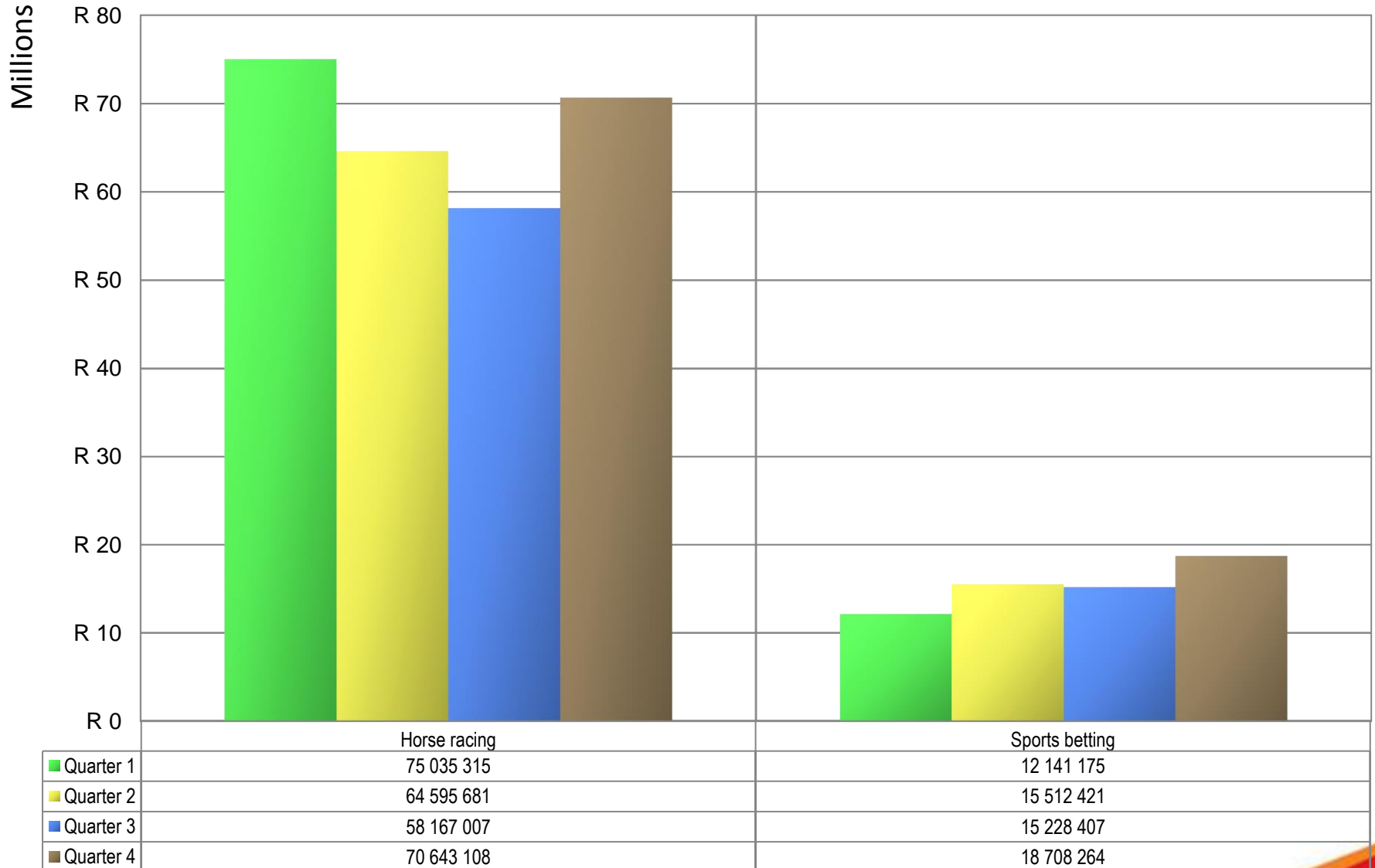


	Sports betting, Qrt 1	Sports betting, Qrt 2	Sports betting, Qrt 3	Sports betting, Qrt 4
Gauteng	7 453 755	9 779 700	9 117 787	11 323 822
Western Cape	1 684 853	1 936 346	1 537 622	2 566 172
KwaZulu-Natal	1 045 449	1 155 942	1 656 792	1 619 285
Mpumalanga	709 215	904 923	1 023 490	1 109 780
Limpopo*	595 748	906 132	1 023 490	1 242 186
North West	279 275	321 243	282 191	291 120
Northern Cape	113 783	136 371	149 073	181 896
Eastern Cape				
Free State	259 097	371 764	337 044	374 004

Quarterly betting taxes/levies – FY2014, Qrt 1, 2, 3 & 4

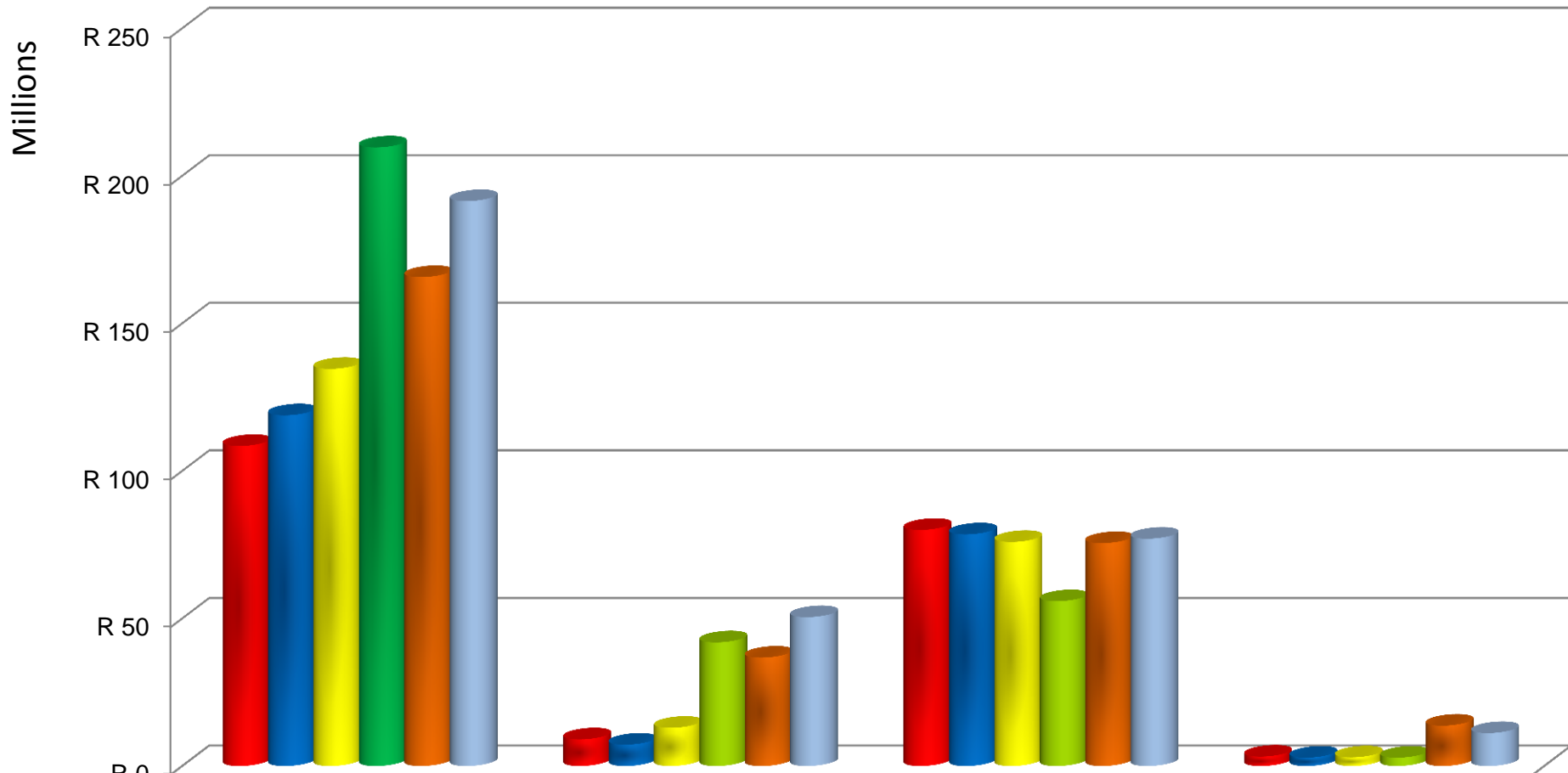
Split between Horse racing & Sports betting

Gambling tax levied and collected by PLAs



Trend in taxes/levies, bookmakers & totalisators, FY09 to FY14

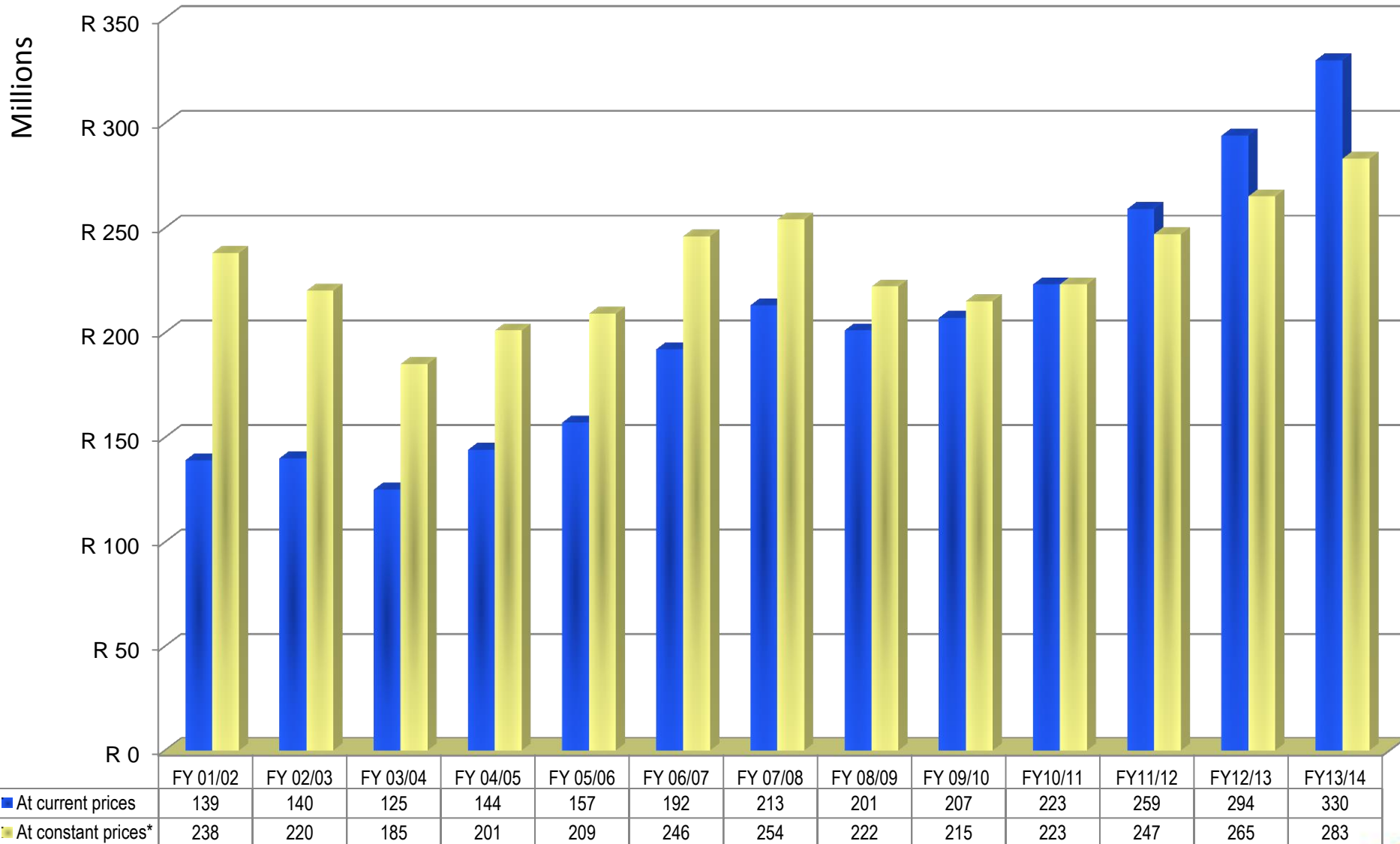
Gambling tax levied and collected by PLAs



	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
■ FY 09	108 445 374	9 025 098	80 004 211	3 180 489
■ FY 10	118 841 545	7 221 350	78 488 632	2 811 626
■ FY 11	134 575 958	12 953 552	75 922 407	2 923 298
■ FY 12	209 605 256	41 900 245	55 833 557	2 803 829
■ FY 13	165 681 993	36 730 060	75 524 452	13 654 952
■ FY 14	191 426 209	50 436 312	77 014 901	11 153 955

Trend in betting taxes/levies – FY01/02 to FY13/14

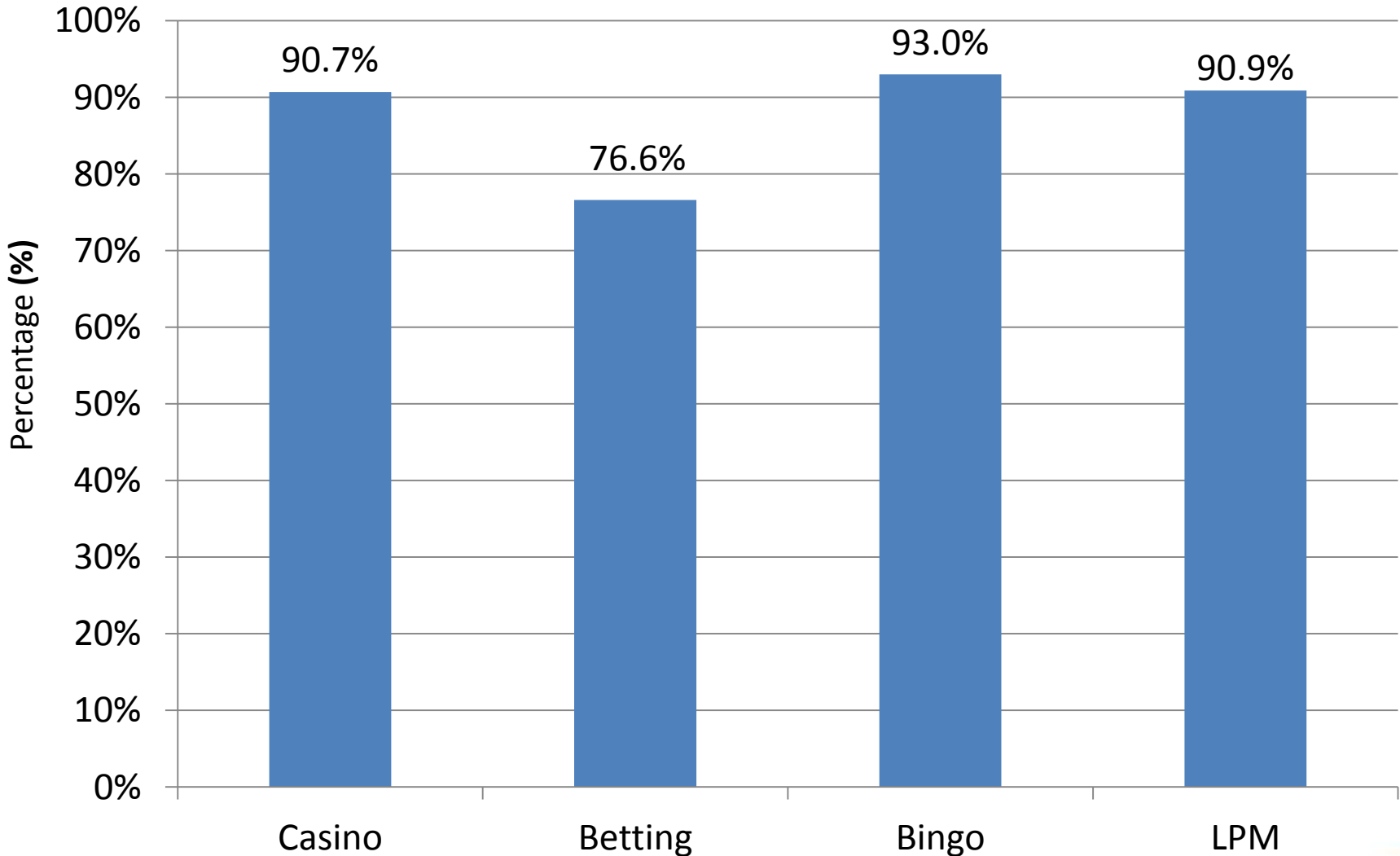
Gambling tax levied and collected by PLAs



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

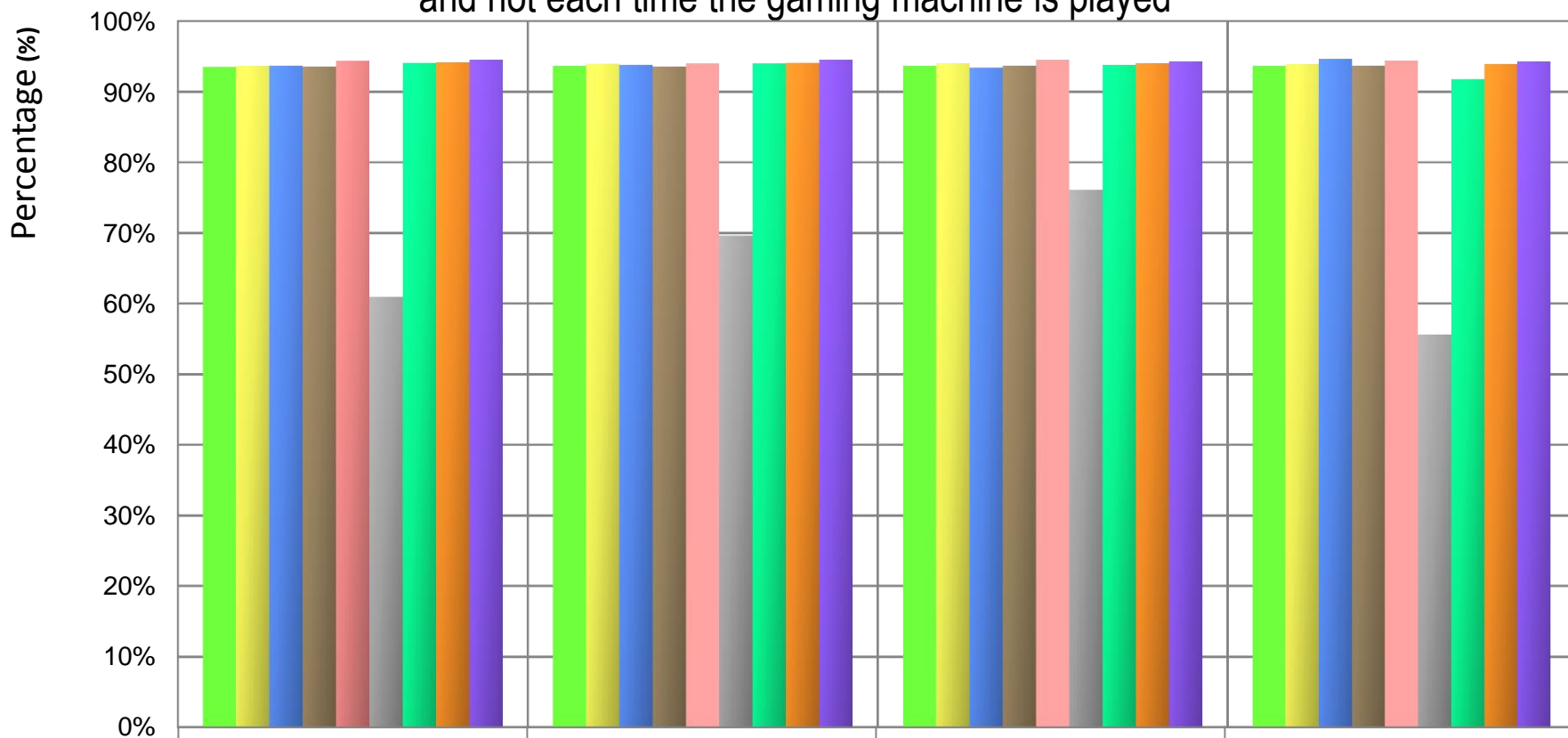
Average RTP % per gambling mode – FY2014

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



Quarterly casino RTP % - FY2014, Qrt 1, 2, 3 & 4

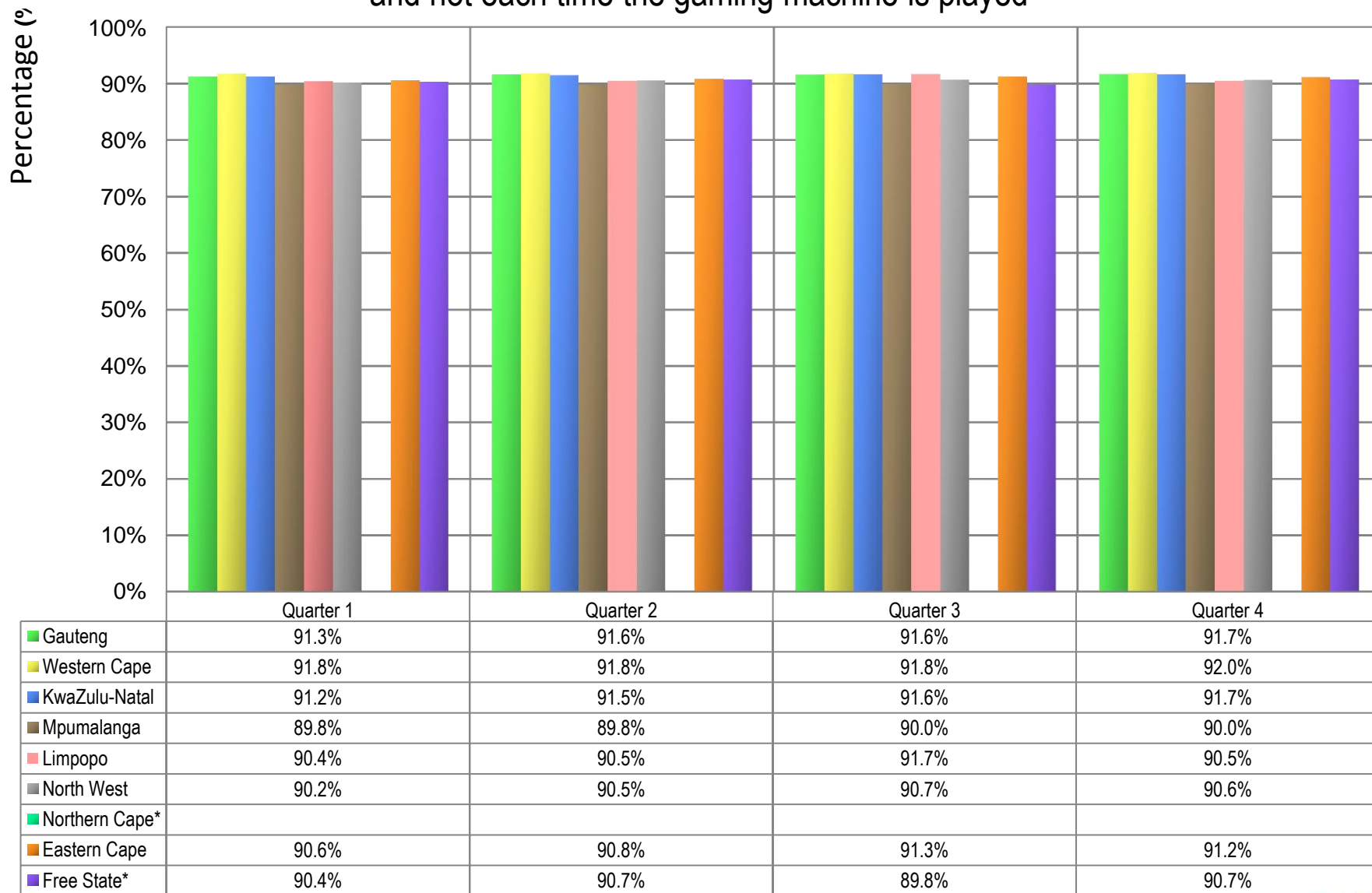
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
■ Gauteng	93.5%	93.7%	93.7%	93.7%
■ Western Cape	93.7%	94.0%	94.0%	94.0%
■ KwaZulu-Natal	93.7%	93.8%	93.4%	94.7%
■ Mpumalanga	93.6%	93.6%	93.7%	93.7%
■ Limpopo	94.4%	94.0%	94.5%	94.4%
■ North West	60.9%	69.6%	76.1%	55.6%
■ Northern Cape	94.1%	94.0%	93.8%	91.8%
■ Eastern Cape	94.2%	94.1%	94.1%	93.9%
■ Free State	94.5%	94.5%	94.3%	94.3%

Quarterly LPM RTP % - FY2014, Qrt 1, 2, 3 & 4*

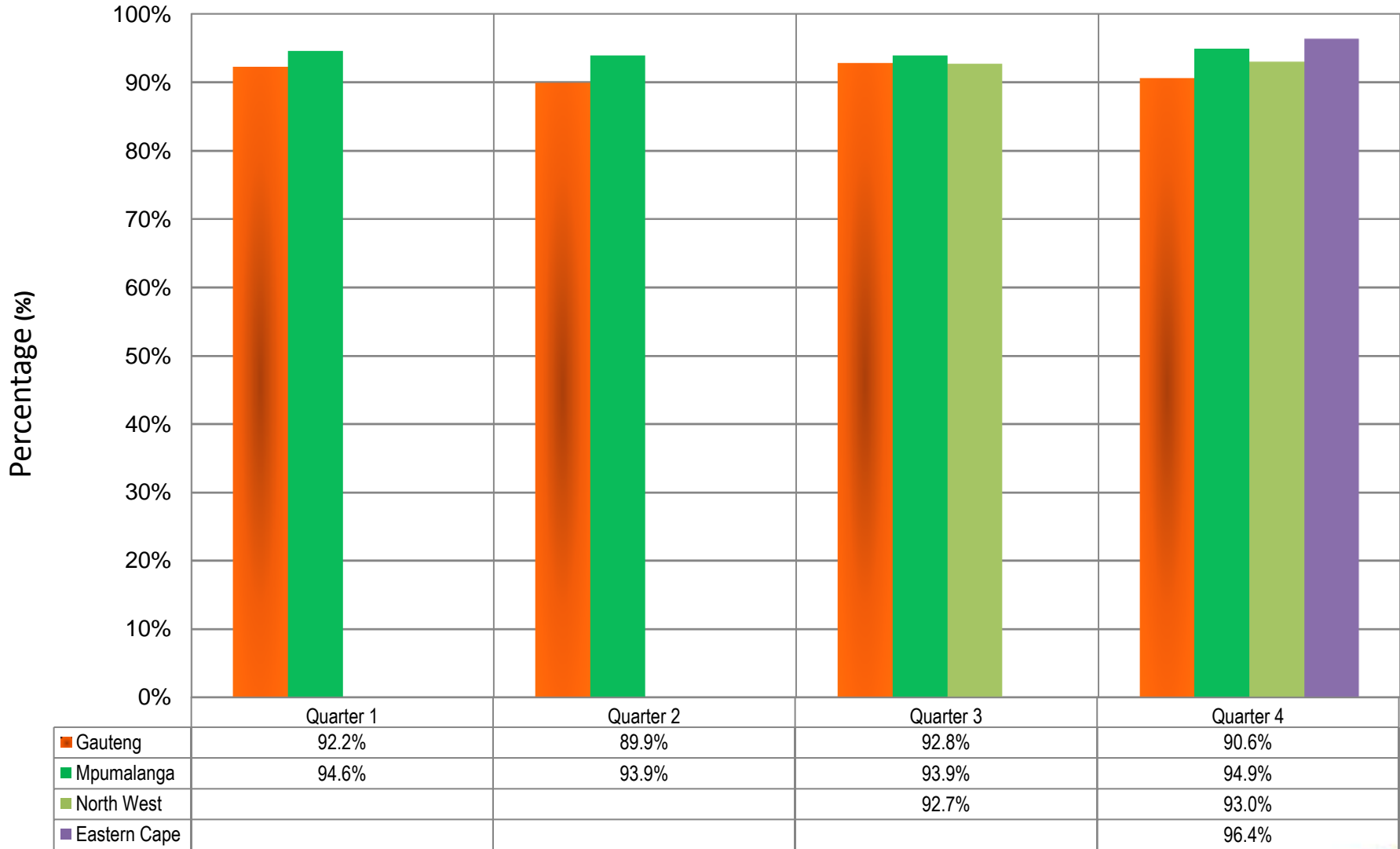
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



* LPMs not yet rolled out in Northern Cape

Quarterly bingo RTP % - FY2014, Qrt 1, 2, 3 & 4*

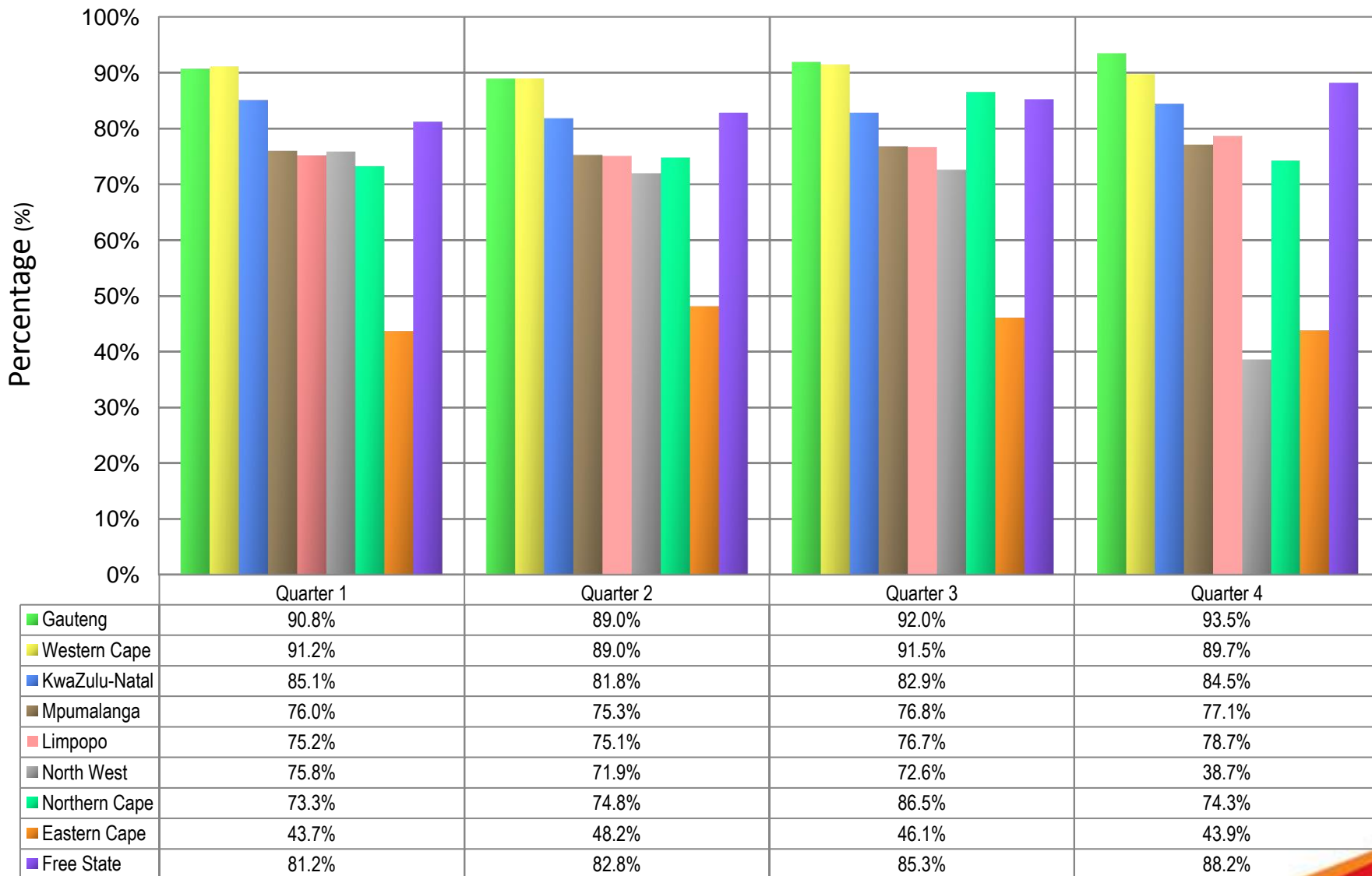
Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



* Bingo offered for play in Gauteng, Mpumalanga, North West and Eastern Cape only

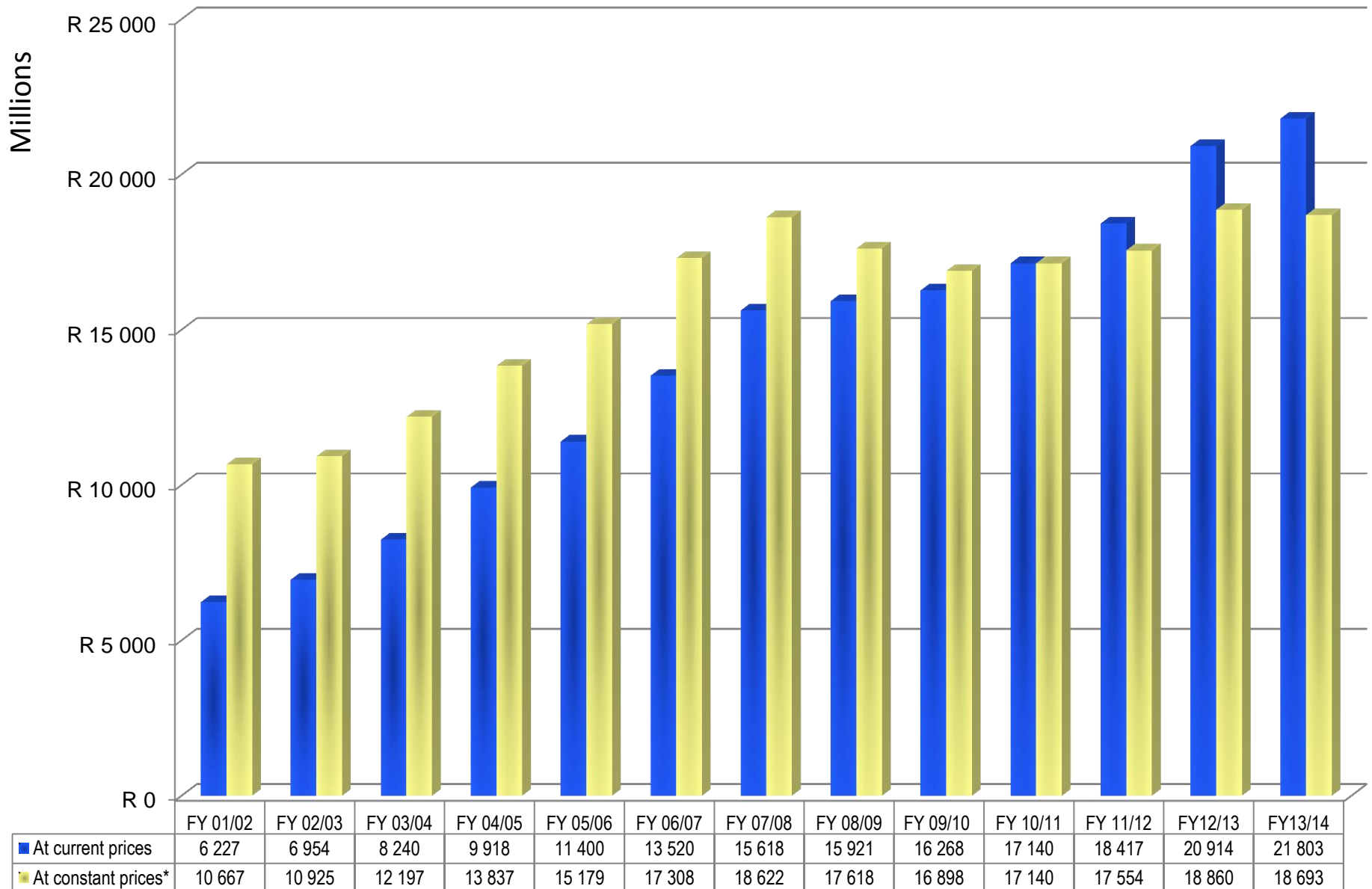
Quarterly betting RTP % - FY2014, Qrt 1, 2, 3 & 4

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Trend in GGR – FY01/02 to FY13/14 (all modes)

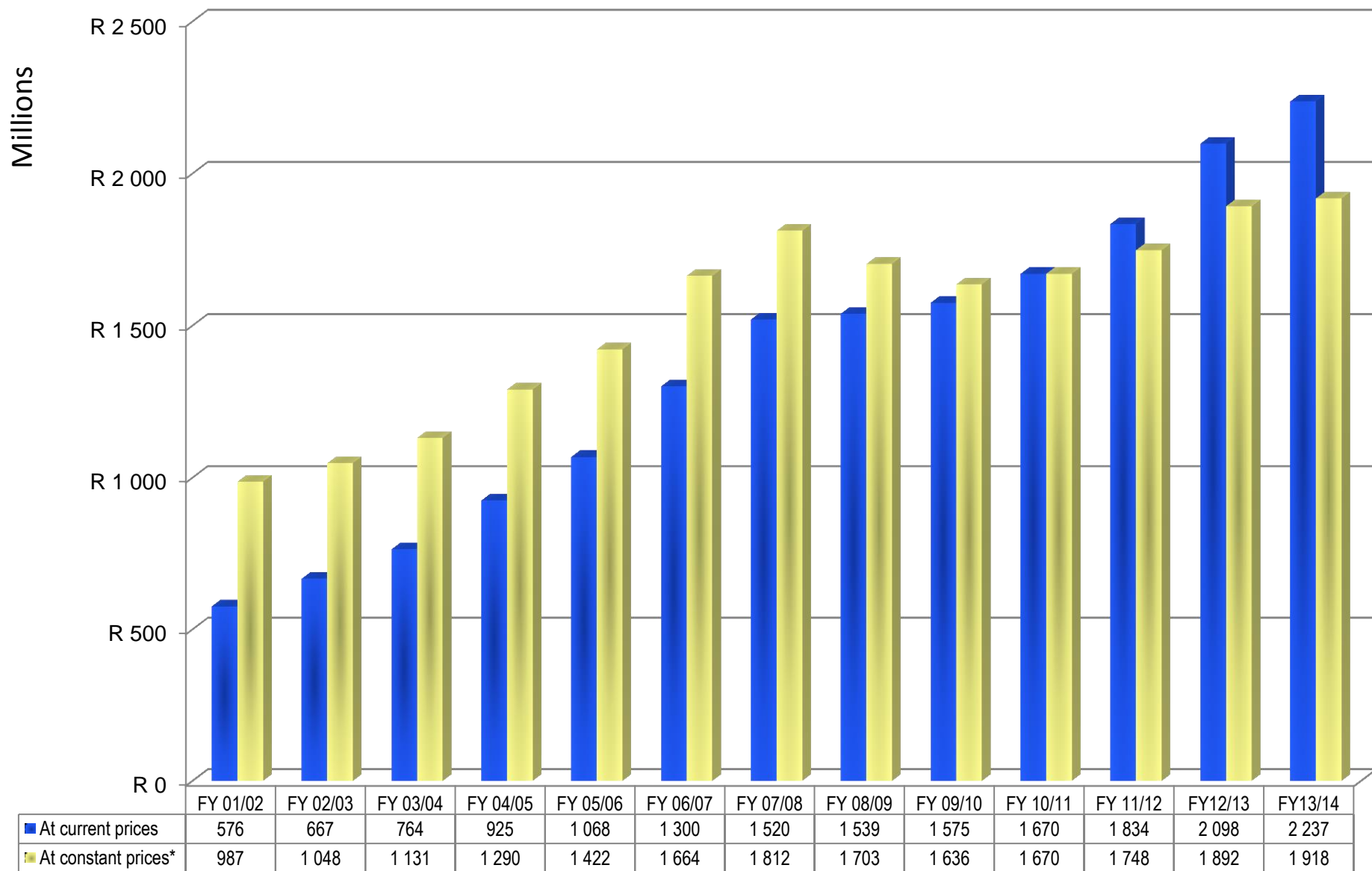
Rand value of the gross revenue by an operator



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.

Trend in Taxes/Levies – FY01/02 to FY13/14 (all modes)

Gambling tax levied and collected by PLAs



Constant 2010 prices. Deflated with Household Expenditure inflator, Reserve Bank.