



National Gambling Board  
South Africa  
a member of the dsb group

# National Gambling Statistics

**Casinos, Bingo, Limited Pay-out Machines and Betting on Horse Racing and Sport  
offered by Bookmakers and Totalisators**

**Audited Statistics**

**2018/19 Financial Year**

**1 April 2018 – 31 March 2019**

# Introduction

- ❑ The National Gambling Board (NGB) is mandated by the National Gambling Act (NGA), 2004 (Act 7 of 2004), Section 65(2)(e) to monitor market conduct and market share.
  
- ❑ NGB monitors market conduct (number of gambling positions and outlets in the South African gambling sector) and also gathers and analyses national gambling statistics in terms of turnover (TO), Gross Gambling Revenue (GGR) and the collection of taxes/levies.
  
- ❑ The scope of this presentation covers audited information (national gambling statistics) related to the following legalised gambling modes in South Africa (as regulated by the NGB) of the Financial Year (FY) 2018/19:
  - Casinos (tables and slots);
  - Betting on horse racing and sport (offered by bookmakers and totalisators, on and off course);
  - Limited Payout Machines (LPMs); and
  - Bingo (traditional and Electronic Bingo Terminals (EBTs)).

# Introduction

- ❑ Quarterly statistics were sourced from Provincial Licensing Authorities (PLAs).
- ❑ FY2018/19 information in this report is based on audited data.
- ❑ The information in this report is applicable to the period of 1 April 2018 to 31 March 2019 (FY2018/19), whereas quarters are representative of the following specific periods:
  - Quarter 1: 1 April 2018 – 30 June 2018
  - Quarter 2: 1 July 2018 – 30 September 2018
  - Quarter 3: 1 October 2018 – 31 December 2018
  - Quarter 4: 1 January 2019 – 31 March 2019
- ❑ The purpose of this presentation is to provide an overview regarding the status and performance of the South African gambling sector in terms of casinos, bingo, LPMs and betting on horse racing and sport with specific reference to statistics relative to turnover, GGR, generated, taxes/levies collected and Return To Player (RTP).

# Definitions

- ❑ **TO** = Turnover (the rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion)
- ❑ **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- ❑ **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- ❑ **RTP** = Return To Player is an average achieved over a significant number of game plays and not each time the gaming machine is played (Total amount returned to players / Total amount wagered by players x 100)

# Source of data

Statistics are based on provincial statistics and raw data received from all the Provincial Licensing Authorities quarterly:

- Eastern Cape Gambling Board
- Free State Gambling and Liquor Authority
- Gauteng Gambling Board
- KwaZulu-Natal Gaming and Betting Board
- Limpopo Gambling Board
- Mpumalanga Economic Regulator
- Northern Cape Gambling Board
- North West Gambling Board
- Western Cape Gambling and Racing Board

# Disclaimer

The National Gambling Board (NGB), nor the Department of Trade and Industry (**the dti**), do not guarantee or provide any commercial warranties and/or guarantee the robustness for the purpose of use, nor are any such warranties to be implied with respect to the information and data published herein.

In no event shall the NGB and **the dti**, nor its employees, officers or representatives become liable to users of the data and information provided herein, or to any other party, for any loss or damage, consequential or otherwise, including but not limited to time, money or goodwill, arising from the use, operation or modification of the data or information, or for the failure to transmit a copy of any particular document. In using the information or data, users assume the risk for relying on such data or information, and further agree to indemnify, defend, and hold harmless the NGB or **the dti**, and its employees, officers and representatives for any and all liability of any nature arising out of or resulting from the lack of accuracy or correctness of the information or data, or the use of the information or data. Further, in using this information or data, the user acknowledges that the user is responsible for personally assessing the accuracy and reliability of the data or information provided, and that the images provided or copies thereof, are subject to error and omission, and are not guaranteed or warranted to be true, complete or correct. The data published herein is not for commercial purposes.

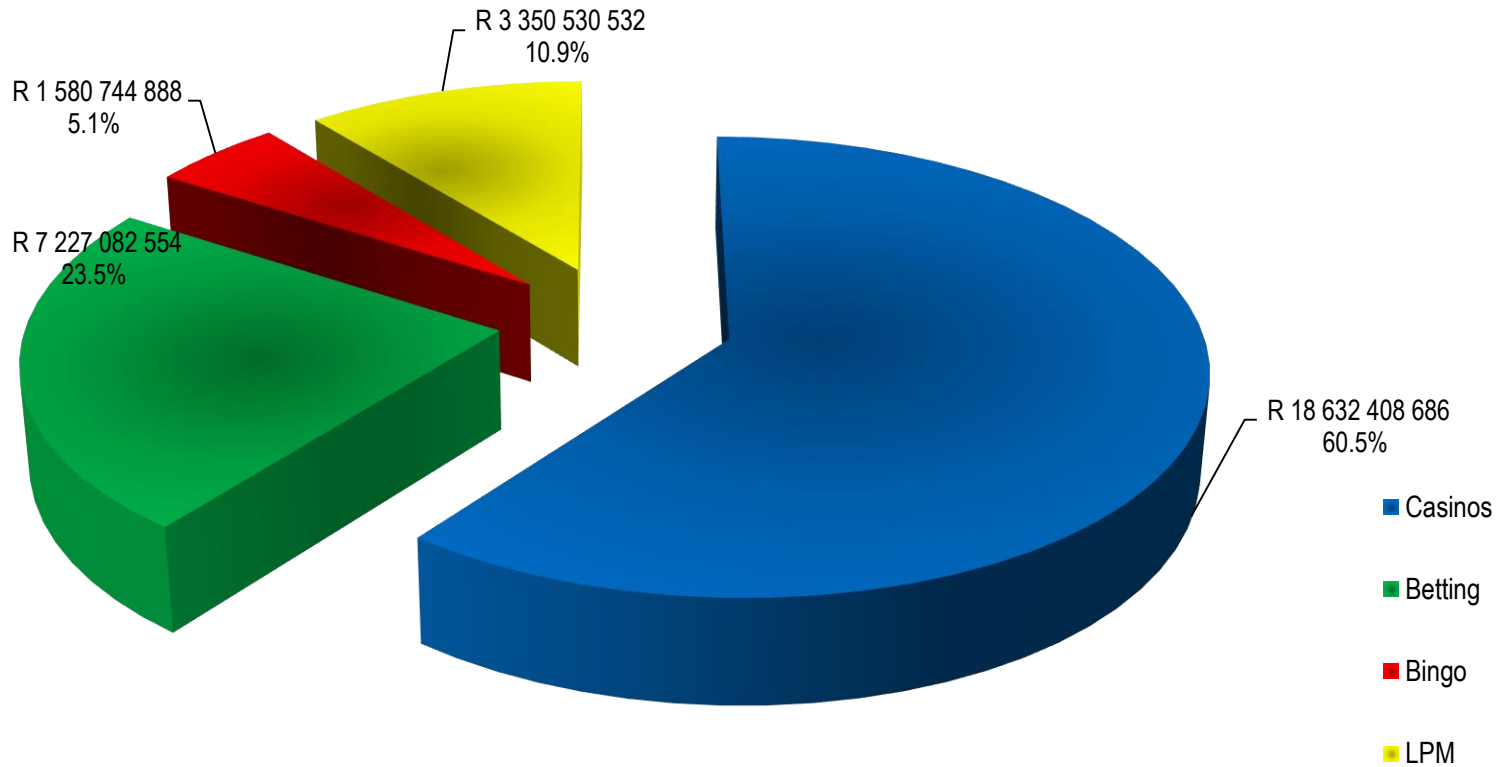
No person, entity or user shall sell, give or receive for the purpose of selling or offering for sale, any portion of the information or data provided herein, nor may they use the information in a manner that is in violation of any law or regulation.

# EXECUTIVE SUMMARY

- ✓ In terms of the generation of GGR, positive growth in GGR has been recorded in all gambling modes, whereas the highest increase in GGR was noted in the bingo sector (26.6% from FY2017/18 to FY2018/19) followed by the betting sector (by 17.8% from FY2017/18 to FY2018/19) and specifically as a result of betting on sports as offered by bookmakers. For the LPM sector an increase by 13.2% was reflected during the same period. Casino GGR increased by 1.2% lower than the previous financial year. The highest growth (increase) in GGR generated per province was noted in Limpopo (by 23.4% from FY2017/18 to FY2018/19), largely due to increases in the number of active LPMs and operational bingo positions, followed by KwaZulu-Natal (by 19.7%) and Mpumalanga (by 14.1%) during the same period. A negative growth in GGR was recorded in North West and Northern Cape.
- ✓ Overall, the generation of GGR increased by 3.8% from R 26,0 billion in FY2015/16 to R 27,0 billion in FY2016/17, by 6.7% from FY2016/17 to R 28,8 billion in FY2017/18, and by 7.0% from FY2017/18 to R 30,8 billion in FY2018/19. A total amount of R 30 790 766 660 referred to as GGR was generated during FY2018/19. During FY2018/19, casinos accounted for the highest GGR generated, being 60.5% as compared to other gambling modes. Compared to all other provinces, Gauteng at a 41.0% share, accounted for the highest amount of GGR generated.
- ✓ The collection of taxes/levies decreased by 1.0% from R2,8 billion in FY2015/16 to R 2,7 billion in FY2016/17, but increased by 5.7% to R 2,9 billion in FY2017/18, and by 6.8% to R 3,1 billion from FY2017/18 to FY2018/19. A total amount of R 3 094 798 852 taxes/levies was collected during FY2018/19. During FY2018/19, at 62.2%, casinos contributed the highest amount of taxes/levies paid by comparison with other gambling modes.

# GGR per gambling mode – FY2018/19

Rand value of the gross revenue of an operator

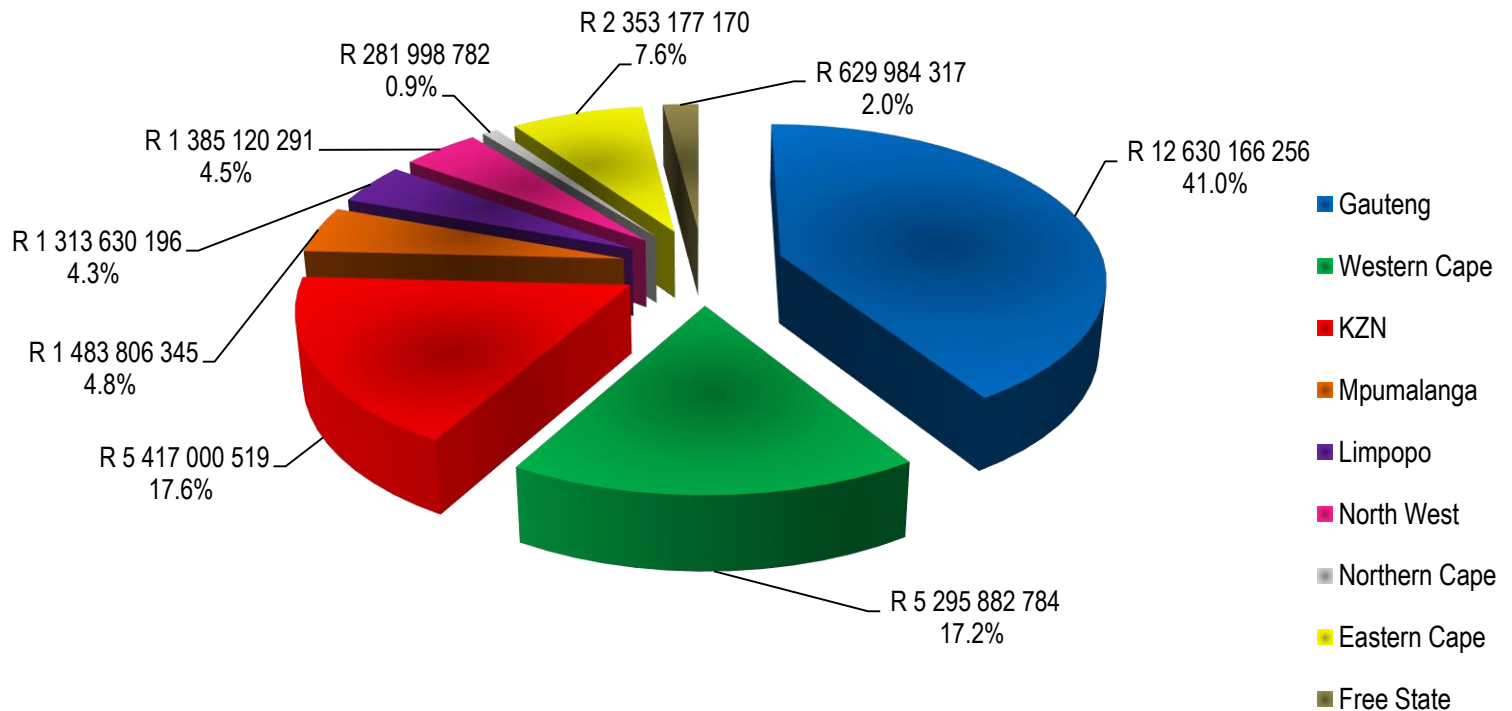


Total GGR: R 30 790 766 660



# GGR per province - FY2018/19

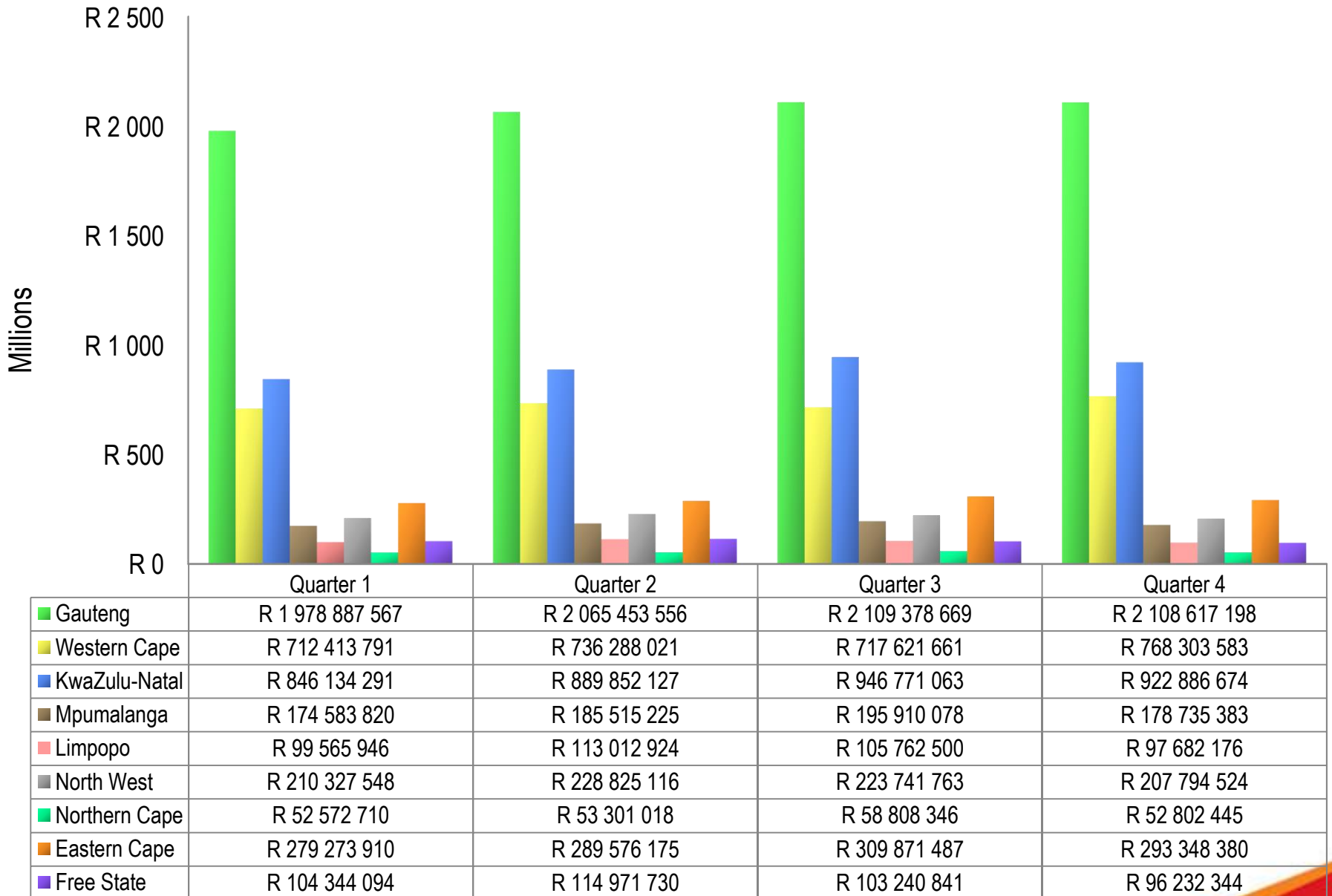
Rand value of the gross revenue of an operator



Total GGR: R 30 790 766 660

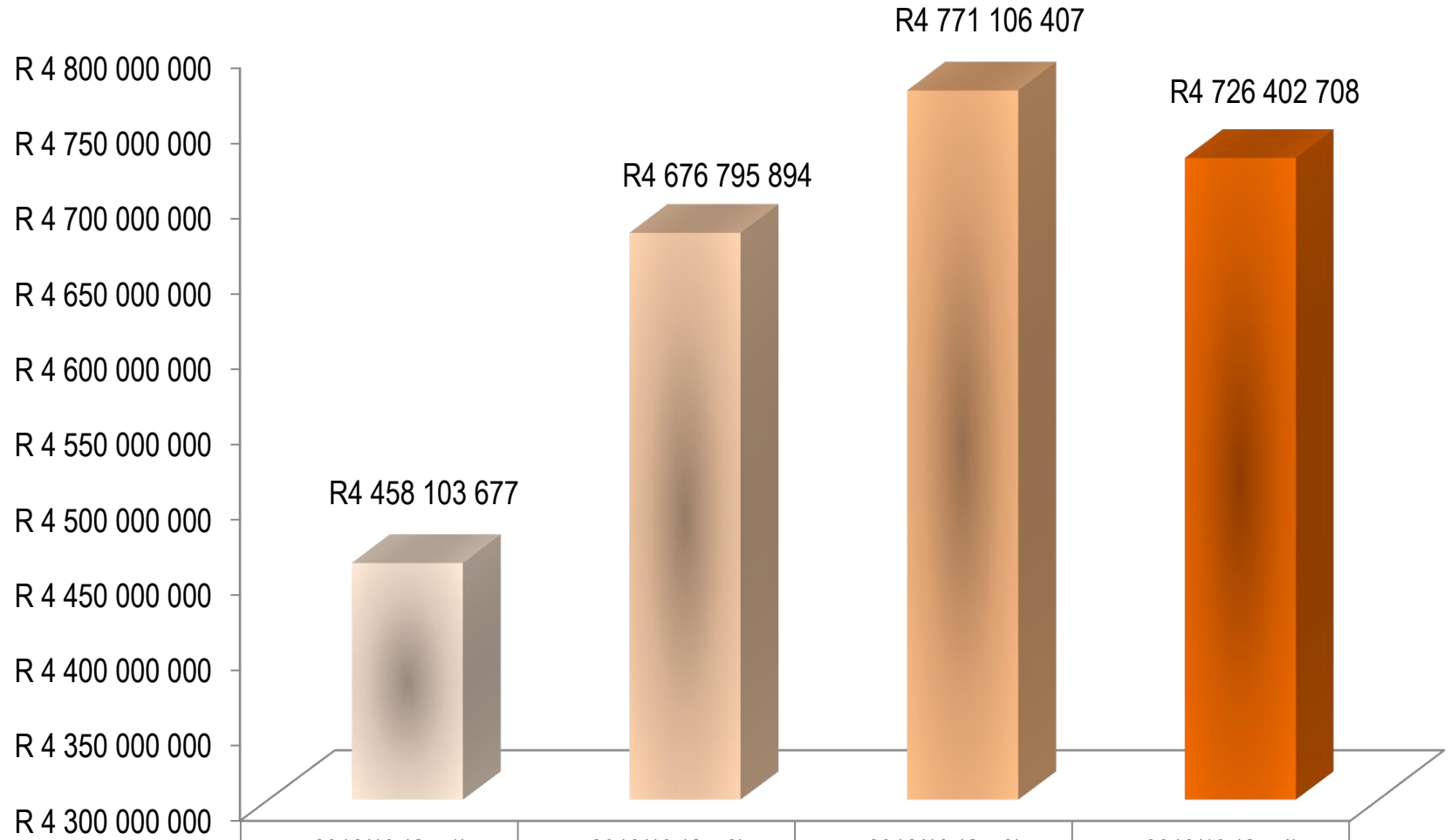
# Quarterly casino GGR - FY2018/19

Rand value of the gross revenue of an operator



# Trend in GGR casinos – FY2018/19

Rand value of the gross revenue of an operator



Total GGR, casinos, all provinces

FY2018/19 (Qrt 1)

R4 458 103 677

FY2018/19 (Qrt 2)

R4 676 795 894

FY2018/19 (Qrt 3)

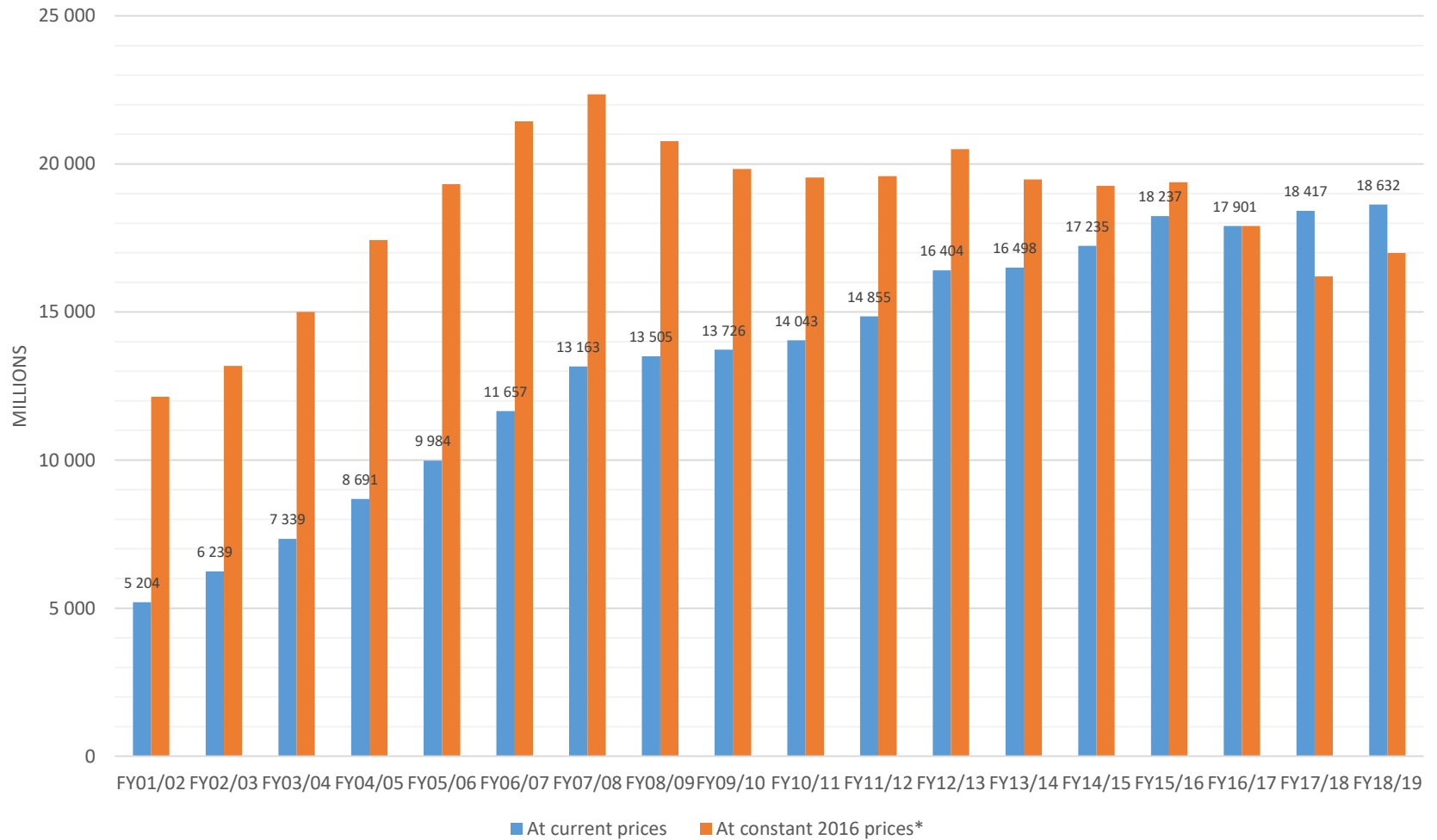
R4 771 106 407

FY2018/19 (Qrt 4)

R4 726 402 708

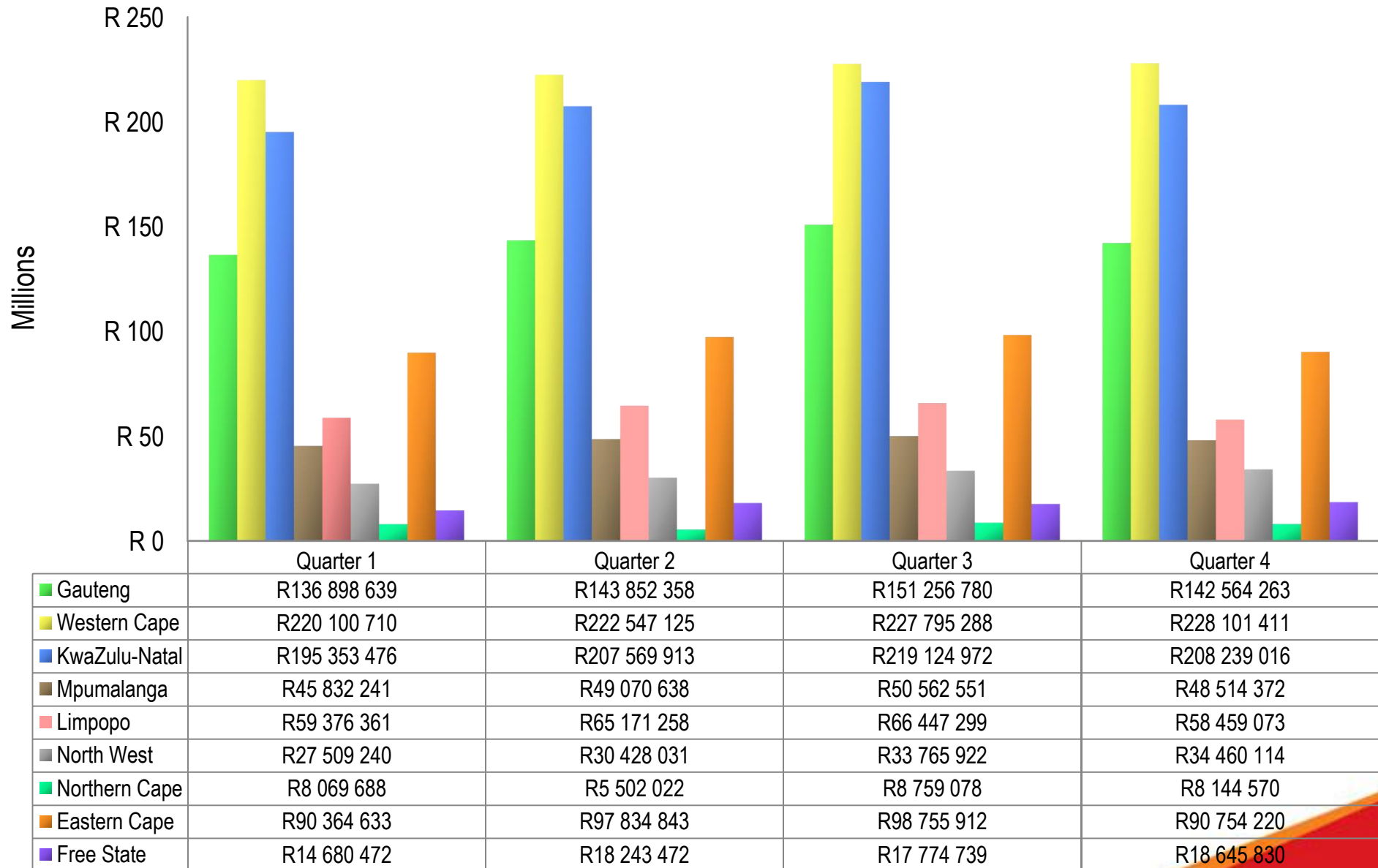
# Trend in GGR casinos – FY2001/02 to FY2018/19

Rand value of the gross revenue of an operator



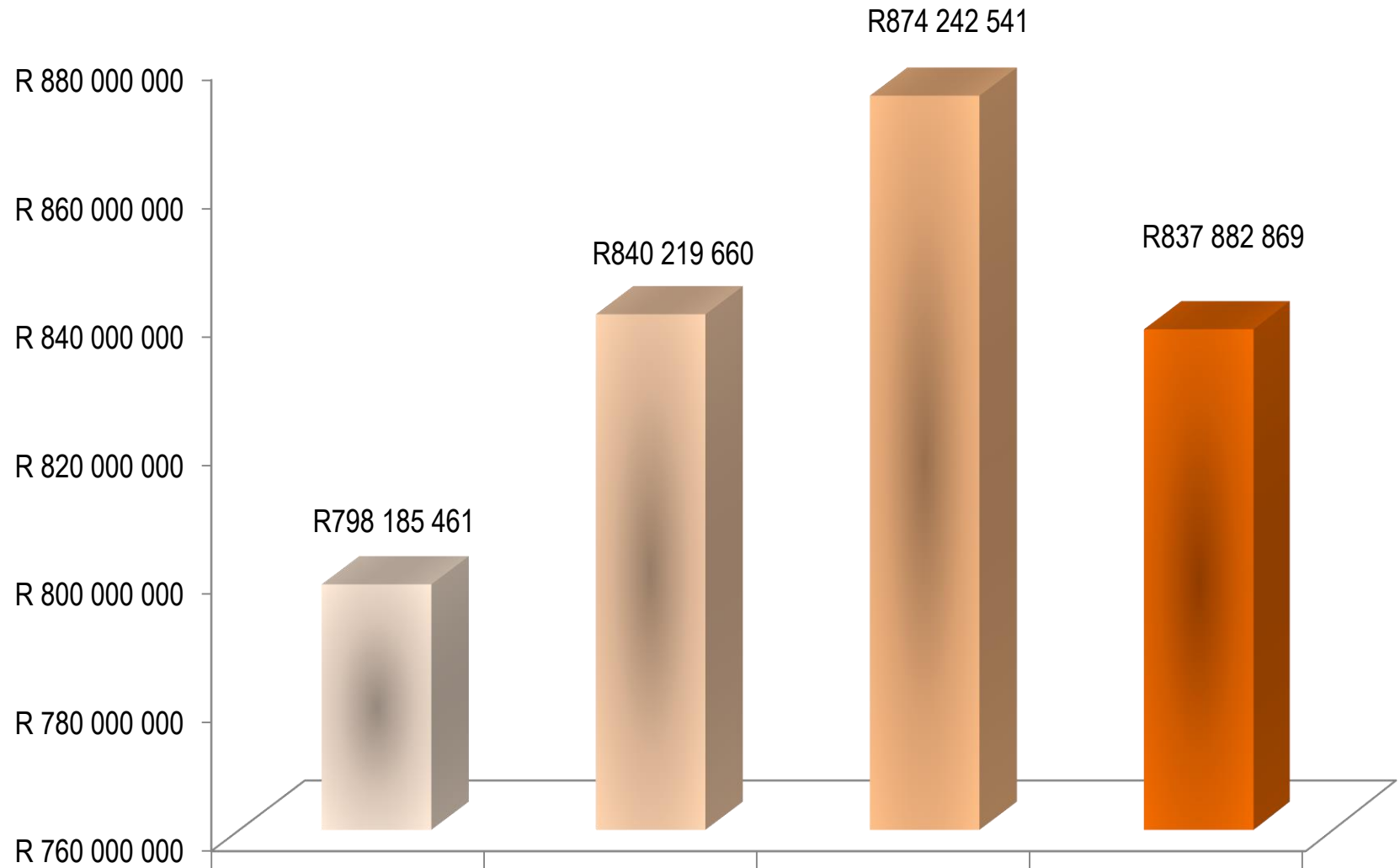
# Quarterly LPM GGR - FY2018/19

Rand value of the gross revenue of an operator



# Trend in GGR LPMs – FY2018/19

Rand value of the gross revenue of an operator



■ Total GGR, LPMs, all provinces

FY2018/19 (Qrt 1)

R798 185 461

FY2018/19 (Qrt 2)

R840 219 660

FY2018/19 (Qrt 3)

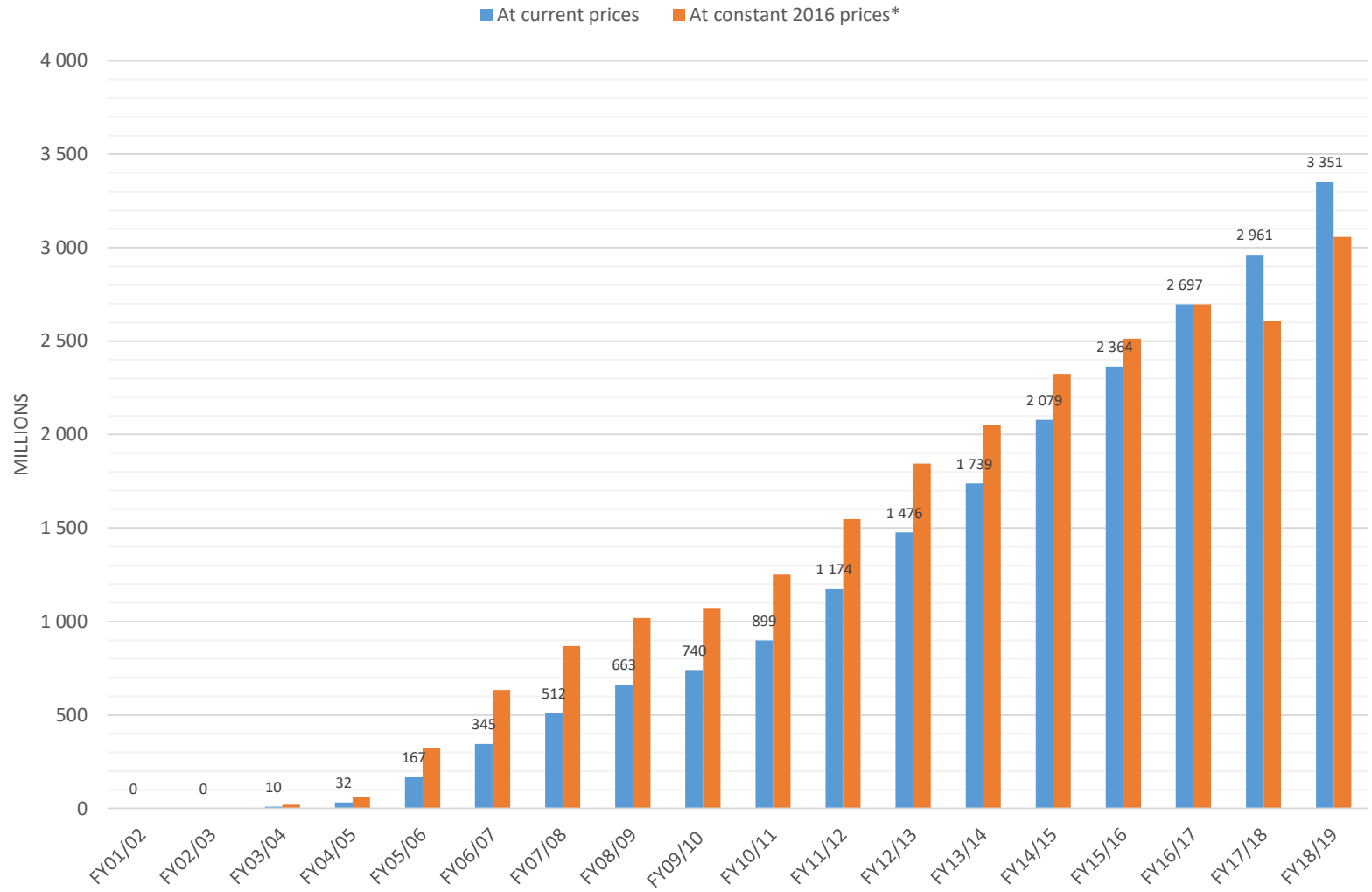
R874 242 541

FY2018/19 (Qrt 4)

R837 882 869

# Trend in GGR LPMs – FY2001/02 to FY2018/19

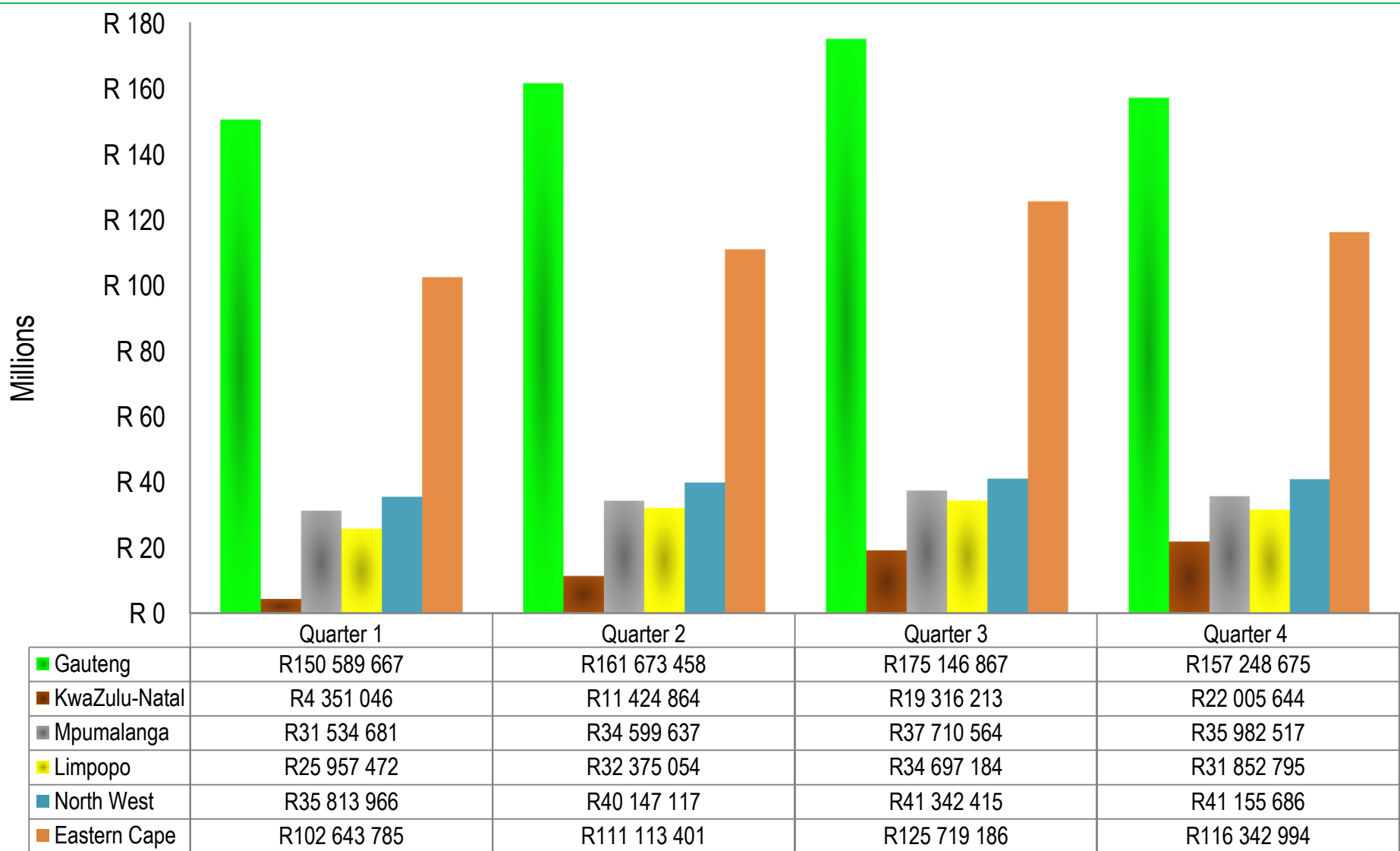
Rand value of the gross revenue of an operator



2016 constant prices, Reserve Bank

# Quarterly bingo GGR - FY2018/19\*

Rand value of the gross revenue of an operator

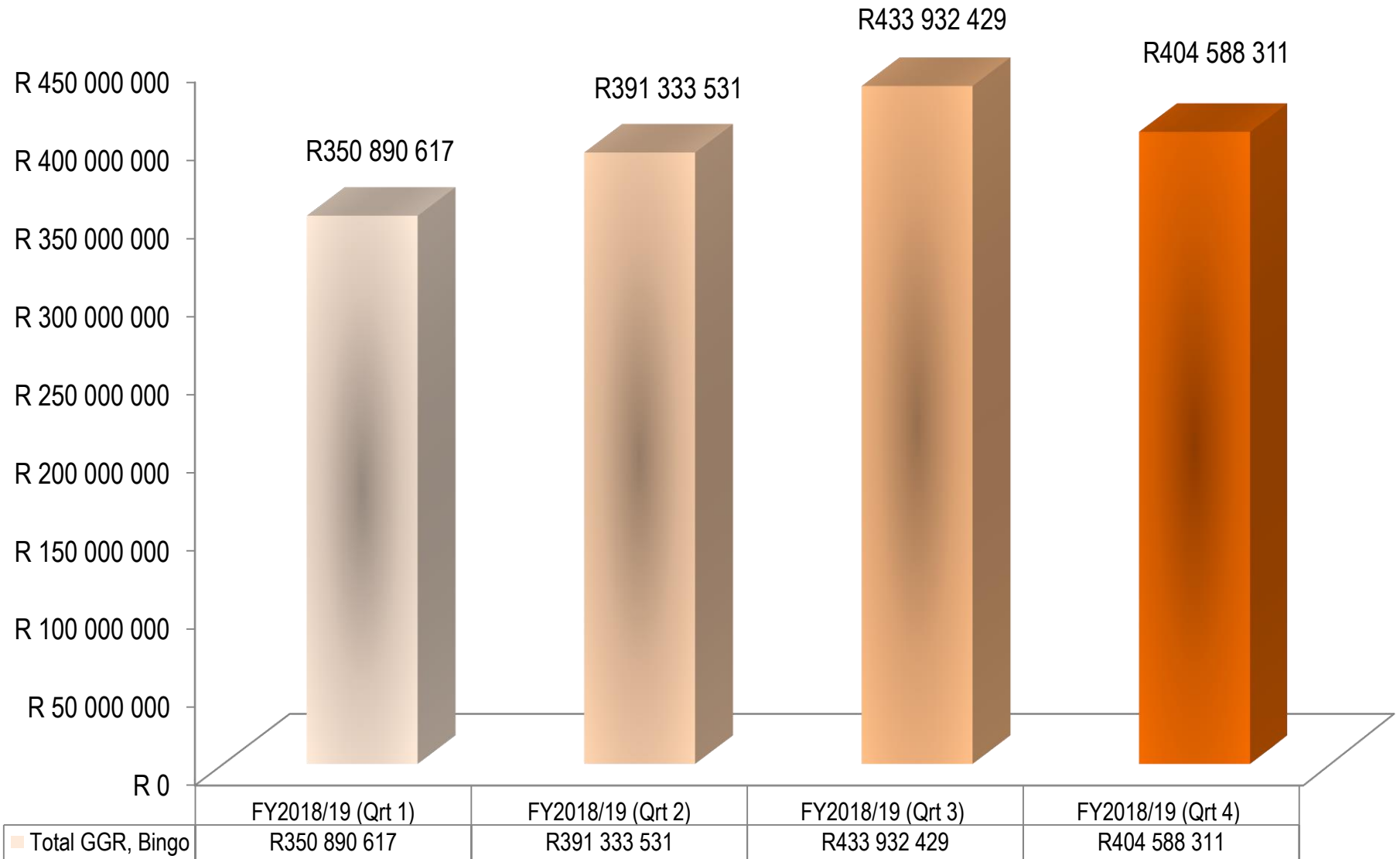


- Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, KwaZulu-Natal and Eastern Cape only



# Trend in GGR Bingo – FY2018/19\*

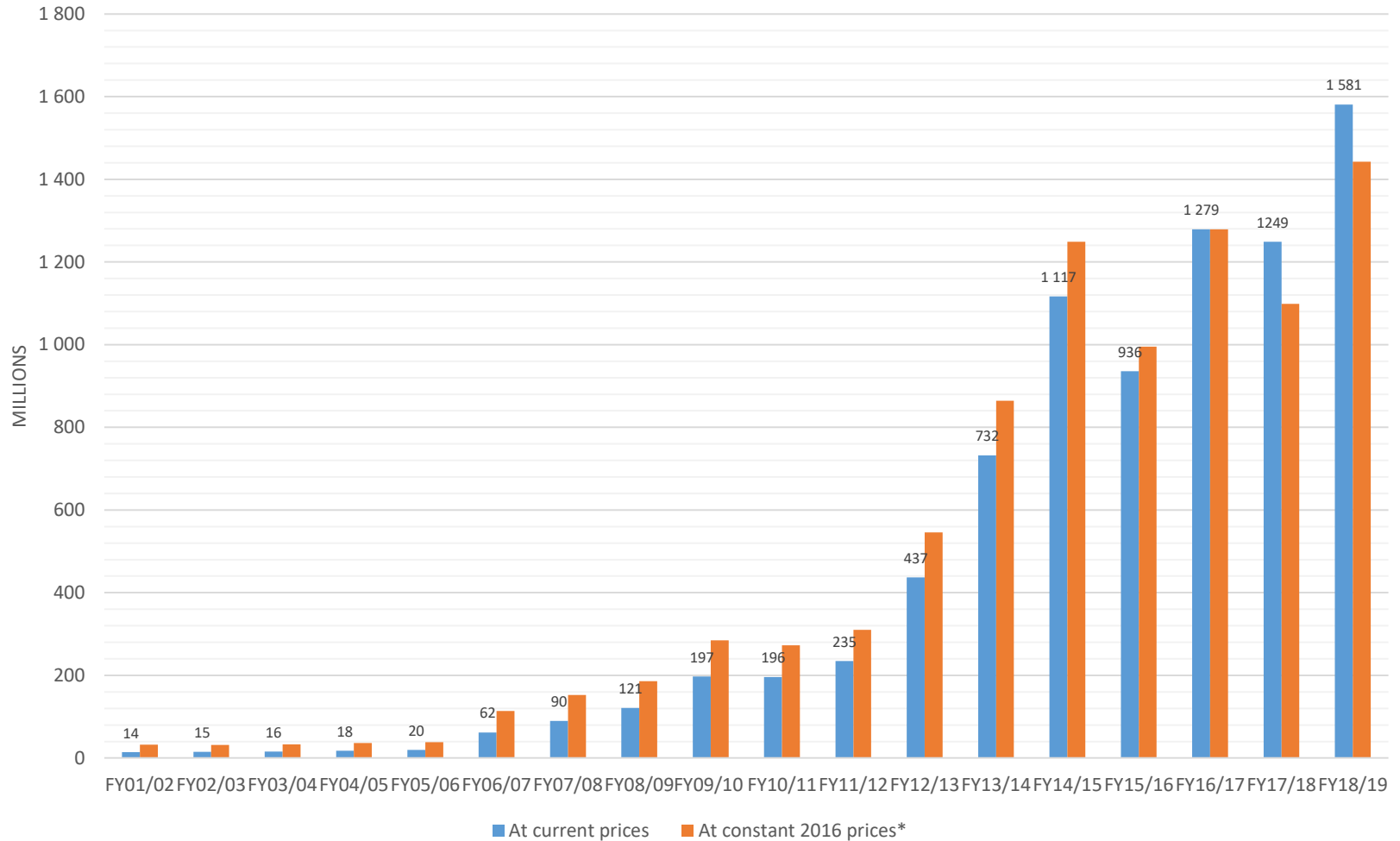
Rand value of the gross revenue of an operator



\* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

# Trend in GGR bingo – FY2001/02 to FY2018/19

Rand value of the gross revenue of an operator



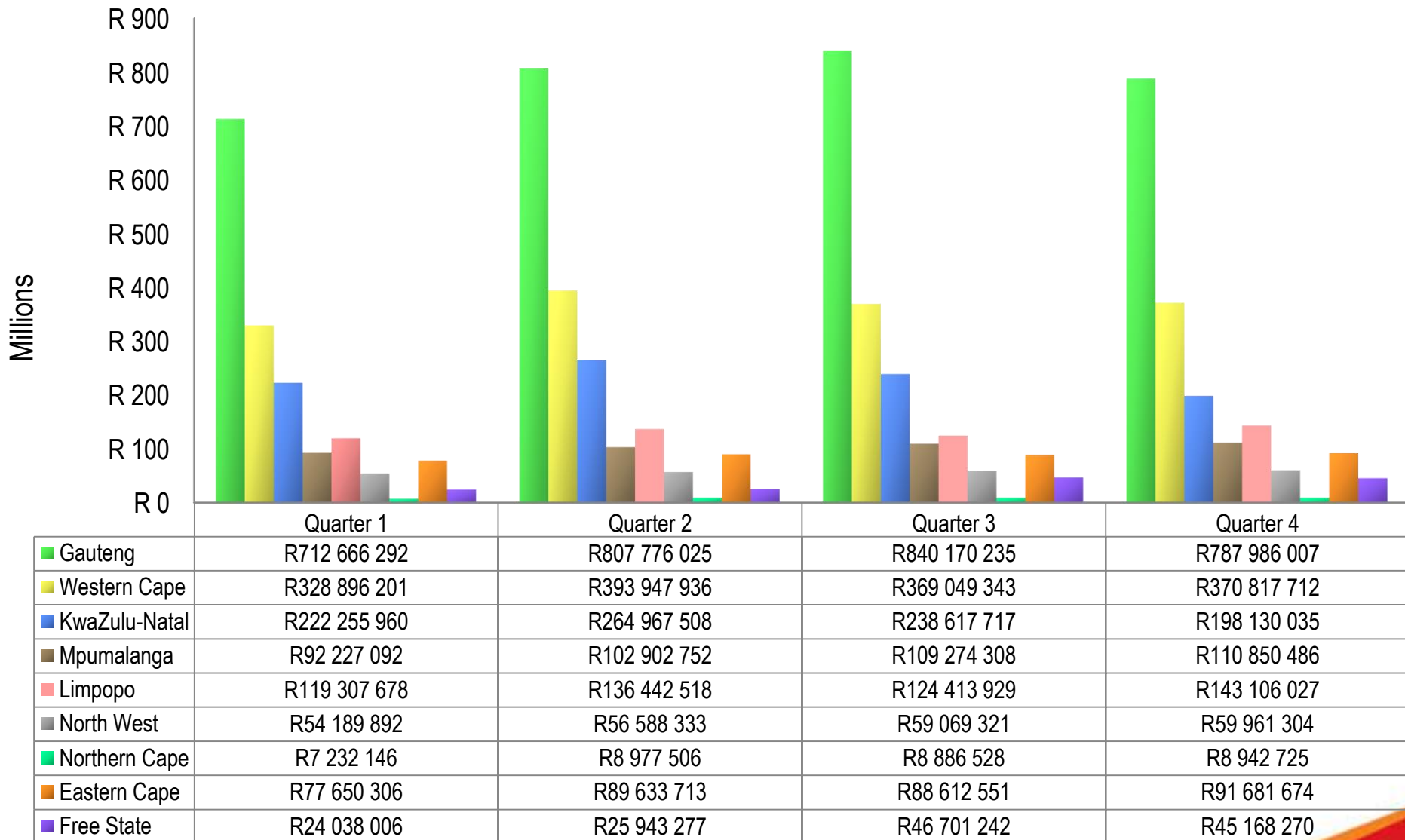
2016 constant prices, Reserve Bank

\* Bingo statistics represents bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only

# Quarterly betting GGR – FY2018/19

## Bookmakers & Totalisators

Rand value of the gross revenue of an operator

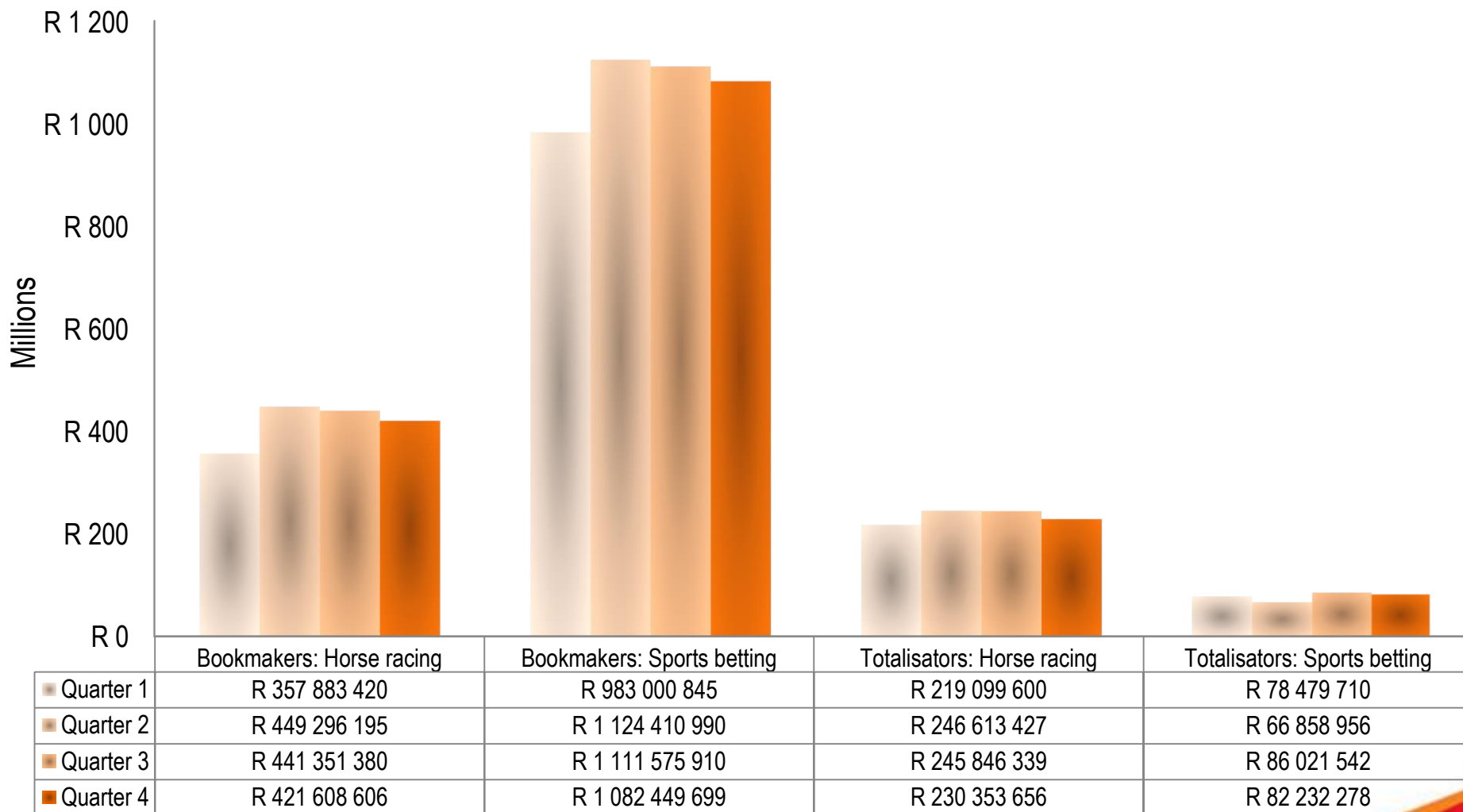


# Quarterly betting GGR – FY2018/19

## Split between Bookmakers & Totalisators

### Betting on horse racing & sport

Rand value of the gross revenue of an operator

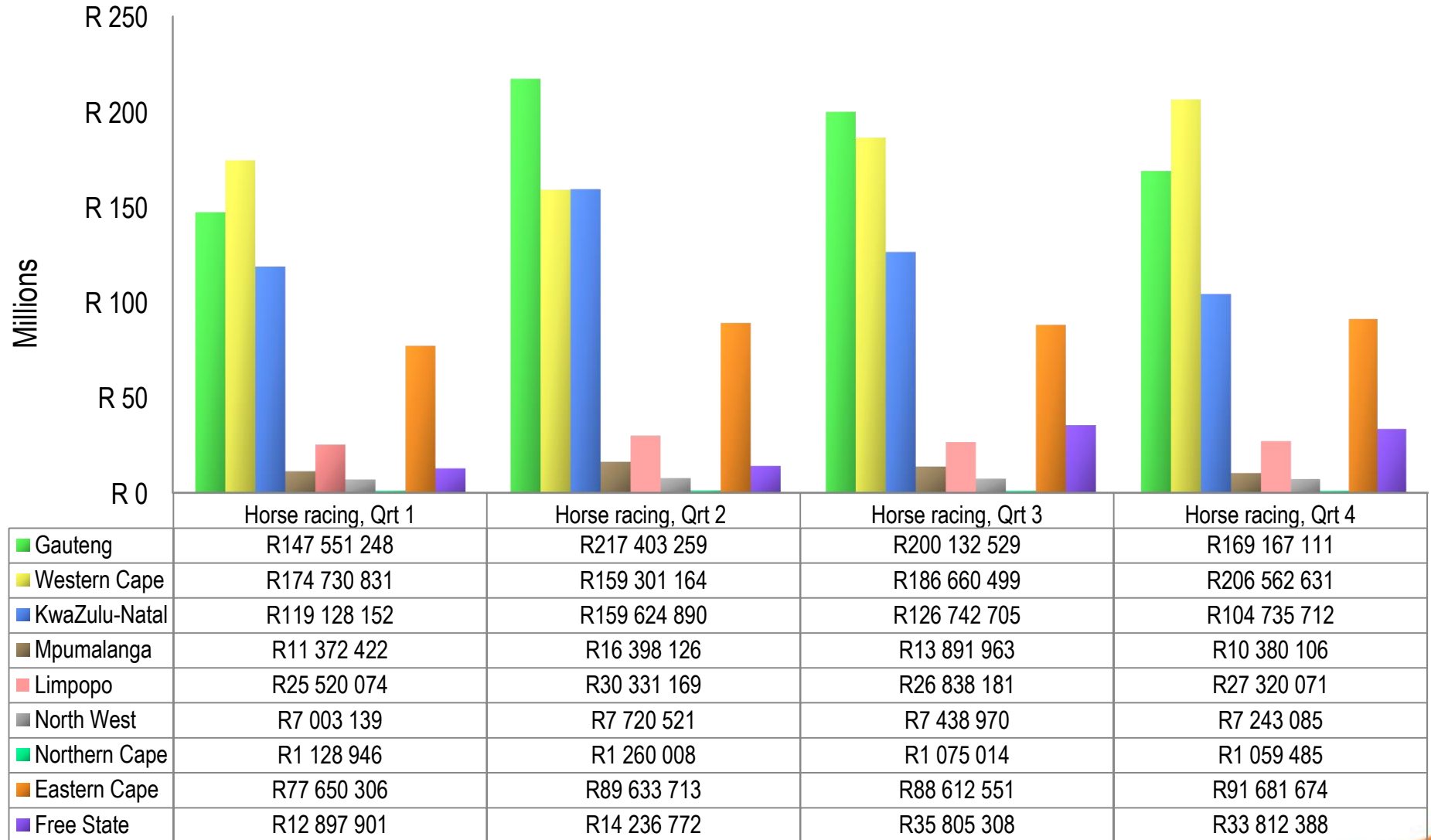


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Quarterly betting GGR – FY2018/19

## Betting on horse racing\*

Rand value of the gross revenue by an operator

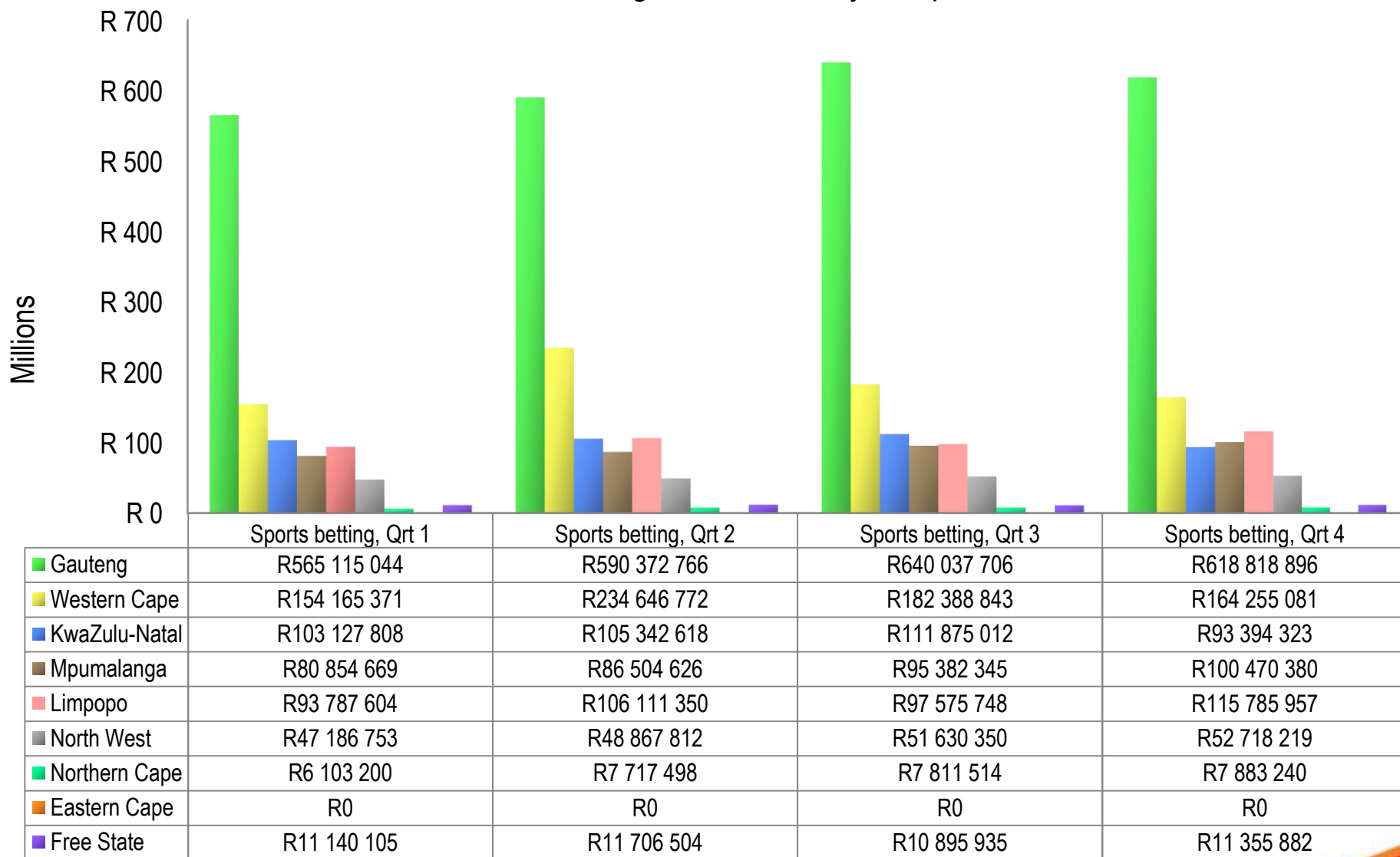


\* Eastern Cape: Statistics includes sports betting

# Quarterly betting GGR – FY2018/19\*

## Betting on sport\*

Rand value of the gross revenue by an operator

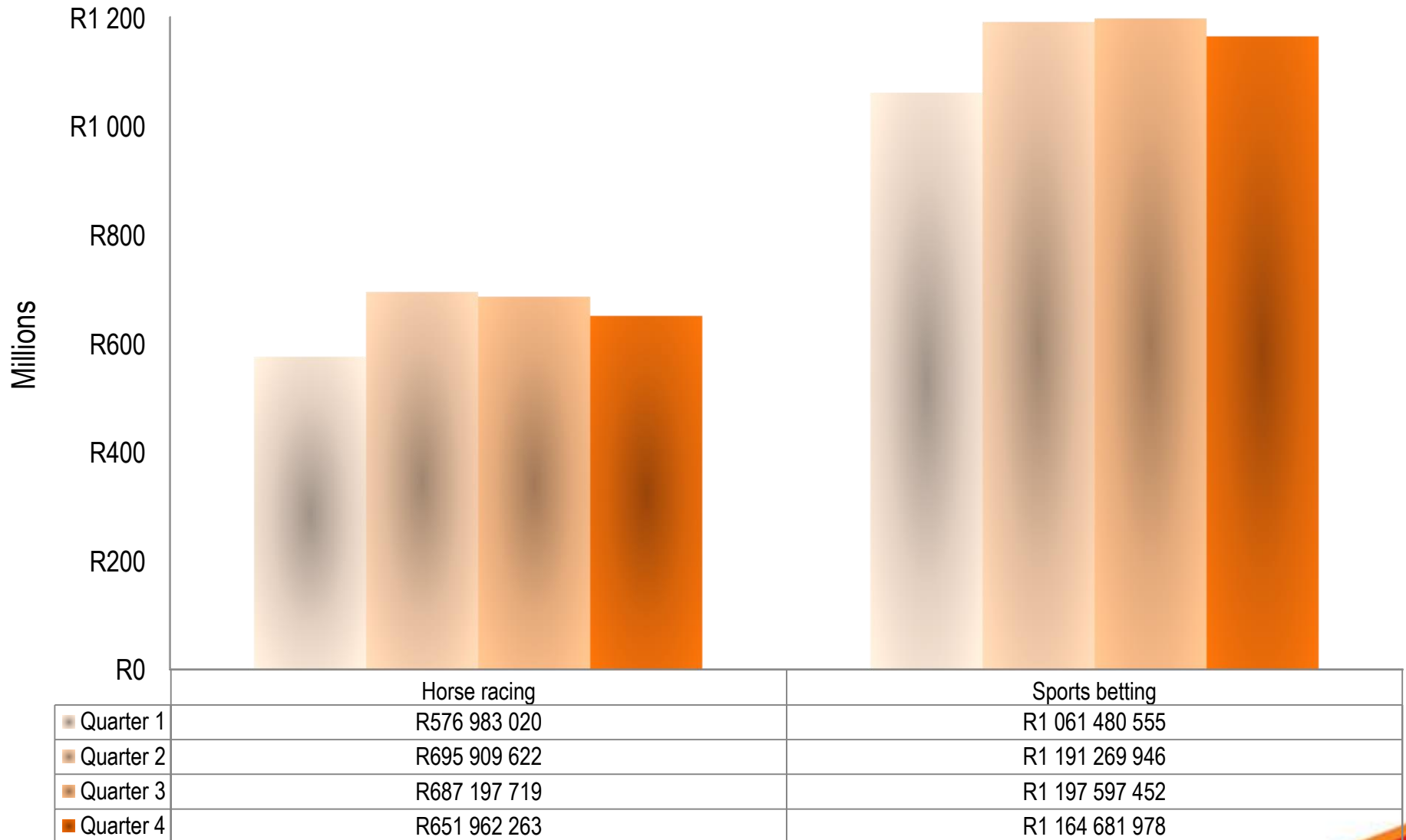


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Quarterly betting GGR – FY2018/19\*

## Split between betting on horse racing & sport\*

Rand value of the gross revenue by an operator

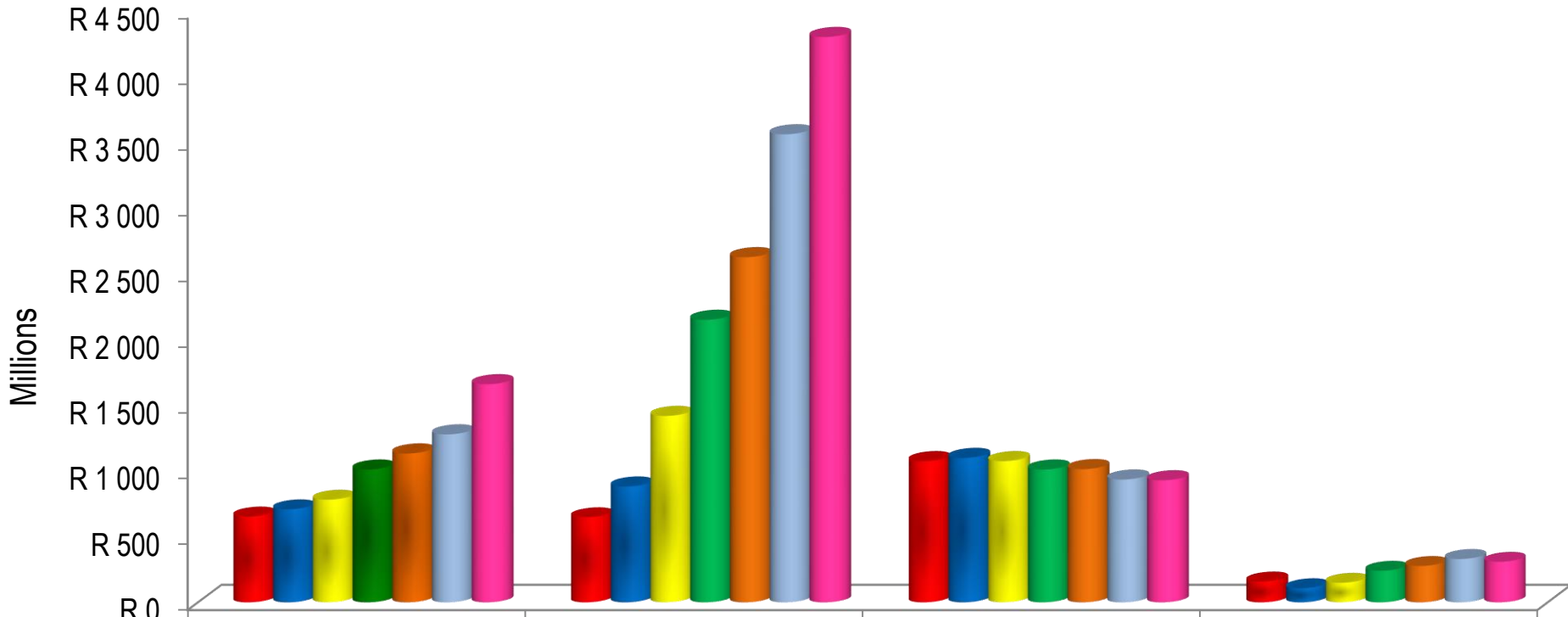


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Trend in GGR, bookmakers & totalisators

## FY2012/13 to FY2018/19

Rand value of the gross revenue by an operator

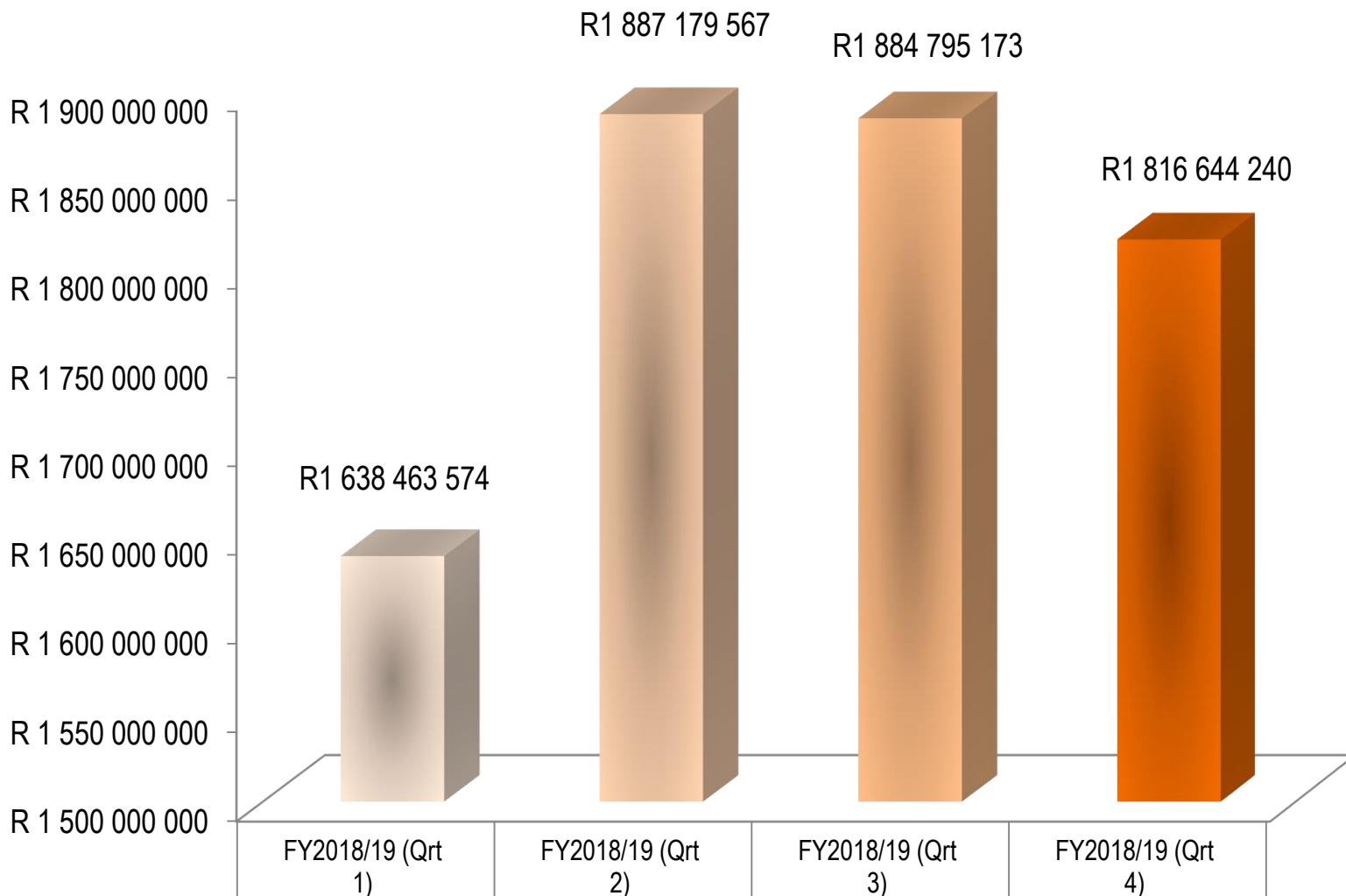


	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
■ FY2012/13	R 663 367 356	R 657 721 132	R 1 087 051 664	R 161 294 882
■ FY2013/14	R 718 915 378	R 894 571 335	R 1 111 365 062	R 109 251 620
■ FY2014/15	R 793 930 124	R 1 430 026 112	R 1 087 285 775	R 151 752 708
■ FY2015/16	R 1 023 035 305	R 2 157 995 813	R 1 023 264 197	R 244 470 444
■ FY2016/17	R 1 145 152 334	R 2 632 669 149	R 1 026 450 253	R 281 358 927
■ FY2017/18	R 1 289 865 606	R 3 563 907 799	R 947 674 300	R 335 385 203
■ FY2018/19	1 670 139 602	R 4 301 437 444	R 941 913 021	R 313 592 486



# Trend in GGR betting on horse racing & sport – FY2018/19

Rand value of the gross revenue of an operator



■ Total GGR, Racing & Betting, all provinces

R1 638 463 574

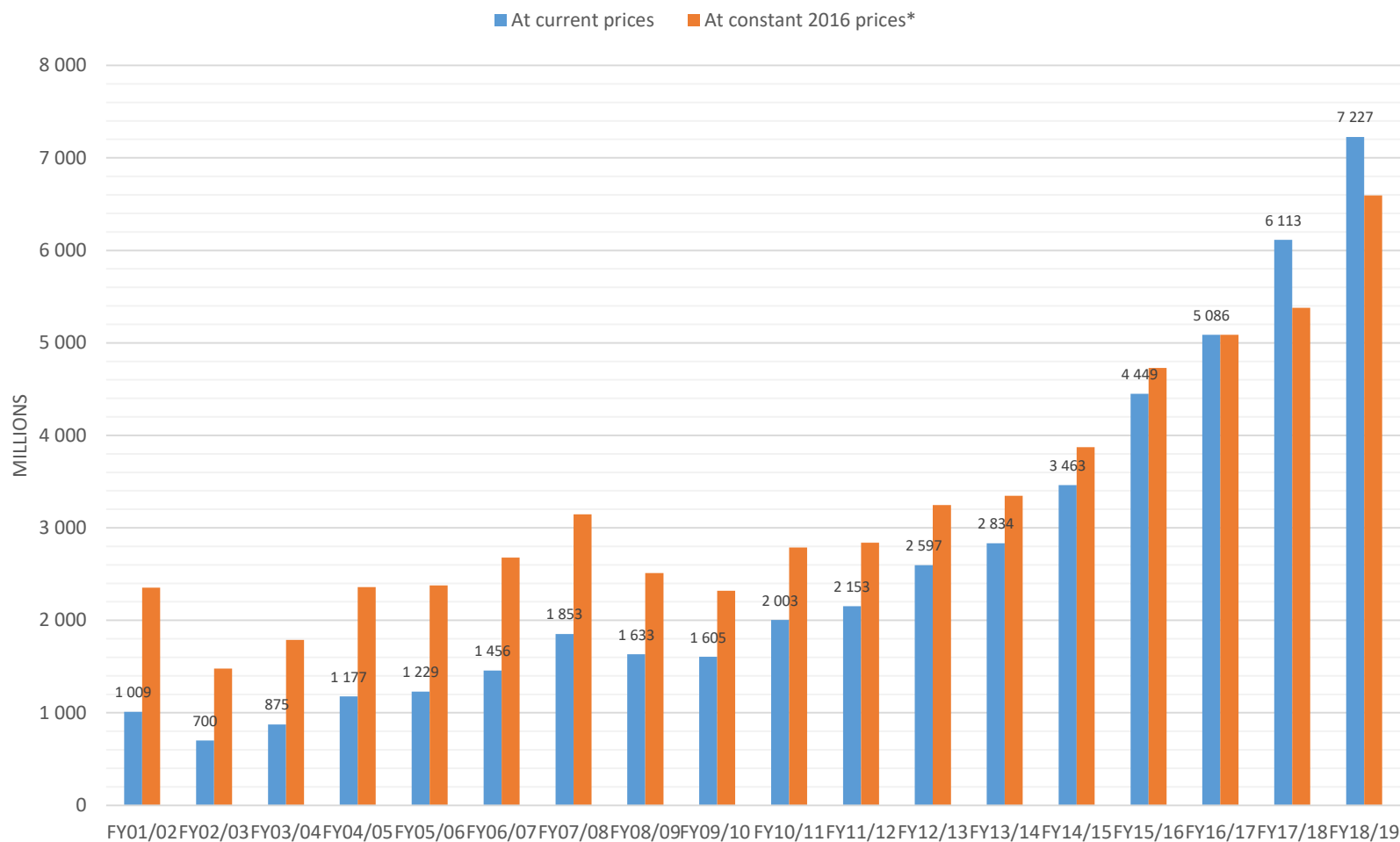
R1 887 179 567

R1 884 795 173

R1 816 644 240

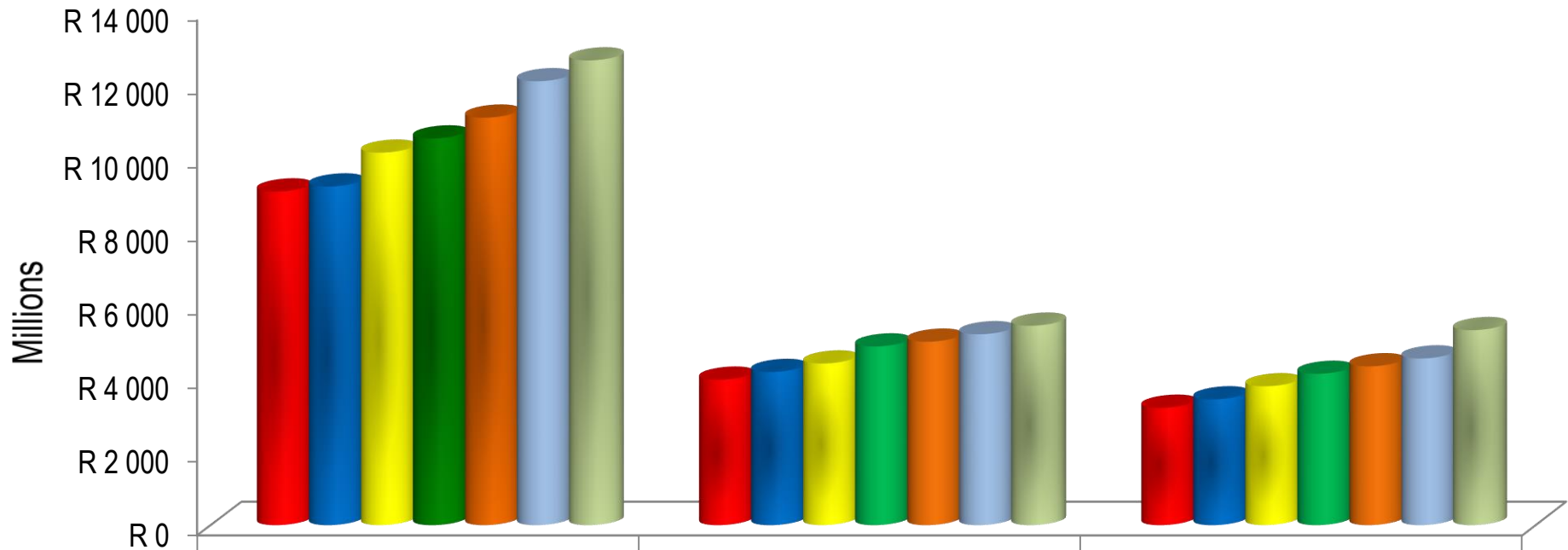
# Trend in GGR betting on horse racing & sport – FY2001/02 to FY2018/19

Rand value of the gross revenue by an operator



# Trend in GGR, provinces (Gauteng, Western Cape & KwaZulu-Natal) FY2012/13 to F2018/19

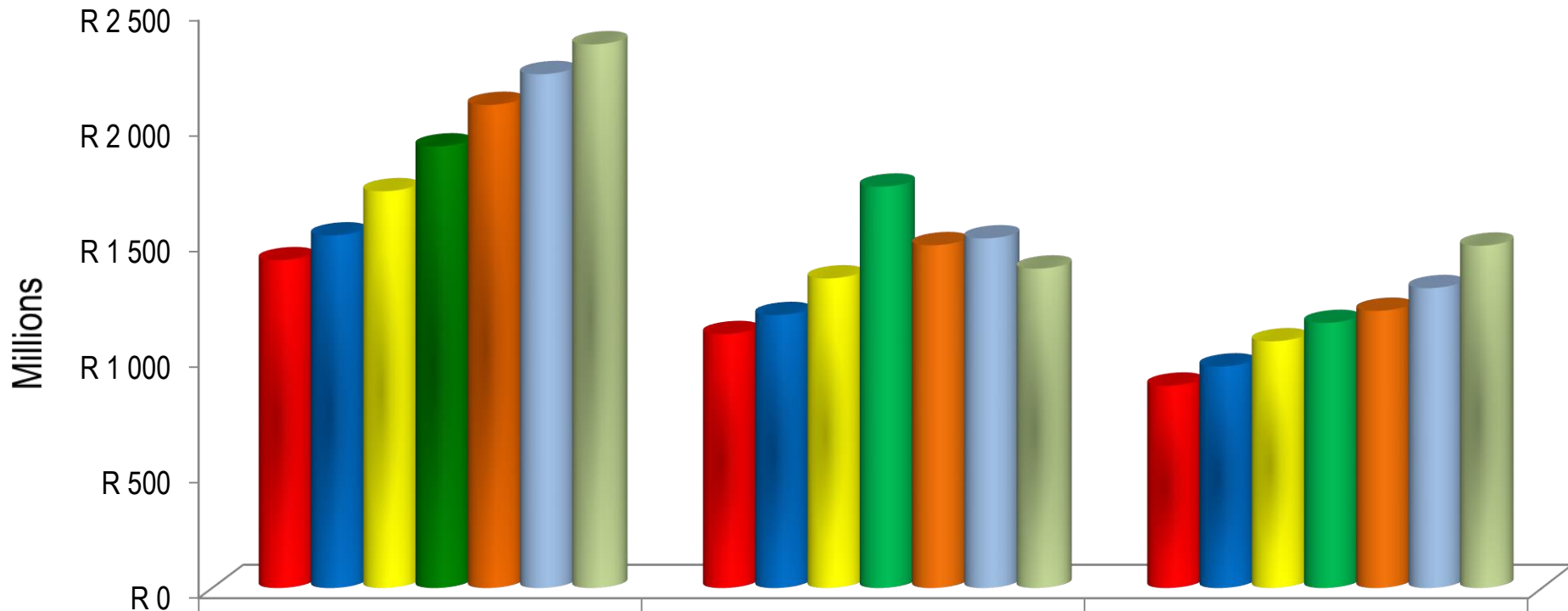
Rand value of the gross revenue by an operator



	Gauteng	KwaZulu-Natal	Western Cape
FY2012/13	R 9 066 664 048	R 3 948 654 707	R 3 184 485 271
FY2013/14	R 9 202 134 387	R 4 157 196 966	R 3 412 669 836
FY2014/15	R 10 123 160 214	R 4 388 844 044	R 3 770 074 264
FY2015/16	R 10 507 666 088	R 4 851 818 256	R 4 107 502 338
FY2016/17	R 11 074 148 279	R 4 981 041 968	R 4 312 441 585
FY2017/18	R 12 063 544 241	R 5 184 033 067	R 4 526 085 281
FY2018/19	R12 630 166 256	R5 417 000 519	R5 295 882 784

# Trend in GGR, provinces (Eastern Cape, North West & Mpumalanga) FY2012/13 to F2018/19

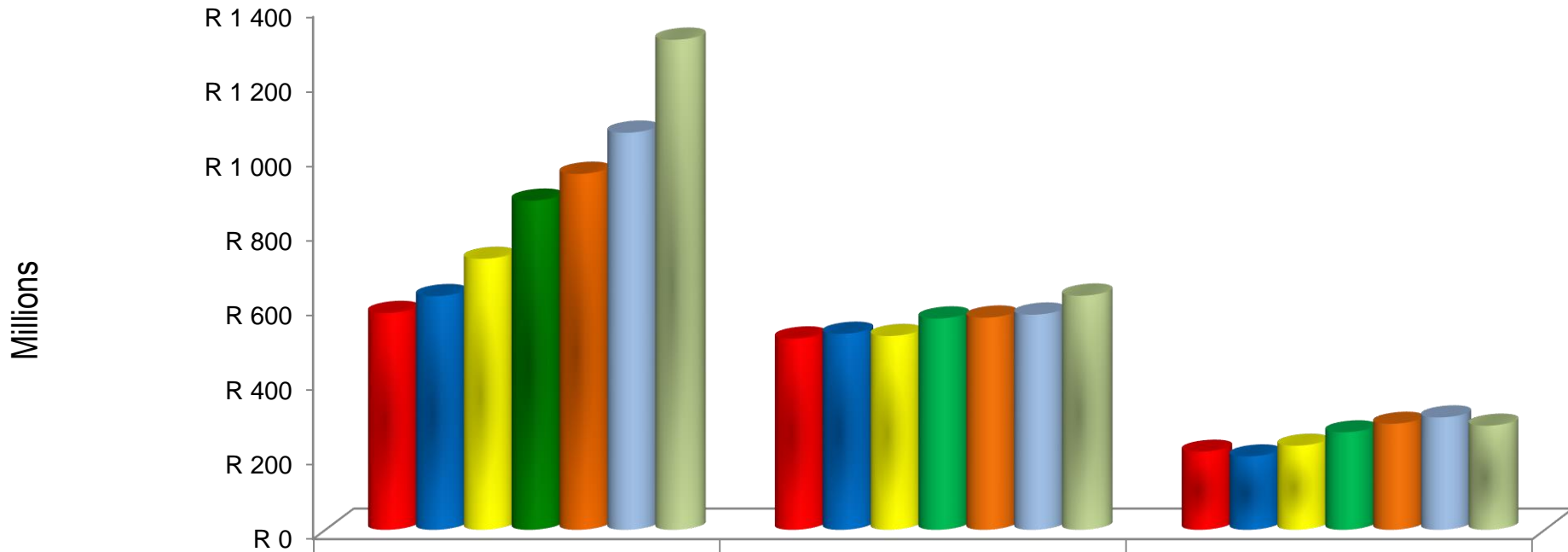
Rand value of the gross revenue by an operator



	Eastern Cape	North West	Mpumalanga
■ FY2012/13	R 1 421 297 898	R 1 102 412 569	R 879 851 038
■ FY2013/14	R 1 528 261 511	R 1 184 482 349	R 962 527 586
■ FY2014/15	R 1 719 125 892	R 1 342 862 301	R 1 071 347 869
■ FY2015/16	R 1 912 406 423	R 1 738 804 648	R 1 150 415 279
■ FY2016/17	R 2 091 579 565	R 1 486 090 205	R 1 202 795 496
■ FY2017/18	R 2 224 386 720	R 1 515 437 284	R 1 300 863 754
■ FY2018/19	R 2 353 177 170	R 1 385 120 291	R 1 483 806 345

# Trend in GGR, provinces (Limpopo, Free State & Northern Cape) FY2012/13 to F2018/19

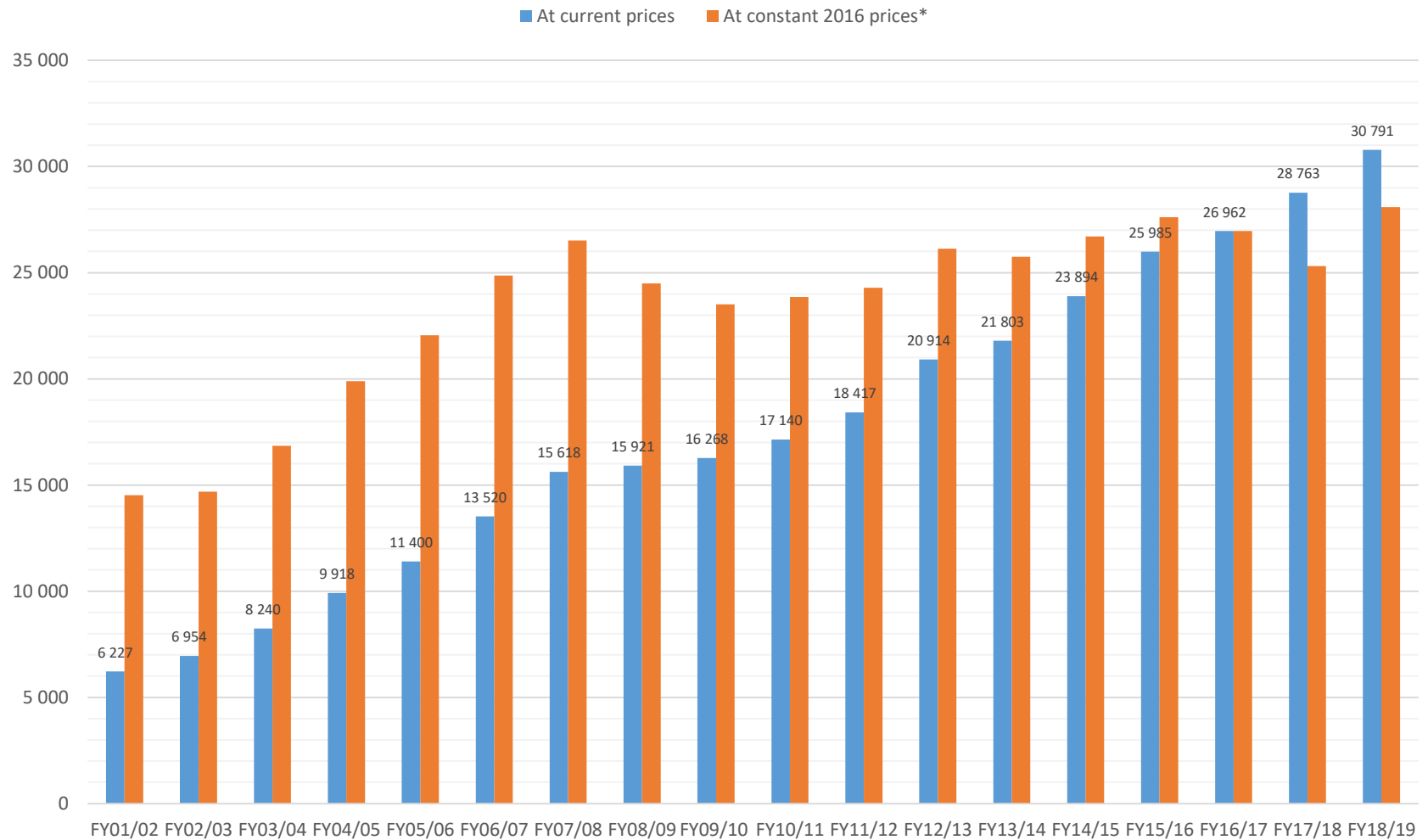
Rand value of the gross revenue by an operator



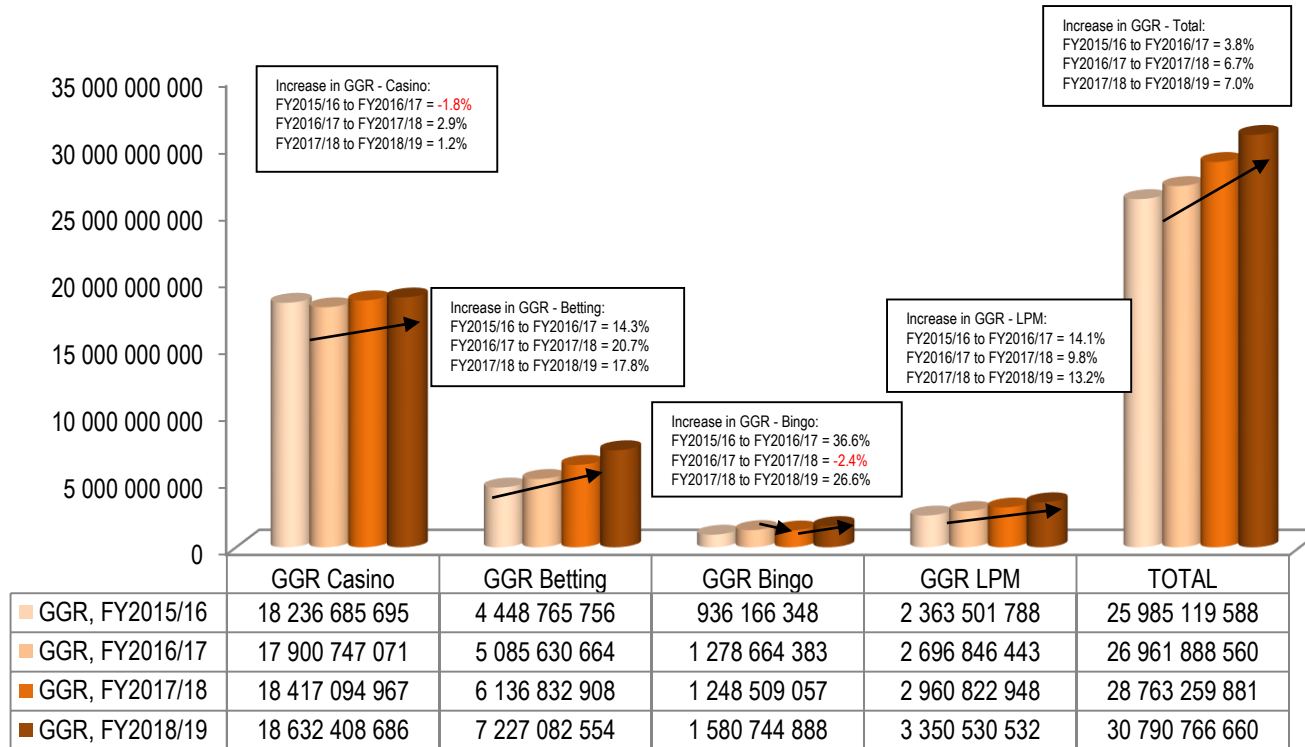
	Limpopo	Free State	Northern Cape
■ FY2012/13	R 583 756 508	R 515 560 127	R 211 461 155
■ FY2013/14	R 628 657 070	R 528 029 708	R 198 709 419
■ FY2014/15	R 728 438 960	R 522 271 456	R 227 809 270
■ FY2015/16	R 883 599 182	R 568 893 266	R 264 014 108
■ FY2016/17	R 955 363 219	R 571 329 455	R 287 098 788
■ FY2017/18	R 1 065 265 197	R 579 251 383	R 304 392 955
■ FY2018/19 (Qrt 1, 2 & 3)	R 1 313 630 196	R 629 984 317	R 281 998 782

# Trend in GGR – FY2001/02 to FY2018/19 (all modes and provinces)

Rand value of the gross revenue by an operator

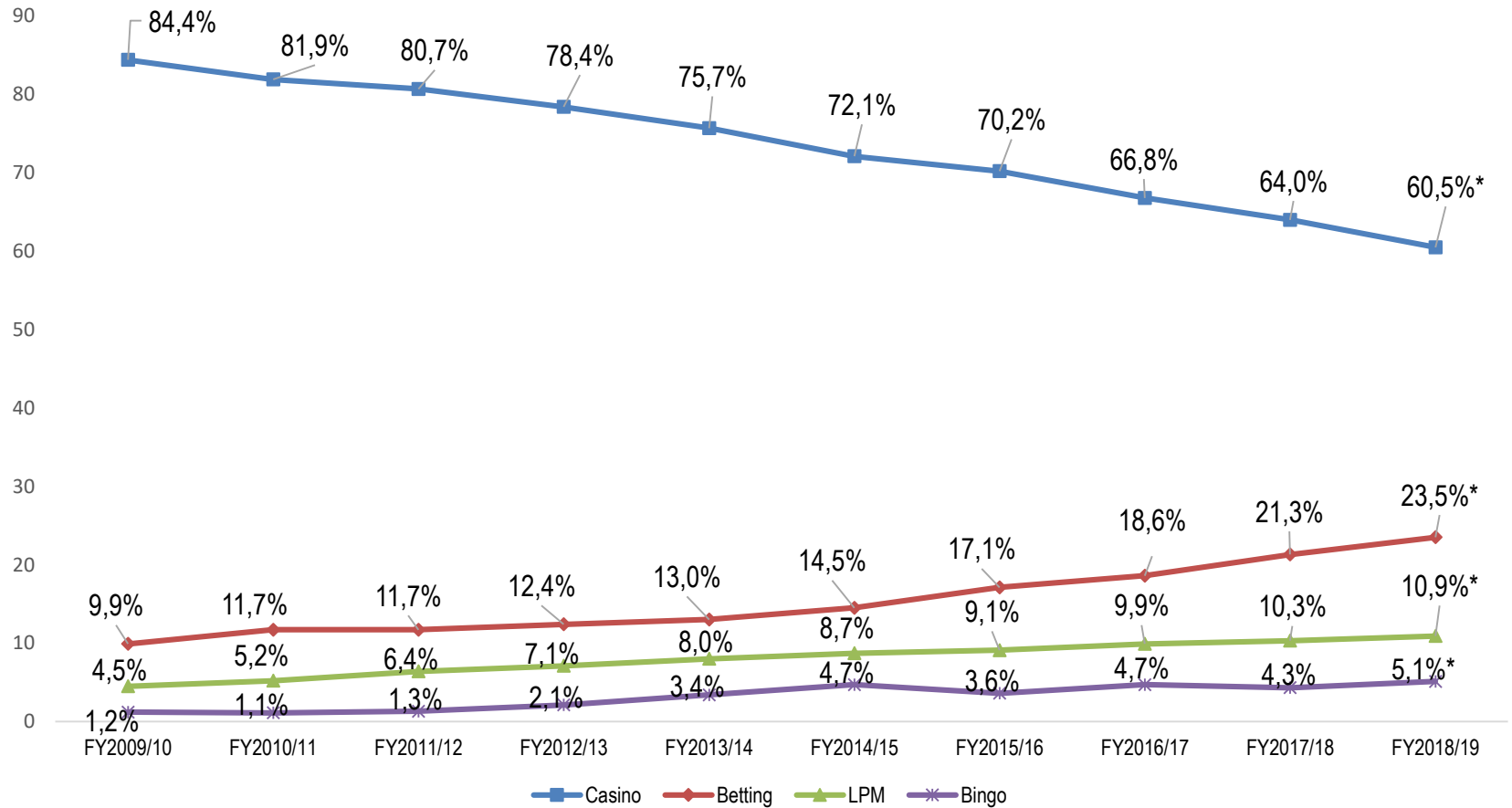


# Growth in GGR (all modes): FY2015/16 - FY2018/19



# Trend in share of total GGR comparison all modes (FY2009/10 – FY2018/19)

Trend in share of total GGR, comparison all modes  
(FY2009/10 – FY2018/19)\*



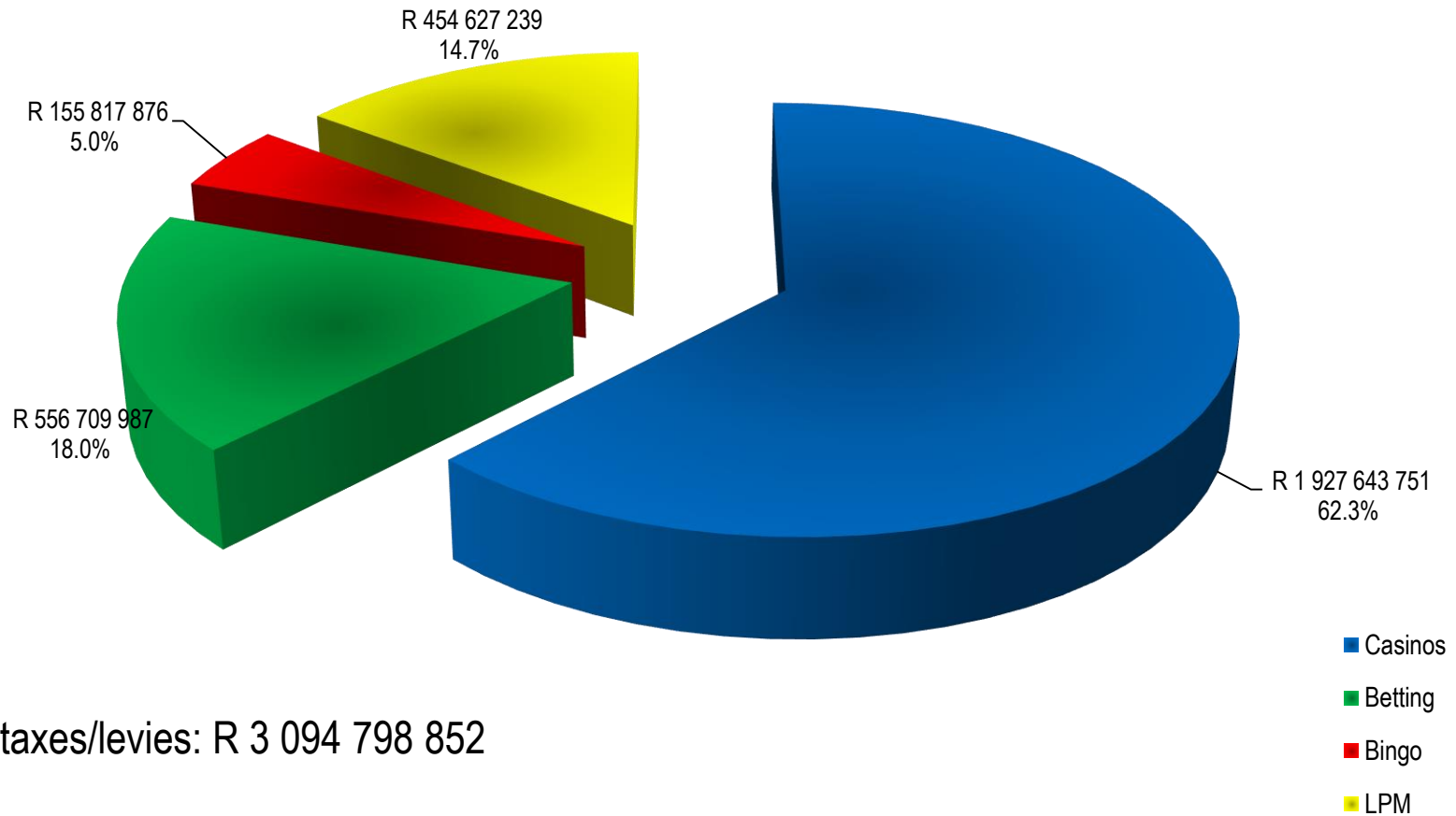


# Summary : GGR

- ❑ GGR increased by 3.8% from R 26,0 billion in FY2015/16 to R 27,0 billion in FY2016/17, by 6.7% from FY2016/17 to R 28,8 billion in FY2017/18, and by 7.0% from FY2017/18 to R 30,8 billion in FY2018/19. A total amount of R 30 790 766 660 GGR was generated during FY2018/19.
- ❑ During FY2018/19 casino GGR accounted for 60.5% of the gambling market followed by betting GGR with a market share of 23.5%. LPM GGR accounted for 10.9% of the market whilst bingo GGR had the least market share in terms of GGR of 5.1%. From FY2009/10 to FY2018/19, however, the trend in market share showed that the share of casino GGR in the market has dropped from 84.4% to 60.5%, whilst the share of other modes (betting, LPM and bingo sectors) has increased.
- ❑ Compared to all other provinces, Gauteng at a 41,0% share, accounted for the highest amount of GGR generated in FY2018/19 compared to Western Cape (17,2%) and KwaZulu-Natal (17,6%). Although Gauteng, compared to other provinces, generated the highest amount of GGR relative to casinos (44.3%), betting on horse racing and sport (43,6%), and bingo (40.8%), the highest amount of GGR in the LPM sector was generated in Western Cape (26.8%) FY2018/19.

# Taxes/levies contribution per gambling mode – FY2018/19

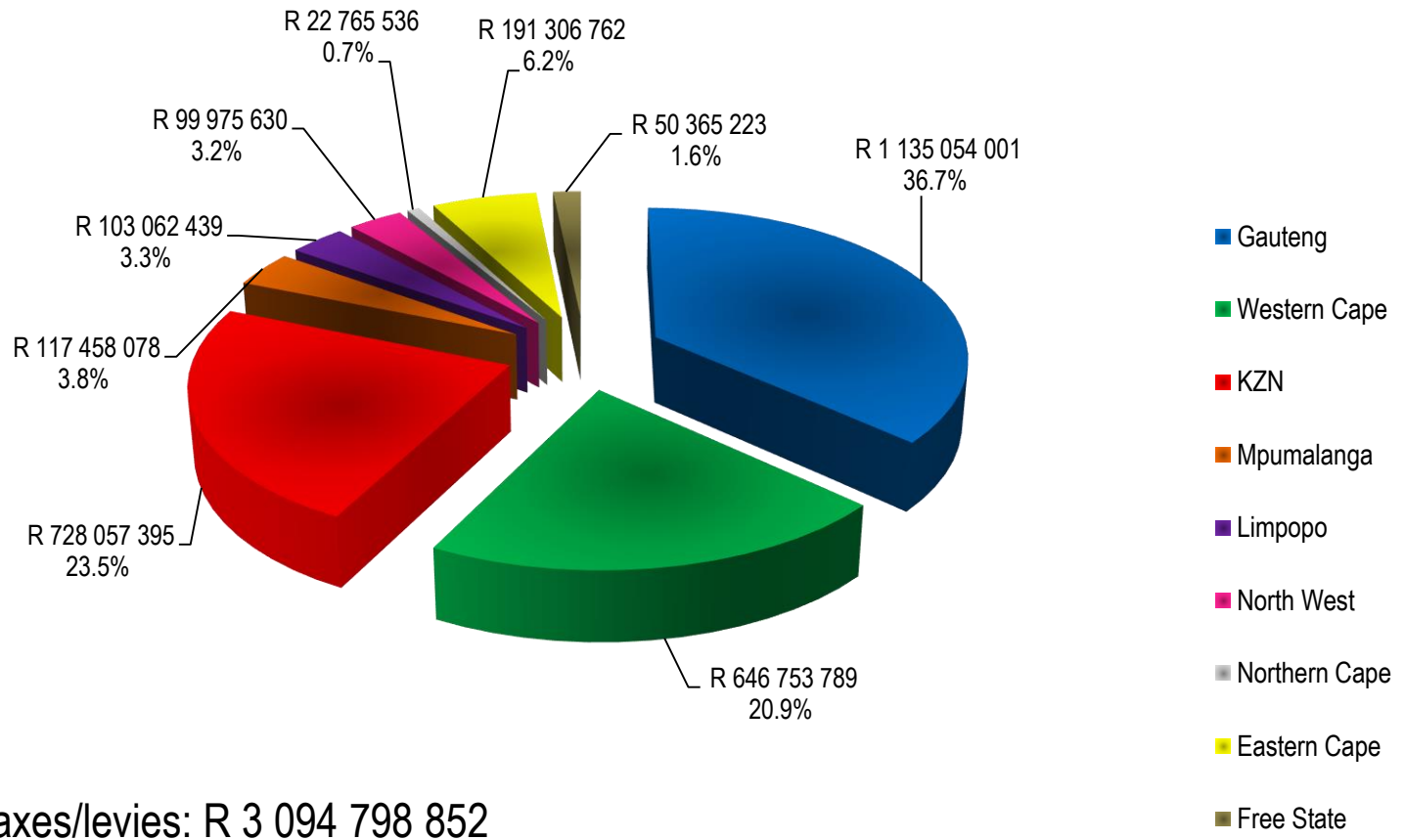
Gambling tax levied and collected by PLAs



Total taxes/levies: R 3 094 798 852

# Taxes/levies contribution per province – FY2018/19

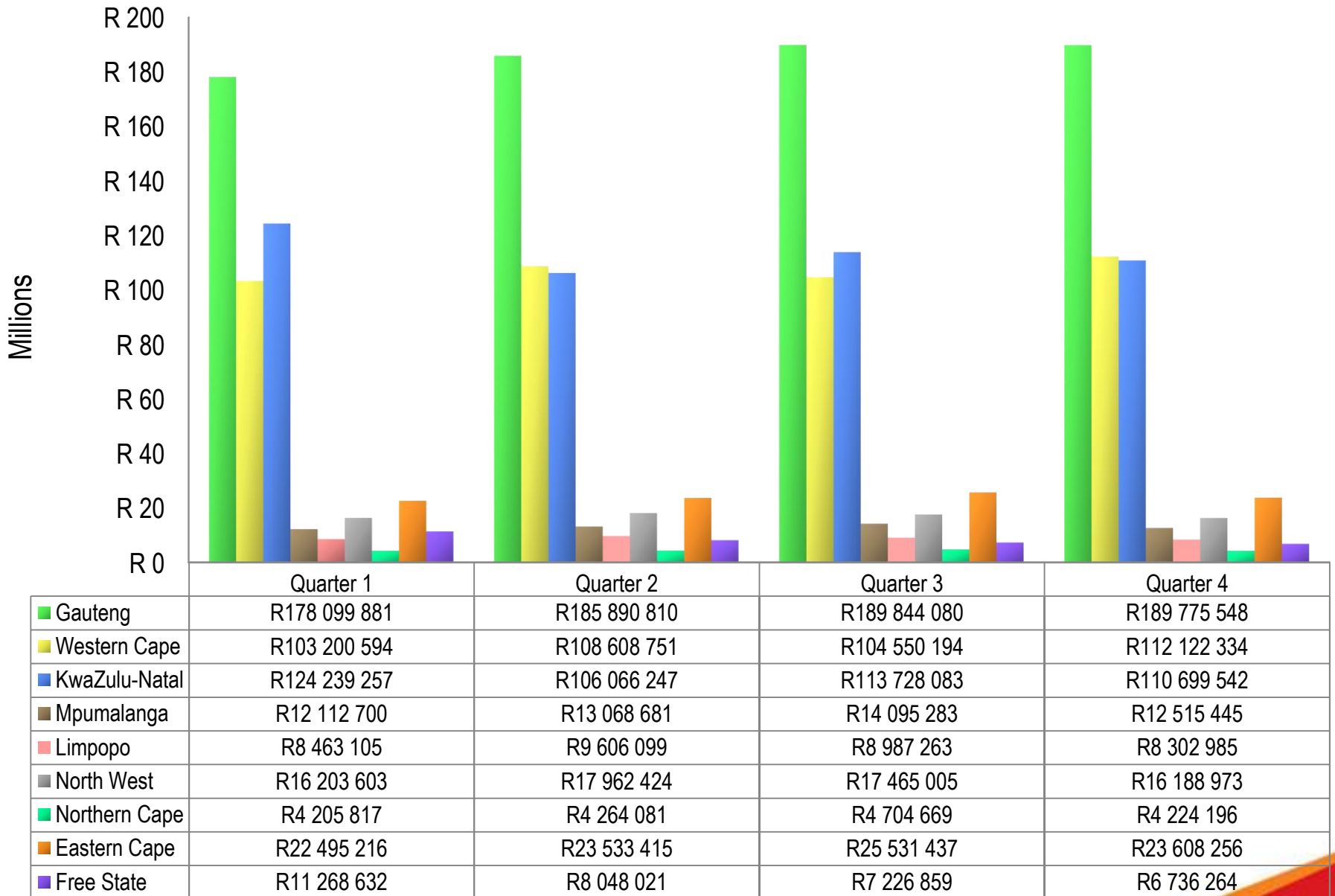
Gambling tax levied and collected by PLAs



Total taxes/levies: R 3 094 798 852

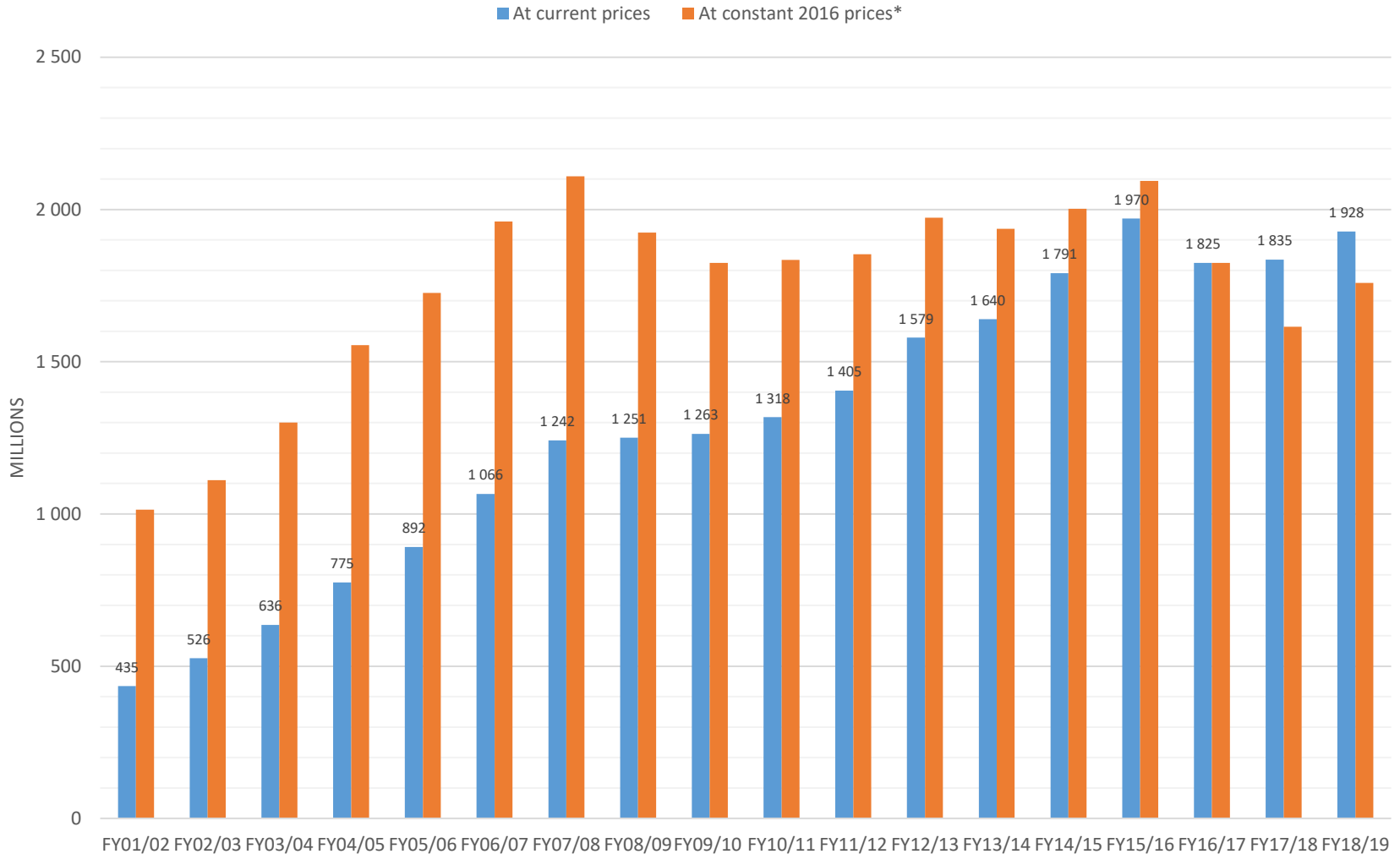
# Quarterly casino taxes/levies - FY2018/19

Gambling tax levied and collected by PLAs



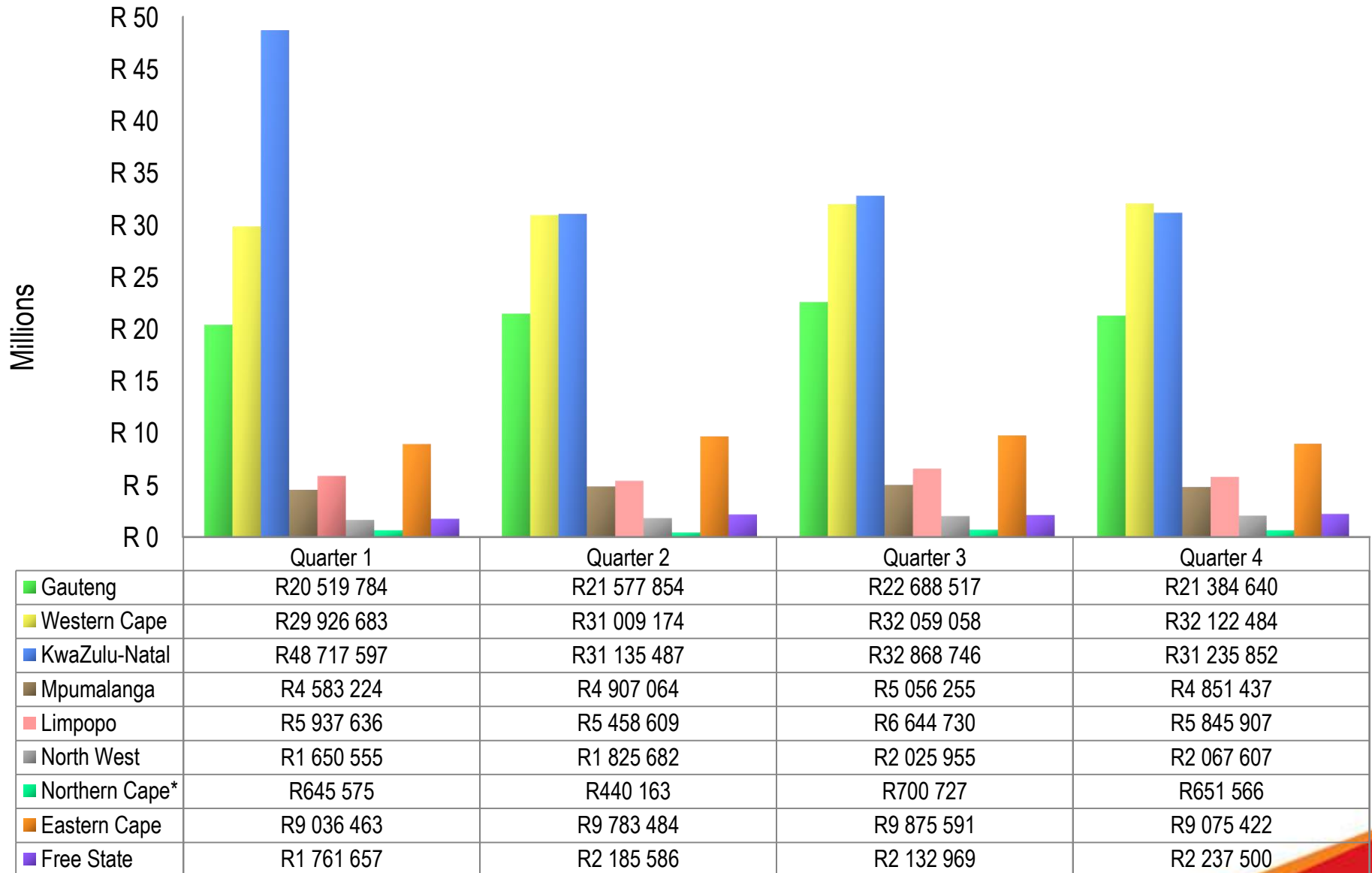
# Trend in casino, taxes/levies – FY2001/02 to FY2018/19

Gambling tax levied and collected by PLAs



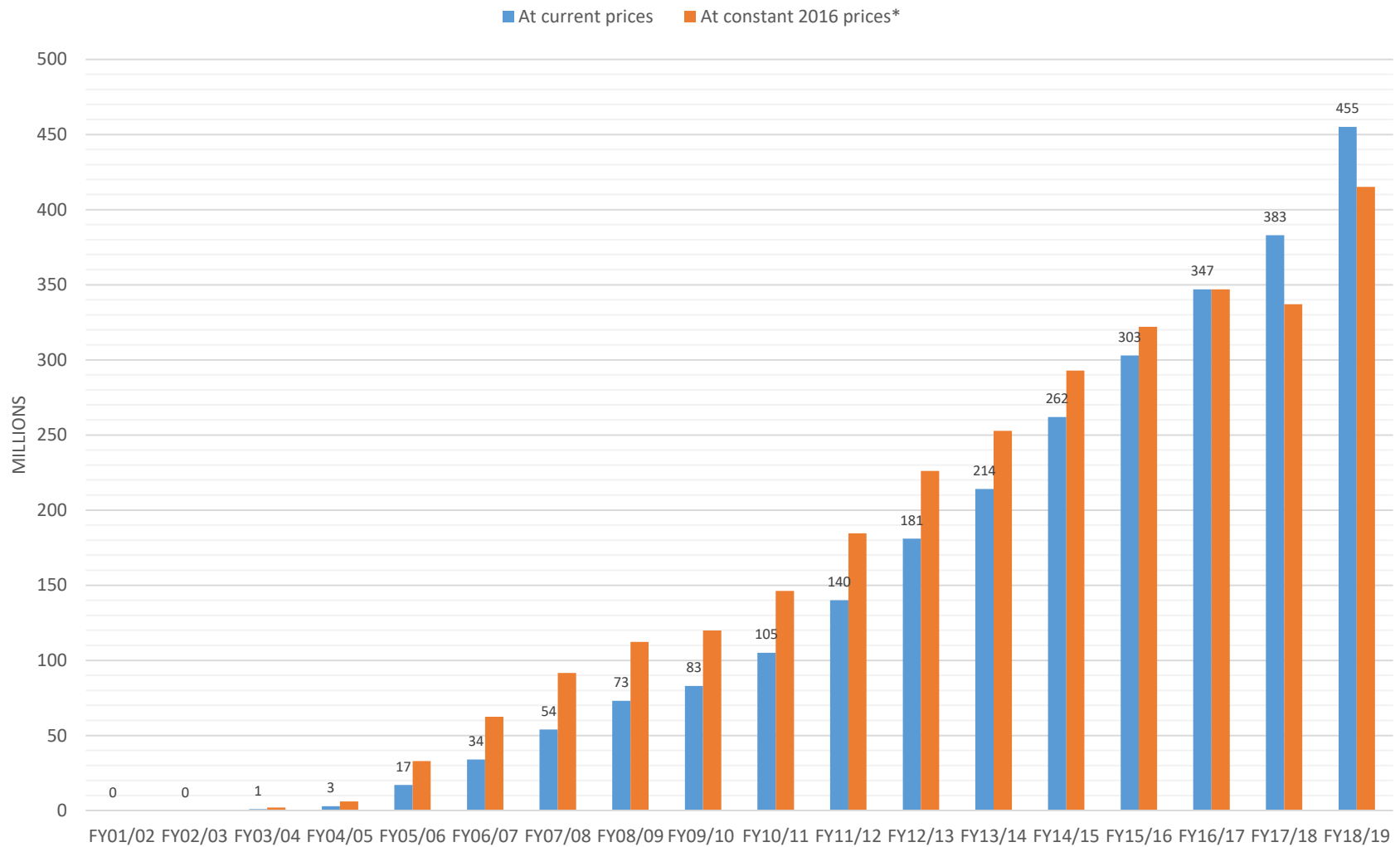
# Quarterly LPM taxes/levies - FY2018/19

Gambling tax levied and collected by PLAs



# Trend in LPM taxes/levies – FY2001/02 to FY2018/19

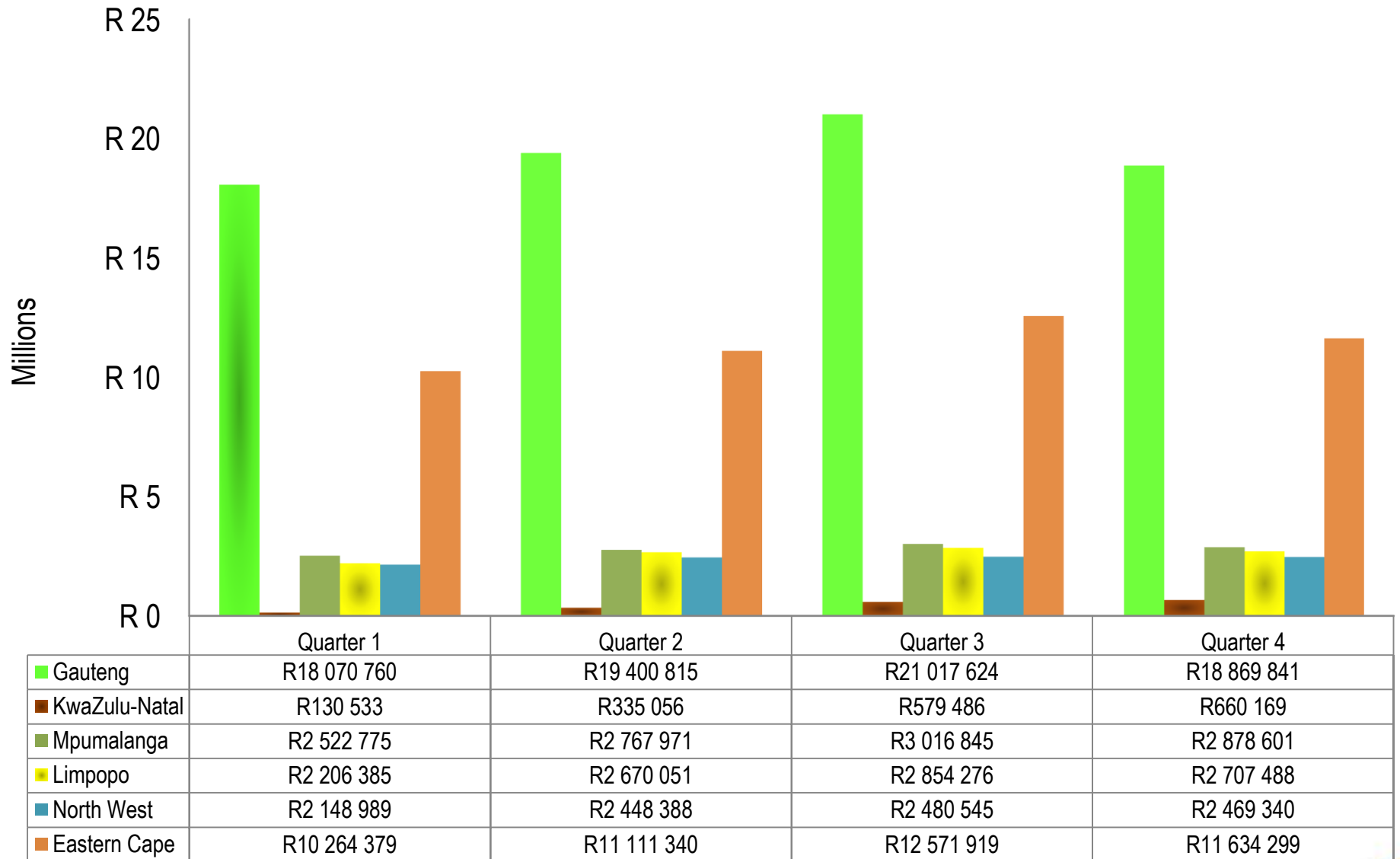
Gambling tax levied and collected by PLAs



2016 constant prices, Reserve Bank

# Quarterly bingo taxes/levies - FY2018/19\*

Gambling tax levied by and collected by PLAs

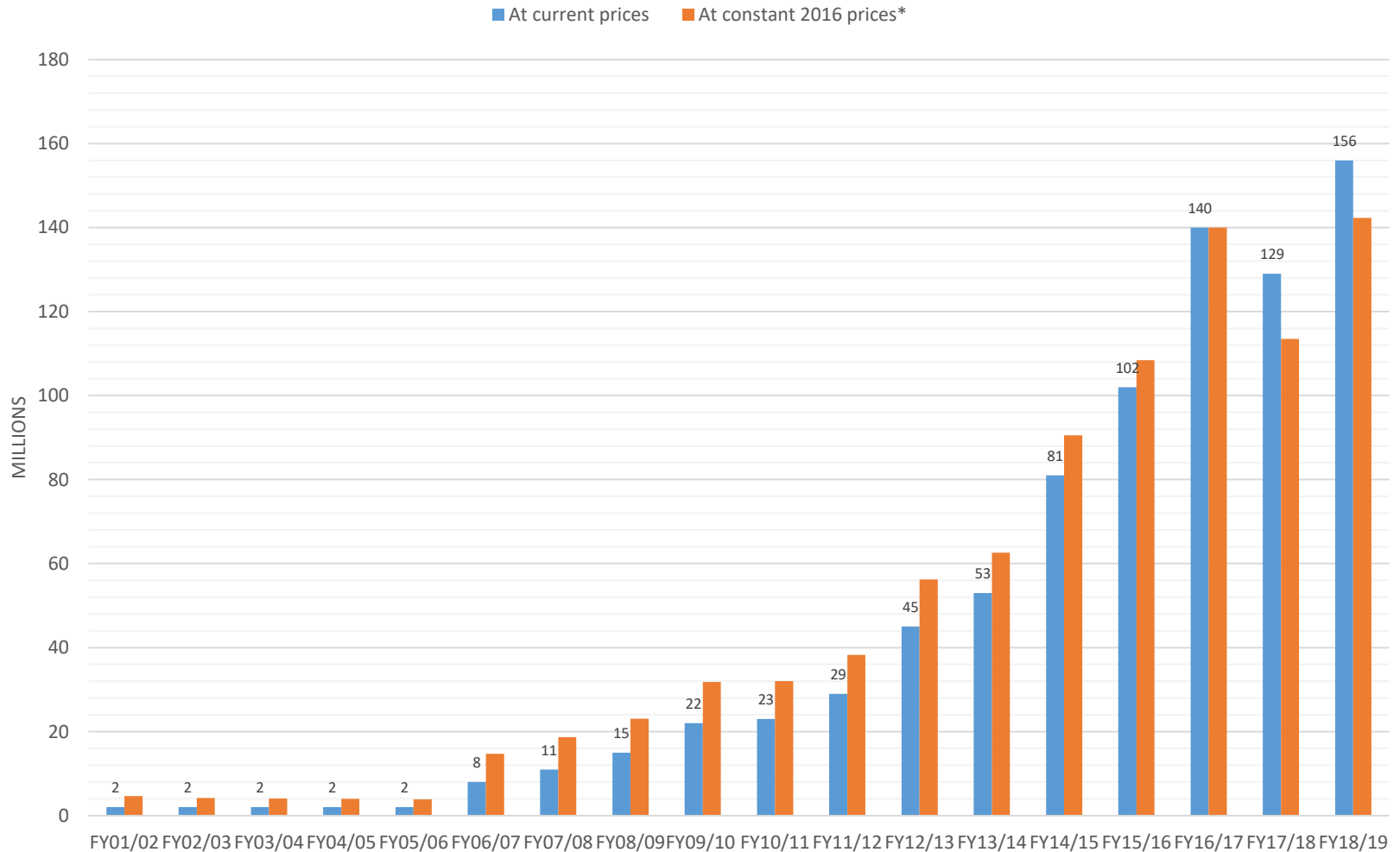


- Bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only
- KZN statistics too low to be visible in graph



# Trend in bingo taxes/levies – FY2001/02 to FY2018/19

Gambling tax levied by and collected by PLAs



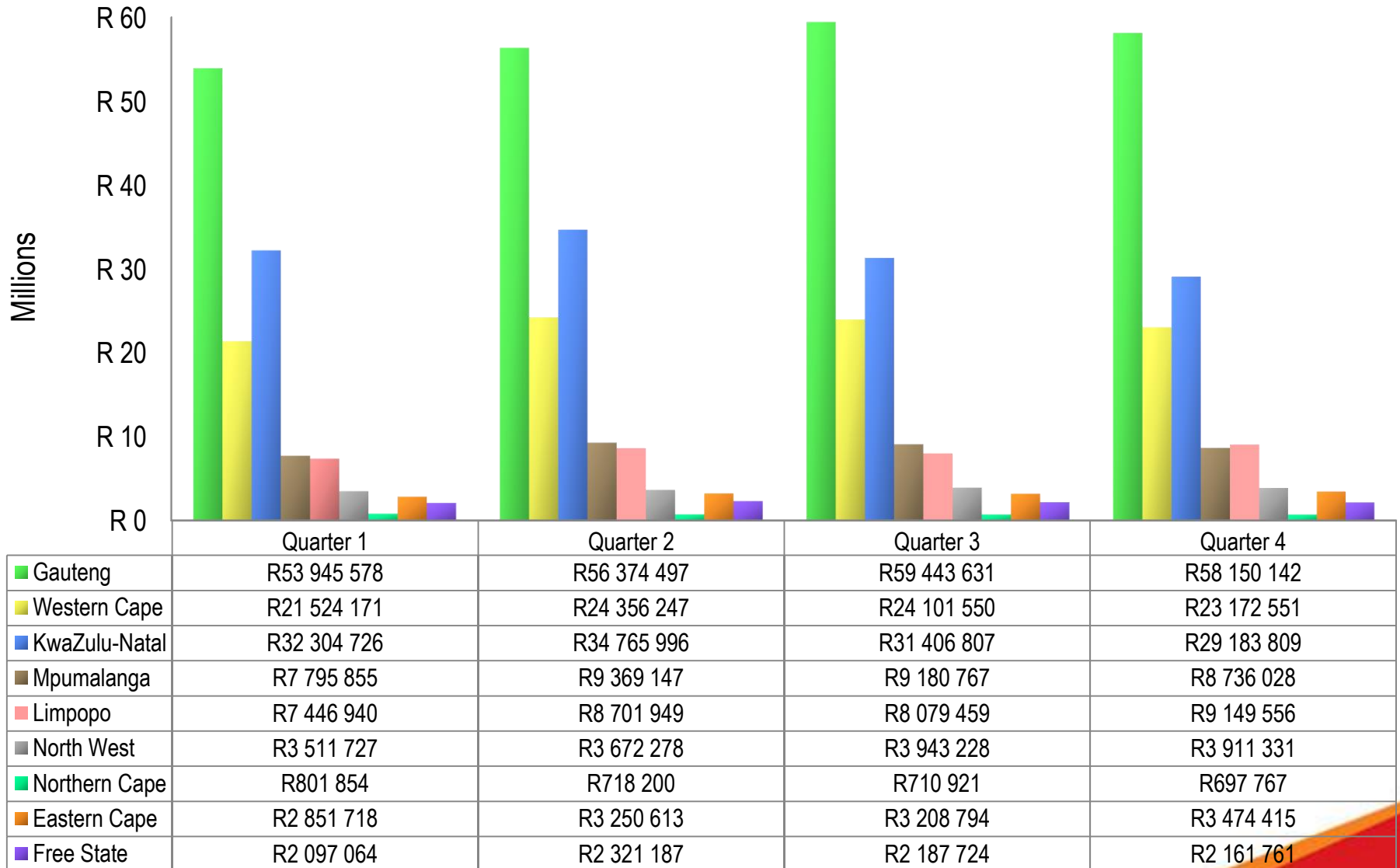
2016 constant prices, Reserve Bank

\* Bingo statistics represents bingo offered for play in Gauteng, Mpumalanga, North West, KwaZulu-Natal and Eastern Cape only

# Quarterly betting taxes/levies – FY2018/19

## Bookmakers & Totalisators

Gambling tax levied and collected by PLAs

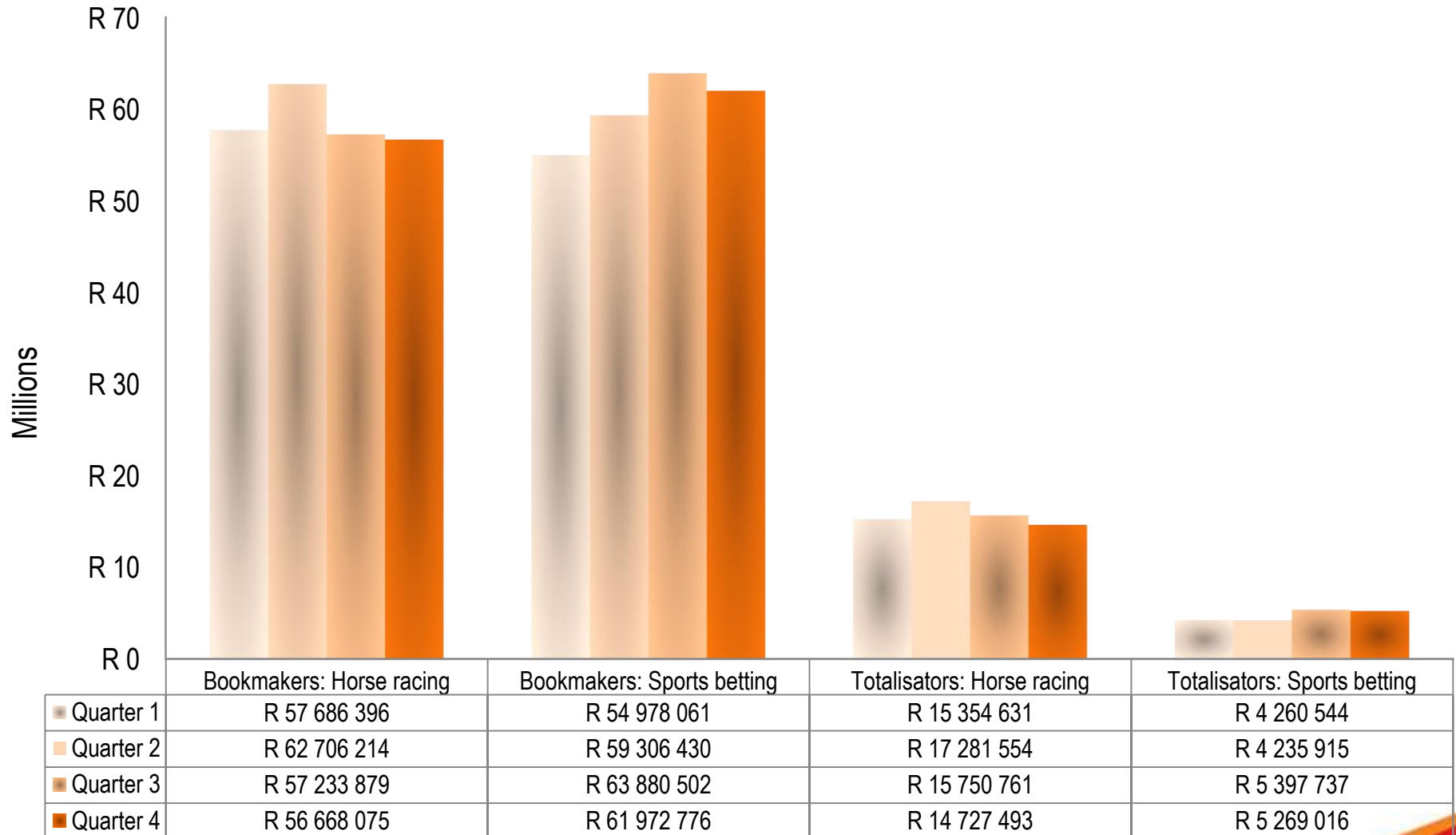


# Quarterly betting taxes/levies – FY2018/19

## Split between Bookmakers & Totalisators

### Betting on horse racing & sport

Gambling tax levied and collected by PLAs

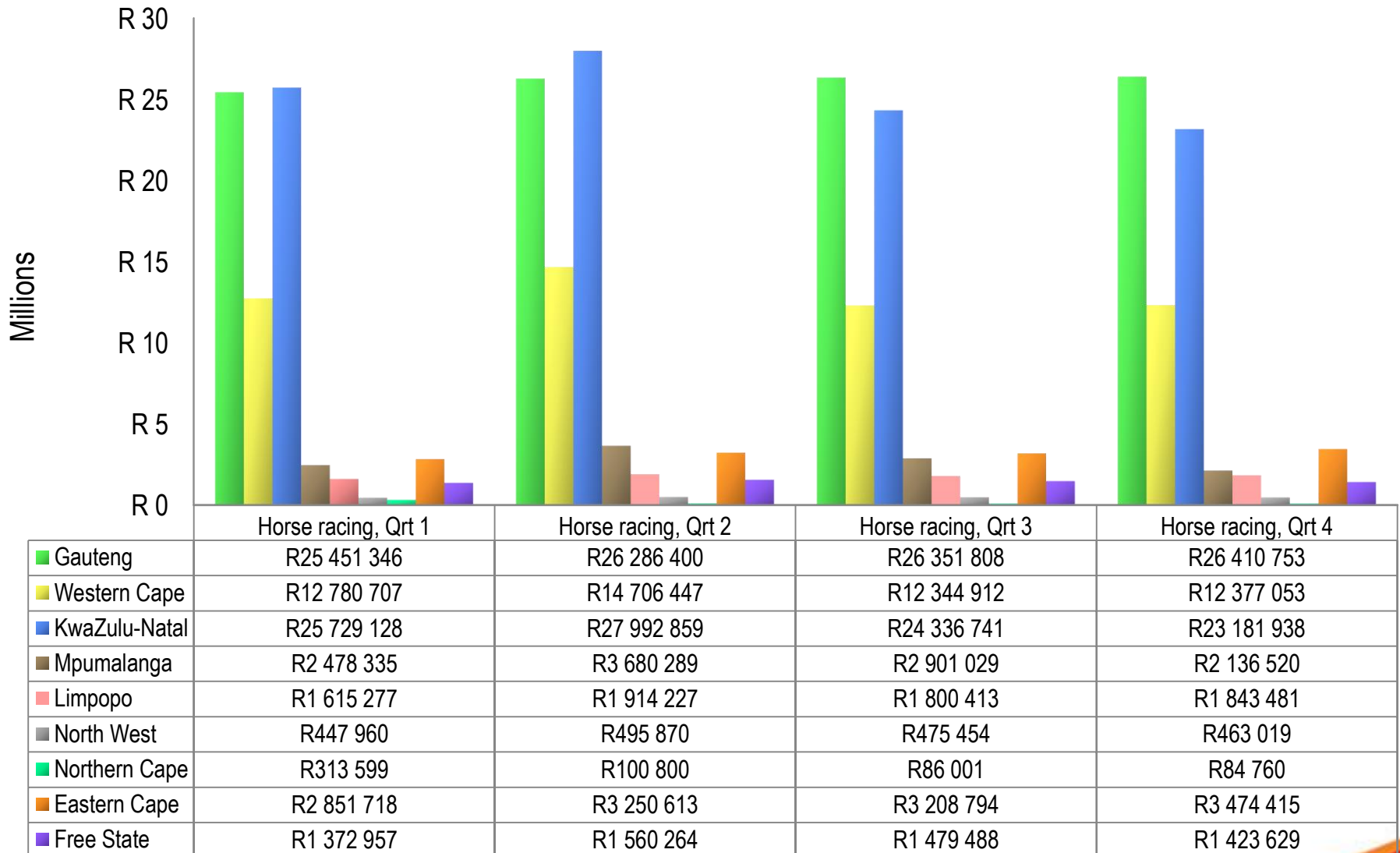


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Quarterly betting taxes/levies – FY2018/19

## Betting on horse racing\*

Gambling tax levied by and collected by PLAs

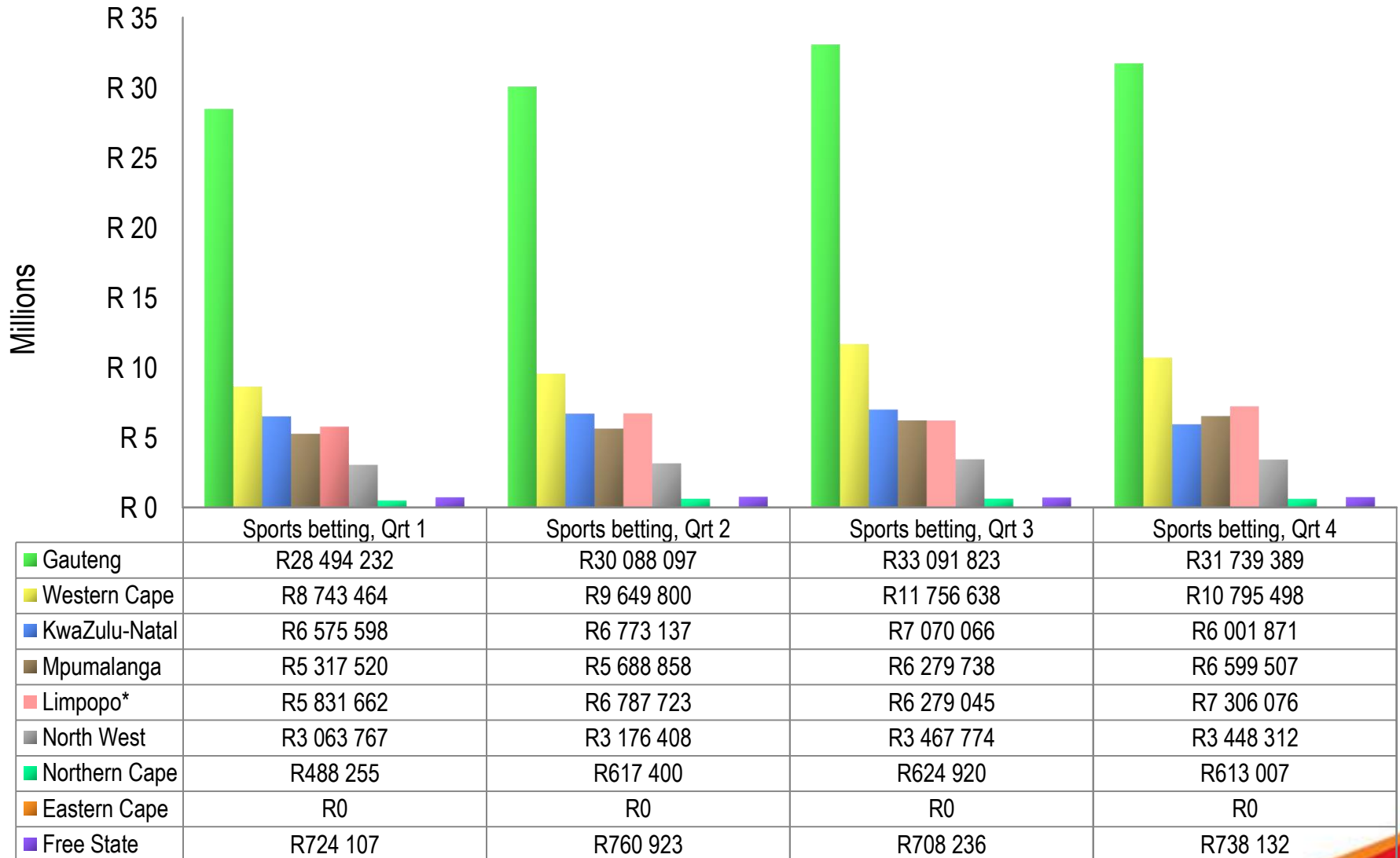


\* Eastern Cape: Statistics includes sports betting

# Quarterly betting taxes/levies – FY2018/19

## Betting on sport\*

Gambling tax levied and collected by PLAs

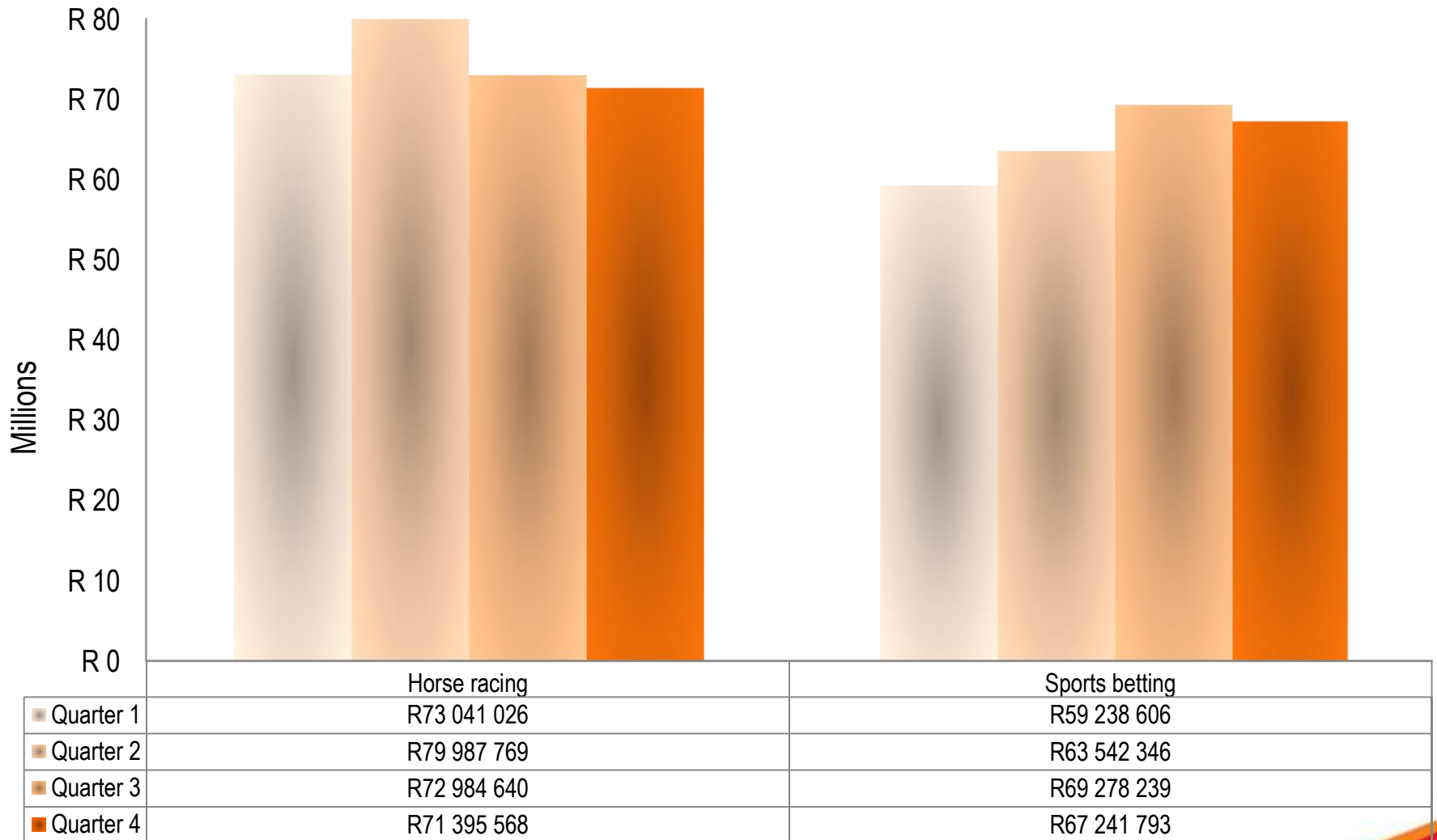


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Quarterly betting taxes/levies – FY2018/19

## Split between betting on horse racing & sport

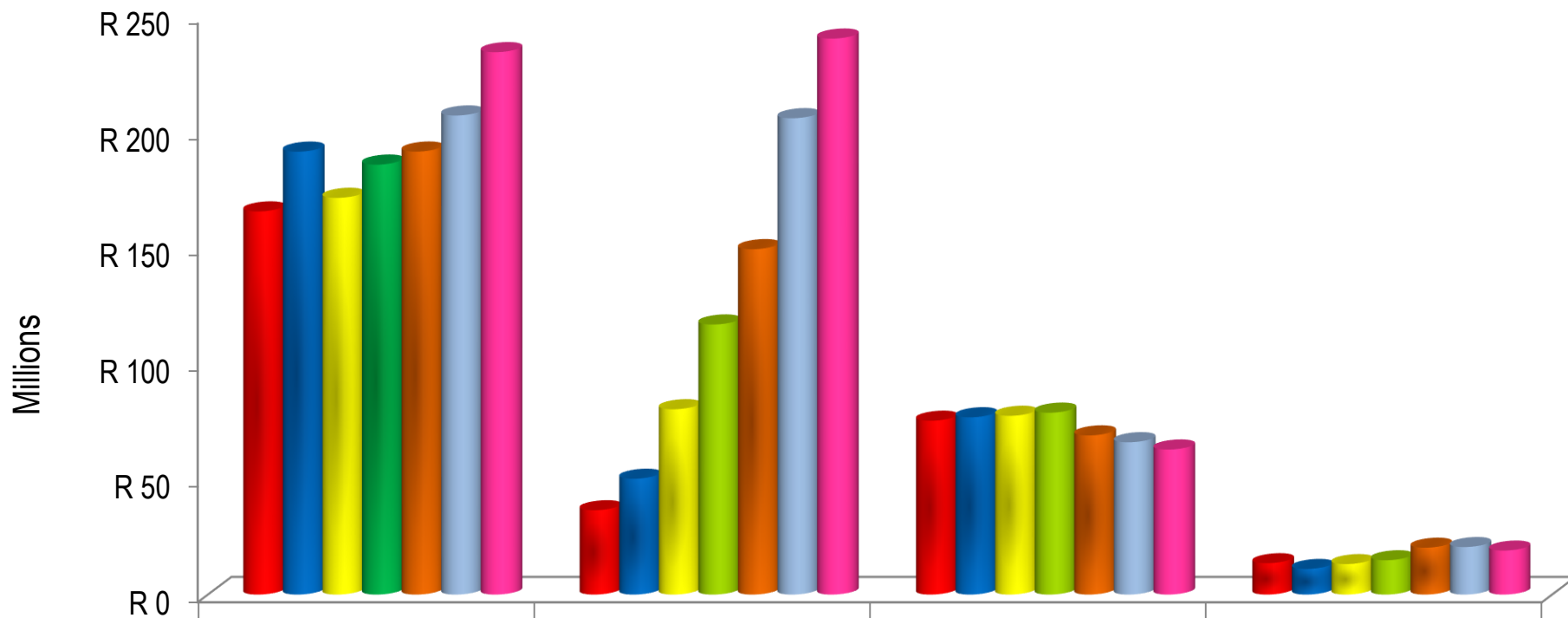
Gambling tax levied and collected by PLAs



\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Trend in taxes/levies, bookmakers & totalisators, FY2012/13 to FY2018/19

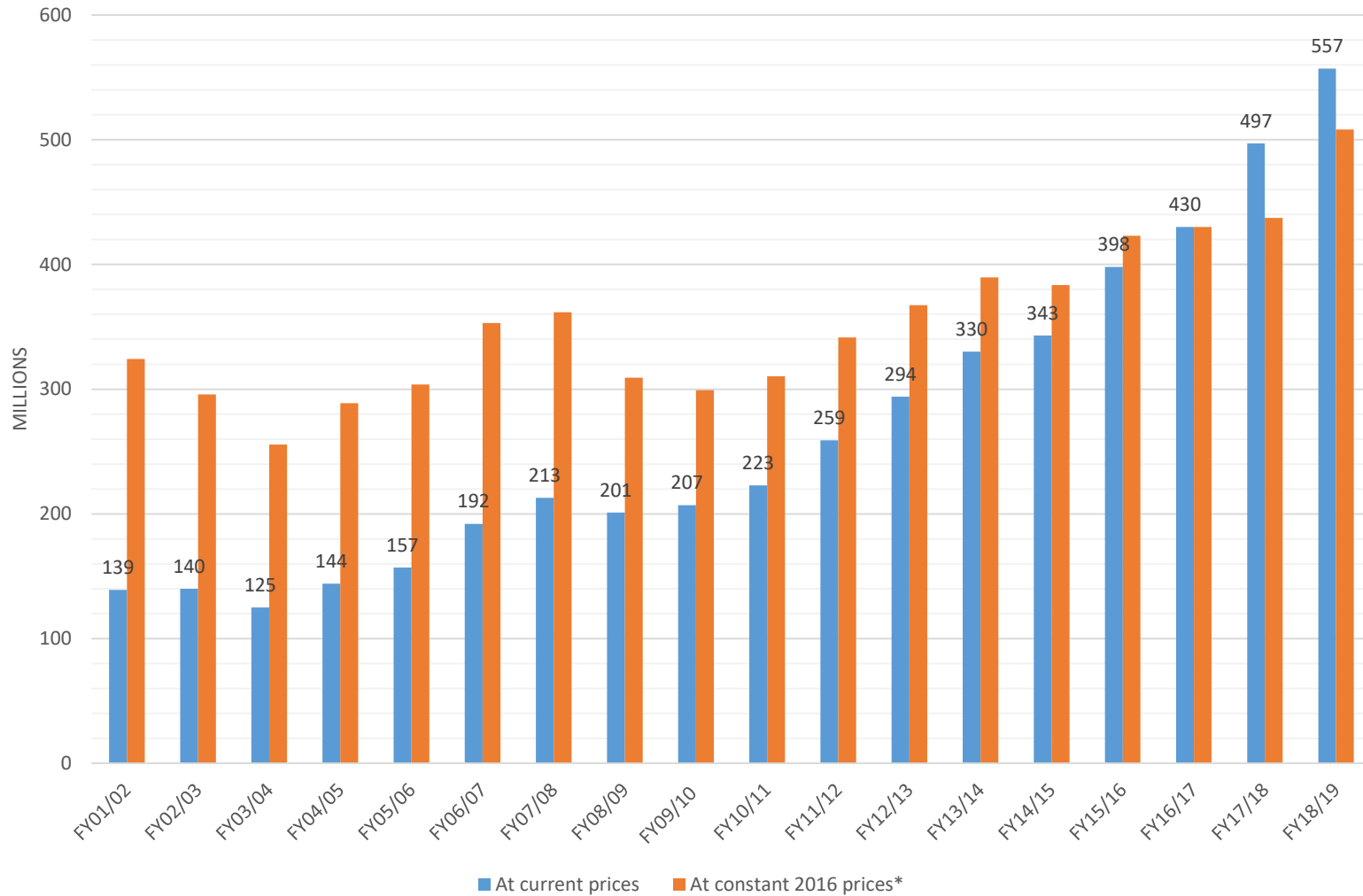
Gambling tax levied and collected by PLAs



	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
■ FY2012/13	R 165 681 993	R 36 730 060	R 75 524 452	R 13 654 952
■ FY2013/14	R 191 426 209	R 50 436 312	R 77 014 901	R 11 153 955
■ FY2014/15	R 171 539 696	R 80 477 317	R 77 654 988	R 13 256 731
■ FY2015/16	R 185 853 671	R 116 983 455	R 78 996 242	R 14 942 372
■ FY2016/17	R 191 457 705	R 149 433 682	R 69 202 264	R 20 403 459
■ FY2017/18	R 207 019 752	R 205 840 847	R 66 260 932	R 20 695 820
■ FY2018/19	R234 294 564	R240 137 770	R63 114 440	R19 163 213

# Trend in betting taxes/levies – FY2001/02 to FY2018/19

Gambling tax levied and collected by PLAs



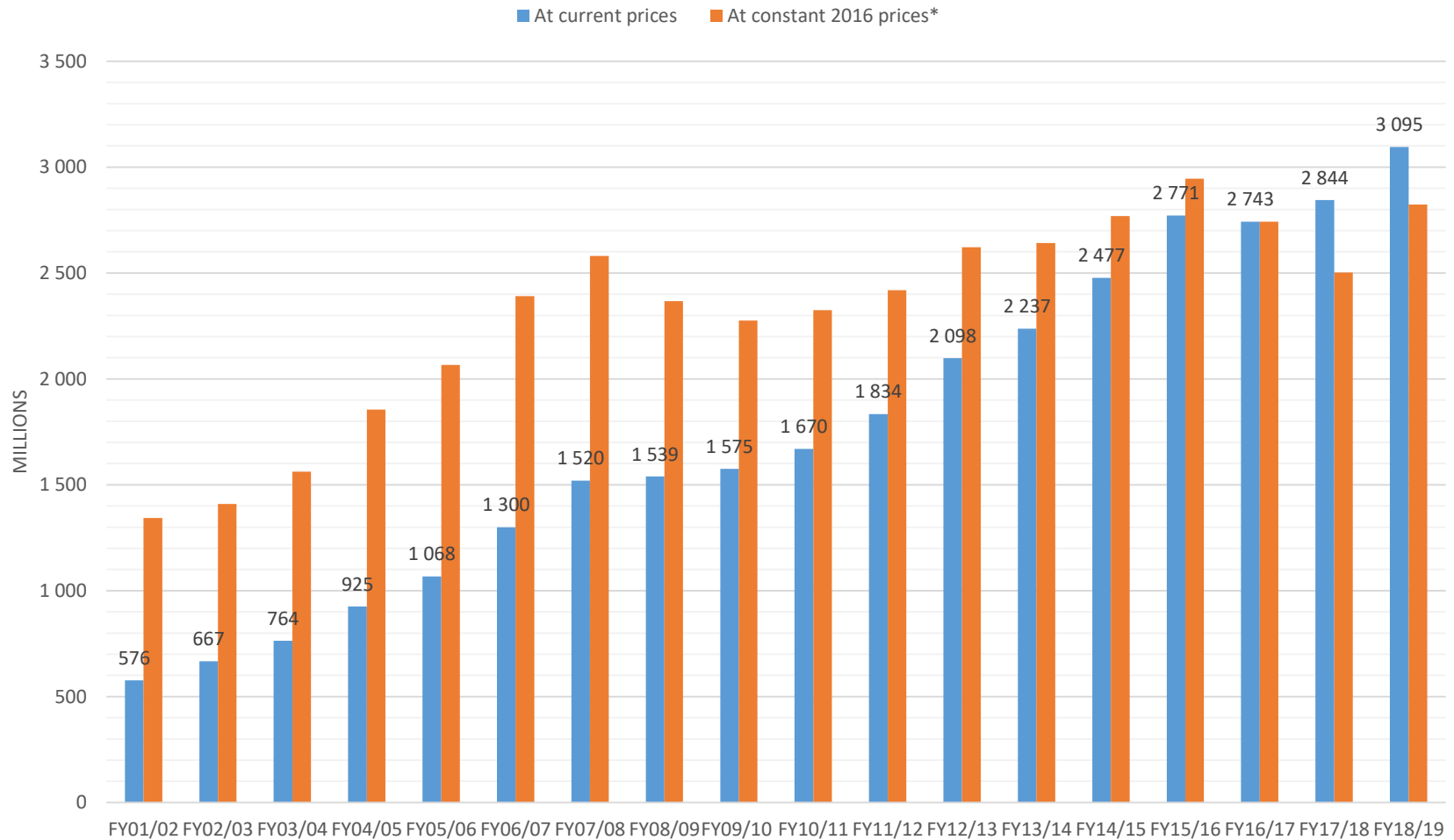
2016 constant prices, Reserve Bank



# Trend in taxes/levies – FY2001/02 to FY2018/18

(all modes and provinces)

Gambling tax levied and collected by PLAs

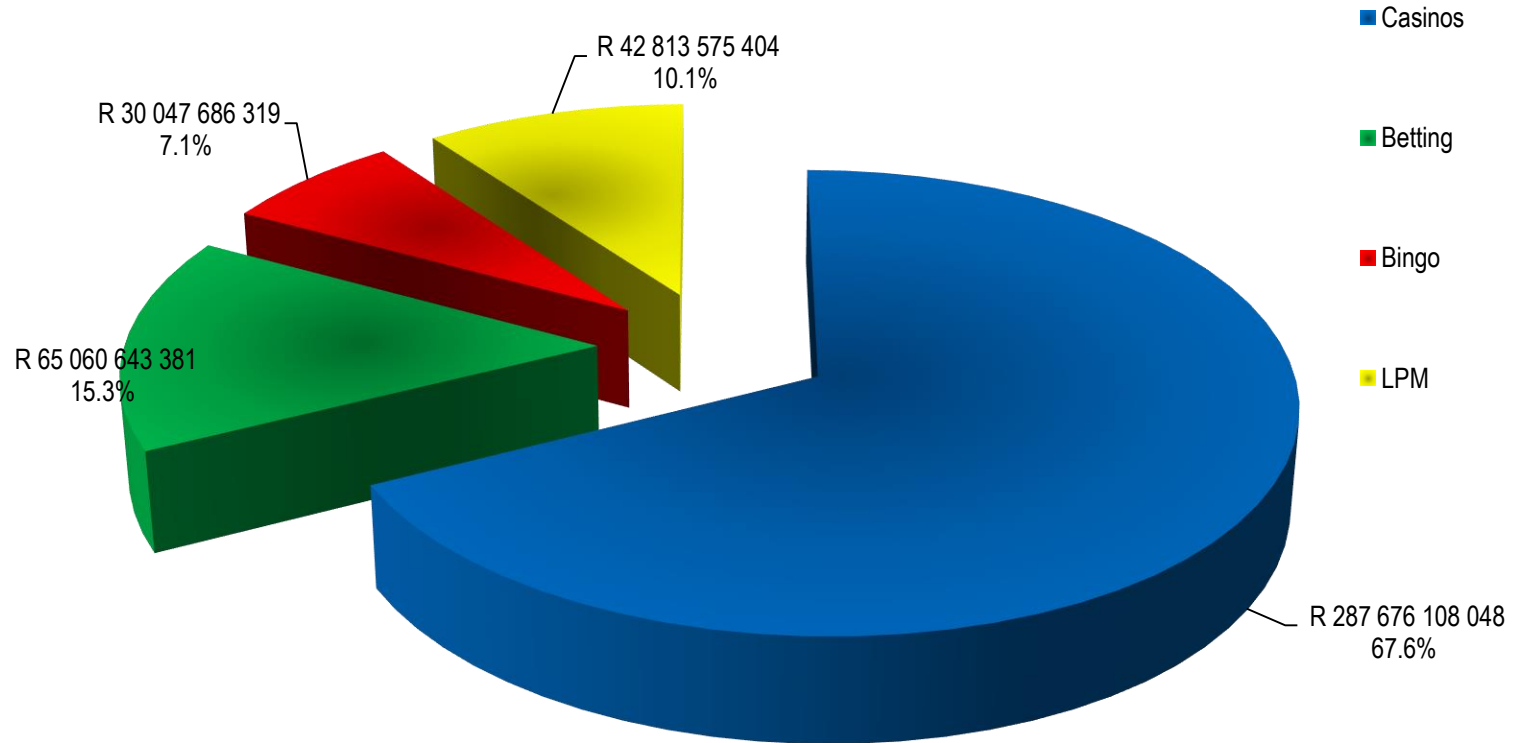


# Summary : Taxes/Levies

- ❑ Taxes/levies decreased by 1.0% from R2,8 billion in FY2015/16 to R 2,7 billion in FY2016/17, but increased by 5.7% to R 2,9 billion in FY2017/18, and by 6.8% to R 3,1 billion from FY2017/18 to FY2018/19.
- ❑ A total amount of R 3 094 798 852 taxes/levies was collected during FY2018/19.
- ❑ During FY2018/19 at 62.3%, casinos contributed the highest amount of taxes/levies paid by comparison with other gambling modes.
- ❑ Although Gauteng collected the highest amount of taxes/levies in FY2018/19 relative to casinos (38.6%), betting on horse racing and sport (40.9%), and bingo (49.6%), compared to other provinces, the largest portion of taxes/levies in the LPM sector were collected in KwaZulu-Natal (31.7%) and Western Cape (27.5%).

# Turnover per gambling mode – FY2018/19

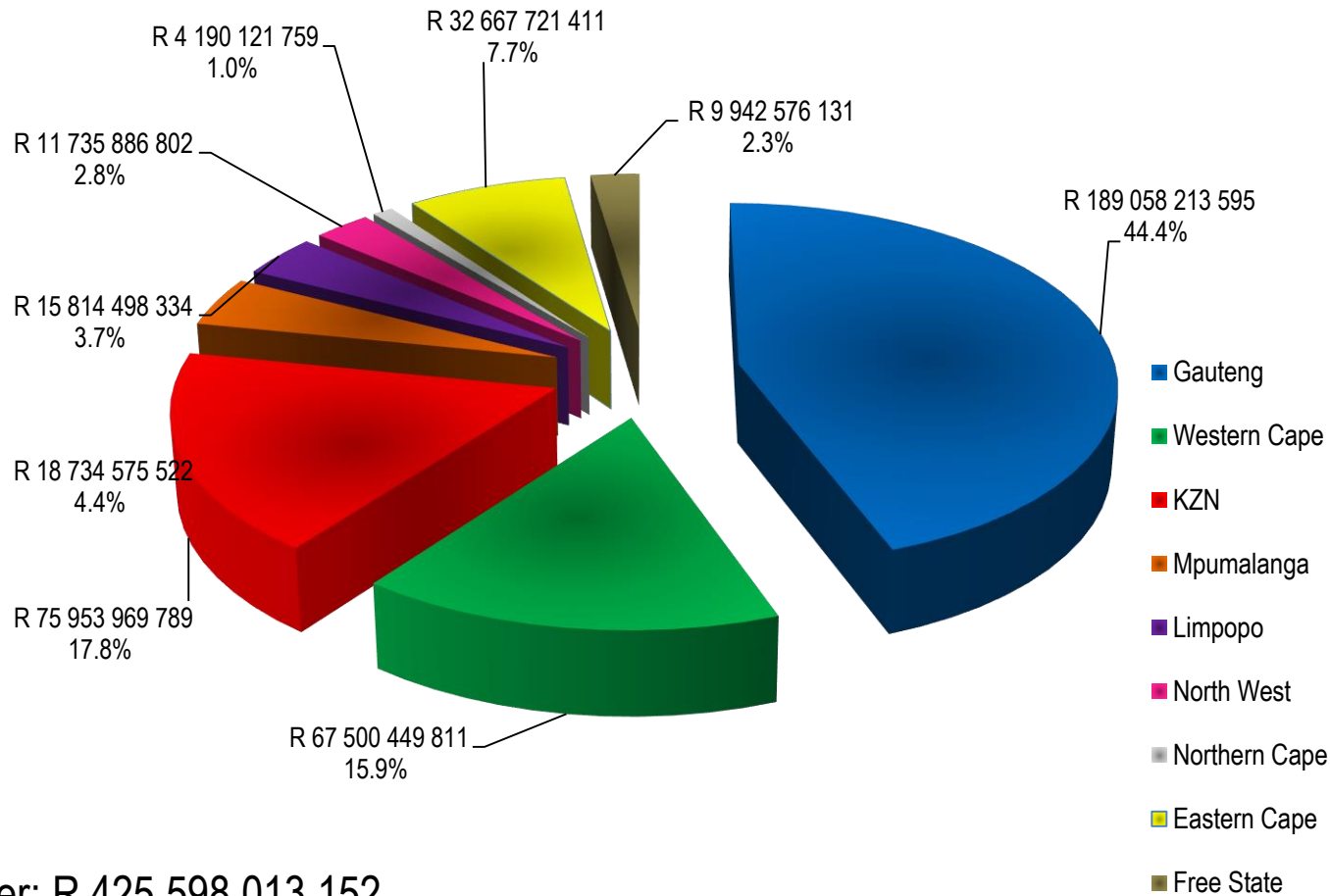
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R 425 598 013 152

# Turnover per province – FY2018/19

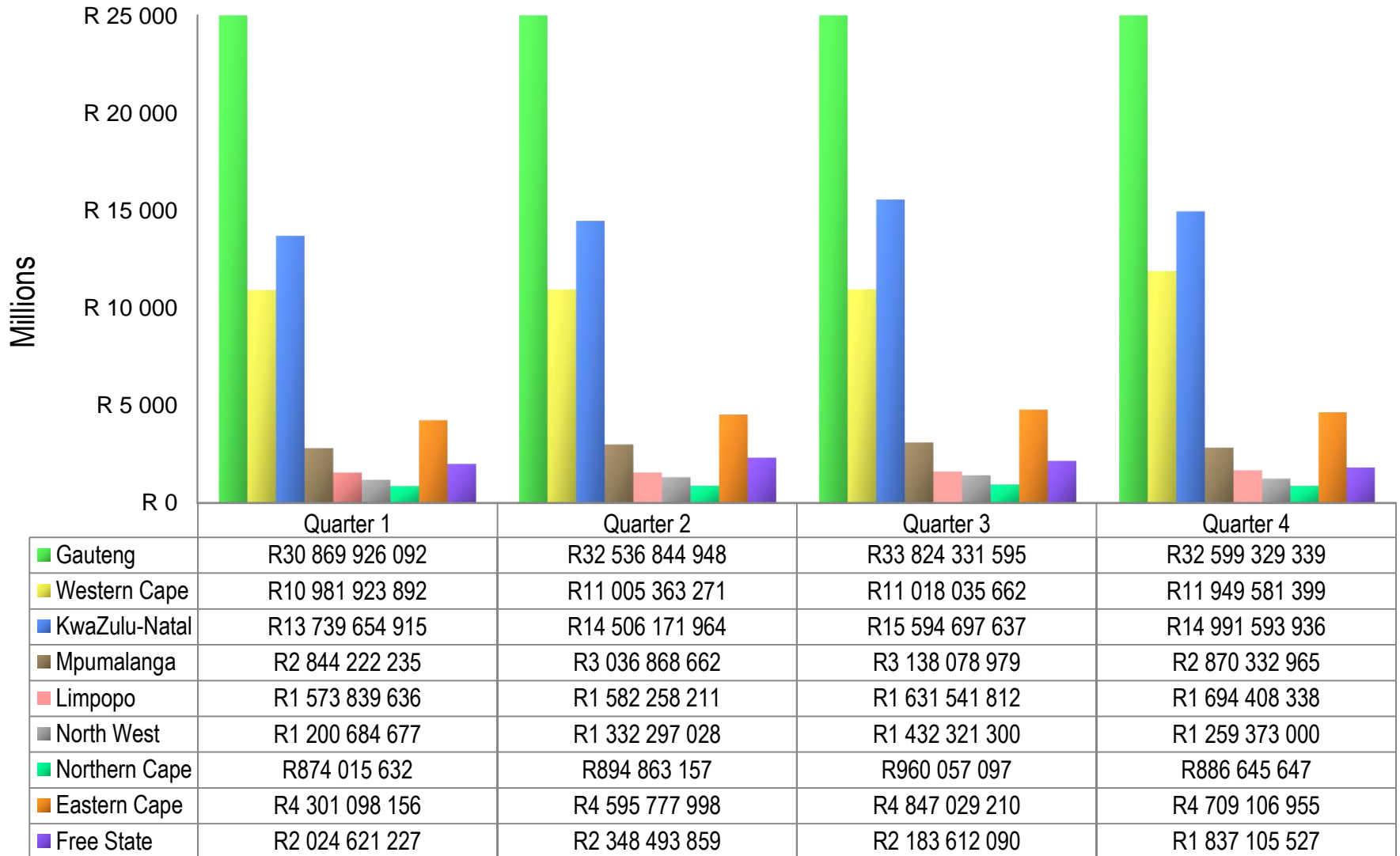
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R 425 598 013 152

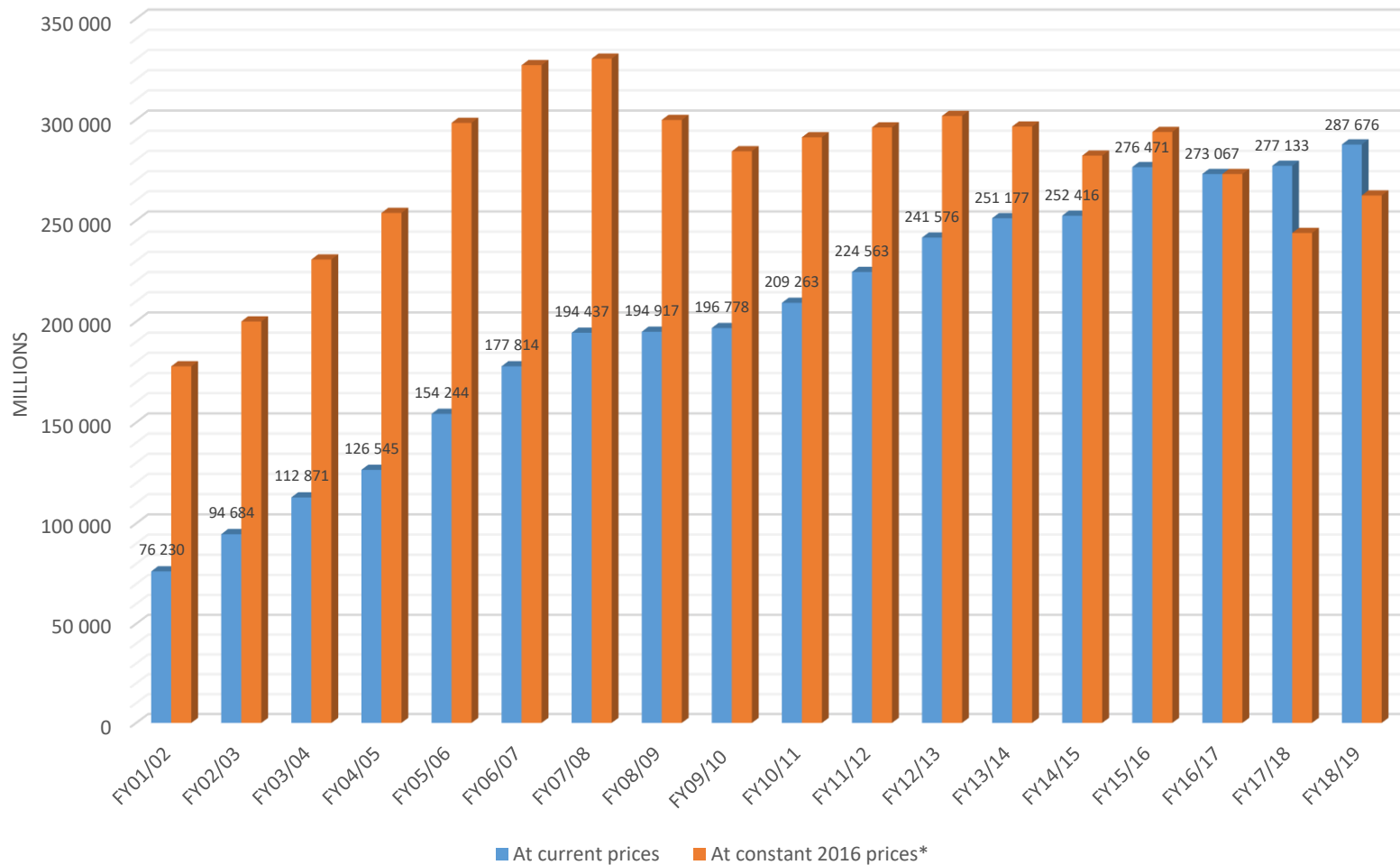
# Quarterly casino turnover - FY2018/19

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



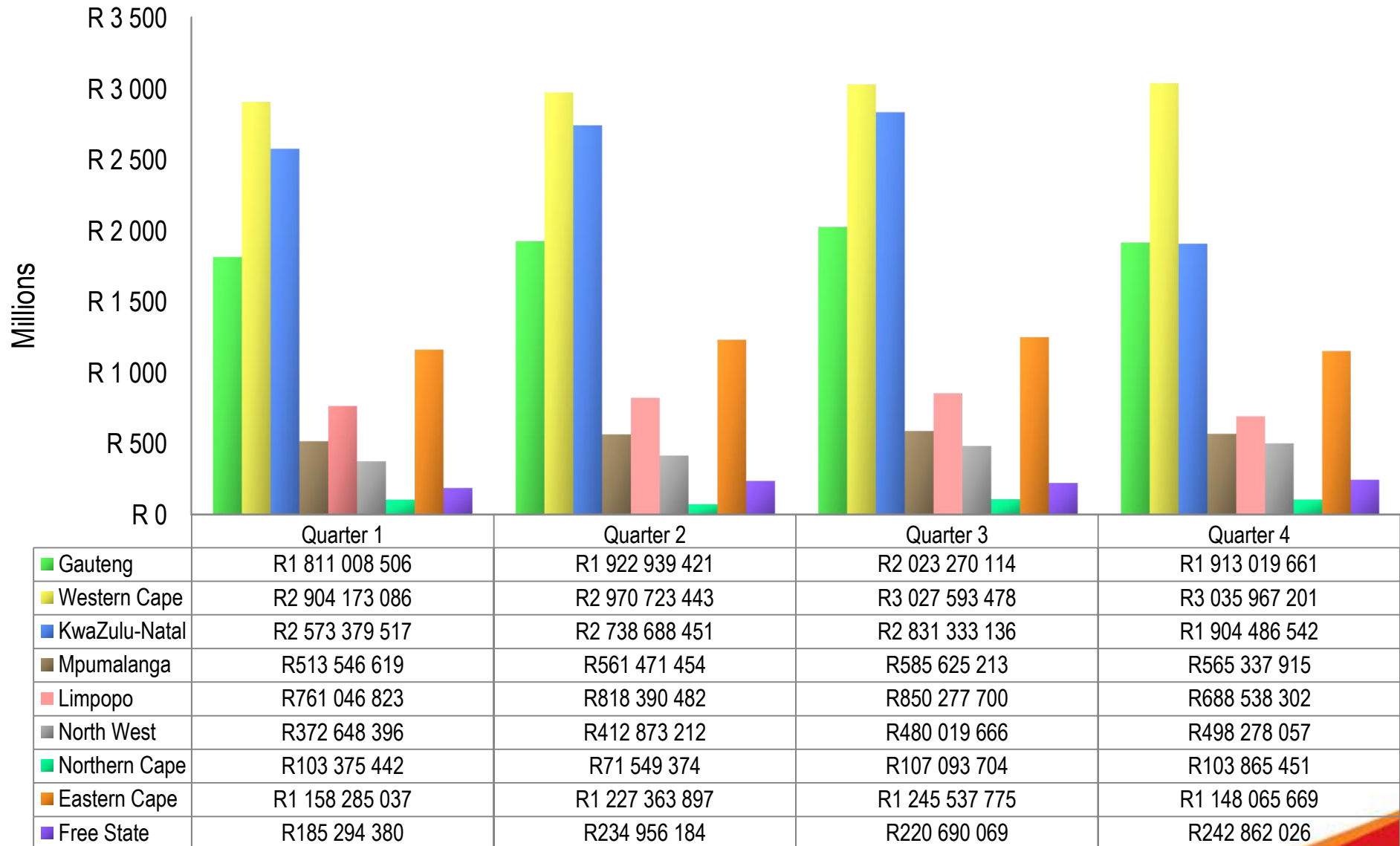
# Trend in turnover casinos – FY2001/02 to FY2018/19

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



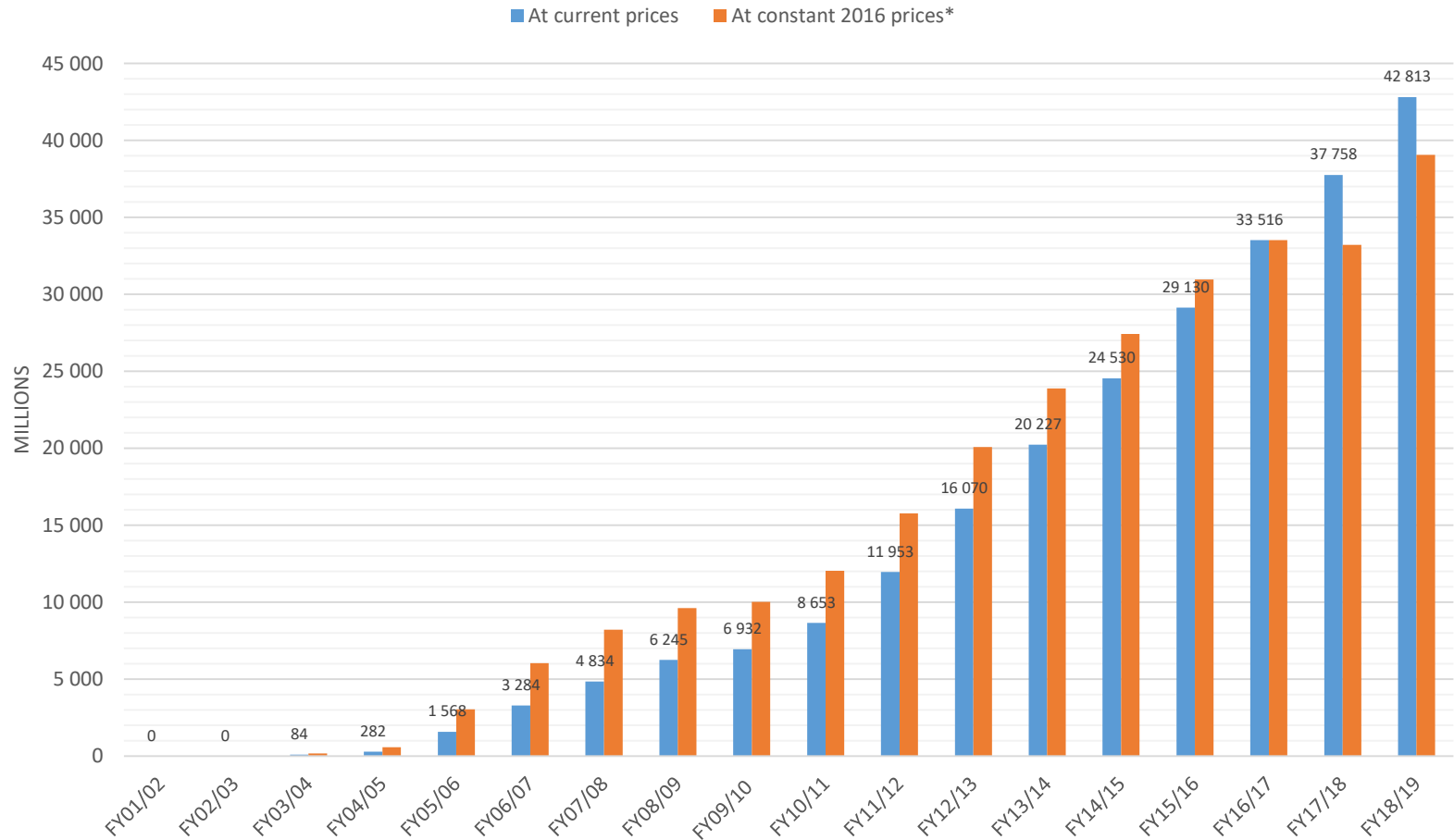
# Quarterly LPM turnover - FY2018/19

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



# Trend in turnover LPMs – FY2001/02 to FY2018/19

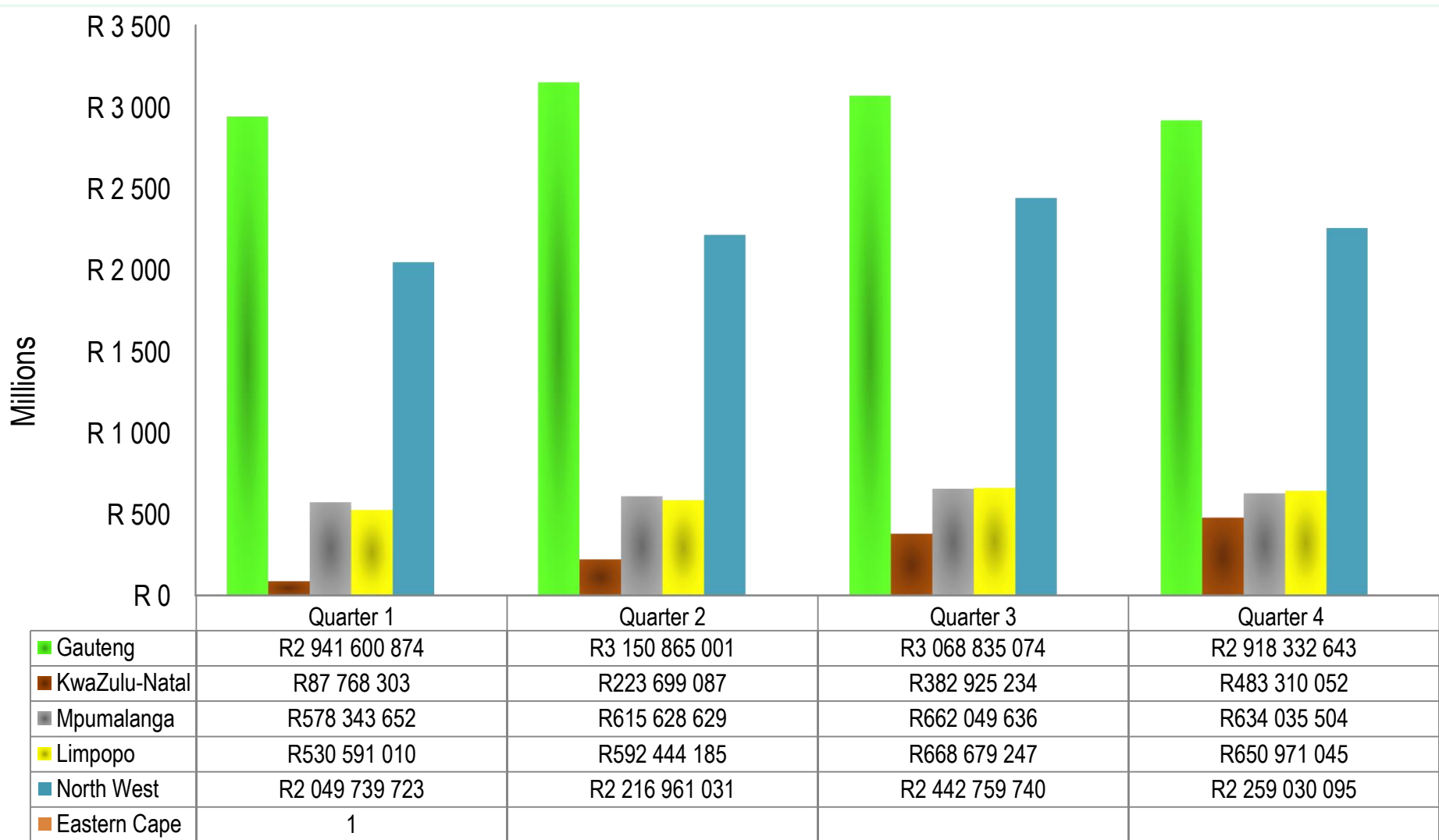
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion





# Quarterly bingo turnover - FY2018/19\*

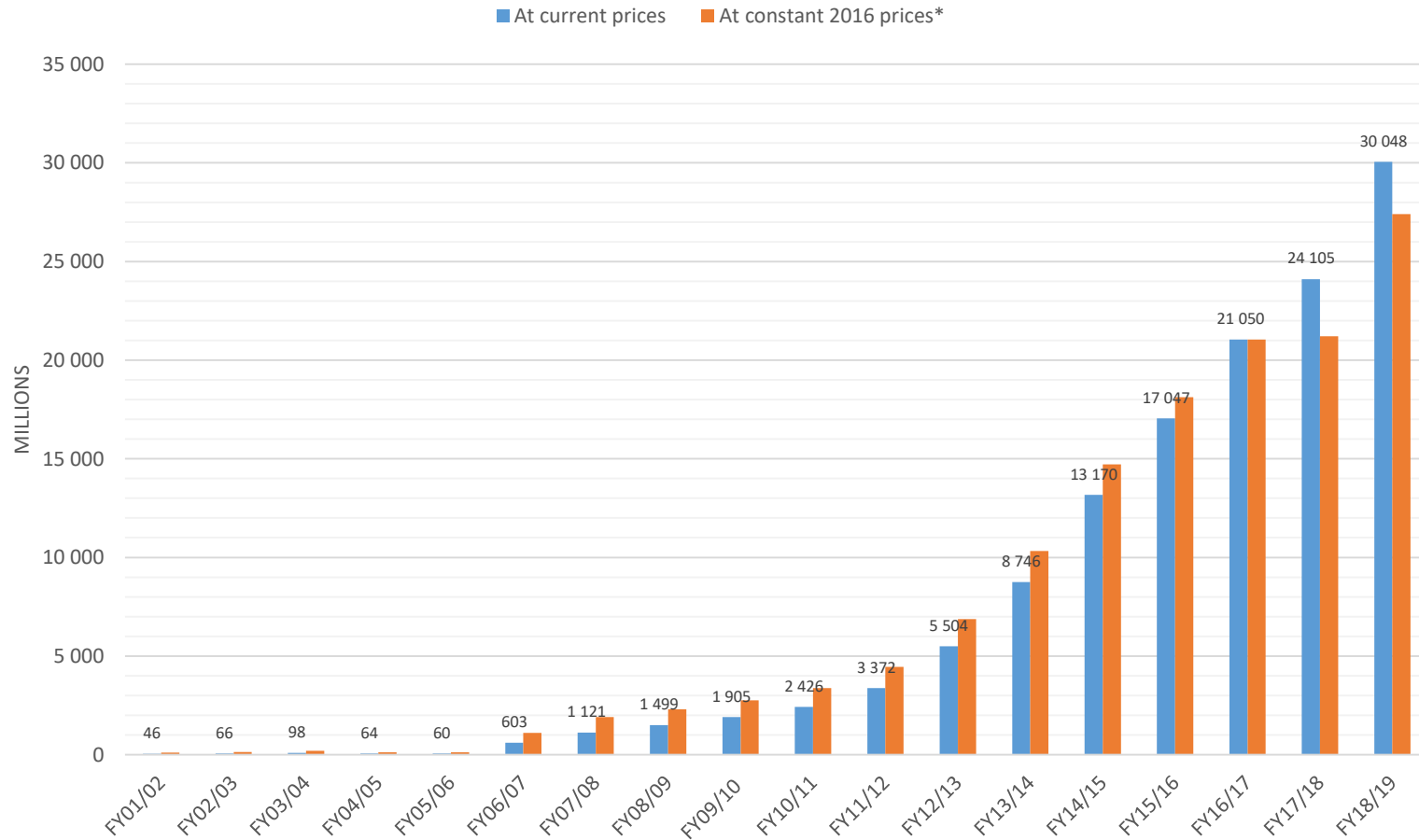
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



- Bingo offered for play in Gauteng, Mpumalanga, North West, Limpopo, KwaZulu-Natal and Eastern Cape only

# Trend in turnover bingo – FY2001/02 to FY2018/19

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



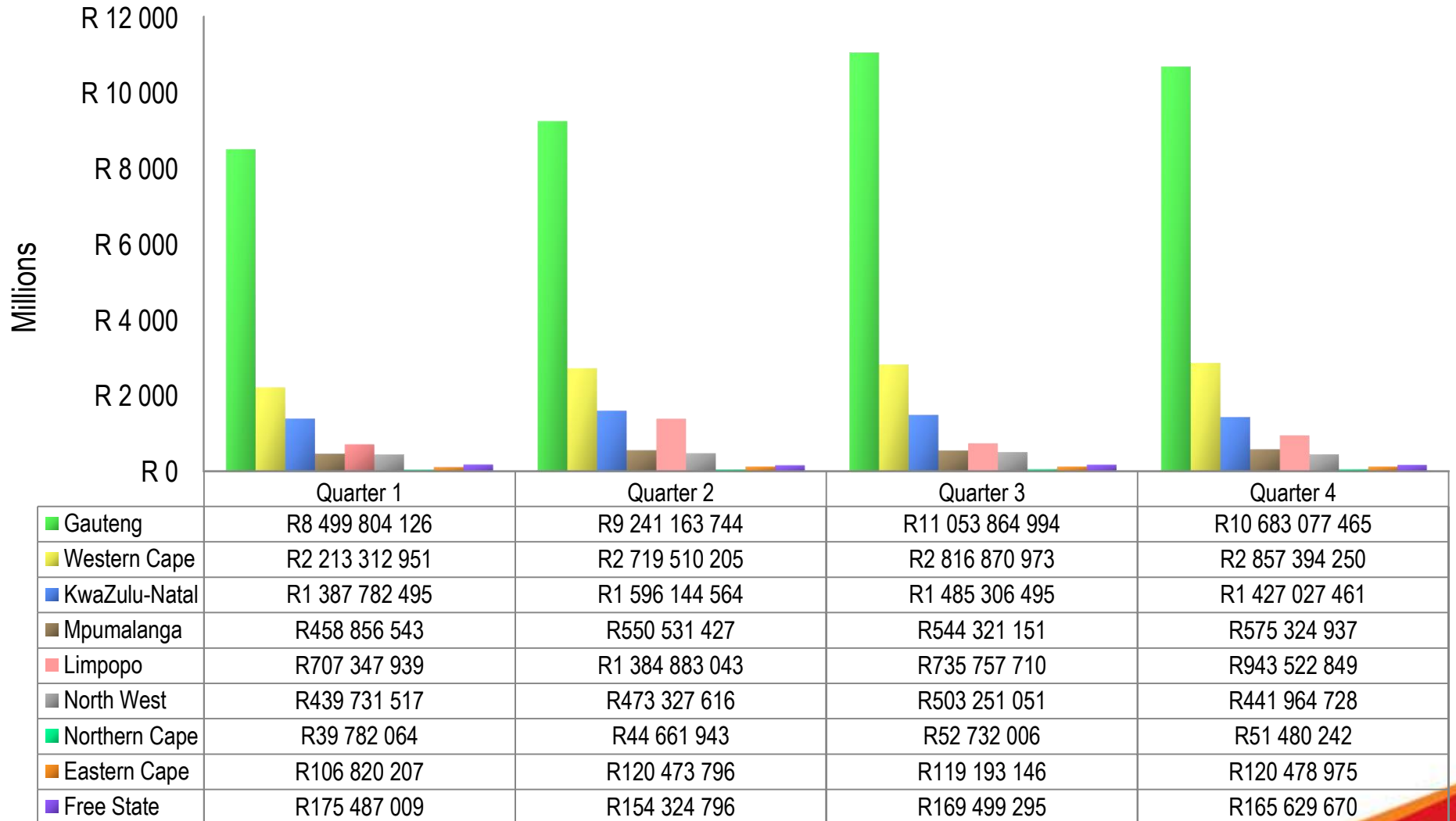
2016 constant prices, Reserve Bank

\* Bingo statistics represents bingo offered for play in Gauteng, Mpumalanga, North West, KwaZulu-Natal and Eastern Cape only

# Quarterly betting turnover – FY2018/19

## Bookmakers & Totalisators

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

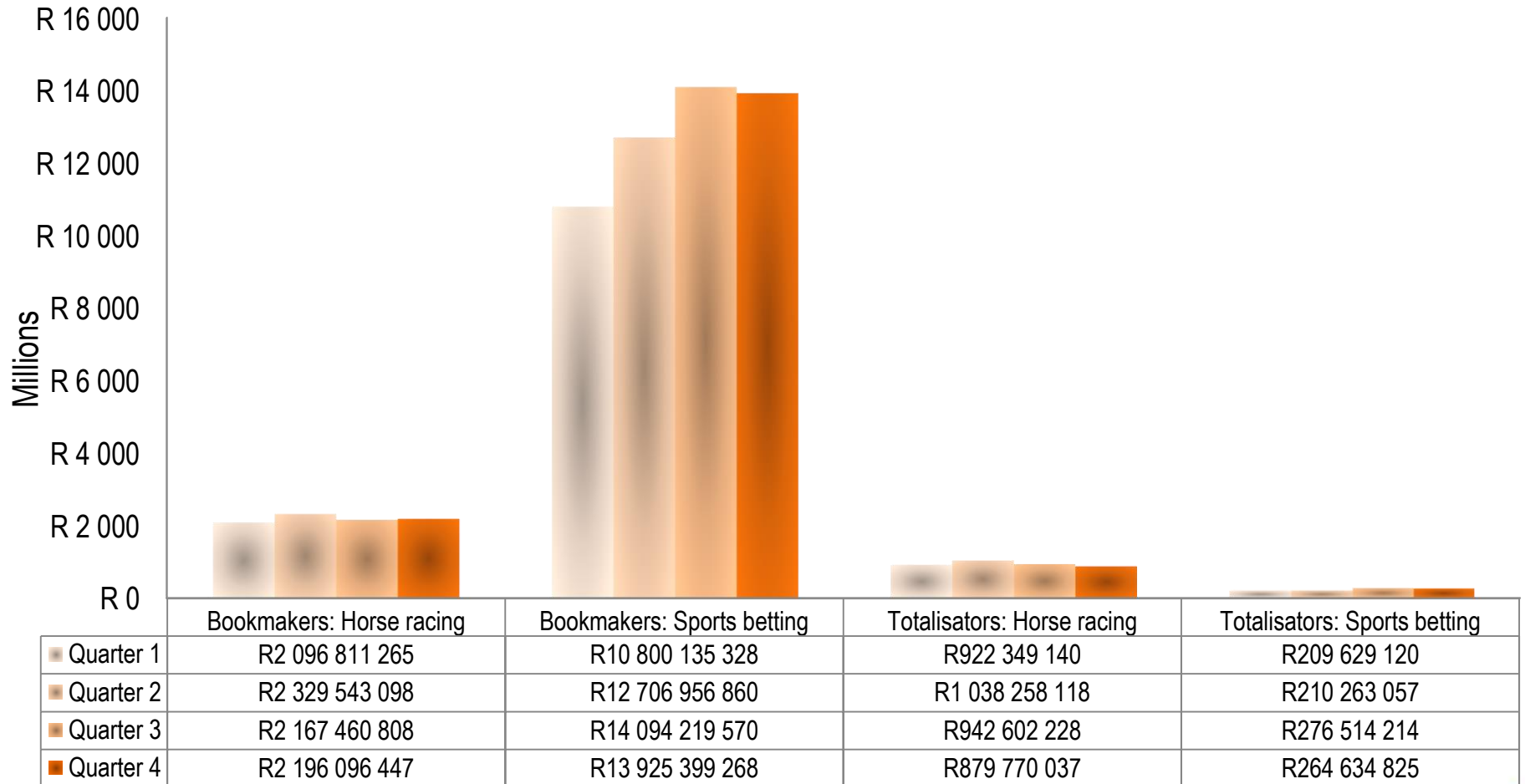


# Quarterly betting turnover – FY2018/19

## Split between Bookmakers & Totalisators

### Betting on horse racing & sport

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

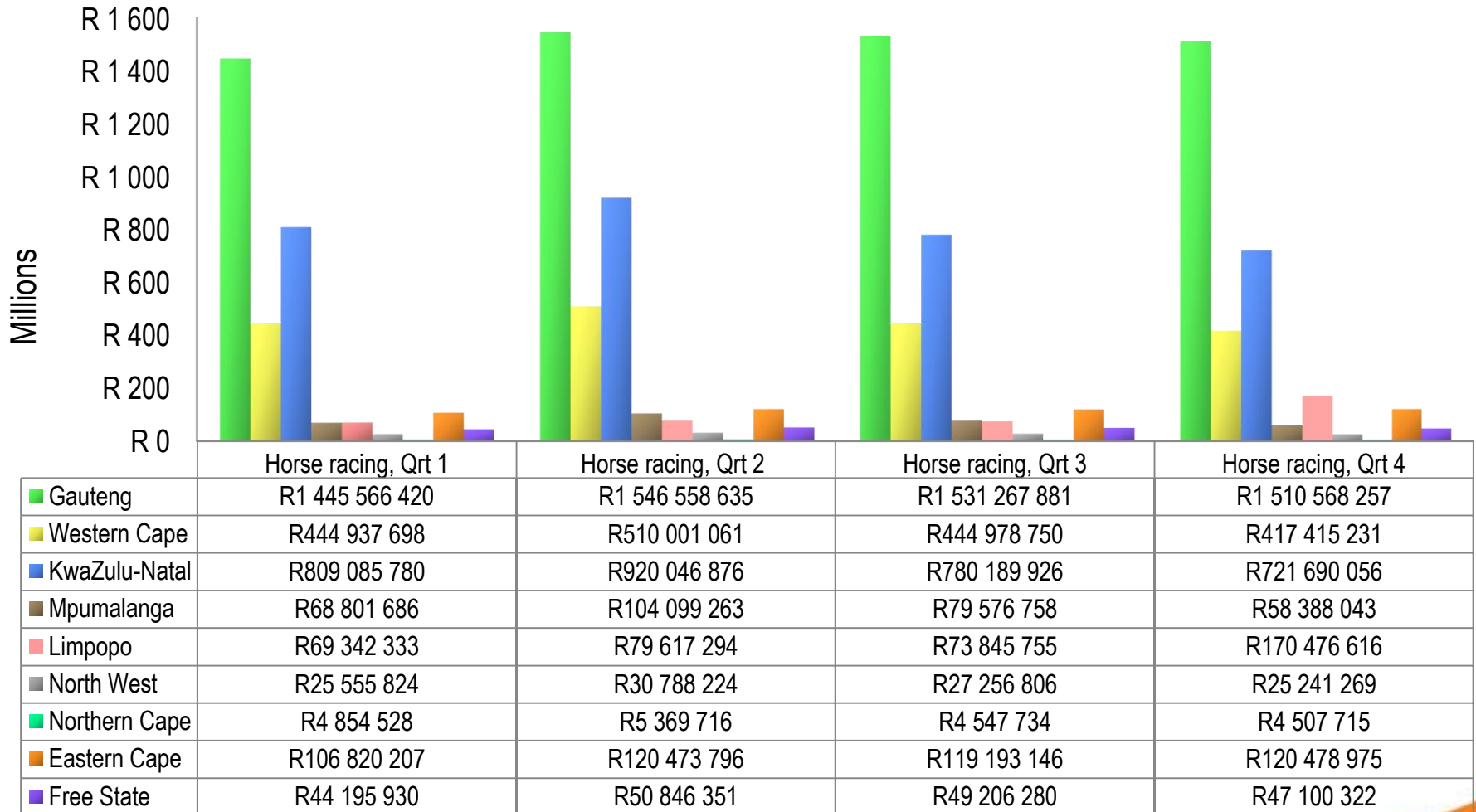


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Quarterly betting turnover – FY2018/19

## Betting on horse racing\*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

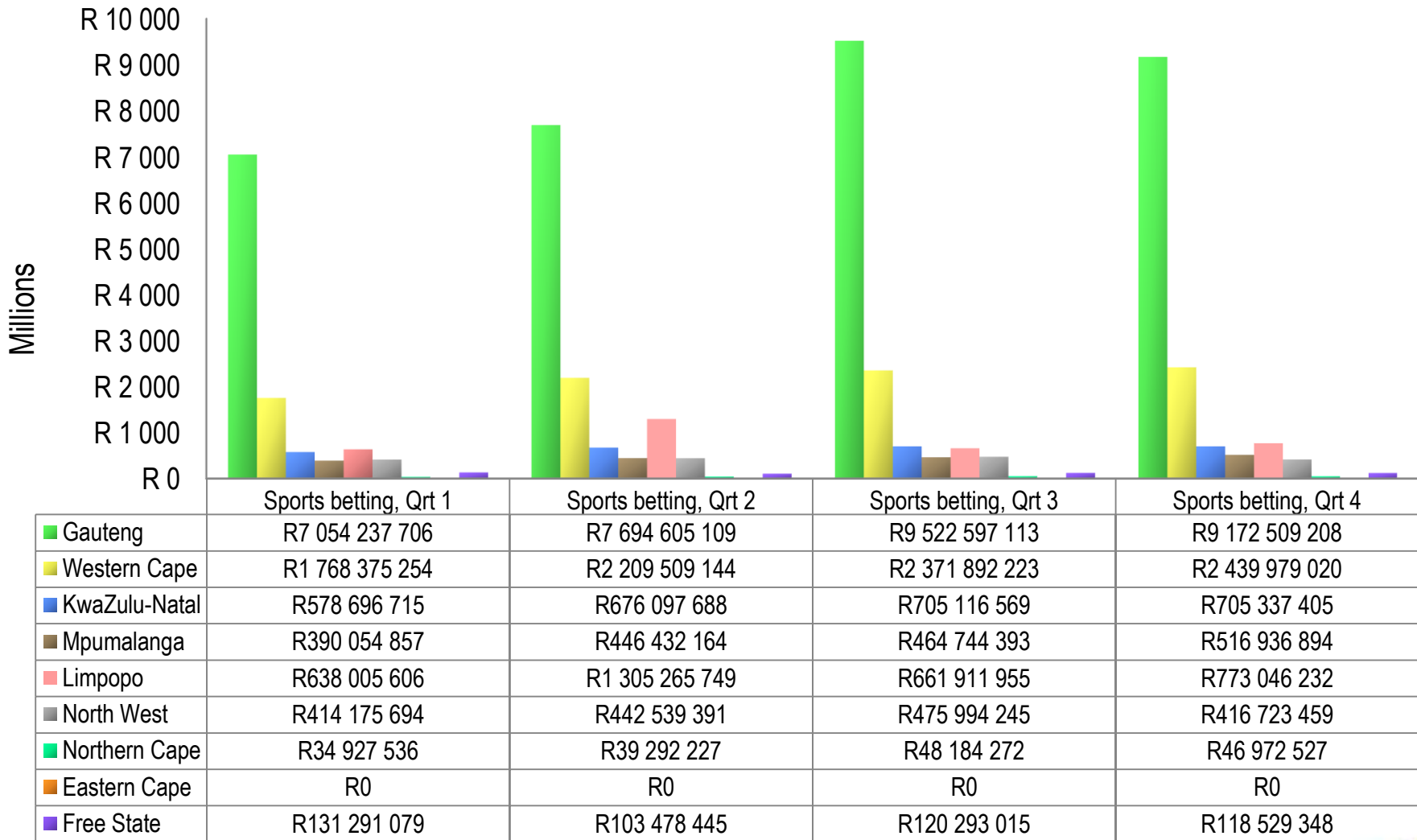


\* Eastern Cape: Statistics includes sports betting

# Quarterly betting turnover – FY2018/19

## Betting on sport\*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

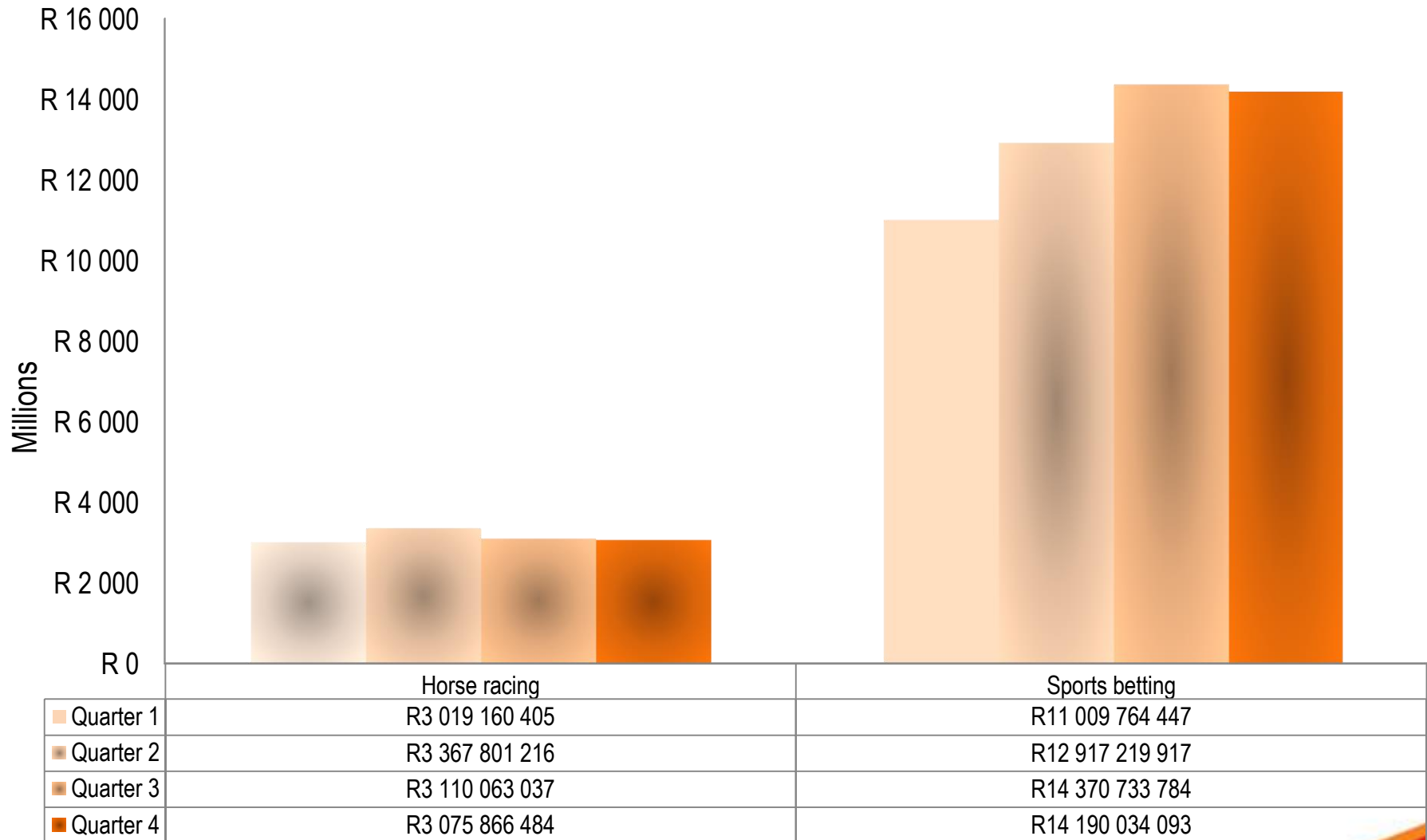


\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Quarterly betting turnover – FY2018/19

## Split between betting on horse racing & sport

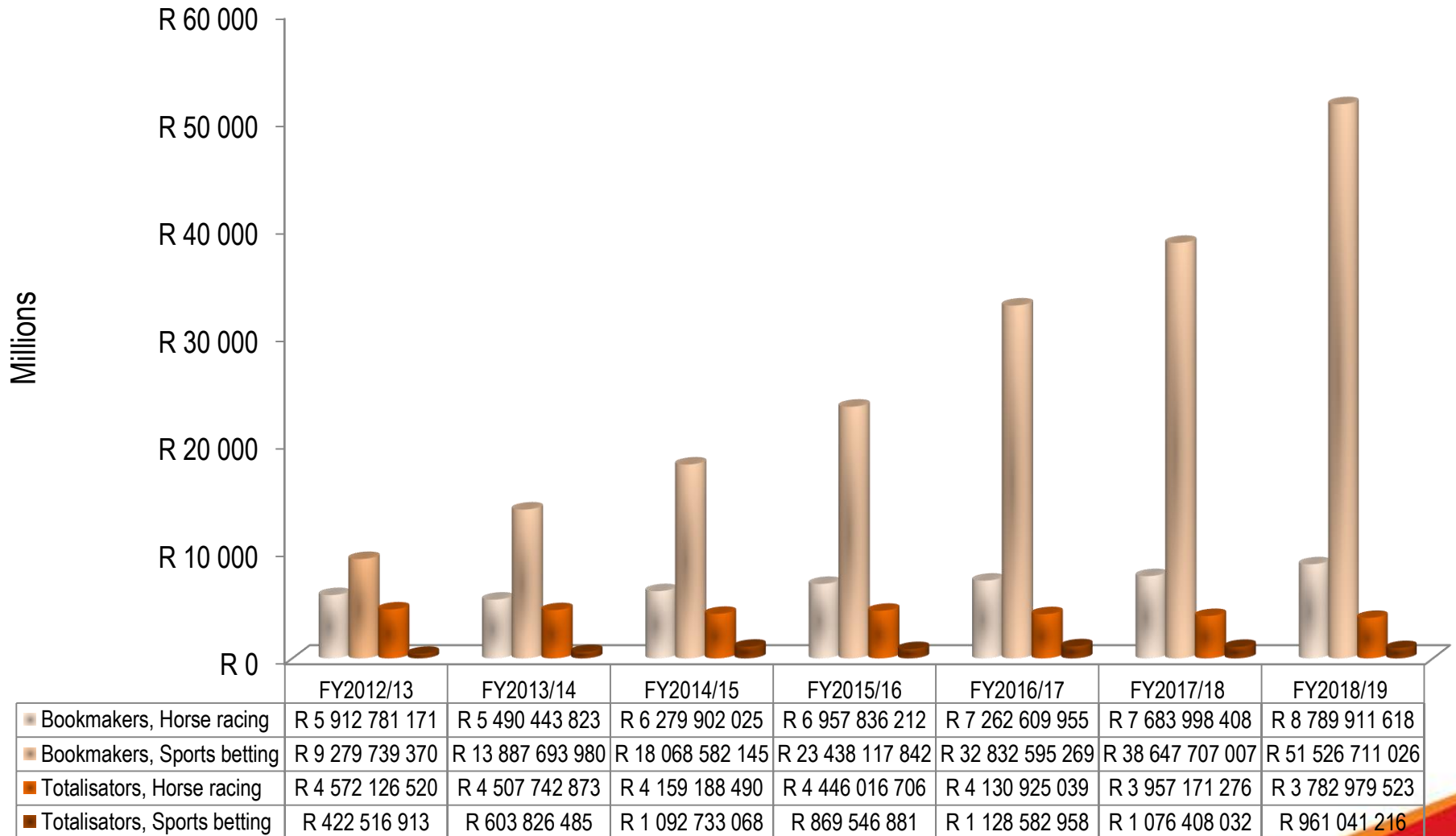
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



\* Eastern Cape: Statistics for sports betting is included in the horse racing statistics

# Trend in turnover, bookmakers & totalisators, FY2012/13 to FY2018/19

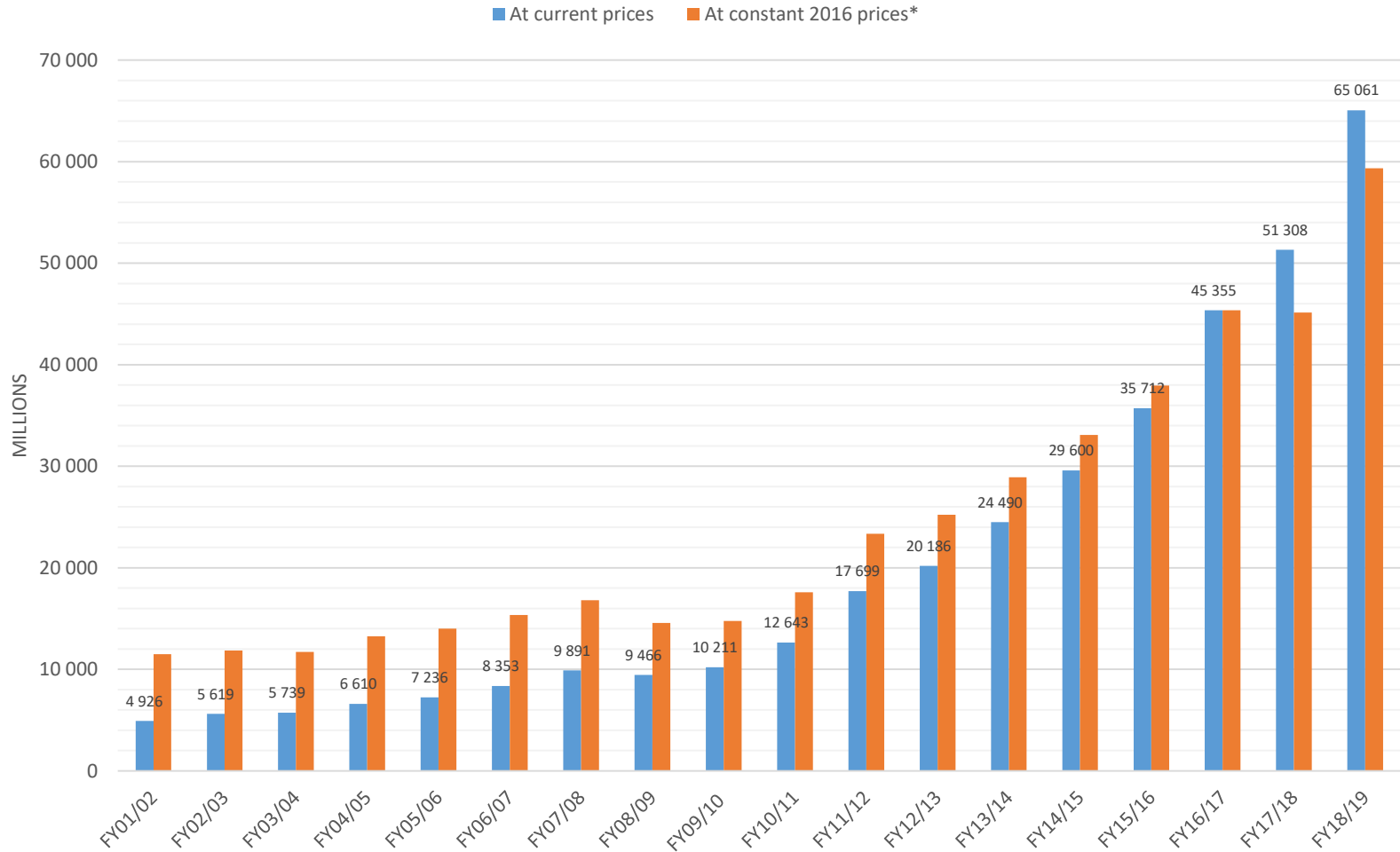
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion





# Trend in turnover, betting – FY2001/02 to FY2018/19

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

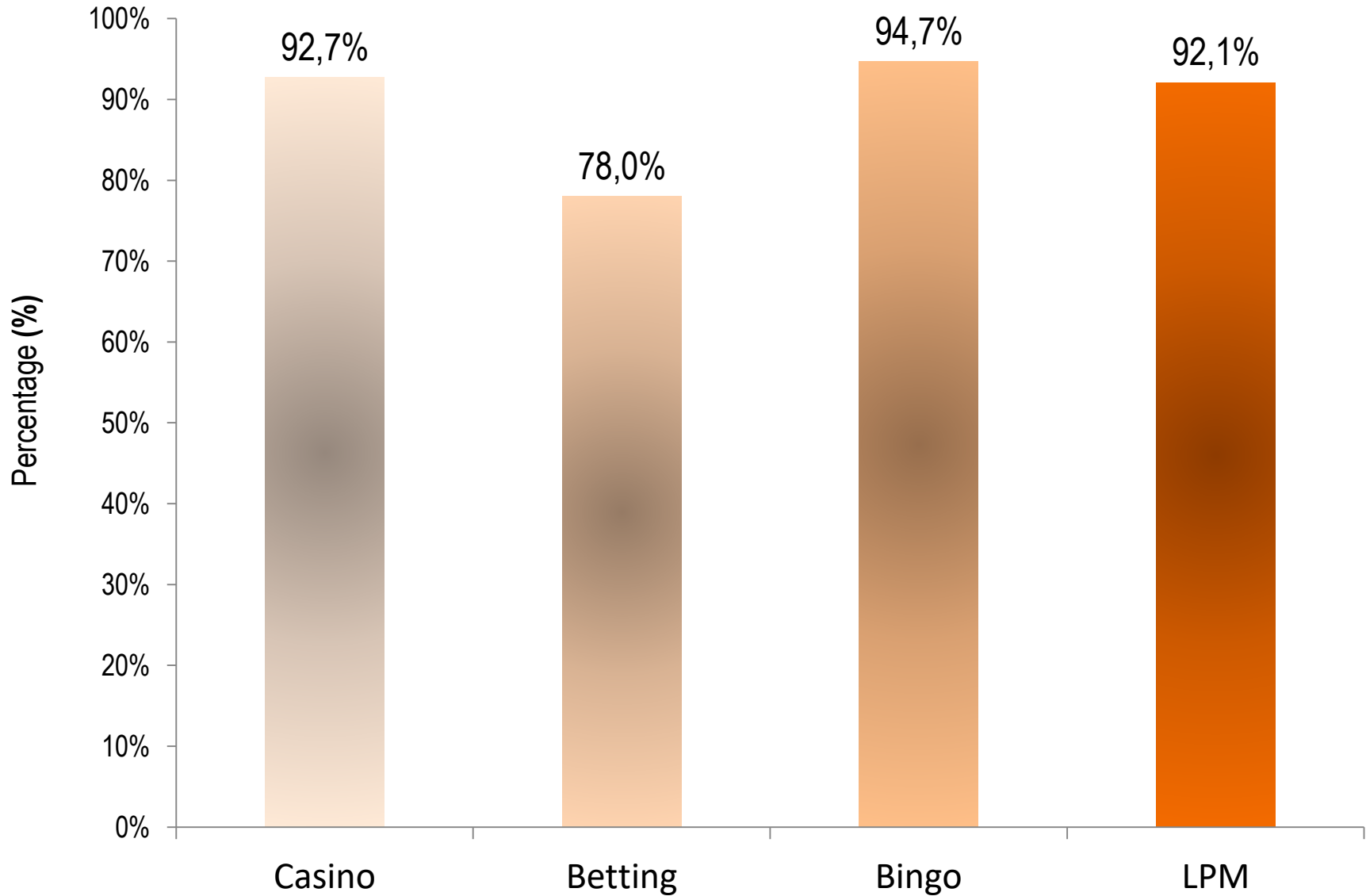


# Summary : Turnover

- ❑ A total amount of R 425 598 013 152 was wagered in FY2018/19.
- ❑ Casinos accounted for the highest TO at 67.6% by comparison with all other gambling modes in FY2018/19.
- ❑ Gauteng accounted for the highest amount of TO in respect of all gambling modes, the total percentage being 44.4% as compared to other provinces in FY2018/19.
- ❑ Although Gauteng represented the highest amount of turnover relative to casinos (45.1%), betting on horse racing and sport (60.7%), and bingo (40.2%) compared to other provinces, the highest amount of money in the LPM sector was wagered in Western Cape (27.9%) in FY2018/19.

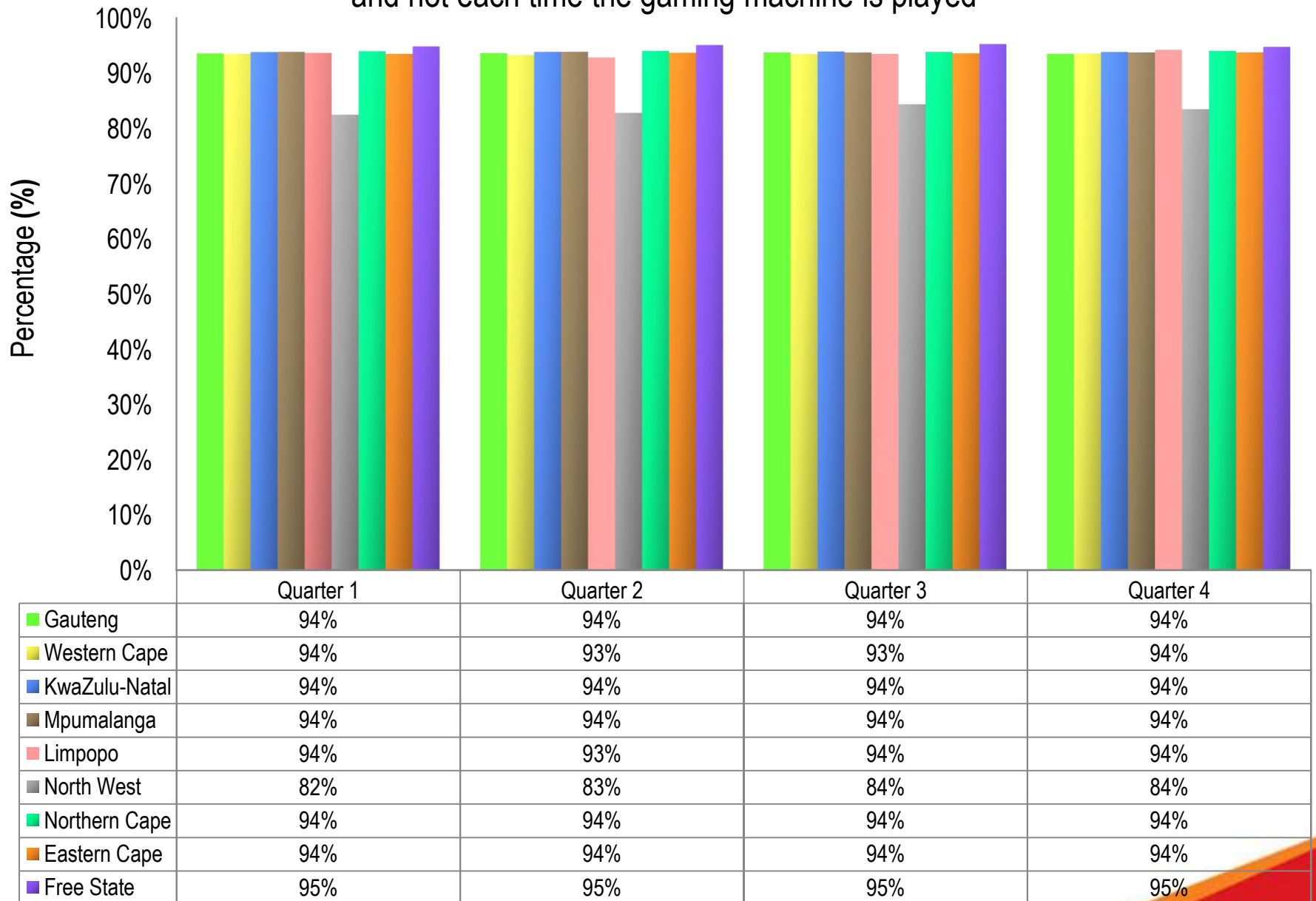
# Average RTP % per gambling mode – FY2018/19

Return to Player is an average achieved over a significant number of game plays\* and not each time the gaming machine is played



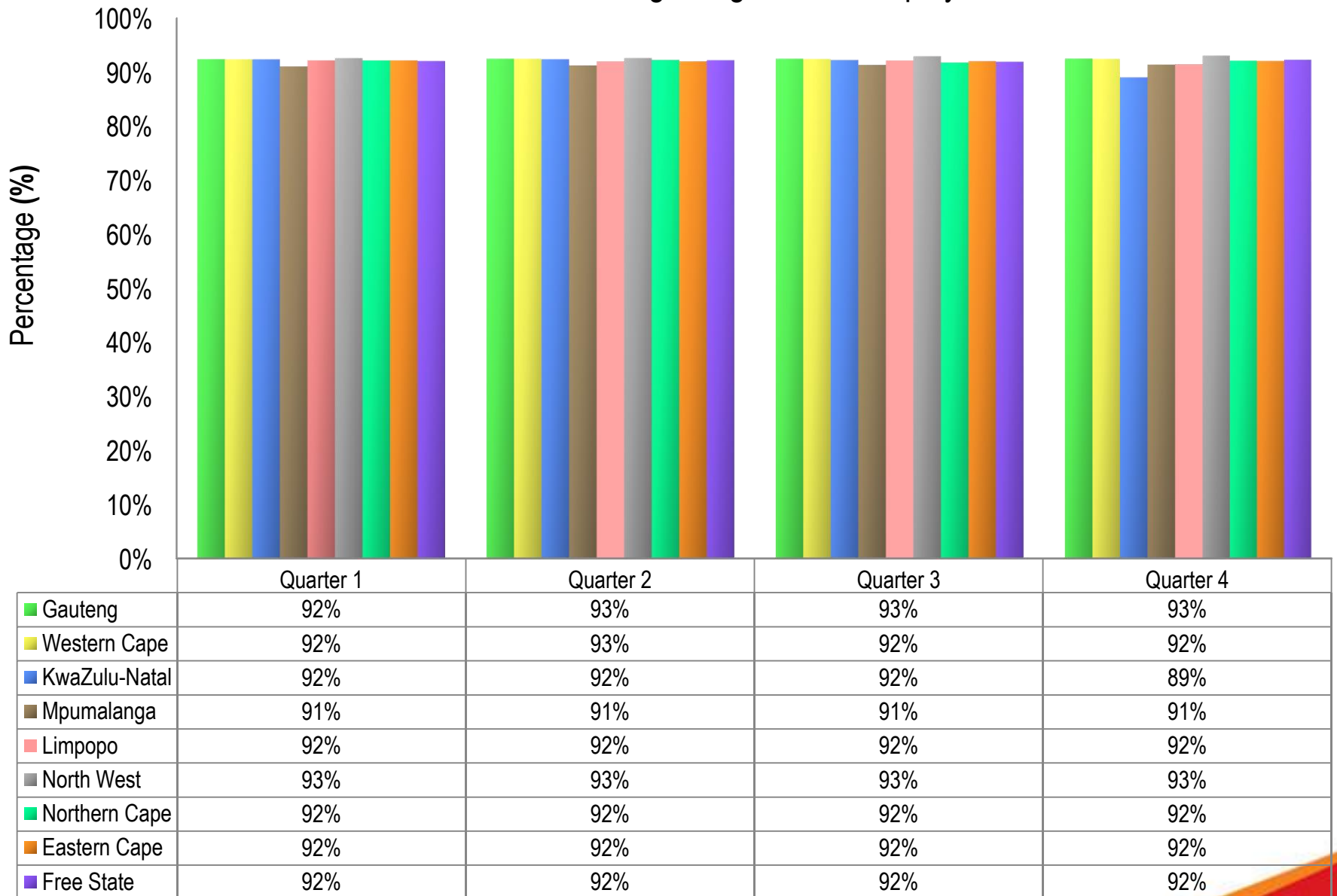
# Quarterly casino RTP % - FY2018/19

Return to Player is an average achieved over a significant number of game plays\*  
and not each time the gaming machine is played



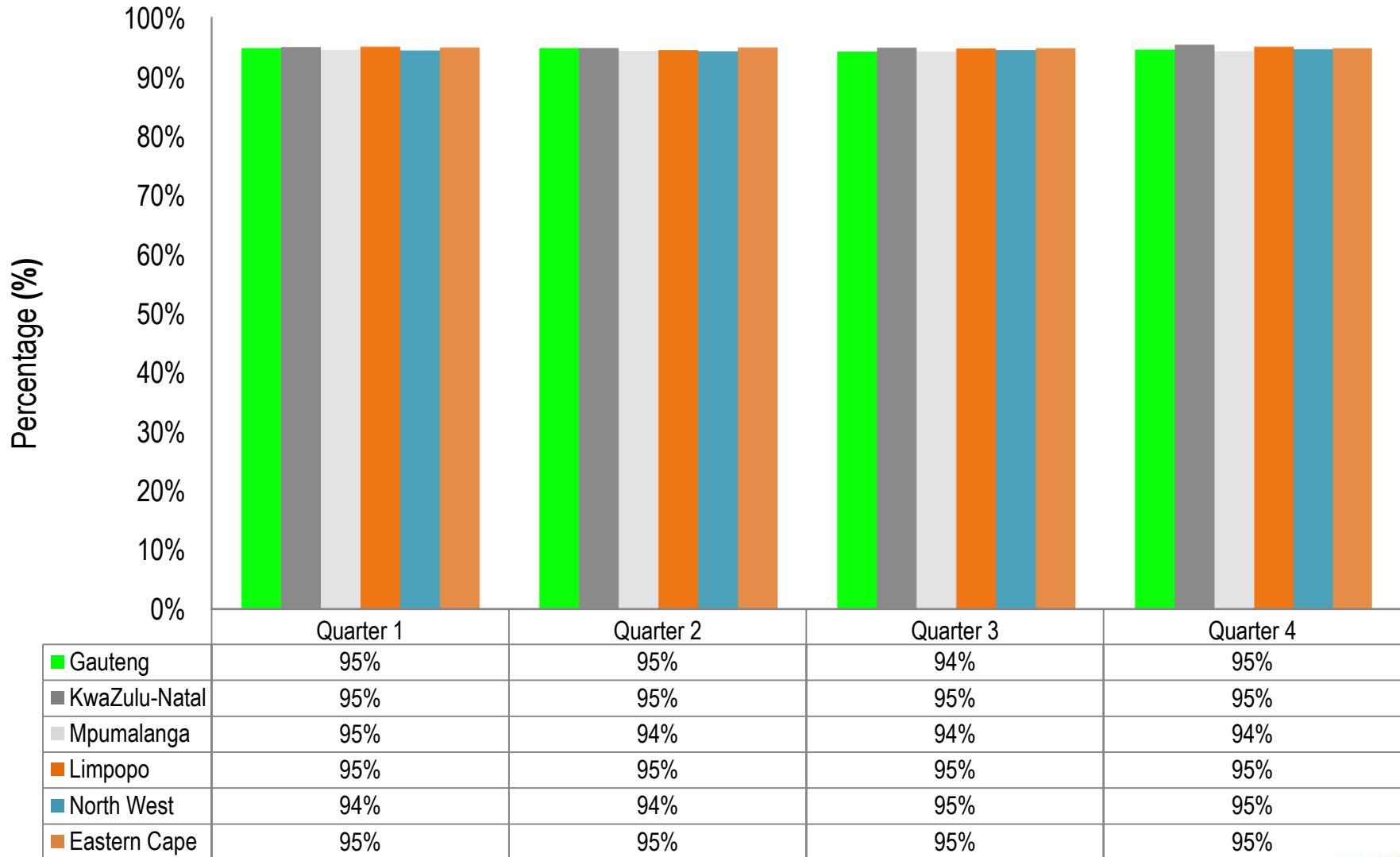
# Quarterly LPM RTP % - FY2018/19

Return to Player is an average achieved over a significant number of game plays\*  
and not each time the gaming machine is played



# Quarterly bingo RTP % - FY2018/19\*

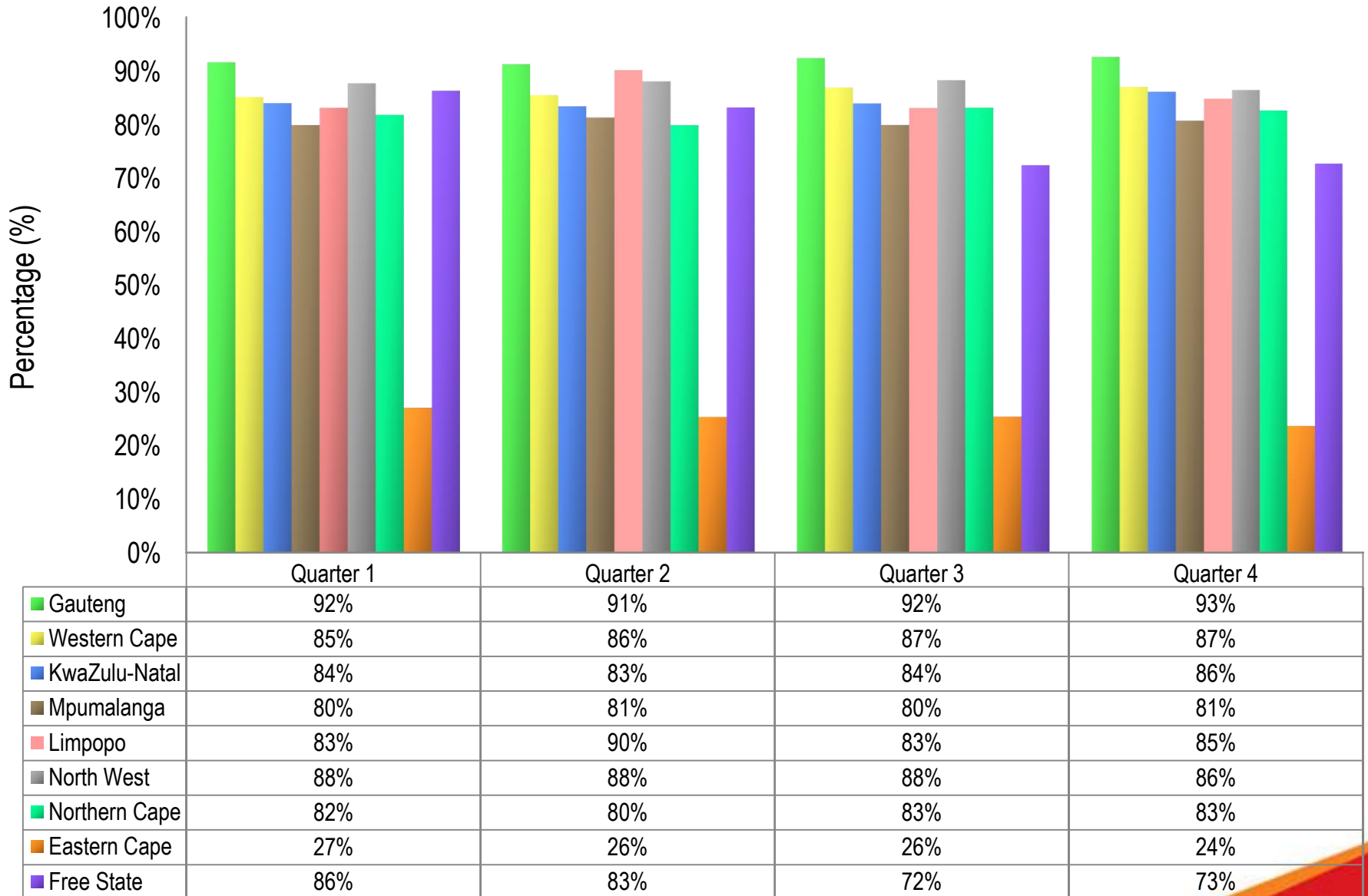
Return to Player is an average achieved over a significant number of game plays\*  
and not each time the gaming machine is played



\* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

# Quarterly betting RTP % - FY2018/19

Return to Player is an average achieved over a significant number of game plays\*  
and not each time the gaming machine is played



# Conclusion

- ❑ Overall, growth was recorded in terms of GGR generated in the gambling industry – increase by 3.8% from FY2015/16 to FY2016/17, increase by 6.7% from FY2016/17 to FY2017/18, and an increase by 7,0% from FY2017/18 to FY2018/19.
- ❑ The highest increase in GGR was noted in the bingo sector (26.6% from FY2017/18 to FY2018/19) followed by the betting sector (by 17.8% from FY2017/18 to FY2018/19) and specifically as a result of betting on sports as offered by bookmakers. For the LPM sector an increase by 13.2% was reflected during the same period. Casino GGR increased by 1.2% lower than the previous financial year.
- ❑ The highest growth (increase) in GGR generated per province was noted in Limpopo (by 23.4% from FY2017/18 to FY2018/19), largely due to increases in the number of active LPMs and operational bingo positions, followed by KwaZulu-Natal (by 19.7%) and Mpumalanga (by 14.1%) during the same period. A negative growth in GGR was recorded in North West and Northern Cape.
- ❑ The collection of taxes/levies decreased by 1.0% from R2,8 billion in FY2015/16 to R 2,7 billion in FY2016/17, but increased by 5.7% to R 2,9 billion in FY2017/18, and by 6.8% to R 3,1 billion from FY2017/18 to FY2018/19.



Contact details:

National Gambling Board

Direct switchboard: 0100033475

Website: [www.ngb.org.za](http://www.ngb.org.za)

E-mail: [info@ngb.org.za](mailto:info@ngb.org.za)

Address: 420 Witch-Hazel Avenue, Eco-Glades 2, Block C, Eco-Park,  
Centurion, 0144



National Gambling Board

*South Africa*

a member of **the dti** group