



National Gambling Board

South Africa

a member of **the dtic** group

National Gambling Statistics FY2020/21





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National Gambling Statistics

**Casinos, Bingo, Limited Pay-out Machines and Betting on Horse Racing and Sport
offered by Bookmakers and Totalisators
Audited Statistics**

FY2020/21

1 April 2020 – 31 March 2021

Introduction

- ❑ The National Gambling Board (NGB) is mandated by the National Gambling Act (NGA), 2004 (Act 7 of 2004), Section 65(2)(e) to monitor market conduct and market share.

- ❑ NGB monitors market conduct (number of gambling positions and outlets in the South African gambling sector) and also gathers and analyses national gambling statistics in terms of turnover (TO), Gross Gambling Revenue (GGR) and the collection of taxes/levies.

- ❑ The scope of this presentation covers audited information (national gambling statistics) related to the following legalised gambling modes in South Africa (as regulated by the NGB) of the Financial Year (FY) 2020/21:
 - Casinos (tables and slots);
 - Betting on horse racing and sport (offered by bookmakers and totalisators, on and off course);
 - Limited Payout Machines (LPMs); and
 - Bingo (traditional and Electronic Bingo Terminals (EBTs)).

Introduction

- ❑ Quarterly statistics were sourced from Provincial Licensing Authorities (PLAs).
- ❑ FY2020/21 information in this report is based on audited data.
- ❑ The information in this report is applicable to the period of 1 April 2020 to 31 March 2021 (FY2020/21), whereas quarters are representative of the following specific periods:
 - Quarter 1: 1 April 2020 – 30 June 2020
 - Quarter 2: 1 July 2020 – 30 September 2020
 - Quarter 3: 1 October 2020 – 31 December 2020
 - Quarter 4: 1 January 2021 – 31 March 2021
- ❑ The purpose of this presentation is to provide an overview regarding the status and performance of the South African gambling sector in terms of casinos, bingo, LPMs and betting on horse racing and sport with specific reference to statistics relative to turnover, GGR, generated, taxes/levies collected and Return To Player (RTP).

Definitions

- ❑ **TO** = Turnover (the rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion)
- ❑ **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- ❑ **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- ❑ **RTP** = Return To Player is an average achieved over a significant number of game plays and not each time the gaming machine is played (Total amount returned to players / Total amount wagered by players x 100)

Source of data

Statistics are based on provincial statistics and raw data received from all the Provincial Licensing Authorities quarterly:

- Eastern Cape Gambling Board
- Free State Gambling and Liquor Authority
- Gauteng Gambling Board
- KwaZulu-Natal Gaming and Betting Board
- Limpopo Gambling Board
- Mpumalanga Economic Regulator
- Northern Cape Gambling Board
- North West Gambling Board
- Western Cape Gambling and Racing Board

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EXECUTIVE SUMMARY

The financial year FY2020/21 saw the gambling industry in South Africa come to its knees following the outbreak of a global pandemic that led to a complete halt of the industry in the first quarter. The effects of the Covid-19 pandemic were clearly visible in the first quarter of FY2020/21, when the land-based industry was completely shut down for the first time in the history of its regulation which resulted in the negative performance of the industry during this period. Gambling revenues were down more than 50% owing to a nationwide lockdown being instituted. Specifically, GGR for Q1 was R 1.4 billion, a figure lower than the previous years GGR of R7.7 billion over the same period and representing a decline of 83%.

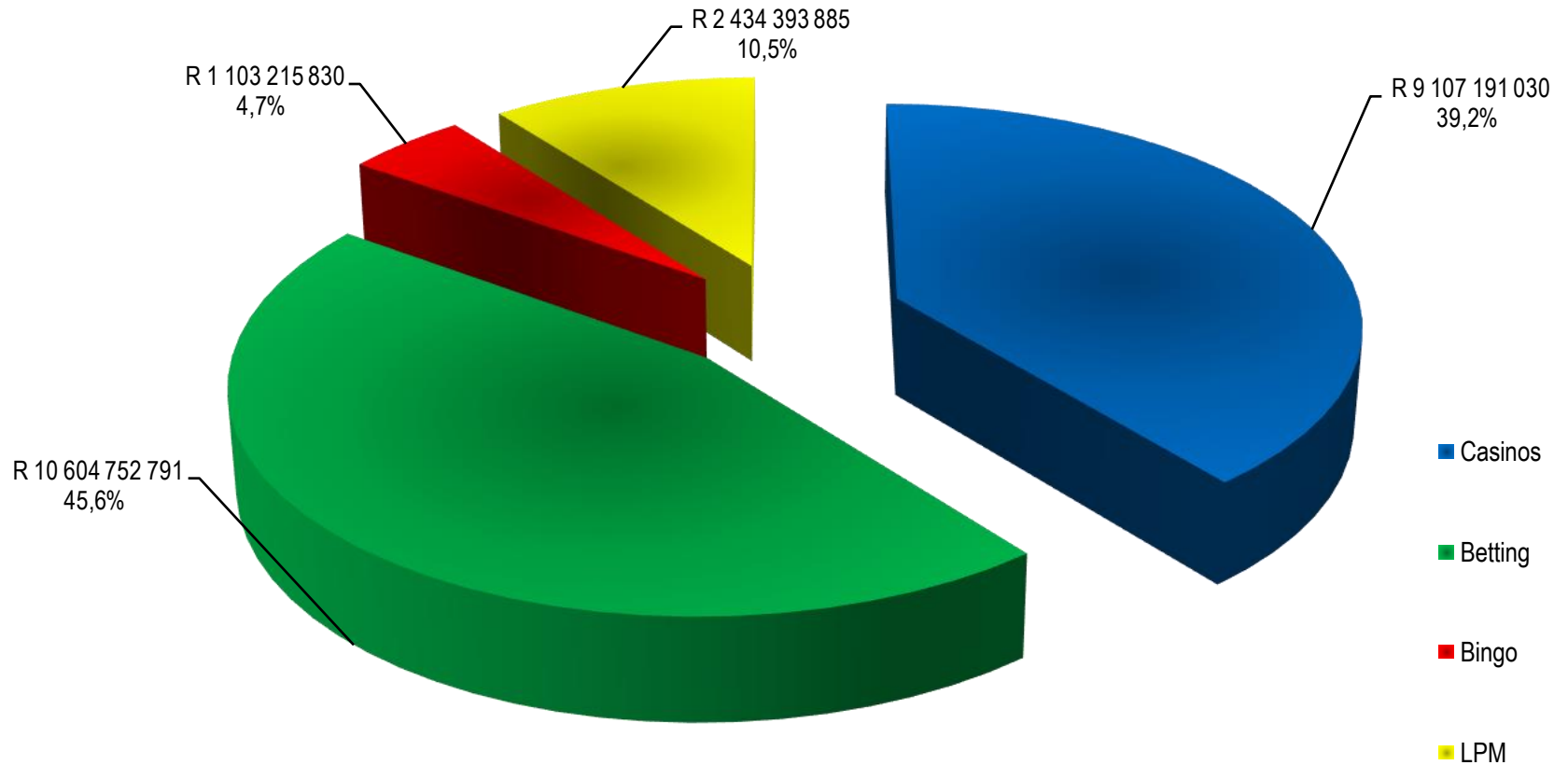
The gambling industry began to operate much more effectively in Q3 in spite of the country still having measures in place to curb the corona virus. However, a second wave of the pandemic emerged in the third quarter which proved to be deadlier and led to growing fears to socially interact by the public and a reluctance on the part of potential punters to take part in land-based gambling activities whilst the ban on alcohol also meant that some gambling establishments attached to pubs such as LPMs had to be closed again. This undoubtedly had implications for the performance of the industry.

FY2020/21 as a whole saw the gambling industry lose more than R10 billion in gambling revenue, only generating R23.3 billion, with casino GGR declining the most by 50% from FY2019/20 owing to the effects of the Covid-19 pandemic. The betting industry was the only industry to exhibit positive growth (21.2%) in revenue in FY2020/21 as this gambling mode was the only one more accessible than others due to its online accessibility. The LPM and Bingo industries saw a decline in revenues by over a third (-33.9%) and (-39.1%) respectively in FY2020/21 from FY2019/20. The gambling industry subsequently lost over R1 billion in taxes from gambling in FY2020/21 from the previous year due to the impact of Covid-19.

GROSS GAMBLING REVENUE

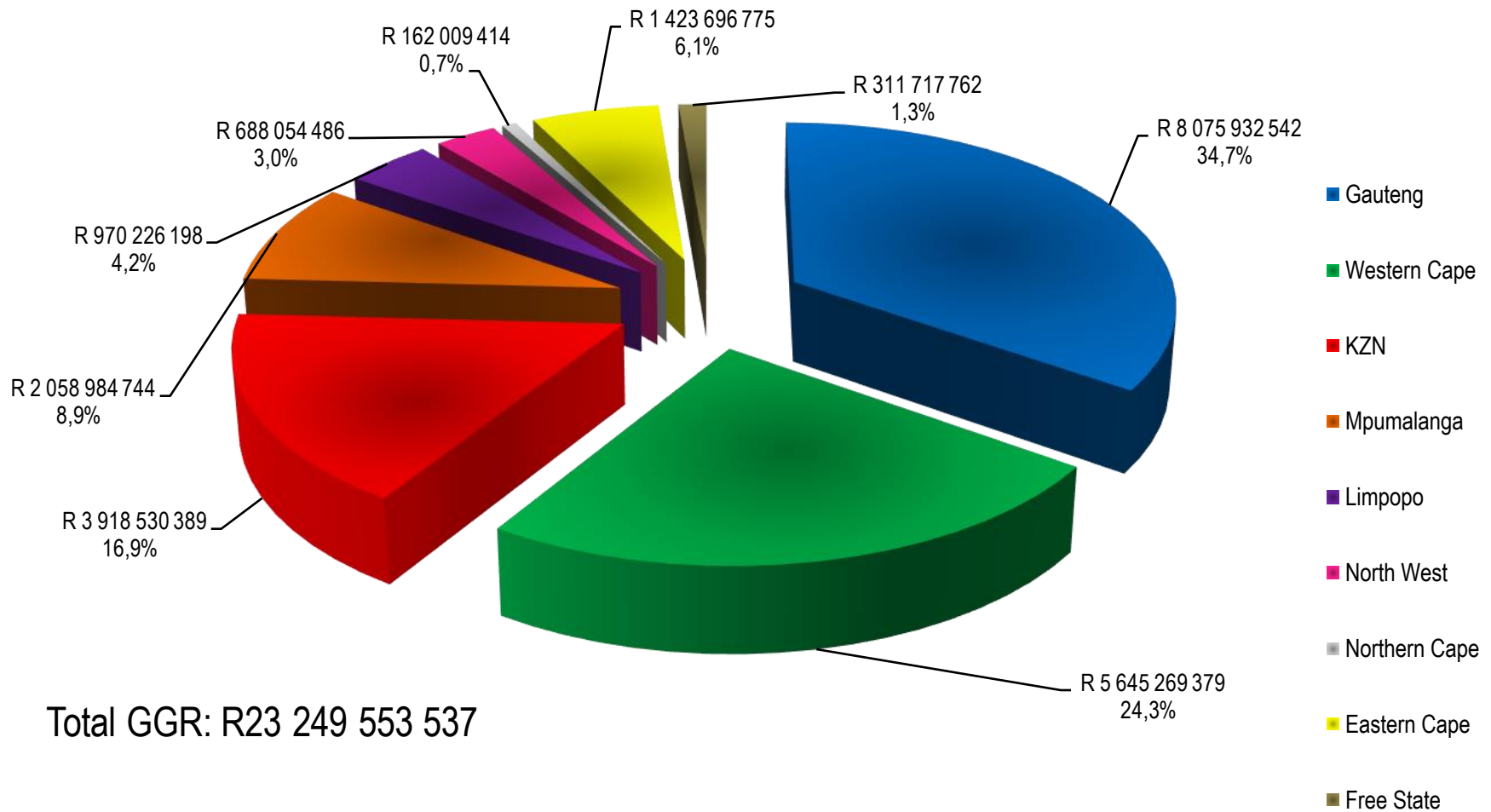


GGR per gambling mode, all provinces, FY2020/21

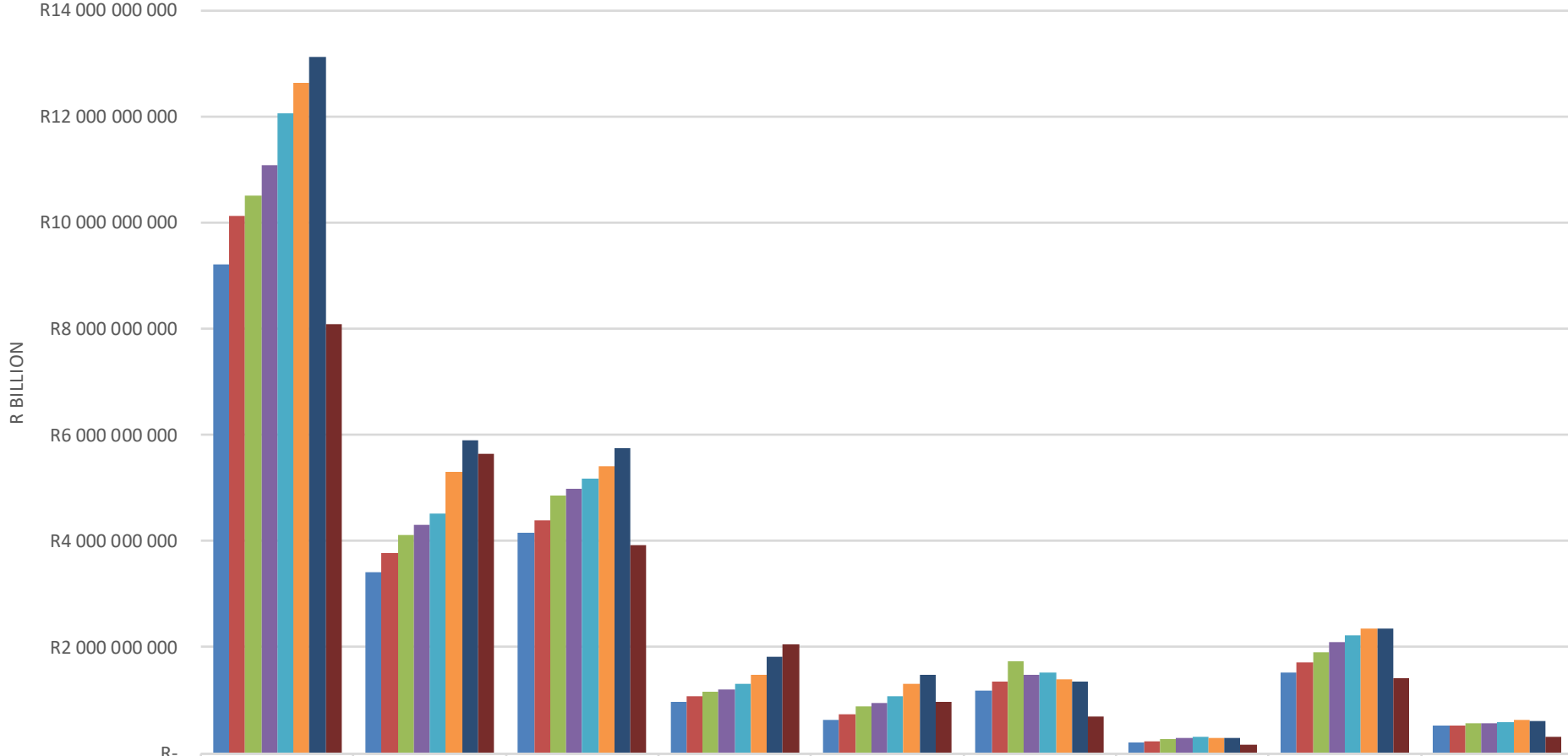


Total GGR: R23 249 553 537

GGR per province, all modes, FY2020/21



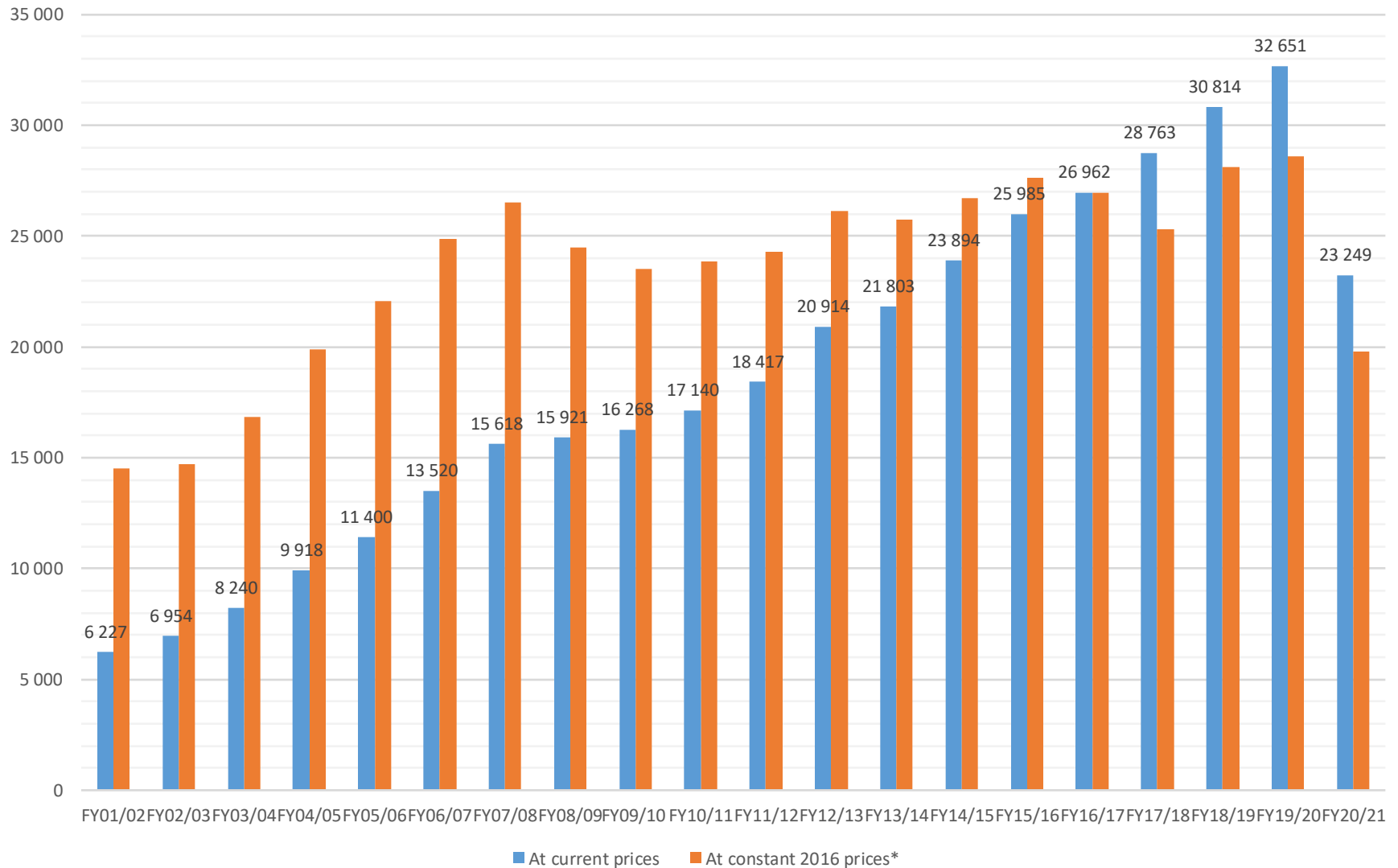
Trend in GGR, per provinces FY2013/14 to F2020/21



	Gauteng	Western Cape	KwaZulu-Natal	Mpumalanga	Limpopo	North West	Northern Cape	Eastern Cape	Free State
FY2013/14	R9 202 134 38	R3 412 669 83	R4 157 196 96	R962 527 586	R628 657 070	R1 184 482 34	R198 709 419	R1 528 261 51	R528 029 708
FY2014/15	R10 123 160 2	R3 770 074 26	R4 388 844 04	R1 071 347 86	R728 438 960	R1 342 862 30	R227 809 270	R1 719 125 89	R522 271 456
FY2014/15	R10 507 666 0	R4 107 502 33	R4 851 818 25	R1 150 415 27	R883 599 182	R1 738 804 64	R264 014 108	R1 912 406 42	R568 893 266
FY2016/17	R11 074 148 2	R4 312 441 58	R4 981 041 96	R1 202 795 49	R955 363 219	R1 486 090 20	R287 098 788	R2 091 579 56	R571 329 455
FY2017/18	R12 063 544 2	R4 526 085 28	R5 184 033 06	R1 300 863 75	R1 065 265 19	R1 515 437 28	R304 392 955	R2 224 386 72	R579 251 383
FY2018/19	R12 630 166 2	R5 295 882 78	R5 417 000 51	R1 483 806 34	R1 313 630 19	R1 385 120 29	R281 998 782	R2 353 177 17	R629 984 317
FY2019/20	R13 112 321 1	R5 905 399 66	R5 748 122 24	R1 814 939 08	R1 480 212 53	R1 352 612 92	R292 942 263	R2 343 164 65	R601 017 974
FY2020/21	R8 075 932 54	R5 645 269 37	R3 918 530 38	R2 058 984 74	R970 226 198	R688 054 486	R162 009 414	R1 423 696 77	R306 849 610

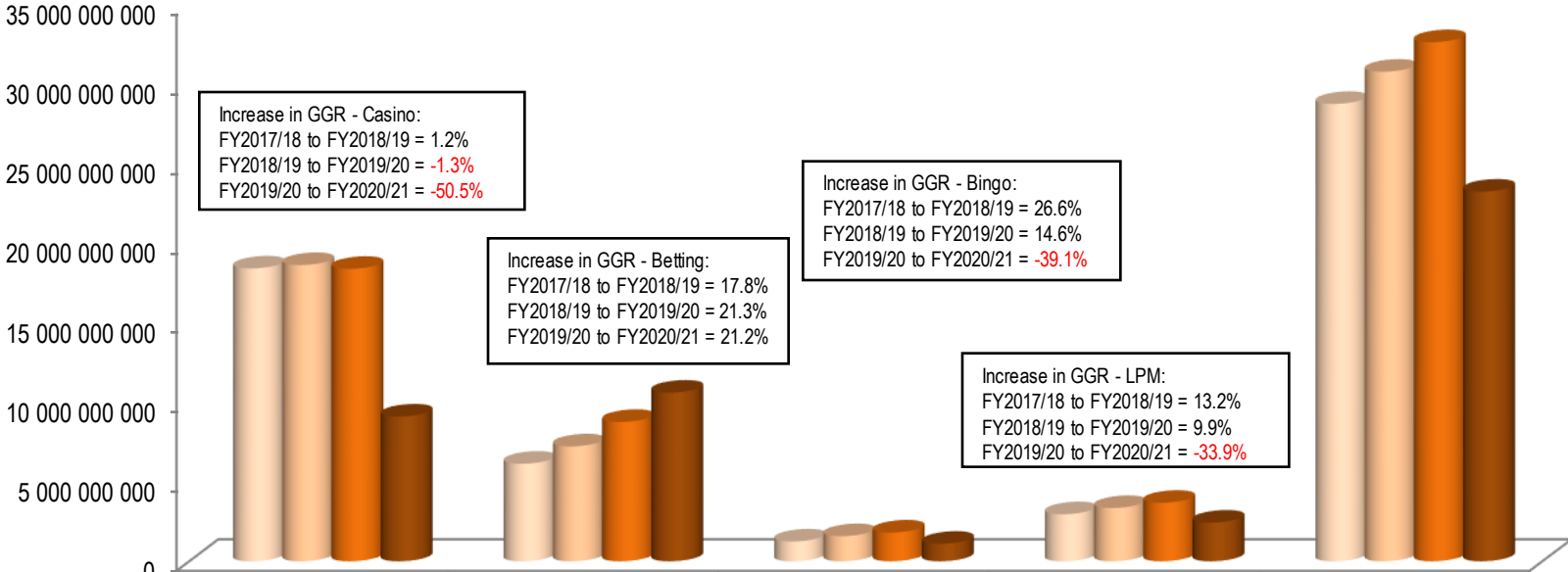
Trend in GGR – FY2001/02 to FY2020/21 (all modes and provinces)

Rand value of the gross revenue by an operator



Growth in GGR (all modes): FY2017/18-FY2020/21

Increase in GGR - Total:
 FY2017/18 to FY2018/19 = 7.0%
 FY2018/19 to FY2019/20 = 6.0%
 FY2019/20 to FY2020/21 = -28.8%



Increase in GGR - Casino:
 FY2017/18 to FY2018/19 = 1.2%
 FY2018/19 to FY2019/20 = -1.3%
 FY2019/20 to FY2020/21 = -50.5%

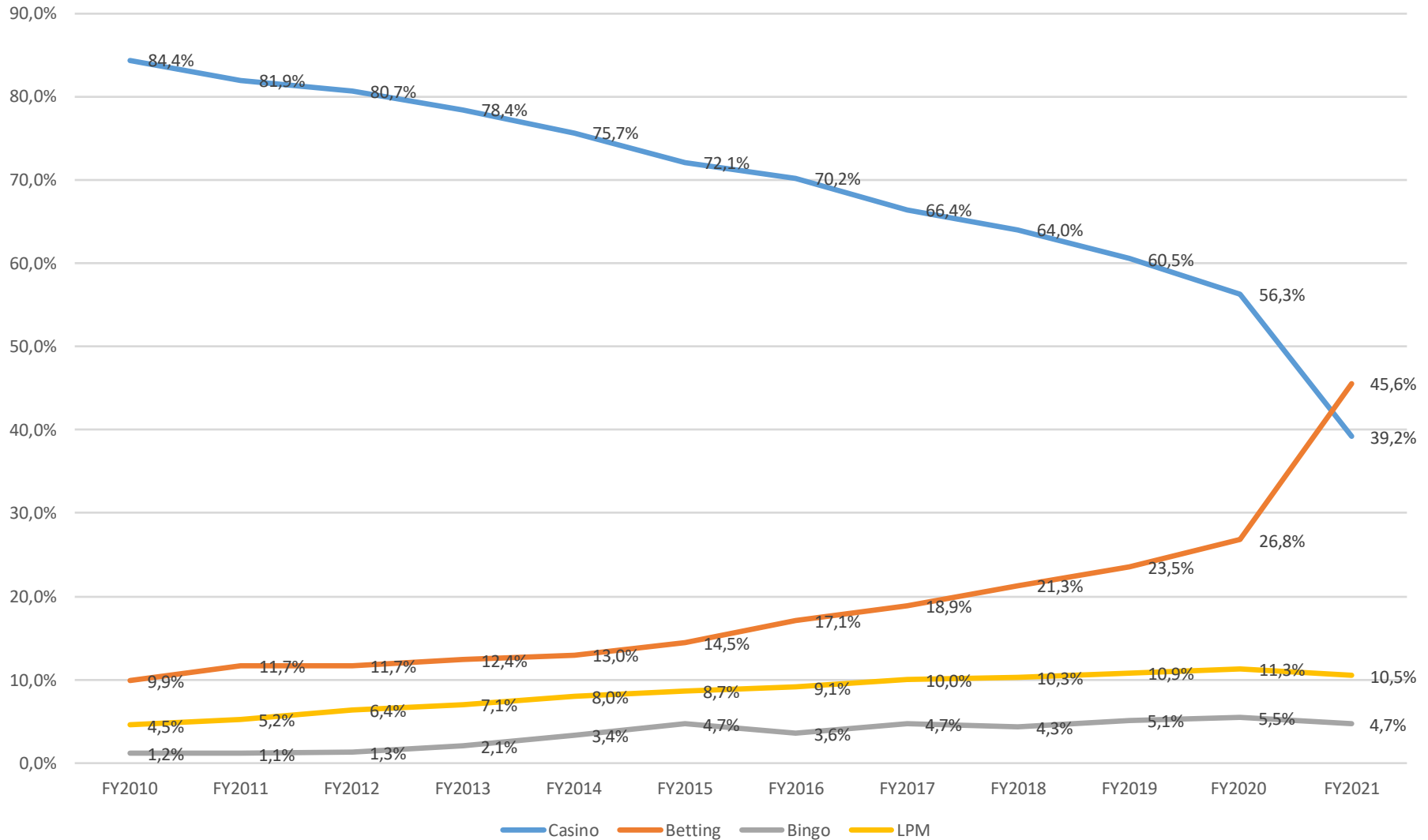
Increase in GGR - Betting:
 FY2017/18 to FY2018/19 = 17.8%
 FY2018/19 to FY2019/20 = 21.3%
 FY2019/20 to FY2020/21 = 21.2%

Increase in GGR - Bingo:
 FY2017/18 to FY2018/19 = 26.6%
 FY2018/19 to FY2019/20 = 14.6%
 FY2019/20 to FY2020/21 = -39.1%

Increase in GGR - LPM:
 FY2017/18 to FY2018/19 = 13.2%
 FY2018/19 to FY2019/20 = 9.9%
 FY2019/20 to FY2020/21 = -33.9%

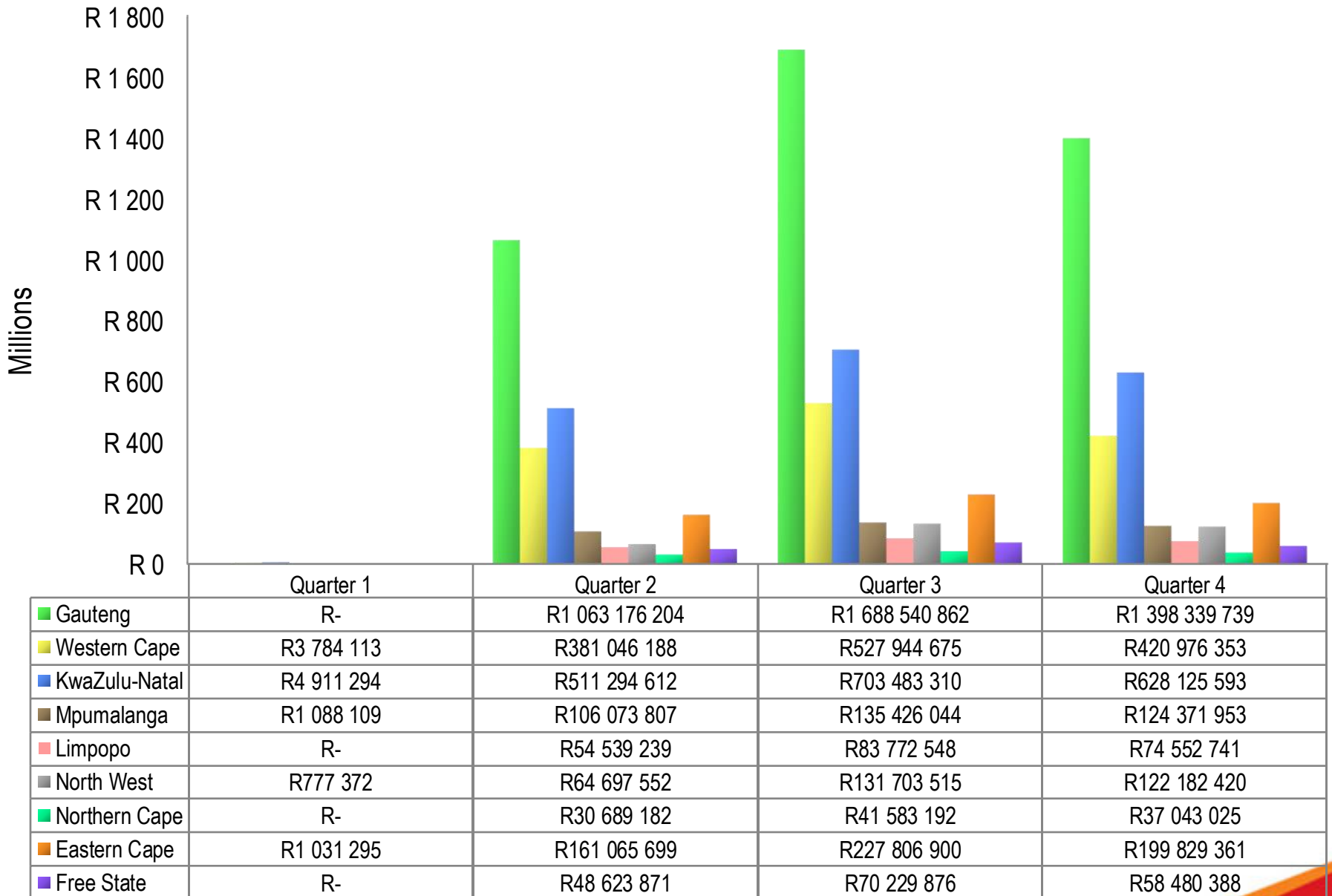
	GGR Casino	GGR Betting	GGR Bingo	GGR LPM	TOTAL
GGR, FY2017/18	18 417 094 967	6 136 832 908	1 248 509 057	2 960 822 948	28 763 259 881
GGR, FY2018/19	18 632 408 686	7 227 082 554	1 580 744 888	3 350 530 532	30 790 766 660
GGR, FY2019/20	18 394 077 253	8 764 027 638	1 810 774 980	3 681 852 665	32 650 732 535
GGR, FY2020/21	9 107 191 030	10 609 620 944	1 103 215 830	2 434 393 885	23 249 553 537

Trend in share of total GGR comparison all modes (FY2009/10 – FY2020/21)



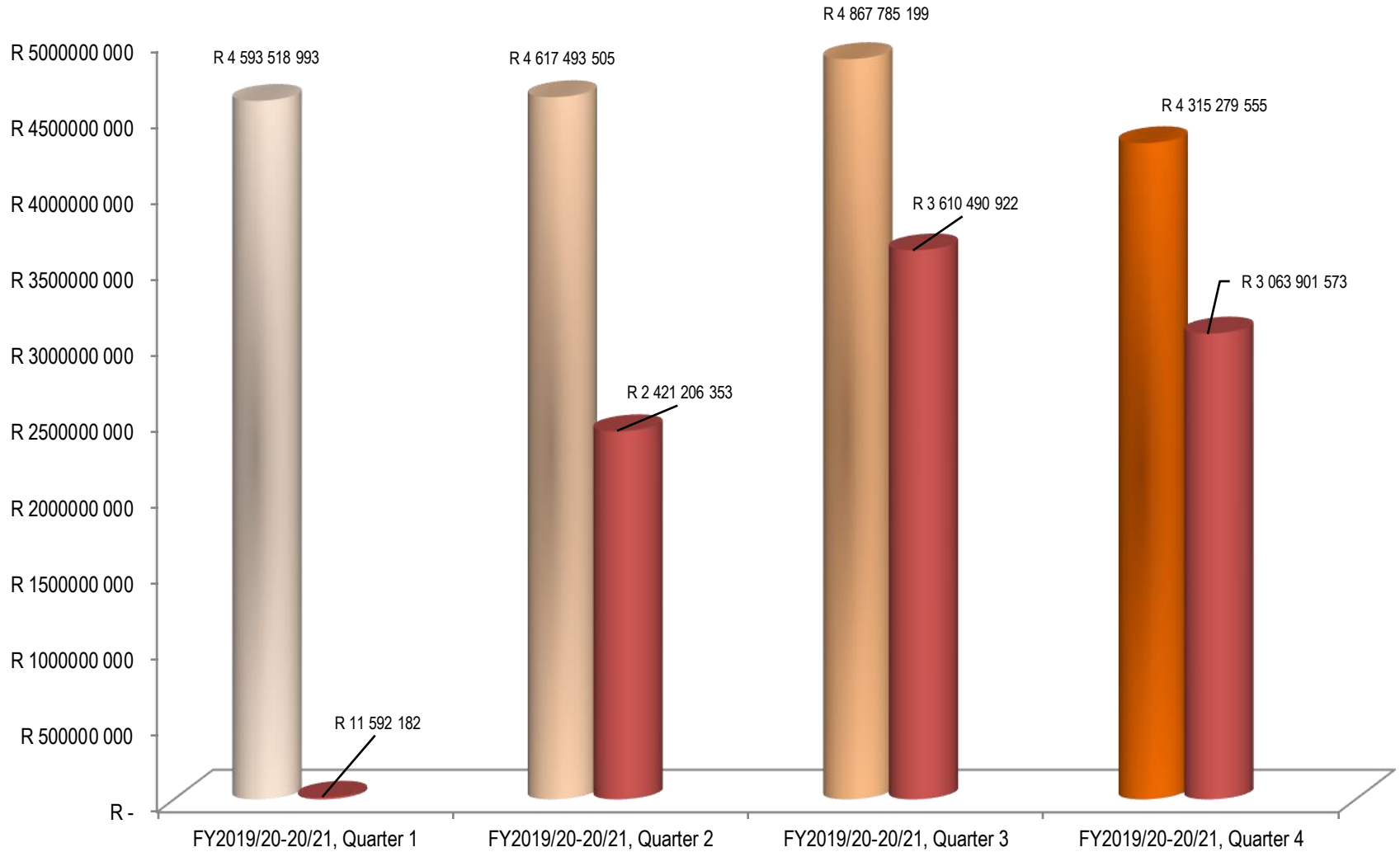
Quarterly casino GGR - FY2020/21

Rand value of the gross revenue of an operator



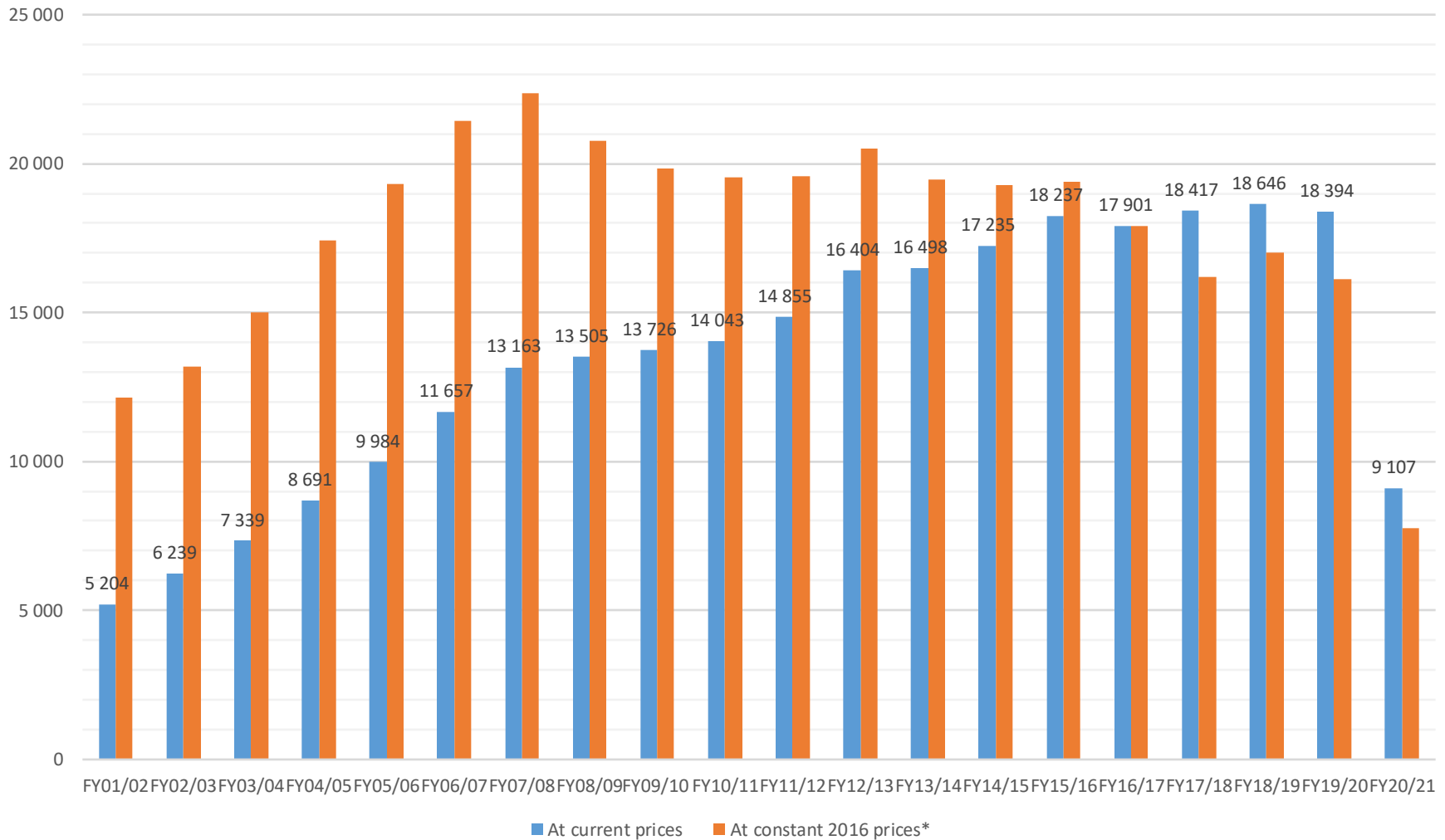
Trend in GGR casinos – FY2019/20- FY2020/21

Rand value of the gross revenue of an operator



Trend in GGR casinos – FY2001/02 to FY2020/21

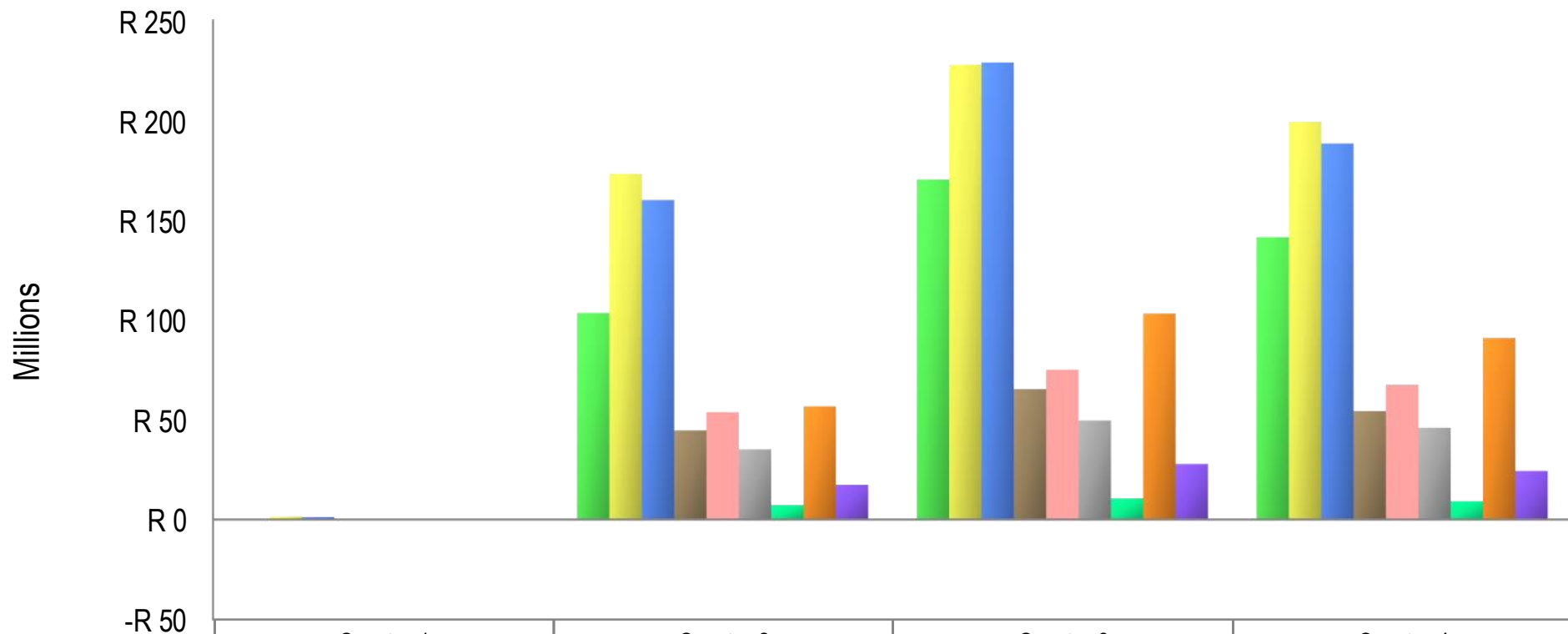
Rand value of the gross revenue of an operator



2016 constant prices, Reserve Bank

Quarterly LPM GGR - FY2020/21

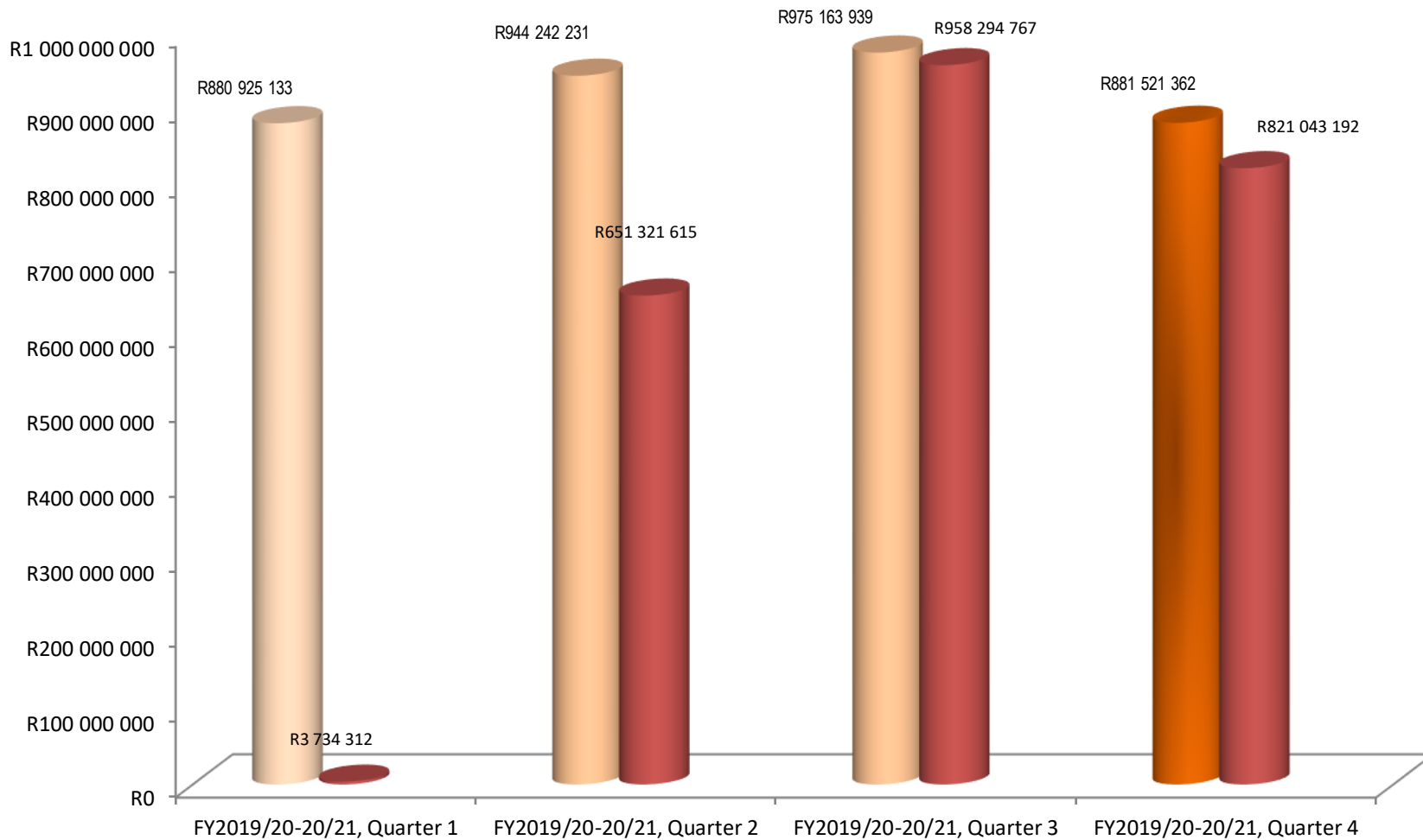
Rand value of the gross revenue of an operator



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
■ Gauteng	R196 933	R103 421 923	R170 268 967	R141 393 487
■ Western Cape	R1 535 364	R173 105 131	R227 762 133	R199 240 208
■ KwaZulu-Natal	R1 272 703	R159 957 351	R228 818 631	R188 305 096
■ Mpumalanga	R237 330	R44 629 715	R65 329 919	R54 282 044
■ Limpopo	R246 658	R53 724 209	R74 970 350	R67 509 714
■ North West	R127 930	R35 124 134	R49 517 450	R45 912 760
■ Northern Cape	R23 044	R7 289 883	R10 685 543	R9 196 527
■ Eastern Cape	-R219	R56 639 890	R103 130 641	R90 914 886
■ Free State	R94 570	R17 429 379	R27 811 133	R24 288 470

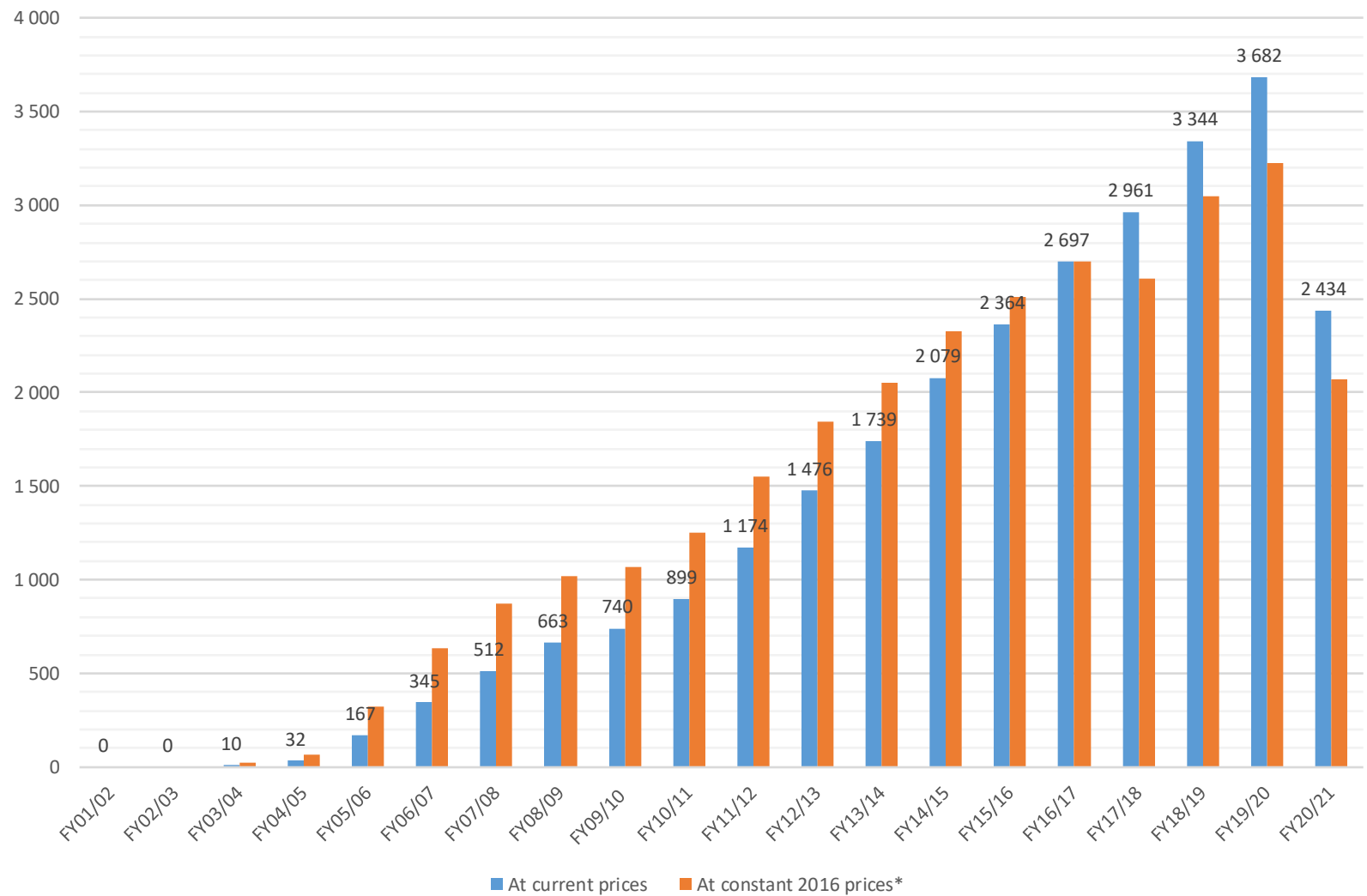
Trend in GGR LPMs – FY2019/20- FY2020/21

Rand value of the gross revenue of an operator



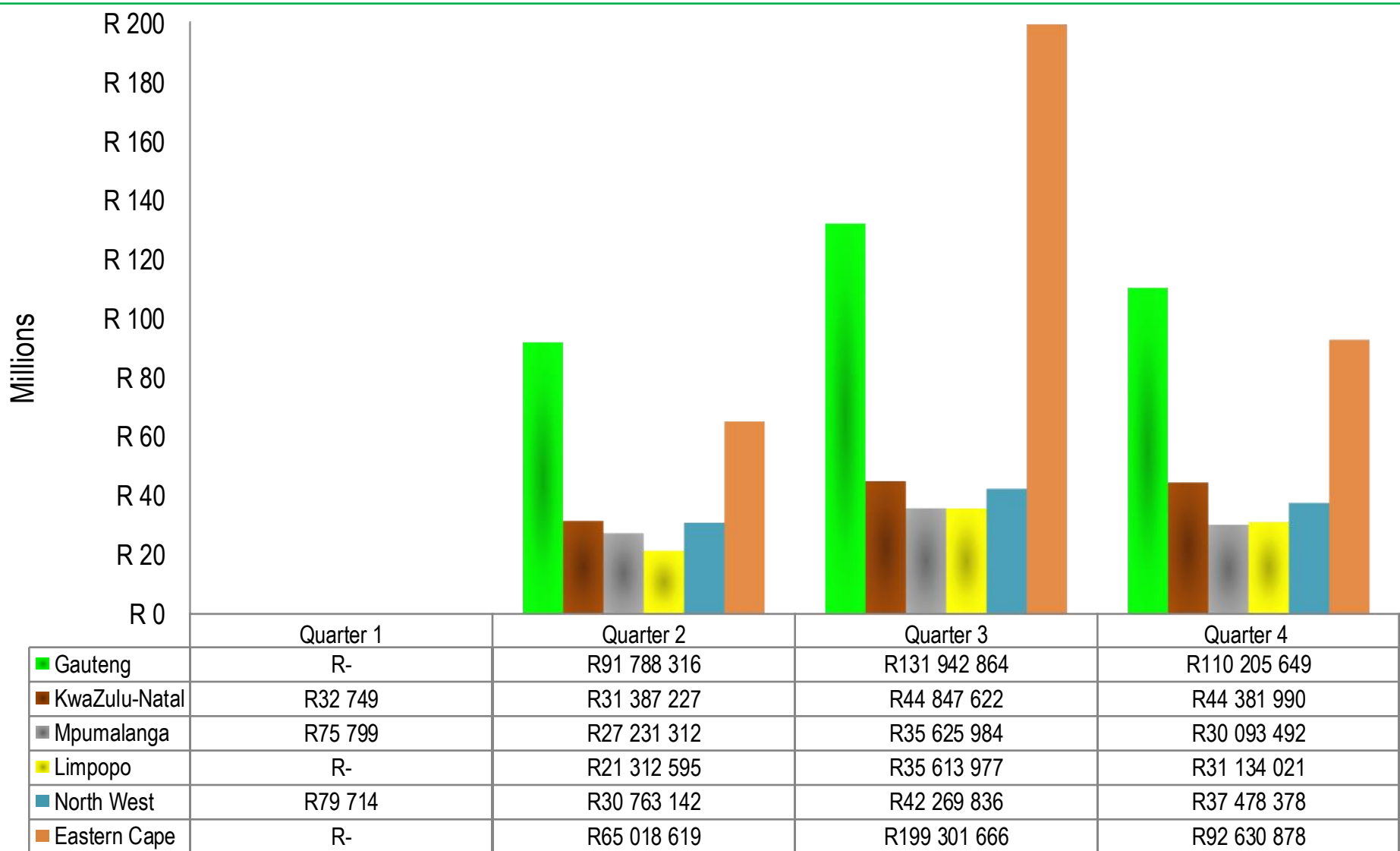
Trend in GGR LPMs – FY2001/02 to FY2020/21

Rand value of the gross revenue of an operator



Quarterly bingo GGR - FY2020/21*

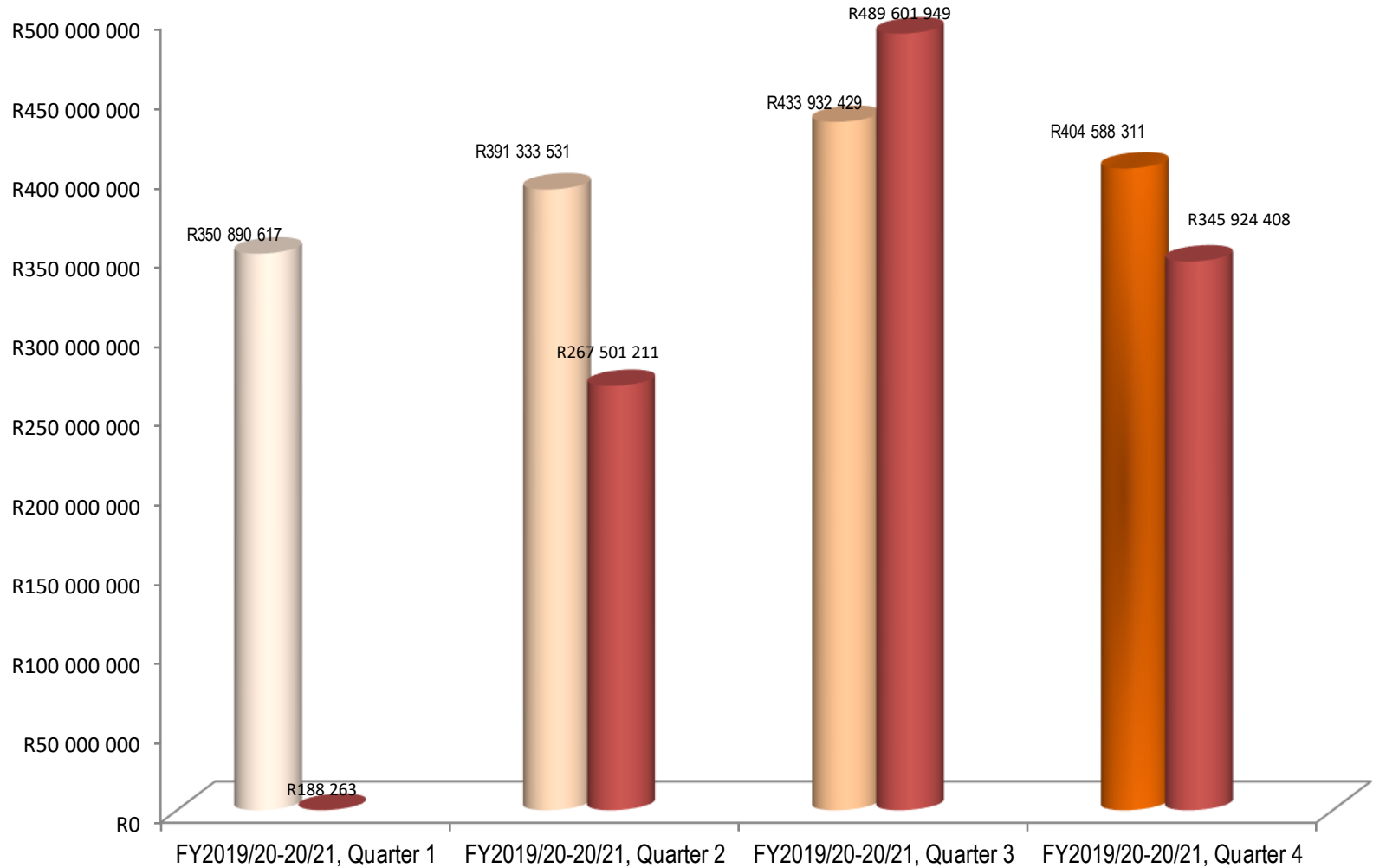
Rand value of the gross revenue of an operator



- Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, KwaZulu-Natal and Eastern Cape only

Trend in GGR Bingo – FY2019/20-FY2020/21*

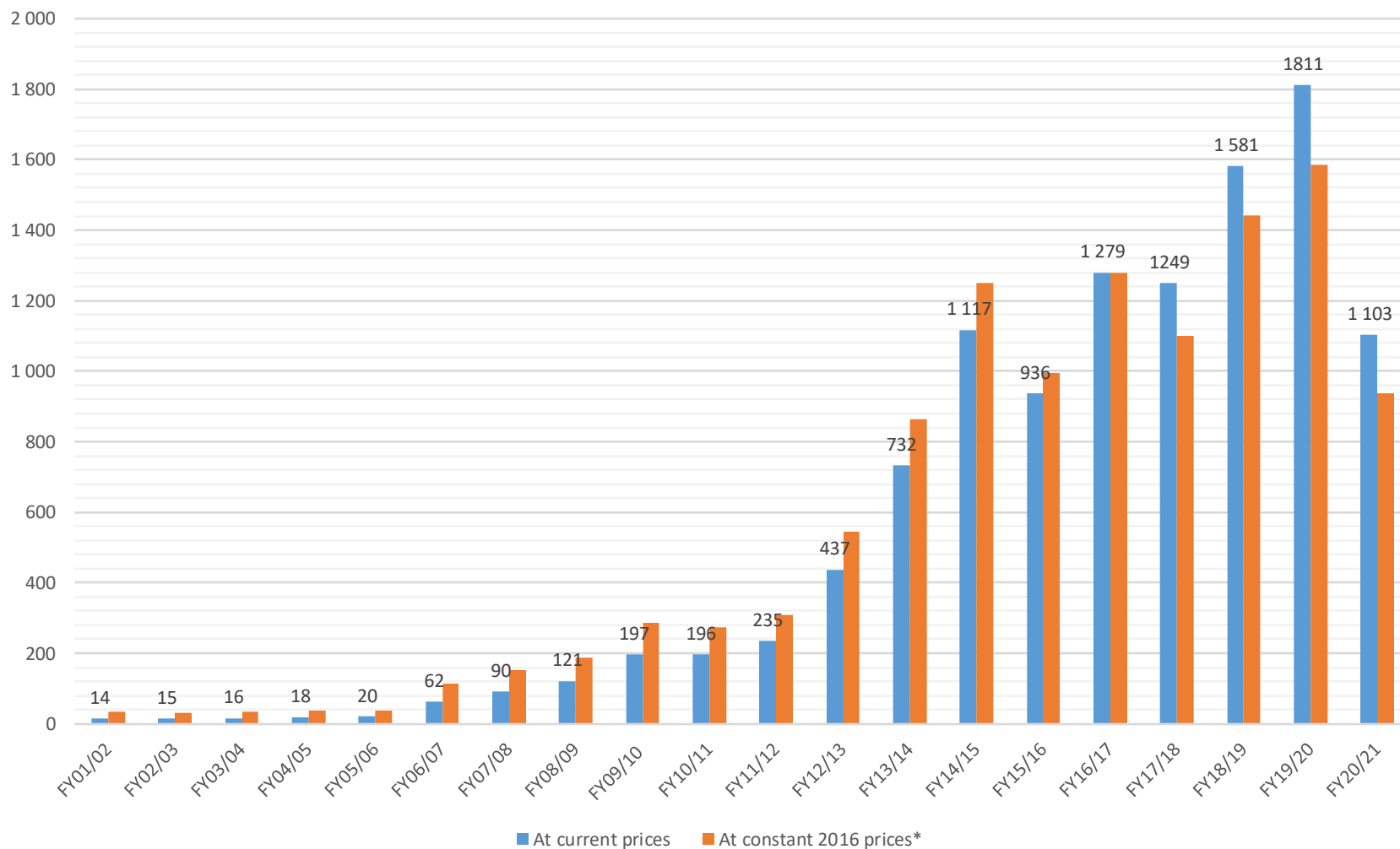
Rand value of the gross revenue of an operator



* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

Trend in GGR bingo – FY2001/02 to FY2020/21

Rand value of the gross revenue of an operator



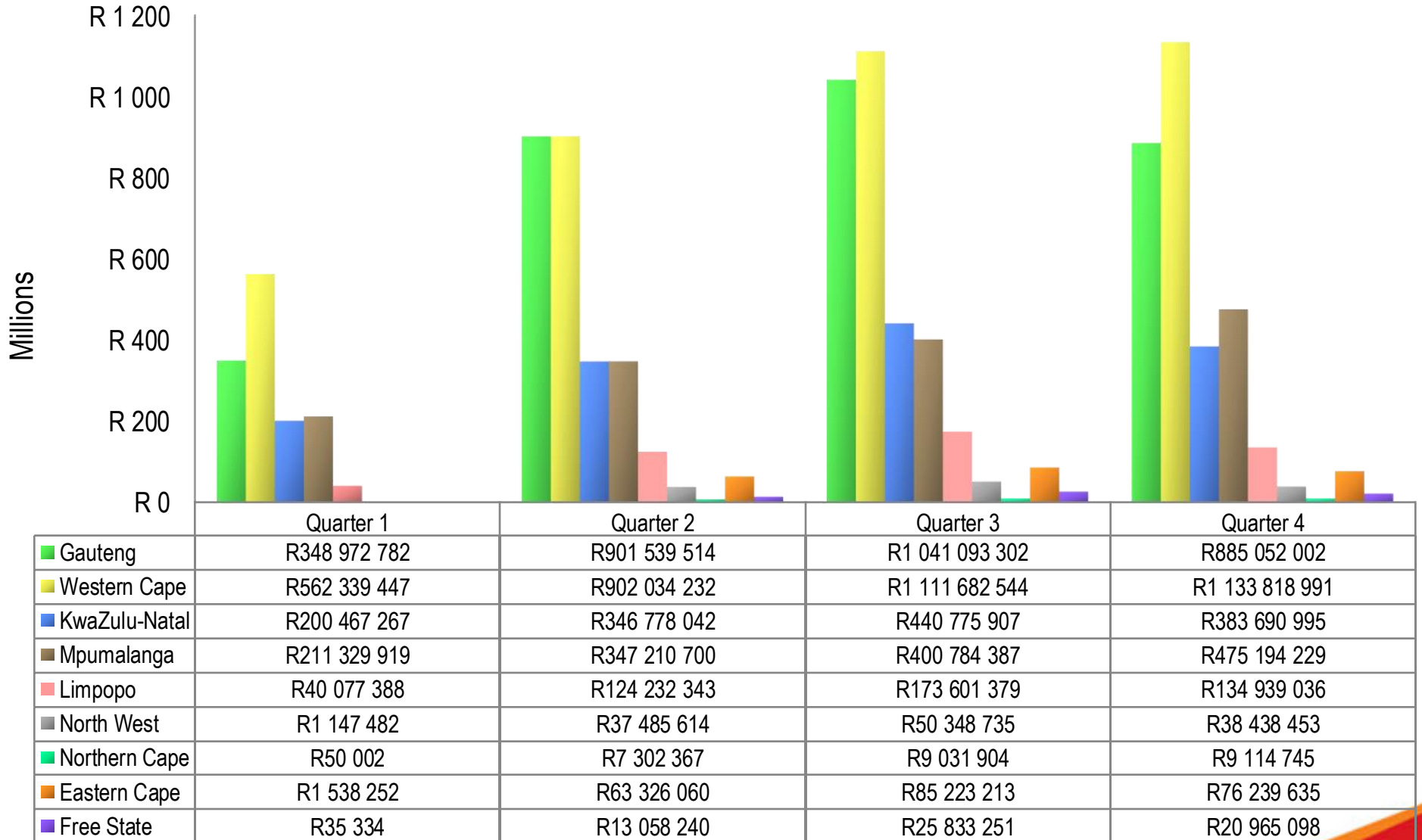
2016 constant prices, Reserve Bank

* Bingo statistics represents bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting GGR – FY2020/21

Bookmakers & Totalisators

Rand value of the gross revenue of an operator

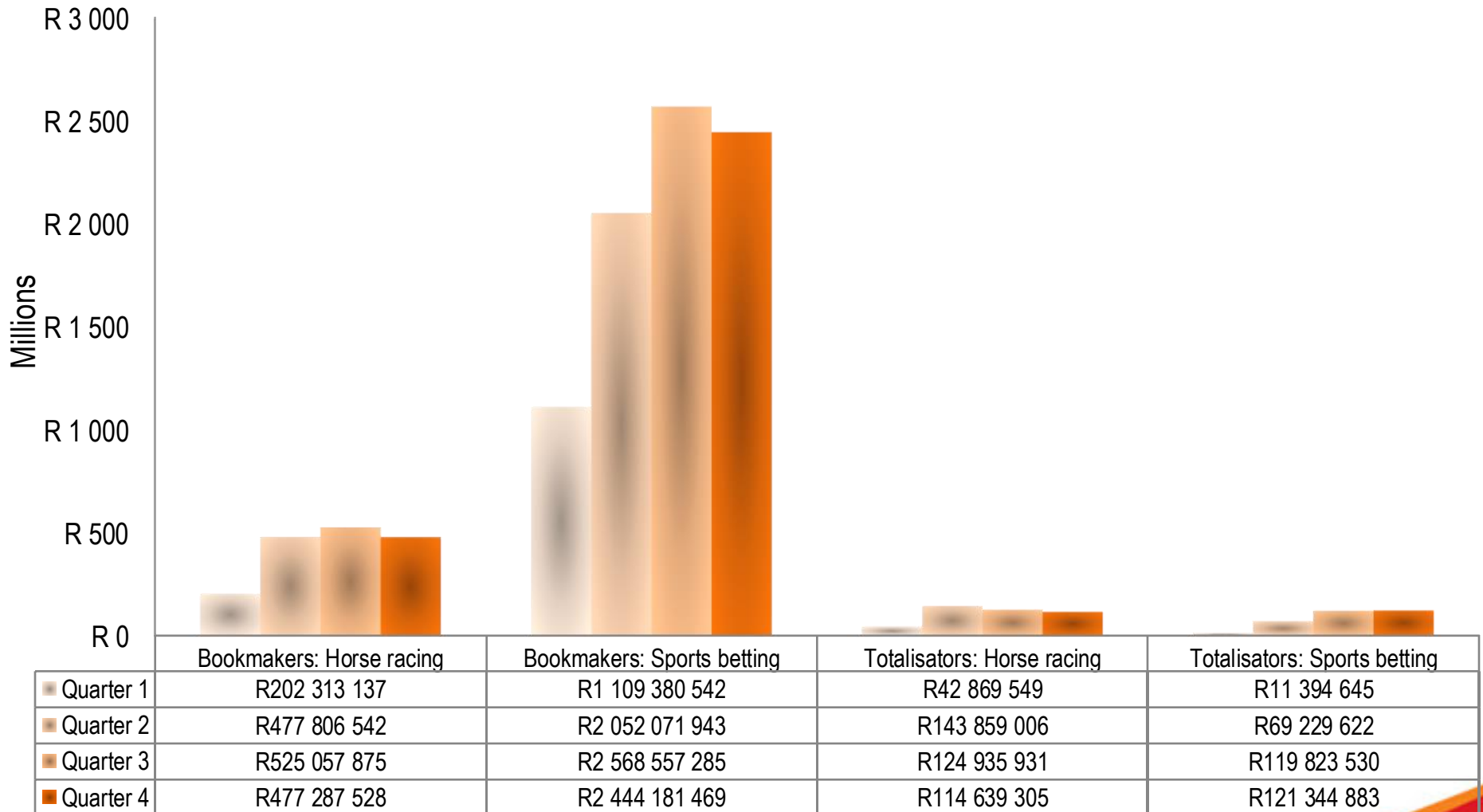


Quarterly betting GGR – FY2020/21

Split between Bookmakers & Totalisators

Betting on horse racing & sport GGR

Rand value of the gross revenue of an operator

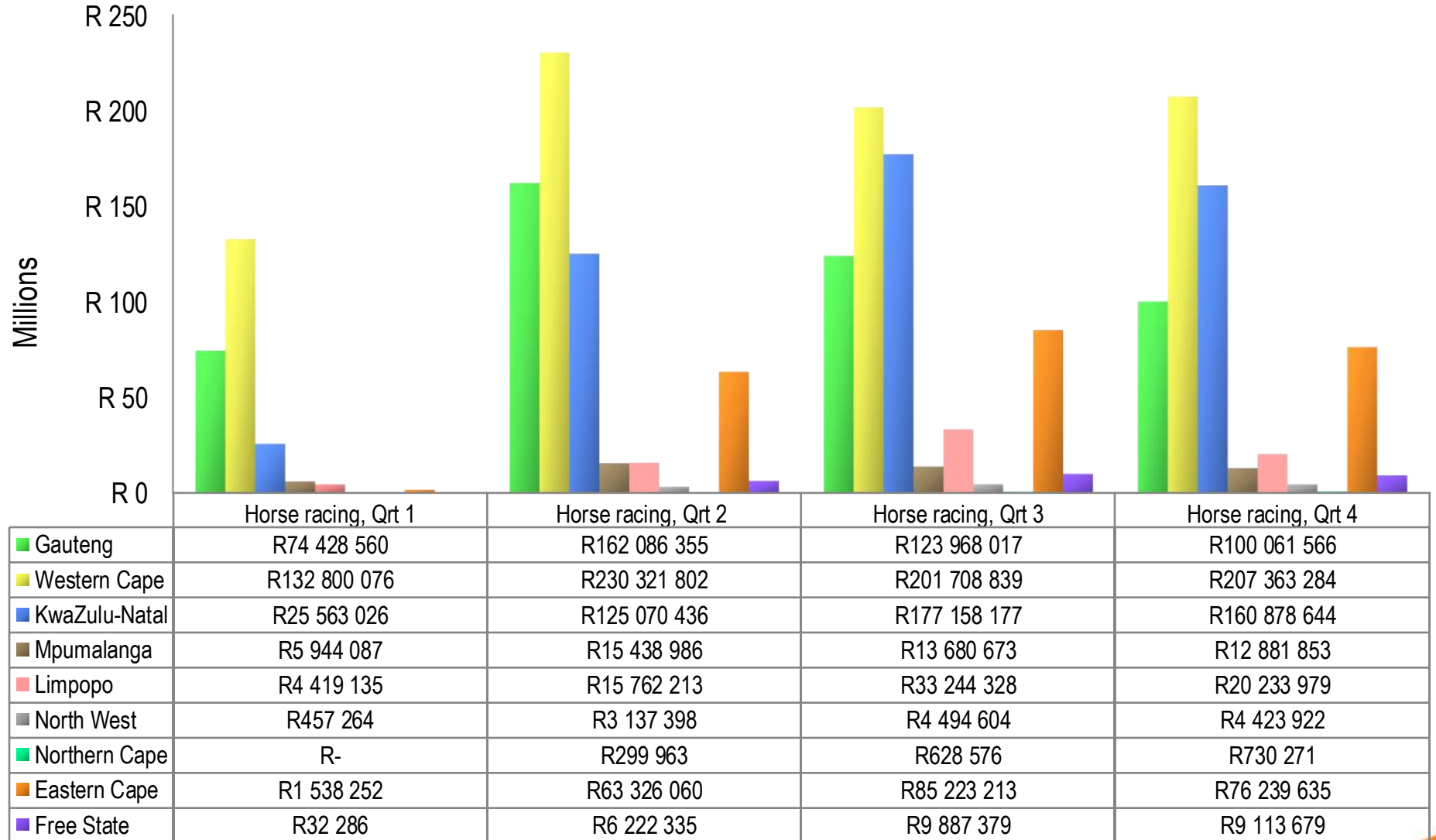


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting GGR – FY2020/21

Betting on horse racing*

Rand value of the gross revenue by an operator

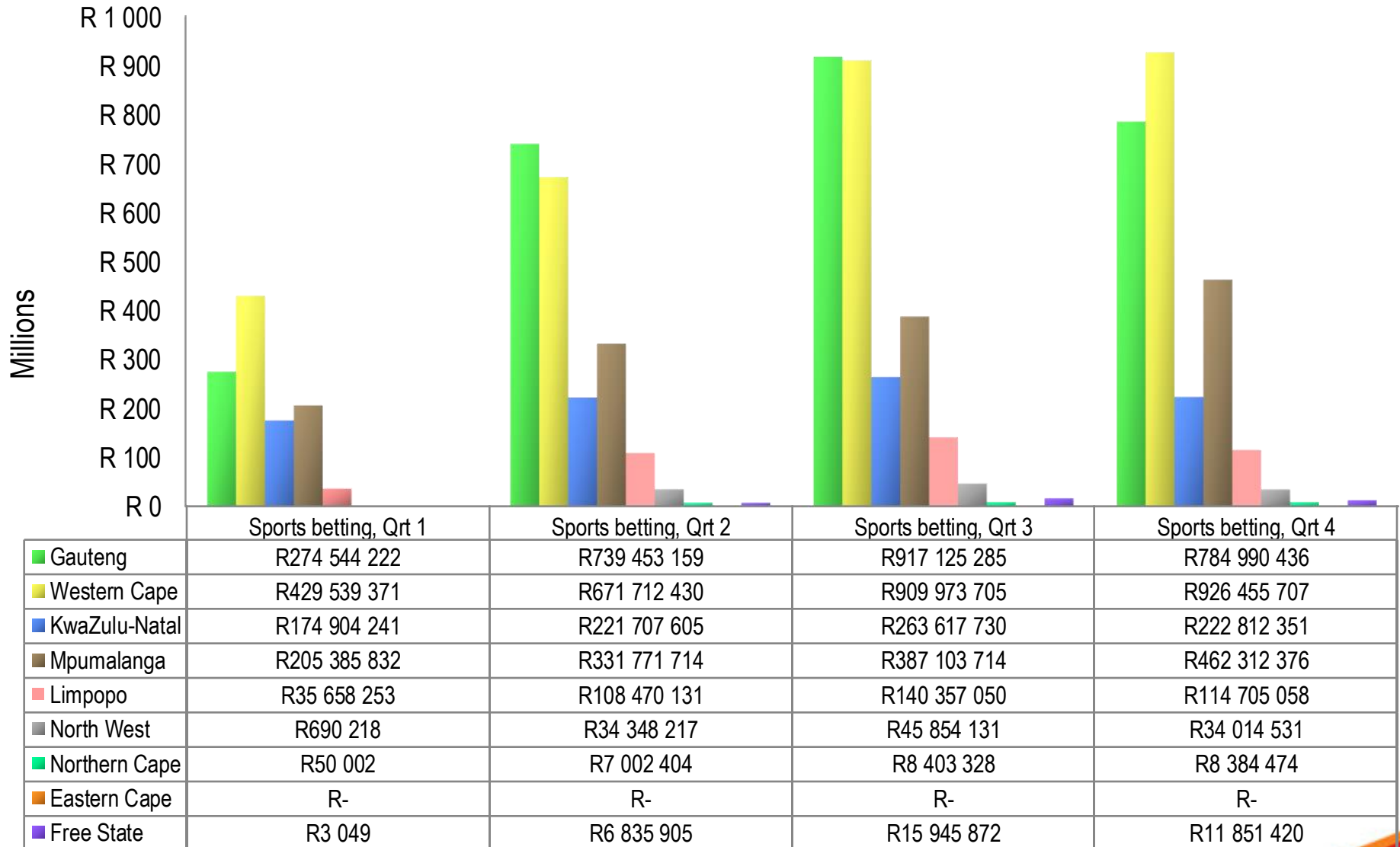


* Eastern Cape: Statistics includes sports betting

Quarterly betting GGR – FY2020/21*

Betting on sport*

Rand value of the gross revenue by an operator

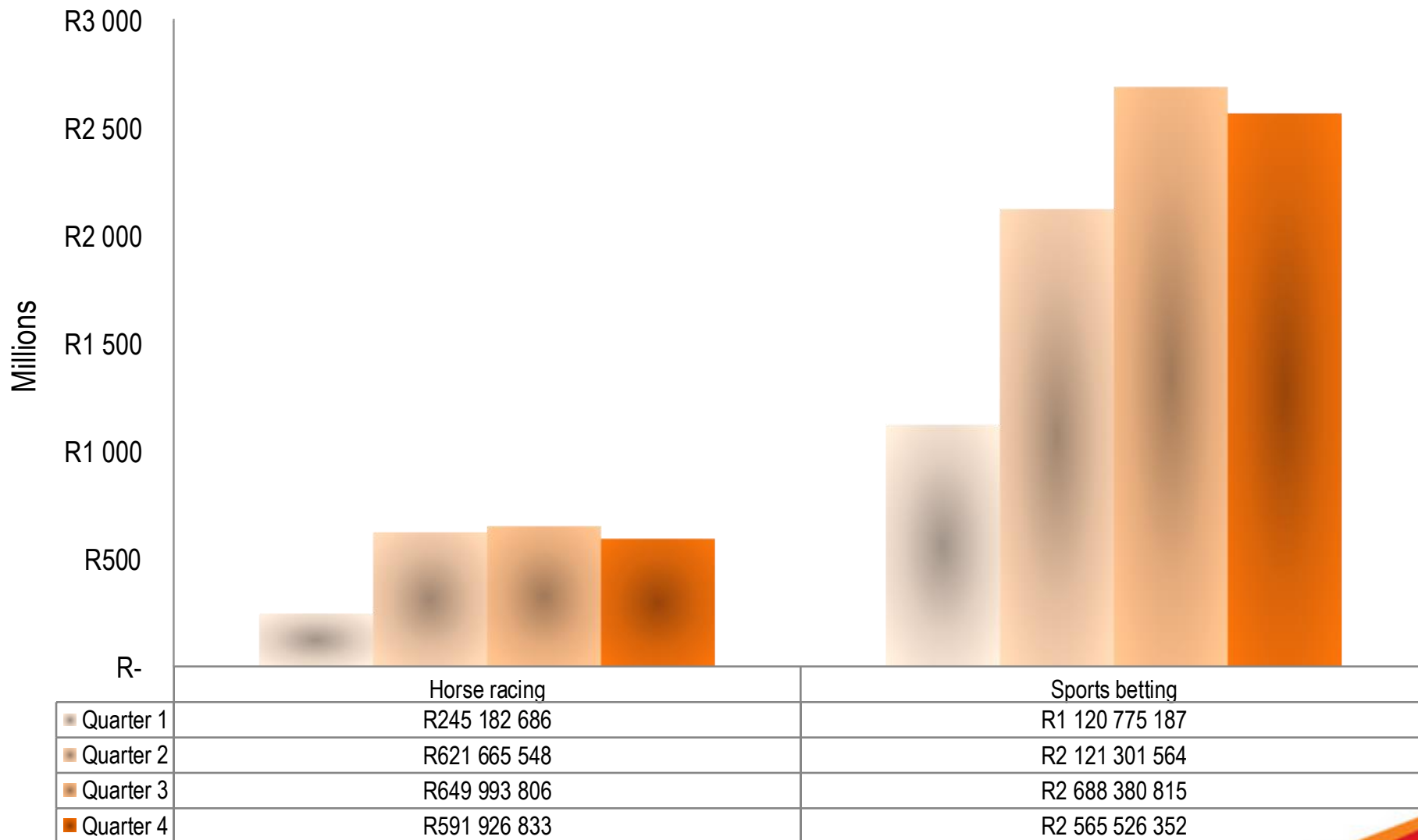


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting GGR – FY2020/21*

Split between betting on horse racing & sport*

Rand value of the gross revenue by an operator

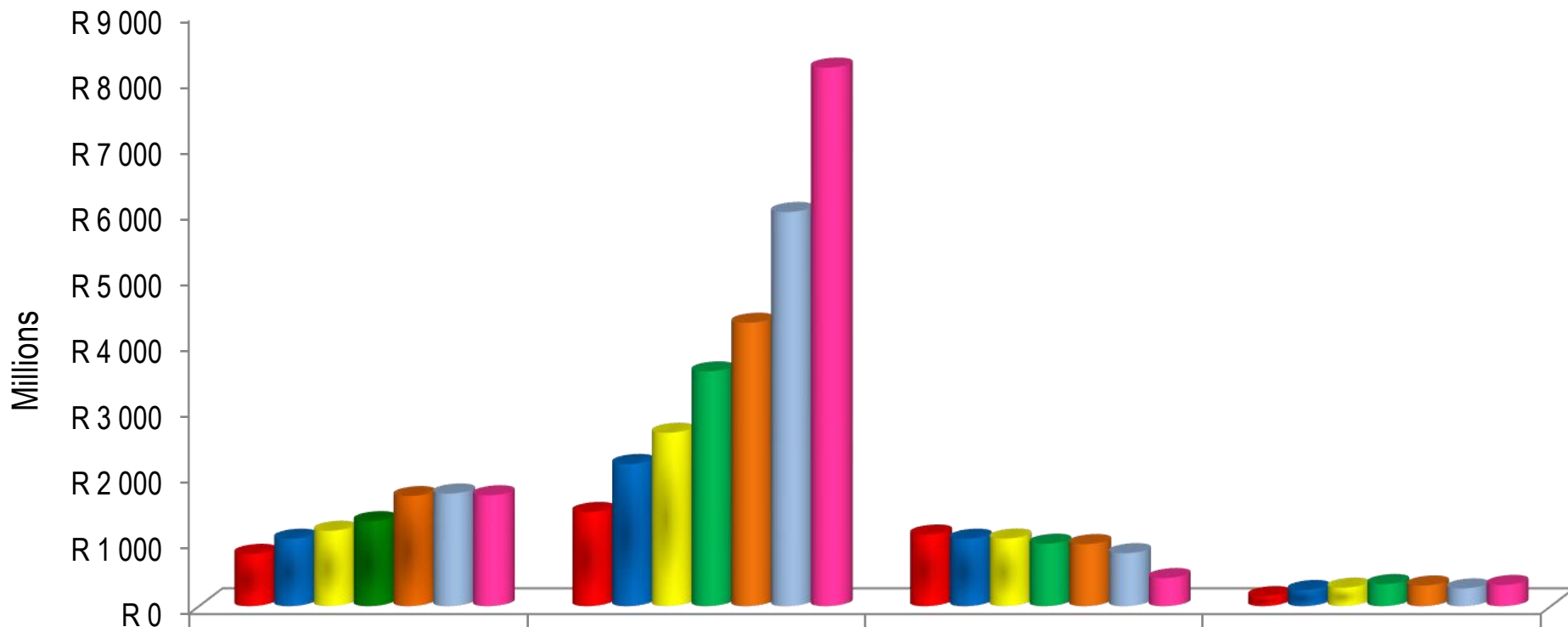


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Trend in GGR, bookmakers & totalisators

FY2014/15 to FY2020/21

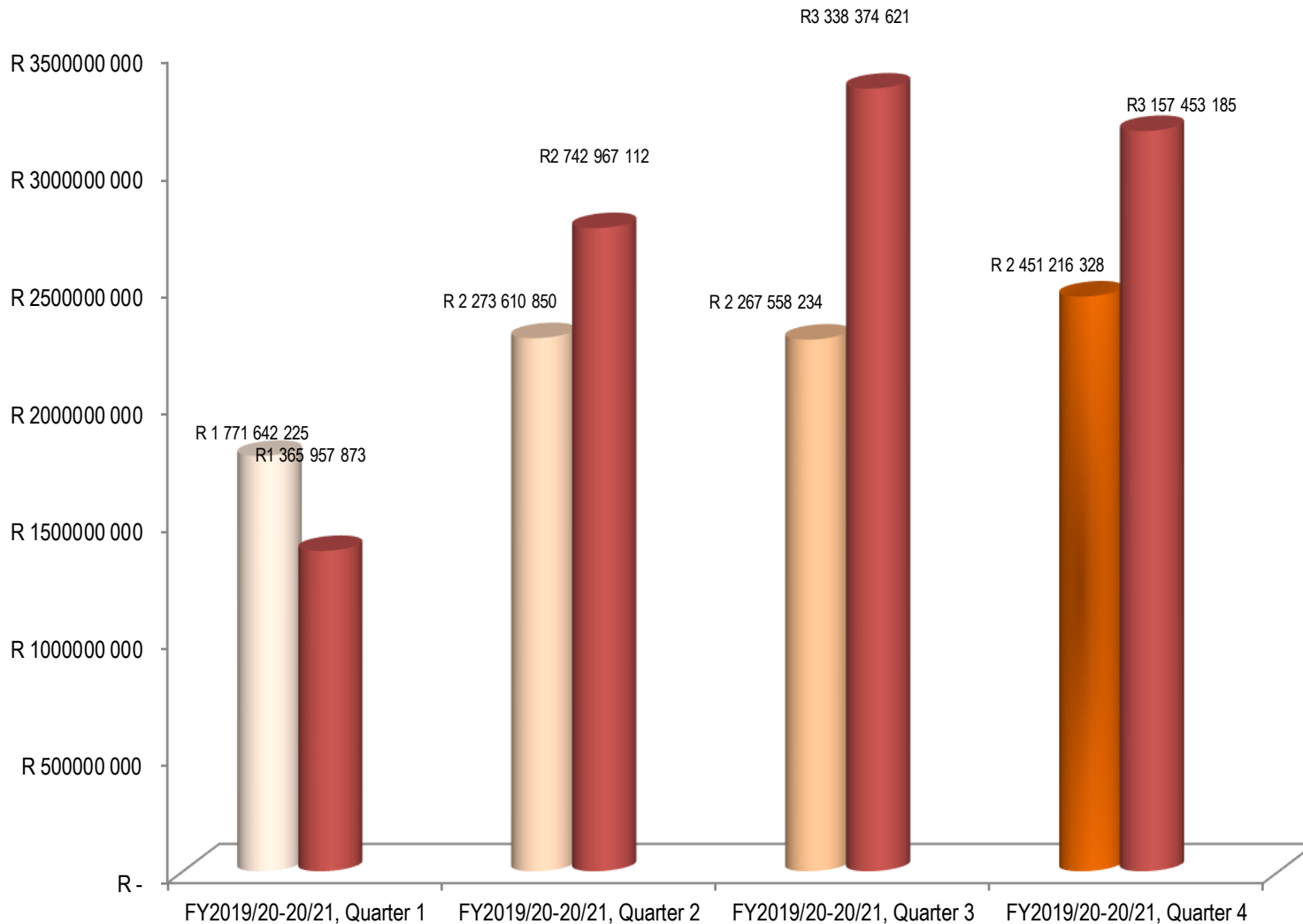
Rand value of the gross revenue by an operator



	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
■ FY2014/15	R793 930 124	R1 430 026 112	R1 087 285 775	R151 752 708
■ FY2015/16	R1 023 035 305	R2 157 995 813	R1 023 264 197	R244 470 444
■ FY2016/17	R1 145 152 334	R2 632 669 149	R1 026 450 253	R281 358 927
■ FY2017/18	R1 289 865 606	R3 563 907 799	R947 674 300	R335 385 203
■ FY2018/19	R1 670 139 602	R4 301 437 444	R941 913 021	R313 592 486
■ FY2019/20	R1 709 552 821	R5 982 739 609	R803 813 609	R269 158 347
■ FY2020/21	R1 682 465 082	R8 174 191 238	R426 303 791	R321 792 680

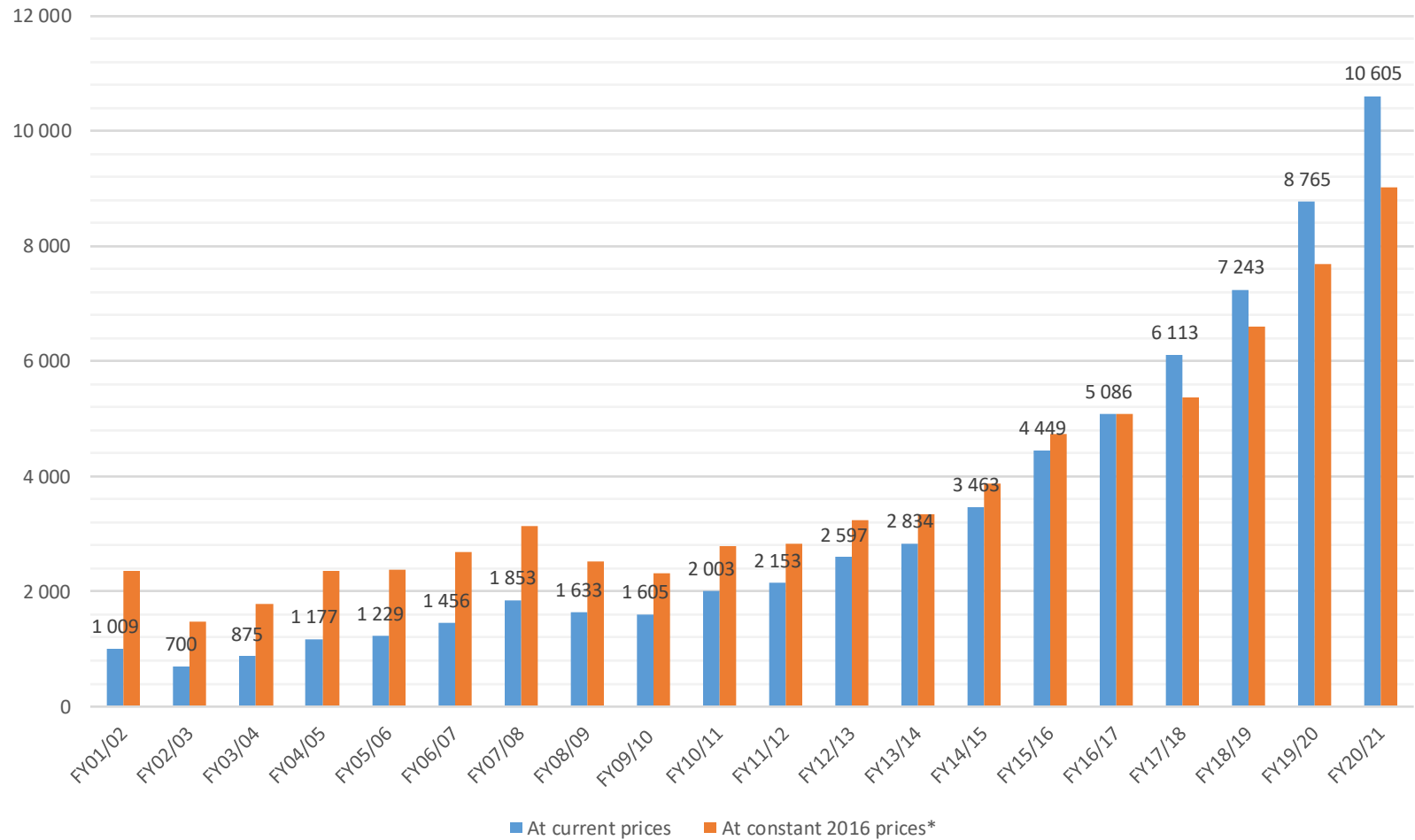
Trend in GGR betting on horse racing & sport – FY2019/20- FY2020/21

Rand value of the gross revenue of an operator



Trend in GGR betting on horse racing & sport – FY2001/02 to FY2019/20

Rand value of the gross revenue by an operator



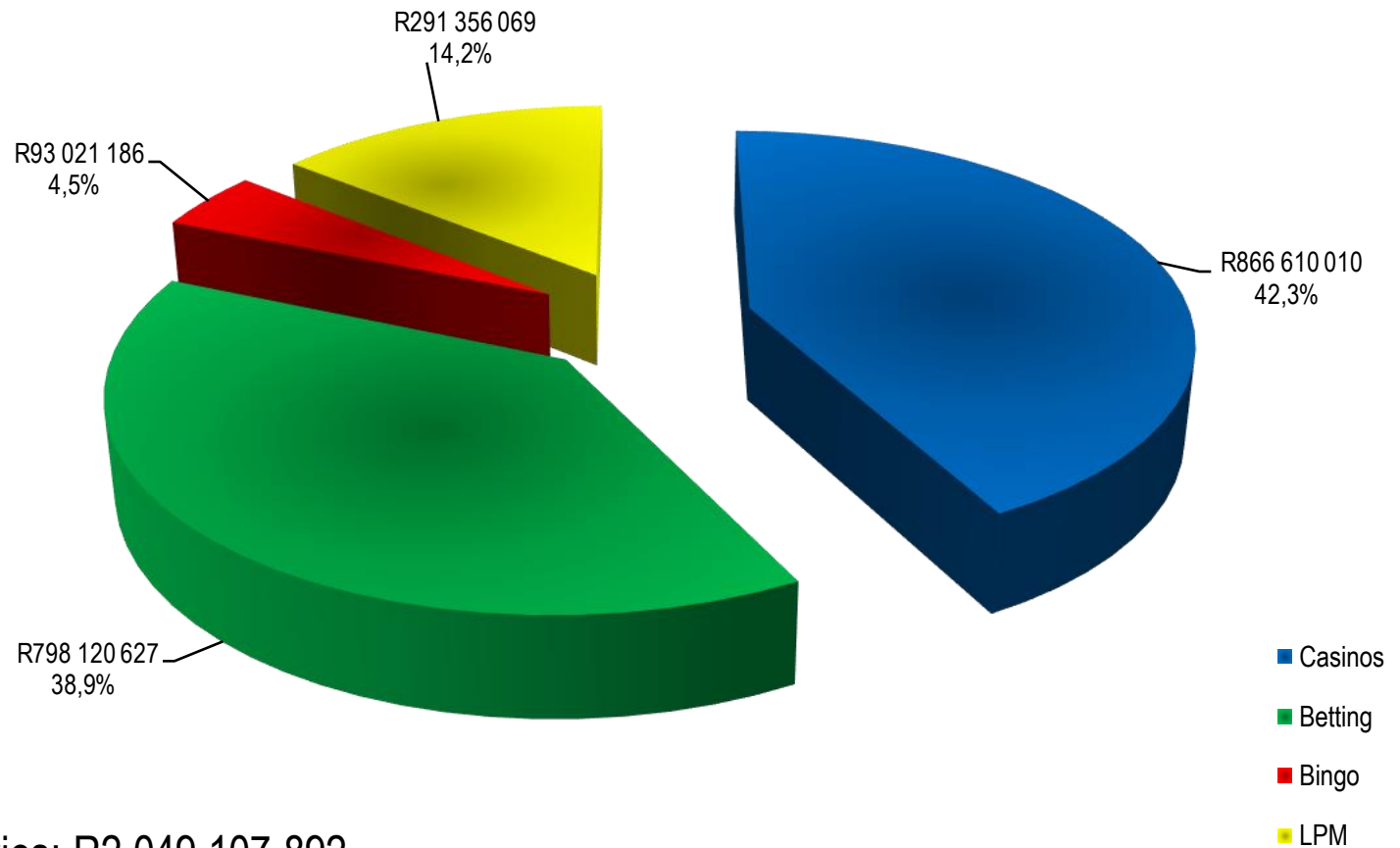
Summary : GGR

- ❑ As at 31 March 2021, GGR from all modes of gambling totalled R23 249 553 537(all quarters). Of this total, betting GGR accounted for 45.6%, followed by casino GGR 39.2%. LPM GGR accounted for 10.5% of the market whilst bingo GGR had the least market share in terms of GGR of 4.7%.
- ❑ Owing to the effect of the Covid-19 pandemic, negative growth in GGR was recorded in all gambling modes except the betting sector in FY2020/21. Increase in GGR was noted in the betting sector (21.2% from FY2019/20 to FY2020/21). The casino industry fell by 50.5%, bingo sector by 39.1% and LPM sector (by 33.9% from FY2019/20 to FY2020/21).
- ❑ Provincially, only Mpumalanga had positive growth in revenue mainly due to an almost 100% increase in betting GGR whilst the rest of the provinces had negative growth in total GGR. Historically, the composition of the gambling industry over the years in terms of market share has been such that casinos dominated in terms of generation of revenue, followed by betting, LPM's and then Bingo. However, the impact of the Covid-19 pandemic has certainly changed that picture, as betting has had the greater share of the market in terms of GGR.

TAXES/LEVIES FROM GAMBLING



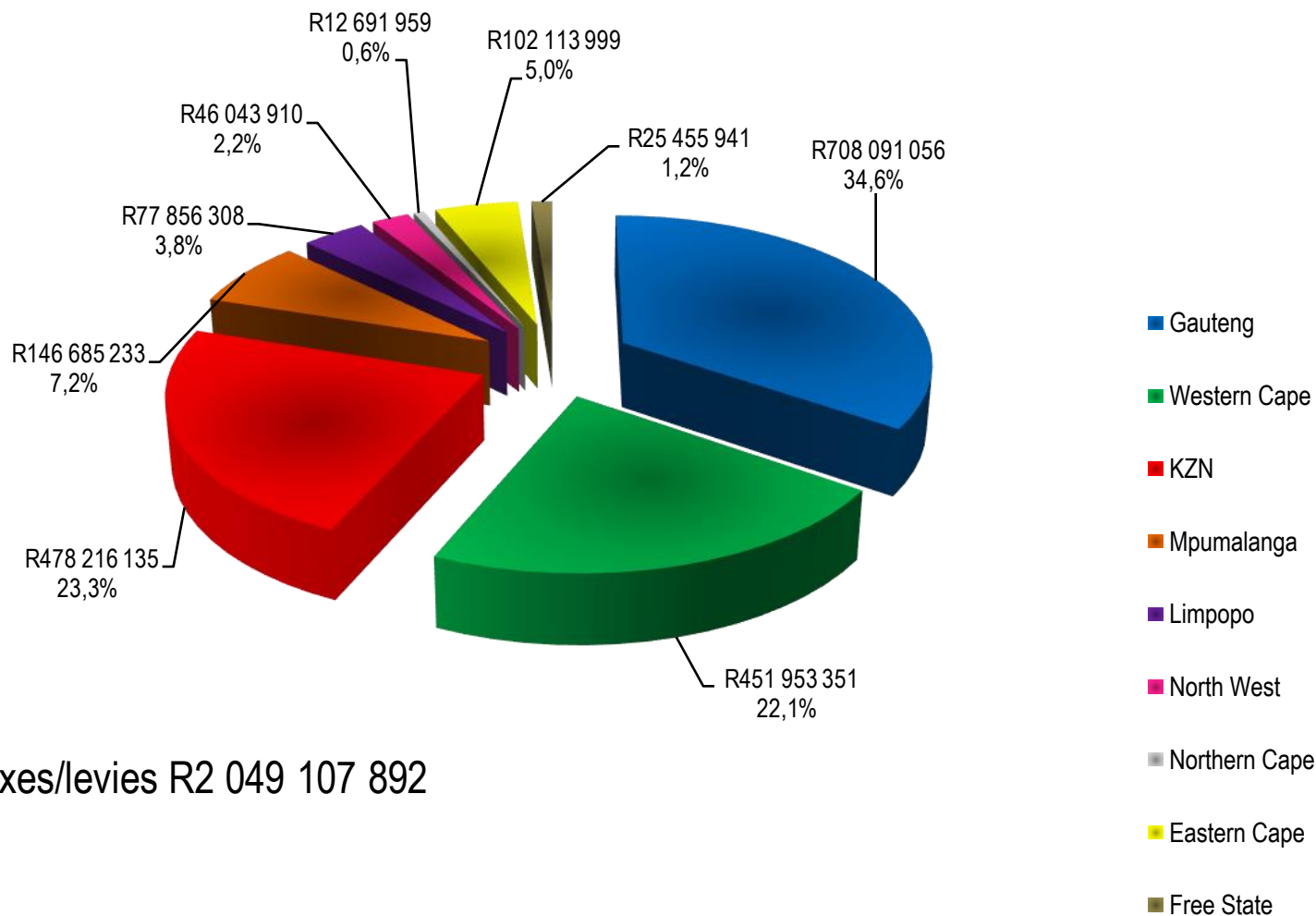
Taxes/levies contribution per gambling mode – FY2020/21



Total taxes/levies: R2 049 107 892

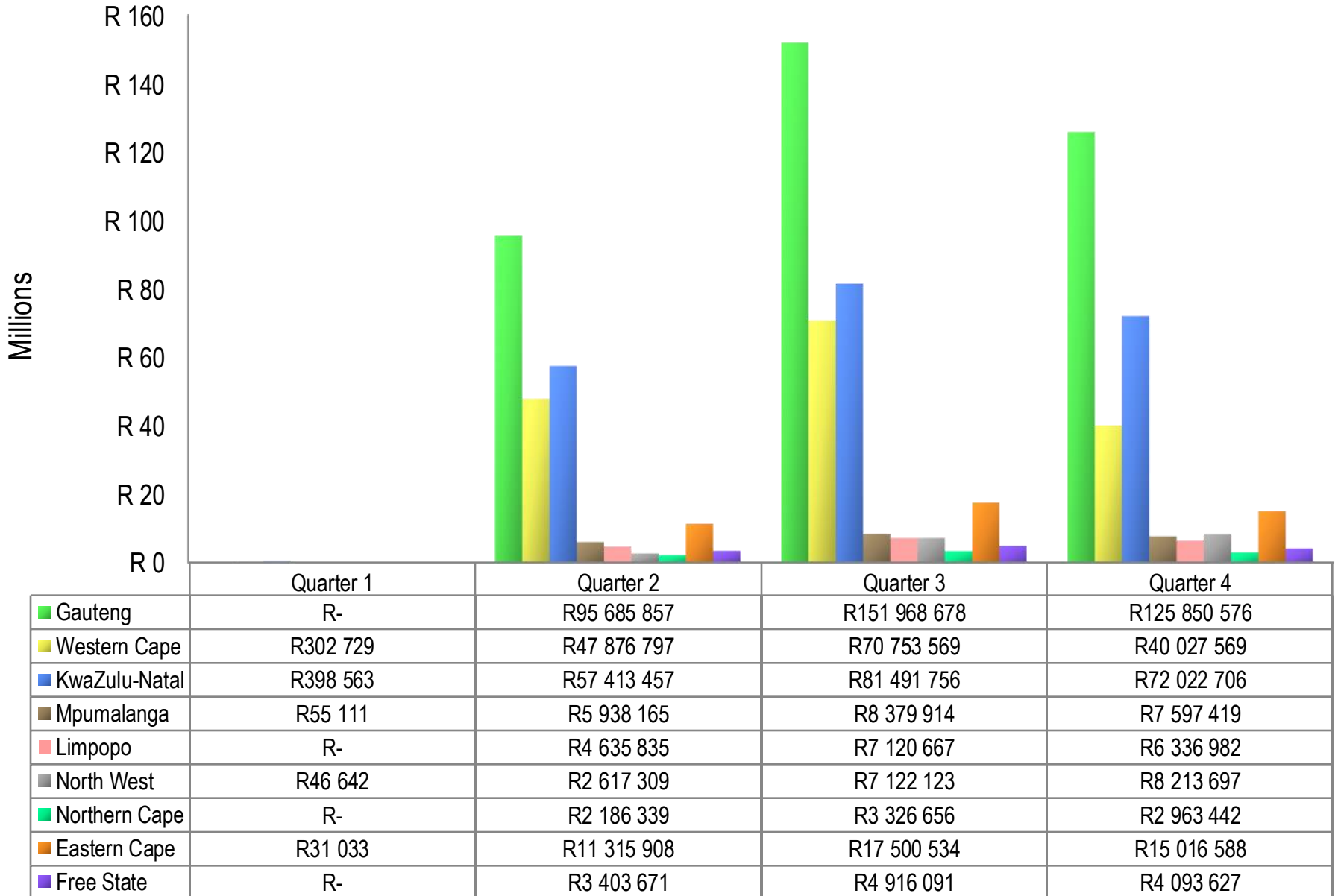
Taxes/levies contribution per province – FY2020/21

Gambling tax levied and collected by PLAs



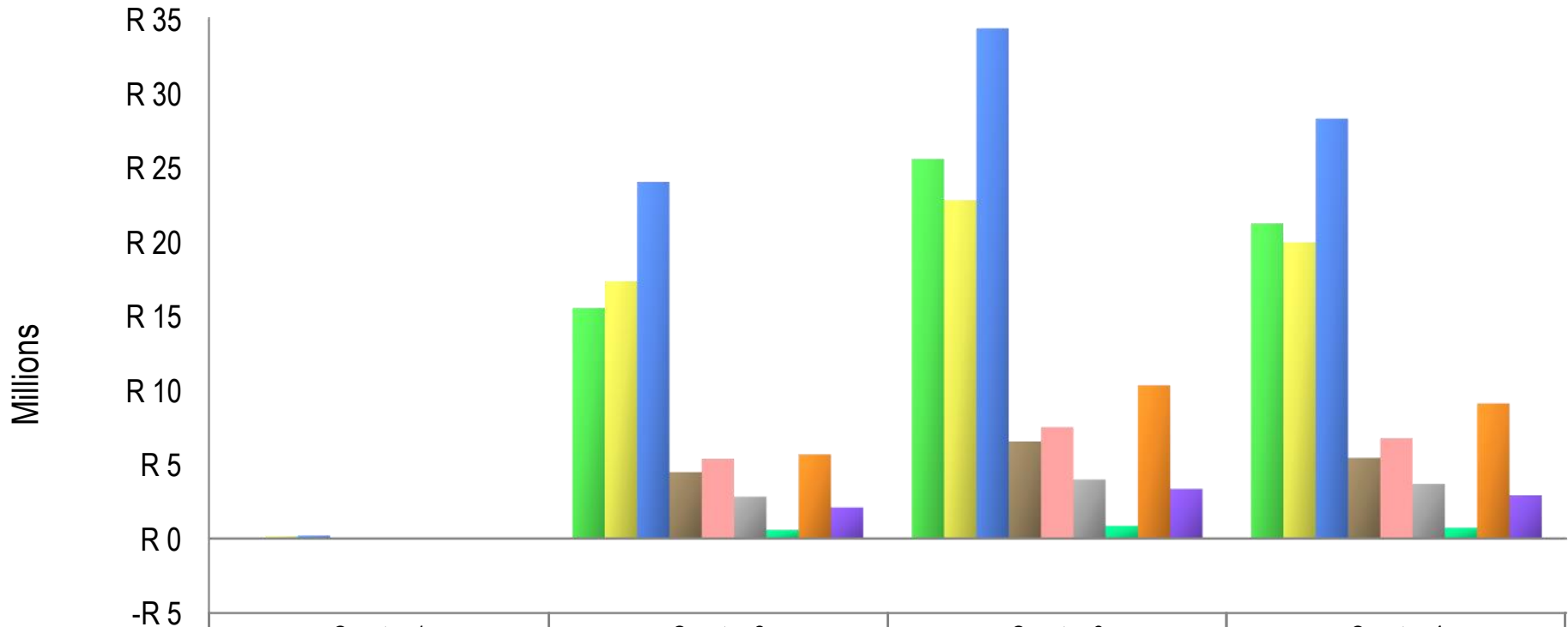
Quarterly casino taxes/levies - FY2020/21

Gambling tax levied and collected by PLAs



Quarterly LPM taxes/levies - FY2020/21

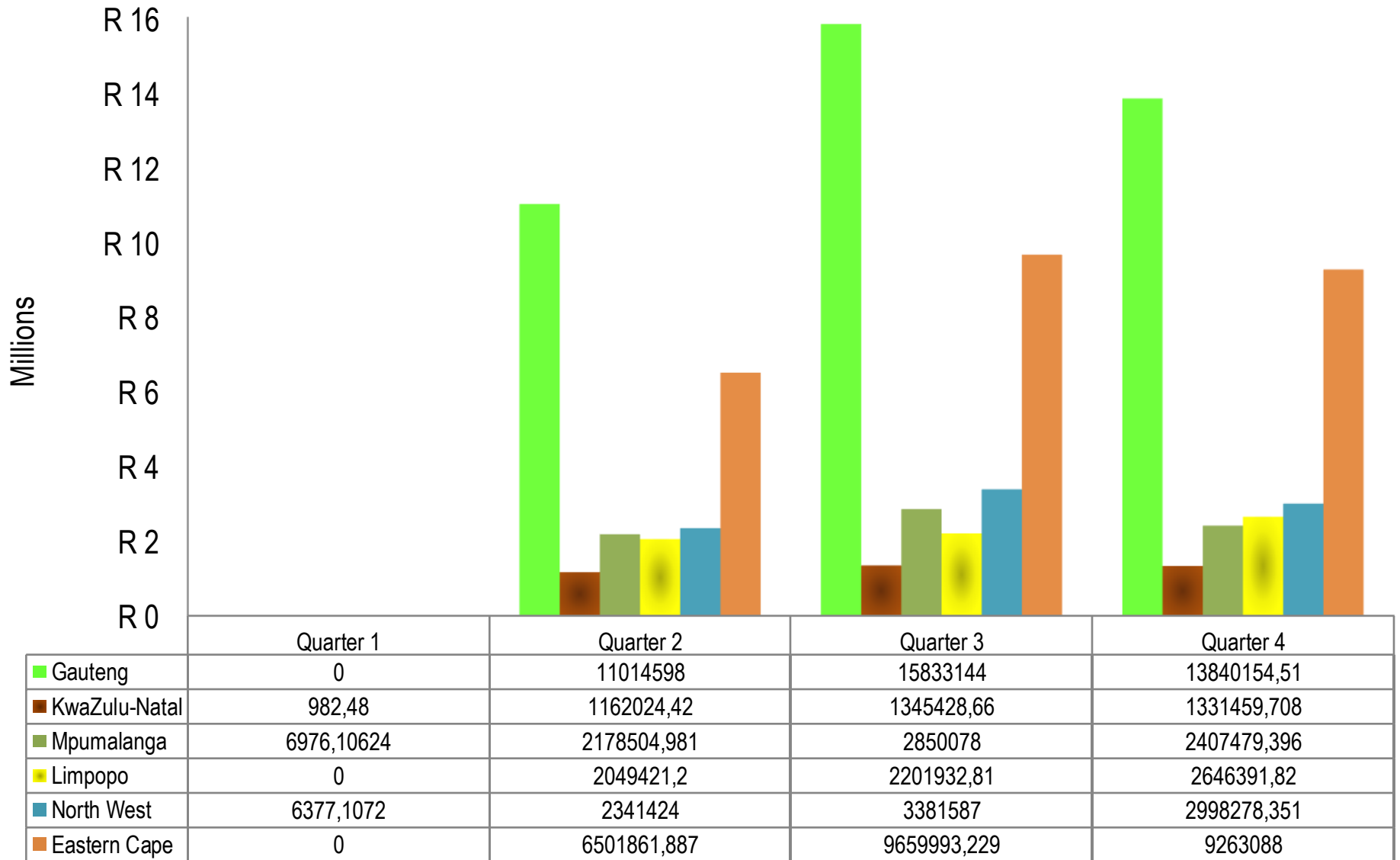
Gambling tax levied and collected by PLAs



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
■ Gauteng	R29 540	R15 513 288	R25 540 345	R21 209 023
■ Western Cape	R153 536	R17 310 513	R22 776 213	R19 924 021
■ KwaZulu-Natal	R190 905	R23 993 603	R34 322 795	R28 245 764
■ Mpumalanga	R23 733	R4 462 972	R6 532 992	R5 428 204
■ Limpopo	R24 666	R5 372 421	R7 497 035	R6 750 971
■ North West	R10 234	R2 809 931	R3 961 396	R3 673 021
■ Northern Cape*	R1 843	R583 191	R854 843	R735 722
■ Eastern Cape	-R22	R5 663 989	R10 313 064	R9 091 489
■ Free State	R11 348	R2 091 525	R3 337 336	R2 914 616

Quarterly bingo taxes/levies - FY2020/21*

Gambling tax levied by and collected by PLAs

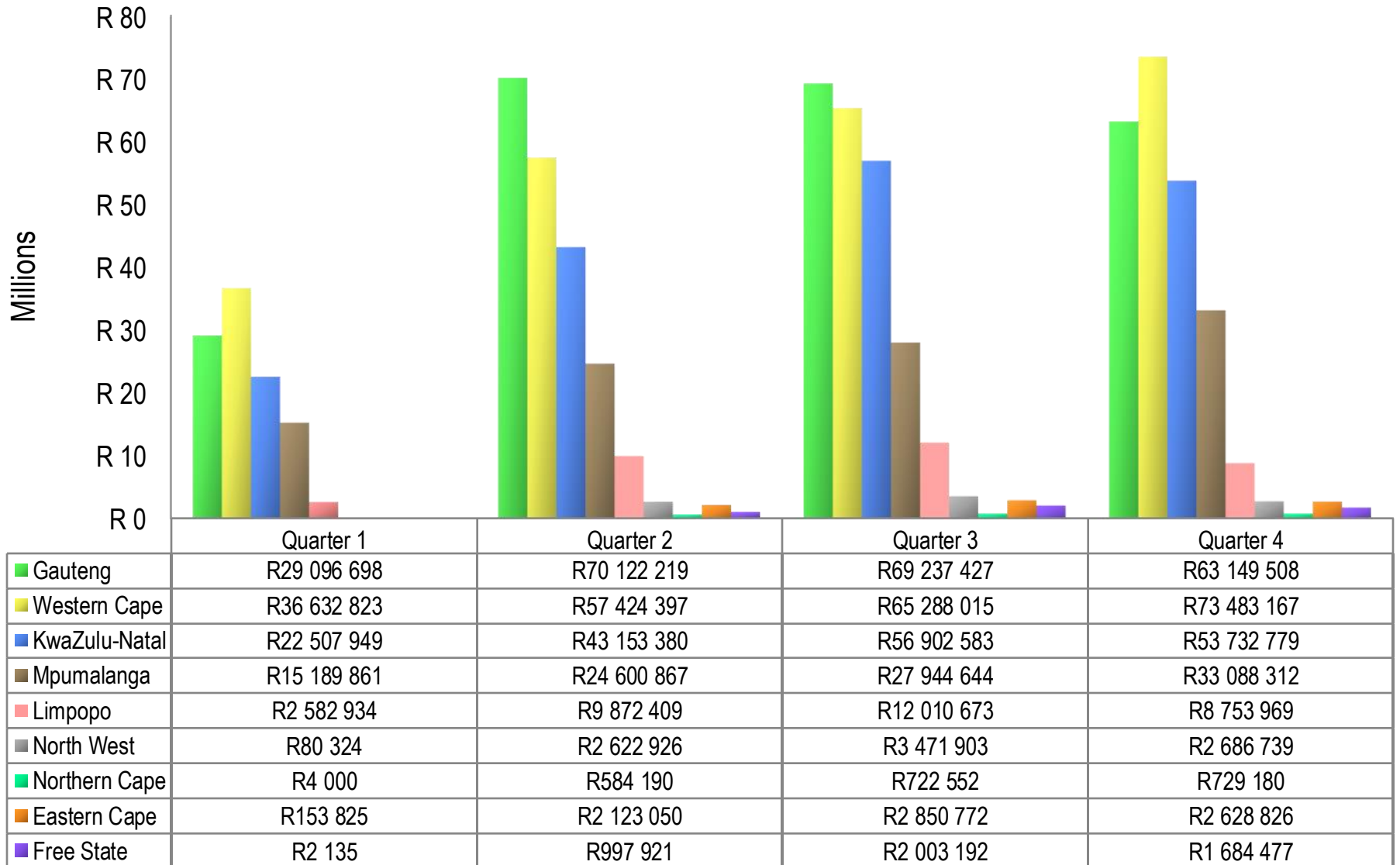


- Bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting taxes/levies – FY2020/21

Bookmakers & Totalisators

Gambling tax levied and collected by PLAs

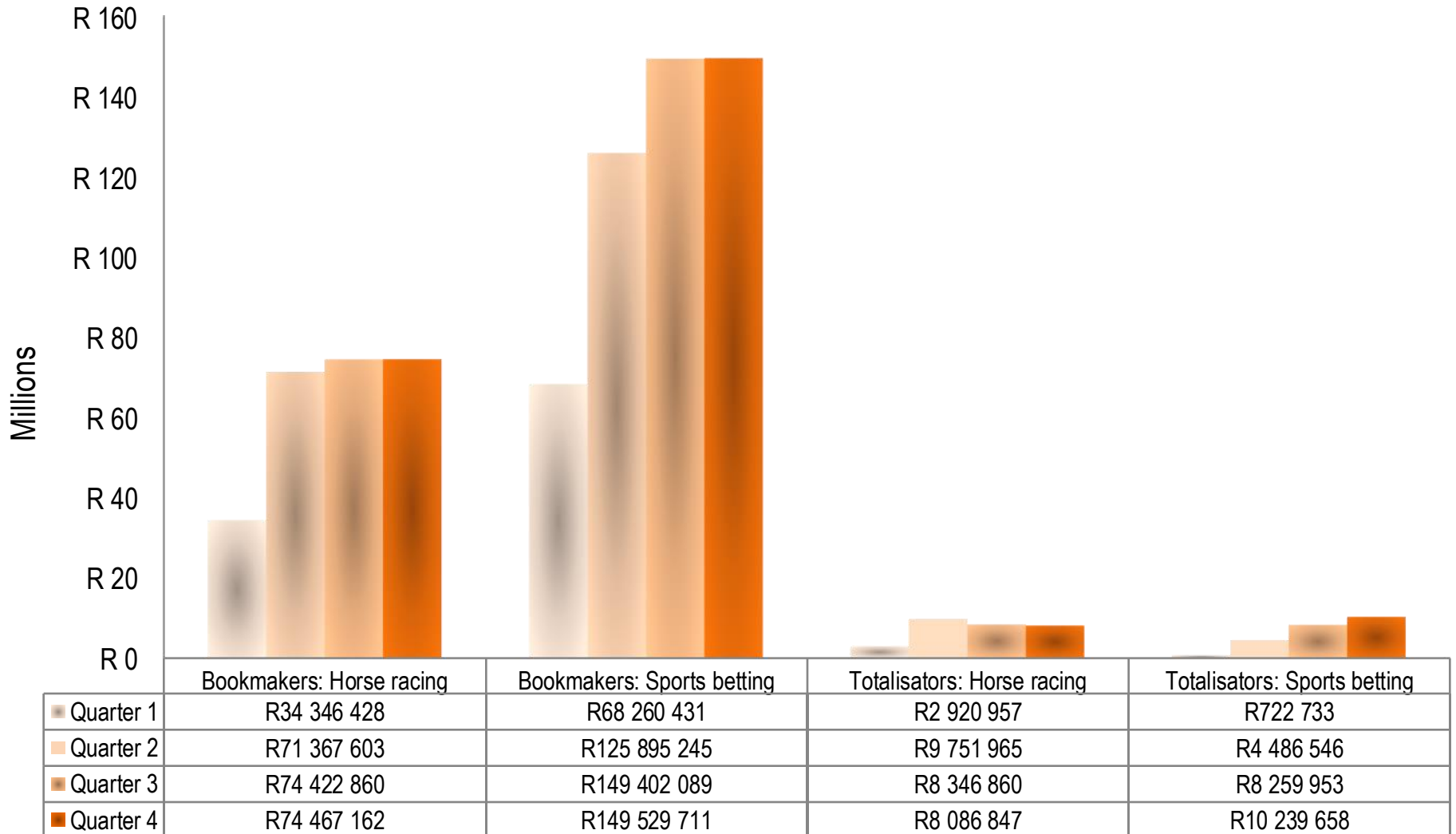


Quarterly betting taxes/levies – FY2020/21

Split between Bookmakers & Totalisators

Betting on horse racing & sport

Gambling tax levied and collected by PLAs

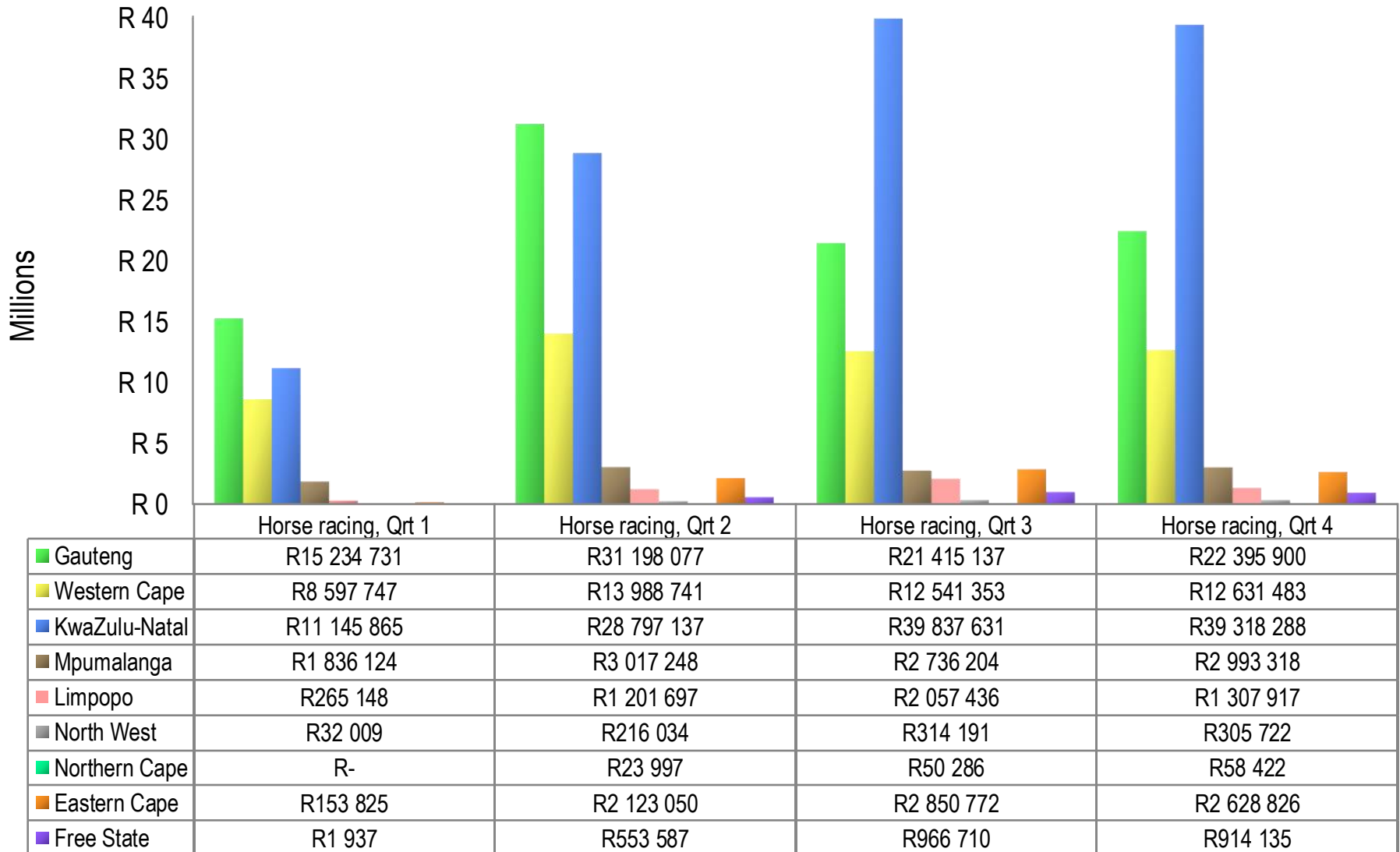


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting taxes/levies – FY2020/21

Betting on horse racing*

Gambling tax levied by and collected by PLAs

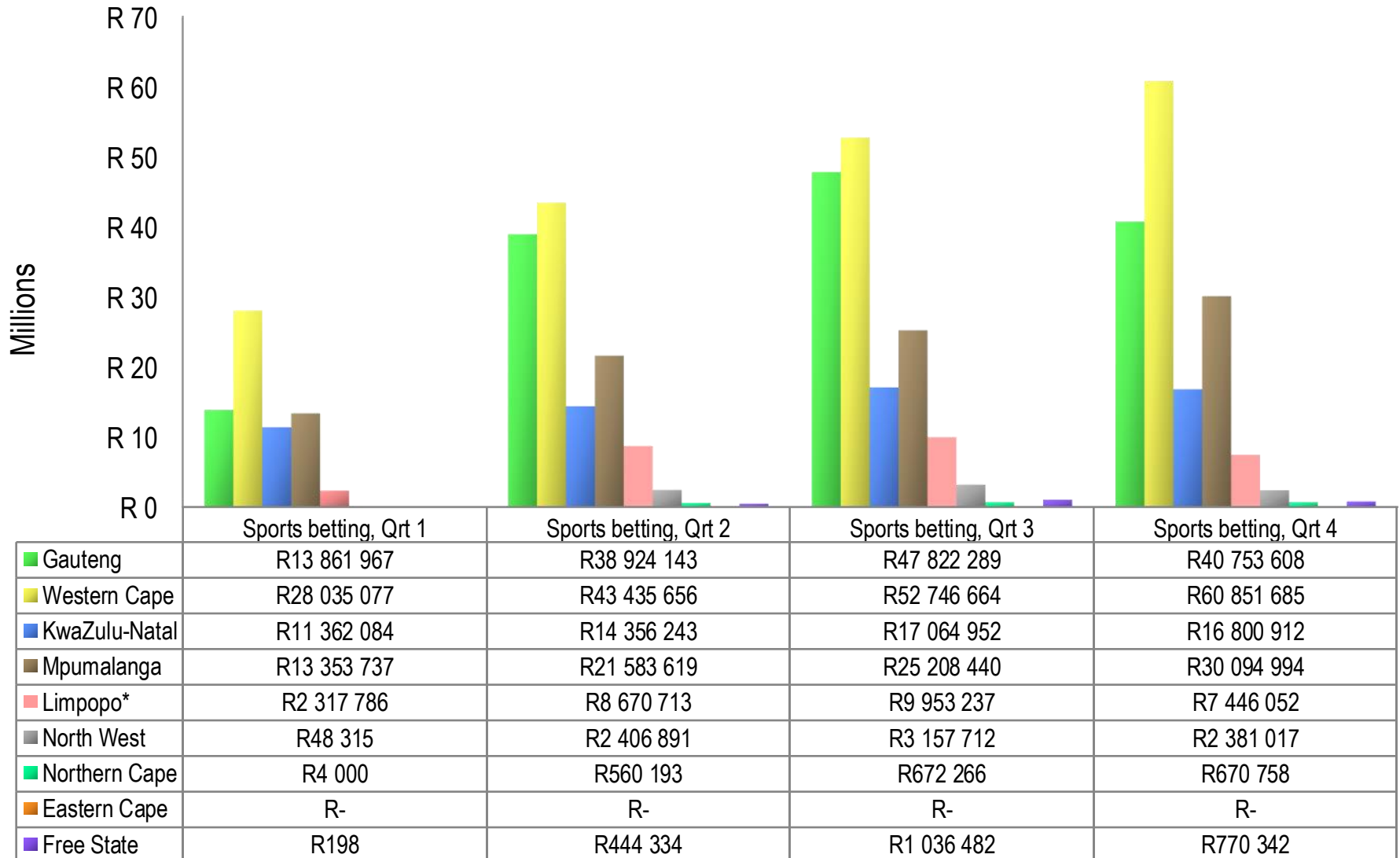


* Eastern Cape: Statistics includes sports betting

Quarterly betting taxes/levies – FY2020/21

Betting on sport*

Gambling tax levied and collected by PLAs

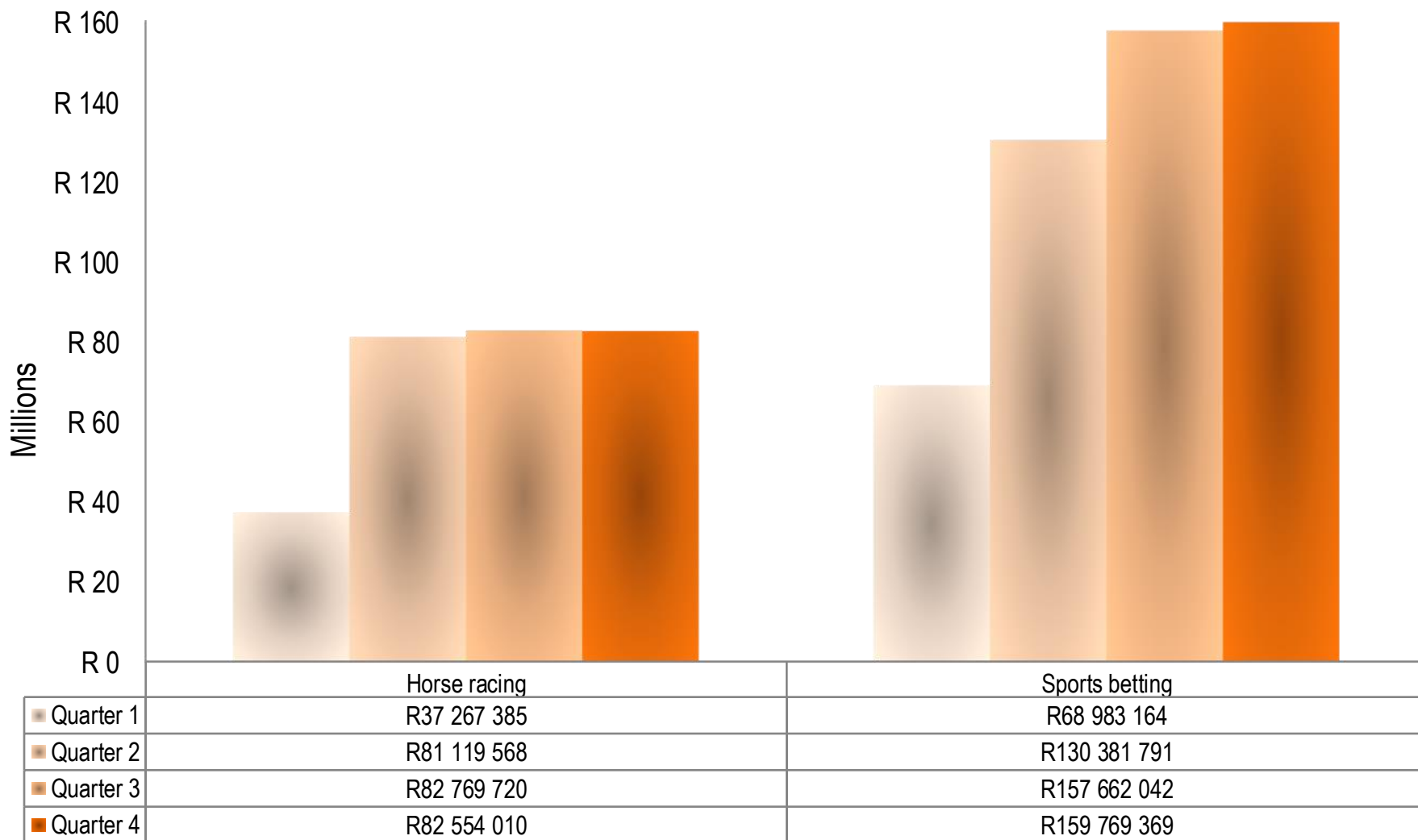


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting taxes/levies – FY2020/21

Split between betting on horse racing & sport

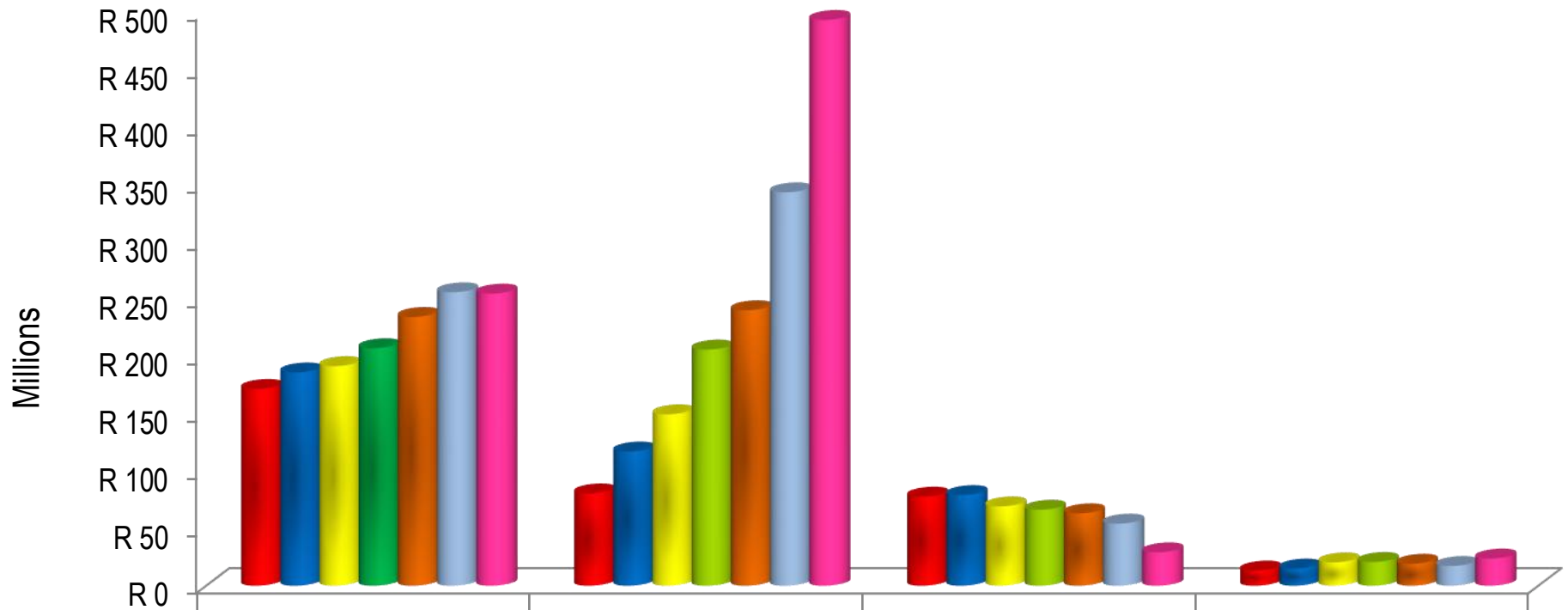
Gambling tax levied and collected by PLAs



* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Trend in taxes/levies, bookmakers & totalisators, FY2014/15 to FY2020/21

Gambling tax levied and collected by PLAs

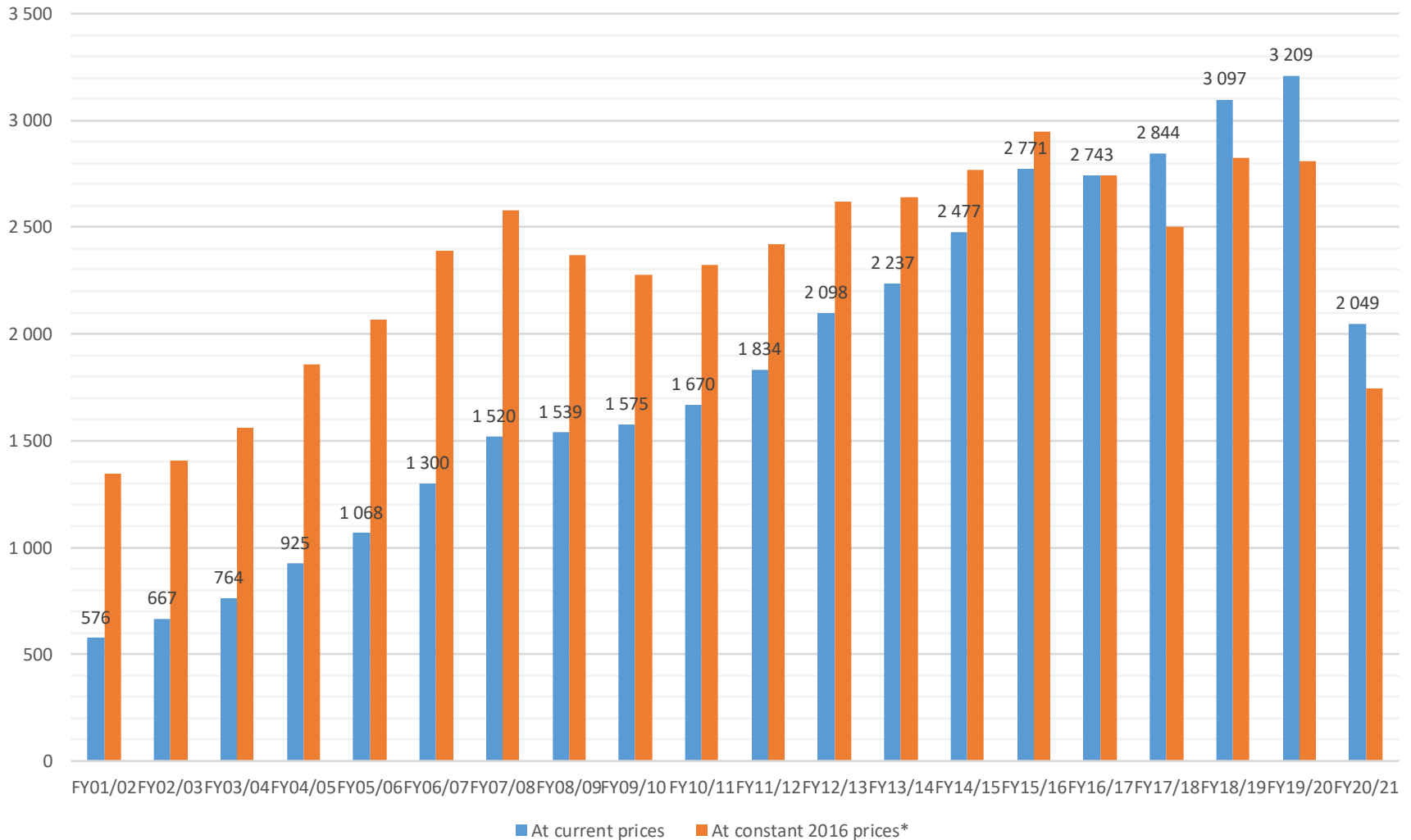


	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
■ FY2014/15	R171 539 696	R80 477 317	R77 654 988	R13 256 731
■ FY2015/16	R185 853 671	R116 983 455	R78 996 242	R14 942 372
■ FY2016/17	R191 457 705	R149 433 682	R69 202 264	R20 403 459
■ FY2017/18	R207 019 752	R205 840 847	R66 260 932	R20 695 820
■ FY2018/19	R234 294 564	R240 137 770	R63 114 440	R19 163 213
■ FY2019/20	R255 725 137	R342 839 295	R54 125 488	R17 218 199
■ FY2020/21	R254 604 053	R493 087 476	R29 106 630	R23 708 890

Trend in taxes/levies – FY2001/02 to FY2020/21

(all modes and provinces)

Gambling tax levied and collected by PLAs



Summary : Taxes/Levies

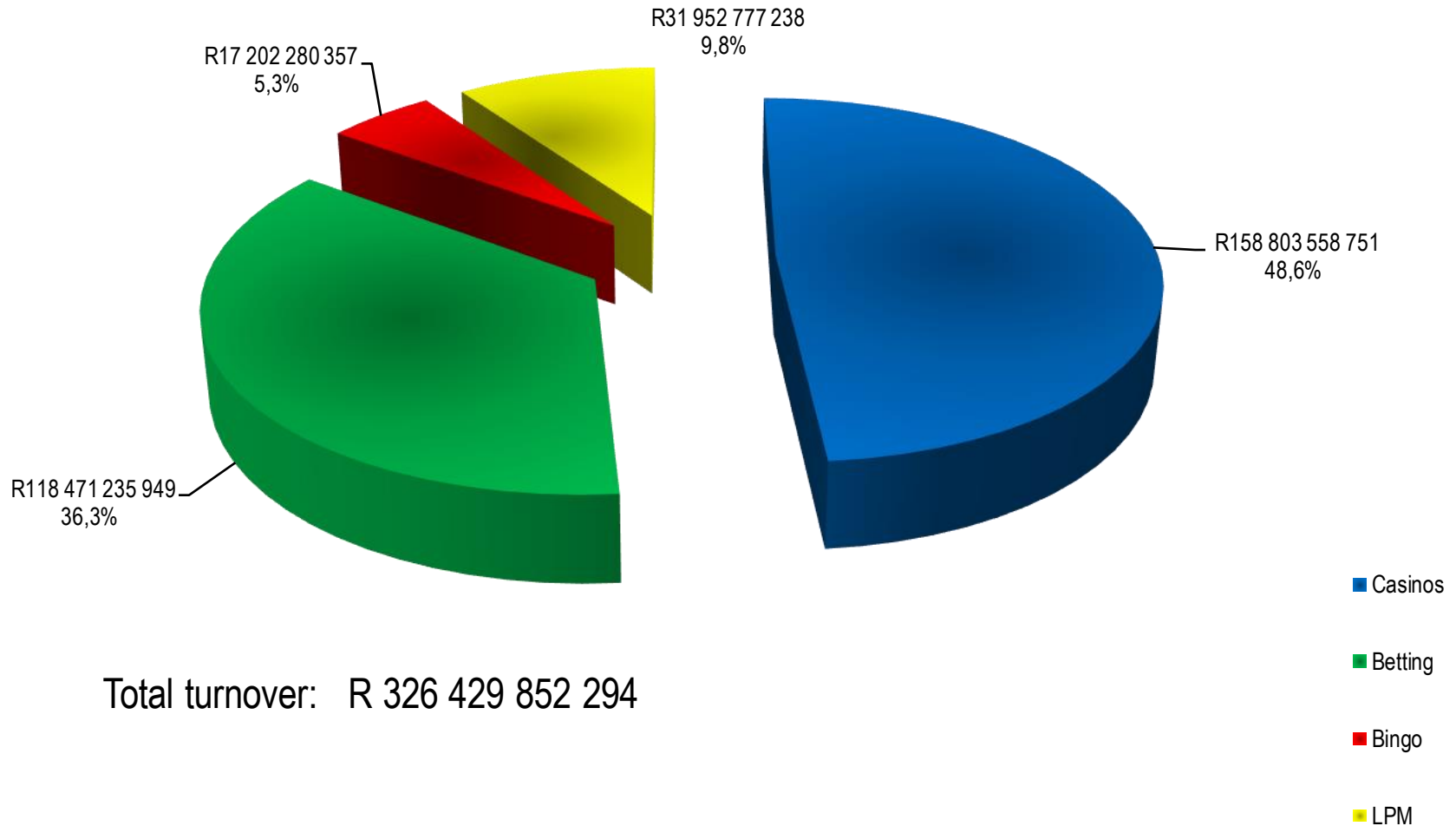
- ❑ The gambling industry subsequently lost over R1 billion in taxes from gambling in FY2020/21 from the previous year due to the impact of Covid-19. A total amount of R2 049 107 892 taxes/levies was collected during FY2020/21.
- ❑ Taxes/levies decreased by 1.0% from R2,8 billion in FY2015/16 to R 2,7 billion in FY2016/17, but increased by 5.7% to R 2,9 billion in FY2017/18, by 6.8% to R 3,1 billion from FY2017/18 to FY2018/19 and by 3.2% to R3.2 billion in FY2019/20. Taxes further decreased by more than a third (36.1%) to R2.0 billion in FY2020/21 due to the Covid-19 pandemic effects.
- ❑ During FY2020/21, at 42.3%, casinos contributed the highest amount of taxes/levies paid by comparison with other gambling modes.
- ❑ At 35% Gauteng accounted for the highest amount of taxes/levies paid compared to all other provinces.

TURNOVER



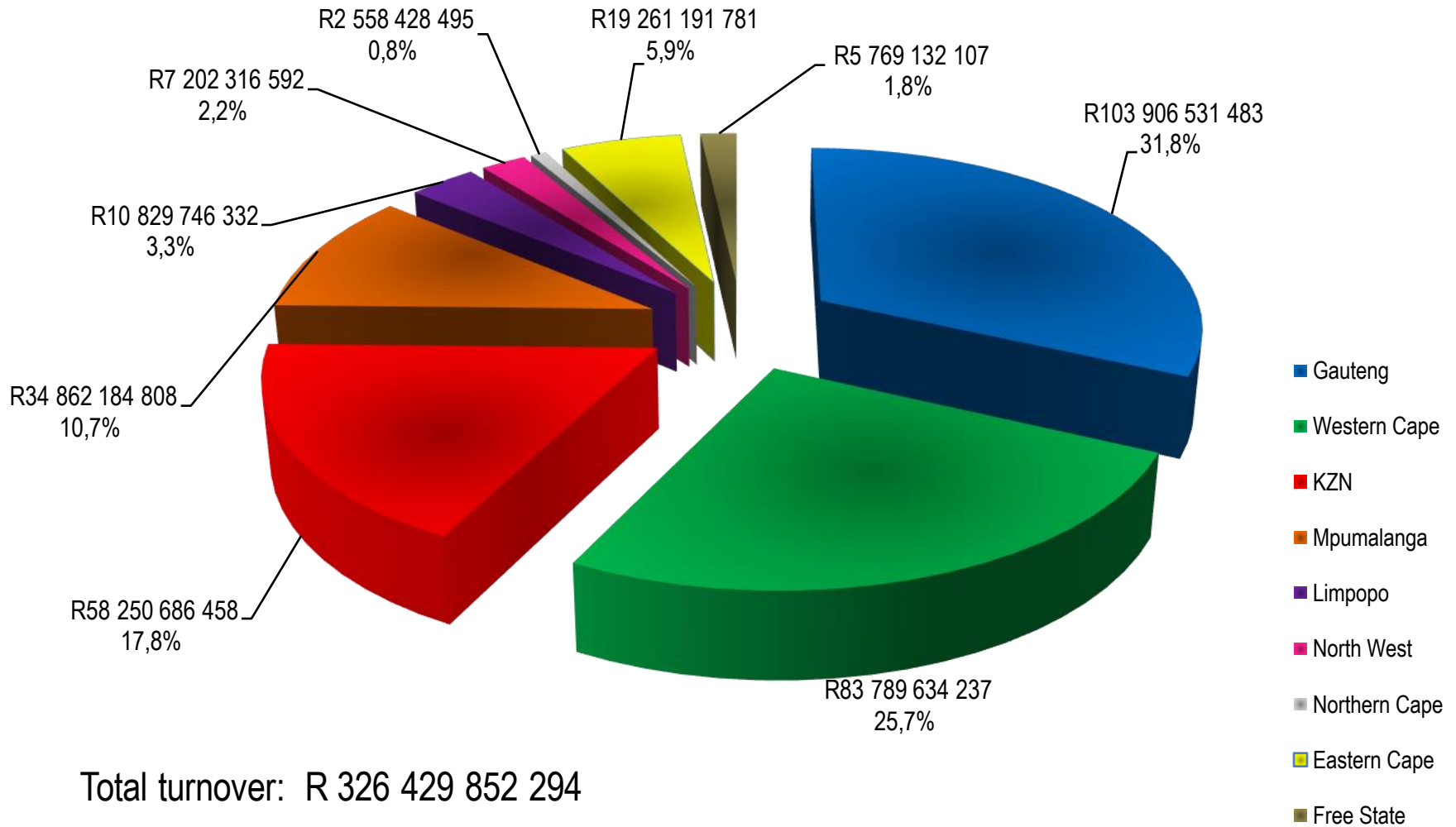
Turnover per gambling mode – FY2020/21

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



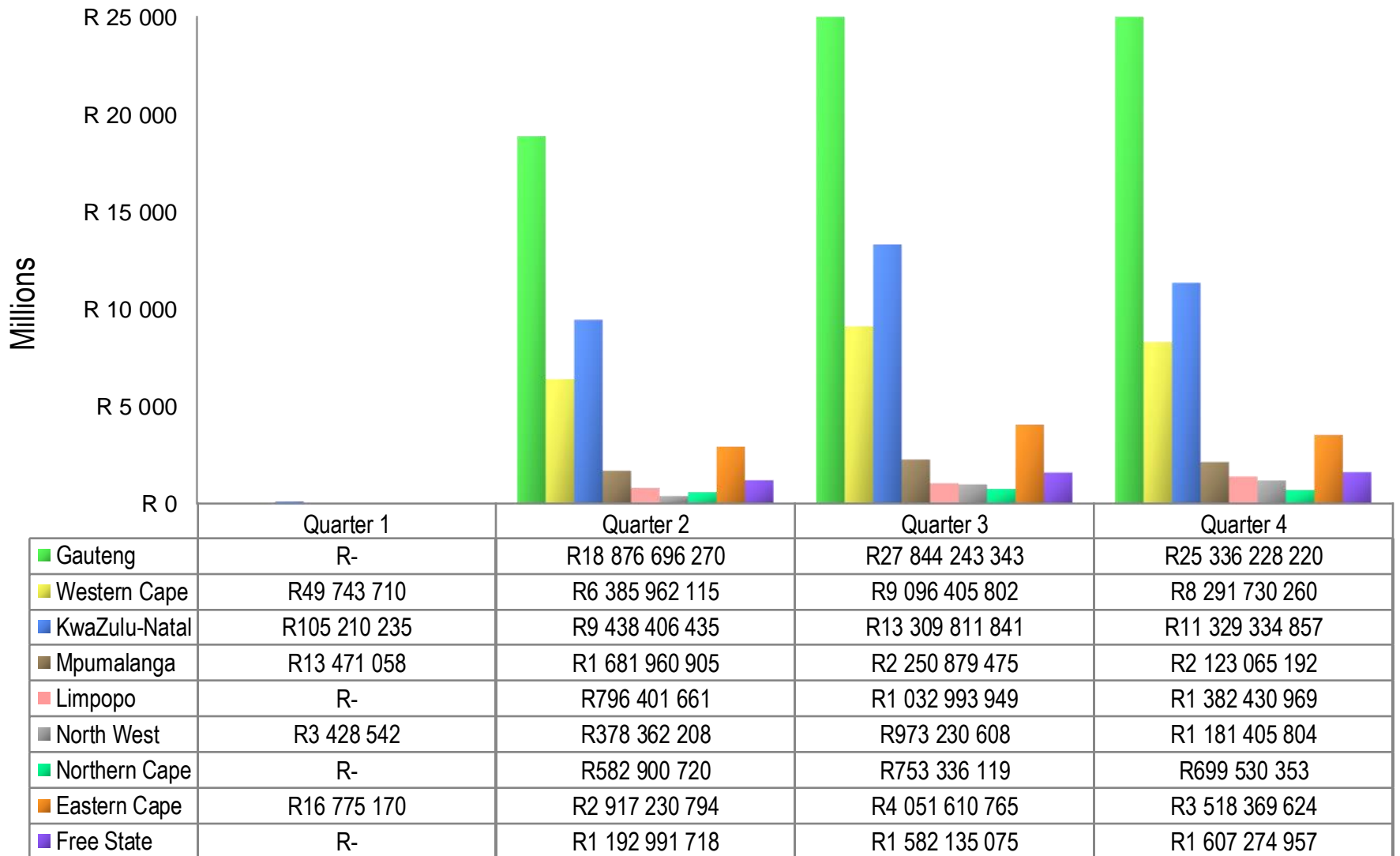
Turnover per province – FY2020/21

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



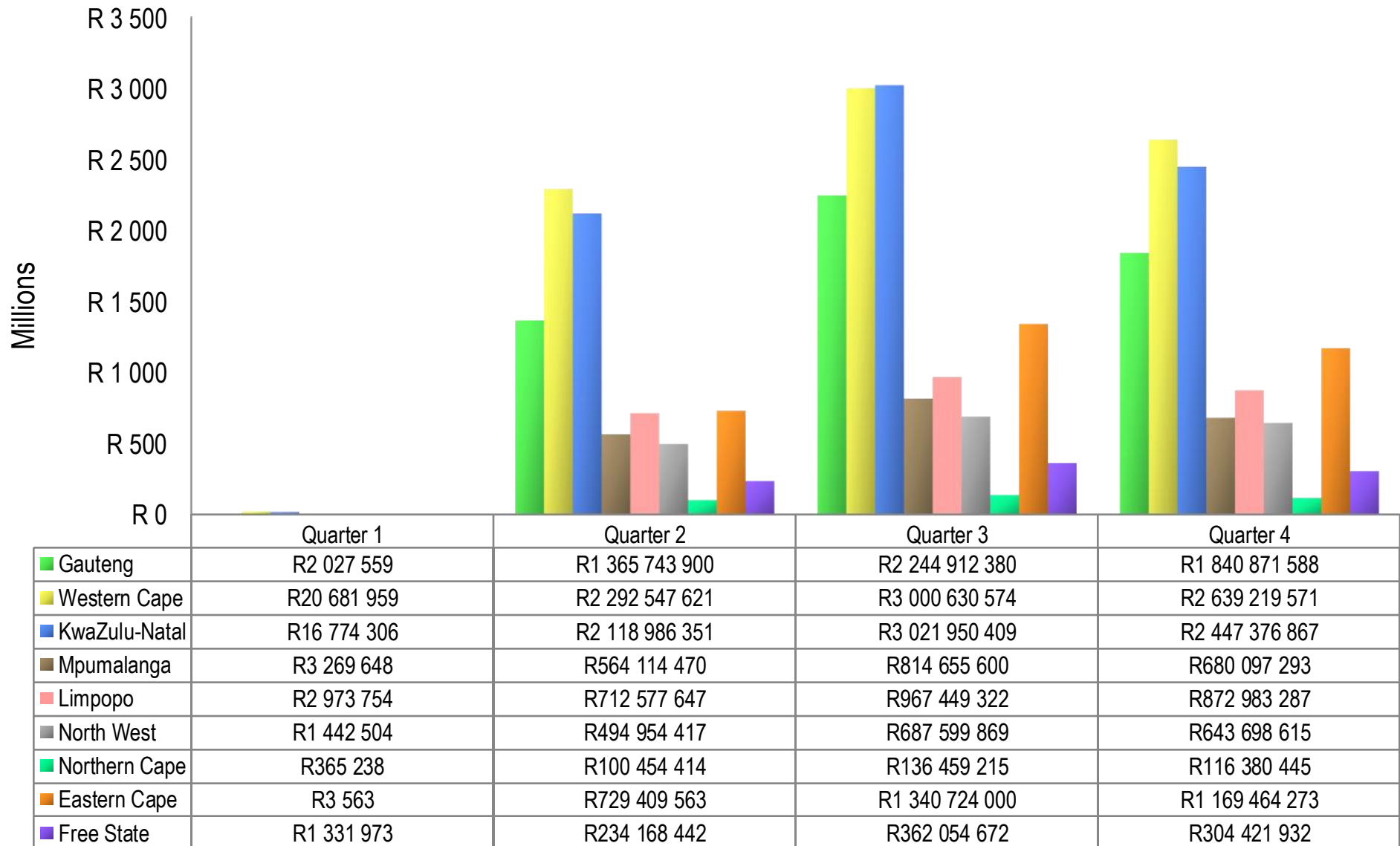
Quarterly casino turnover - FY2020/21

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



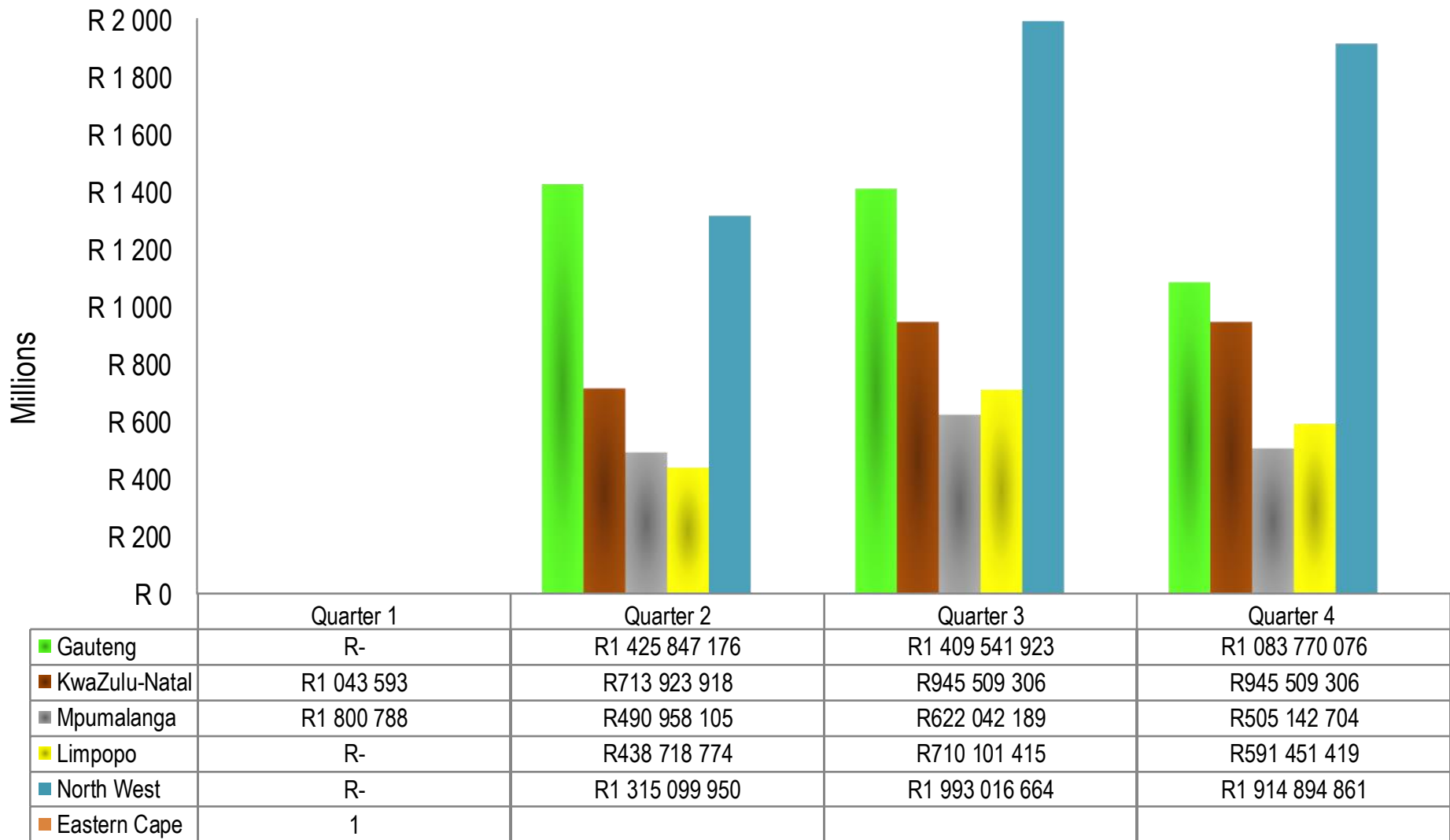
Quarterly LPM turnover - FY2020/21

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly bingo turnover - FY2020/21*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

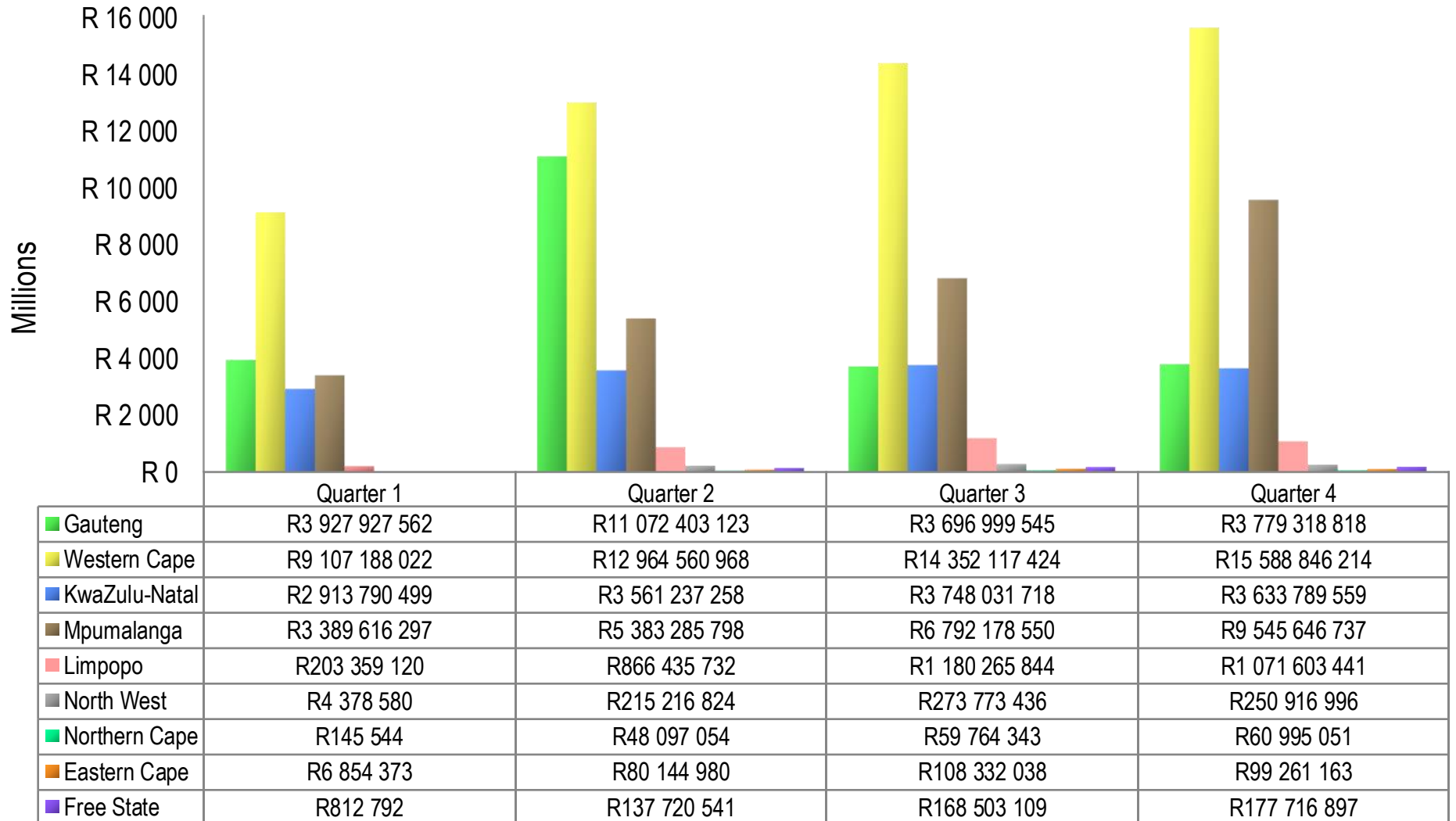


- Bingo offered for play in Gauteng, Mpumalanga, North West, Limpopo, KwaZulu-Natal and Eastern Cape only

Quarterly betting turnover – FY2020/21

Bookmakers & Totalisators

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

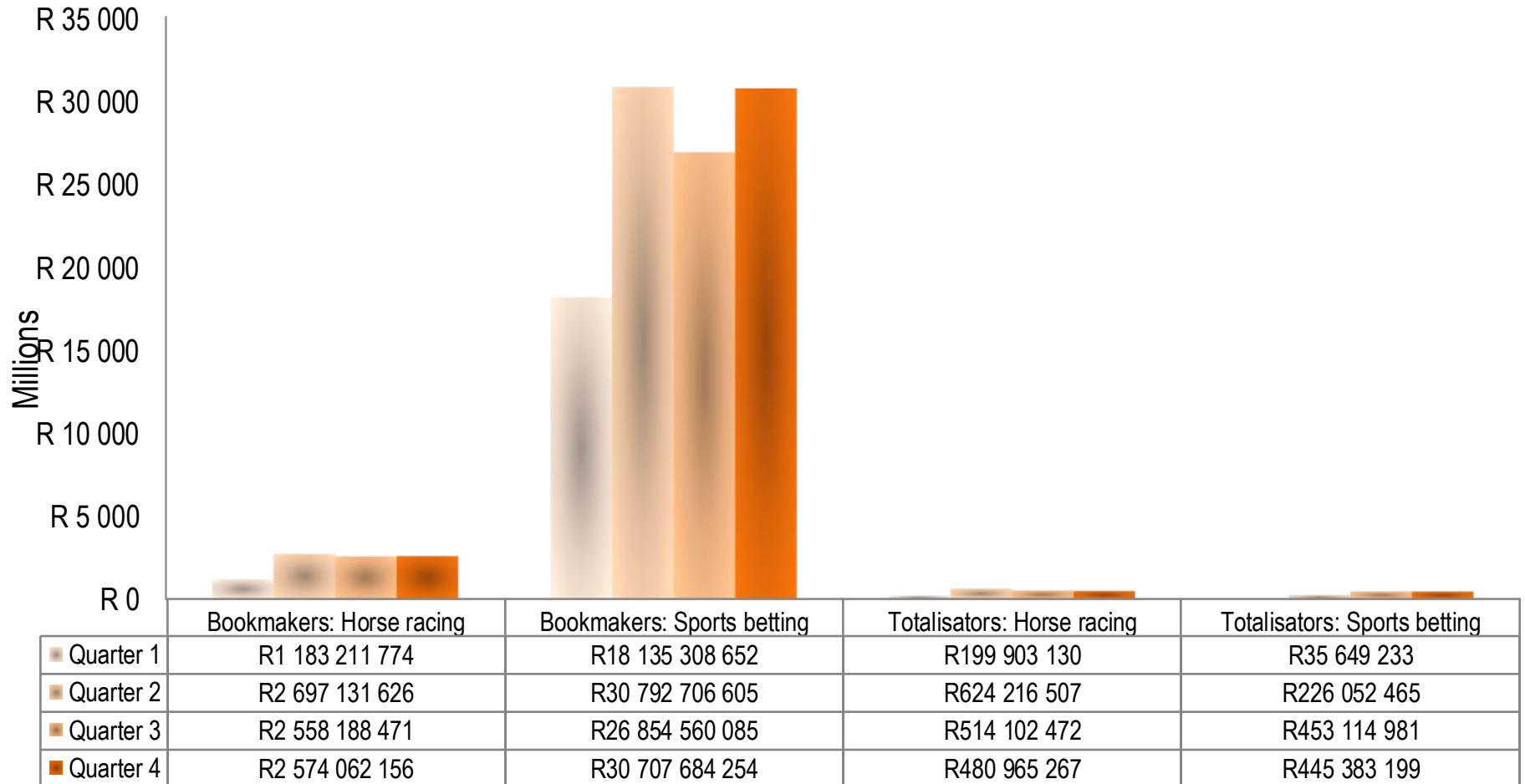


Quarterly betting turnover – FY2020/21

Split between Bookmakers & Totalisators

Betting on horse racing & sport

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

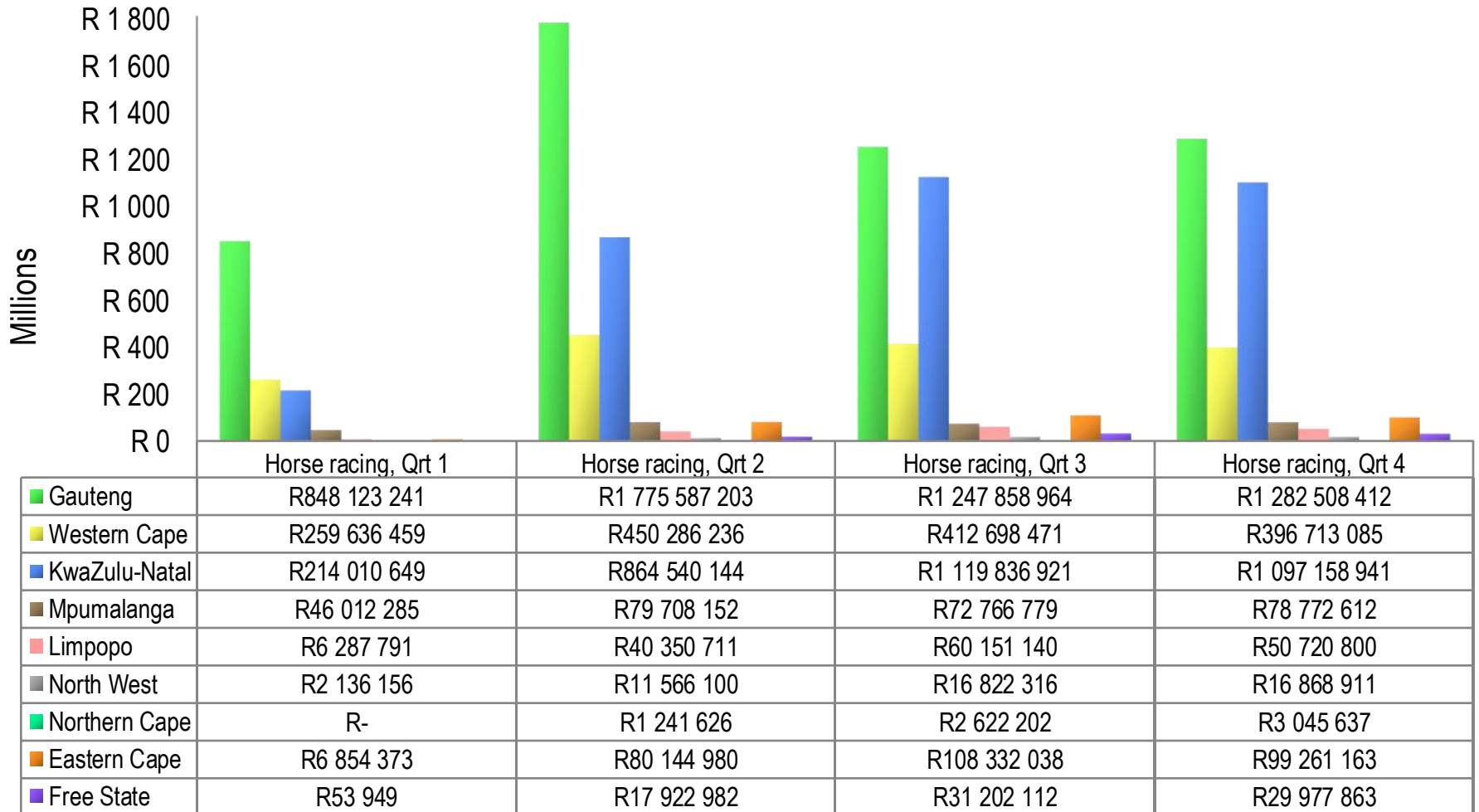


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting turnover – FY2020/21

Betting on horse racing*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

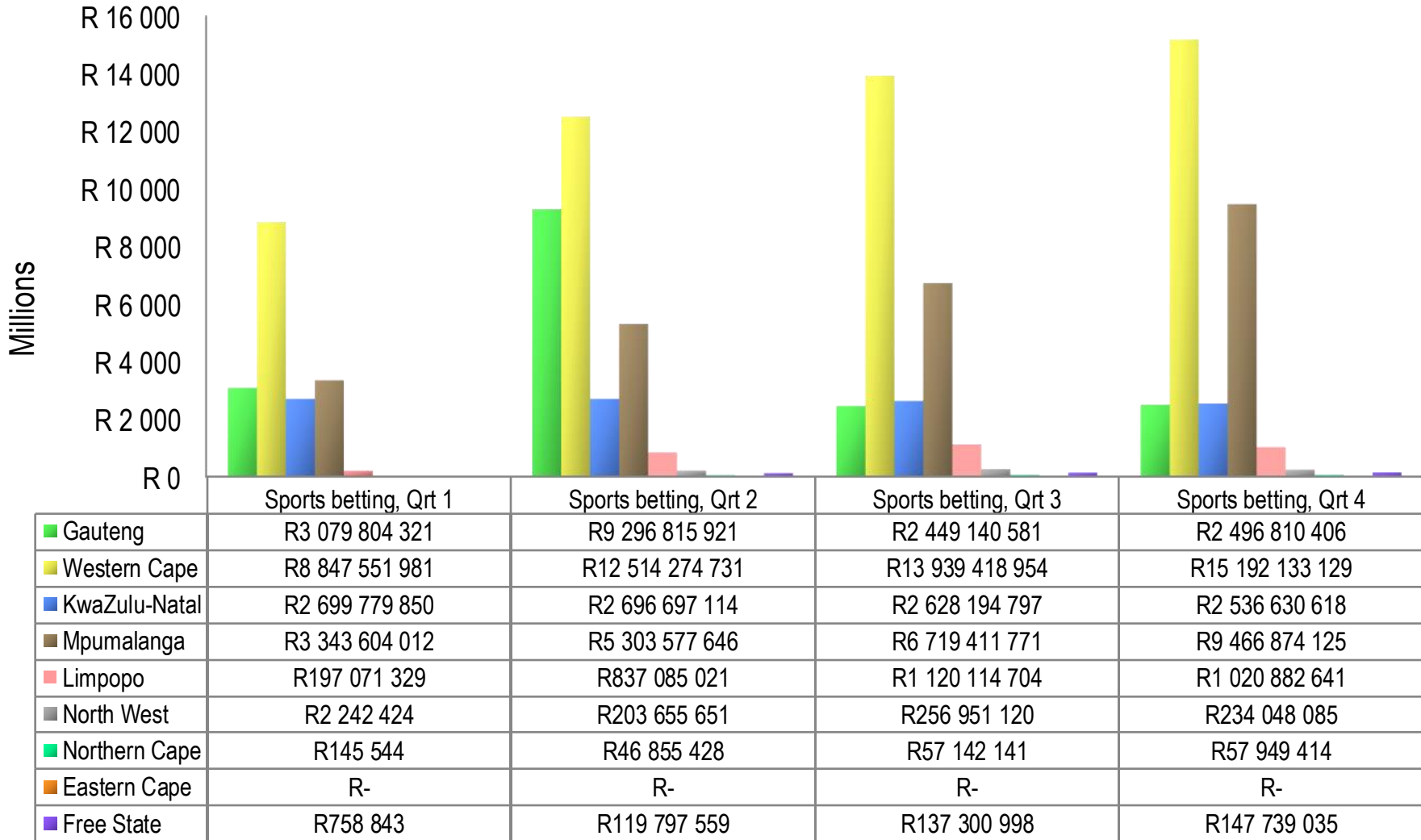


* Eastern Cape: Statistics includes sports betting

Quarterly betting turnover – FY2020/21

Betting on sport*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

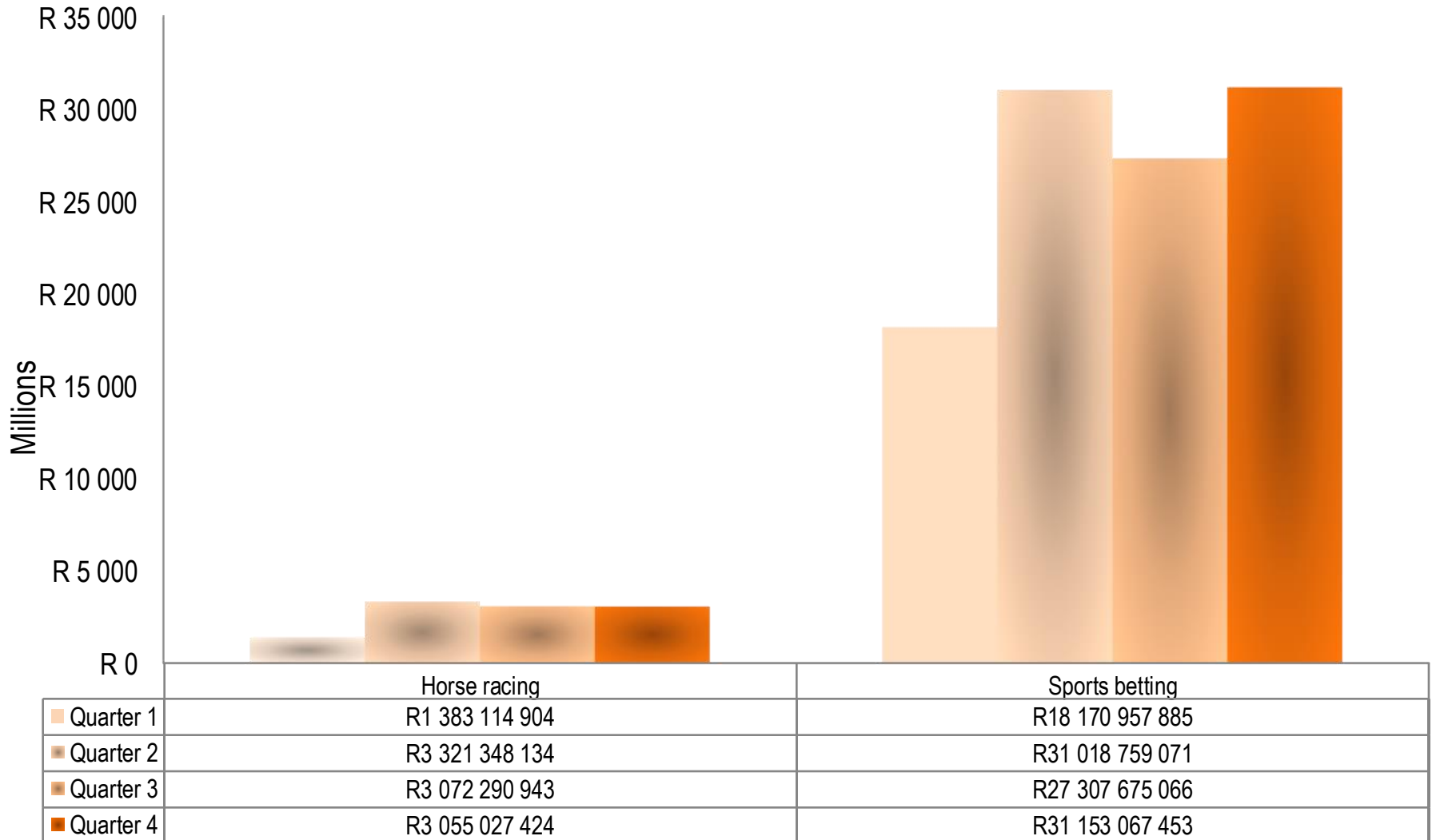


* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting turnover – FY2020/21

Split between betting on horse racing & sport

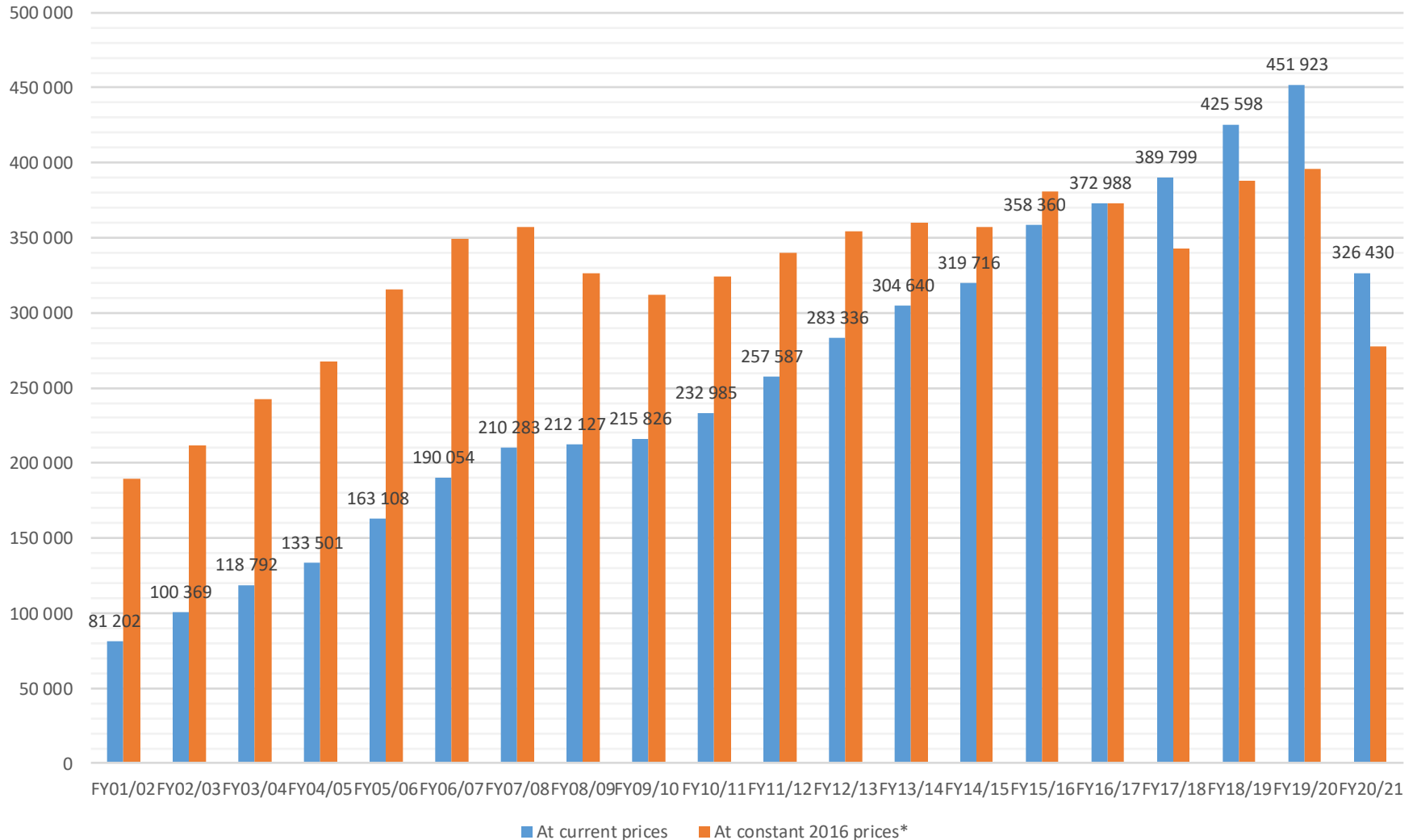
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Trend in turnover– FY2001/02 to FY2020/21

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

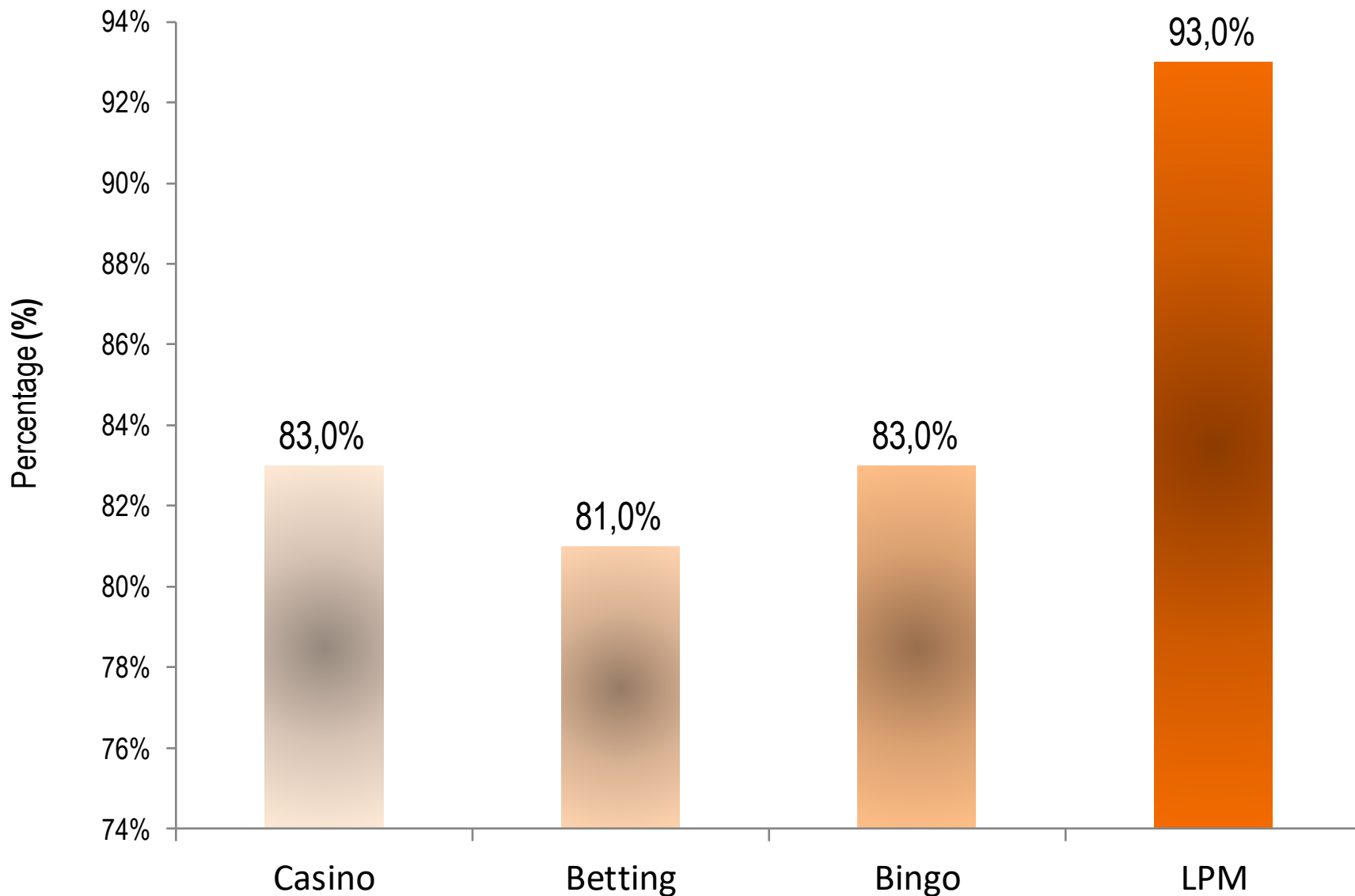


Summary : Turnover

- ❑ A total amount of R326 329 852 294 was wagered in FY2020/21, a fall by 27.9% from the previous financial year FY2019/20 (R451 899 133 881) due to the ripple effects of the Covid-19 pandemic on the gambling industry.
- ❑ Casinos accounted for the highest TO at 48.6% in comparison to all other gambling modes in FY2020/21. Gauteng accounted for the highest amount of TO in respect of all gambling modes, the total percentage being 32% as compared to other provinces.
- ❑ Western Cape represented the highest amount of turnover relative to betting on horse racing and sport (43.9%) and LPM sector (25%). Gauteng had the highest turnover relative to the casino and bingo sectors, 45.4% and 23% respectively.

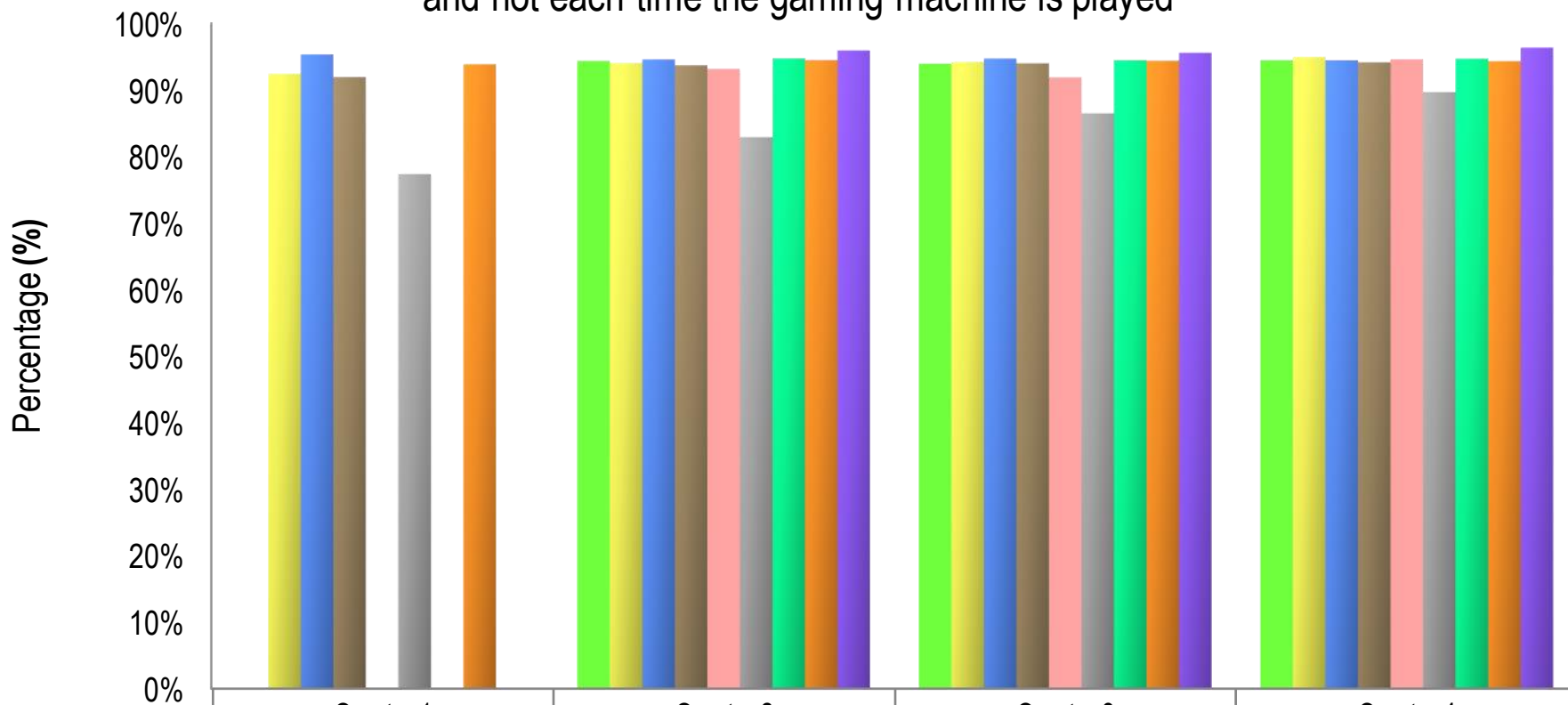
Average RTP % per gambling mode – FY2020/21

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



Quarterly casino RTP % - FY2020/21

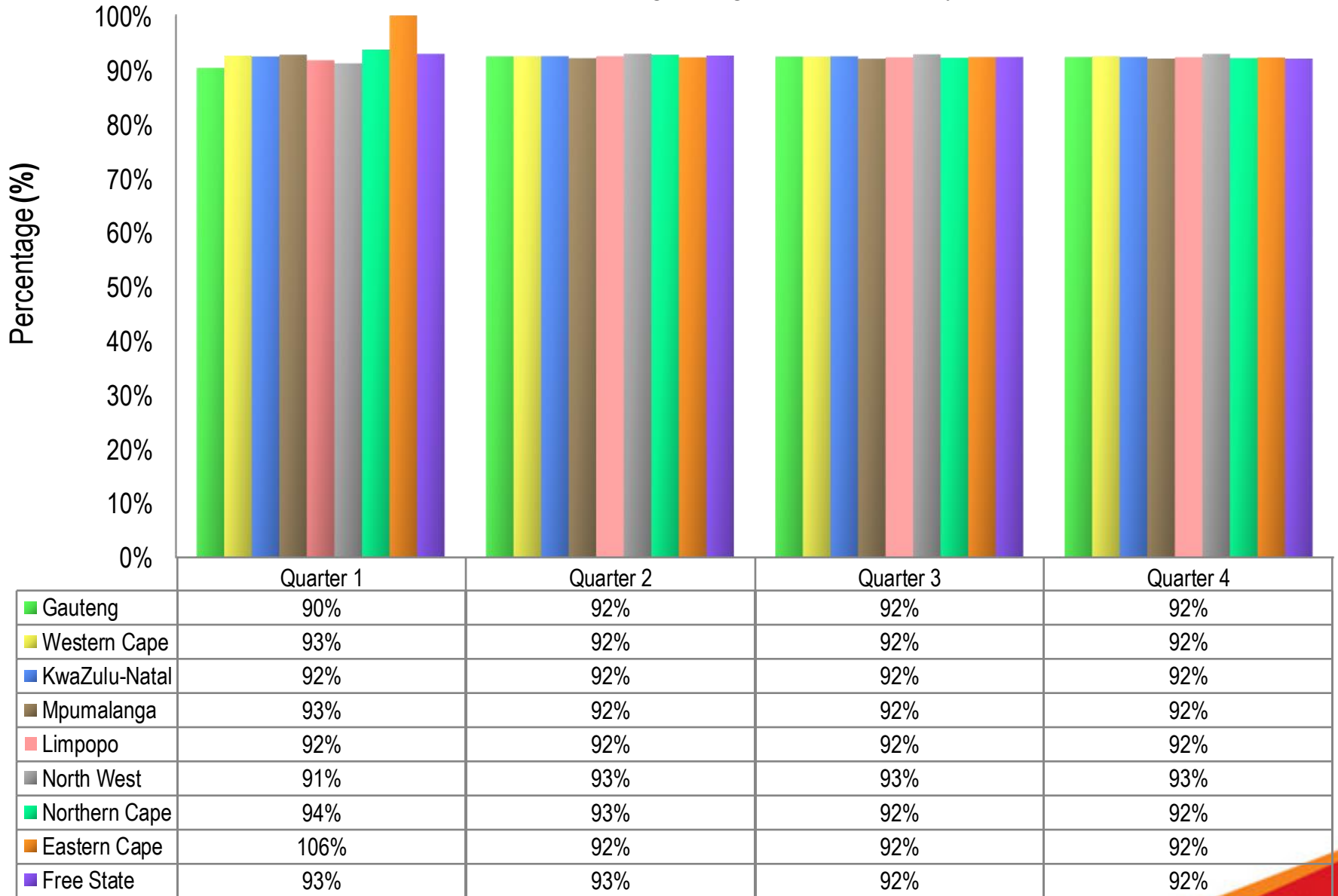
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
■ Gauteng	0%	94%	94%	94%
■ Western Cape	92%	94%	94%	95%
■ KwaZulu-Natal	95%	95%	95%	94%
■ Mpumalanga	92%	94%	94%	94%
■ Limpopo	0%	93%	92%	95%
■ North West	77%	83%	86%	90%
■ Northern Cape	0%	95%	94%	95%
■ Eastern Cape	94%	94%	94%	94%
■ Free State	0%	96%	96%	96%

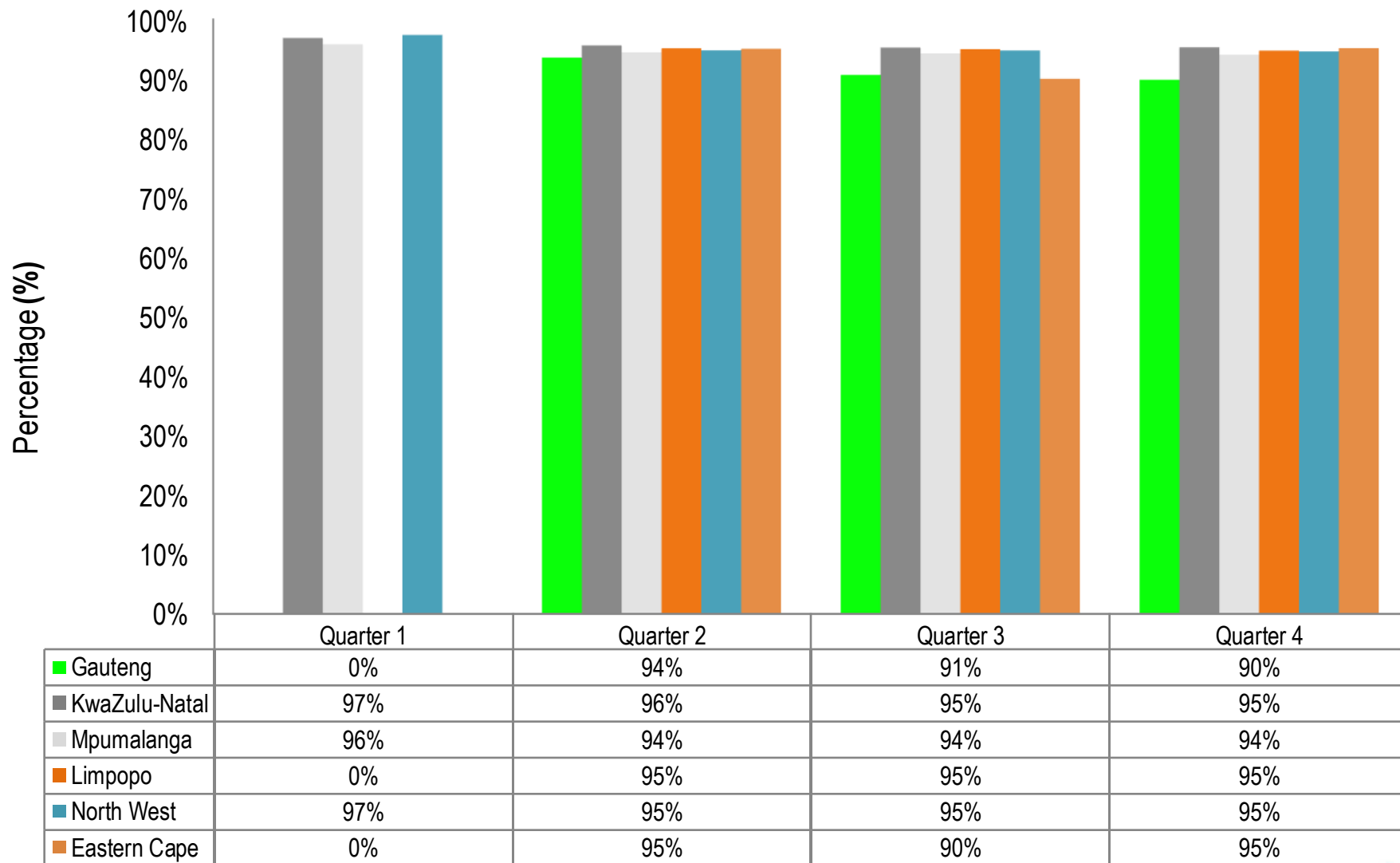
Quarterly LPM RTP % - FY2020/21

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Quarterly bingo RTP % - FY2020/21*

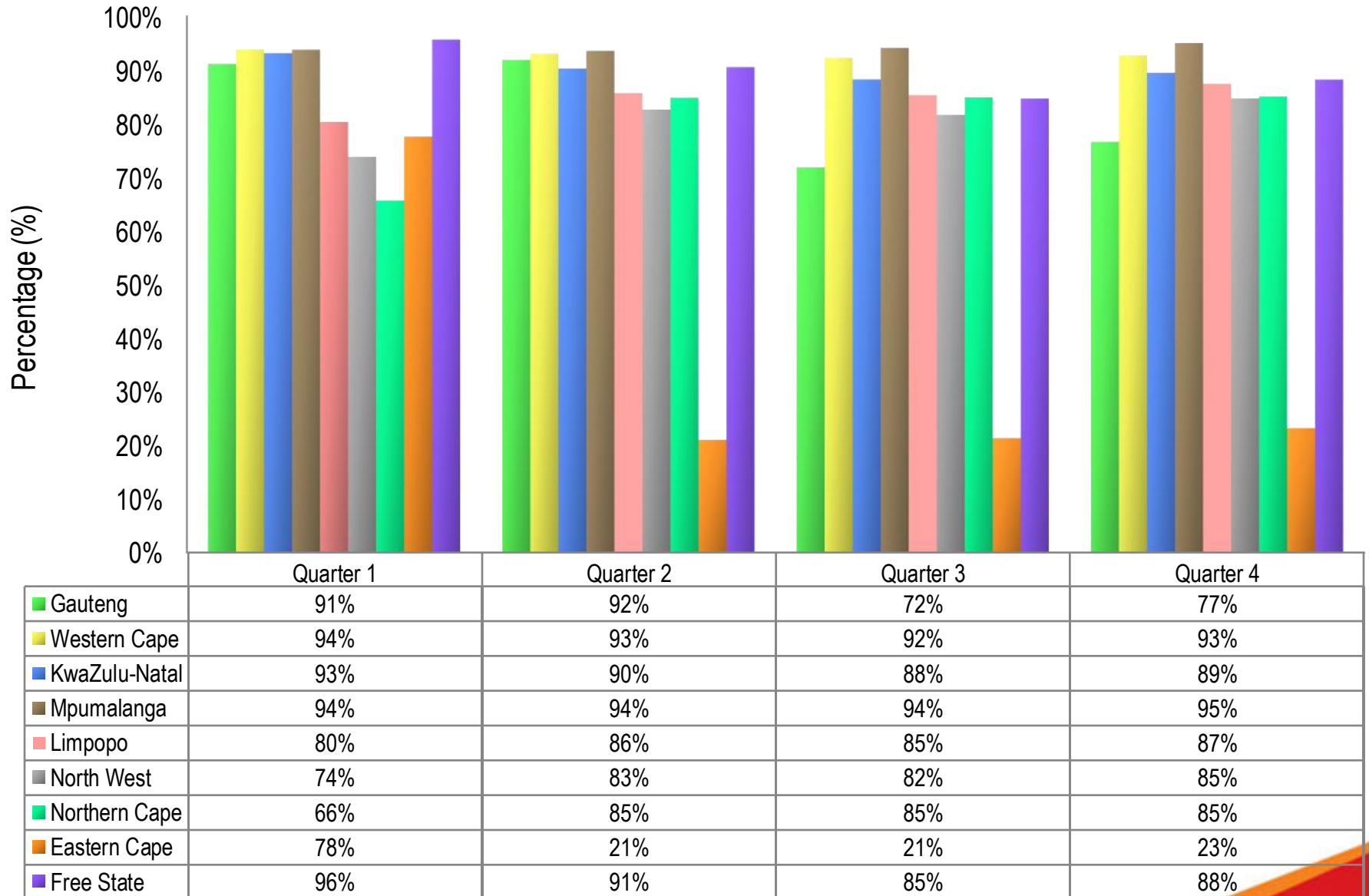
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting RTP % - FY2020/21

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Conclusion

- ▶ The financial year FY2020/21 saw the gambling industry in South Africa come to its knees following the outbreak of the Covid-19 global pandemic that led to a complete halt of the industry in the first quarter but subsequent re-opening of the gambling facilities at reduced capacity due to extensive Covid-19 health and safety guidelines adopted by the industry. The effects of the Covid-19 pandemic were clearly visible in the first quarter of FY2020/21, when the land-based industry was completely shut down for the first time in the history of its regulation which resulted in the negative performance of the industry during this period. Gambling revenues in FY2020/21 were down by almost a third owing to the effects of the Covid-19 pandemic.
- ▶ A comparison between FY2019/20 and FY2020/21 revealed that the betting industry is the only industry that had positive growth year-on year. The betting industry generated 45.6% of the total gambling revenue, due to the fact that betting over the phone and on bookmaker's websites was permitted and as such has been the only form of safe gambling available for much of the year. The NGB continues to monitor gambling sector performance in light of the continued effect of the Covid-19 pandemic.

Contact details:

National Gambling Board

Direct switchboard: 0100033475

Website: www.ngb.org.za

E-mail: info@ngb.org.za

Address: 420 Witch-Hazel Avenue, Eco-Glades 2, Block C, Eco-Park,
Centurion, 0144



National Gambling Board

South Africa

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