National Gambling Statistics

Casinos, Bingo, Limited Pay-out Machines and Betting on Horse Racing and Sport offered by Bookmakers and Totalisators

Audited Statistics

2019/20 Financial Year

1 April 2019 – 31 March 2020

Introduction

- The National Gambling Board (NGB) is mandated by the National Gambling Act (NGA), 2004 (Act 7 of 2004), Section 65(2)(e) to monitor market conduct and market share.

- NGB monitors market conduct (number of gambling positions and outlets in the South African gambling sector) and also gathers and analyses national gambling statistics in terms of turnover (TO), Gross Gambling Revenue (GGR) and the collection of taxes/levies.

- The scope of this presentation covers audited information (national gambling statistics) related to the following legalised gambling modes in South Africa (as regulated by the NGB) of the Financial Year (FY) 2019/20:
  - Casinos (tables and slots);
  - Betting on horse racing and sport (offered by bookmakers and totalisators, on and off course);
  - Limited Payout Machines (LPMs); and
  - Bingo (traditional and Electronic Bingo Terminals (EBTs)).

Introduction

- Quarterly statistics were sourced from Provincial Licensing Authorities (PLAs).

- FY2019/20 information in this report is based on audited data.

- The information in this report is applicable to the period of 1 April 2019 to 31 March 2020 (FY2019/20), whereas quarters are representative of the following specific periods:
  - Quarter 1: 1 April 2019 – 30 June 2019
  - Quarter 2: 1 July 2019 – 30 September 2019
  - Quarter 3: 1 October 2019 – 31 December 2019
  - Quarter 4: 1 January 2020 – 31 March 2020

- The purpose of this presentation is to provide an overview regarding the status and performance of the South African gambling sector in terms of casinos, bingo, LPMs and betting on horse racing and sport with specific reference to statistics relative to turnover, GGR, generated, taxes/levies collected and Return To Player (RTP).

Definitions

- **TO** = Turnover (the rand value of money wagered includes"recycling” which refers to amounts that are staked on more than one occasion)
- **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- **RTP** = Return To Player is an average achieved over a significant number of game plays and not each time the gaming machine is played (Total amount returned to players / Total amount wagered by players x 100)

Source of data

Statistics are based on provincial statistics and raw data received from all the Provincial Licensing Authorities quarterly:

- Eastern Cape Gambling Board
- Free State Gambling and Liquor Authority
- Gauteng Gambling Board
- KwaZulu-Natal Gaming and Betting Board
- Limpopo Gambling Board
- Mpumalanga Economic Regulator
- Northern Cape Gambling Board
- North West Gambling Board
- Western Cape Gambling and Racing Board

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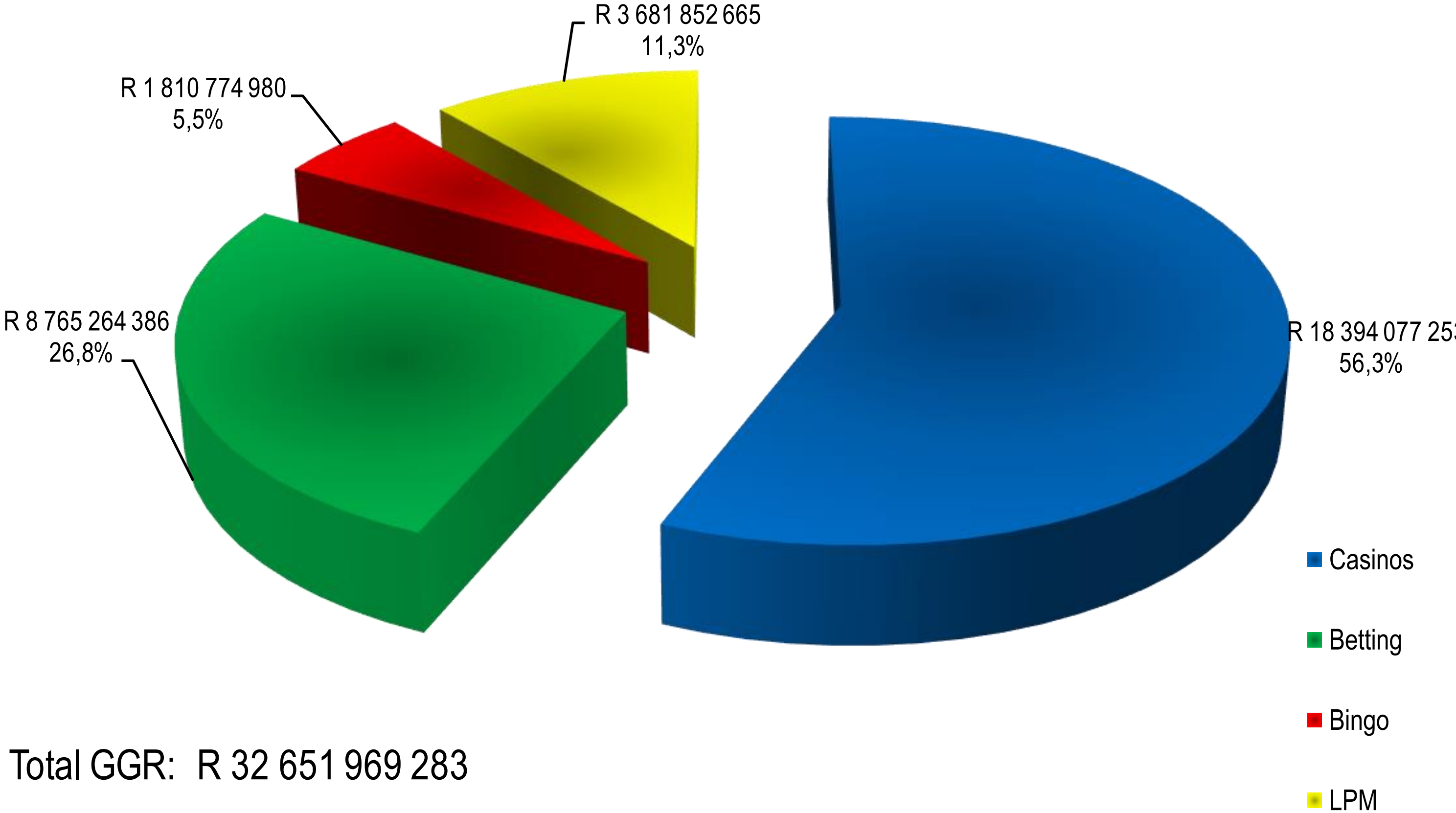
EXECUTIVE SUMMARY

- ✓ Gross gambling revenue generated by the industry in FY2019/20 amounted to R32. 7 billion, of which 10% were taxes and levies collected out of it, amounting to R3.2 billion. Although total gambling revenue is largely made up of casino sector revenue (R18.4 billion in FY2019/20), there was negative growth (-1.3%) in revenue in this sector between FY2018/19 and FY2019/20. This was due to a fall in the number of operational casino gambling positions over the same period. Although part of this is attributable to the effects of the nationwide lockdown at the end of March 2020 due to the Covid-29 pandemic, the share of casino gambling revenue in total gambling revenue has been declining for almost a decade, indicative of saturation within the casino sector. The sector however remains the largest generator of gambling revenue in all provinces in FY2019/20. All other gambling modes showed increases in the growth of GGR. The betting sector was the second largest generator of gambling revenue between FY2018/19 and FY2019/20 and had the highest growth amongst the gambling modes between the two periods of 21.3%. This was followed by the Bingo sector growing by 14.6% from the previous financial year and lastly the LPM sector growing by 9.9%.

- ✓ The economic impact on the gambling industry of the COVID-19 pandemic is expected to be exacerbated by the current constrained economic environment where negative GDP growth rate was experienced in quarter four of the FY2019/20. The negative economic outlook, as well as the effects of the COVID-19 outbreak are likely to affect the performance and growth of the South African gambling industry going forward. This is by way of constrained incomes of households due to negative GDP growth leading to slowdown in gambling activity, gambling revenue losses due to the closing down of operations during COVID-19 nationwide lockdown, reduced government tax revenues collected from the gambling industry and potential employment losses as gambling operators struggle to rebound to pre-COVID-19 revenue generation levels. As such, although the sector has maintained a positive growth trajectory with gross gambling revenues continuously rising annually, albeit the decreasing share of the industry's major contributor, the casino sector, average growth of the industry is expected to be lower in FY2020/21 due to emerging issues exacerbated by the global pandemic.

GGR per gambling mode – FY2019/20

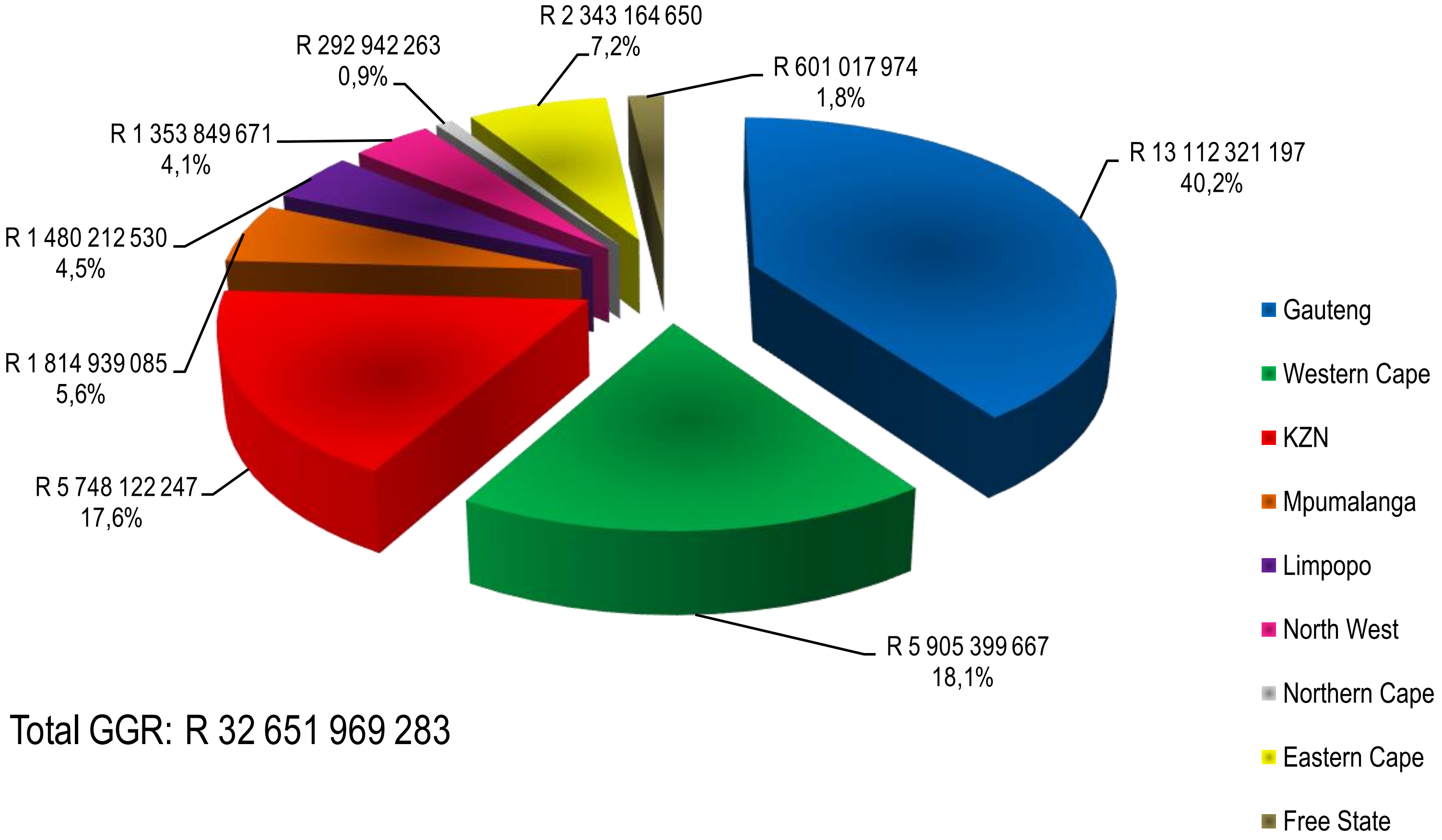
Rand value of the gross revenue of an operator



Total GGR: R 32 651 969 283

GGR per province - FY2019/20

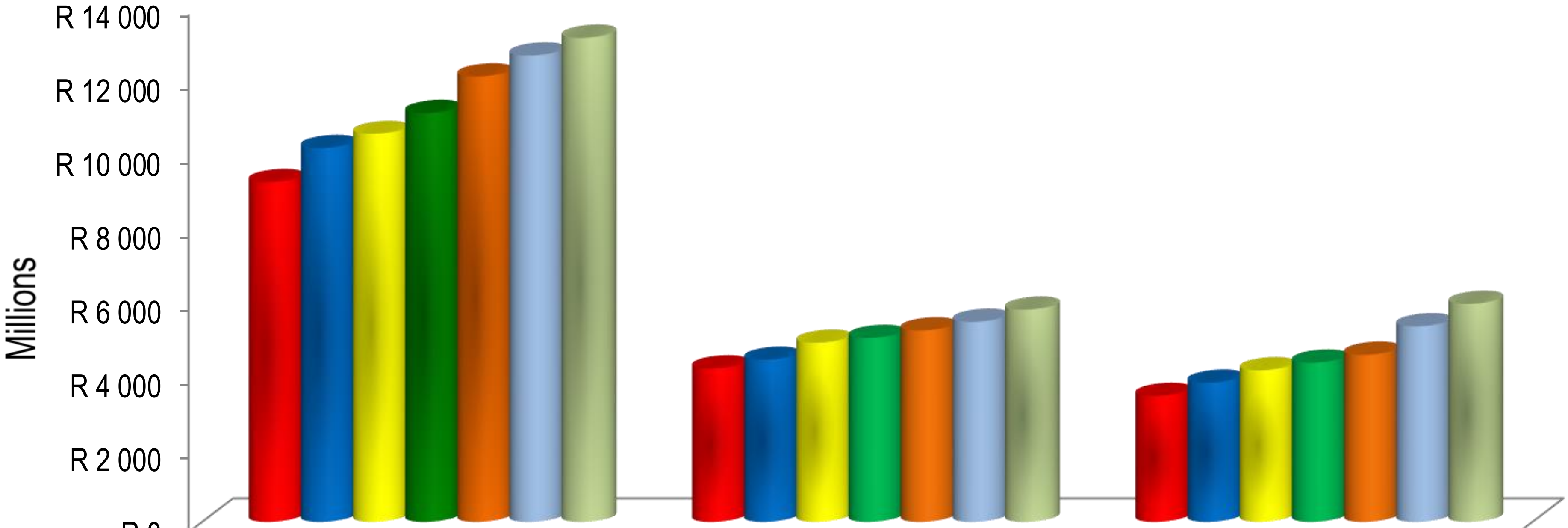
Rand value of the gross revenue of an operator



Total GGR: R 32 651 969 283

Trend in GGR, provinces (Gauteng, Western Cape & KwaZulu-Natal) FY2013/14 to F2019/20

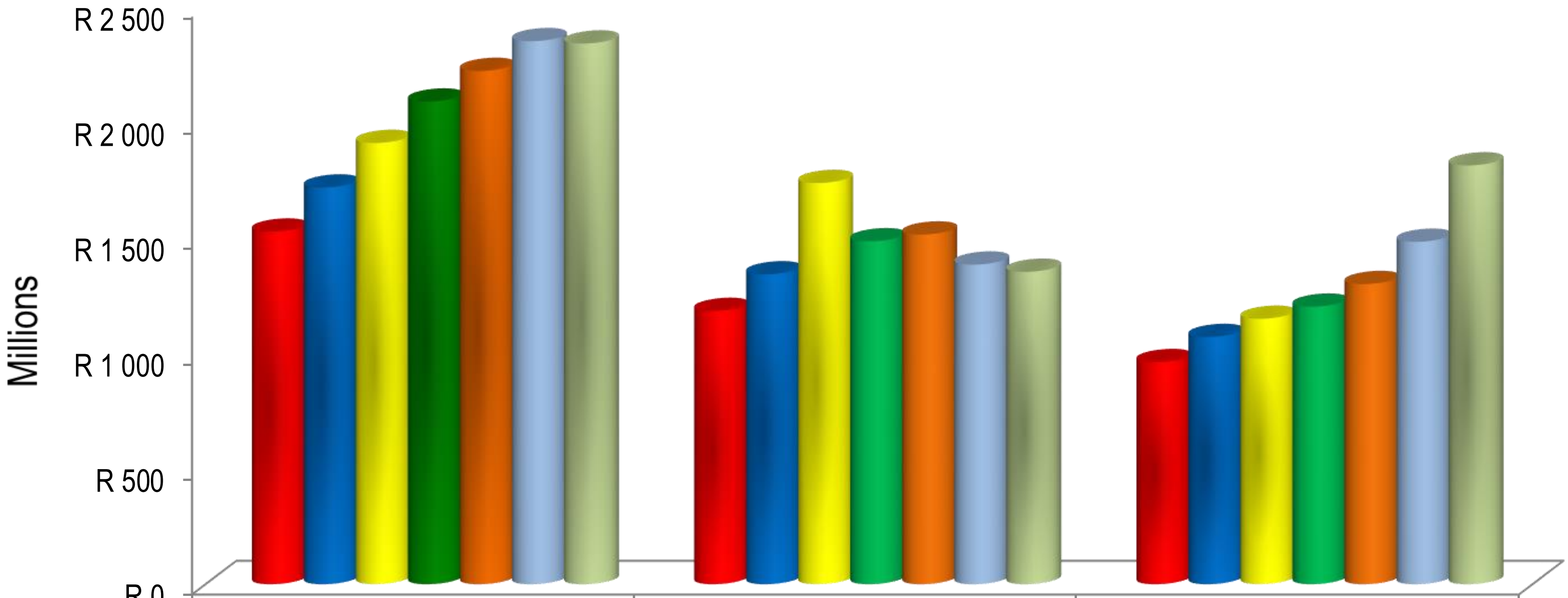
Rand value of the gross revenue by an operator



	Gauteng	KwaZulu-Natal	Western Cape
FY2013/14	R9 202 134 387	R4 157 196 966	R3 412 669 836
FY2014/15	R10 123 160 214	R4 388 844 044	R3 770 074 264
FY2014/15	R10 507 666 088	R4 851 818 256	R4 107 502 338
FY2016/17	R11 074 148 279	R4 981 041 968	R4 312 441 585
FY2017/18	R12 063 544 241	R5 184 033 067	R4 526 085 281
FY2018/19	R12 630 166 256	R5 417 000 519	R5 295 882 784
FY2019/20	R13 112 321 197	R5 748 122 247	R5 905 399 667

Trend in GGR, provinces (Eastern Cape, North West & Mpumalanga) FY2013/14 to F2019/20

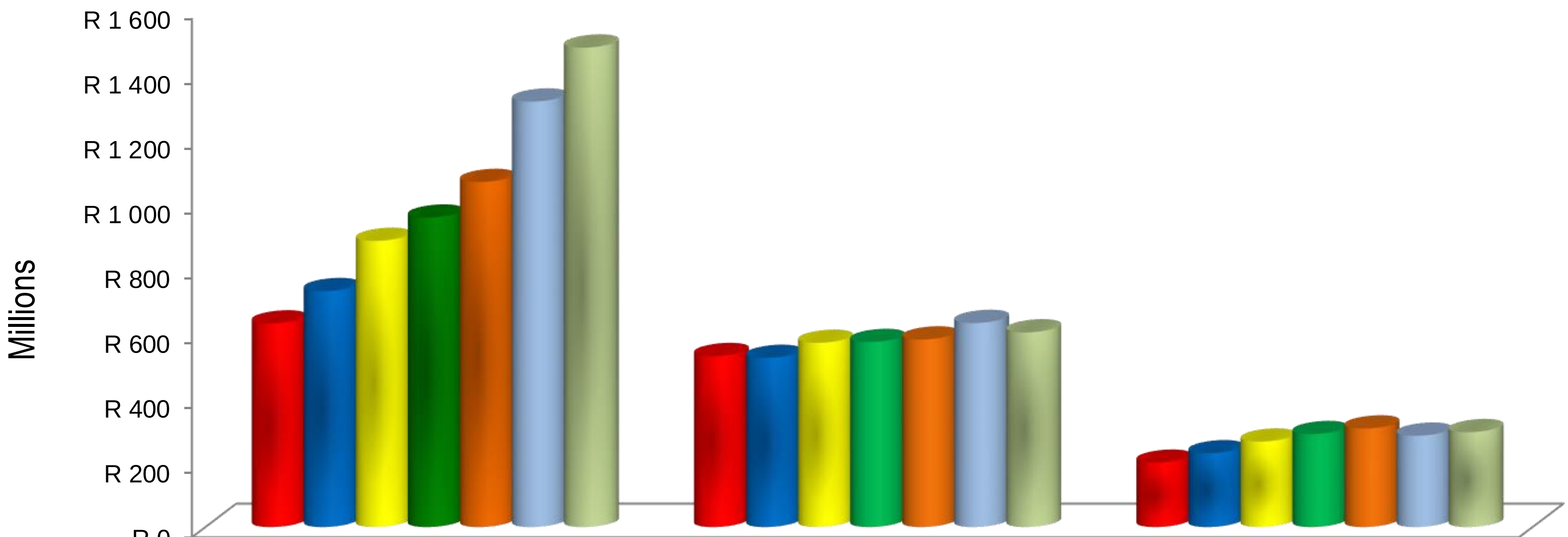
Rand value of the gross revenue by an operator



	Eastern Cape	North West	Mpumalanga
FY2013/14	R 1 528 261 511	R 1 184 482 349	R 962 527 586
FY2014/15	R 1 719 125 892	R 1 342 862 301	R 1 071 347 869
FY2014/15	R 1 912 406 423	R 1 738 804 648	R 1 150 415 279
FY2016/17	R 2 091 579 565	R 1 486 090 205	R 1 202 795 496
FY2017/18	R 2 224 386 720	R 1 515 437 284	R 1 300 863 754
FY2018/19	R 2 353 177 170	R 1 385 120 291	R 1 483 806 345
FY2019/20	R2 343 164 650	R1 353 849 671	R1 814 939 085

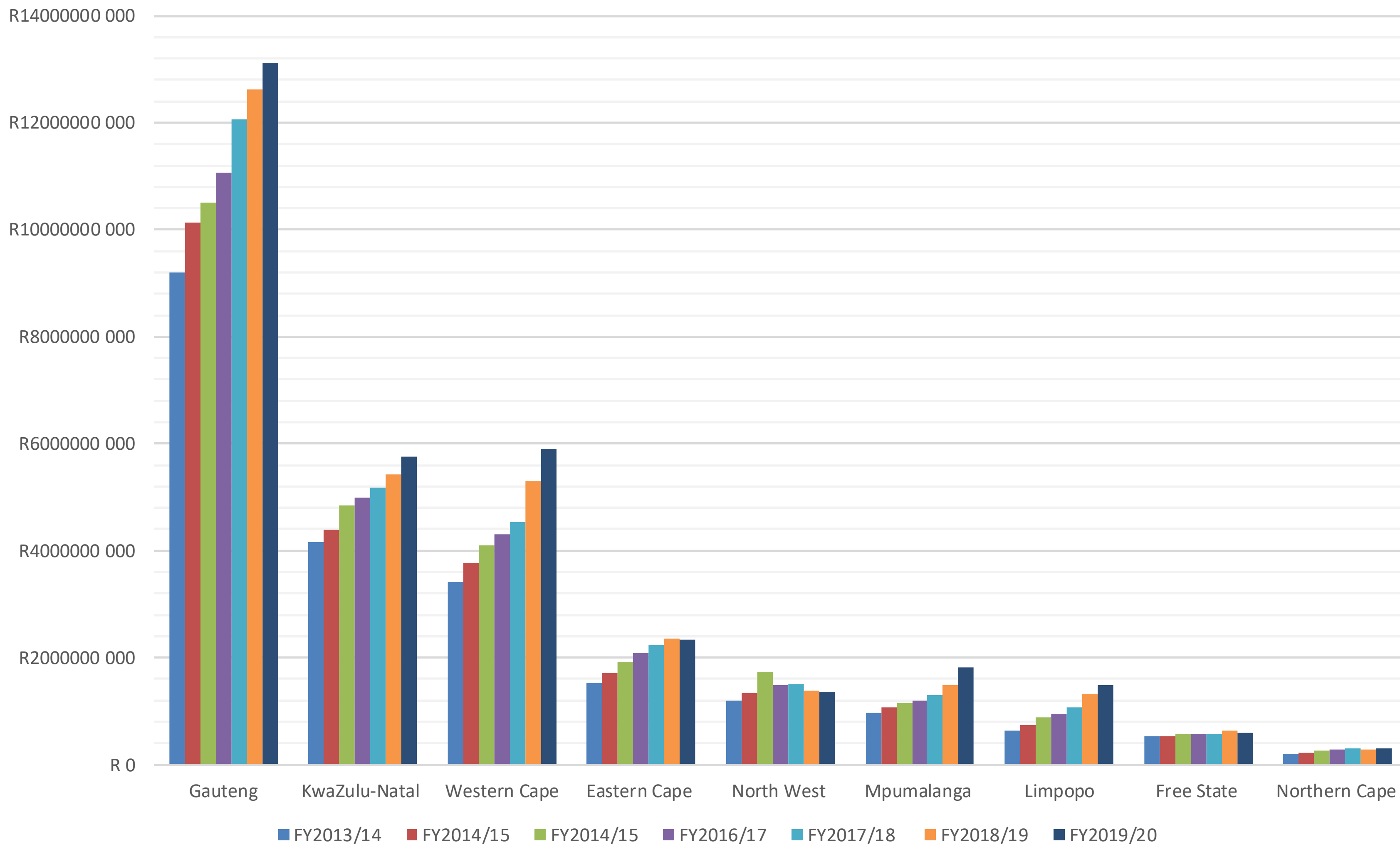
Trend in GGR, provinces (Limpopo, Free State & Northern Cape) FY2013/14 to F2019/20

Rand value of the gross revenue by an operator



	Limpopo	Free State	Northern Cape
FY2013/14	R 628 657 070	R 528 029 708	R 198 709 419
FY2014/15	R 728 438 960	R 522 271 456	R 227 809 270
FY2014/15	R 883 599 182	R 568 893 266	R 264 014 108
FY2016/17	R 955 363 219	R 571 329 455	R 287 098 788
FY2017/18	R 1 065 265 197	R 579 251 383	R 304 392 955
FY2018/19	R 1 313 630 196	R 629 984 317	R 281 998 782
FY2019/20	R 1 480 212 530	R 601 017 974	R 292 942 263

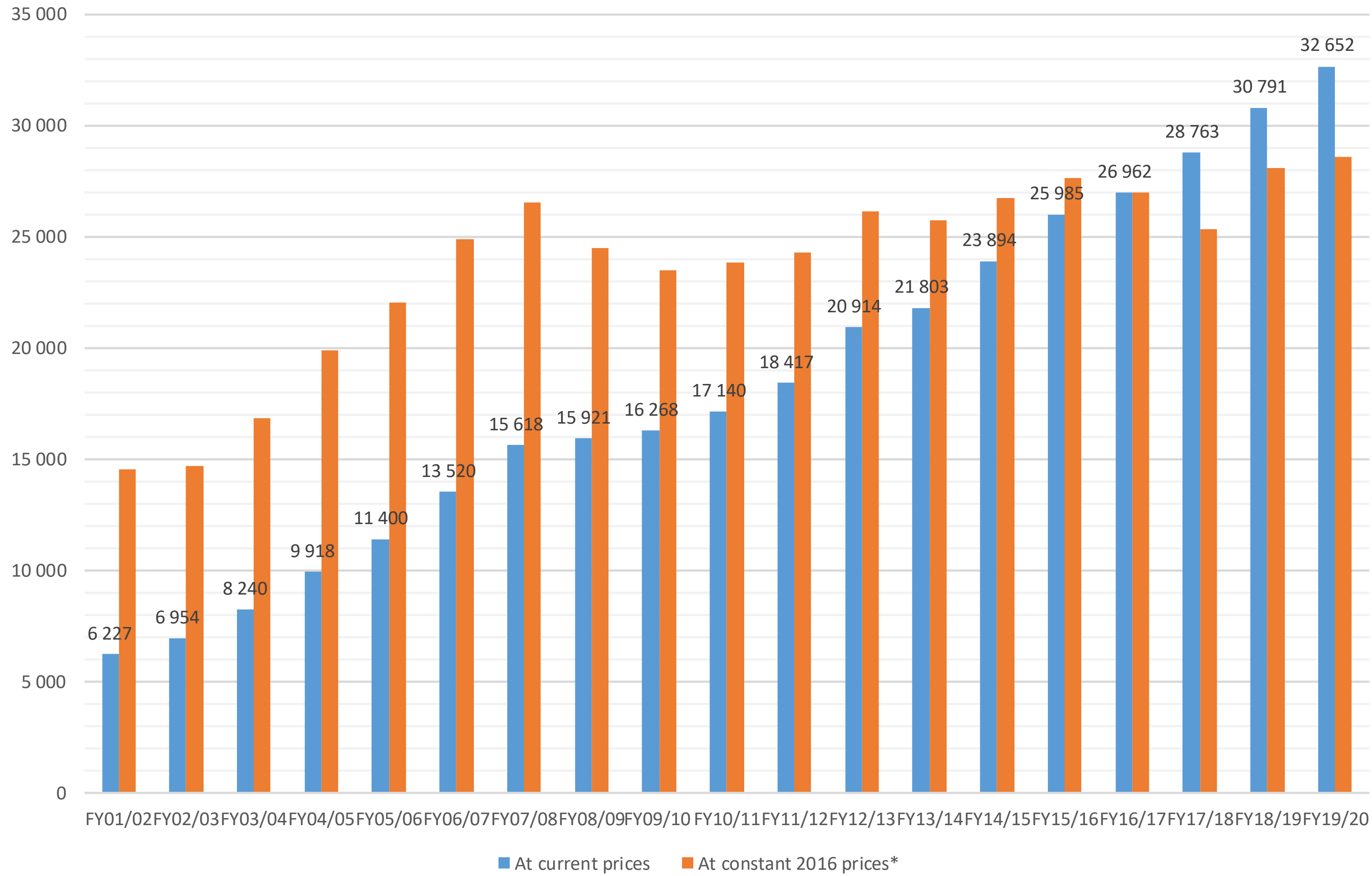
Trend in GGR, provinces FY2013/14 to F2019/20



Northern Cape statistics, quarters 2, 3 & 4 outstanding

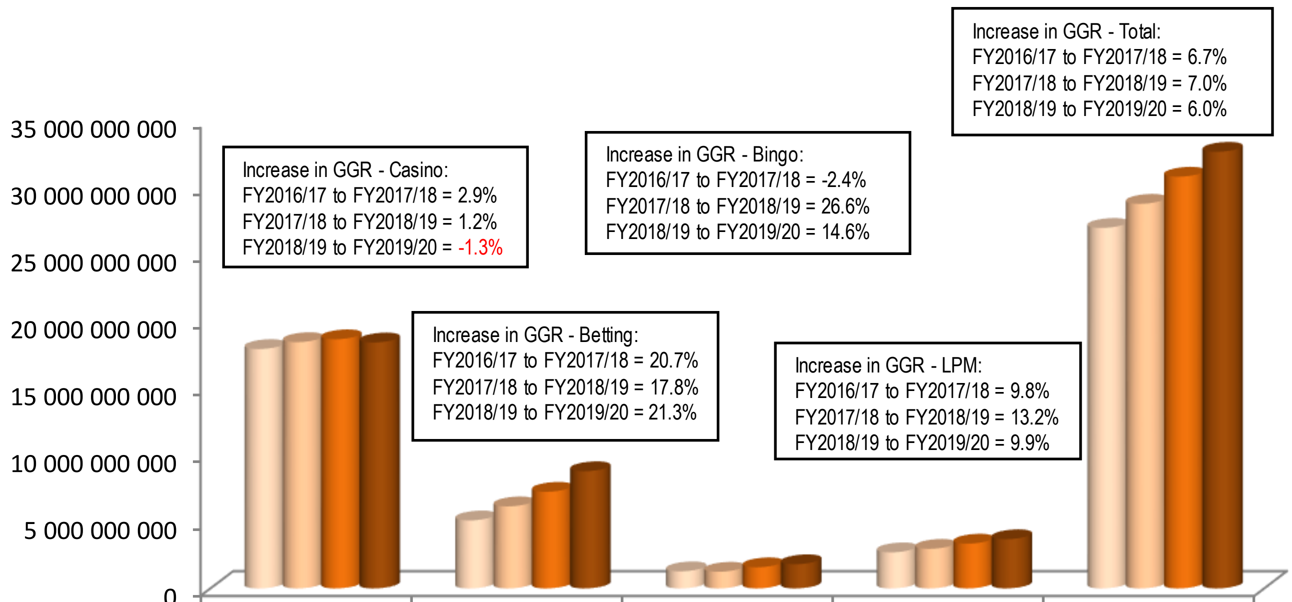
Trend in GGR – FY2001/02 to FY2019/20 (all modes and provinces)

Rand value of the gross revenue by an operator



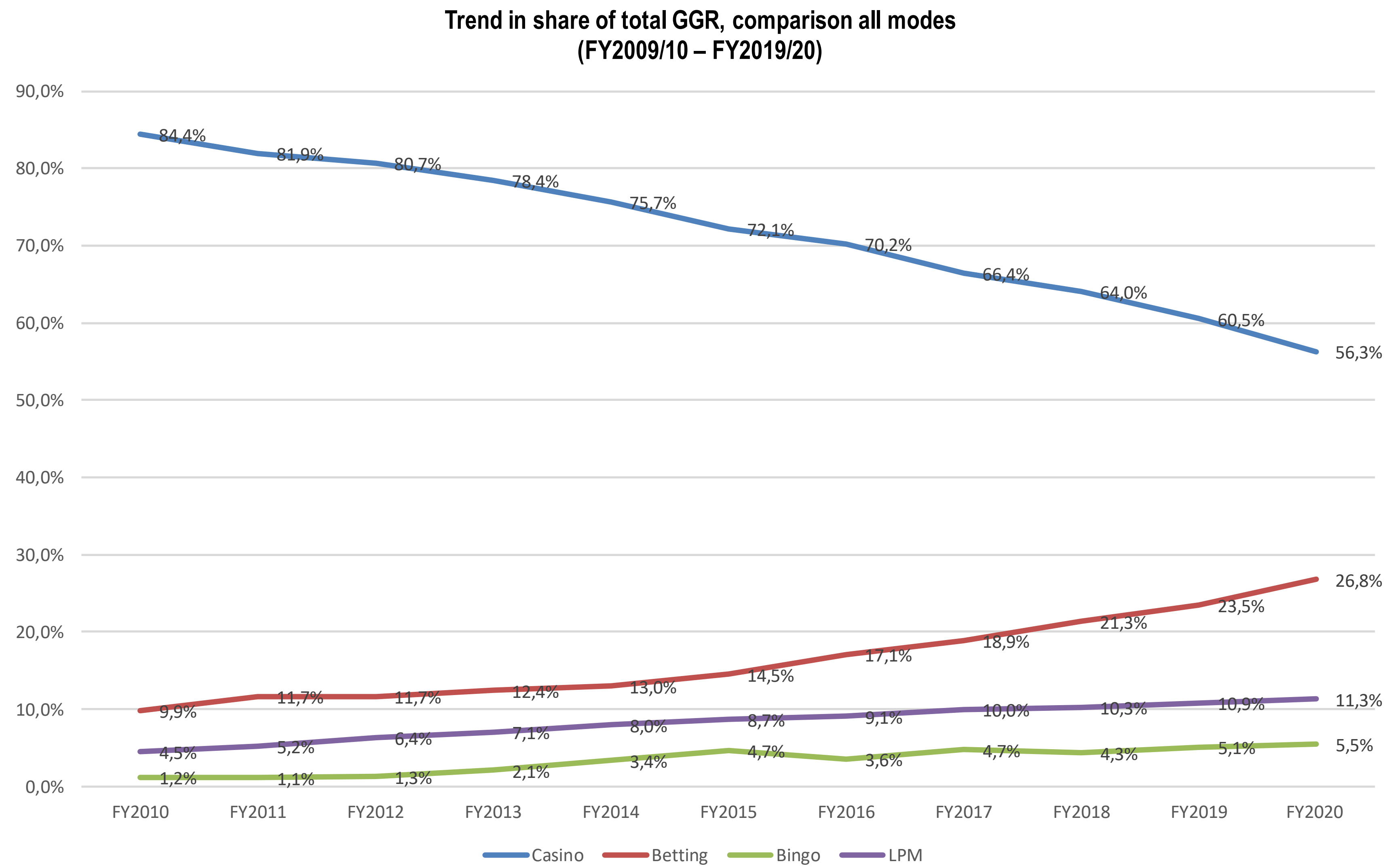
2016 constant prices, Reserve Bank

Growth in GGR (all modes): FY2016/17 - FY2019/20



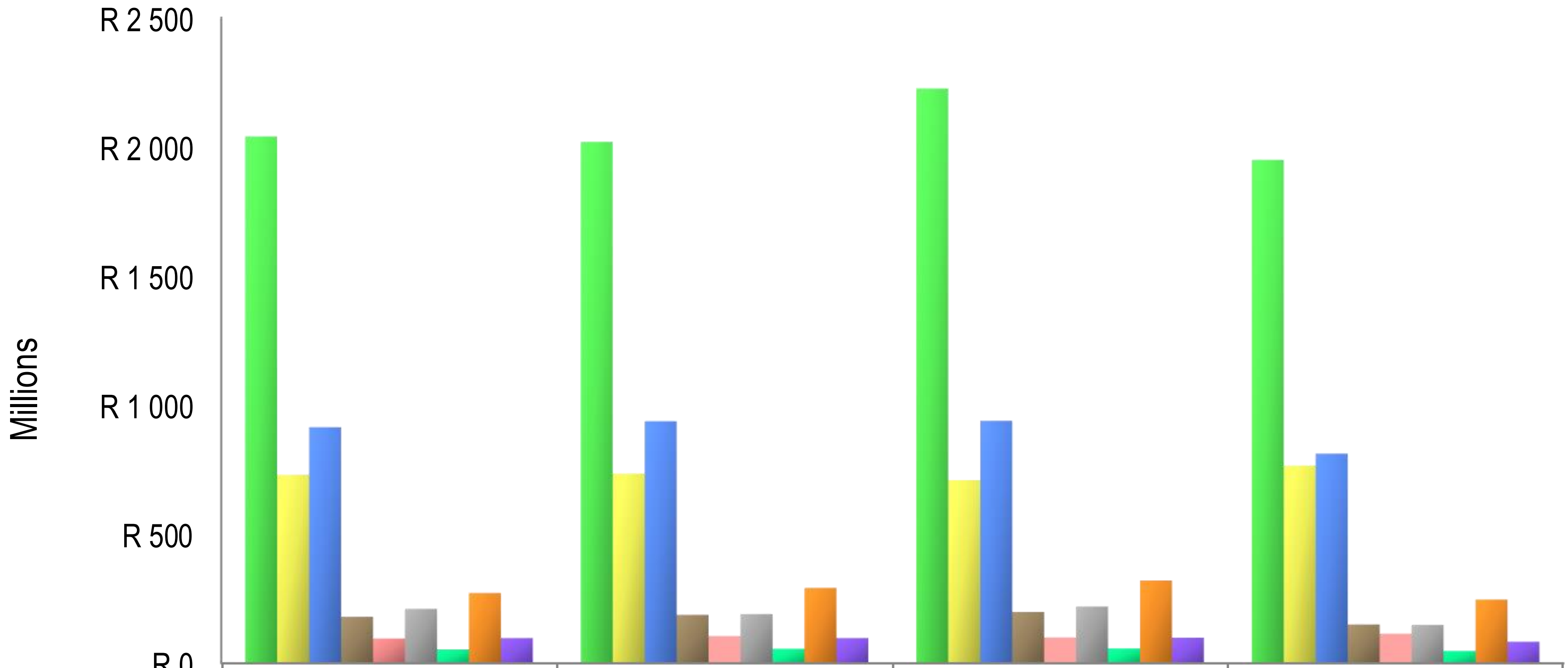
	GGR Casino	GGR Betting	GGR Bingo	GGR LPM	TOTAL
GGR, FY2016/17	17 900 747 071	5 085 630 664	1 278 664 383	2 696 846 443	26 961 888 560
GGR, FY2017/18	18 417 094 967	6 136 832 908	1 248 509 057	2 960 822 948	28 763 259 881
GGR, FY2018/19	18 632 408 686	7 227 082 554	1 580 744 888	3 350 530 532	30 790 766 660
GGR, FY2019/20	18 394 077 253	8 765 264 386	1 810 774 980	3 681 852 665	32 651 969 283

Trend in share of total GGR comparison all modes (FY2009/10 – FY2019/20)



Quarterly casino GGR - FY2019/20

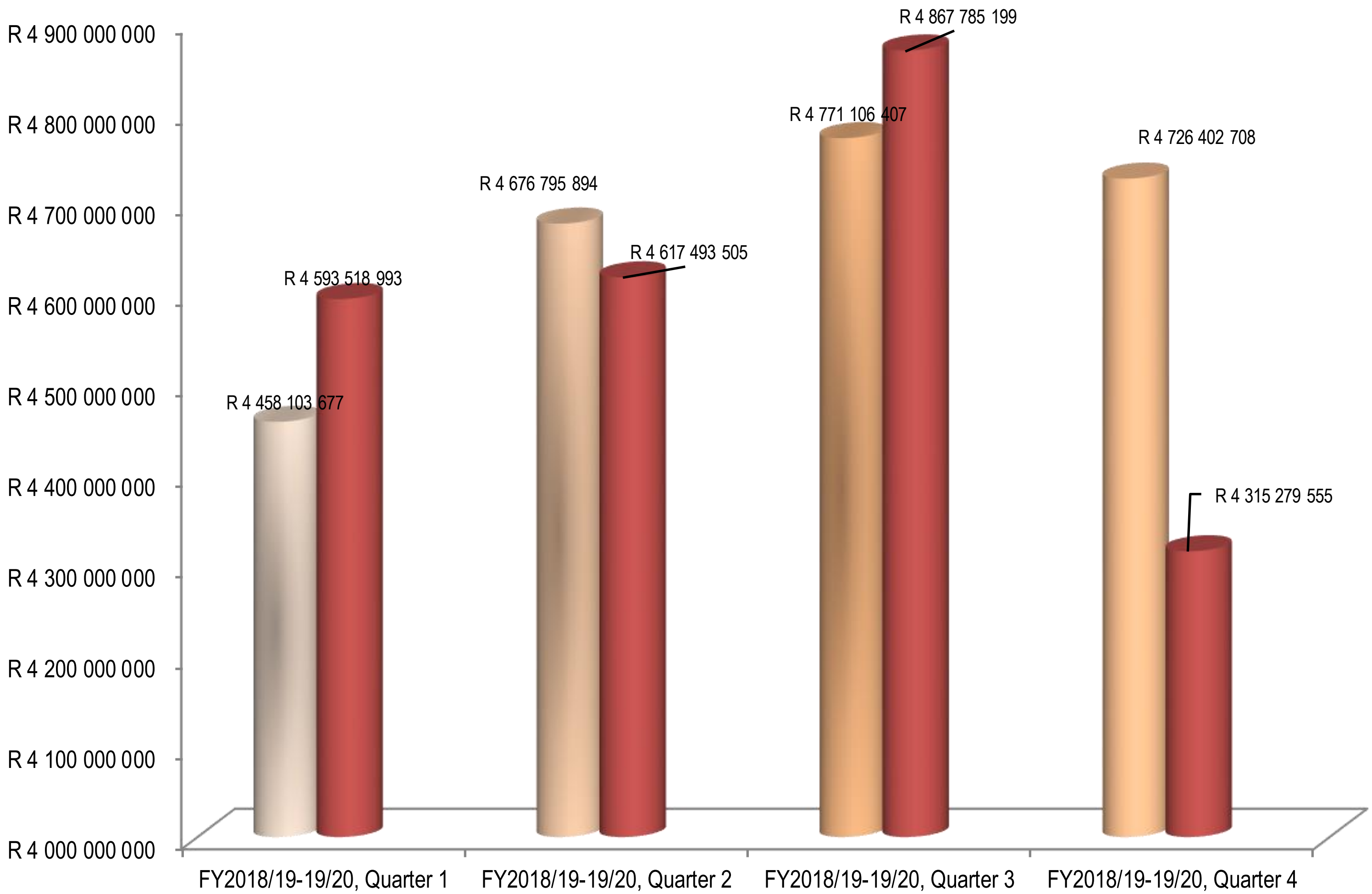
Rand value of the gross revenue of an operator



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R2 040 413 125	R2 019 234 283	R2 225 439 624	R1 949 422 166
Western Cape	R729 763 196	R733 933 221	R709 289 664	R765 105 876
KwaZulu-Natal	R914 080 213	R936 909 311	R939 037 727	R811 514 087
Mpumalanga	R179 995 279	R187 168 447	R198 244 672	R149 989 945
Limpopo	R95 553 326	R105 349 863	R99 537 640	R114 470 586
North West	R210 419 800	R189 848 635	R219 343 450	R147 870 509
Northern Cape	R53 675 899	R56 196 573	R57 201 109	R47 640 659
Eastern Cape	R272 174 643	R291 843 214	R320 525 774	R246 199 250
Free State	R97 443 511	R97 009 959	R99 165 540	R83 066 478

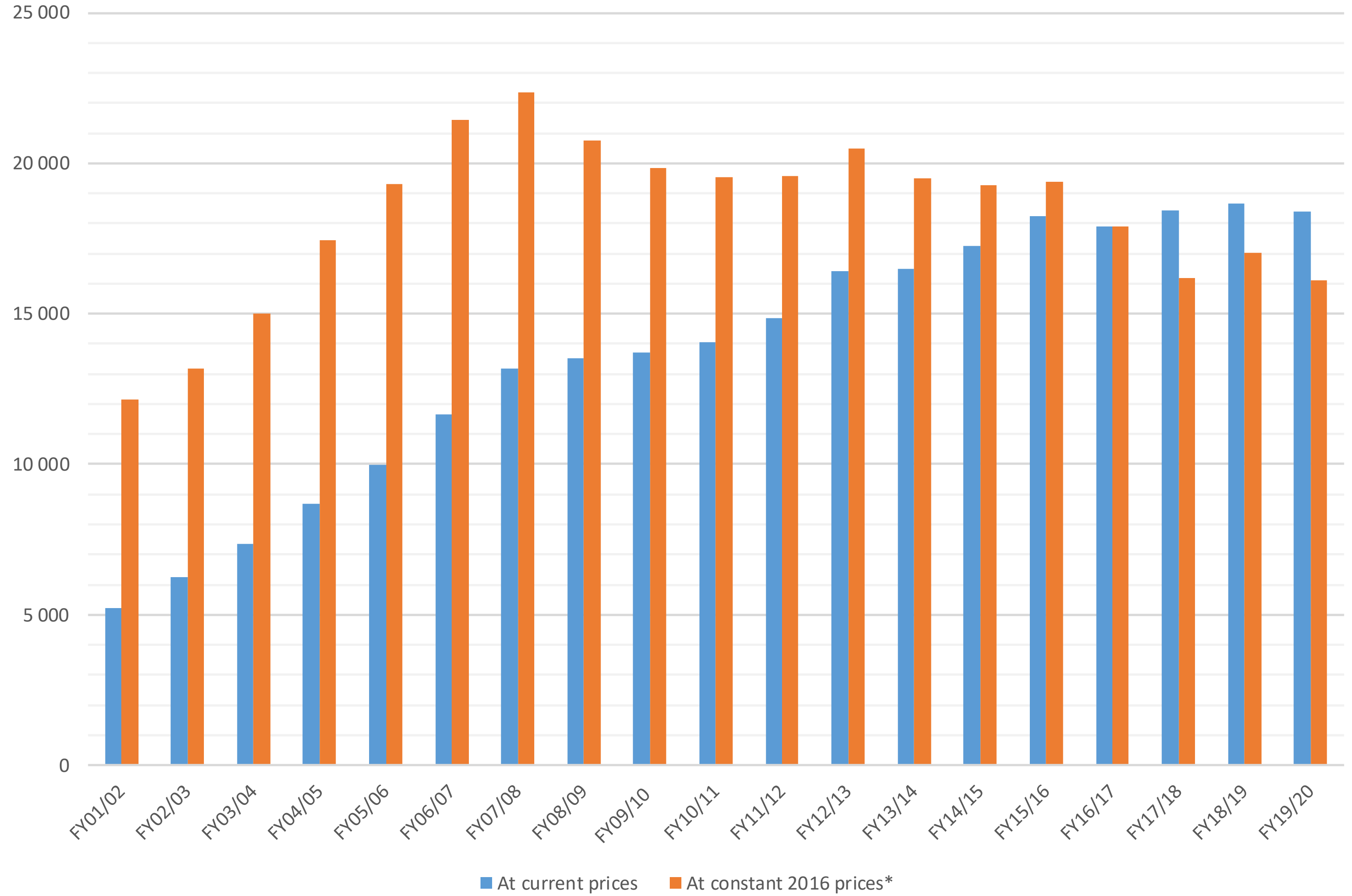
Trend in GGR casinos – FY2018/19- FY2019/20

Rand value of the gross revenue of an operator



Trend in GGR casinos – FY2001/02 to FY2019/20

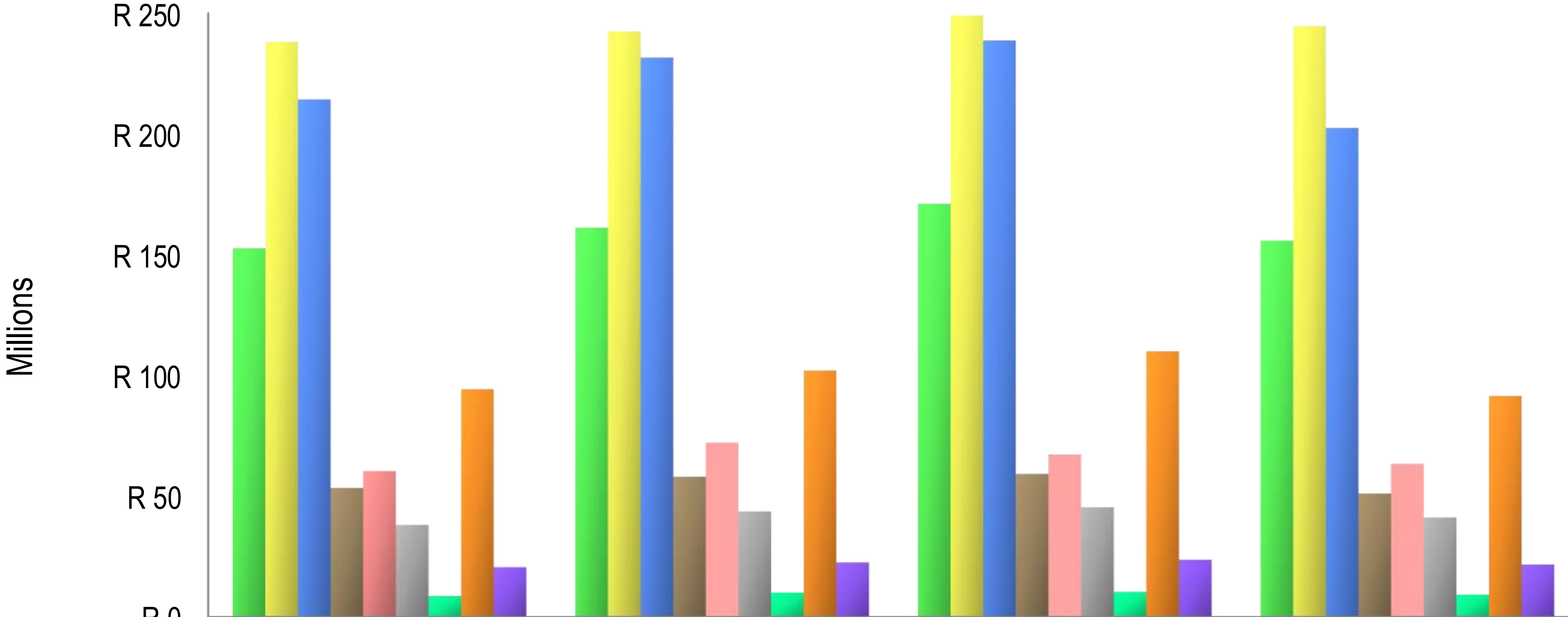
Rand value of the gross revenue of an operator



2016 constant prices, Reserve Bank

Quarterly LPM GGR - FY2019/20

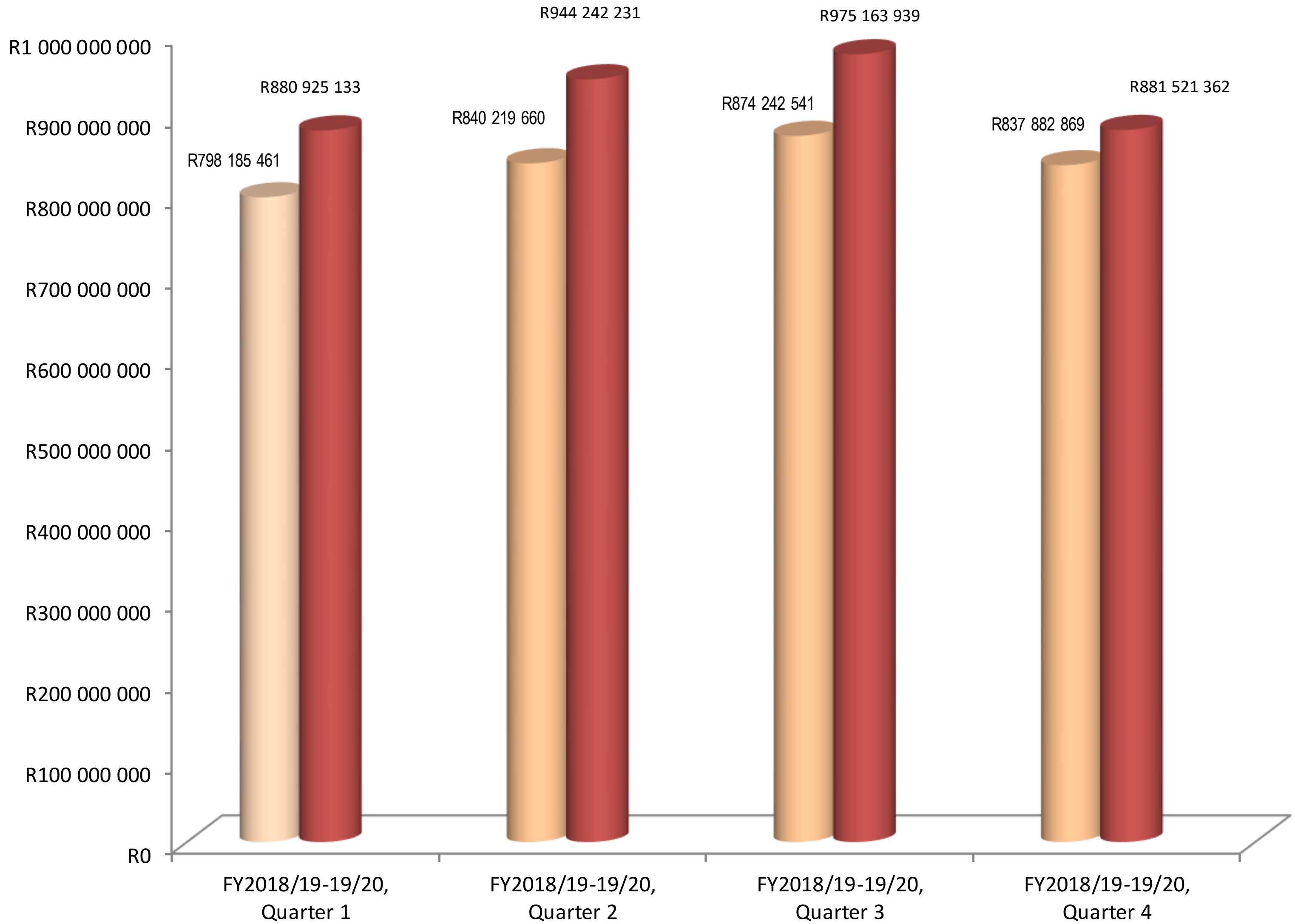
Rand value of the gross revenue of an operator



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R152 706 954	R161 248 670	R171 165 504	R155 890 759
Western Cape	R238 194 551	R242 525 841	R249 080 694	R244 756 807
KwaZulu-Natal	R214 292 246	R231 691 687	R238 768 586	R202 492 964
Mpumalanga	R53 448 107	R58 073 456	R59 227 695	R51 139 025
Limpopo	R60 396 118	R72 235 007	R67 309 650	R63 454 466
North West	R38 130 213	R43 665 754	R45 437 500	R41 169 629
Northern Cape	R8 773 685	R10 129 260	R10 459 901	R9 278 585
Eastern Cape	R94 350 466	R102 091 168	R110 020 896	R91 583 453
Free State	R20 632 794	R22 581 389	R23 693 513	R21 755 673

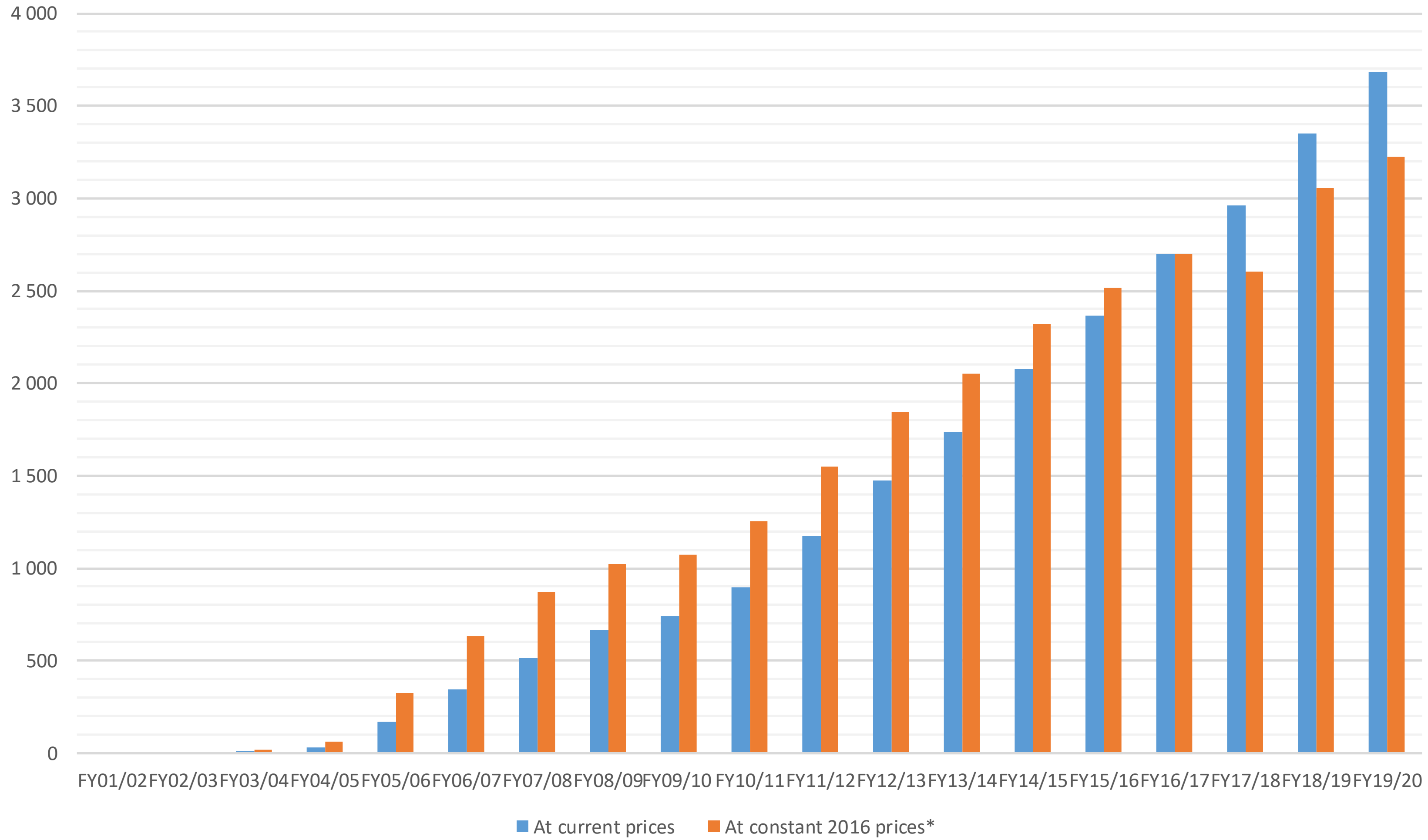
Trend in GGR LPMs – FY2018/19- FY2019/20

Rand value of the gross revenue of an operator



Trend in GGR LPMs – FY2001/02 to FY2019/20

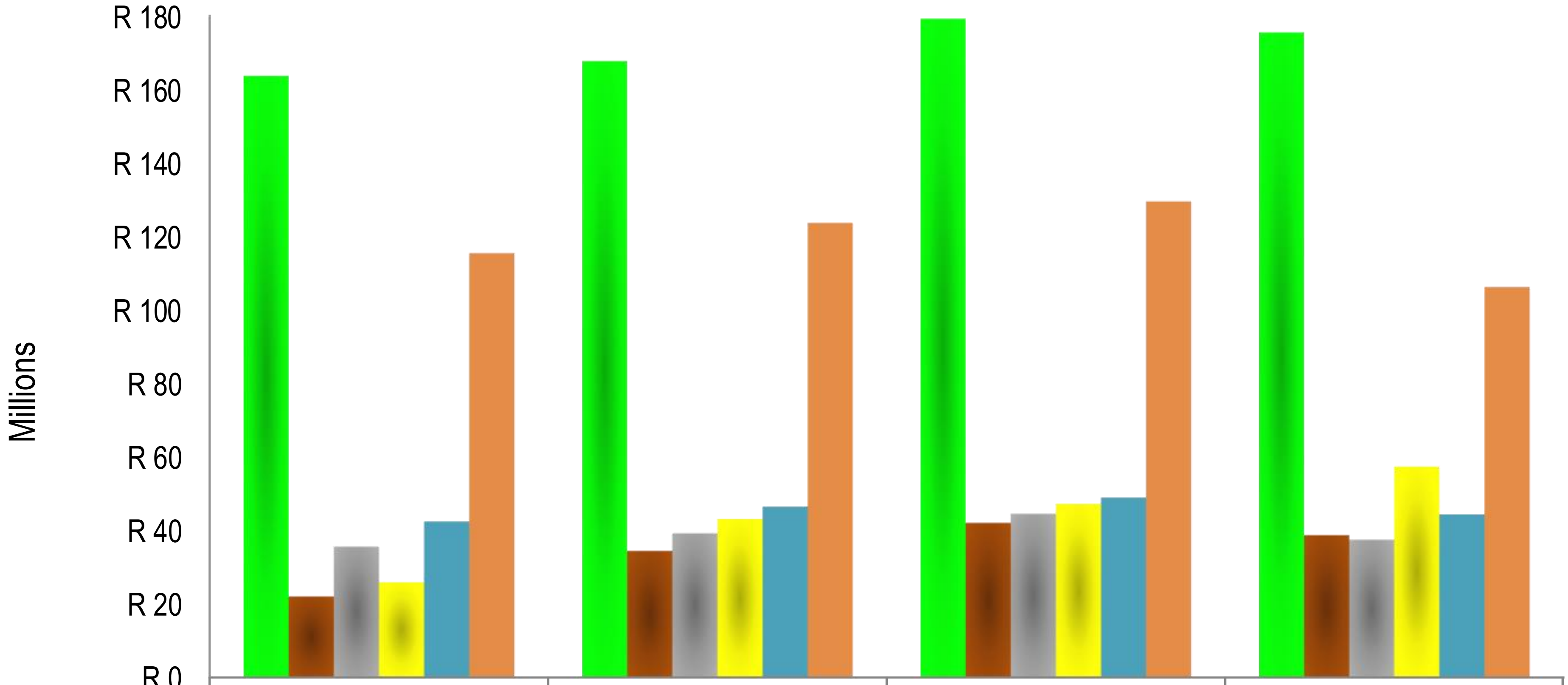
Rand value of the gross revenue of an operator



2016 constant prices, Reserve Bank

Quarterly bingo GGR - FY2019/20*

Rand value of the gross revenue of an operator

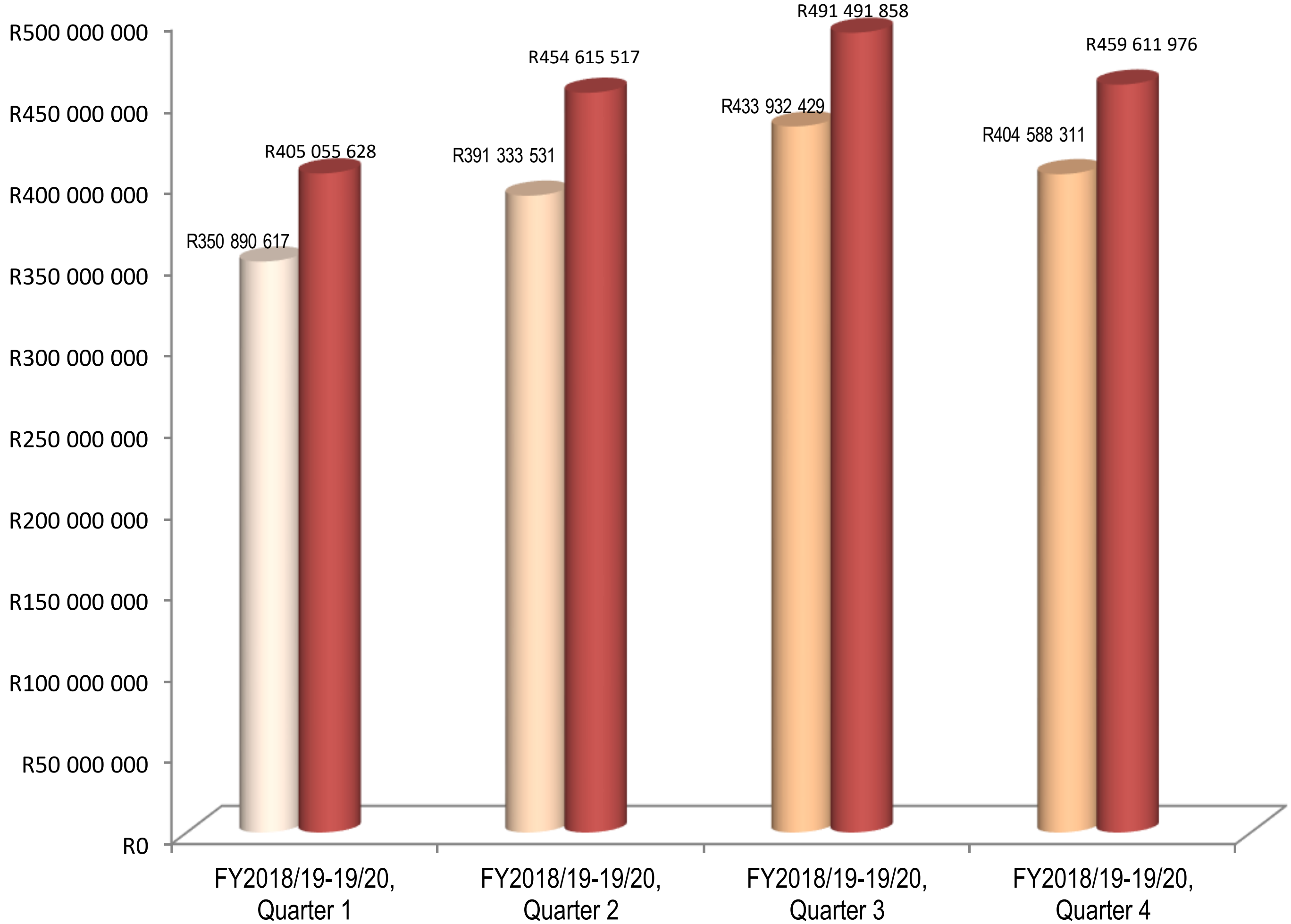


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R163 718 616	R167 732 683	R179 257 233	R175 506 114
KwaZulu-Natal	R22 005 644	R34 410 086	R42 043 867	R38 702 438
Mpumalanga	R35 577 033	R39 189 726	R44 514 182	R37 450 412
Limpopo	R25 892 230	R43 125 086	R47 246 161	R57 368 931
North West	R42 412 057	R46 484 813	R48 918 682	R44 366 825
Eastern Cape	R115 450 049	R123 673 123	R129 511 733	R106 217 257

- Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, KwaZulu-Natal and Eastern Cape only

Trend in GGR Bingo – FY2018/19-FY2019/20*

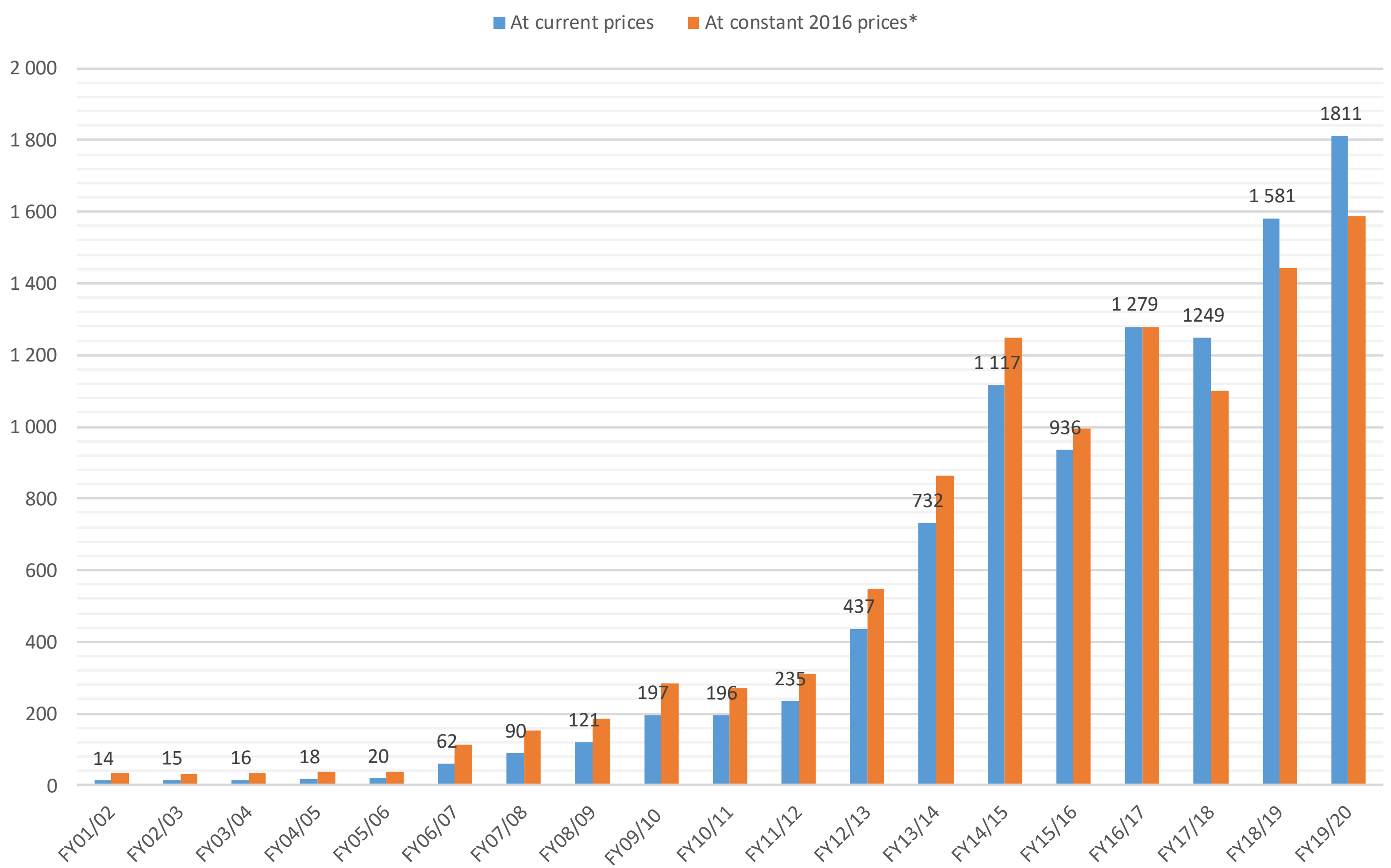
Rand value of the gross revenue of an operator



* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

Trend in GGR bingo – FY2001/02 to FY2019/20

Rand value of the gross revenue of an operator



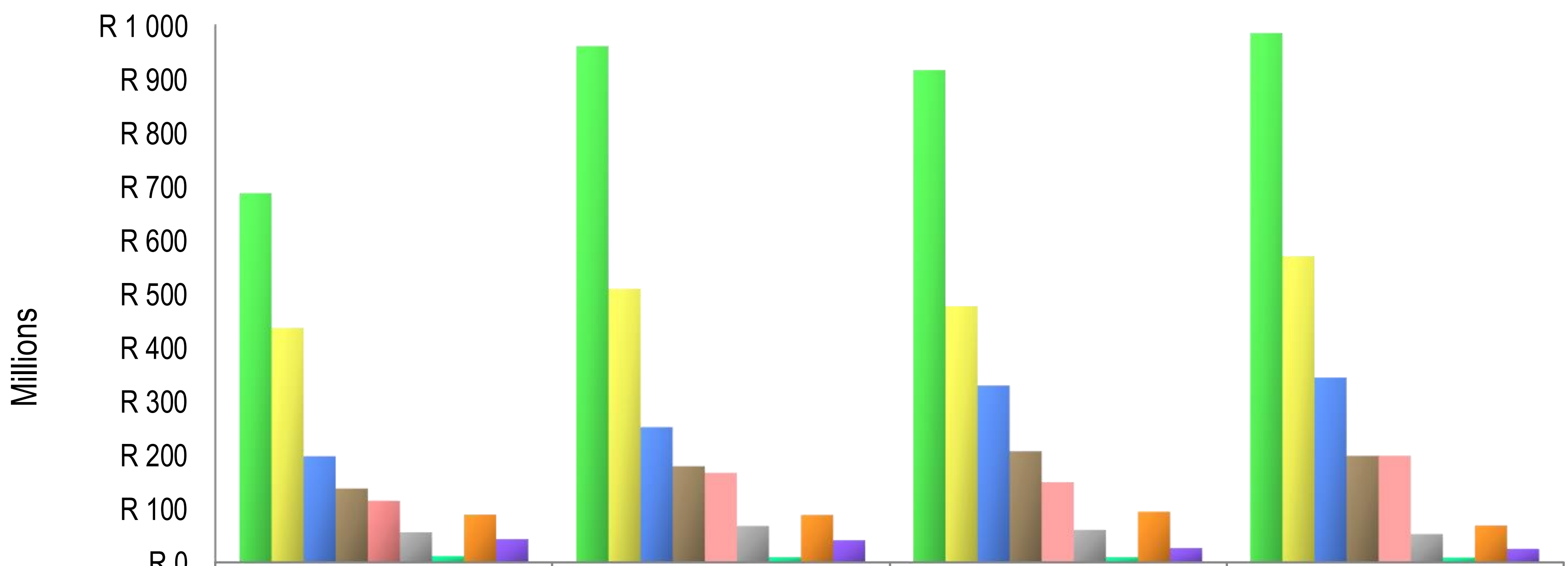
2016 constant prices, Reserve Bank

* Bingo statistics represents bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting GGR – FY2019/20

Bookmakers & Totalisators

Rand value of the gross revenue of an operator



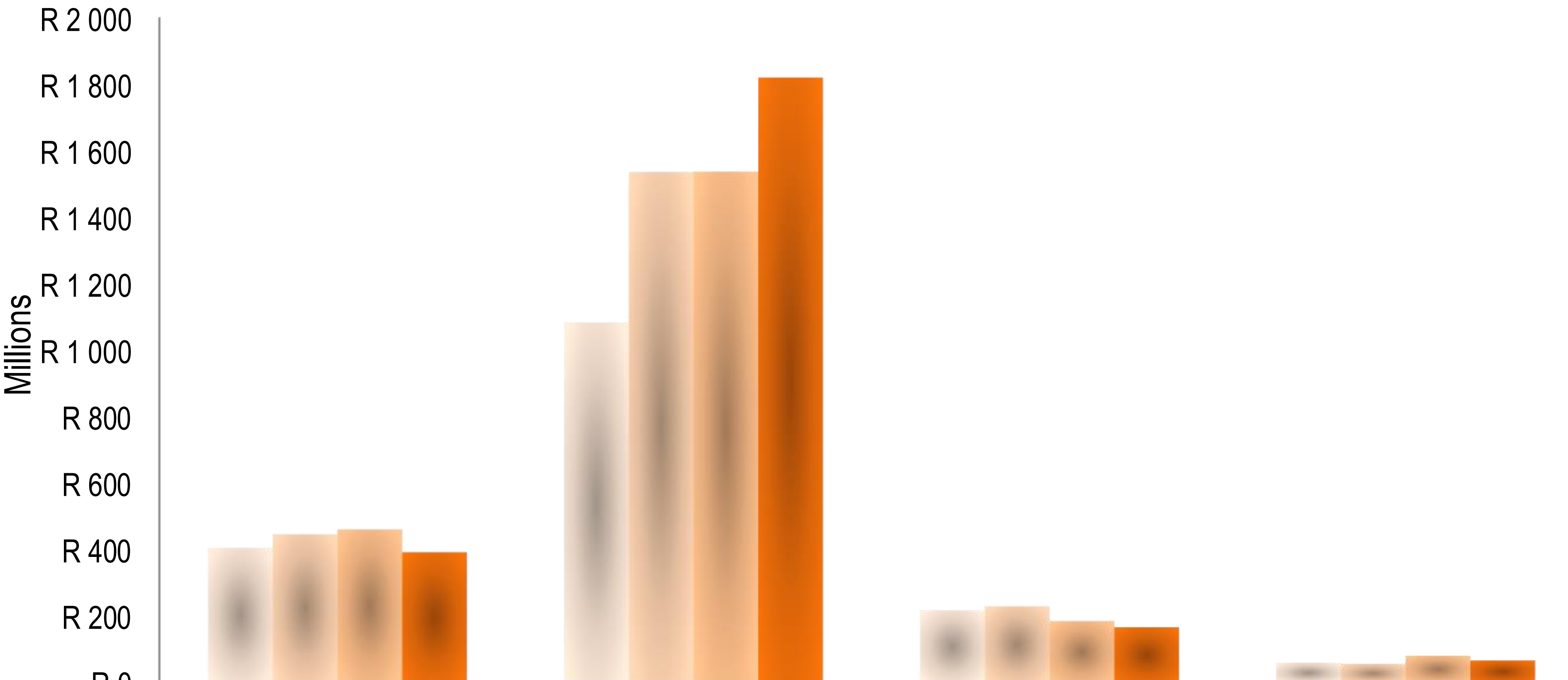
	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R687 246 585	R961 207 963	R916 586 426	R985 544 491
Western Cape	R436 430 568	R509 219 951	R477 064 224	R570 035 073
KwaZulu-Natal	R197 365 661	R251 719 175	R329 075 404	R344 013 152
Mpumalanga	R137 209 906	R178 774 506	R206 677 981	R198 258 713
Limpopo	R114 285 580	R166 507 602	R149 066 660	R198 413 626
North West	R55 717 478	R67 383 978	R60 256 972	R52 423 375
Northern Cape	R11 510 677	R9 582 821	R9 688 761	R8 804 333
Eastern Cape	R88 693 594	R88 162 026	R94 187 659	R68 480 346
Free State	R43 182 175	R41 052 828	R26 500 836	R24 933 279

Quarterly betting GGR – FY2019/20

Split between Bookmakers & Totalisators

Betting on horse racing & sport GGR

Rand value of the gross revenue of an operator

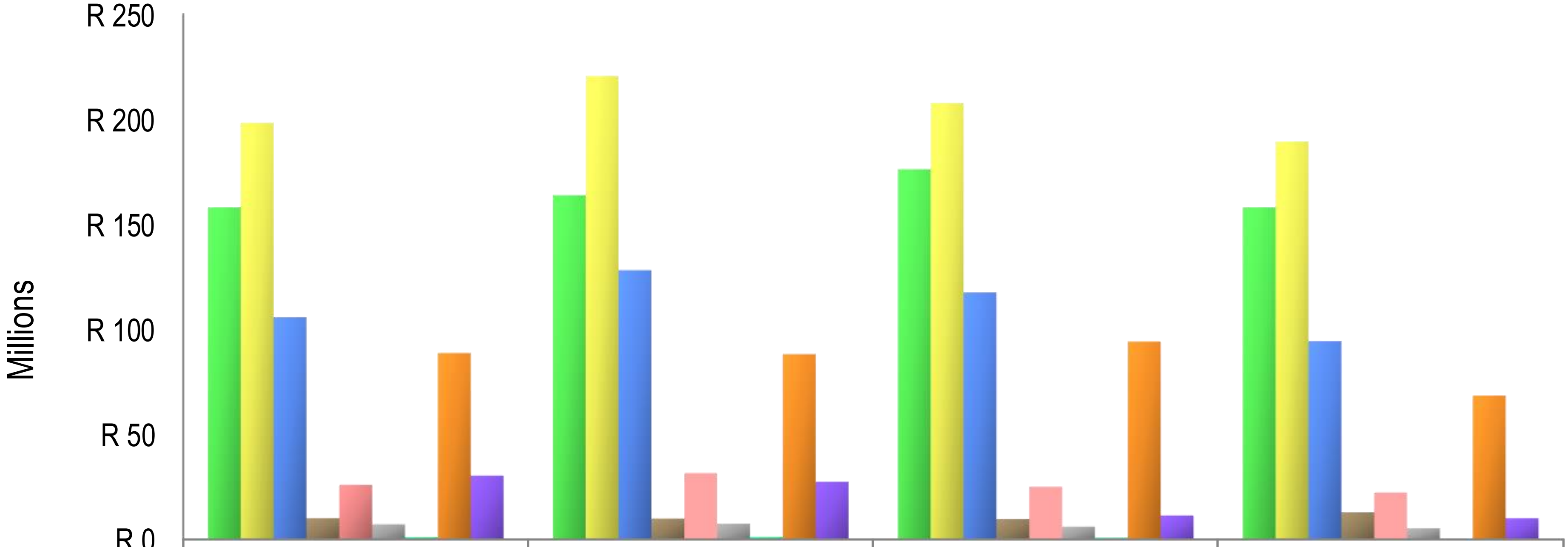


	Bookmakers: Horse racing	Bookmakers: Sports betting	Totalisators: Horse racing	Totalisators: Sports betting
Quarter 1	R 406 649 699	R 1 084 897 685	R 218 763 560	R 61 331 280
Quarter 2	R 447 154 725	R 1 537 776 514	R 230 850 728	R 57 828 883
Quarter 3	R 462 108 072	R 1 538 489 324	R 186 446 709	R 82 060 819
Quarter 4	R 393 640 326	R 1 821 576 086	R 167 752 612	R 67 937 364

* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting GGR – FY2019/20
Betting on horse racing*

Rand value of the gross revenue by an operator



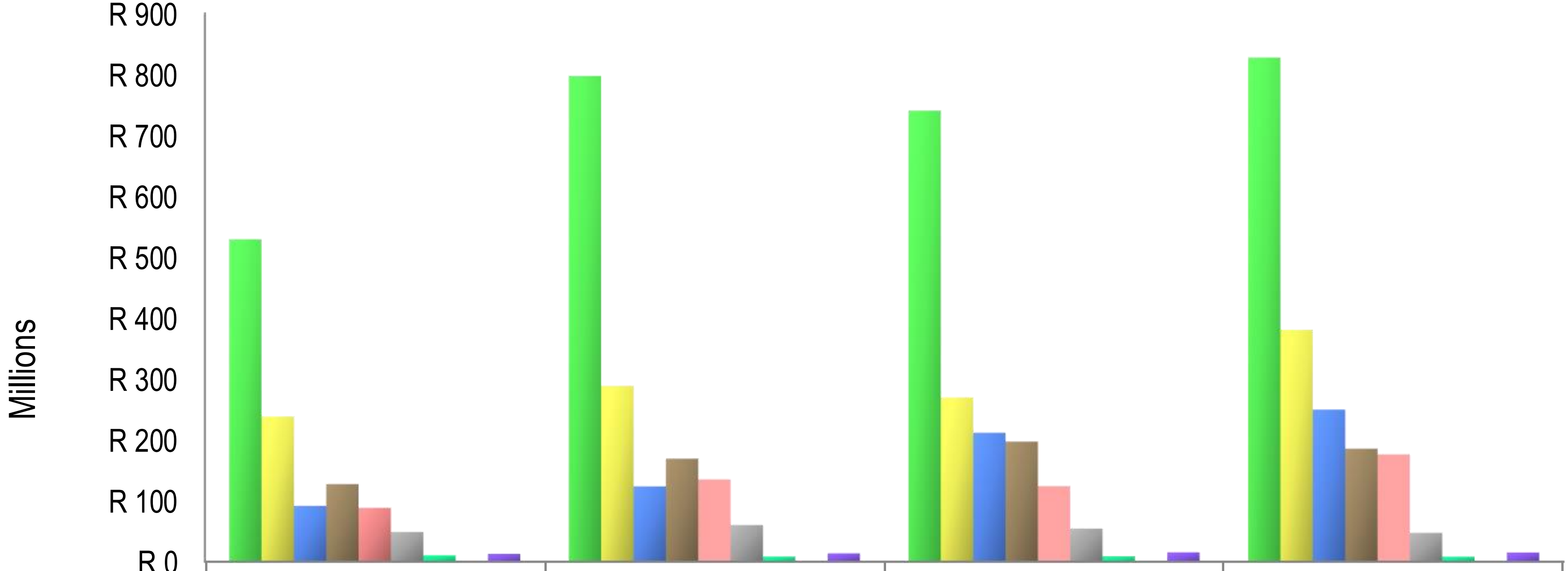
	Horse racing, Qrt 1	Horse racing, Qrt 2	Horse racing, Qrt 3	Horse racing, Qrt 4
Gauteng	R158 127 220	R163 808 488	R176 191 750	R158 102 171
Western Cape	R198 249 987	R220 597 749	R207 701 390	R189 443 737
KwaZulu-Natal	R105 796 711	R128 114 321	R117 584 440	R94 356 241
Mpumalanga	R10 075 106	R9 832 367	R9 645 749	R12 899 432
Limpopo	R25 932 478	R31 514 254	R25 052 290	R22 273 779
North West	R7 147 156	R7 449 166	R5 995 485	R5 298 885
Northern Cape	R1 096 114	R1 139 260	R845 166	R506 075
Eastern Cape	R88 693 594	R88 162 026	R94 187 659	R68 480 346
Free State	R30 294 892	R27 387 822	R11 350 851	R10 032 271

* Eastern Cape: Statistics includes sports betting

Quarterly betting GGR – FY2019/20*

Betting on sport*

Rand value of the gross revenue by an operator



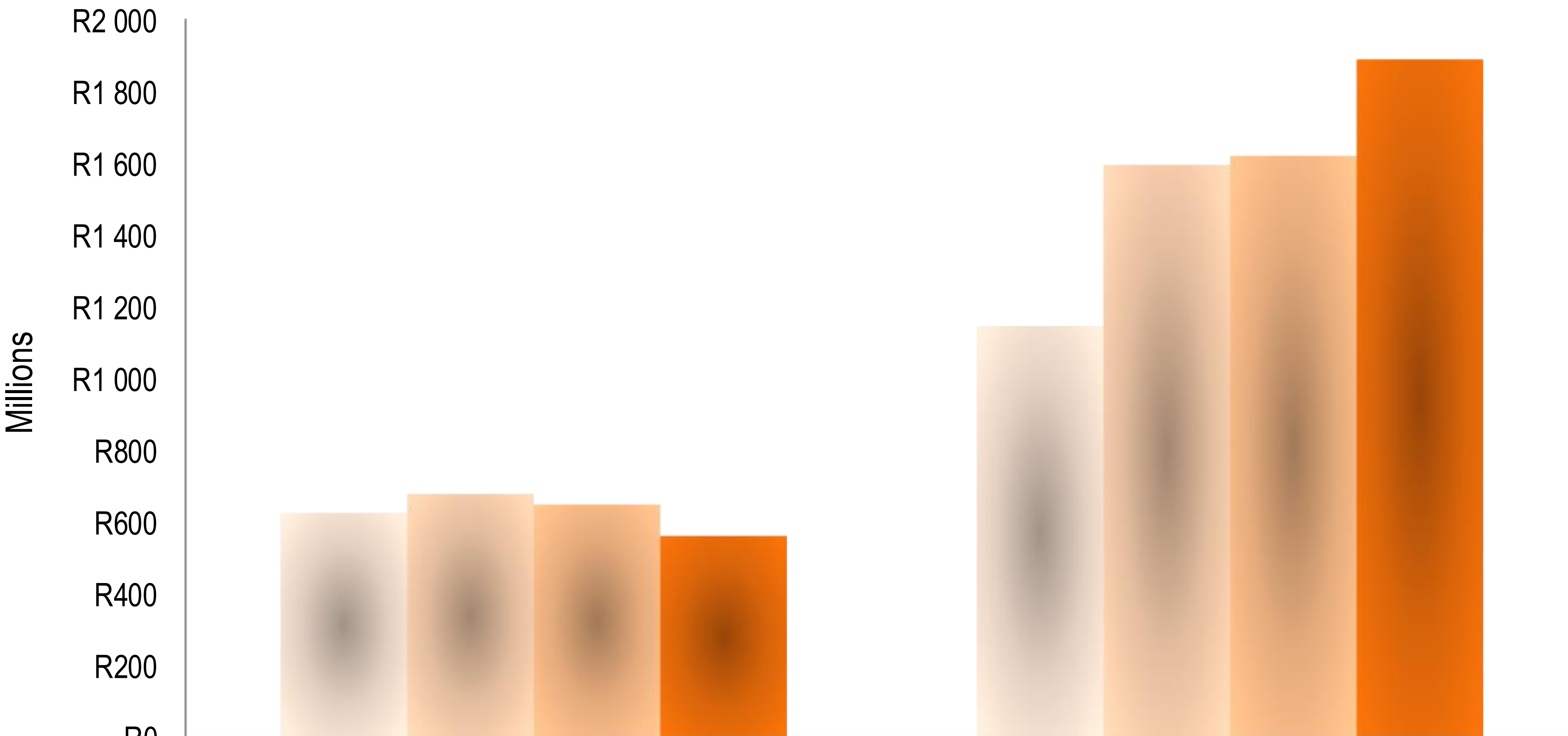
	Sports betting, Qrt 1	Sports betting, Qrt 2	Sports betting, Qrt 3	Sports betting, Qrt 4
Gauteng	R529 119 365	R797 399 475	R740 394 676	R827 442 320
Western Cape	R238 180 581	R288 622 202	R269 362 835	R380 591 336
KwaZulu-Natal	R91 568 950	R123 604 854	R211 490 964	R249 656 911
Mpumalanga	R127 134 799	R168 942 139	R197 032 232	R185 359 281
Limpopo	R88 353 102	R134 993 348	R124 014 370	R176 139 847
North West	R48 570 322	R59 934 812	R54 261 486	R47 124 490
Northern Cape	R10 414 563	R8 443 561	R8 843 595	R8 298 258
Eastern Cape	R0	R0	R0	R0
Free State	R12 887 283	R13 665 006	R15 149 985	R14 901 008

* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Quarterly betting GGR – FY2019/20*

Split between betting on horse racing & sport*

Rand value of the gross revenue by an operator

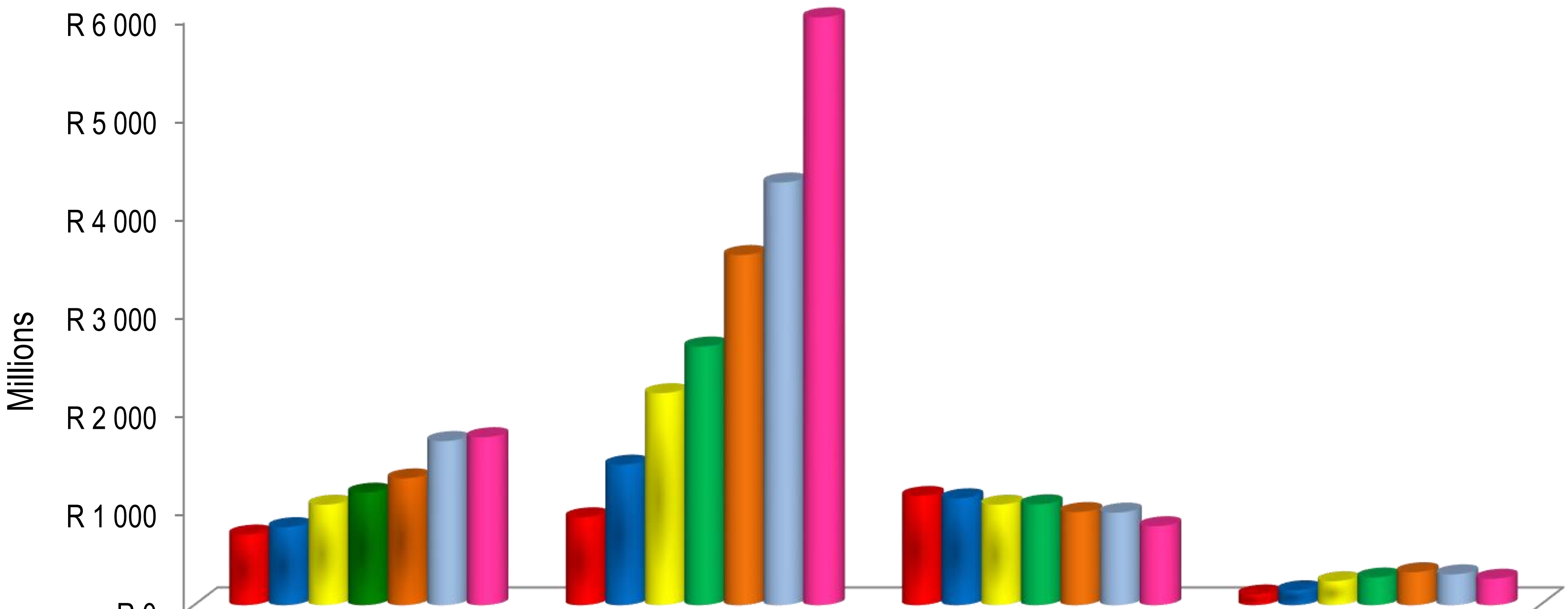


	Horse racing	Sports betting
Quarter 1	R625 413 259	R1 146 228 966
Quarter 2	R678 005 454	R1 595 605 397
Quarter 3	R648 554 780	R1 620 550 143
Quarter 4	R561 392 937	R1 889 513 450

* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

Trend in GGR, bookmakers & totalisators FY2013/14 to FY2019/20

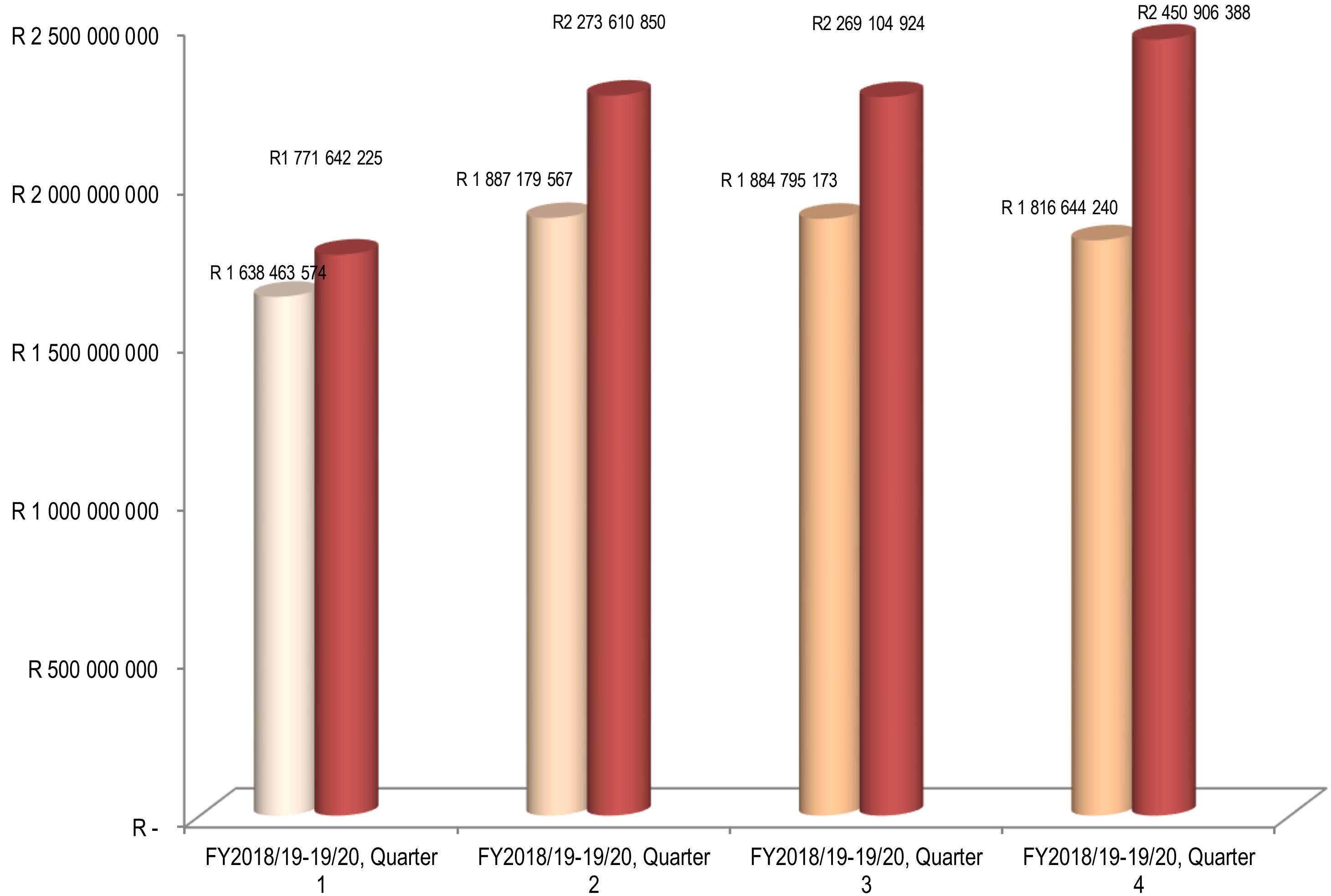
Rand value of the gross revenue by an operator



	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
FY2013/14	R 718 915 378	R 894 571 335	R 1 111 365 062	R 109 251 620
FY2014/15	R 793 930 124	R 1 430 026 112	R 1 087 285 775	R 151 752 708
FY2015/16	R 1 023 035 305	R 2 157 995 813	R 1 023 264 197	R 244 470 444
FY2016/17	R 1 145 152 334	R 2 632 669 149	R 1 026 450 253	R 281 358 927
FY2017/18	R 1 289 865 606	R 3 563 907 799	R 947 674 300	R 335 385 203
FY2018/19	R 1 670 139 602	R 4 301 437 444	R 941 913 021	R 313 592 486
FY2019/20	R1 709 552 821	R5 982 739 609	R803 813 609	R269 158 347

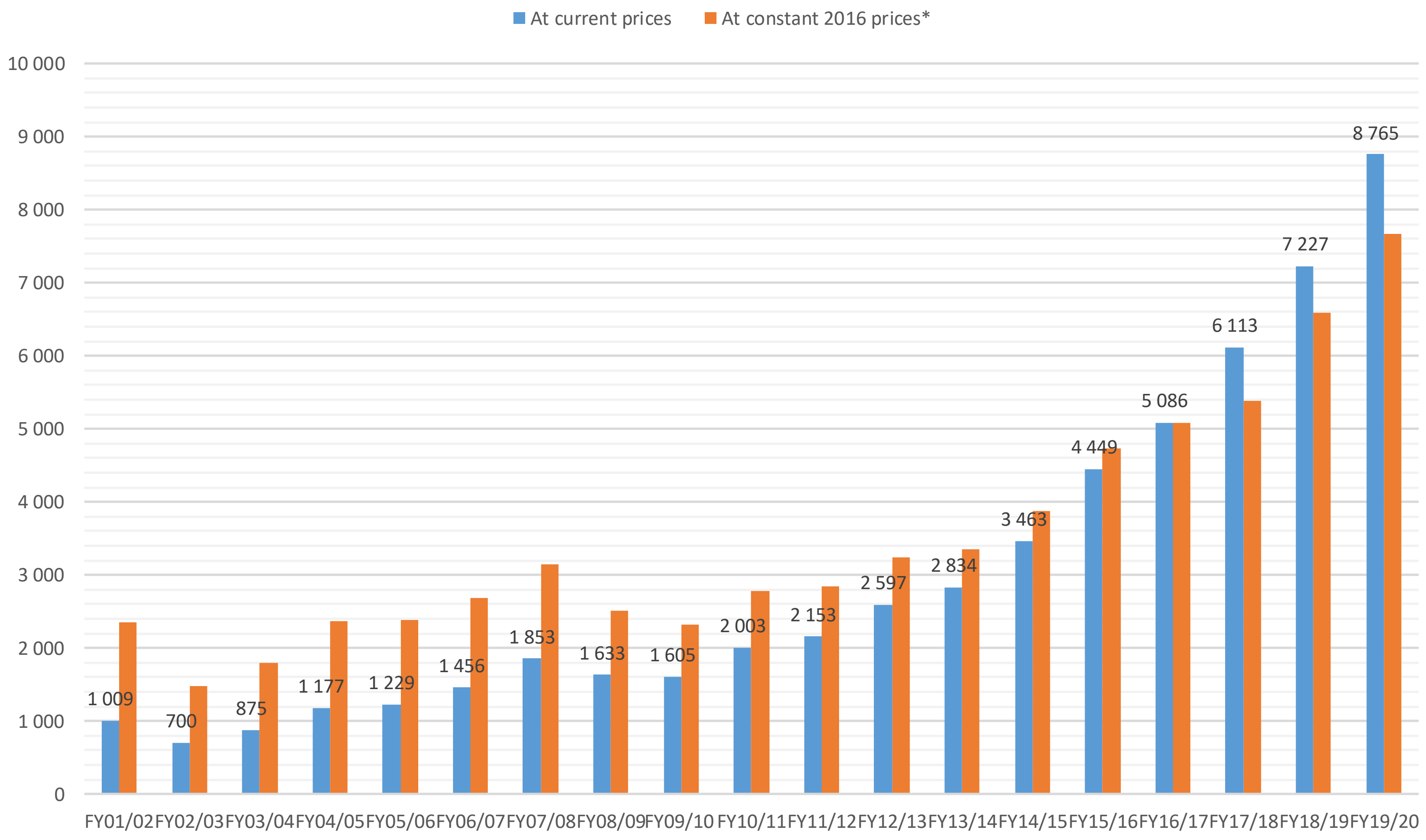
Trend in GGR betting on horse racing & sport – FY2018/19- FY2019/20

Rand value of the gross revenue of an operator



Trend in GGR betting on horse racing & sport – FY2001/02 to FY2019/20

Rand value of the gross revenue by an operator



2016 constant prices, Reserve Bank

Summary : GGR

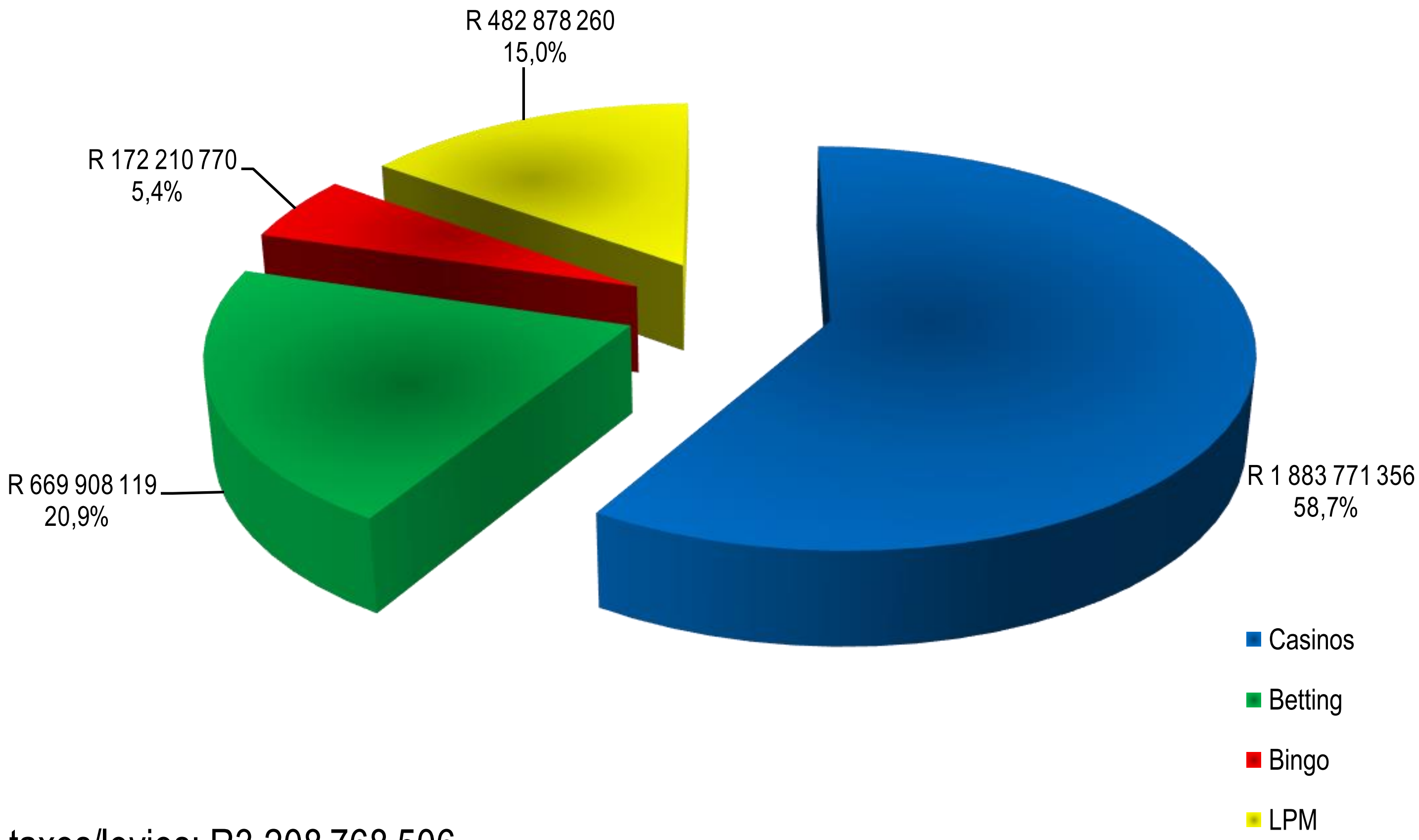
- In terms of the generation of GGR, positive growth in GGR has been recorded in all gambling modes except the casino sector, whereas the highest increase in GGR was noted in the betting sector (21.3% from FY2018/19 to FY2019/20) followed by the bingo sector 14.6% and LPM sector (by 9.9% from FY2018/19 to FY2019/20).

- The highest growth (increase) in GGR generated per province was noted in Mpumalanga (by 22.3% from FY2018/19 to FY2019/20), followed by Western Cape (by 8.8%) and KwaZulu-Natal (by 8.5%) during the same period.

- As at 31 March 2020, GGR from all modes of gambling totalled R32 651 969 283(all quarters). Of this total, casino GGR accounted for 56.3% of the gambling market followed by betting GGR with a market share of 26.8%. LPM GGR accounted for 11.3% of the market whilst bingo GGR had the least market share in terms of GGR of 5.5%. From FY2009/10 to FY2019/20, however, the trend in market share showed that the share of casino GGR in the market has dropped from 84.4% to 56.3%, whilst the share of gambling revenues from other modes (betting, LPM and bingo sectors) has increased. Between FY2009/10 to FY2019/20 the share of LPM in total GGR increased from 4.5% to 11.3%, betting from 9.9% to 26.8% and bingo GGR from 1.2% to 5.5%.

Taxes/levies contribution per gambling mode – FY2019/20

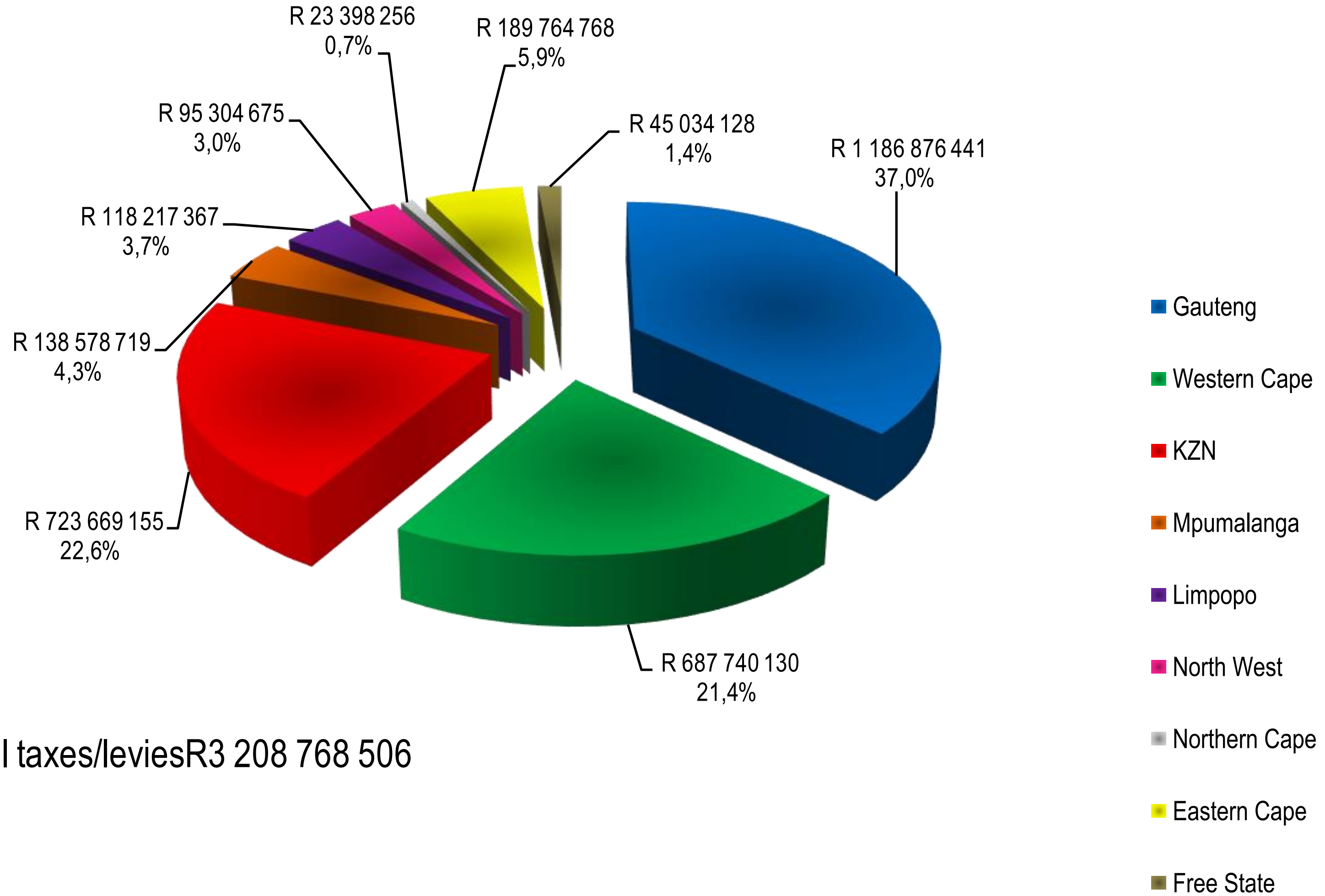
Gambling tax levied and collected by PLAs



Total taxes/levies: R3 208 768 506

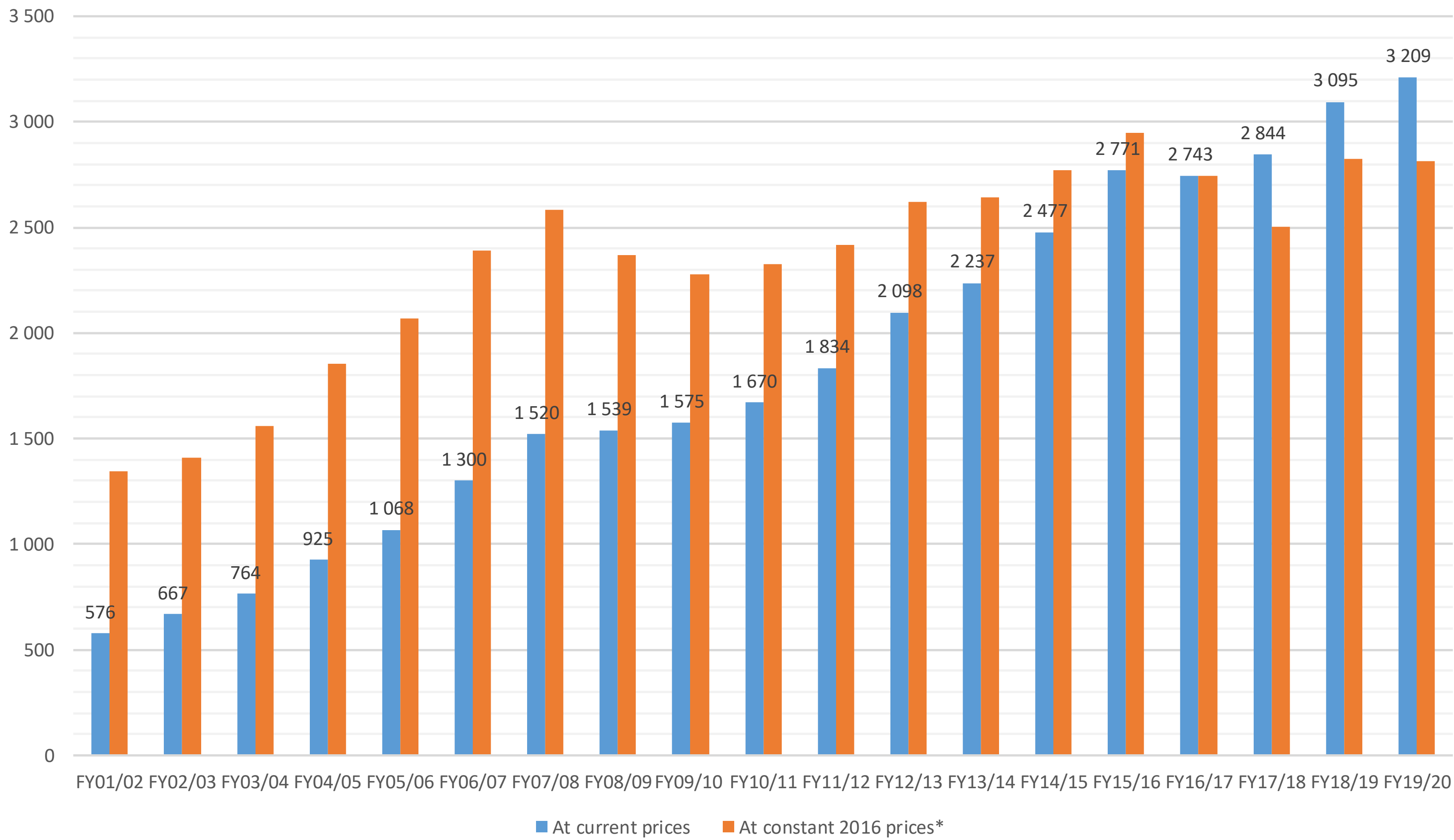
Taxes/levies contribution per province – FY2019/20

Gambling tax levied and collected by PLAs



Total taxes/leviesR3 208 768 506

Trend in taxes/levies – FY2001/02 to FY19/20
(all modes and provinces)
Gambling tax levied and collected by PLAs



2016 constant prices, Reserve Bank

Summary : Taxes/Levies

- Taxes/levies decreased by 1.0% from R2,8 billion in FY2015/16 to R 2,7 billion in FY2016/17, but increased by 5.7% to R 2,9 billion in FY2017/18, by 6.8% to R 3,1 billion from FY2017/18 to FY2018/19 and by 3.2% to R3 208 583 641.

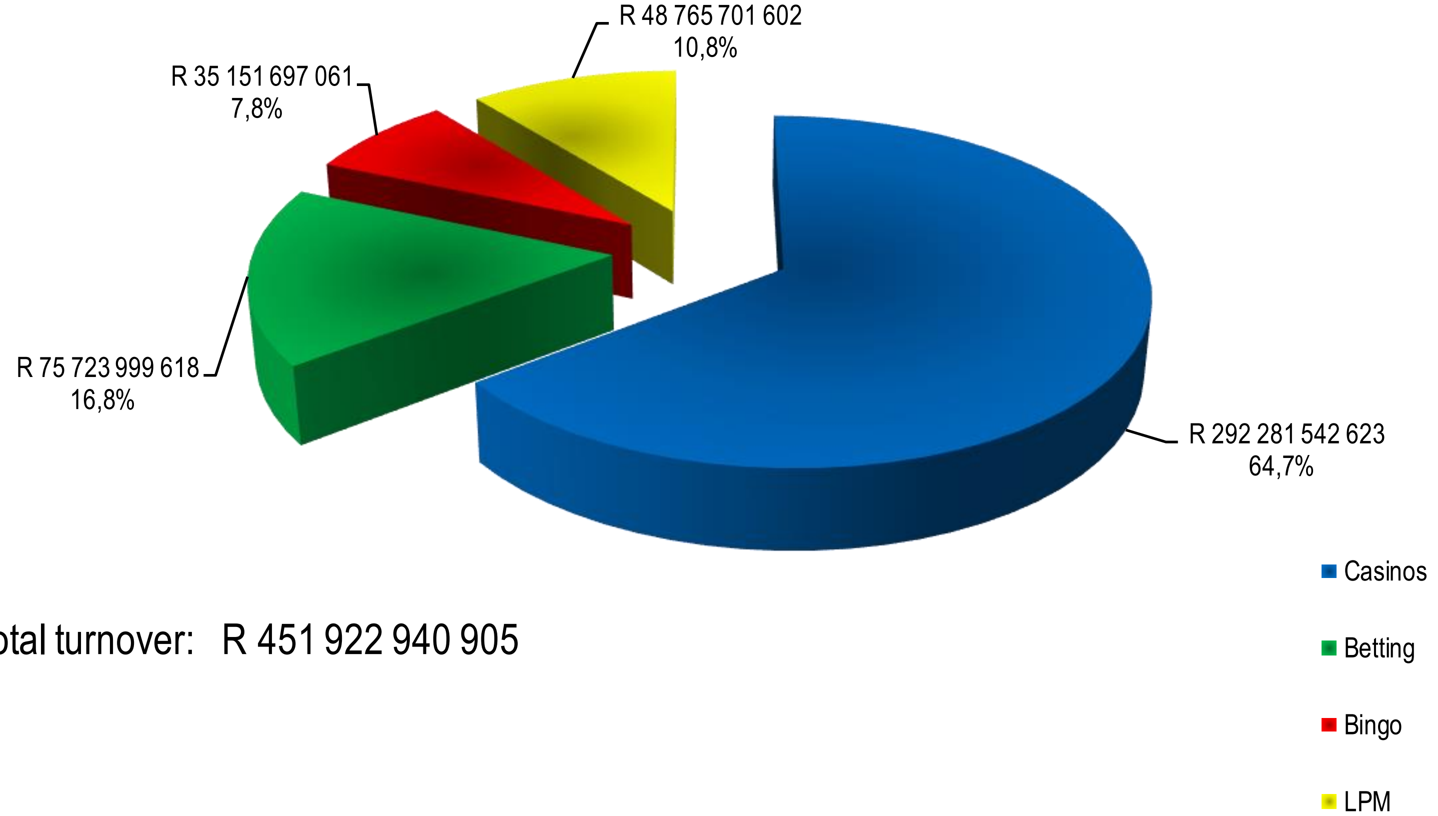
- A total amount of R3 208 583 641 taxes/levies was collected during FY2019/20.

- During FY2019/20, at 58.7%, casinos contributed the highest amount of taxes/levies paid by comparison with other gambling modes.

- At 37.0% Gauteng accounted for the highest amount of taxes/levies paid compared to all other provinces.

Turnover per gambling mode – FY2019/20

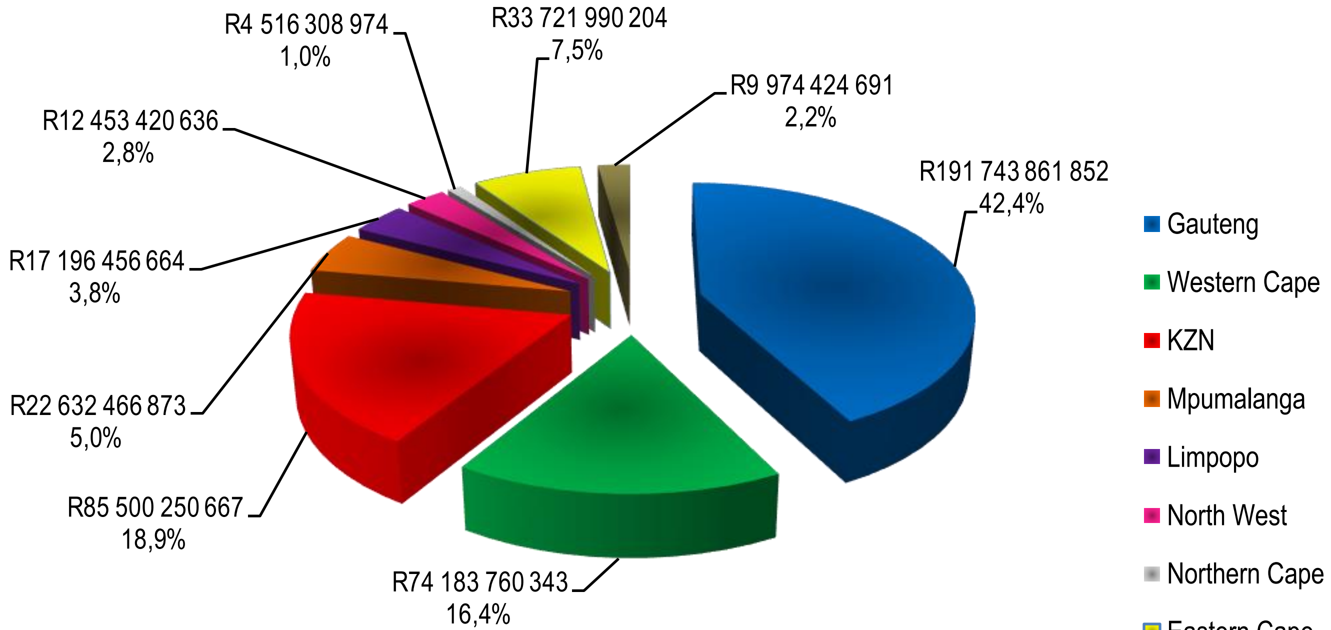
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R 451 922 940 905

Turnover per province – FY2019/20

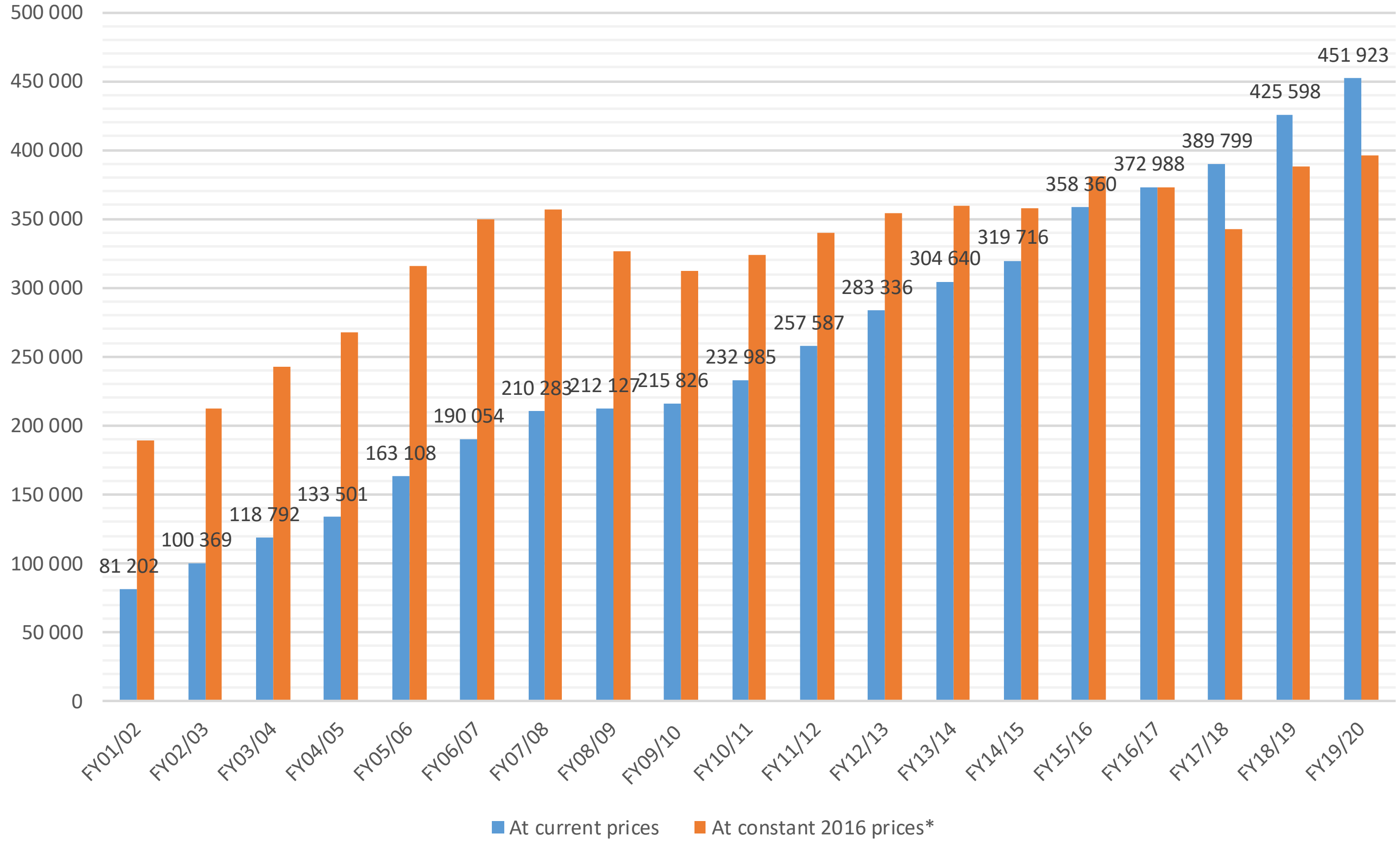
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R 451 922 940 905

Trend in turnover– FY2001/02 to FY2019/20

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



2016 constant prices, Reserve Bank

Summary : Turnover

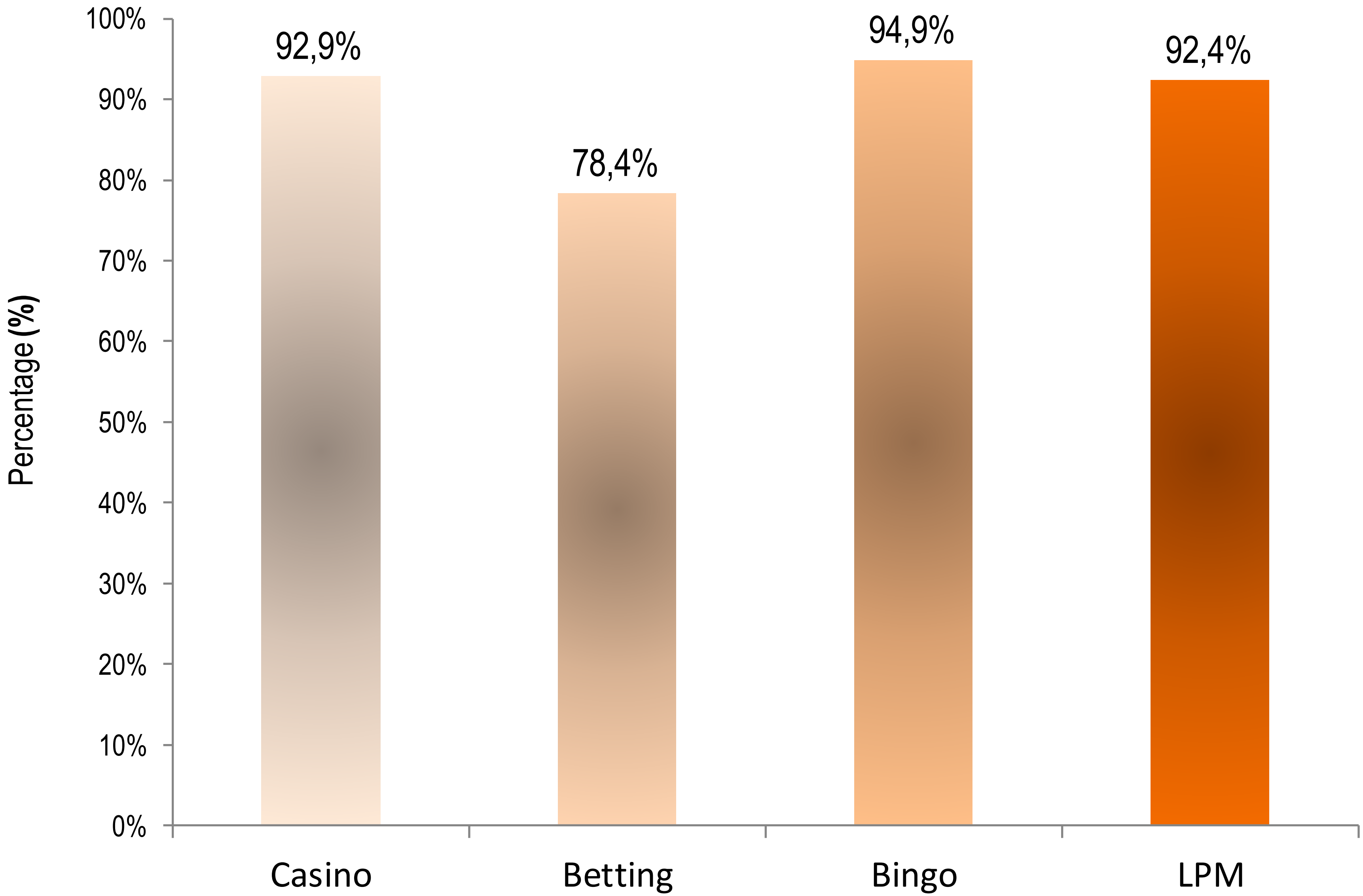
- A total amount of R451 922 940 905 was wagered in FY2019/20.

- Casinos accounted for the highest TO at 64.7% by comparison with all other gambling modes in FY2019/20. Gauteng accounted for the highest amount of TO in respect of all gambling modes, the total percentage being 42% as compared to other provinces.

- Although Gauteng represented the highest amount of turnover relative to casinos (45.3%), betting on horse racing and sport (50.1%), and bingo (36.5%), the highest amount of money in the LPM sector was wagered in Western Cape (26.6%).

Average RTP % per gambling mode – FY2019/20

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



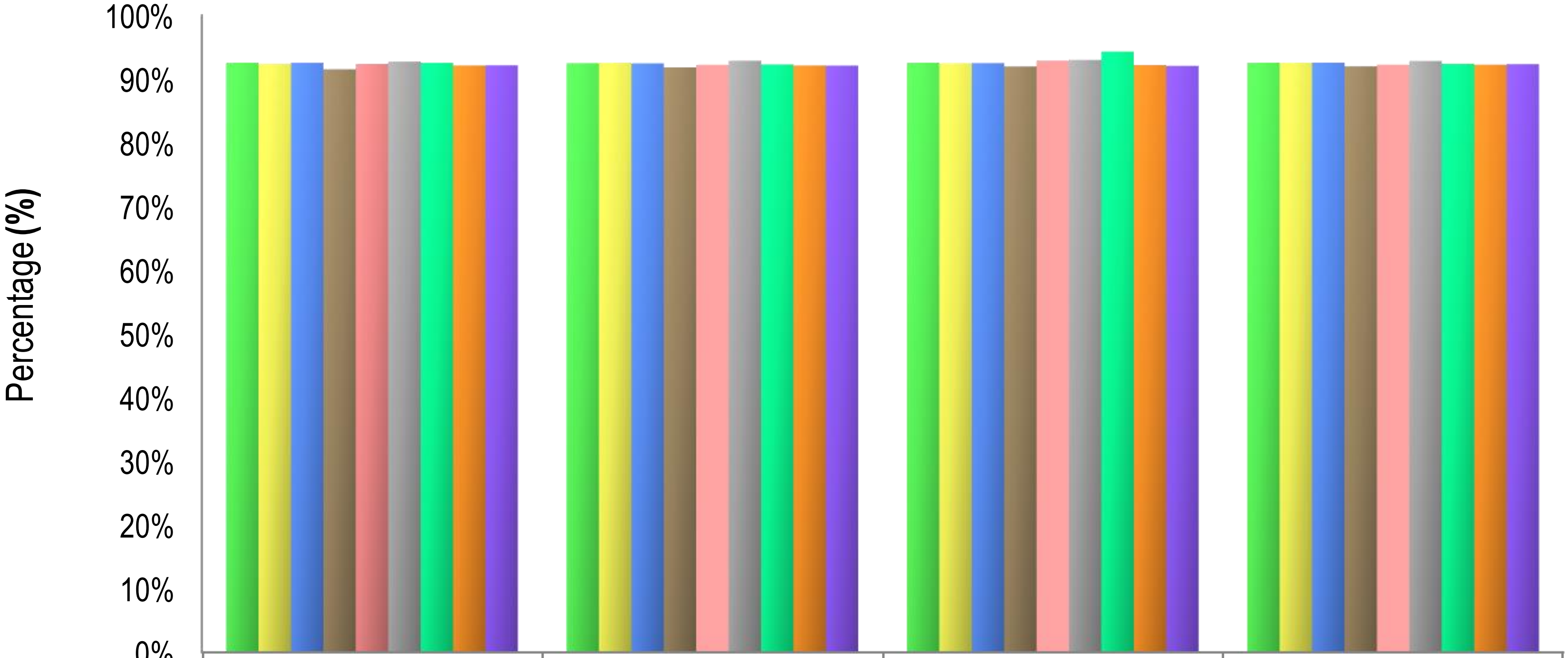
Quarterly casino RTP % - FY2019/20

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played

	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	94%	94%	94%	94%
Western Cape	94%	93%	94%	94%
KwaZulu-Natal	94%	94%	94%	94%
Mpumalanga	94%	94%	94%	94%
Limpopo	93%	95%	93%	94%
North West	80%	84%	85%	86%
Northern Cape	94%	94%	94%	94%
Eastern Cape	94%	94%	94%	94%
Free State	95%	95%	95%	95%

Quarterly LPM RTP % - FY2019/20

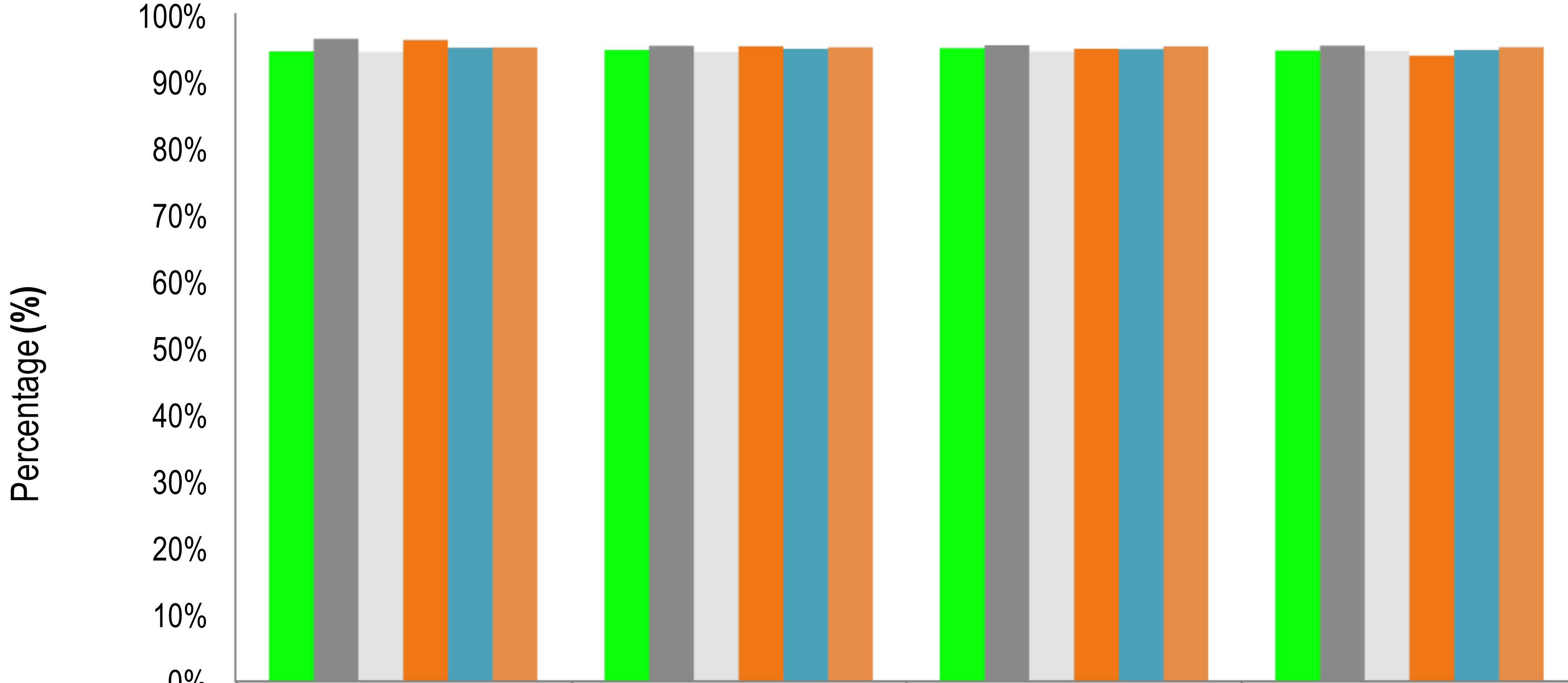
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	93%	92%	93%	93%
Western Cape	92%	93%	92%	93%
KwaZulu-Natal	93%	92%	92%	93%
Mpumalanga	92%	92%	92%	92%
Limpopo	92%	92%	93%	92%
North West	93%	93%	93%	93%
Northern Cape	93%	92%	94%	92%
Eastern Cape	92%	92%	92%	92%
Free State	92%	92%	92%	92%

Quarterly bingo RTP % - FY2019/20*

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played

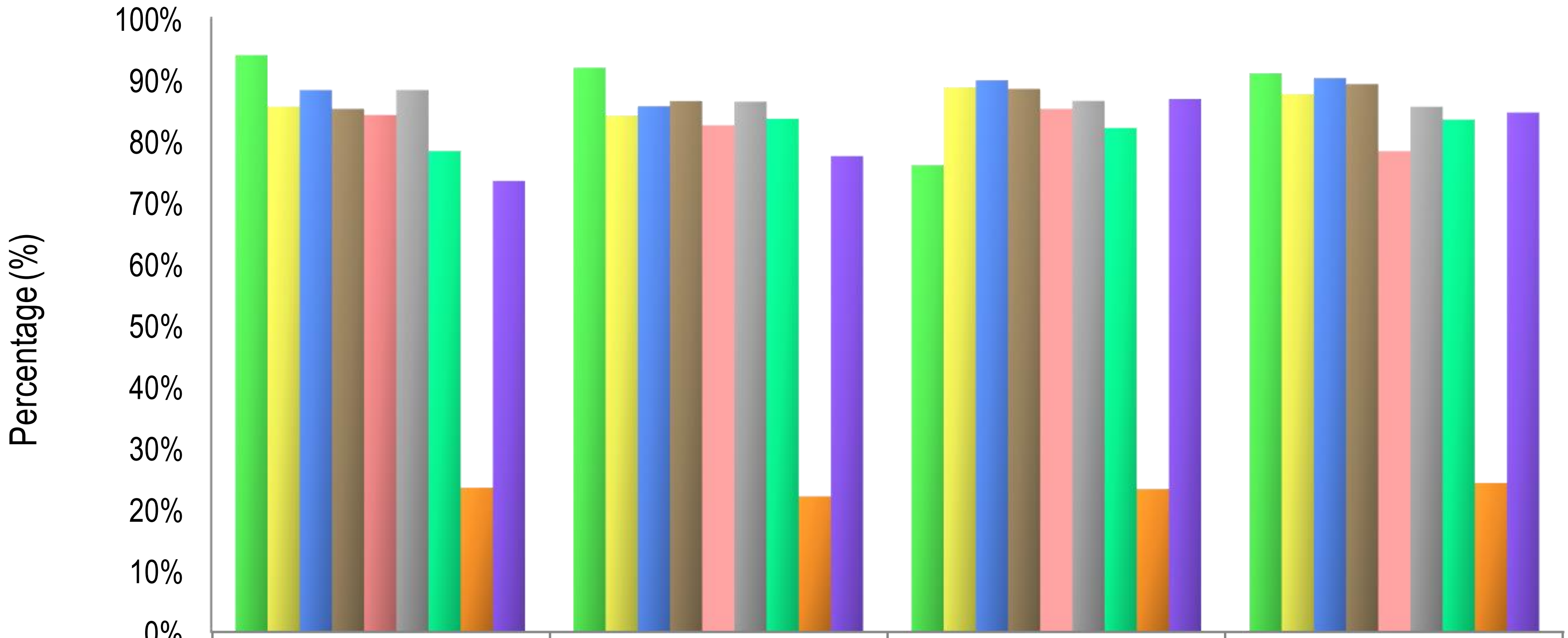


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	94%	95%	95%	95%
KwaZulu-Natal	96%	95%	95%	95%
Mpumalanga	94%	94%	94%	94%
Limpopo	96%	95%	95%	94%
North West	95%	95%	95%	95%
Eastern Cape	95%	95%	95%	95%

* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting RTP % - FY2019/20

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	94%	92%	76%	91%
Western Cape	86%	84%	89%	88%
KwaZulu-Natal	88%	86%	90%	90%
Mpumalanga	85%	86%	88%	89%
Limpopo	84%	82%	85%	78%
North West	88%	86%	86%	85%
Northern Cape	78%	84%	82%	83%
Eastern Cape	23%	22%	23%	24%
Free State	73%	77%	87%	85%

Conclusion

- A total number of 39 casinos were operational as at 31 March 2020. Operational slots were 24 469 as at 31 March 2020, a decline from the 2018/19 figure of 24 781. The number of operational tables in the same period increased to 935 from 932. In the betting industry, operational totalisator outlets were 368, bookmakers 255 and bookmaker outlets 550 as at 31 March 2020. An increase in LPM positions was noted in the LPM sector from FY2018/19 to FY2019/20. Operational site operators increased from 2347 in FY2018/19 to 2496 in FY2019 whilst active LPMs increased from 13034 to 13989 over the same period. The number of operational bingo positions were 9427 with electronic bingo terminals EBTs having the highest proportion of the total at 8103. There are more EBTs than traditional bingo in all provinces with Mpumalanga and Eastern Cape no longer offering traditional bingo.

- The total Rand value of GGR generated in casinos during FY2019/20 was R 18 394 077 253, betting on horse racing and sport sector was R8 765 264 386, LPM sector was R3 681 852 665 and the bingo sector generated R 1 810 774 980. A total amount of 3 208 768 506 taxes/levies was collected during FY2019/20. Direct employment in the South African gambling industry was 34346 . The average B-BBEE status or level of the South African gambling industry as at 31 March 2020 per gambling mode and operator was casinos at 1.5, totalisators at 5.5, LPMs at 1.9 and bingo at 2.4.

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